

## (Department)

To: Library Board of Trustees-Finance

From: Peg Checkai-Library Director

Date: 8/14/2025

Subject: Review and discuss current investment plan

## Background

Library Finance Committee met with Mark Stevens on 8/6 to discuss investment options for library funds. Next steps for the process will be discussed with full board.

## Budget Goal

Improve ROI for the library

## Financial Impact

Improve ROI for the library

## Recommendation

I recommend that we move forward with making decisions regarding the specific goals for library accounts.