

ORDINANCE

AN ORDINANCE DESIGNATING PERSONAL PROPERTY OWNED BY HERO'S
BRIDGE EXEMPT FROM TAXATION

WHEREAS, Fauquier County Code § 8-71 authorizes the Board of Supervisors to designate property as exempt from taxation where such property is held by organizations that use the property exclusively for religious, charitable, patriotic, historical, benevolent, cultural or public park and playground purposes; and

WHEREAS, Virginia Code § 58.1-3651 sets forth the process and procedure by which a locality may designate property as tax exempt; and

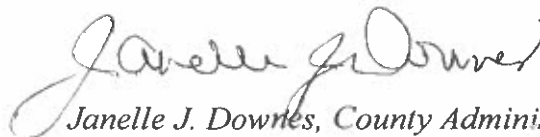
WHEREAS, Virginia Code § 58.1-3651(B) requires that prior to the adoption of any Ordinance exempting property from local taxation, the Board of Supervisors shall hold a public hearing on the proposed application and consider the questions enumerated in Virginia Code § 58.1-3651(B); and

WHEREAS, the Board of Supervisors, after due notice and public hearing, considered the questions set forth in Virginia Code § 58.1-3651(B) and, upon consideration of those questions, determined that Hero's Bridge is a nonprofit organization located in Fauquier County that uses all of its personal property for charitable purposes, and that its application for exemption from taxation on that personal property used for charitable purposes should be granted; now, therefore, be it

ORDAINED by the Fauquier County Board of Supervisors this 14th day of December 2023, That the personal property owned by Hero's Bridge and used for charitable purposes, be, and is hereby, designated exempt from taxation; and, be it

ORDAINED FURTHER, That the continuance of this exemption shall be contingent upon the continued use of the personal property in accordance with the purpose for which Hero's Bridge has been designated tax exempt.

A Copy Teste



Janelle J. Downes, County Administrator
Clerk to the Board of Supervisors

RESOLUTION

A RESOLUTION DIRECTING THE COUNTY ADMINISTRATOR TO SCHEDULE A PUBLIC HEARING TO CONSIDER A TAX EXEMPTION REQUEST OF HERO'S BRIDGE

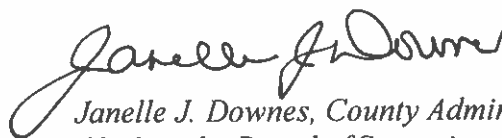
WHEREAS, Hero's Bridge is a nonprofit organization owning real estate and personal property in Fauquier County that uses such property for charitable, historical, and cultural purposes; and

WHEREAS, Hero's Bridge requested exemption from Fauquier County real estate and personal property taxes in order to permit it to better use its financial resources for charitable, historical, and cultural purposes; and

WHEREAS, prior to granting exemption from local property tax to a nonprofit organization that uses its property for such purposes, the Board of Supervisors must conduct a public hearing and adopt an ordinance designating the organization's property tax exempt; now, therefore, be it

RESOLVED by the Fauquier County Board of Supervisors this 9th day of November 2022, That the County Administrator be, and is hereby, directed to schedule a public hearing to consider the request of Hero's Bridge to designate its real estate and personal property as tax exempt.

A Copy Teste



Janelle J. Downes, County Administrator
Clerk to the Board of Supervisors



COMMONWEALTH OF VIRGINIA
COUNTY OF FAUQUIER
POST OFFICE BOX 149
WARRENTON, VA. 20188-0149
ERIC J. MAYBACH
COMMISSIONER OF THE REVENUE
www.fauquiercounty.gov



MEMORANDUM

TO: Tracy Gallehr, County Attorney

FROM: Eric J. Maybach, Commissioner of the Revenue

DATE: November 30, 2023

SUBJECT: Tax Exemption Designation Request:
Hero's Bridge
Personal Property
Vehicle Account(s): 1913766

"Hero's Bridge" submitted an application package seeking personal property exemptions as a *"Virginia non-stock, non-profit corporation formed for religious, charitable, historical and cultural purposes"* as set forth in Article X, Section 6(a)(6) of the Constitution of Virginia. The intent of the organization is to provide direct assistance to veterans 65 years of age and over.

