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**Willow Park, TX**  
**Tax Note, Series 2025**  
**Tabulation of Bids**

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**Bids Due Thursday, April 17, 2025 at 12:00pm**

<b>Bidder</b>	<b>Rate</b>	<b>Call Feature</b>	<b>Fees</b>
<b>JP Morgan Chase Bank</b>	A: 3.800% B: 3.850%	A: Non-callable B: 2/15/2030 @ par	\$1,000 Counsel Fee Requires Separate Paying Agent <sup>(1)</sup>
<b>Regions Capital Advantage, Inc</b>	0.0391	2/15/2030 @ par	\$3,500 Counsel Fee \$750 Paying Agent Fee (Annual) \$556 MAC Fee
<b>Capital One*</b>	3.940%**	2/15/2029 @ par	N/A
<b>PNC Bank</b>	4.020%**	Callable anytime w/ Prepayment Cost	\$7,500 Counsel Fee (Not to Exceed) \$556 MAC Fee
<b>Webster Bank</b>	0.0405	2/15/2029 @ par	\$3,500 Counsel Fee MAC Fee
<b>Simmons Bank</b>	0.0415	2/15/2028 @ par	\$3,500 Counsel Fee (Not to Exceed) \$1,500 Paying Agent Fee (Annual) MAC Fee
<b>First Financial Bank</b>	0.0425	2/15/2029 @ par	\$556 MAC Fee
<b>Amegy Bank</b>	0.0443	Callable anytime @ par	\$556 MAC Fee

<sup>(1)</sup> UMB Bank to serve as paying agent (\$750 annual).

\* Subject to final credit approval.

\*\* Rates subject to change.