

acera

LADERA LIVING 55+ COMMUNITIES

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LADERA LIVING 55+ COMMUNITIES

2020, 2022 & 2024 MCSAM AWARDS

Active Adult Home of the Year

Best Architectural Design -Active Adult

Best Interior Merchandising -Active Adult

Builder Neighborhood of the Year

Customer Service/Warranty
Professional of the Year



Ladera

LADERA LIVING 55+ COMMUNITIES

Approx. 168 Single Family Homes

Over 2 miles of Walking Trails

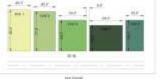
Amenities Include

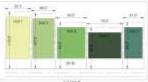
- The HUB
- Resort Style Pool
- Pickleball Courts



LAND USE SU	JMMARY.	
Total Land Area	47.37 ac	
Open Space Area	21.42 ac	
Residential Density	3.53 du/ac	
Total Number of Unin	168	

				180%
Tutel	III Xor	2 Seatts / 25	198	180%
	1730F		1.7	774
100	67516	Library (2)		1000
4	1000	25ama/25	19	17%
1	1007	1.8ndm/25	86	970
	44.55097	Elean 2F	94	614
Ver Thorn	Type Discourance	Max Phright	Date	59.001740





Ladera

LADERA-WYLIE / RENDERED DEVELOPMENT PLAN

City of Wylie, Collin County, Texas







LADERA LIVING 55+ COMMUNITIES Size

Green Space Density **Home Designs Home Pricing** Restrictions Progress

Size

Green Space

Density

Home Designs

Home Pricing

Restrictions

Progress

MORE LOCATIONS IN DFW THAN ANY OTHER ACTIVE ADULT BRAND

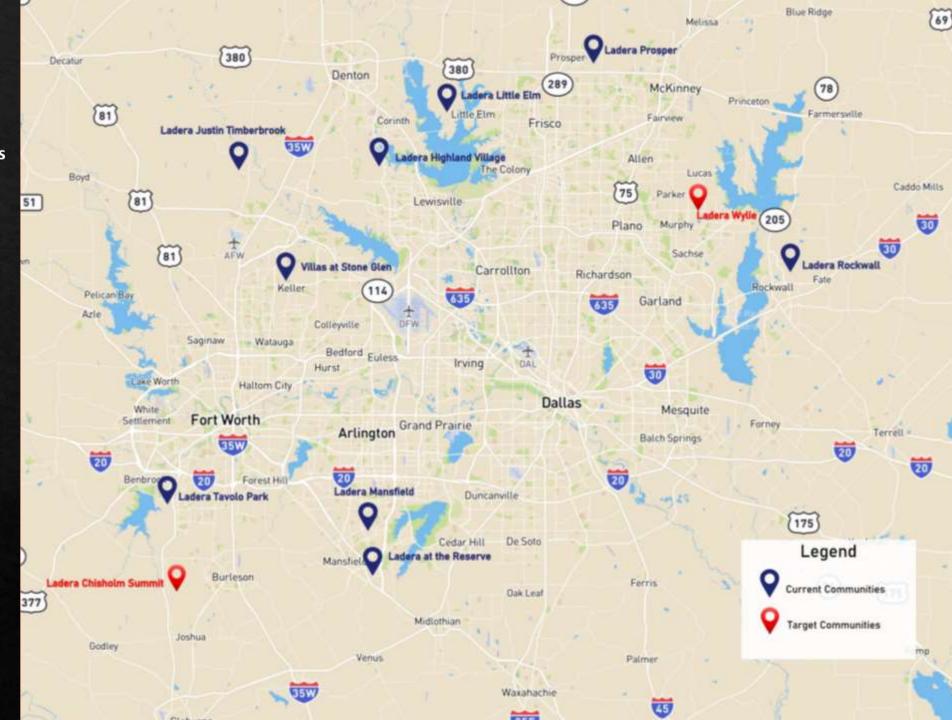
Ladera Keller	Ladera Mansfield	Ladera Highland Village	Ladera Rockwall	Ladera Tavolo Park	Ladera at the Reserve
20 Acres 115 Homes	35.5 Acres 186 Homes	28 Acres 102 Homes	38 acres 122 Homes	40 Acres 186 Homes	33.4 Acres 159 Homes
23%	31%	45%	47%	40%	42%
5.87 / Acre	5.2 / Acre	3.8 / Acre	3.2 / Acre	4.6 / Acre	4.78 / Acre
11 Designs 30 Elevations	15 Designs 60 Elevations	13 Designs 52 Elevations	15 Designs 60 Elevations	15 Designs 60 Elevations	15 Designs 60 Elevations
\$260k-\$400k+	\$270k-\$400k+	\$270k-\$400k+	\$270k-\$400k+	\$\$385-\$600k+	\$385-\$600k+
Age Restricted	Age Restricted				
Sold out in 3 years	Sold out in 3.9 years	Sold out in 2.9 years	Sold Out	Construction Started Approx. 50% Sold	Construction Started Approx. 40% Sold

