

FundView Software

The New Standard for Local Government Software!!

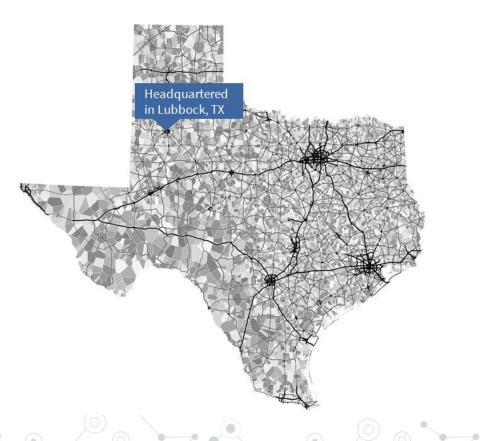


You can change without improving, but you <u>can't improve</u> without <u>changing</u>. -Tami Cook, CPA, President



FundView is a cloud ERP suite of solutions designed specifically for local governments. With over seventy-five combined years of local government software experience, our management team has powered the design and development of the user-friendly solutions we deliver.

Our subscription-based software-as-a service model allows your organization to upgrade to our state-of-the-art solutions, experience unparalleled customer support and save money as you better leverage your technology budget. Our services also include managing all software updates and data backups in conjunction with your disaster planning. With over 140+ Texas Local Governments and about 4,000 software users we are committed to serving the needs of the Texas cities.

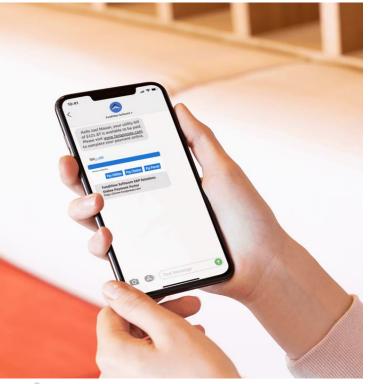




General Ledger	Accounts Payable	Payroll	Distributed Time Entry	Utility Billing		
General Ledger is the core of your organization's financial operations. Easily manage your budget process, consolidated cash and reporting requirements using software written specifically to support the fund-accounting.	Simplified payable processing for vendor management, invoice entry, payment generation and reporting. Ability to scan/attach invoices. Securely sign checks digitally with password protected workflow approvals.	Complete payroll processing including benefits, accruals, time entry, payment processing, reporting and integrated Accounts Payable generation. Manage all phases of payroll including time entry (remote), payroll processing and benefits management.	Distributed Time Entry allows individual employees and designated department representatives to input time directly to the Payroll module for approval and processing.	Powerful billing and payment processing for metered and nonmetered services, deposit management, usage history and automated account status workflows.		
Asset Management	Purchasing	Human Resources	Cash Receipting	Service Orders		
Manage and track assets, optimize utilization, reduce maintenance costs, track insurance, calculate depreciation, and improve performance, leading to more efficient operations and mobile audit capabilities.	Requisitions/purchase orders with budget validation, encumbrances and user-defined workflow routing. Dashboard with text/email notifications with user-defined approval levels.	Provides complete human capital management including new hires, certification tracking, employee reviews, templated communications, disciplinary processes and training management.	Integrated payment processing solution that provides for multiple users, cash drawers and end-of- day balancing.	Service Orders manage new connections, disconnects, re- reads, meter exchanges and reconnects. Complete of orders drives updates in Utility Billing. Real time field access to orders with web-enabled smart device.		
Municipal Court	Code Enforcement	Permits	CityCentral	Text & Email Notifications 🛕		
Comprehensive case management that streamlines citation import/entry, case management, payment processing and reporting.	Code enforcement provides complete case management for code violations including inspections, image capture, notifications and administration.	Efficiently manage all phases of applications, communications, approvals, inspections and payment processing.	CityCentral serves as a hub for citizens to access their Utility Billing and Municipal Court information quickly and easily, reducing the need for in-person processes while improving efficiencies and transparency.	Improve both internal and external communication FundView's automated text and email notifications. With full software integration, take the next step to reducing manual processes and improving response times.		

