

SOURCES AND USES OF FUNDS

Combination Tax & Revenue Certificates of Obligation, Series 2024A
Final Numbers

Dated Date 12/12/2024
Delivery Date 12/12/2024

Sources:	Combination Tax and Revenue Certificates of Obligation, Series 2024A - Wastewater Portion	Combination Tax and Revenue Certificates of Obligation, Series 2024A - Water Portion	Total
Bond Proceeds:			
Par Amount	3,565,000.00	1,525,000.00	5,090,000.00
Net Premium	36,941.90	16,438.20	53,380.10
	<u>3,601,941.90</u>	<u>1,541,438.20</u>	<u>5,143,380.10</u>
Uses:			
Project Fund Deposits:			
Project Fund	3,500,000.00	1,500,000.00	5,000,000.00
Delivery Date Expenses:			
Cost of Issuance	70,039.29	29,960.71	100,000.00
Underwriter's Discount	<u>28,552.20</u>	<u>12,213.07</u>	<u>40,765.27</u>
	98,591.49	42,173.78	140,765.27
Other Uses of Funds:			
Additional Proceeds	3,350.41	(735.58)	2,614.83
	<u>3,601,941.90</u>	<u>1,541,438.20</u>	<u>5,143,380.10</u>

BOND SUMMARY STATISTICS

Combination Tax & Revenue Certificates of Obligation, Series 2024A Final Numbers

Dated Date	12/12/2024
Delivery Date	12/12/2024
First Coupon	02/15/2025
Last Maturity	02/15/2054
Arbitrage Yield	4.177692%
True Interest Cost (TIC)	4.261857%
Net Interest Cost (NIC)	4.248845%
All-In TIC	4.424835%
Average Coupon	4.262053%
Average Life (years)	18.763
Weighted Average Maturity (years)	18.422
Duration of Issue (years)	12.460
Par Amount	5,090,000.00
Bond Proceeds	5,143,380.10
Total Interest	4,070,505.73
Net Interest	4,057,890.90
Bond Years from Dated Date	95,505,750.00
Bond Years from Delivery Date	95,505,750.00
Total Debt Service	9,160,505.73
Maximum Annual Debt Service	322,281.26
Average Annual Debt Service	313,984.77
Underwriter's Fees (per \$1000)	
Average Takedown	4.754420
Other Fee	3.254473
Total Underwriter's Discount	8.008894
Bid Price	100.247836

Bond Component	Par Value	Price	Average Coupon	Average Life	PV of 1 bp change
Serial Bond	800,000.00	109.861	5.000%	6.381	470.35
Term Bond 2036	280,000.00	110.579	5.000%	10.693	210.00
Term Bond 2038	310,000.00	109.685	5.000%	12.691	232.50
Term Bond 2040	340,000.00	100.000	4.000%	14.675	384.20
Term Bond 2042	365,000.00	98.286	4.000%	16.682	441.65
Term Bond 2044	405,000.00	97.379	4.000%	18.681	522.45
Term Bond 2049	1,155,000.00	96.941	4.125%	22.253	1,686.30
Term Bond 2054	1,435,000.00	97.704	4.250%	27.266	2,310.35
	5,090,000.00			18.763	6,257.80

	TIC	All-In TIC	Arbitrage Yield
Par Value	5,090,000.00	5,090,000.00	5,090,000.00
+ Accrued Interest			
+ Premium (Discount)	53,380.10	53,380.10	53,380.10
- Underwriter's Discount	(40,765.27)	(40,765.27)	
- Cost of Issuance Expense		(100,000.00)	
- Other Amounts			
Target Value	5,102,614.83	5,002,614.83	5,143,380.10
Target Date	12/12/2024	12/12/2024	12/12/2024
Yield	4.261857%	4.424835%	4.177692%

