

**City of Wilsonville, Oregon
General Obligation Bonds, Series 2023
Scenario Analysis**

Declining Levy Rate:			
	\$30 million	\$40 million	\$50 million
Par Amount	\$ 29,930,000	\$ 39,905,000	\$ 49,880,000
Project Fund	\$ 30,000,000	\$ 40,000,000	\$ 50,000,000
Average Annual Debt Service	\$ 2,426,113	\$ 3,234,751	\$ 4,043,351
Average Annual Levy Rate	0.4949	0.6599	0.8248
Total Debt Service	\$ 48,522,263	\$ 64,695,013	\$ 80,867,013
True Interest Cost	5.033%	5.033%	5.033%

Stable Levy Rate:			
	\$30 million	\$40 million	\$50 million
Par Amount	\$ 30,000,000	\$ 40,000,000	\$ 50,000,000
Project Fund	\$ 30,000,000	\$ 40,000,000	\$ 50,000,000
Average Annual Debt Service	\$ 2,557,959	\$ 3,410,481	\$ 4,263,214
Average Annual Levy Rate	0.5069	0.6759	0.8449
Total Debt Service	\$ 51,159,188	\$ 68,209,625	\$ 85,264,275
True Interest Cost	5.086%	5.086%	5.086%

Key Assumptions

- Assessed value is based on FY 2022 and is assumed to grow at 3%, with a 97% property tax collection rate
- Assessed value for FY 2022 was sourced from the Washington and Clackamas County Assessors reports
- Market rates as of 10/25/2022 + 1.00%
- Issuance date of 6/1/2023, 10 year par call
- Assumes \$5/bond for cost of issuance and \$5/bond for underwriter's discount



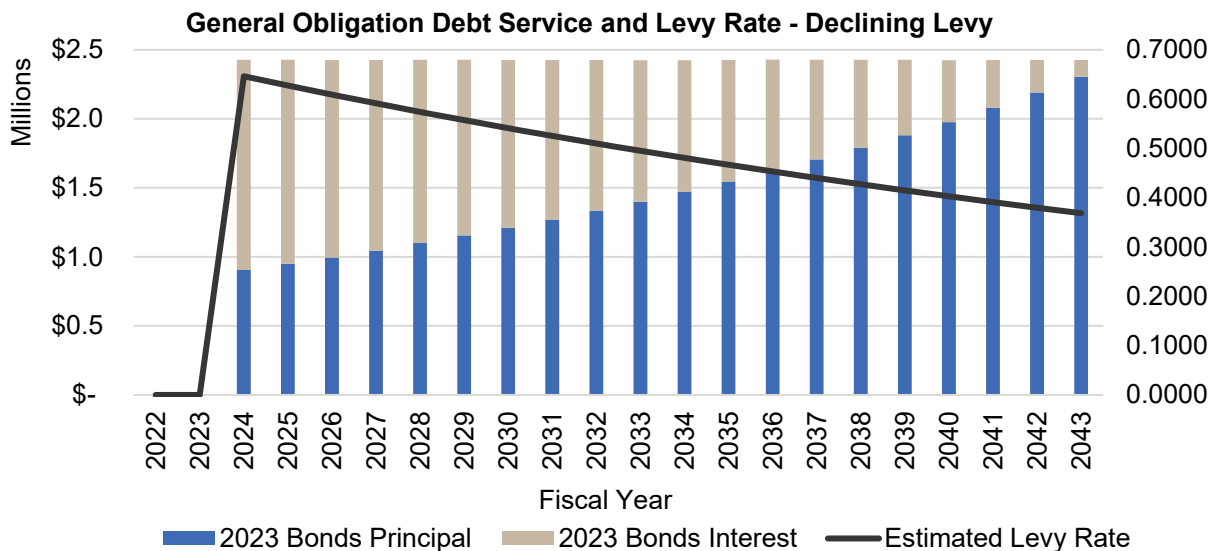
City of Wilsonville, Oregon
General Obligation Bonds, Series 2023
\$30 million, Declining Levy Rate