Section 58.1-3651 of the *Code of Virginia*, 1950, as amended, governs the requirements for entities seeking to have tax-exempt status granted to real or personal property owned by that entity. That section grants the Board of Supervisors the authority to designate as tax exempt that real and personal property owned by organizations, which use it exclusively for religious, charitable, patriotic, historical, benevolent, cultural, or public park and playground purposes.

Based on the intended use of the facility and as outlined in the application, I find that "Hero's Bridge" meets the eligibility requirements for personal property tax exemption consideration. If it is the will of the Board, "Hero's Bridge" may be granted tax exemption status as requested beginning January 1, 2024.

Tax Summary:

Property Type	Identification	Assessment	Tax	Total
<u>Personal Property</u>	1913766- 1998 Ford Econoline Van	\$850.00	\$29.33	\$906.49
	1913766- 2016 Dodge Ram	\$25,425.00	\$877.16	

EJM:reg

COUNTY OF FAUQUIER, VIRGINIA

Eric J. Maybach
Commissioner of the Revenue
P.O. Box 149, Warrenton, VA 20188
Tel: (540) 422-8149 Fax: (540) 422-8159



APPLICATION FOR PROPERTY TAX EXEMPTION - INSTRUCTIONS

This application is for use by nonprofit organizations seeking an exemption from taxes on property used for religious, charitable, patriotic, historical, benevolent, cultural, or public park and playground purposes only. Confidential taxpayer information provided as part of this application is not open for public inspection.

This application must be completed in its entirety, and all supporting documents must be attached, in order for it to be accepted and processed. All delinquent taxes must be paid timely and in full before this application will be accepted. Portions of the application that are not applicable should be completed as "Not Applicable." Return the completed application along with the supporting documents to the Commissioner of the Revenue (Commissioner) at the address above. As part of the application review, it may be necessary to request and review additional records. Failure to answer all questions and/or provide required documentation may result in a delay in processing the application. The application must be signed by a duly authorized officer, director, or member who is knowledgeable as to the organization's activities and operations, and who can attest to the accuracy of the information provided.

Applications that are not eligible for property tax exemption by *classification* pursuant to § 58.1-3600 *et seq.* of the Code of Virginia will be forwarded to the Fauquier County Board of Supervisors (Board) for consideration for exemption by *designation*. The Board then must authorize a public hearing wherein it will consider whether to adopt an ordinance granting the tax-exempt designation and allow citizen input. A notice advertising the Board's intent to consider the ordinance at public hearing must be published in a newspaper of general circulation in Fauquier County. The organization will be required to pay the costs of advertising. Upon receipt of the invoice from the newspaper, a request for payment will be sent to the organization. Payment in full within thirty (30) days of the date of the request is required.

Typically, tax exempt applications take twelve (12) weeks to process. Therefore, applicants are advised to plan submission of their applications accordingly to ensure that the Board can hear and decide their applications well in advance of tax-day, which is January 1. Having a knowledgeable representative from the organization present at the Board's agenda review when the ordinance is introduced and at the Board's public hearing to answer questions is encouraged.

If the Board adopts the ordinance designating the property tax exempt, the exemption will be effective on January 1 of the following tax year. Continuance of the exemption depends on the continued use of the property in accordance with the purpose for which the organization is classified or designated tax exempt. The organization must re-file this application every three (3) years and maintain tax-exempt use of its property classified or designated as exempt to retain tax-exempt status with Fauquier County.

The Board's designation of the organization's property as tax exempt does not remove its obligations to continue filing tax returns and paying tax bills for previously assessed taxes timely and in full.

**If you have any questions regarding the *Application for Property Tax Exemption* process,
please call the Commissioner's Office at (540) 422-8149.**

COUNTY OF FAUQUIER, VIRGINIA

Eric J. Maybach
 Commissioner of the Revenue
 P.O. Box 149, Warrenton, VA 20188
 Tel: (540) 422-8149 Fax: (540) 422-8159

**APPLICATION FOR PROPERTY TAX EXEMPTION**

Before proceeding, note that applications can only be processed on accounts that are paid in full (no outstanding balance). Carefully review and complete each section, writing "n/a" (not applicable) if a specific question does not apply.

