Schedule 1 - 6.18.26

WILLOW PARK, TEXAS

$6,350,000 Project Proceeds - Series 2026 Issuance (I&S Portion Tax Note)

Maintain I&S Tax Rate

Preliminary / Subject to Change. For Illustration Purposes Only.

A	B	C	D	E	F	G	H	I	J	K	L	M
					$6,350,000 Project Proceeds 9/9/2026 - 4.65%							
9/30 FYE	Assessed Valuation [1]	Growth	Existing Tax Supported Debt Service [2]	Calculated I&S Tax Rate [3]	Principal [4]	Interest	Debt Service	Tax Impact [3]	City Contribution and / or Cap. Interest	Aggregate Tax Supported Debt Service	Calculated I&S Tax Rate [3]	9/30 FYE
2026	$ 1,161,858,159		$ 2,111,240	0.2259	$ -	$ -	$ -		$ -	$ 2,111,240	0.2259	2026
2027	1,185,095,322	2.00%	1,645,914	0.1417	715,000	262,438	977,438	0.0842	-	2,623,352	0.2259	2027
2028	1,205,834,490	1.75%	1,650,439	0.1397	770,000	247,845	1,017,845	0.0861	-	2,668,284	0.2258	2028
2029	1,223,922,008	1.50%	1,645,604	0.1372	850,000	210,180	1,060,180	0.0884	-	2,705,784	0.2256	2029
2030	1,239,221,033	1.25%	1,649,013	0.1358	925,000	168,911	1,093,911	0.0901	-	2,742,925	0.2259	2030
2031	1,251,613,243	1.00%	1,692,695	0.1380	950,000	125,318	1,075,318	0.0877	-	2,768,013	0.2257	2031
2032	1,257,871,309	0.50%	1,695,548	0.1375	1,005,000	79,864	1,084,864	0.0880	-	2,780,411	0.2256	2032
2033	1,264,160,666	0.50%	1,401,483	0.1131	1,215,000	28,249	1,243,249	0.1004	-	2,644,731	0.2135	2033
2034	1,270,481,469	0.50%	1,401,125	0.1125					-	1,401,125	0.1125	2034
2035	1,276,833,877	0.50%	1,398,910	0.1118					-	1,398,910	0.1118	2035
2036	1,283,218,046	0.50%	1,395,028	0.1109					-	1,395,028	0.1109	2036
2037	1,283,218,046	0.00%	1,397,665	0.1111					-	1,397,665	0.1111	2037
2038	1,283,218,046	0.00%	1,397,945	0.1112					-	1,397,945	0.1112	2038
2039	1,283,218,046	0.00%	1,397,725	0.1111					-	1,397,725	0.1111	2039
2040	1,283,218,046	0.00%	1,401,670	0.1115					-	1,401,670	0.1115	2040
2041	1,283,218,046	0.00%	1,399,910	0.1113					-	1,399,910	0.1113	2041
2042	1,283,218,046	0.00%	1,401,740	0.1115					-	1,401,740	0.1115	2042
2043	1,283,218,046	0.00%	859,898	0.0684					-	859,898	0.0684	2043
2044	1,283,218,046	0.00%	859,425	0.0683					-	859,425	0.0683	2044
2045	1,283,218,046	0.00%	857,718	0.0682					-	857,718	0.0682	2045
2046	1,283,218,046	0.00%	864,635	0.0688					-	864,635	0.0688	2046
2047	1,283,218,046	0.00%	589,265	0.0469					-	589,265	0.0469	2047
2048	1,283,218,046	0.00%	591,758	0.0471					-	591,758	0.0471	2048
2049	1,283,218,046	0.00%	588,063	0.0468					-	588,063	0.0468	2049
2050	1,283,218,046	0.00%	588,180	0.0468					-	588,180	0.0468	2050
2051	1,283,218,046	0.00%	586,963	0.0467					-	586,963	0.0467	2051
2052	1,283,218,046	0.00%	589,298	0.0469					-	589,298	0.0469	2052
2053	1,283,218,046	0.00%	590,038	0.0469					-	590,038	0.0469	2053
2054	1,283,218,046	0.00%	-	0.0000					-	-	0.0000	2054
			$ 33,648,890		$ 6,430,000	$ 1,122,805	$ 7,552,805		$ -	$ 41,201,695		
							Maximum:	**0.1004**		**Maximum After FY 2026:**	**0.2259**	
										Increase/(Decrease) From FY 2026:	**(0.0000)**	