BOND DEBT SERVICE

Combination Tax & Revenue Certificates of Obligation, Series 2024A
Final Numbers

Period Ending	Principal	Interest	Debt Service
09/30/2025		150,208.60	150,208.60
09/30/2026		222,531.26	222,531.26
09/30/2027		222,531.26	222,531.26
09/30/2028	100,000	220,031.26	320,031.26
09/30/2029	100,000	215,031.26	315,031.26
09/30/2030	105,000	209,906.26	314,906.26
09/30/2031	115,000	204,406.26	319,406.26
09/30/2032	120,000	198,531.26	318,531.26
09/30/2033	130,000	192,281.26	322,281.26
09/30/2034	130,000	185,781.26	315,781.26
09/30/2035	135,000	179,156.26	314,156.26
09/30/2036	145,000	172,156.26	317,156.26
09/30/2037	150,000	164,781.26	314,781.26
09/30/2038	160,000	157,031.26	317,031.26
09/30/2039	170,000	149,631.26	319,631.26
09/30/2040	170,000	142,831.26	312,831.26
09/30/2041	180,000	135,831.26	315,831.26
09/30/2042	185,000	128,531.26	313,531.26
09/30/2043	200,000	120,831.26	320,831.26
09/30/2044	205,000	112,731.26	317,731.26
09/30/2045	215,000	104,196.88	319,196.88
09/30/2046	220,000	95,225.01	315,225.01
09/30/2047	230,000	85,943.77	315,943.77
09/30/2048	240,000	76,250.02	316,250.02
09/30/2049	250,000	66,143.76	316,143.76
09/30/2050	265,000	55,356.25	320,356.25
09/30/2051	270,000	43,987.50	313,987.50
09/30/2052	285,000	32,193.75	317,193.75
09/30/2053	300,000	19,762.50	319,762.50
09/30/2054	315,000	6,693.75	321,693.75
	5,090,000	4,070,505.73	9,160,505.73

BOND DEBT SERVICE

Combination Tax & Revenue Certificates of Obligation, Series 2024A
Final Numbers

Period Ending	Principal	Interest	Debt Service	Annual Debt Service
02/15/2025		38,942.97	38,942.97	
08/15/2025		111,265.63	111,265.63	
09/30/2025				150,208.60
02/15/2026		111,265.63	111,265.63	
08/15/2026		111,265.63	111,265.63	
09/30/2026				222,531.26
02/15/2027		111,265.63	111,265.63	
08/15/2027		111,265.63	111,265.63	
09/30/2027				222,531.26
02/15/2028	100,000	111,265.63	211,265.63	
08/15/2028		108,765.63	108,765.63	
09/30/2028				320,031.26
02/15/2029	100,000	108,765.63	208,765.63	
08/15/2029		106,265.63	106,265.63	
09/30/2029				315,031.26
02/15/2030	105,000	106,265.63	211,265.63	
08/15/2030		103,640.63	103,640.63	
09/30/2030				314,906.26
02/15/2031	115,000	103,640.63	218,640.63	
08/15/2031		100,765.63	100,765.63	
09/30/2031				319,406.26
02/15/2032	120,000	100,765.63	220,765.63	
08/15/2032		97,765.63	97,765.63	
09/30/2032				318,531.26
02/15/2033	130,000	97,765.63	227,765.63	
08/15/2033		94,515.63	94,515.63	
09/30/2033				322,281.26
02/15/2034	130,000	94,515.63	224,515.63	
08/15/2034		91,265.63	91,265.63	
09/30/2034				315,781.26
02/15/2035	135,000	91,265.63	226,265.63	
08/15/2035		87,890.63	87,890.63	
09/30/2035				314,156.26
02/15/2036	145,000	87,890.63	232,890.63	
08/15/2036		84,265.63	84,265.63	
09/30/2036				317,156.26
02/15/2037	150,000	84,265.63	234,265.63	
08/15/2037		80,515.63	80,515.63	
09/30/2037				314,781.26
02/15/2038	160,000	80,515.63	240,515.63	
08/15/2038		76,515.63	76,515.63	
09/30/2038				317,031.26
02/15/2039	170,000	76,515.63	246,515.63	
08/15/2039		73,115.63	73,115.63	
09/30/2039				319,631.26
02/15/2040	170,000	73,115.63	243,115.63	
08/15/2040		69,715.63	69,715.63	
09/30/2040				312,831.26
02/15/2041	180,000	69,715.63	249,715.63	
08/15/2041		66,115.63	66,115.63	
09/30/2041				315,831.26
02/15/2042	185,000	66,115.63	251,115.63	
08/15/2042		62,415.63	62,415.63	
09/30/2042				313,531.26
02/15/2043	200,000	62,415.63	262,415.63	
08/15/2043		58,415.63	58,415.63	
09/30/2043				320,831.26
02/15/2044	205,000	58,415.63	263,415.63	
08/15/2044		54,315.63	54,315.63	
09/30/2044				317,731.26
02/15/2045	215,000	54,315.63	269,315.63	
08/15/2045		49,881.25	49,881.25	
09/30/2045				319,196.88