Organization Name: Hero's Bridge		Federal ID #: 81-2827604	
Address: 98 Alexandria Pike Suite 41 Warrenton, VA 20186		Email: mbrooks@herosbridge.org	
Contact Name and Title: Molly Brooks- CEO/Founder		Phone Number: 540-341-5378	
Parcel Identification Number (PIN):		Date Organization Began Operations in Fauquier: 5-4-2016	
Type of Tax-Exemption Requested:	<input type="checkbox"/> Real	<input type="checkbox"/> Personal	<input checked="" type="checkbox"/> Real and Personal
Non-profit status (select one):	<input type="checkbox"/> Benevolent	<input checked="" type="checkbox"/> Charitable	<input type="checkbox"/> Cultural
	<input type="checkbox"/> Historical <input checked="" type="checkbox"/> Patriotic	<input type="checkbox"/> Public Parks/Playgrounds	<input type="checkbox"/> Religious
Select the incorporated town where the organization is located (if applicable) *:	<input type="checkbox"/> Town of Remington <input type="checkbox"/> Town of The Plains <input checked="" type="checkbox"/> Town of Warrenton <div style="border: 1px solid black; padding: 5px; margin-top: 5px;"> <i>*If a town is selected, the applicant must seek tax-exempt status from that town to be exempt from town taxes.</i> </div>		
What is the organization's nonprofit purpose? Hero's Bridge serves veterans aged 65 and older by bridging veterans to a better quality of life through age specific programs.			
Describe the services provided to the residents of Fauquier County by the organization: Transportation, Meals, Financial Assistance, Home Repairs & Modifications, Social Visits and Excursions to reduce isolation			
What is the organization's federal tax designation?	<input checked="" type="checkbox"/> 501(c)(3)	<input type="checkbox"/> 501(c)(4)	<input type="checkbox"/> 501(c)(6) <input type="checkbox"/> 501(c)(7) <input type="checkbox"/> Other: _____

Please complete the following sections for all Real Estate, Tangible Personal Property, and/or Vehicles owned by the organization for which Fauquier County property tax exemption is sought.

REAL ESTATE- *Attach documentation supporting the date the property began being used exclusively for nonprofit purposes.

Parcel Identification Number (PIN)	Property Address	Date*	Use of Property
NONE			

TANGIBLE PERSONAL PROPERTY- (Computer equipment, furniture and fixtures, etc.) *Attach documentation supporting the date the property began being used exclusively for nonprofit purposes. Attach additional sheets as needed.

Description	Location as of Jan. 1 st	Year Acquired	Original Cost	Date*	Use of Property
Furniture	Fauquier	Various	\$5708.00	Various	Office
Shed	Fauquier	2019	\$9510.98	June 2019	Storage

VEHICLES/PERSONAL PROPERTY *Attach documentation supporting the date the property began being used exclusively for nonprofit purposes. Attach additional sheets as needed.

Vehicle Identification Number (VIN)	Year Acquired	Purchase Price	Vehicle Year	Vehicle Make	Jurisdiction where vehicle is normally garaged or parked	Date*	Is the vehicle used exclusively for the organization's nonprofit purpose?
3C6URVUG4GE124	2021	\$25,000.00	2016	Ram Promaster	Fauquier	10/18/21	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
1EDRE1427WHB74700	2017	0.00	1998	Ford Econoline	Fauquier	7/06/2017	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
							<input type="checkbox"/> Yes <input type="checkbox"/> No

Please list salaries or other compensation, if any, received by the organization's officers, directors, and board members and indicate the three highest paid employees.

COMPENSATION- Attach additional sheets as needed.

Name	Title	Annual Compensation
Molly Brooks	CEO/Founder	\$102,508.00
Janelle Huffman	Director of Programs	\$62,400.00
Shanna McClain	Office Manager	\$56,160.00

PROVIDED SERVICES- Please describe and attach additional sheets as needed.

Does the organization engage in any activities unrelated to the purpose for which it was established?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
Does the organization provide services exclusively to Fauquier County residents?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
Is the real and/or personal property requested for exemption currently used for a tax-exempt purpose? Describe how the real and/or personal property is currently used.	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
To Serve Elderly Veterans	

REQUIRED DOCUMENTATION CHECKLIST

The following checklist of documents is required to process the application. Please include numbered, separate coversheets that correspond with each document as indicated below:

- ☒ **Document 1-** A current copy of the Fauquier County assessment record for all real estate and a current copy of the Fauquier County personal property tax return for all personal property owned by the organization. *NO Real Estate - PP Attached*
- ☒ **Document 2-** A copy of the application and supporting documents submitted by the organization to the Internal Revenue Service ("IRS") for § 501(c) tax-exempt status, together with copies of all responses from the IRS, including the IRS Tax Exemption Status Determination.
- ☒ **Document 3-** IRS Forms 990/990T for two (2) prior years.
- ☒ **Document 4-** A description of how the real and/or personal property will be used in the future.
- ☒ **Document 5-** If applicable, please include a list of any lessees of the property and copies of any leases or other documents which describe such uses, specifically including any documents related to any other person's or entity's rights to use any portion of the property. *Not Applicable*

- ☒ **Document 6-** A list of names and addresses of the current officers and directors of the organization.
- ☒ **Document 7-** A Certificate of Good Standing from the Virginia State Corporation Commission and a copy of all fictitious name certificates, if any, filed by the organization with either the State Corporation Commission or the Fauquier County Circuit Court.
- ☒ **Document 8-** Copies of current financial statements, including a list of the individuals or entity to which the net earnings of the organization inure. The list must indicate the amount or percentage of the net earnings inuring to each individual or entity, including the amount of compensation paid to each director, officer and employee.
- ☒ **Document 9-** A copy of the current articles of incorporation and bylaws of the organization.
- ☒ **Document 10-** A statement signed by an officer of the organization indicating whether the organization has any rule, regulation, policy, or practice that unlawfully discriminates on the basis of religious conviction, race, color, sex, sexual orientation, gender identity, or national origin.
- ☒ **Document 11-** A statement signed by an officer of the organization indicating whether a current annual alcoholic beverage license for serving alcoholic beverages has been issued by the Board of Directors of the Virginia Alcoholic Beverage Control Authority to the organization for use on its property.
- ☒ **Document 12-** A statement signed by an officer of the organization affirming that tax-exempt activities comprise the vast majority of the organization's activity, and that no substantial part of the activities of the organization involves carrying on propaganda, or otherwise attempting to influence or intervene in legislation or any political campaign on behalf of any candidate for public office.
- ☒ **Document 13-** Copy of the organization's minutes, bylaws, resolution, or other documentation which serves as evidence that the signatory has been authorized by the organization to sign this application.
- ☒ **Document 14-** A list of localities in Virginia where the organization has been designated or received a property tax exemption. **Not Applicable**

DECLARATION

I certify that I will immediately notify the Office of the Commissioner of the Revenue of any change in the use of any property listed in this application since it may affect the property's tax status. I agree to notify the Office of the Commissioner of the Revenue if my organization acquires or disposes of any real or personal property after the submission of this application.

I further agree that all delinquent taxes must be paid timely and in full before this application will be accepted, and that all taxes must continue to be paid until such time as the organization receives the tax exemption it seeks in this application.

I understand that the organization must re-file this application every three (3) years and maintain tax-exempt use of its property classified or designated as exempt to retain tax-exempt status with Fauquier County.

I understand that if the Board adopts the ordinance designating the property tax exempt, the exemption will be effective on January 1st of the following tax year.

I declare that the statements and information herein given are true, complete, and correct to the best of my knowledge and belief, and I am authorized to file this application on behalf of the organization.

Molly Brooks CEO
Authorized Signatory for Organization

Molly Brooks CEO
Printed Name

9/12/23
Date

OFFICE USE ONLY

C.O.R. Date Received		C.O.R. Date Reviewed:	
B.O.S. Date Forwarded:		Disposition Date:	
Public Hearing Date:		Laserfische Scanned/ Copies to R.E./T.O.	

Document 1

Document #1

TANYA REMSON WILCOX
TREASURER FAUQUIER COUNTY
P. O. Box 677
Warrenton, VA 20188-0677



Address Service Requested

2023 PERSONAL PROPERTY TAX BILL

Bill Number: 25887

Account Number: 1913766

*006551/1--S 19--B 1



HEROS BRIDGE
98 ALEXANDRIA PIKE STE 41
WARRENTON VA 20186-2849

TAX CLASS	RATE
PP-Personal Property	3.450
CT-Mtr Home/Camper Tri	1.500
HE-Handicap Equipped	0.050
MH-Mobile Home	0.903
FR-Fire & Rescue	0.250
BT-Boats/Boat Motors	1.500
08-Passenger Bus 30+	1.000
MT/AP-Machinery & Tools/ Interstate Trucks	3.450
BP/CE-Business Furniture/ Fixtures & Equipment	3.450

(Tax rate per \$100 of Assessed Value)

(Assessed Value ÷ \$100 x Rate = Tax)

You may have additional amounts due under other accounts.

