

Toll Brothers
AMERICA'S LUXURY HOME BUILDER®



College Park
City of Wylie

About Toll Brothers

4th

- Largest U.S. homebuilder by revenues
- Founded in 1967, NYSE-listed (TOL) in 1986
- Greatest product diversification in the industry

10 years

- Years in a row being named to the Fortune World's Most Admired Companies TM list

\$2.5B

- Liquidity on a solid balance sheet

4800+

- Employees; Average Senior Management tenure of 19 years



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NATIONAL FOOTPRINT POSITIONS TOLL BROTHERS FOR GROWTH

24 STATES
60+ MARKETS

Pacific

13% of Communities
12% of Lots Controlled
18% of Revenue



Mountain

28% of Communities
25% of Lots Controlled
28% of Revenue



North

10% of Communities
14% of Lots Controlled
14% of Revenue



Mid-Atlantic

15% of Communities
17% of Lots Controlled
12% of Revenue

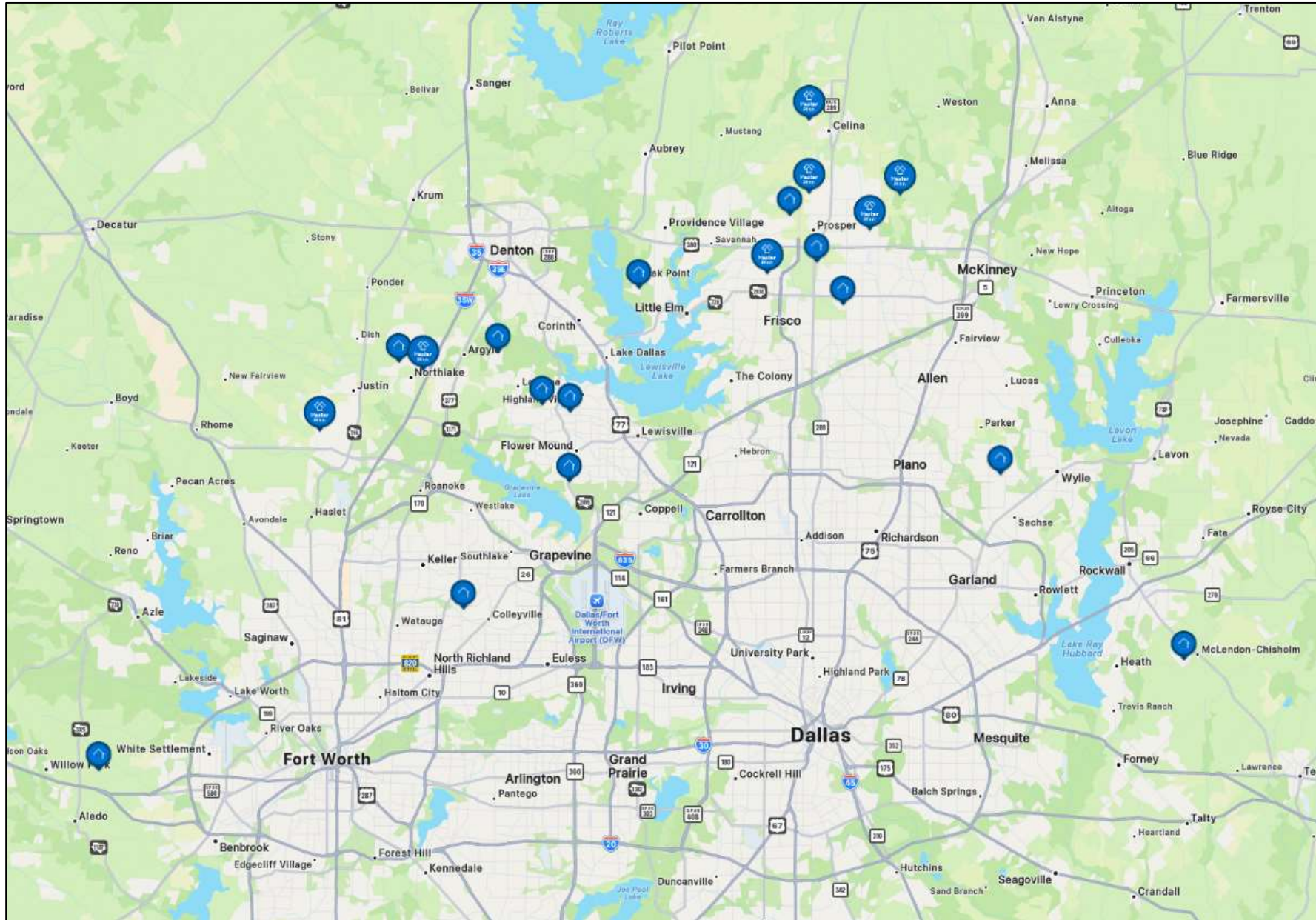


South

34% of Communities
32% of Lots Controlled
28% of Revenue

Regions	Community Count	Lot Count
North	43	11,292
Mid-Atlantic	65	13,109
South	142	25,160
Mountain	117	19,627
Pacific	54	9,418
Total	421	78,606

Our Communities



Current Planned Development



Proposed Planned Development



Elevations