Notes:

[1] Certified FY 2026 assessed valuation provided by the City.

[2] Excludes capital leases.

[3] Tax collection percentage of 98%. Actual tax rate for FY 2026.

[4] Includes estimated financing costs.

HilltopSecurities
Investment Banking Solutions

Schedule 2 - 6.18.26

WILLOW PARK, TEXAS

$3,560,000 Project Proceeds - Series 2026 Issuance (Water/Sewer Portion Tax Note)

Level Debt Service

Preliminary / Subject to Change. For Illustration Purposes Only.

A	B	C	D	E	F	G	H	I
	Existing Self-Supported			$3,560,000 Project Proceeds 9/9/2026 - 4.65%			Aggregate	
9/30 FYE	Water & Sewer Debt Service [1]	Drainage Debt Service [1]	Total Debt Service [1]	Principal [2]	Interest	Debt Service	Self Supported Debt Service	9/30 FYE
2026	$ 2,300,218	$ 367,150	$ 2,667,368	$ -	$ -	$ -	$ 2,667,368	2026
2027	2,296,482	371,275	2,667,757	455,000	145,661	600,661	3,268,418	2027
2028	2,392,453	369,775	2,762,228	465,000	135,431	600,431	3,362,659	2028
2029	2,392,699	367,775	2,760,474	490,000	113,228	603,228	3,363,701	2029
2030	2,391,863	370,150	2,762,013	510,000	89,978	599,978	3,361,990	2030
2031	2,401,019	371,775	2,772,794	535,000	65,681	600,681	3,373,476	2031
2032	2,370,989	367,775	2,738,764	560,000	40,223	600,223	3,338,986	2032
2033	2,098,833	368,150	2,466,983	585,000	13,601	598,601	3,065,584	2033
2034	2,099,255	367,775	2,467,030				2,467,030	2034
2035	2,098,134	366,650	2,464,784				2,464,784	2035
2036	2,060,527	371,400	2,431,927				2,431,927	2036
2037	2,051,679	367,200	2,418,879				2,418,879	2037
2038	2,001,530		2,001,530				2,001,530	2038
2039	2,000,811		2,000,811				2,000,811	2039
2040	1,994,420		1,994,420				1,994,420	2040
2041	1,997,346		1,997,346				1,997,346	2041
2042	1,999,443		1,999,443				1,999,443	2042
2043	1,999,941		1,999,941				1,999,941	2043
2044	1,998,946		1,998,946				1,998,946	2044
2045	2,001,419		2,001,419				2,001,419	2045
2046	1,997,370		1,997,370				1,997,370	2046
2047	2,001,891		2,001,891				2,001,891	2047
2048	1,999,897		1,999,897				1,999,897	2048
2049	2,001,379		2,001,379				2,001,379	2049
2050	2,010,959		2,010,959				2,010,959	2050
2051	1,146,403		1,146,403				1,146,403	2051
2052	1,153,118		1,153,118				1,153,118	2052
2053	319,763		319,763				319,763	2053
2054	321,694		321,694				321,694	2054
	$ 55,900,478	$ 4,426,850	$ 60,327,328	$ 3,600,000	$ 603,803	$ 4,203,803	$ 64,531,131	

Notes:

[1] Existing general obligation bonds that are self-supported by W&S revenue and excludes capital leases.

[2] Includes estimated financing costs.