REQUEST FOR PROPOSAL CITY OF WOODCREEK, TEXAS RFP NO. 2023-01

CITY ATTORNEY SERVICES

Request For Proposals (RFP) shall be submitted in <u>sealed</u> envelopes clearly marked with <u>RFP NO. 2023-01</u>, CONTRACT FOR CITY ATTORNEY SERVICES and addressed to The City of Woodcreek, ATTN: Kevin Rule, City Manager, and will be received at Woodcreek City Hall, 41 Champions Circle, Woodcreek, Texas, 78676 until <u>2:00 PM, Friday July 21, 2023</u>, and at which time the RFP'S will be publicly opened and read.

The City of Woodcreek Reserves the right to reject any and all RFPs and to waive any informality in RFPS received. The City of Woodcreek pays for goods and service according to the provisions of Chapter 2251 of the government code.

RFP documents are available for review/inspection or can be picked up during regular business hours at City of Woodcreek City Hall, 41 Champions Circle, Woodcreek, Texas. RFP documents can be sent via email by sending a request to the following email address: <u>manager@woodcreektx.gov</u>.

Please contact the city offices for additional information at 512-847-9390.

City of Woodcreek, Texas Request for Proposals City Attorney Services

Proposal Due Date: November 13, 2019

The City of Woodcreek invites proposals for contracted City Attorney services. Sealed proposals are due to the City Manager's Office by 2:00 p.m. CST Friday, July 21, 2023. Proposals provided through facsimiles or emails will **not** be accepted by the City of Woodcreek. The City seeks services encompassing the traditional scope of work including legal counsel and rendering of opinions to the City Council and staff, and consultation and coordination with special counsel. Attendance at a variety of meetings will be required, including staff meetings and Council meetings as specified. A more detailed statement of the services expected is provided in the scope of work, described below.

Background Information.

The City of Woodcreek is a General Law Type A city, incorporated in 1984. Woodcreek is a Council/Manager form of government, where the Mayor and City Council are the policy making body for the city and the City Manager is the administrative head of the city. The City Manager, Municipal Court Judge and City Attorney are directly responsible to and appointed by the Mayor and City Council.

Woodcreek is located in western Hays County with an estimated population of 1,700 residents. Woodcreek is conveniently located 18 miles west of San Marcos, 34 miles southwest of Austin, and 60 miles northeast of San Antonio. Woodcreek is surrounded by creeks, live oaks and abundant wildlife; Woodcreek is located in the midst of the Texas Hill Country. It has the best of two worlds - a peaceful rural setting with starlit skies at night and a residential neighborhood intertwined with an 18-hole golf course.

If it is anticipated that more than one attorney from the successful respondent may work on some City projects, depending on workload requirements and areas of expertise. The designated City Attorney will maintain central responsibility.

Communications.

All communications related to responding to this Request for Proposals are to be directed through the City Manager's Office.

Scope of Work

- 1. Provide legal advice, counsel, training, consultation, and opinions to the City Manager, City Council, Planning and Zoning Commission, and all levels of the City Government, on a wide variety of civil assignments including, but not limited to: land use planning, employment law, labor law, construction of public works, purchasing and procurement, purchase and sale of property, interlocal agreements, and public disclosure issues. The City Attorney's advice includes methods of effectively avoiding civil litigation.
- 2. When requested, furnish legal representation at City Council meetings, Planning and Zoning Commission meetings, and at other meetings.
- 3. Appear before courts and administrative agencies to represent the City's interests.
- 4. Prepare and review ordinances and resolutions, contracts, and other documents for legal correctness when requested by the City Council or staff.
- 5. Work cooperatively with special legal counsel retained by the City for special projects.
- 6. Coordinate with other special counsel as needed to ensure proper management of legal issues and proper coordination and transition of legal issues among legal counsel.
- 7. Assist City officials and staff to maintain awareness of ethical standards and appearance of fairness standards, and to avoid potential conflicts of interest, prohibited transactions, and appearance of prohibited transactions.
- 8. Assist City officials and staff to understand the legal roles and duties of their respective offices and interrelationships with other jurisdictions.
- 9. Provide the Mayor and City Council with guidance as to Robert's Rules of Order and related procedural matters relating to Council meetings.
- 10. Performs other legal services and tasks as assigned by the City Council and staff.
- 11. The City Attorney, either in person or by deputy, shall as required by the City Council from time to time, represent the city in the prosecution of each and every complaint, and for such representation there may be taxed and collected as cost by the Clerk of

the Municipal Court the same fees as are allowed in a like case to the County Attorney by the statutes of the state.

12. The City Attorney, either in person or by deputy, may also be required by the City Council from time to time to represent or advise the City in the prosecution or defense of actual or threatened civil litigation.

