



Renard Law Office LLC

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February 20, 2025

TO : THE BENEFICIARIES OF THE SALLY A. MUNDT ESTATE

RE: SALLY A. MUNDT ESTATE – EXTENSION OF TIME TO CLOSE ESTATE

Dear Beneficiaries:

You received initial correspondence from my office in December 2023 that you are a charitable organization that is a named beneficiary in Sally A. Mundt's Last Will and Testament dated April 15, 2011.

Enclosed please find a copy of the e-filed Petition and signed Order for Extension of Time to Close Sally A. Mundt's estate until June 16, 2025. The reason for the extension is because we are currently waiting to receive all necessary tax information in order to prepare both the decedent's final 2024 income tax return as well as an Estate tax return. Because Sally's investment accounts were liquidated in 2024, we need to wait until all 2024 1099s are received to file both her final income tax return and the Estate tax return. Once all documents have been received and both tax returns have been filed, we will need to wait to receive the Closing Certificate from the Wisconsin Department of Revenue, which gives us tax clearance to close the estate.

Upon receipt of the Closing Certificate, the Personal Representative will sign final documents with my office, and you will each receive your distribution check with an Estate Receipt to be signed and returned to my office for filing with the Court along with the other final probate documents. The Court will then officially close the file.

Please call me should you have any questions or concerns. I appreciate your patience during this process.

Sincerely yours,

Renard Law Office, LLC
Attorney Linda R. Renard

Enclosures

cc: Carolyn O. Schloemer, PR
LRR/kgk