BOND DEBT SERVICE

Combination Tax & Revenue Certificates of Obligation, Series 2024A
Final Numbers

Period Ending	Principal	Interest	Debt Service	Annual Debt Service
02/15/2046	220,000	49,881.25	269,881.25	
08/15/2046		45,343.76	45,343.76	
09/30/2046				315,225.01
02/15/2047	230,000	45,343.76	275,343.76	
08/15/2047		40,600.01	40,600.01	
09/30/2047				315,943.77
02/15/2048	240,000	40,600.01	280,600.01	
08/15/2048		35,650.01	35,650.01	
09/30/2048				316,250.02
02/15/2049	250,000	35,650.01	285,650.01	
08/15/2049		30,493.75	30,493.75	
09/30/2049				316,143.76
02/15/2050	265,000	30,493.75	295,493.75	
08/15/2050		24,862.50	24,862.50	
09/30/2050				320,356.25
02/15/2051	270,000	24,862.50	294,862.50	
08/15/2051		19,125.00	19,125.00	
09/30/2051				313,987.50
02/15/2052	285,000	19,125.00	304,125.00	
08/15/2052		13,068.75	13,068.75	
09/30/2052				317,193.75
02/15/2053	300,000	13,068.75	313,068.75	
08/15/2053		6,693.75	6,693.75	
09/30/2053				319,762.50
02/15/2054	315,000	6,693.75	321,693.75	
09/30/2054				321,693.75
	5,090,000	4,070,505.73	9,160,505.73	9,160,505.73