Avoidance of Conflict of Interest

As part of the exchange of value between the City of Woodcreek and the selected legal services provider, and in pursuit of implementing a "best practices" philosophy, the City wants its legal support to be free of conflicts of interest in fact and in appearance. As such, responders are requested to answer the following question so that the City may determine the degree of separation between clients the firm is willing to achieve to fulfill this City goal. This answer shall be provided as Attachment G in the written response to this Request for Proposal (see page 6 below). In answering this question, please identify those steps, if any, the firm would be willing to undertake to eliminate or reduce the potential for conflict of interest. As an example, please identify how the firm would handle a situation where one attorney in the firm represents the City as the contract City Attorney, and another attorney in the same firm represents a developer seeking approval of a project within the city limits of Woodcreek.

1. How would your firm handle representation of any other client engaged in development activity within Woodcreek or its Extraterritorial Jurisdiction (ETJ)?

In responding to the foregoing question, please be aware that the City of Woodcreek does not contemplate granting any release that would waive restraint from participation in a conflict of interest situation.

Specifications

- 1. The City Attorney may be asked to attend City Council meetings. These are typically scheduled on the second Wednesday of each month beginning at 6:30 p.m. until the meeting is adjourned.
- 2. The City Attorney may be asked to attend City Council work sessions, which typically occur during regular business hours on varying days.
- 3. The City Attorney may be asked to attend Planning and Zoning Commission meetings. These are typically scheduled on the third Wednesday of each month beginning at 5:00 p.m. until the meeting is adjourned.

4. The City Attorney may be called upon to attend occasional community City of Woodcreek RFP 2023-01 City Attorney Services meetings and may be called upon to attend meetings related to specific projects in which the City is involved.

5. The City Attorney must be available by phone, cell phone, and e-mail.

Timeliness of response and accessibility to the City Attorney by the Woodcreek Mayor and City Manager is an important aspect of the service. Accessibility and responsiveness for the proposed designated City Attorney is of greatest importance.

Accessibility includes the ability to be generally available to attend meetings in person on short notice and the ability to be reached promptly by telephone. The City does not offer space for offices in a City location. The City Attorney is expected to coordinate with the staff in a way that will promote efficient and effective production of work.

<u>Term</u>

The duration of the engagement is "at-will" and is within the discretion of the Woodcreek Mayor and City Council. It may be terminated, with or without case, by either party upon thirty (30) day written notice. Termination by the City will require only a majority vote of the City Council at a properly called regular or special meeting.

<u>Schedule</u>

The City provides the following anticipated schedule for completion of this process. This anticipated schedule is for information purposes only and may be adjusted as needed by the City.

RFP Release Date:	June 20, 2023
RFP Submission Date:	July 21, 2023, 2:00p.m. CST

How to Respond.

One (1) copies of sealed proposals must be submitted in writing (no facsimiles, please) and one (1) electronic copy (on flash drive) on or before 2:00 p.m. CST on July 21, 2023, to Kevin Rule, City Manager at the following address:

City of Woodcreek 41 Champions Circle Woodcreek, TX 78676 Telephone: 512-847-9390

The electronic copy only does not solely meet the conditions of the proposal. The preferred format for the electronic copy is Microsoft Word or as a .pdf file by the aforementioned deadline.

The sealed envelope must clearly state that it is a proposal for RFP NO. 2023-01.

Please provide one (1) copy of a written response per sealed proposal submitted, responding to each inquiry in the order presented below.

- Scope of Work: Include as Attachment A Identify any or all of the City's outlined 'Scope of Work' (page 3-4 above) that will be provided.
- 2. <u>Vendor Business History: Include as Attachment B</u> Provide a narrative description of the firm's business history. Complete and submit "Business Statement."
- Firm experience: Include as Attachment C Provide a narrative description of the firm. Identify other municipal clients the firm or attorneys in the firm have had. Identify experience with municipal law issues, including land use, zoning, growth management, contract law (including interlocal agreements), election issues, Open Meetings Act, public information requests, personnel and other municipal specialties.
- 4. <u>Proposed City Attorney, Team: Include as Attachment D</u>

Name and describe the attorney(s) and/or team proposed, including the designated City Attorney.

For each attorney on the team proposed, please identify the law school attended, year of graduation, and year in which each passed the bar examination in Texas.

Provide a resume for each team member, with considerable detail in the experience and qualifications of the designated City Attorney, and any significant assisting attorneys.

If specialty attorneys or additional resources are available through your firm (in addition to the named team) to meet special needs, please identify them and their specialties as well.

