



CDA Agenda Item

Meeting Date: July 18, 2024

Agenda Item: But for Worksheet

Staff Contact (name, email, phone): Taylor Zeinert tzeinert@whitewater-wi.gov 262-473-1048

BACKGROUND

(Enter the who, what, when, where, why)

On June 18th, 2024 the City Manager, John Weidl, sent an email to the members of the Common Council and CDA regarding the establishment of the “But for” Test Evaluation Worksheet. This worksheet is based on State Statute, the Department of Revenue (DOR) Tax Increment Financing Handbook, and best practices of the International Economic Development Council (IEDC). While the documentation and analysis supporting this revamped ratings structure existed before, this newly established worksheet helps bring all that information together in one place. This tool can be used by CDA members, City Council members, and city staff to evaluate projects comprehensively and transparently. This worksheet also centers the analysis of the project on objective and fact-based criterion to guide decision-making and discussion.

PREVIOUS ACTIONS – COMMITTEE RECOMMENDATIONS

(Dates, committees, action taken)

N/A

FINANCIAL IMPACT

(If none, state N/A)

N/A

STAFF RECOMMENDATION

Review the attachments regarding the “But for” worksheet

ATTACHMENT(S) INCLUDED

(If none, state N/A)

“But For” Worksheet 1

“But For” Worksheet 2