



FundView Software Presentation



- Cloud ERP solutions designed for local governments
- Headquartered and developed in Lubbock, Texas
- Hosted in secure SOC 3 data center in Dallas
- Customers access via secure web connection

The screenshot displays the FundView web application interface for payroll management. The top navigation bar includes the FundView logo, a menu icon, and utility links for Theme, Calendar, Notifications, Support, Help Documents, and Logout. The user is logged in as '16, City of Woodcreek'.

The main content area is divided into several sections:

- MANAGE**: Shows the 'Payroll Process' for 'Biweekly Payroll - City' from 5/11/2022 to 5/24/2022, with a 'View Tasks List' link.
- PROCESSES**: Contains a 'Forms' section with links for 'Print new employee forms packet', 'Form filing due by 07/31/2023', 'W-2 Forms to Employees must be postmarked by 01/31/2024', and 'W-2 copies and Form W-3 filing be postmarked by 01/31/2024'.
- TAX PAYMENTS DUE**: Includes 'Reporting due on 07/31/2023: Unemployment', 'Tax payment due on 07/31/2023: 941 Federal Taxes', and links to 'Pay Federal Taxes' and 'Pay TWC Taxes'.
- REPORTING**: Contains instructions for reporting new employees to SSA and Texas, and links for 'TMRS City Rate Lookup' and 'U.S. Bureau of Labor Statistics'.
- 5/11/2022 - 5/24/2022 Payroll Process Tasks**: A task list section currently showing 'No records available'.
- Employee Anniversaries**: A table listing employee anniversaries.

Employee	Anniversary	Years	Birth Date
Jessica D Adams	08/06/2012	11	09/26/1978
Joni Davison	09/01/2020	2	02/11/1977
Tonya D Stuby	04/07/2022	1	04/06/1974
James B Branson	06/06/2006	15	06/05/1971
Gary W Dickson	12/16/2016	7	03/23/1956
Stephen A Ferris	03/11/2020	3	01/12/1974
Eric A Garth	10/17/2007	16	03/12/1981
Linda B Goen	06/06/2014	9	03/23/1979
Cole D Gussner	08/13/2018	5	07/16/2008
David L Harrison	12/16/2019	4	08/22/1964

The bottom of the interface shows a 'CLOSE ALL TABS' button and the current page is 'Pay Dashboard'.

Company Overview

- Fund Accounting Solution Technologies, Inc. (FAST/FundView)
- Incorporated – 2008
- Headquarters – Lubbock, TX
- FundView Installations – Currently 153 Texas cities/counties

FundView was founded by Brian and Tami Cook after thirty-five combined years working for other local government software companies. Both are currently licensed CPAs in Texas and have built a team committed to providing unparalleled software and support. FundView is a fully-integrated suite of true fund-based accounting solutions designed specifically for local governments. With over fifty combined years of local government software experience, the management team has powered the design and development of the powerful, user-friendly solutions FundView delivers. FundView's subscription-based software-as-a service model allows your organization to upgrade to state-of-the-art solutions, experience unparalleled customer support and save money as you better leverage your technology budget. Services include managing all software updates and data backups in conjunction with your disaster planning. FundView solutions are true web-based, providing secure access from any internet connection.



FundView Financial Suite:

- **General Ledger** provides a true fund-based accounting solution to manage the operations of your organization. Standard features include integrated budget management, simplified reporting, cash management and support of consolidated cash.
- **Accounts Payable** helps streamline your organization's payable processing with simplified vendor management, invoice entry, payment processing and reporting. Includes integration for payroll-related payables, utility/court refunds, budget validation and reporting.
- **Payroll** provides complete payroll processing including benefits, accruals, time entry, payment processing, reporting and integrated Accounts Payable generation. Efficiently manage all phases of payroll including time entry (remote), payroll processing and benefits management.
- **Distributed Time Entry** allows individual employees and designated department representatives to input time directly to the Payroll module for approval and processing. Provides validation of availability of leave/comp time at input. Ability to reject back and complete audit trail of input/related changes.



FundView Client Relationship Management Suite:

- **Permits** streamlines the permitting process with simplified tools to manage permit applications, communications, approvals and inspections.
- **Code Enforcement** provides comprehensive case management for code violations including inspections, notifications and administration.
- **Cash Receipting** provides an integrated payment processing solution that provides for multiple users, cash drawers and end-of day balancing.

FundView – Professional Services:



Project Management

By developing a plan of clearly-defined objectives, the implementation team will manage the process and ensure a successful deployment with minimal disruption.



Training

Our Distance Learning model provides online, live interactive sessions with instructors who are well-versed in how to implement and use FundView most effectively.



Data Migration

Data migration is a critical element for a successful software implementation project. The FundView conversion team will work closely with you on data extraction, mapping, migration, and validation.



Data Backup

Our subscription agreement includes comprehensive data and document backups, and freedom from the hardware maintenance required with on-premise offerings.



Customer Support

Customer support at FundView has one level of service – outstanding! Our subscription cost structure provides for unlimited access to our knowledgeable staff to get the right answers you need when you need them.



Updates

Our subscription agreement also includes comprehensive software updates, including all State and Federal updates and reports managed within the software, eliminating the need for manual updates.

FundView Software Serves 150+ Local Governments in Texas