Sources	
Par Amount	\$ 29,930,000
Premium	371,598
Total Sources	\$ 30,301,598

Uses	
Project Fund	\$ 30,000,000
Costs of Issuance	149,650
Underwriter's Discount	149,650
Additional Proceeds	2,298
Total Uses	\$ 30,301,598

Key Statistics	
Average Annual Debt Service	\$ 2,426,113
Average Levy Rate	0.4949
Total Debt Service	\$ 48,522,263
True Interest Cost	5.033%

Fiscal Year Ending 6/30	Assessed Value	Estimated Levy Rate	2023 Bonds		
			Principal	Interest	Debt Service
2022	3,649,796,106	0.0000	\$ -	\$ -	\$ -
2023	3,759,289,989	0.0000	-	-	-
2024	3,872,068,689	0.6463	905,000	1,522,575	2,427,575
2025	3,988,230,750	0.6274	950,000	1,477,325	2,427,325
2026	4,107,877,672	0.6085	995,000	1,429,825	2,424,825
2027	4,231,114,002	0.5909	1,045,000	1,380,075	2,425,075
2028	4,358,047,422	0.5743	1,100,000	1,327,825	2,427,825
2029	4,488,788,845	0.5576	1,155,000	1,272,825	2,427,825
2030	4,623,452,510	0.5407	1,210,000	1,215,075	2,425,075
2031	4,762,156,086	0.5249	1,270,000	1,154,575	2,424,575
2032	4,905,020,768	0.5099	1,335,000	1,091,075	2,426,075
2033	5,052,171,391	0.4947	1,400,000	1,024,325	2,424,325
2034	5,203,736,533	0.4803	1,470,000	954,325	2,424,325
2035	5,359,848,629	0.4666	1,545,000	880,825	2,425,825
2036	5,520,644,088	0.4535	1,625,000	803,575	2,428,575
2037	5,686,263,410	0.4401	1,705,000	722,325	2,427,325
2038	5,856,851,313	0.4272	1,790,000	637,075	2,427,075
2039	6,032,556,852	0.4149	1,880,000	547,575	2,427,575
2040	6,213,533,558	0.4022	1,975,000	448,875	2,423,875
2041	6,399,939,564	0.3907	2,080,000	345,188	2,425,188
2042	6,591,937,751	0.3794	2,190,000	235,988	2,425,988
2043	6,789,695,884	0.3684	2,305,000	121,013	2,426,013
Total			\$ 29,930,000	\$ 18,592,263	\$ 48,522,263





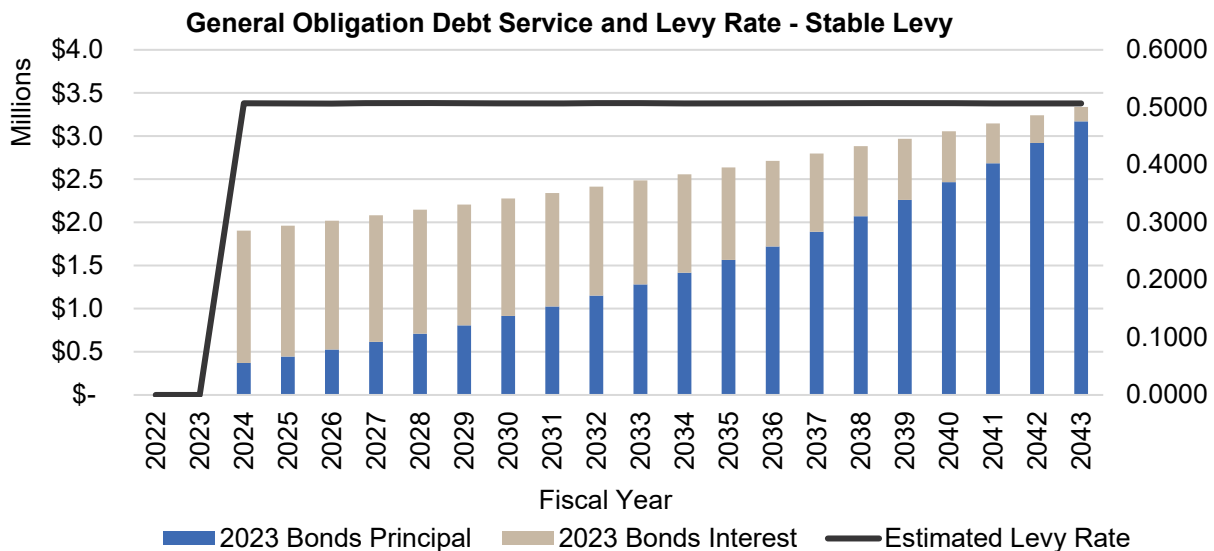
City of Wilsonville, Oregon
General Obligation Bonds, Series 2023
\$30 million, Stable Levy Rate

