

FINANCIAL ASSISTANCE AGREEMENT (FAA) EXCERPTS

Clean Water Fund Program
Project No. 4558-09

Municipality: City of Whitewater

Municipal ID: 64291

Plans and Specifications: S-2023-0734, approved October 25, 2023

Municipal Meeting Date: July 16, 2024

Loan Closing Date: August 14, 2024

Substantial Completion Date: December 1, 2024

Pledge: Waterworks and Sewer System Revenue bond with a par amount of \$2,169,225

Priority: Senior-Parity

Interest Rate: 2.365%

First Disbursement: \$199,073.42

Loan Term: 20 Years