

AS FILED (for 2024/25) Walworth County

| | APPORTIONED LEVY | TID OUT | Interim Rate | TID IN | Total Levy | Tax Increment |
|--------|------------------|-------------|--------------|-------------|---------------|---------------|
| County | 2,062,164.50 | 896,192,600 | 0.002301028 | 913,117,300 | 2,101,108.47 | 38,943.97 |
| City | 5,681,055.34 | 896,192,600 | 0.006339101 | 913,117,300 | 5,788,342.79 | 107,287.45 |
| School | 6,477,014.04 | 896,192,600 | 0.007227257 | 913,117,300 | 6,599,333.40 | 122,319.36 |
| Tech | 502,799.27 | 896,192,600 | 0.000561039 | 913,117,300 | 512,294.42 | 9,495.15 |
| Total | 14,723,033.15 | | | | 15,001,079.08 | 278,045.93 |

Tax Levy Impacts - City

| | | |
|--------------------------------|-------------|---|
| January 1, 2024 Assessed Value | 880,882,950 | From Statement of Assessment, Includes all property |
| Non-TID Assessed Value | 864,559,244 | Assessment Ratio 0.964490125 |
| TID Assessed Value | 16,323,706 | |

Mil Rate \$ 6.57106916

| | | |
|--------------------------------------|-----------|---|
| Collected from Non-TID Property | 5,681,055 | - |
| Collected from TID Incremental Value | 107,287 | - |
| Total Levy | 5,788,343 | |

City Property Taxes on \$126,700 Property \$ 832.55

Tax Levy Impacts - All Jurisdictions

| | | |
|--------------------------------|-------------|---|
| January 1, 2024 Assessed Value | 880,882,950 | From Statement of Assessment, Includes all property |
| Non-TID Assessed Value | 864,559,244 | |
| TID Assessed Value | 16,323,706 | |

Mil Rate \$ 17.02959409
 Less School Tax Credit \$ (1.77864030)
 Net Mil Rate \$ 15.25095379

| | |
|--------------------------------------|------------|
| Collected from Non-TID Property | 14,723,093 |
| Collected from TID Incremental Value | 277,986 |
| Total Levy | 15,001,079 |

Total Property Taxes on \$126,700 Property \$ 1,932.30

AS FILED (for 2024/25) Walworth County

**THIS SCENARIO ASSUMES TIDS WERE NEVER CREATED,
AND ASSOCIATED INCREMENTAL VALUE NEVER GENERATED**

| | APPORTIONED LEVY | TID OUT | Interim Rate | TID IN | Total Levy | Tax Increment |
|--------|------------------|-------------|--------------|-------------|---------------|---------------|
| County | 2,062,164.50 | 896,192,600 | 0.002301028 | 896,192,600 | 2,062,164.50 | - |
| City | 5,681,055.34 | 896,192,600 | 0.006339101 | 896,192,600 | 5,681,055.34 | - |
| School | 6,477,014.04 | 896,192,600 | 0.007227257 | 896,192,600 | 6,477,014.04 | - |
| Tech | 502,799.27 | 896,192,600 | 0.000561039 | 896,192,600 | 502,799.27 | - |
| Total | 14,723,033.15 | | | | 14,723,033.15 | - |

Tax Levy Impacts

| | | |
|--------------------------------|-------------|---|
| January 1, 2024 Assessed Value | 864,559,244 | From Statement of Assessment, Includes all property |
| Non-TID Assessed Value | 864,559,244 | Assessment Ratio 0.964490125 |
| TID Assessed Value | - | |

Mil Rate \$ 6.57104227

| | | |
|--------------------------------------|-----------|---|
| Collected from Non-TID Property | 5,681,055 | - |
| Collected from TID Incremental Value | - | - |
| Total Levy | 5,681,055 | |

City Property Taxes on \$126,700 Property \$ 832.55
Change from Actual Scenario \$ (0.00)

Tax Levy Impacts - All Jurisdictions

| | | |
|--------------------------------|-------------|---|
| January 1, 2024 Assessed Value | 864,559,244 | From Statement of Assessment, Includes all property |
| Non-TID Assessed Value | 864,559,244 | |
| TID Assessed Value | | |

Mil Rate \$ 17.02952487
Less School Tax Credit \$ (1.77864030)
Net Mil Rate \$ 15.2508846

| | | |
|--------------------------------------|------------|--|
| Collected from Non-TID Property | 14,723,033 | |
| Collected from TID Incremental Value | - | |
| Total Levy | 14,723,033 | |

Total Property Taxes on \$126,700 Property \$ 1,932.29
Change from Actual Scenario \$ (0.01)