Sources	
Par Amount	\$ 30,000,000
Premium	302,384
Total Sources	\$ 30,302,384

Uses	
Project Fund	\$ 30,000,000
Costs of Issuance	150,000
Underwriter's Discount	150,000
Additional Proceeds	2,384
Total Uses	\$ 30,302,384

Key Statistics	
Average Annual Debt Service	\$ 2,557,959
Average Levy Rate	0.5069
Total Debt Service	\$ 51,159,188
True Interest Cost	5.086%

Fiscal Year Ending 6/30	Assessed Value	Estimated Levy Rate	2023 Bonds		
			Principal	Interest	Debt Service
2022	3,649,796,106	0.0000	\$ -	\$ -	\$ -
2023	3,759,289,989	0.0000	-	-	-
2024	3,872,068,689	0.5069	370,000	1,533,750	1,903,750
2025	3,988,230,750	0.5067	445,000	1,515,250	1,960,250
2026	4,107,877,672	0.5064	525,000	1,493,000	2,018,000
2027	4,231,114,002	0.5072	615,000	1,466,750	2,081,750
2028	4,358,047,422	0.5077	710,000	1,436,000	2,146,000
2029	4,488,788,845	0.5065	805,000	1,400,500	2,205,500
2030	4,623,452,510	0.5073	915,000	1,360,250	2,275,250
2031	4,762,156,086	0.5065	1,025,000	1,314,500	2,339,500
2032	4,905,020,768	0.5072	1,150,000	1,263,250	2,413,250
2033	5,052,171,391	0.5072	1,280,000	1,205,750	2,485,750
2034	5,203,736,533	0.5065	1,415,000	1,141,750	2,556,750
2035	5,359,848,629	0.5070	1,565,000	1,071,000	2,636,000
2036	5,520,644,088	0.5066	1,720,000	992,750	2,712,750
2037	5,686,263,410	0.5071	1,890,000	906,750	2,796,750
2038	5,856,851,313	0.5073	2,070,000	812,250	2,882,250
2039	6,032,556,852	0.5073	2,260,000	708,750	2,968,750
2040	6,213,533,558	0.5069	2,465,000	590,100	3,055,100
2041	6,399,939,564	0.5067	2,685,000	460,688	3,145,688
2042	6,591,937,751	0.5067	2,920,000	319,725	3,239,725
2043	6,789,695,884	0.5066	3,170,000	166,425	3,336,425
Total			\$ 30,000,000	\$ 21,159,188	\$ 51,159,188



