



**BASSETT
MECHANICAL**

▪ CONTRACTING ▪ ENGINEERING
▪ METAL FABRICATING ▪ SERVICE

Whitewater Aquatic & Fitness Center HVAC Upgrades

Proposal Number: 2024-0247
9.6.24

HVAC Proposal

PREPARED FOR:

Kevin Boehm
City of Whitewater
312 W. Whitewater Street
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PREPARED BY:

Joe Regan, Construction Account Manager
Bassett Mechanical
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PROJECT / PROPOSAL AGREEMENT

RE: Whitewater Aquatic & Fitness Center

HVAC Upgrades

Bassett Mechanical presents this proposal for WAFC HVAC Upgrades. Coordination with the in-house maintenance staff will be required to limit the down time for the facility. Exact schedule to be determined after discussion with customer and Bassett.

Addendum(s) – N/A

Certificate of Insurance can be provided upon signed proposal being returned.

Ductwork Replacement:

(AHU B3 – portions of return duct – see attached floor plan sections in yellow)

Scope of Work:

- Remove and properly dispose of existing duct (see attached area in yellow)
- Replacement duct to be Polyvinyl Coated Duct (PCD)
- (2) stainless steel dampers (304SS) with new actuators
- Temporary removal of hot water & glycol piping to facilitate ductwork
- Reinstall piping removed
 - Leak check
 - Fill system and vent
- Scaffolding
- All terrain reach lift
- Insulation to replace portion removed/disturbed (match existing)
 - Rigid duct board
 - Fiberglass w/ASJ facing
- Complete project management
- Dumpster
- Temporary roof rail and flagging

Exclusion & Clarification:

- Premium / Overtime is not included – Standard time labor only.
- Existing Return Air Fan to remain
- Additional work/repairs should they be needed – excluded
- Water Treatment - excluded
- Temporary AHU for pool space – excluded
- New duct & piping hangers/supports – excluded
- Excludes Tax (Customer to provide tax exempt information)

Reheat Coil Replacement:

Scope of Work:

- Supply P-413 baked phenolic coated coils and install in AHU B3 and heat recovery
- Set up rigging to remove and install coils
- Isolate, tag out and drain coils
- Removal of existing which includes proper disposal
- Crane new coils to the roof and old coils from roof
- Installation of new coils
- Piping to connect the new coils to existing piping
- Fill, bleed and leak check coils and piping
- Take down rigging and clean up
- Insulate piping (to match existing)
- Complete operational checkout and start-up by a qualified service technician
- Complete project management
- Labor, tools and mileage
- Crane Rental
- Freight
- All work to be performed on regular time Monday-Friday 7:00 AM – 3:30 PM

Project Excludes:

- Additional labor and/or parts and materials that are not listed or described above
- All electrical changes including line voltage wiring, conduit, disconnects and convenience outlets
- All roofing
- Premium time labor
- Excludes Tax (Customer to provide tax exempt information)

Controls:

Scope of Work:

- Provide and install iVu Pro 32 on a Whitewater Aquatic Center provided computer or virtual machine.
- Provide and install a new Carrier BACnet router.
- Provide and install a new Carrier BACnet boiler plant controller.
- Provide and install new Carrier BACnet controllers for two (2) large AHUs.
- Provide and install a new Carrier BACnet controller for the pool heat exchanger.
- Provide and install new sensors, devices, low voltage wiring and communication wires where needed.
- Provide labor for custom programming and graphics for the new Carrier BACnet controllers.
- Provide labor to perform a controls checkout and commissioning of the new Carrier system.
- Provide labor for adding a new 3d floor plan for the areas the equipment serve.
- Provide up to four (4) hours of iVu training.