5. <u>Accessibility and responsiveness: Include as Attachment E</u>

Identify the accessibility of the proposed designated City Attorney, and the response time that the individual offers to the City. Specifically identify the lead time required for attending scheduled or ad-hoc meetings. Identify the physical location of the City Attorney's primary offices.

6. <u>Proposed fee structure: Include as Attachment F</u>

Propose a compensation package, inclusive of all service costs. The City is open to a variety of approaches, including hourly rates or a flat monthly rate with add-ons. The City will select the finalist by considering the proposed compensation as a "best and final offer," although the City reserves the right to negotiate terms as needed to improve elements of the proposal to best meet the needs of the City, including cost.

7. <u>Avoidance of Conflict of Interest: Include as Attachment G</u> Answer the following question:

How would your firm handle representation of any other client engaged in development activity within Woodcreek?

In answering this question, please identify how the firm would handle a situation where one attorney in the firm represents the City as the contract City Attorney, and another attorney in the same firm represents a developer seeking approval of a project within the city limits of Woodcreek.

In answering this question, please identify those steps, if any, the firm would be willing to undertake to eliminate or reduce the potential for conflict of interest.

8. <u>References: Include as Attachment H</u>

Provide three references for the designated City Attorney. Please note that the City prefers references relating to municipal experience. Naming of a reference is considered permission to contact the reference. The City may contact outside individuals, whether offered as references or not. The City retains the right to use such information in its decision. Submittal of a proposal is agreement that the City may contact and use such information.

Evaluation and Selection.

<u>Evaluation process</u> - The city reserves the right to award the contract to that proposal that best meets the needs and interests of the City. The following steps are anticipated:

- Step 1. Receive and review of qualifications and written proposals
- Step 2. Initial reference and information check

Step 3 City interview of finalists

Step 4. Approval of contract by City Council

<u>Evaluation of the written proposal</u> - Written proposals will be evaluated by the City as set forth immediately below.

- 1. Applicable experience of proposed designated City Attorney
- 2. Depth and stability of firm or practice
- 3. Interpersonal match and philosophical concurrence with City core beliefs, practices and personnel
- 4. Accessibility and responsiveness of both the proposed designated City Attorney and any assisting attorneys
- 5. Cost

The City will identify and notify those applicants that will be invited to interview. The City reserves the right to utilize new or revised evaluation criteria.

<u>Interviews</u> - Interviews will be held at the sole option of the City. If interviews are conducted, firms should plan to have key personnel on their interview teams who will be assigned to the work specified in the proposal. "Short listed" firms may be asked to provide supplemental or additional information for review by the City prior to the interviews.

<u>Contract negotiations</u> - The City of Woodcreek reserves the right to negotiate all elements which comprise the apparent successful proposal. City representatives and the selected finalist will review in detail all aspects of the requirements and the proposal. During the review of the apparent successful proposal, the respondent may offer, and the City may accept revisions to the proposal, although such suggestions are not favored.

<u>Rejection of proposals</u> - The City reserves the right to reject any or all proposals, portions or parts thereof. Without limiting the generality of the foregoing, the City may reject any proposal which is incomplete or not responsive.

Attachment B

BUSINESS STATEMENT

Please complete and submit with your proposal response.

1.	Name of Business:					
2.	Business Address:					
3.	Phone: Email:					
4.	Business Classification (check all that apply)					
	Individual Partnership Corporation					
5.	Federal Tax Number (SSN or UBI Number):					
6.	Name of Owner:					
7.	Does the firm maintain insurance in amounts specified by the City Contract:					
	(General liability insurance of at least \$1,000,000 per occurrence, \$2,000,000 aggregate, Combined Single Limit (CSL); Automobile Liability of at least \$1,000,000 per accident CSL; Professional Liability of at least \$1,000,000 per occurrence.) If no, then describe the differences:					
	Are there claims pending against this insurance policy? Yes No If yes, explain the nature of the claims. If necessary, attach additional sheets:					
8.	Has the firm or any attorney in the firm ever been disqualified or terminated by any public agency? Yes No					

9.	Is each propo	sed attorr	ney accredited	and in good	standing with	the Texas	State Bar
	Association?	Yes	No				

10.	Iave any attorneys proposed for this contract been the subject of any bar complaints o the Texas Bar Association? Yes No					
	If yes, please explain. If necessary, attach additional sheets:					
- 11.	Proposal offers shall be good and valid until the City control the proposals. Failure to concur with this condition offer. Does the firm accept this condition? Yes N	may result in rejection of the				
FIRM	NAME:					
FEDE	RAL ID#:					
accura	fy that to the best of my knowledge, the information con ite and complete, and that I have the legal authority to c ctual agreement.					
SIGNA	ATURE:	DATE:				
PRIN	FED NAME AND TITLE OF SIGNER:					