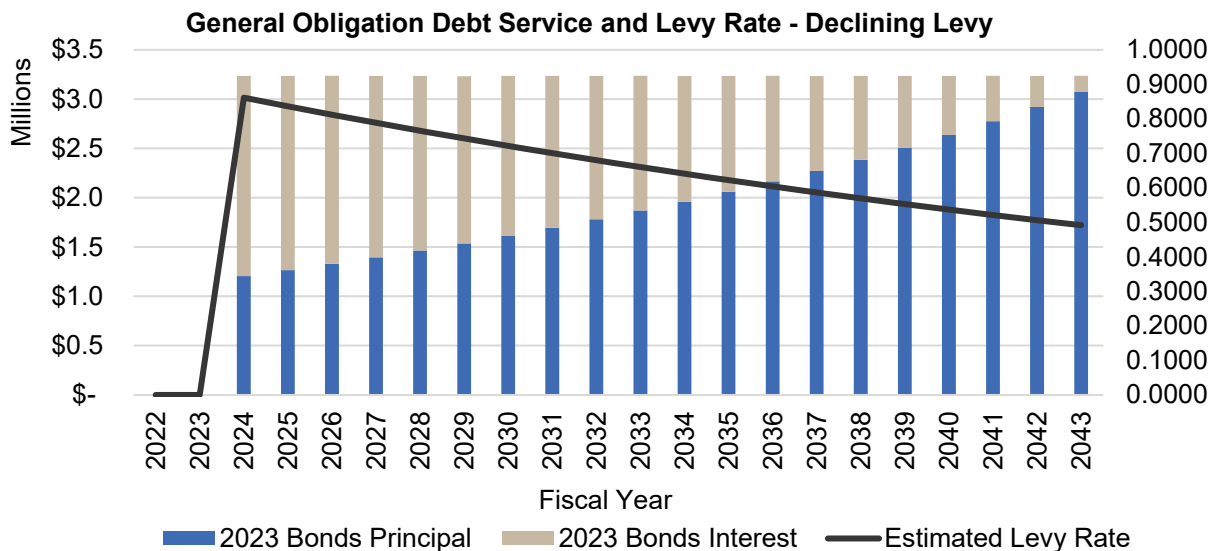


City of Wilsonville, Oregon
General Obligation Bonds, Series 2023
\$40 million, Declining Levy Rate

Sources	
Par Amount	\$ 39,905,000
Premium	495,559
Total Sources	\$ 40,400,559
Uses	
Project Fund	\$ 40,000,000
Costs of Issuance	199,525
Underwriter's Discount	199,525
Additional Proceeds	1,509
Total Uses	\$ 40,400,559

Key Statistics	
Average Annual Debt Service	\$ 3,234,751
Average Levy Rate	0.6599
Total Debt Service	\$ 64,695,013
True Interest Cost	5.033%

Fiscal Year Ending 6/30	Assessed Value	Estimated Levy Rate	2023 Bonds		
			Principal	Interest	Debt Service
2022	3,649,796,106	0.0000	\$ -	\$ -	\$ -
2023	3,759,289,989	0.0000	-	-	-
2024	3,872,068,689	0.8613	1,205,000	2,030,025	3,235,025
2025	3,988,230,750	0.8362	1,265,000	1,969,775	3,234,775
2026	4,107,877,672	0.8123	1,330,000	1,906,525	3,236,525
2027	4,231,114,002	0.7882	1,395,000	1,840,025	3,235,025
2028	4,358,047,422	0.7653	1,465,000	1,770,275	3,235,275
2029	4,488,788,845	0.7423	1,535,000	1,697,025	3,232,025
2030	4,623,452,510	0.7214	1,615,000	1,620,275	3,235,275
2031	4,762,156,086	0.7002	1,695,000	1,539,525	3,234,525
2032	4,905,020,768	0.6799	1,780,000	1,454,775	3,234,775
2033	5,052,171,391	0.6603	1,870,000	1,365,775	3,235,775
2034	5,203,736,533	0.6404	1,960,000	1,272,275	3,232,275
2035	5,359,848,629	0.6221	2,060,000	1,174,275	3,234,275
2036	5,520,644,088	0.6043	2,165,000	1,071,275	3,236,275
2037	5,686,263,410	0.5862	2,270,000	963,025	3,233,025
2038	5,856,851,313	0.5693	2,385,000	849,525	3,234,525
2039	6,032,556,852	0.5529	2,505,000	730,275	3,235,275
2040	6,213,533,558	0.5365	2,635,000	598,763	3,233,763
2041	6,399,939,564	0.5212	2,775,000	460,425	3,235,425
2042	6,591,937,751	0.5059	2,920,000	314,738	3,234,738
2043	6,789,695,884	0.4914	3,075,000	161,438	3,236,438
Total			\$ 39,905,000	\$ 24,790,013	\$ 64,695,013