Ladera Prosper	Ladera Little Elm	Ladera Justin Timberbrook	PROPOSED Chisholm Summit	PROPOSED Wylie
61.28 Acres 245 Homes	57.92 Acres 263 Homes	28.76 Acres 157 Homes	30 Acres 160 Homes	47 Acres 168 Homes
38%	35%	28.8%	>20%	29%
4.00 / Acre	4.71 / Acre	4.82 / Acre	5.34 / Acre	3.55 / Acre
16 Designs 63 Elevations	16 Designs 63 Elevations	16 Designs 63 Elevations	16 Designs 63 Elevations	16 Designs 63 Elevations
\$360k-\$500k+	\$385k-\$600k+	\$320k-\$500k+	\$350k-\$500k+	\$385k-\$600k+
Age Restricted	Age Restricted	Age Restricted	Age Restricted	Age Restricted
Construction Started Approx. 20% Sold	Construction Started Approx. 10% Sold	Development Starting Q1-2024	Proposed	Proposed

Guild Quality Customer Satisfaction Score of



More Locations in Dallas-Fort Worth Than Any Other Active Adult Brand







Active Adults Want

Low Maintenance

Smaller, No-Compromise Homes

Green Space without Backyards

Active Lifestyle Amenities

Safety & Security

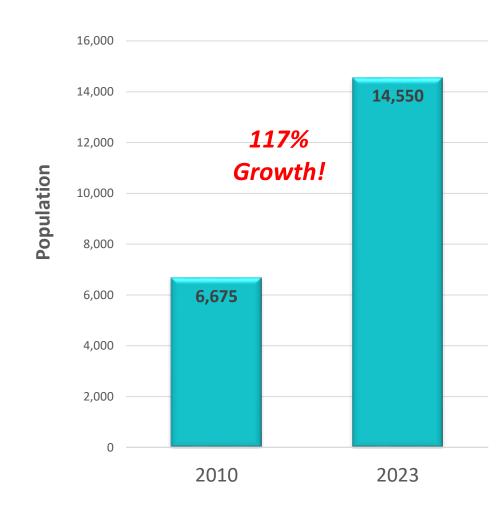
To Stay in a Community near Friends, Family, & Grandkids

- True "lock-and-leave" green space and home exteriors maintained/managed by COA-Condo Owners Association
- 16 varied floor plans
- · High-end kitchen with large, open living areas
- Extensive interior/exterior customization options
- Each home has a well-appointed private courtyard. Community has significantly more common green space
- Amenities and activities solely focused on Active Adults
- Activity Center "The HUB" Exercise facility, kitchen, gathering space
- Outdoor amenities: Pool, Pickle Ball, Firepit, Putting Green, Dog Park
- Fitness & walking trails throughout the community
- The "Shack"- Additional amenity building for activities & gatherings
- Typically a gated community with security cameras
- Infill community marketed locally to retain long-time citizens
- · Locations near shopping, restaurants, & healthcare



THE NEED FOR 55+ HOUSING IN WYLIE

Wylie Population Growth Rates, 55+ (2010-2023 ESRI)



Total Wylie Households (HH)

23,385 ESRI, 2023

Wylie Under 55 HH

15,949 ESRI, 2023

Wylie 55+ HH

7,436 ESRI, 2023

55+ HH Planning to Move, Nationwide

41% Freddie Mac, 2020

55+ HH Planning to Move

3,048 Est. (7,436 x 41%)