AS FILED (for 2024/25) Walworth County

**THIS SCENARIO ASSUMES TIDS WERE NEVER CREATED,
BUT THE INCREMENTAL VALUE HAPPENED ANYWAY
NO "BUT FOR "**

| | APPORTIONED LEVY | TID OUT | Interim Rate | TID IN | Total Levy | Tax Increment |
|--------|------------------|-------------|--------------|-------------|---------------|---------------|
| County | 2,062,164.50 | 913,117,300 | 0.002258379 | 913,117,300 | 2,062,164.50 | - |
| City | 5,681,055.34 | 913,117,300 | 0.006221605 | 913,117,300 | 5,681,055.34 | - |
| School | 6,477,014.04 | 913,117,300 | 0.007093299 | 913,117,300 | 6,477,014.04 | - |
| Tech | 502,799.27 | 913,117,300 | 0.00055064 | 913,117,300 | 502,799.27 | - |
| Total | 14,723,033.15 | | | | 14,723,033.15 | - |

Tax Levy Impacts

| | | |
|--|------------------|---|
| January 1, 2024 Assessed Value | 880,882,950 | From Statement of Assessment, Includes all property |
| Non-TID Assessed Value | 880,882,950 | |
| TID Assessed Value | - | |
| Mil Rate | \$ 6.44927381 | |
| Collected from Non-TID Property | 5,681,055 | - |
| Collected from TID Incremental Value | - | - |
| Total Levy | 5,681,055 | |
| City Property Taxes on \$126,700 Property | \$ 817.12 | |
| Change from Actual Scenario | \$ (15.43) | |

Tax Levy Impacts - All Jurisdictions

| | | |
|---|--------------------|---|
| January 1, 2024 Assessed Value | 880,882,950 | From Statement of Assessment, Includes all property |
| Non-TID Assessed Value | 880,882,950 | |
| TID Assessed Value | | |
| Mil Rate | \$ 16.71394951 | |
| Less School Tax Credit | \$ (1.77864030) | |
| Net Mil Rate | \$ 14.93530921 | |
| Collected from Non-TID Property | 14,723,033 | |
| Collected from TID Incremental Value | - | |
| Total Levy | 14,723,033 | |
| Total Property Taxes on \$126,700 Property | \$ 1,892.30 | |
| Change from Actual Scenario | \$ (39.99) | |

2024/25 Walworth County if levy increased \$1.3 million for public safety
\$1.3 million is apportioned between Walworth and Jefferson County
88% of levy was apportioned to Walworth County or \$1,144,000

| | Levy | TID OUT | Interim Rate | TID IN | Total Levy | Tax Increment |
|------------|---------------------|-------------|--------------|-------------|--------------|---------------|
| Total City | 6,825,055.34 | 896,192,600 | 0.007615612 | 913,117,300 | 6,953,947.29 | 128,891.95 |

City levy consists of two general components Non-TID and TID. Non-TID funds operations and pays debt. TID levy is distributed to each TID based on its incremental value.

Tax Levy Impacts - City

| | | |
|--------------------------------|---------------|---|
| January 1, 2024 Assessed Value | 880,882,950 | From Statement of Assessment, Includes all property |
| Non-TID Assessed Value | 864,559,244 | Assessment Ratio 0.964490125 |
| TID Assessed Value | 16,323,706 | |
| Mil Rate | \$ 7.89429208 | |

| | |
|--|------------------|
| City Property Taxes on \$126,700 Property w/Referendum | \$ 1,000.21 |
| City Property Taxes on \$126,700 Property without referendum | \$ 832.55 |
| DIFFERENCE | \$ 167.65 |

| | |
|-------------------------------|---------|
| Assessed Value as of 1/1/2021 | 123,900 |
| Assessed Value as of 1/1/2024 | 126,700 |
| Incremental Assessed Value | 2,800 |

| | |
|---|--------------------|
| City Portion of Tax Bill for operations and debt | \$ 978.10 |
| City portion of tax bill for TID based on \$2,800 incremental value | \$ 22.10 |
| | \$ 1,000.21 |

2023 levy/2024 Budget Allowable Levy Increase Attributable to TID NNC (Net New Construction)

| TID # | TID NNC | PY Equalized Value | TID NNC % | Prior Year Adjusted Actual Levy | Allowable TID NNC Increase |
|-------|------------------|--------------------|--------------|---------------------------------|----------------------------|
| 10 | 82,300 | 861,165,600 | 0.01% | 4,534,908 | \$453 |
| 11 | 235,900 | 861,165,600 | 0.03% | 4,534,908 | \$1,360 |
| 12 | - | 861,165,600 | 0.00% | 4,534,908 | \$0 |
| 13 | 122,100 | 861,165,600 | 0.01% | 4,534,908 | \$453 |
| 14 | <u>5,591,300</u> | 861,165,600 | <u>0.65%</u> | 4,534,908 | <u>\$29,477</u> |
| TOTAL | 6,031,600 | | 0.70% | | \$31,744 |