BOND PRICING

Combination Tax & Revenue Certificates of Obligation, Series 2024A
Final Numbers

Bond Component	Maturity Date	Amount	Rate	Yield	Price	Yield to Maturity	Call Date	Call Price	Premium (-Discount)	Takedown
Serial Bond:										
	02/15/2028	100,000	5.000%	2.980%	106.072				6,072.00	2.500
	02/15/2029	100,000	5.000%	3.030%	107.667				7,667.00	2.500
	02/15/2030	105,000	5.000%	3.080%	109.115				9,570.75	3.750
	02/15/2031	115,000	5.000%	3.170%	110.185				11,712.75	3.750
	02/15/2032	120,000	5.000%	3.240%	111.182				13,418.40	3.750
	02/15/2033	130,000	5.000%	3.320%	111.937				15,518.10	3.750
	02/15/2034	130,000	5.000%	3.380%	111.482 C	3.524%	02/15/2033	100.000	14,926.60	3.750
		800,000							78,885.60	
Term Bond 2036:										
	02/15/2035	135,000	5.000%	3.500%	110.579 C	3.827%	02/15/2033	100.000	14,281.65	5.000
	02/15/2036	145,000	5.000%	3.500%	110.579 C	3.827%	02/15/2033	100.000	15,339.55	5.000
		280,000							29,621.20	
Term Bond 2038:										
	02/15/2037	150,000	5.000%	3.620%	109.685 C	4.044%	02/15/2033	100.000	14,527.50	5.000
	02/15/2038	160,000	5.000%	3.620%	109.685 C	4.044%	02/15/2033	100.000	15,496.00	5.000
		310,000							30,023.50	
Term Bond 2040:										
	02/15/2039	170,000	4.000%	4.000%	100.000					5.000
	02/15/2040	170,000	4.000%	4.000%	100.000					5.000
		340,000								
Term Bond 2042:										
	02/15/2041	180,000	4.000%	4.140%	98.286				(3,085.20)	5.000
	02/15/2042	185,000	4.000%	4.140%	98.286				(3,170.90)	5.000
		365,000							(6,256.10)	
Term Bond 2044:										
	02/15/2043	200,000	4.000%	4.200%	97.379				(5,242.00)	5.000
	02/15/2044	205,000	4.000%	4.200%	97.379				(5,373.05)	5.000
		405,000							(10,615.05)	
Term Bond 2049:										
	02/15/2045	215,000	4.125%	4.330%	96.941				(6,576.85)	5.000
	02/15/2046	220,000	4.125%	4.330%	96.941				(6,729.80)	5.000
	02/15/2047	230,000	4.125%	4.330%	96.941				(7,035.70)	5.000
	02/15/2048	240,000	4.125%	4.330%	96.941				(7,341.60)	5.000
	02/15/2049	250,000	4.125%	4.330%	96.941				(7,647.50)	5.000
		1,155,000							(35,331.45)	
Term Bond 2054:										
	02/15/2050	265,000	4.250%	4.390%	97.704				(6,084.40)	5.000
	02/15/2051	270,000	4.250%	4.390%	97.704				(6,199.20)	5.000
	02/15/2052	285,000	4.250%	4.390%	97.704				(6,543.60)	5.000
	02/15/2053	300,000	4.250%	4.390%	97.704				(6,888.00)	5.000
	02/15/2054	315,000	4.250%	4.390%	97.704				(7,232.40)	5.000
		1,435,000							(32,947.60)	
		5,090,000							53,380.10	

BOND PRICING

Combination Tax & Revenue Certificates of Obligation, Series 2024A
Final Numbers

Dated Date	12/12/2024	
Delivery Date	12/12/2024	
First Coupon	02/15/2025	
Par Amount	5,090,000.00	
Premium	53,380.10	
	<hr/>	
Production	5,143,380.10	101.048725%
Underwriter's Discount	(40,765.27)	(0.800889%)
	<hr/>	
Purchase Price	5,102,614.83	100.247836%
Accrued Interest		
	<hr/>	
Net Proceeds	5,102,614.83	