Exclusions & Clarifications:

- Does not include 2nd/3rd shift, holiday or weekend labor rates.
- Does not include any mechanical parts that may be found to be bad during controls installation and controls commissioning.
- Whitewater Aquatic Center IT department to work with us to ensure proper network communication between the new Carrier BACnet router and your new Carrier iVu Pro software
- Whitewater Aquatic Center IT to provide three static IPs that are on the same network.
- Whitewater Aquatic Center IT to provide iVu access during installation and commissioning.
- Excludes Tax (Customer to provide tax exempt information)

Project Investment.....\$356,454.00

Labor: \$176,444.00
Material: \$157,600.00
Subcontractors: \$22,410.00

Voluntary Alternate – change damper to 316SS instead of 304SS Add \$5,000.00
This would enhance the corrosion resistance of the damper

Prior to Bassett formally accepting your approval for this proposed project, we request a verbal review of job scope, project schedule and inclusions/exclusions to ensure we are in alignment on expectations for a successful project.

NOTICE: Bassett Mechanical reserves the right to seek an excusable extension of time if Bassett Mechanical's work is delayed, disrupted, suspended or otherwise impacted by circumstances outside of Bassett's control including: (i) disruptions to material and/or equipment supply; (ii) illness of Bassett's workforce and/or unavailability of labor; (iii) government quarantines, shelter-in-place orders, closures, or other mandates, restrictions and/or directives; (iv) Owner or Contractor restrictions and/or directives; (v) fulfillment of Bassett's contractual or legal health and safety obligations. Bassett Mechanical will use its best efforts to meet contractual obligations, including scheduled completion or delivery date(s). To the extent that work is suspended or interrupted pursuant to the terms of this proposal or supplier or subcontractor pricing increases, Bassett Mechanical reserves the right to seek additional costs associated with any such event.

Due to the volatility of current market conditions, the price(s) included in this proposal for labor, material, subcontractor, outside rentals, and equipment costs identified herein shall remain in effect through and including five (5) days from the date of this proposal. Thereafter, Bassett Mechanical may, in good faith, adjust its pricing to reflect any and all cost increases. Bassett Mechanical reserves the right, in good faith, to reprice our proposal before accepting your approval for this proposed project. Further, at the time of shipping, any surcharges from our supplier(s) may be added to the price of this proposal.

ACCEPTANCE OF PROPOSAL – Please sign, date and return one copy as acceptance of this proposal. Return via fax, e-mail or postal delivery.

Payment Plan - 1/3 down, followed by monthly progress billings.

Term Net 30 Days

CONTRACTOR

CUSTOMER

Signature	_____	Signature/P.O. #	_____
Name	Joe Regan	Name	_____
Title	Construction Account Manager	Title	_____
Date	9.6.24	Date	_____

All material is guaranteed to be as specified. All work to be completed in a substantial workmanlike manner according to specifications submitted, per standard practices and per attached "Terms & Conditions" and "Exclusions" pages. Any alteration or deviation from above specifications involving extra costs will be executed only upon written orders and will become an extra charge over and above the estimate. All agreements contingent upon strikes, accidents, or delays beyond our control. Owner to carry life, tornado and other necessary insurance. Our workers are fully covered by Workers' Compensation Insurance. Information presented in this quotation is considered proprietary and the sole property of Bassett Mechanical.

INCLUSIONS / EXCLUSIONS

Any products or services not specifically mentioned on this proposal shall be the responsibility of others. Bassett Mechanical will provide for the complete:

- | | | |
|---|---------------------------------------|---|
| <input type="checkbox"/> Design/Engineering | <input type="checkbox"/> Installation | <input checked="" type="checkbox"/> Replacement |
| <input type="checkbox"/> Retrofit / Repair | <input type="checkbox"/> Modification | <input type="checkbox"/> Fabrication |

The following checked items will be included in this proposal within limits of the scope. Any items not checked are excluded from this proposal unless otherwise specified in scope.

