

September 27, 2024

City of Wolfforth
PO Box 36
302 Main St
Wolfforth, TX 79382
Attention: Randy Criswell, City Manager

Re: *US\$14,000,000 City of Wolfforth, Texas, Tax and Waterworks and Sewer System Revenue Certificates of Obligation, Series 2024, dated: October 30, 2024, due: February 01, 2054*

Dear Randy Criswell

Pursuant to your request for an S&P Global Ratings rating on the above-referenced obligations, S&P Global Ratings has assigned a rating of "AA" . S&P Global Ratings views the outlook for this rating as stable. A copy of the rationale supporting the rating is enclosed.

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Please send hard copies to:

S&P Global Ratings
Public Finance Department
55 Water Street
New York, NY 10041-0003

The rating is subject to the Terms and Conditions, if any, attached to the Engagement Letter applicable to the rating. In the absence of such Engagement Letter and Terms and Conditions, the rating is subject to the attached Terms and Conditions. The applicable Terms and Conditions are incorporated herein by reference.

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cc: *Donna Watson*
Monica Melvin
Rudy Segura

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