AVERAGE TAKEDOWN

Combination Tax & Revenue Certificates of Obligation, Series 2024A
Final Numbers

Dated Date 12/12/2024
Delivery Date 12/12/2024

Bond Component	Maturity Date	Par Amount	Rate	Takedown \$/Bond	Takedown Amount
Serial Bond:					
	02/15/2028	100,000	5.000%	2.5000	250.00
	02/15/2029	100,000	5.000%	2.5000	250.00
	02/15/2030	105,000	5.000%	3.7500	393.75
	02/15/2031	115,000	5.000%	3.7500	431.25
	02/15/2032	120,000	5.000%	3.7500	450.00
	02/15/2033	130,000	5.000%	3.7500	487.50
	02/15/2034	<u>130,000</u>	5.000%	<u>3.7500</u>	<u>487.50</u>
		800,000		3.4375	2,750.00
Term Bond 2036:					
	02/15/2035	135,000	5.000%	5.0000	675.00
	02/15/2036	<u>145,000</u>	5.000%	<u>5.0000</u>	<u>725.00</u>
		280,000		5.0000	1,400.00
Term Bond 2038:					
	02/15/2037	150,000	5.000%	5.0000	750.00
	02/15/2038	<u>160,000</u>	5.000%	<u>5.0000</u>	<u>800.00</u>
		310,000		5.0000	1,550.00
Term Bond 2040:					
	02/15/2039	170,000	4.000%	5.0000	850.00
	02/15/2040	<u>170,000</u>	4.000%	<u>5.0000</u>	<u>850.00</u>
		340,000		5.0000	1,700.00
Term Bond 2042:					
	02/15/2041	180,000	4.000%	5.0000	900.00
	02/15/2042	<u>185,000</u>	4.000%	<u>5.0000</u>	<u>925.00</u>
		365,000		5.0000	1,825.00
Term Bond 2044:					
	02/15/2043	200,000	4.000%	5.0000	1,000.00
	02/15/2044	<u>205,000</u>	4.000%	<u>5.0000</u>	<u>1,025.00</u>
		405,000		5.0000	2,025.00
Term Bond 2049:					
	02/15/2045	215,000	4.125%	5.0000	1,075.00
	02/15/2046	220,000	4.125%	5.0000	1,100.00
	02/15/2047	230,000	4.125%	5.0000	1,150.00
	02/15/2048	240,000	4.125%	5.0000	1,200.00
	02/15/2049	<u>250,000</u>	4.125%	<u>5.0000</u>	<u>1,250.00</u>
		1,155,000		5.0000	5,775.00
Term Bond 2054:					
	02/15/2050	265,000	4.250%	5.0000	1,325.00
	02/15/2051	270,000	4.250%	5.0000	1,350.00
	02/15/2052	285,000	4.250%	5.0000	1,425.00
	02/15/2053	300,000	4.250%	5.0000	1,500.00
	02/15/2054	<u>315,000</u>	4.250%	<u>5.0000</u>	<u>1,575.00</u>
		1,435,000		5.0000	7,175.00
				<u>4.7544</u>	<u>24,200.00</u>
		<u>5,090,000</u>			

UNDERWRITER'S DISCOUNT

Combination Tax & Revenue Certificates of Obligation, Series 2024A
Final Numbers

Underwriter's Discount	\$/1000	Amount
Average Takedown	4.75442	24,200.00
Management Fee	0.75000	3,817.50
Underwriter's Counsel	1.76817	9,000.00
Underwriter's Expenses	0.73630	3,747.77
	8.00889	40,765.27