Increase per \$100,000 of value \$0.31744

2024 levy/2025 Budget Allowable Levy Increase Attributable to TID NNC (Net New Construction)

| TID # | TID NNC | PY Equalized Value | TID NNC % | Prior Year Adjusted Actual Levy | Allowable TID NNC Increase |
|-------|------------------|--------------------|--------------|---------------------------------|----------------------------|
| 10 | 479,100 | 976,283,200 | 0.05% | 4,573,818 | \$2,287 |
| 11 | 834,500 | 976,283,200 | 0.09% | 4,573,818 | \$4,116 |
| 12 | - | 976,283,200 | 0.00% | 4,573,818 | \$0 |
| 13 | (11,300) | 976,283,200 | 0.00% | 4,573,818 | \$0 |
| 14 | <u>(130,300)</u> | 976,283,200 | <u>0.00%</u> | 4,573,818 | <u>\$0</u> |
| TOTAL | 1,172,000 | | 0.14% | | \$6,403 |

Increase per \$100,000 of value \$0.06403

City of Whitewater, Wisconsin

Levy Limit Worksheet (Both Counties)

| Levy Year | 2023 | 2024 |
|----------------------|--------|--------|
| Calendar/Budget Year | 2024 | 2025 |
| Line | Actual | Actual |

| | | | |
|---|---|------------------|------------------|
| 1 | Prior Year's Actual Levy Plus Prior Year Personal Property Aid | 5,792,013 | 5,887,523 |
| 2 | Exclude Prior Year Levy for Unreimbursed Emergency Expenses | 0 | 0 |
| 3 | Exclude Prior Year Levy for G.O. Debt Authorized After July 1, 2005 | 1,257,105 | 1,313,705 |
| 4 | Adjusted Actual Levy | 4,534,908 | 4,573,818 |

TID Closure Calculations

| | | | |
|----------|--|-------|-------|
| Line 5-6 | Enter TID Increment Value | | |
| | Enter Total TID OUT EV in Closure Year | | |
| | Terminated TID % | 0.00% | 0.00% |
| | Applied to Prior Year Adjusted Actual Levy | 0 | 0 |

Net New Construction

| | | | |
|---|---|-----------|-----------|
| | | 38,910 | 20,948 |
| | Enter Assumed Net New Construction Percentage | 0.858% | 0.46% |
| 7 | Applied to Prior Year Adjusted Actual Levy | 4,573,818 | 4,594,766 |
| 8 | Less Personal Property Aid Payment | (35,160) | (102,823) |

Levy Limit Before Adjustments

4,538,658 4,491,943

| | | | |
|---|--|------------------|------------------|
| A | Increase for Unused Prior Year Levy (Carry Over) | | |
| B | Decrease in Pre-July 1, 2005 G.O. Debt Levy (Negative Adjustment) | | |
| C | Increase in Pre-July 1, 2005 G.O. Debt Service | | |
| D | Increase for Local Share of Refunded or Rescinded Taxes | | 15,788 |
| E | Debt Service for G.O. Debt Authorized After July 1, 2005 | 1,313,705 | 1,952,572 |
| F | Increase Approved by Referendum | | |
| G | Increase for Unreimbursed Emergency Expenses | | |
| H | Increase/Decrease for Costs Associated With Intergovernmental Cooperation | | |
| I | Increase for Charges Assessed by a Joint Fire Department | | |
| J | Decrease for Transfer of Services to Other Governmental Units | | |
| K | Increase for Transfer of Services From Other Governmental Units | | |
| L | Decrease for Annexed Lands (Towns only) | | |
| M | Increase for Annexed Lands (Villages and Cities only) | | |
| N | Increase in Pre-July 1, 2005 Lease Revenue Bond Payments | | |
| O | Increase for Shortfall Levy for Utility Revenue Bonds | | |
| Q | Adjustment for levy for adoption of new fee or fee increase for covered service | | |
| P | Increase for Shortfall Due to Loss of Revenue From Sale of Water, etc. | | |
| R | Increase for unused levy carryover from prior years | | |
| S | Increase in levy for each occupancy permit issued for qualifying new single family residential | | |
| T | Increase in levy due to a reduced utility aid payment for decommissioned closed plant | | |
| U | Total Adjustments | 1,313,705 | 1,968,360 |

9 Total Adjustments 1,313,705 1,968,360

10 Allowable Levy 5,852,363 6,460,303

Actual or Projected Levy 5,852,363 6,460,303

Levy Surplus/(Shortfall) (0) 0

CITY OF WHITEWATER
 PO BOX 690
 312 W WHITEWATER ST
 WHITEWATER, WI 53190

**WALWORTH COUNTY - STATE OF WISCONSIN
 PROPERTY TAX BILL FOR 2024
 REAL ESTATE**

DLK ENTERPRISES INC



**Parcel Number: /WUP 00356
 Bill Number: 776982**

776982//WUP 00356
 DLK ENTERPRISES INC
 PO BOX 239
 WHITEWATER WI 53190

Important: Be sure this description covers your property. Note that this description is for tax bill only and may not be a full legal description. See reverse side for important information.