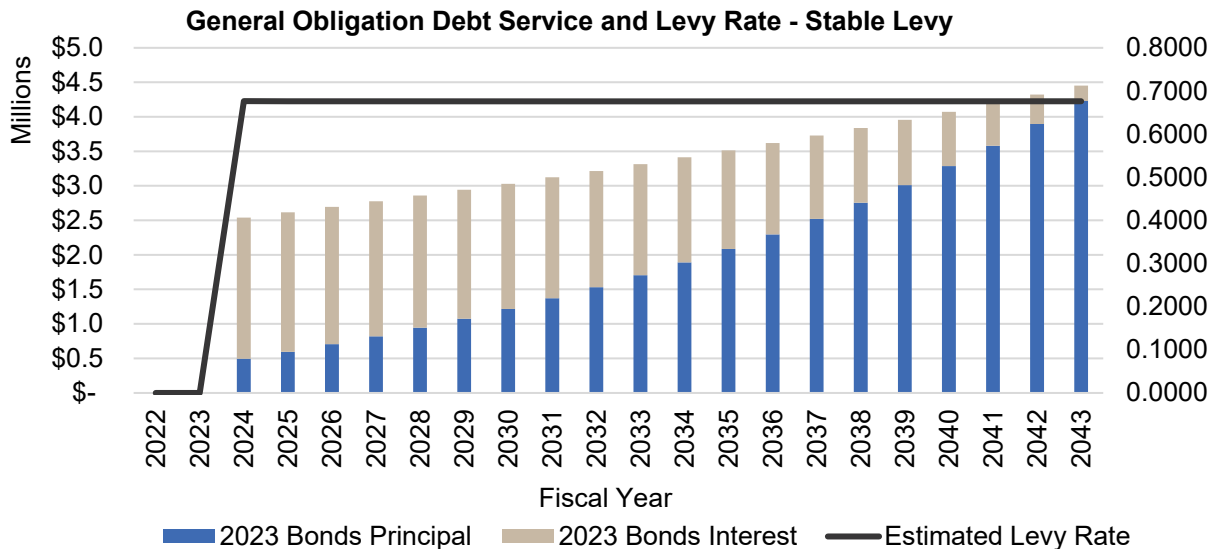
City of Wilsonville, Oregon
General Obligation Bonds, Series 2023
\$40 million, Stable Levy Rate

Sources	
Par Amount	\$ 40,000,000
Premium	403,164
Total Sources	\$ 40,403,164

Uses	
Project Fund	\$ 40,000,000
Costs of Issuance	200,000
Underwriter's Discount	200,000
Additional Proceeds	3,164
Total Uses	\$ 40,403,164

Key Statistics	
Average Annual Debt Service	\$ 3,410,481
Average Levy Rate	0.6759
Total Debt Service	\$ 68,209,625
True Interest Cost	5.086%

Fiscal Year Ending 6/30	Assessed Value	Estimated Levy Rate	2023 Bonds		
			Principal	Interest	Debt Service
2022	3,649,796,106	0.0000	\$ -	\$ -	\$ -
2023	3,759,289,989	0.0000	-	-	-
2024	3,872,068,689	0.6763	495,000	2,045,000	2,540,000
2025	3,988,230,750	0.6760	595,000	2,020,250	2,615,250
2026	4,107,877,672	0.6765	705,000	1,990,500	2,695,500
2027	4,231,114,002	0.6762	820,000	1,955,250	2,775,250
2028	4,358,047,422	0.6764	945,000	1,914,250	2,859,250
2029	4,488,788,845	0.6757	1,075,000	1,867,000	2,942,000
2030	4,623,452,510	0.6752	1,215,000	1,813,250	3,028,250
2031	4,762,156,086	0.6760	1,370,000	1,752,500	3,122,500
2032	4,905,020,768	0.6755	1,530,000	1,684,000	3,214,000
2033	5,052,171,391	0.6759	1,705,000	1,607,500	3,312,500
2034	5,203,736,533	0.6760	1,890,000	1,522,250	3,412,250
2035	5,359,848,629	0.6757	2,085,000	1,427,750	3,512,750
2036	5,520,644,088	0.6757	2,295,000	1,323,500	3,618,500
2037	5,686,263,410	0.6760	2,520,000	1,208,750	3,728,750
2038	5,856,851,313	0.6755	2,755,000	1,082,750	3,837,750
2039	6,032,556,852	0.6759	3,010,000	945,000	3,955,000
2040	6,213,533,558	0.6756	3,285,000	786,975	4,071,975
2041	6,399,939,564	0.6757	3,580,000	614,513	4,194,513
2042	6,591,937,751	0.6759	3,895,000	426,563	4,321,563
2043	6,789,695,884	0.6760	4,230,000	222,075	4,452,075
Total			\$ 40,000,000	\$ 28,209,625	\$ 68,209,625