General

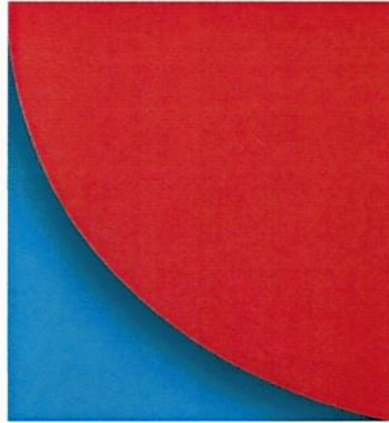
- | | |
|--|---|
| <input checked="" type="checkbox"/> Ductwork | <input type="checkbox"/> Mechanical equipment screens |
| <input type="checkbox"/> Duct Cleaning | <input type="checkbox"/> Structural steel & structural engineering |
| <input type="checkbox"/> Thermostat(s) | <input type="checkbox"/> Freight |
| <input checked="" type="checkbox"/> Insulation | <input checked="" type="checkbox"/> Local fees |
| <input type="checkbox"/> Louvers | <input type="checkbox"/> State approval |
| <input type="checkbox"/> Exhaust venting piping | <input type="checkbox"/> Taxes |
| <input type="checkbox"/> Grille(s) and diffuser(s) | <input type="checkbox"/> Certified air and/or water balancing |
| <input type="checkbox"/> Motor starter(s) & disconnects(s) | <input type="checkbox"/> Temporary heating / cooling dehumidification |
| <input checked="" type="checkbox"/> Control wiring | <input type="checkbox"/> Final adjustment and calibrations |
| <input type="checkbox"/> Power wiring | <input type="checkbox"/> System commissioning |
| <input type="checkbox"/> Cutting, patching, painting | <input type="checkbox"/> Process safety management |
| <input type="checkbox"/> Roof cutting and patching | <input type="checkbox"/> Preventive maintenance agreement |
| <input type="checkbox"/> Roof curb blocking | <input type="checkbox"/> Systems training program |
| <input type="checkbox"/> Exterior caulking | <input type="checkbox"/> Premium time labor |
| <input type="checkbox"/> Equipment pad | <input type="checkbox"/> Operation and maintenance manual(s): |
| <input type="checkbox"/> Equipment disposal | <input type="checkbox"/> Equipment warranty per manufacturer: |
| <input type="checkbox"/> Equipment leasing option | <input type="checkbox"/> Parts warranty per manufacturer: |
| <input type="checkbox"/> High Lift rental | <input type="checkbox"/> Parts warranty: |
| <input checked="" type="checkbox"/> Crane rental | <input type="checkbox"/> Workmanship: |
| <input type="checkbox"/> State inspections | <input type="checkbox"/> Freight Company – fuel surcharge |
| <input type="checkbox"/> Duct Smoke Detectors | <input type="checkbox"/> Bassett Mechanical Insulation Specification |
| <input type="checkbox"/> Bassett Mechanical Piping Specification | |

Excluded from this proposal are the following:

- Asbestos removal

TERMS & CONDITIONS

1. Customer acknowledges that by signing this **Project/Proposal** Agreement, customer has read and understands the **Project/Proposal** Agreement including the attachments, **Inclusions/Exclusions** and **Terms & Conditions**, and accepts the same without modification or alteration and any attempt to do so which is not expressly set forth in a written amendment to this **Project/Proposal** Agreement signed by an officer of Bassett Inc. is null and void.
2. Customer shall permit Contractor free and timely access to areas and equipment and allow Contractor to start and stop equipment as necessary to perform required services. All planned work under this Agreement will be performed during the Contractor's normal working hours.
3. Contractor warrants that the workmanship hereunder shall be free from defects for time indicated within the proposal from date of installation. If any replacement part or item of equipment proves defective, Contractor will extend to Customer the benefits of any warranty Contractor has received from the manufacturer. Removal and reinstallation of any equipment or materials repaired or replaced under a manufacturer's warranty will be at Customer's expense and at the rates in effect.
4. Customer will promptly pay invoices within thirty (30) days of receipt. Any payment which is not made when due shall bear interest from the date due until the date paid at a rate of interest equal to the lesser of (i) one and one-half percent (1.5%) per month, or (ii) the maximum interest allowed under applicable law. Should a payment become sixty (60) days or more delinquent, Contractor may stop all work under this Agreement without notice and/or cancel this Agreement, and the entire Agreement amount shall become due and payable immediately upon demand.
5. Customer shall be responsible for all taxes applicable to the services and/or materials hereunder
6. Any alteration to, or deviation from, this Agreement involving extra work, cost of materials or labor will become an extra charge (fixed price amount to be negotiated or on a time-and-material basis at Contractor's rates then in effect) over the sum stated in this Agreement.
7. In the event Contractor must commence legal action in order to recover any amount payable or owed to Contractor under this Agreement, Customer shall pay Contractor all court costs and attorney's fees incurred by Contractor.
8. Any legal action against the Contractor relating to this Agreement, or the breach thereof, shall be commenced within one (1) year from the date of the work.
9. Contractor shall not be liable for any delay, loss, damage or detention caused by unavailability of machinery, equipment or materials, delay of carriers, strikes, including those by Contractor's employees, lockouts civil or military authority, priority regulations, insurrection or riot, acts of terrorism, action of the elements, forces of nature, or by any cause beyond its control.
10. To the fullest extent permitted by law, Customer shall indemnify and hold harmless Contractor, its agent and employees from and against all claims, damages, losses and expenses (including but not limited to attorneys' fees) arising out of or resulting from the performance of work hereunder, provided that such claim, damage, loss or expense is caused in whole or in part by an active or passive act or omission of Customer, anyone directly or indirectly employed by Customer, or anyone for whose acts Customer may be liable, regardless of whether it is caused in part by the negligence of Contractor.
11. Customer shall make available to Contractor's personnel all pertinent Material Safety Data Sheets (MSDS) pursuant to OSHA'S Hazard Communication Standard Regulations.
12. Contractor's obligation under this proposal and any subsequent contract does not include the identification, abatement or removal of asbestos or any other toxic or hazardous substances, hazardous wastes or hazardous materials. In the event such substances, wastes and materials are encountered, Contractor's sole obligation will be to notify the Customer of their existence. Contractor shall have the right thereafter to suspend its work until such substances, wastes or materials and the resultant hazards are removed. The time for completion of the work shall be extended to the extent caused by the suspension and the contract price equitably adjusted.
13. Under no circumstances, whether arising in contract, tort (including negligence), equity or otherwise, will Contractor be responsible for loss of use, loss of profit, increased operating or maintenance expenses, claims of Customer's tenants or clients, or any special, indirect or consequential damages.



At Bassett Mechanical, we are Creating Customers for Life®.

Bassett Mechanical provides complete design, engineering, fabrication, installation, and preventative maintenance service solutions for all our customer's industrial refrigeration, HVAC, plumbing, metal fabricating, and service needs. We proudly provide safe, responsible, and innovative solutions to customers throughout the United States and the world. From idea to implementation and beyond, we have what it takes to make your project a success.

We look forward to partnering with you!



KAUKAUNA, WI (HQ)