Location of Property/Legal Description

PT NE 1/4 & SE 1/4 SEC 6 T4N R15E DESC AS: COM E 1/4 COR SEC 6, N3D34 1/3'W 990', S84D53'W 330' TO POB, N84D53'W 2350.76', N7D06'W 286.17', S87D59'W 245.09', S49D32'W 227.66', ALG ARC OF CURVE, CHORD N51D23'W 181.31', N48D40'W 938.77', N85D46'E 2017.13', N3D49'W 990', N 98.500 ACRES

Please inform treasurer of address changes.

| | | | | | |
|--|--|---|---|---|---------------------------------|
| ASSESSED VALUE LAND 126,700 | ASSESSED VALUE IMPROVEMENTS 0 | TOTAL ASSESSED VALUE 126,700 | AVERAGE ASSMT. RATIO 0.964490125 | NET ASSESSED VALUE RATE 0.01525095 <small>(Does NOT reflect credits)</small> | NET PROPERTY TAX 1932.29 |
| ESTIMATED FAIR MARKET VALUE LAND 238,000 | ESTIMATED FAIR MARKET VALUE IMPROVEMENTS See Reverse, Use Value Assessment | TOTAL ESTIMATED FAIR MARKET VALUE 238,000 | <input type="checkbox"/> A star in this box means unpaid prior year taxes. | School taxes also reduced by school levy tax credit 225.35 | |
| TAXING JURISDICTION | 2023 EST. STATE AIDS ALLOCATED TAX DIST. | 2024 EST. STATE AIDS ALLOCATED TAX DIST. | 2023 NET TAX | 2024 NET TAX | % TAX CHANGE |
| WALWORTH COUNTY | 134,946 | 141,060 | 335.79 | 302.21 | -10.0% |
| City of Whitewater | 3,947,735 | 4,015,710 | 848.48 | 832.55 | -1.9% |
| Whitewater Unified School Dist | 6,257,235 | 6,449,393 | 797.64 | 723.85 | -9.3% |
| Gateway Technical | 532,685 | 561,444 | 79.35 | 73.68 | -7.1% |
| TOTAL | 10,872,601 | 11,167,607 | 2,061.26 | 1,932.29 | -6.3% |
| TOTAL DUE: \$1,932.29 | | | | | |

Form
PC-202

2024 Tax Increment Worksheet

WI Dept
of Revenue

| | | | | | |
|-------------------------|-----------------------|---|---------------------|---|---|
| Report Type ORIGINAL | Co-muni Code 64291 | County WALWORTH Muni Type CITY Municipality WHITEWATER | Account No. 1759 | Total Equalized TID Value Increment 16,924,700 | This worksheet is for all TIDs in this municipality |
|-------------------------|-----------------------|---|---------------------|---|---|

| Taxing Jurisdiction | Col. A Apportioned Levy / | Col. B Equalized Value (less TID Value Increment) | = | Col. C Interim Rate | X | Col. D Equalized Value (with TID Value Increment) | = | Col. E Total Levy Amount (use on Mill Rate Worksheet) | Col. F Col. E - A = Tax Increment |
|--|------------------------------|---|---|------------------------|---|---|---|---|--------------------------------------|
| 1. County | | | | | | | | | |
| WALWORTH | \$2,062,164.50 / | 896,192,600.00 | = | 0.002301028 | X | 913,117,300.00 | = | \$2,101,108.47 | \$38,943.97 |
| 2. Special Districts (metro, sanitary, lake) | | | | | | | | | |
| 3. Tax District (town, village, city) | | | | | | | | | |
| WHITEWATER | \$5,681,055.34 / | 896,192,600.00 | = | 0.006339101 | X | 913,117,300.00 | = | \$5,788,342.79 | \$107,287.45 |
| 4. School Districts | | | | | | | | | |
| SCH D OF WHITEWATER | \$6,477,014.04 / | 896,192,600.00 | = | 0.007227257 | X | 913,117,300.00 | = | \$6,599,333.40 | \$122,319.36 |
| 5. Technical College Districts | | | | | | | | | |
| GATEWAY TECHNICAL COLLEGE KENO | \$502,799.27 / | 896,192,600.00 | = | 0.000561039 | X | 913,117,300.00 | = | \$512,294.42 | \$9,495.15 |
| 6. Tax Increment Total | | | | | | | | | |
| | \$14,723,033.15 | | | | | | | \$15,001,079.08 | \$278,045.93 |