☒ Qualified for Car Tax Relief

YEAR	MAKE/BODY DESCRIPTION	VEHICLE ID#	NO. MOS.	ASSESSED VALUE	TAX RATE	ASSESSED TAX		CAR TAX RELIEF 50%	TAX AMOUNT
1998	FORD VAN	1FDRE1427WHB74700	12	850	3.450	29.33	N	0.00	29.33
2016	DODGE VAN	3C6URVUG4GE124793	12	25,425	3.450	877.16	Y	-345.00	532.16

*Denotes High Mileage

(Accounts with DMV Holds must pay by cash, cashier's check, money order, or credit card.)

Total Tax
Credits
Delinquent Taxes

561.49

TOTAL DUE MUST BE POSTMARKED ON OR BEFORE: 10/05/2023

561.49

See reverse side for information regarding penalty and interest.

SEE REVERSE SIDE FOR PAYMENT OPTIONS AND OTHER INFORMATION

(Detach and retain the top portion for your records.)

Return this stub with your check postmarked on or before: 10/05/2023

DUE DATE	ACCT#	DEPT	BILL #	TOTAL DUE
10/05/2023	1913766	PP2023	25887	\$561.49

Make checks payable to: FAUQUIER COUNTY

To change your mailing address, please fill in
your new address below.

REMIT TO:

TANYA REMSON WILCOX
TREASURER FAUQUIER COUNTY
P. O. BOX 677
WARRENTON, VA 20188-0677

HEROS BRIDGE



PP2023258870000005614900000019137664

Document 2

9/22/23 Co#: 001 **Personal Property Detail** Last User: CRKBL
Status: Tax Type: PP District: 07 L-Chg Date 2/01/2023
Acct: 1913766 / HEROS BRIDGE ID#: 812827604 / 000000000

Class* 02 Status* _ Seq. Number: 0001 Batch #: 17222SB **MODE: REVIEW**
Misc Code 1 _ PPTR N DMV Veh Use B DMV Sts 1/2 B / _
Year 1998 Make FORD Model ECONOLINE VAN Body VAN
Ident# 1FDRE1427WHB74700 Acqd/Sold 6182017 / _ Orig Cost 1
Mileage 0 MileFlag _ MH Wdth/Lngth _ / _ MrktValue 850
Dmv Price 1

	Value	Disc.	Penalty	Tax Amt	Taxed	Period	Sup# / Yr.
Cur.	850			29.33	0	12	/ 0000
Prev.	944			32.57			/ 0000

CAV

Dcl Match N VehUse _ Decal# 0000000 Decal Sld Dt _ **Prorate C/Dates**
DMV Match Y ExpDat 7312023 DMV Dwnld Date _ In _ 6182017
NADAMatch N Init. _ Asm# 000 FeeExc* _ Out _ _
License # 2041EF Ttl# 1000410051 PltTyp* ENDUR FREE VET RfdSts _
Gross Wt. _ EmpWgt 3690 File Sts/Dt _ Dcl Snt Flg Y
Comments 17VAL=16VAL-10% - VIN Ticket#-Seq1/2 25887 - 1 / _
NO LONGER IN BOOK Tax/Penalty 29.33 / _

F2=Prompt F3=Exit F9=PrtDcl F10=Suppl F11=AC F13=Hst F14=PrtOCRDcl
F17=DMV INF F16=Lessee F5=Attach F19=Abtmt F22=CertSrc F23=Delete

9/22/23 Co#: 001 **Personal Property Detail** Last User: CRBRS
Status: Tax Type: PP District: 07 L-Chg Date 8/08/2023
Acct: 1913766 / HEROS BRIDGE ID#: 812827604 / 000000000

Class* 02 Status* _ Seq. Number: 0002 Batch #: 23220BS **MODE: REVIEW**
Misc Code 1 _ PPTR Y DMV Veh Use B DMV Sts 1/2 B / _
Year 2016 Make DODGE Model RAM PROMASTER Body VAN
Ident# 3C6URVUG4GE124793 Acqd/Sold 3192021 / _ Orig Cost 25000
Mileage 0 MileFlag _ MH Wdth/Lngth _ / _ MrktValue _
Dmv Price 25000