FORM 8038 STATISTICS

Combination Tax & Revenue Certificates of Obligation, Series 2024A
Final Numbers

Dated Date 12/12/2024
Delivery Date 12/12/2024

Bond Component	Date	Principal	Coupon	Price	Issue Price	Redemption at Maturity
Serial Bond:						
	02/15/2028	100,000.00	5.000%	106.072	106,072.00	100,000.00
	02/15/2029	100,000.00	5.000%	107.667	107,667.00	100,000.00
	02/15/2030	105,000.00	5.000%	109.115	114,570.75	105,000.00
	02/15/2031	115,000.00	5.000%	110.185	126,712.75	115,000.00
	02/15/2032	120,000.00	5.000%	111.182	133,418.40	120,000.00
	02/15/2033	130,000.00	5.000%	111.937	145,518.10	130,000.00
	02/15/2034	130,000.00	5.000%	111.482	144,926.60	130,000.00
Term Bond 2036:						
	02/15/2035	135,000.00	5.000%	110.579	149,281.65	135,000.00
	02/15/2036	145,000.00	5.000%	110.579	160,339.55	145,000.00
Term Bond 2038:						
	02/15/2037	150,000.00	5.000%	109.685	164,527.50	150,000.00
	02/15/2038	160,000.00	5.000%	109.685	175,496.00	160,000.00
Term Bond 2040:						
	02/15/2039	170,000.00	4.000%	100.000	170,000.00	170,000.00
	02/15/2040	170,000.00	4.000%	100.000	170,000.00	170,000.00
Term Bond 2042:						
	02/15/2041	180,000.00	4.000%	98.286	176,914.80	180,000.00
	02/15/2042	185,000.00	4.000%	98.286	181,829.10	185,000.00
Term Bond 2044:						
	02/15/2043	200,000.00	4.000%	97.379	194,758.00	200,000.00
	02/15/2044	205,000.00	4.000%	97.379	199,626.95	205,000.00
Term Bond 2049:						
	02/15/2045	215,000.00	4.125%	96.941	208,423.15	215,000.00
	02/15/2046	220,000.00	4.125%	96.941	213,270.20	220,000.00
	02/15/2047	230,000.00	4.125%	96.941	222,964.30	230,000.00
	02/15/2048	240,000.00	4.125%	96.941	232,658.40	240,000.00
	02/15/2049	250,000.00	4.125%	96.941	242,352.50	250,000.00
Term Bond 2054:						
	02/15/2050	265,000.00	4.250%	97.704	258,915.60	265,000.00
	02/15/2051	270,000.00	4.250%	97.704	263,800.80	270,000.00
	02/15/2052	285,000.00	4.250%	97.704	278,456.40	285,000.00
	02/15/2053	300,000.00	4.250%	97.704	293,112.00	300,000.00
	02/15/2054	315,000.00	4.250%	97.704	307,767.60	315,000.00
		5,090,000.00			5,143,380.10	5,090,000.00

	Maturity Date	Interest Rate	Issue Price	Stated Redemption at Maturity	Weighted Average Maturity	Yield
Final Maturity	02/15/2054	4.250%	307,767.60	315,000.00		
Entire Issue			5,143,380.10	5,090,000.00	18.4216	4.1777%

Proceeds used for accrued interest	0.00
Proceeds used for bond issuance costs (including underwriters' discount)	140,765.27
Proceeds used for credit enhancement	0.00
Proceeds allocated to reasonably required reserve or replacement fund	0.00

