
Willow Park, TX
April 22, 2025
Summary of Financing

Purchasing Bank:	J.P. Morgan Chase Bank
Issuance:	\$1,560,000 Tax Note, Series 2025
Construction Fund Deposit:	\$1,514,250
Interest Payment Dates:	February 15 and August 15
First interest Payment Due:	February 15, 2026
First Principal Payment Due:	February 15, 2027
Maturity of Issue (Final Payment):	February 15, 2032
Closing Date (Subject to Change):	May 22, 2025
Effective Interest Rate:	3.85%*
Optional Redemption:	2/15/2030 @ Par

*Bank will provide final rate by Monday, April 21, 2025 at 12:00 pm. The City would have the option to re-evaluate the bid once the final rate is received.

Willow Park, TX
Tax Note, Series 2025
Near Final / Subject to 4.21.2025 Final Rate

Dated Date	05/22/2025
Delivery Date	05/22/2025

Period Ending	Principal	Coupon	Interest	Debt Service
09/30/2026			73,907.17	73,907.17
09/30/2027	235,000	3.850%	55,536.25	290,536.25
09/30/2028	245,000	3.850%	46,296.25	291,296.25
09/30/2029	255,000	3.850%	36,671.25	291,671.25
09/30/2030	265,000	3.850%	26,661.25	291,661.25
09/30/2031	275,000	3.850%	16,266.25	291,266.25
09/30/2032	285,000	3.850%	5,486.25	290,486.25
	1,560,000		260,824.67	1,820,824.67