FundView - Text & Email Notifications

Improve internal/external communication FundView's automated text and email notifications. With full software integration take the next step to reducing manual processes and improving response times	Municipal Court Image: Court Violators may receive notifications regarding: Image: Court of the court of			
Utility BillingFundView Utility Billing Text & Email Notifications solution sends customers a text and/or email when:• Posted & ready for payment• Subject to being penalized• Subject to being cut off for non-payment	 Distributed Time Entry Employees may receive notifications regarding: Submittal of a time sheet Rejection of a time sheet Approval of a time sheet If a time sheet is past due 			
Service Orders Send text & email notifications to your Public Works team to notify them: • When a service order has been created • When they have been assigned a service order • When a service order is past due	 Purchasing Approvers may receive a text & email when there is a pending requisition requiring their approval Notification that Requisition has been rejected Notification that Requisition was approved and Purchase Order has been generated 			

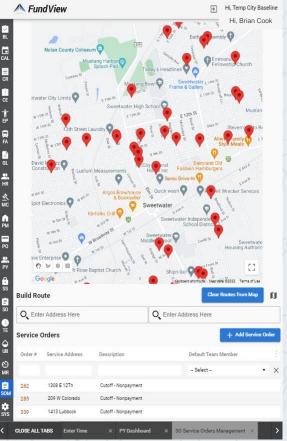




Mobile Service Orders

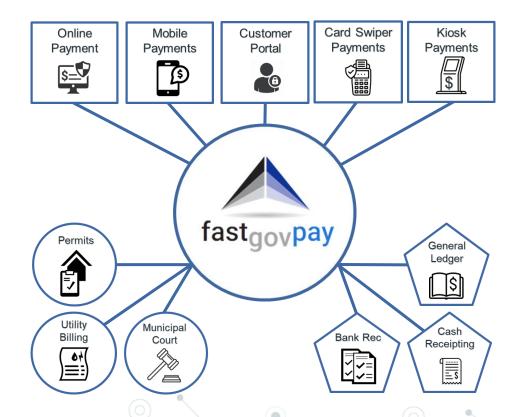
Service Orders provides integrated tools to manage tasks such as new connections, meter exchanges, disconnects, re-reads and reconnections. Service Orders are fully integrated with the Utility Billing module and load relevant data from the utility account. Accessing the Service Orders in the field with a webconnected smart device allows for real-time updates to the Utility Billing system and faster response times for the customer and the service team members.





FundView - FASTGovPay Credit Card & Online Payments

FASTGovPay is a cloud-based payment processing solution designed for local governments. With seamless integration to FundView, all payments are automatically reflected within the corresponding solution and financials, reducing the chance of human error. This solution streamlines payment processing for government agencies and provides a convenient and efficient payment experience for their customers.



A FundView - CityCentral – Utility Billing & Municipal Court Portal



Looking for a way to streamline your city's utilities and court services? Look no further than **FundView Software's CityCentral!** With this innovative customer portal, citizens can access their Utility Billing and Municipal Court information quickly and easily. Through **CityCentral's Utility Billing Portal**, citizens can:

- Pay their bills online
- Enroll in bank/credit card drafts
- Access their water usage information
- Download copies of their bills/receipts
- Request service orders
- Manage their text and email notification settings.

Through **CityCentral's Municipal Court Portal**, violators can:

- Pay for their citations
- View their payment plan
- Enroll in bank/credit card drafts for payment plans
- Manage their text & email notification settings.

FundView - Distributed Time Entry & Employee Portal

Distributed Time Entry allows individual employees and designated department representatives to input time directly to the Payroll module for approval and processing. DTE provides validation of availability of leave/comp time at input. It also allows for time rejection in addition to a complete audit trail of input/related changes. Includes the employee portal for access to payment history, leave accruals, time submittal, payroll-related documents, and historical W2s.

