

(Department)

To: Library Board of Trustees-Finance

From: Peg Checkai-Library Director

Date: 8/27/2025

Subject: Discuss and take possible action: Investment options presented by Mark Stevens to committee members.

Background

Follow up meeting to discuss investment options presented by Mark Stevens to the Library Finance Committee.

Budget Goal

Improve ROI for the library funds

Financial Impact

Improve ROI for the library funds and prepare for future facility needs

Recommendation

After speaking with Mark Stevens regarding investment options, I recommend that trustees move forward with making decisions regarding the specific goals for fund accounts.