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MILWAUKEE, WI

W136 N4829 Campbell Dr.
Menomonee Falls, WI 53051



MADISON, WI

4017 Owl Creek Dr.
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WAUSAU, WI

4403 Stewart Ave., Suite B
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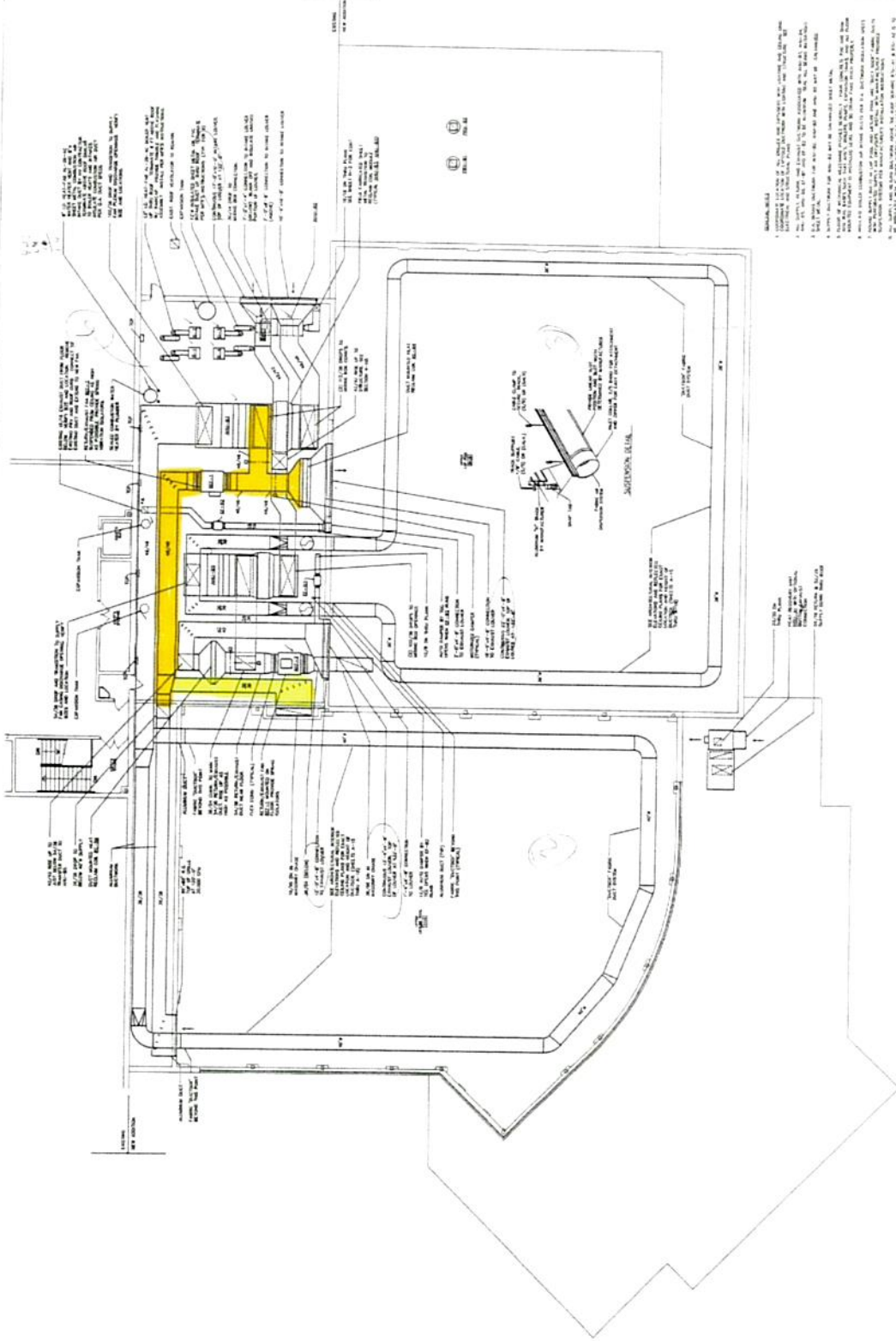


ROCHESTER, MN

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Byron, MN 55920

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HWA ASSOCIATION ARCHITECTS 211 East Wisconsin Avenue Milwaukee, WI 53212 Phone: 414.224.1100 Fax: 414.224.1101	Project: Family Aquatic Center Whitefish, Wisconsin	Project Number: 2386	Client: City of Whitefish Wisconsin	Scale: 1/8" = 1'-0"	Sheet No.: H-3
	Contract Documents Construction Documents Unit A & B HVAC Ductwork Plan		Revision: 1. 11/15/07 2. 11/15/07 3. 11/15/07 4. 11/15/07	Drawn by: J. L. H.	Checked by: J. L. H.



- REVISIONS:**
1. 11/15/07 - REVISED PLAN TO REFLECT THE REVISIONS TO THE CONTRACT DOCUMENTS.
 2. 11/15/07 - REVISED PLAN TO REFLECT THE REVISIONS TO THE CONTRACT DOCUMENTS.
 3. 11/15/07 - REVISED PLAN TO REFLECT THE REVISIONS TO THE CONTRACT DOCUMENTS.
 4. 11/15/07 - REVISED PLAN TO REFLECT THE REVISIONS TO THE CONTRACT DOCUMENTS.

UPPER LEVEL UNITS 'A' & 'B' HVAC DUCTWORK PLAN