

City of Watertown Financing Timetable



As of April 14, 2025

April 2025							May 2025							June 2025							July 2025						
S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S
		1	2	3	4	5						1	2	3									1	2	3	4	5
6	7	8	9	10	11	12	4	5	6	7	8	9	10	8	9	10	11	12	13	14	6	7	8	9	10	11	12
13	14	15	16	17	18	19	11	12	13	14	15	16	17	15	16	17	18	19	20	21	13	14	15	16	17	18	19
20	21	22	23	24	25	26	18	19	20	21	22	23	24	22	23	24	25	26	27	28	20	21	22	23	24	25	26
27	28	29	30				25	26	27	28	29	30	31	29	30						27	28	29	30	31		

Monday, April 14, 2025	OS Disclosure Questionnaire sent to City to review/update.
Tuesday, April 22, 2025	Requested OS Disclosure Questionnaire returned to Baird.
Tuesday, April 22, 2025	Preliminary numbers due from QRG.
Tuesday, April 29, 2025	Draft POS to Disclosure Counsel and Bond Counsel for review. Draft POS to Moody's Rating Agency to get rating analyst assigned.
Tuesday, May 6, 2025	Comments received from Disclosure Counsel and Bond Counsel.
Wednesday, May 7, 2025	Draft POS to the City and Support Banker/Banker for review.
Monday, May 12, 2025	Finance Committee authorizes the issuance.
Wednesday, May 14, 2025	Comments received from the City and Support Banker/Banker.
Thursday, May 15, 2025	Send updated draft POS to Moody's for rating call.
Week of May 19, 2025	Due diligence call with the City, Disclosure Counsel and Baird.
May 19 or 20, 2025	Moody's rating call.
Tuesday, May 20, 2025	Council considers recommendation of the Finance Committee and adopts Parameters Resolution.
Friday, May 23, 2025	POS comments due from Disclosure Counsel. Updated POS draft sent to City and Disclosure Counsel for final review.
Wednesday, May 28, 2025	Final POS comments due from City and Disclosure Counsel.
Wednesday, May 28, 2025	Moody's rating received.
Thursday, May 29, 2025	POS printed and distributed.
Thursday, June 5, 2025	Pricing (finalizing rates and terms).
Tuesday, July 1, 2025	Settlement Date.