PROOF OF ARBITRAGE YIELD

Combination Tax & Revenue Certificates of Obligation, Series 2024A
Final Numbers

Date	Debt Service	Total	Present Value to 12/12/2024 @ 4.1776920233%
02/15/2025	38,942.97	38,942.97	38,662.21
08/15/2025	111,265.63	111,265.63	108,203.26
02/15/2026	111,265.63	111,265.63	105,989.30
08/15/2026	111,265.63	111,265.63	103,820.65
02/15/2027	111,265.63	111,265.63	101,696.37
08/15/2027	111,265.63	111,265.63	99,615.55
02/15/2028	211,265.63	211,265.63	185,274.94
08/15/2028	108,765.63	108,765.63	93,433.20
02/15/2029	208,765.63	208,765.63	175,667.02
08/15/2029	106,265.63	106,265.63	87,588.23
02/15/2030	211,265.63	211,265.63	170,570.33
08/15/2030	103,640.63	103,640.63	81,964.61
02/15/2031	218,640.63	218,640.63	169,374.85
08/15/2031	100,765.63	100,765.63	76,463.15
02/15/2032	220,765.63	220,765.63	164,094.09
08/15/2032	97,765.63	97,765.63	71,181.87
02/15/2033	947,765.63	947,765.63	675,936.40
08/15/2033	76,515.63	76,515.63	53,453.57
02/15/2034	76,515.63	76,515.63	52,359.86
08/15/2034	76,515.63	76,515.63	51,288.52
02/15/2035	76,515.63	76,515.63	50,239.10
08/15/2035	76,515.63	76,515.63	49,211.16
02/15/2036	76,515.63	76,515.63	48,204.24
08/15/2036	76,515.63	76,515.63	47,217.93
02/15/2037	76,515.63	76,515.63	46,251.80
08/15/2037	76,515.63	76,515.63	45,305.44
02/15/2038	76,515.63	76,515.63	44,378.45
08/15/2038	76,515.63	76,515.63	43,470.42
02/15/2039	246,515.63	246,515.63	137,186.00
08/15/2039	73,115.63	73,115.63	39,856.33
02/15/2040	243,115.63	243,115.63	129,814.03
08/15/2040	69,715.63	69,715.63	36,463.69
02/15/2041	249,715.63	249,715.63	127,937.51
08/15/2041	66,115.63	66,115.63	33,180.12
02/15/2042	251,115.63	251,115.63	123,443.81
08/15/2042	62,415.63	62,415.63	30,054.58
02/15/2043	262,415.63	262,415.63	123,773.79
08/15/2043	58,415.63	58,415.63	26,989.18
02/15/2044	263,415.63	263,415.63	119,213.09
08/15/2044	54,315.63	54,315.63	24,078.47
02/15/2045	269,315.63	269,315.63	116,946.54
08/15/2045	49,881.25	49,881.25	21,217.04
02/15/2046	269,881.25	269,881.25	112,445.46
08/15/2046	45,343.76	45,343.76	18,505.83
02/15/2047	275,343.76	275,343.76	110,074.79
08/15/2047	40,600.01	40,600.01	15,898.66
02/15/2048	280,600.01	280,600.01	107,632.57
08/15/2048	35,650.01	35,650.01	13,394.84
02/15/2049	285,650.01	285,650.01	105,131.70
08/15/2049	30,493.75	30,493.75	10,993.40
02/15/2050	295,493.75	295,493.75	104,349.69
08/15/2050	24,862.50	24,862.50	8,600.22
02/15/2051	294,862.50	294,862.50	99,909.28
08/15/2051	19,125.00	19,125.00	6,347.60
02/15/2052	304,125.00	304,125.00	98,873.93
08/15/2052	13,068.75	13,068.75	4,161.84
02/15/2053	313,068.75	313,068.75	97,659.12
08/15/2053	6,693.75	6,693.75	2,045.33
02/15/2054	321,693.75	321,693.75	96,285.11
	9,048,755.73	9,048,755.73	5,143,380.10

PROOF OF ARBITRAGE YIELD

Combination Tax & Revenue Certificates of Obligation, Series 2024A
Final Numbers

Proceeds Summary

Delivery date	12/12/2024
Par Value	5,090,000.00
Premium (Discount)	53,380.10
Target for yield calculation	<hr/> 5,143,380.10

PROOF OF ARBITRAGE YIELD

Combination Tax & Revenue Certificates of Obligation, Series 2024A
Final Numbers

Assumed Call/Computation Dates for Premium Bonds

Bond Component	Maturity Date	Rate	Yield	Call Date	Call Price	Yield To Call/Maturity
SERIAL	02/15/2034	5.000%	3.380%	02/15/2033	100.000	3.3813230%
TERM36	02/15/2035	5.000%	3.500%	02/15/2033	100.000	3.5013798%
TERM36	02/15/2036	5.000%	3.500%	02/15/2033	100.000	3.5013798%
TERM38	02/15/2037	5.000%	3.620%	02/15/2033	100.000	3.6213895%
TERM38	02/15/2038	5.000%	3.620%	02/15/2033	100.000	3.6213895%

Rejected Call/Computation Dates for Premium Bonds

Bond Component	Maturity Date	Rate	Yield	Call Date	Call Price	Yield To Call/Maturity	Increase to Yield
SERIAL	02/15/2034	5.000%	3.380%			3.5250268%	0.1437038%
TERM36	02/15/2035	5.000%	3.500%			3.7409391%	0.2395593%
TERM36	02/15/2036	5.000%	3.500%			3.8281469%	0.3267671%
TERM38	02/15/2037	5.000%	3.620%			3.9886248%	0.3672353%
TERM38	02/15/2038	5.000%	3.620%			4.0450185%	0.4236290%