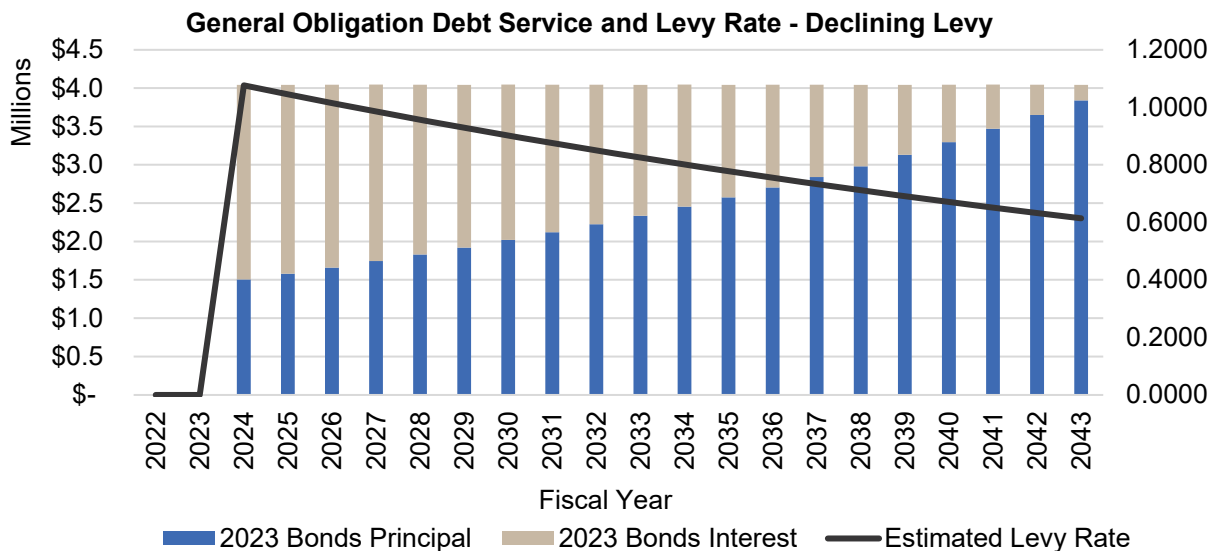
City of Wilsonville, Oregon
General Obligation Bonds, Series 2023
\$50 million, Declining Levy Rate

Sources	
Par Amount	\$ 49,880,000
Premium	619,521
Total Sources	\$ 50,499,521

Uses	
Project Fund	\$ 50,000,000
Costs of Issuance	249,400
Underwriter's Discount	249,400
Additional Proceeds	721
Total Uses	\$ 50,499,521

Key Statistics	
Average Annual Debt Service	\$ 4,043,351
Average Levy Rate	0.8248
Total Debt Service	\$ 80,867,013
True Interest Cost	5.033%