55+ HH Moving, Wylie 5.5%

168 Proposed Homes ÷ 3,048 Planning to Move

All Wylie 55+ HH

2.2%

168 Proposed Homes ÷ 7,436 Wylie 55+ HH





Stricter Regulations Under Texas Condominium Association Law

- State of Texas, Ch. 82, Uniform Condominium Act, provides stricter governance vs HOA:
 - Control is relinquished from Developer to COA Board at 75% occupancy

Reserve Funding & Management Ensure Long-Term Neighborhood Value

- 50 Year Reserve Study established for guidance of COA
- Initial contribution at each home closing ensures strong base of funding
- COA maintains all exterior grounds and exterior of each home
- COA maintains all common area Amenities; The HUB, Pool, Pickle Ball Courts, Shack, other Amenities, Gate/Fencing, etc.
- COA maintains all streets, since streets are private

COA Enforces Regulations

- All by-laws and regulations of the COA are monitored and enforced by COA Board and Management Company
- COA enforces Age Restriction with Annual Age Census

Fees Seen as Good Value by Owners

- Typical Monthly Dues \$315
- Owners perceive good value due to savings on insurance, lawn/landscaping care, pool/amenities maintenance, home maintenance

Established Success with COA Communities

- Ladera has successfully implemented 9 communities in DFW with this format.
- Epcon Communities of Columbus, OH, our Franchise Partner has used this model for over 25 years & 25,000 homes



Fencing Around Homes

Privacy fencing used between homes that back up to viewpoints

Wrought Iron is used for visibility

Access gate at the front and rear



The picture to the left shows where Privacy fence is used between homes that back up to viewpoints, also showing how the Wrought Iron fence is used for visibility to the same areas.

The picture to the right shows the front fencing detail, which all have an access gate at the front and rear. This also shows how the rear privacy fence is part of these homes, which "back up" to other homes.



Ladera LIVING 55+ COMMUNITIES

Ladera Tavolo Park

The HUB



























Ladera Living 55+ communities

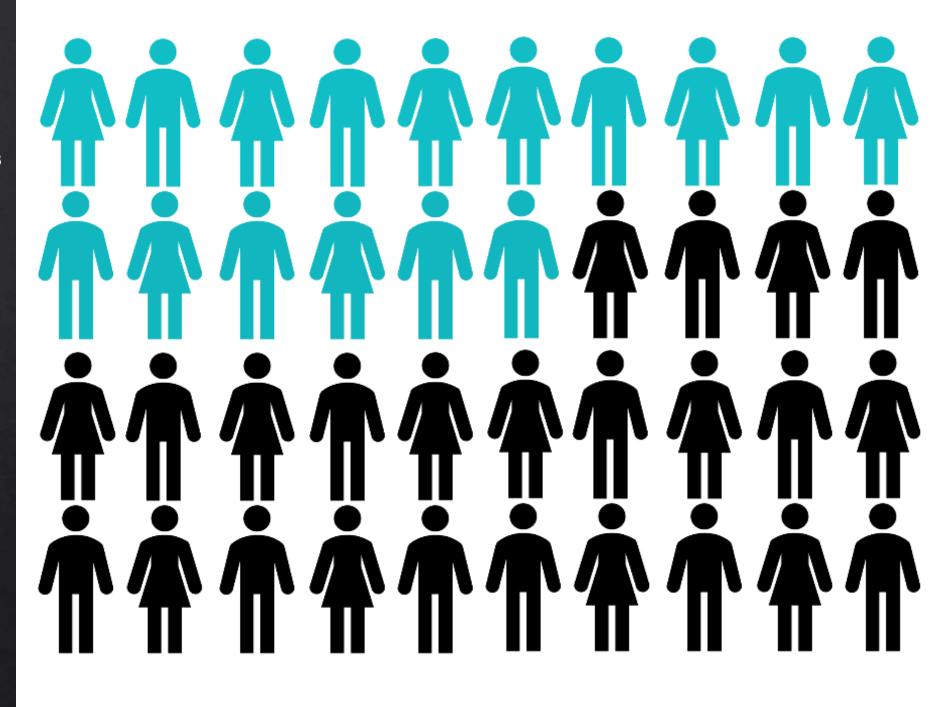
Ladera Singles

On Average 35% of Homebuyers are Single

Average Home Price – Pre-Pandemic \$356,764

Average Home Price – Post Pandemic \$421,262

More Than 700 Homes Built for





Proposed Ladera Wylie Commercial Land VS Residential Land **Property Tax** Valuation

