

November 2023							December 2023							January 2024							February 2024						
S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S
			1	2	3	4						1	2		1	2	3	4	5	6					1	2	3
5	6	7	8	9	10	11	3	4	5	6	7	8	9	7	8	9	10	11	12	13	4	5	6	7	8	9	10
12	13	14	15	16	17	18	10	11	12	13	14	15	16	14	15	16	17	18	19	20	11	12	13	14	15	16	17
19	20	21	22	23	24	25	17	18	19	20	21	22	23	21	22	23	24	25	26	27	18	19	20	21	22	23	24
26	27	28	29	30			24	25	26	27	28	29	30	28	29	30	31				25	26	27	28	29		
							31																				

## Willow Park, TX

### PRELIMINARY TIMETABLE OF EVENTS

#### Issuance of Certificates of Obligation, Series 2024

Date	
<b>Tue, 11/14</b>	<b>City Council meeting to consider a Resolution authorizing Notice of Intent to issue Certificates of Obligation</b>
Fri, 11/17 & Fri, 11/24	First publication of Notice of Intent to issue Certificates of Obligation, and posting of Notice on City website, to occur at least 46 days prior to authorization of issuance. Second publication of Notice of Intent one week later.
Fri, 12/1	Information for Preliminary Official Statement provided to Hilltop Securities by City
Mon, 12/4	Preliminary Official Statement in final form and submitted to Rating Agency
Week of 12/11	Call with Rating Agency
Fri, 12/22	Receipt of rating
Tue, 1/9	Pricing and marketing of issue by underwriter, overseen by HilltopSecurities
<b>Tue, 1/9</b>	<b>City Council regular meeting to consider action authorizing issuance of Certificates of Obligation and approving sale</b>
Wed, 2/7	Closing; receipt of funds

**BOND DEBT SERVICE**

**Willow Park, Texas  
Combination Tax & Revenue Certificates of Obligation, Series 2024  
\$4 million Project Proceeds - 28 year Repayment  
PRELIMINARY; FOR ILLUSTRATION ONLY**

Dated Date                   02/07/2024  
Delivery Date               02/07/2024

Period Ending	Principal	Interest	Debt Service
09/30/2024		113,144.67	113,144.67
09/30/2025	70,000	215,071.00	285,071.00
09/30/2026	75,000	211,813.25	286,813.25
09/30/2027	80,000	208,400.50	288,400.50
09/30/2028	80,000	204,920.50	284,920.50
09/30/2029	85,000	201,348.50	286,348.50
09/30/2030	90,000	197,541.50	287,541.50
09/30/2031	95,000	193,461.50	288,461.50
09/30/2032	95,000	189,234.00	284,234.00
09/30/2033	100,000	184,850.50	284,850.50
09/30/2034	105,000	180,202.00	285,202.00
09/30/2035	110,000	175,244.50	285,244.50
09/30/2036	115,000	169,916.25	284,916.25
09/30/2037	125,000	164,074.50	289,074.50
09/30/2038	130,000	157,685.00	287,685.00
09/30/2039	135,000	150,873.00	285,873.00
09/30/2040	145,000	143,564.00	288,564.00
09/30/2041	150,000	135,797.50	285,797.50
09/30/2042	160,000	127,558.00	287,558.00
09/30/2043	170,000	118,687.50	288,687.50
09/30/2044	175,000	109,294.00	284,294.00
09/30/2045	185,000	99,383.75	284,383.75
09/30/2046	200,000	88,698.50	288,698.50
09/30/2047	210,000	77,238.00	287,238.00
09/30/2048	220,000	65,121.50	285,121.50
09/30/2049	235,000	52,186.25	287,186.25
09/30/2050	250,000	38,339.50	288,339.50
09/30/2051	265,000	23,623.00	288,623.00
09/30/2052	280,000	8,022.00	288,022.00
	<b>4,135,000</b>	<b>4,005,294.67</b>	<b>8,140,294.67</b>