Fiscal Year Ending 6/30	Assessed Value	Estimated Levy Rate	2023 Bonds		
			Principal	Interest	Debt Service
2022	3,649,796,106	0.0000	\$ -	\$ -	\$ -
2023	3,759,289,989	0.0000	-	-	-
2024	3,872,068,689	1.0763	1,505,000	2,537,463	4,042,463
2025	3,988,230,750	1.0449	1,580,000	2,462,213	4,042,213
2026	4,107,877,672	1.0147	1,660,000	2,383,213	4,043,213
2027	4,231,114,002	0.9856	1,745,000	2,300,213	4,045,213
2028	4,358,047,422	0.9564	1,830,000	2,212,963	4,042,963
2029	4,488,788,845	0.9282	1,920,000	2,121,463	4,041,463
2030	4,623,452,510	0.9020	2,020,000	2,025,463	4,045,463
2031	4,762,156,086	0.8756	2,120,000	1,924,463	4,044,463
2032	4,905,020,768	0.8498	2,225,000	1,818,463	4,043,463
2033	5,052,171,391	0.8248	2,335,000	1,707,213	4,042,213
2034	5,203,736,533	0.8015	2,455,000	1,590,463	4,045,463
2035	5,359,848,629	0.7776	2,575,000	1,467,713	4,042,713
2036	5,520,644,088	0.7552	2,705,000	1,338,963	4,043,963
2037	5,686,263,410	0.7331	2,840,000	1,203,713	4,043,713
2038	5,856,851,313	0.7114	2,980,000	1,061,713	4,041,713
2039	6,032,556,852	0.6909	3,130,000	912,713	4,042,713
2040	6,213,533,558	0.6709	3,295,000	748,388	4,043,388
2041	6,399,939,564	0.6516	3,470,000	575,400	4,045,400
2042	6,591,937,751	0.6323	3,650,000	393,225	4,043,225
2043	6,789,695,884	0.6137	3,840,000	201,600	4,041,600
Total			\$ 49,880,000	\$ 30,987,013	\$ 80,867,013





City of Wilsonville, Oregon
General Obligation Bonds, Series 2023
\$50 million, Stable Levy Rate

Sources	
Par Amount	\$ 50,000,000
Premium	503,926
Total Sources	\$ 50,503,926

Uses	
Project Fund	\$ 50,000,000
Costs of Issuance	250,000
Underwriter's Discount	250,000
Additional Proceeds	3,926
Total Uses	\$ 50,503,926

Key Statistics	
Average Annual Debt Service	\$ 4,263,214
Average Levy Rate	0.8449
Total Debt Service	\$ 85,264,275
True Interest Cost	5.086%

Fiscal Year Ending 6/30	Assessed Value	Estimated Levy Rate	2023 Bonds		
			Principal	Interest	Debt Service
2022	3,649,796,106	0.0000	\$ -	\$ -	\$ -
2023	3,759,289,989	0.0000	-	-	-
2024	3,872,068,689	0.8443	615,000	2,556,250	3,171,250
2025	3,988,230,750	0.8454	745,000	2,525,500	3,270,500
2026	4,107,877,672	0.8453	880,000	2,488,250	3,368,250
2027	4,231,114,002	0.8453	1,025,000	2,444,250	3,469,250
2028	4,358,047,422	0.8452	1,180,000	2,393,000	3,573,000
2029	4,488,788,845	0.8449	1,345,000	2,334,000	3,679,000
2030	4,623,452,510	0.8444	1,520,000	2,266,750	3,786,750
2031	4,762,156,086	0.8444	1,710,000	2,190,750	3,900,750
2032	4,905,020,768	0.8450	1,915,000	2,105,250	4,020,250
2033	5,052,171,391	0.8447	2,130,000	2,009,500	4,139,500
2034	5,203,736,533	0.8446	2,360,000	1,903,000	4,263,000
2035	5,359,848,629	0.8453	2,610,000	1,785,000	4,395,000
2036	5,520,644,088	0.8449	2,870,000	1,654,500	4,524,500
2037	5,686,263,410	0.8450	3,150,000	1,511,000	4,661,000
2038	5,856,851,313	0.8446	3,445,000	1,353,500	4,798,500
2039	6,032,556,852	0.8444	3,760,000	1,181,250	4,941,250
2040	6,213,533,558	0.8452	4,110,000	983,850	5,093,850
2041	6,399,939,564	0.8446	4,475,000	768,075	5,243,075
2042	6,591,937,751	0.8450	4,870,000	533,138	5,403,138
2043	6,789,695,884	0.8446	5,285,000	277,463	5,562,463
Total			\$ 50,000,000	\$ 35,264,275	\$ 85,264,275