LADERA WYLIE PROPERTY TAX COMPARISON



Midblock Commercial Area ~3.0 acs

Commercial Land Value \$6.50/sf ~8,500sf Bldg/ac 25,500sf @ \$250/sf

\$ 849,420

\$6,375,000

\$7,224,420*

TOTAL VALUATION

\$9,460,000**

TOTAL VALUATION

*Timing on Commercial no less than 2 years and more realistically 3-6 years or longer before activation

** These 20 Homes will be built in Phase 1



Additional 20 Single Family Home

20 SF Homes @ \$473,000 or

\$9,460,000



Potential Tax Impact of Ladera Wylie

LADERA WYLIE FINANCIAL IMPACT

Ladera Wylie Taxable Basis

Tax Value / Home \$4

Less Homestead Exemption

Less Over 65 Exemption \$(3)

Net Tax Value / Home \$4

Total Net Taxable Value \$69

me	\$473,000
ead tion	\$(47,300)
tion	\$(10,000)
me	\$415,700
alue	\$69,837,600

Property
Taxes
Generated

	2021 Tax Rate per \$100	Ladera Wylie Tax Revenue
City of Wylie	\$0.562	\$392,487
Wylie ISD	\$1.397	\$975,631
Collin County	\$0.170	\$118,724
Collin College	\$0.080	\$55,870



Community Impact of Ladera Wylie

LADERA WYLIE TO COMMUNITY

		Single Family	Ladera Wylie	Ladera Wylie Reduction
	Homes	100	168	
	Acres	47.37	47.37	
	Density	3.50	3.55	
	People / Home	3.50	1.64	
City Services Impact	People / Acre	7.4	5.8	-21%
	Total Population	350	276	-74
Traffic Impact	Cars / Home	2.9	1.40	
	Trips / Day / Home	10.10	4.90	
	Trips / Day / Acre	21.3	17.4	-18%
Schools	Students / Home	1.36	0	
Impact	Students Total Development	136	0	



Ladera Tavolo Park Model Home











Ladera Mansfield Reserve Model Home





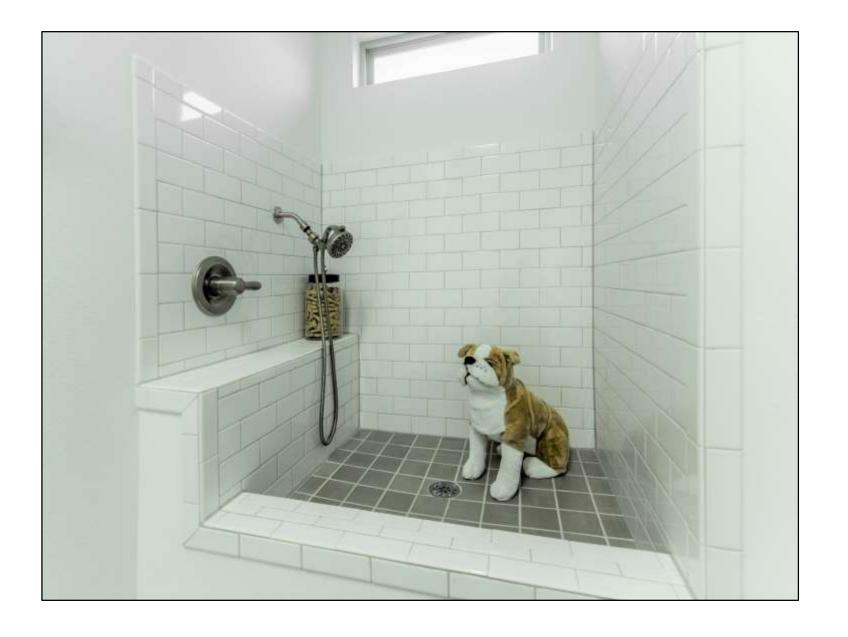








Even Fido!





Our Mission

To provide quality, lifestyle-rich homes in a lock-&-leave vibrant community for Active Adults, 55 & over.



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INTEGRITY GROUP

Developing & Building Dreams