BOND DEBT SERVICE

Combination Tax and Revenue Certificates of Obligation, Series 2024A - Wastewater Portion
Final Numbers

Period Ending	Principal	Interest	Debt Service
09/30/2025		105,181.88	105,181.88
09/30/2026		155,825.00	155,825.00
09/30/2027		155,825.00	155,825.00
09/30/2028	70,000	154,075.00	224,075.00
09/30/2029	70,000	150,575.00	220,575.00
09/30/2030	75,000	146,950.00	221,950.00
09/30/2031	80,000	143,075.00	223,075.00
09/30/2032	85,000	138,950.00	223,950.00
09/30/2033	90,000	134,575.00	224,575.00
09/30/2034	90,000	130,075.00	220,075.00
09/30/2035	95,000	125,450.00	220,450.00
09/30/2036	100,000	120,575.00	220,575.00
09/30/2037	105,000	115,450.00	220,450.00
09/30/2038	110,000	110,075.00	220,075.00
09/30/2039	120,000	104,925.00	224,925.00
09/30/2040	120,000	100,125.00	220,125.00
09/30/2041	125,000	95,225.00	220,225.00
09/30/2042	130,000	90,125.00	220,125.00
09/30/2043	140,000	84,725.00	224,725.00
09/30/2044	145,000	79,025.00	224,025.00
09/30/2045	150,000	73,031.25	223,031.25
09/30/2046	155,000	66,740.63	221,740.63
09/30/2047	160,000	60,243.76	220,243.76
09/30/2048	170,000	53,437.51	223,437.51
09/30/2049	175,000	46,321.88	221,321.88
09/30/2050	185,000	38,781.25	223,781.25
09/30/2051	190,000	30,812.50	220,812.50
09/30/2052	200,000	22,525.00	222,525.00
09/30/2053	210,000	13,812.50	223,812.50
09/30/2054	220,000	4,675.00	224,675.00
	3,565,000	2,851,188.16	6,416,188.16

BOND DEBT SERVICE

Combination Tax and Revenue Certificates of Obligation, Series 2024A - Water Portion
Final Numbers

Period Ending	Principal	Interest	Debt Service
09/30/2025		45,026.72	45,026.72
09/30/2026		66,706.26	66,706.26
09/30/2027		66,706.26	66,706.26
09/30/2028	30,000	65,956.26	95,956.26
09/30/2029	30,000	64,456.26	94,456.26
09/30/2030	30,000	62,956.26	92,956.26
09/30/2031	35,000	61,331.26	96,331.26
09/30/2032	35,000	59,581.26	94,581.26
09/30/2033	40,000	57,706.26	97,706.26
09/30/2034	40,000	55,706.26	95,706.26
09/30/2035	40,000	53,706.26	93,706.26
09/30/2036	45,000	51,581.26	96,581.26
09/30/2037	45,000	49,331.26	94,331.26
09/30/2038	50,000	46,956.26	96,956.26
09/30/2039	50,000	44,706.26	94,706.26
09/30/2040	50,000	42,706.26	92,706.26
09/30/2041	55,000	40,606.26	95,606.26
09/30/2042	55,000	38,406.26	93,406.26
09/30/2043	60,000	36,106.26	96,106.26
09/30/2044	60,000	33,706.26	93,706.26
09/30/2045	65,000	31,165.63	96,165.63
09/30/2046	65,000	28,484.38	93,484.38
09/30/2047	70,000	25,700.01	95,700.01
09/30/2048	70,000	22,812.51	92,812.51
09/30/2049	75,000	19,821.88	94,821.88
09/30/2050	80,000	16,575.00	96,575.00
09/30/2051	80,000	13,175.00	93,175.00
09/30/2052	85,000	9,668.75	94,668.75
09/30/2053	90,000	5,950.00	95,950.00
09/30/2054	95,000	2,018.75	97,018.75
	1,525,000	1,219,317.57	2,744,317.57