FundView					Profile Taxes Pay History Time Entry V Le				Leave Documents v 🍐 v		
Time Sheet					Notes						
iweekly Payroll - City /11/2022 - 5/24/202	2	Approval Statu Awaiting App			Day 1 H 4 H H	Note	No records available.		Edit Dele : 		
Pay Code	Wed, 05-11	Thu, 05-12	Fri, 05-13	Sat, 05-14							
Regular Pay Overtime Pay 1	4.00	4.00	0.00	0.00	📥 Fun	dView			≡ (▲) ~		
lick Pay	0.00	0.00	0.00	0.00	Pay Hist	tory					
toliday Pay	0.00	0.00	0.00	0.00	Check #	Pay Period	Check Date	Gross N	let :		
lereavement	0.00	0.00	0.00	0.00	00107235	4/27/2022 - 5/10/2022	05/13/2022	\$1.624.10			
facation Pay	0.00	0.00	0.00	0.00	00107145	4/13/2022 - 4/26/2022	04/29/2022	\$1,888.01	5:31)~	
					00107071	3/30/2022 - 4/12/2022	04/15/2022	\$1,654.55		<u>)</u> *.	
Pay Code	Wed, 05-18	Thu, 05-19	Fri, 05-20	Sat, 05-21	00106999	3/16/2022 - 3/29/2022	04/01/2022	\$2,080.88	Employee	Edit	
Regular Pay	10.00	0.00	0.00	10.00	00106915	3/2/2022 - 3/15/2022	03/18/2022	\$1,776.36	Employee Name: Rosie Dawson Mailing Address: 2913 Troon Ct.	, cum	
Overtime Pay 1	0.00	0.00	0.00	0.00	00106841	2/16/2022 - 3/1/2022	03/04/2022	\$1,872.79	Mailing City & State: Houston, TX Mailing Zip Code: 77084		
Sick Pay	0.00	0.00	6.00	0.00	DD106755	2/2/2022 - 2/15/2022	02/18/2022	\$1,624.11	Physical Address: 2913 Troon Ct. Physical City & State: Houston, TX Physical Zip Code: 77084		
					00106681	1/19/2022 - 2/1/2022	02/04/2022	\$1,624.11	Contact Details	-	
					DD106595	1/5/2022 - 1/18/2022	01/21/2022	\$1,624.11	Home Phone Number:		
					00106519	12/22/2021 - 1/4/2022	01/07/2022	\$2,436.15	Cell Phone Number: 8067739992 Email Address: Rosie Dawson@fastsw.com		
					00106433	12/8/2021 - 12/21/2021	12/24/2021	\$1,624.10	Taxes & Exemptions		
					00106226	12/3/2021 - 12/3/2021	12/03/2021	\$850.00	Federal Filing Status: Single Additional Withholding: \$0.00		
					DD106357	11/24/2021 - 12/7/2021	12/10/2021	\$2,212.84	Allowances: 0 Exempt From Withholding: No		
					DD106162	11/10/2021 - 11/23/2021	11/26/2021	\$1,979.37			
			met (a		DD106086	10/27/2021 - 11/9/2021	11/12/2021	\$1,639.33	A ii myfundview.com (•	



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Project Management

By developing a plan of clearlydefined objectives, the implementation team will manage the process and ensure a successful deployment with minimal disruption.

Data Backup

Our subscription agreement includes comprehensive data and document backups, and freedom from the hardware maintenance required with on-premise offerings.

(•́) Training

Our Distance Learning model provides online, live interactive sessions with instructors who are well-versed in how to implement and use FundView most effectively.

Customer Support

Customer support at FundView has one level of service – outstanding! Our subscription cost structure provides for unlimited access to our knowledgeable staff to get the right answers you need when you need them.

Data Conversion

Data conversion is a critical element for a successful software implementation project. The FundView conversion team will work closely with you on data extraction, mapping, conversion, and validation.

C Updates

Our subscription agreement also includes comprehensive software updates, including all State and Federal updates and reports managed within the software, eliminating the need for manual updates.

On the surface, cloud based software may look similar. Underneath, there are many added benefits.

Benefits:

- Secure access to software anywhere internet is available
- Automatic updates and backups
- Security: level 3 encryption, and two factor authentication
- Eliminate on-premise servers and related maintenance fee
- Natively scan and attach documents throughout software

Benefits:

- Ability to digitally sign checks and documents securely
- Process and submit required reports directly from the software
- Allow employees to enter time, access pay history, W2s, and leave accruals from smart devices

Contact Us:

Contact us today to schedule an onsite or virtual presentation of our FundView solutions and experience the new standard in local government software!!

(806) 794-3278 <u>www.fastsw.com</u> sales@fastsw.com