	Value	Disc.	Penalty	Tax Amt	Taxed	Period	Sup# / Yr.
Cur.	25425			877.16	0	12	/ 0000
Prev.	25200			869.40			01 / 2021

CAV
Dcl Match N VehUse _ Decal# 0000000 Decal Sld Dt _ **Prorate C/Dates**
DMV Match Y ExpDat 10312024 DMV Dwnld Date _ In _ 3192021
NADAMatch Y Init. _ Asm# 000 FeeExc* _ Out _ _
License # TZX9288 Ttl# 1910403460 PltTyp* PASS (PAVL) RfdSts _
Gross Wt. _ EmpWgt 4700 File Sts/Dt _ Dcl Snt Flg _
Comments 21SUP1 Ticket#-Seq1/2 25887 - 2 / _
23VAL=O/L NADA COMM TRK Tax/Penalty 877.16 / _

F2=Prompt F3=Exit F9=PrtDcl F10=Suppl **F11=AC** F13=Hst F14=PrtOCRDcl
F17=DMV INF F16=Lessee F5=Attach F19=Abtmt F22=CertSrc F23=Delete

Document #2

IRS 1023



Department of the Treasury
Internal Revenue Service
P. O. Box 2508
Cincinnati, OH 45201

Date:

September 19, 2019

Person to contact/ID number:

M. FIELDS #194416

Contact telephone number:

877-829-5500

MOLLY BROOKS
5150 PARK LANE DRIVE
MIDLAND, VA 20187

Dear Sir or Madam:

We're responding to your letter dated August 15, 2019, requesting copies of Hero's Bridge.

Your copies are enclosed.

If you have questions, you can contact the person listed above.

Sincerely,

Stephen A. Martin

Stephen A. Martin
Director, Exempt Organizations
Rulings and Agreements

Enclosure:
Your Copies

Letter 5448 (12-2016)
Catalog Number 66555Y

Form **1023-EZ**

(Rev. June 2014)

Department of the Treasury
Internal Revenue Service**Streamlined Application for Recognition of Exemption
Under Section 501(c)(3) of the Internal Revenue Code**Do not enter Social Security numbers on this form as it will be made public.
Information about Form 1023-EZ and its separate instructions is at www.irs.gov/form1023

OMB No. 1545-0056

Notes: If exempt status is approved,
this application will be open for
public inspection.

- ☒ Check this box to attest that you have completed the Form 1023-EZ Eligibility Worksheet in the current instructions, are eligible to apply for exemption using Form 1023-EZ, and have read and understand the requirements to be exempt under section 501(c)(3).

Part I Identification of Applicant**1a Full Name of Organization**

HEROS BRIDGE

b Mailing Address (number, street, and room/suite), if a P.O. box, see instructions.

5150 PARK LAKE DRIVE

c City

MIDLAND

d State

VA

e Zip code + 4

22728-0000

2 Employer Identification Number

81-2827604

3 Month Tax Year Ends (MM)

12

4 Person to Contact if More Information Is Needed

MOLLY BROOKS

5 Contact Telephone Number

(540)993-6386

6 Fax Number (optional)**7 User Fee Submitted**

\$275.00

8 List the names, titles, and mailing addresses of your officers, directors, and/or trustees. (If you have more than five, see instructions.)

First Name: MOLLY	Last Name: BROOKS	Title: PRESIDENT	
Street Address: 5150 PARK LAKE DR		City: MIDLAND	State: VA Zip code + 4: 22728-0000
First Name: DAVID	Last Name: BENHOFF	Title: VICE PRESIDENT	
Street Address: 13208 RIVERSONG WAY		City: SPERRYVILLE	State: VA Zip code + 4: 22740-0000
First Name: AMBER	Last Name: HAWES-REID	Title: SECRETARY	
Street Address: 9224 BEAR MOUNTAIN ROAD		City: MARSHALL	State: VA Zip code + 4: 20115-0000
First Name:	Last Name:	Title:	
Street Address:		City:	State: Zip code + 4:
First Name:	Last Name:	Title:	
Street Address:		City:	State: Zip code + 4:

9a Organization's Website (if available):**b Organization's Email (optional):****Part II Organizational Structure**

- 1 To file this form, you must be a corporation, an unincorporated association, or a trust. Select the box for the type of organization.
☒ Corporation ☐ Unincorporated association ☐ Trust
- 2 ☒ Check this box to attest that you have the organizing document necessary for the organizational structure indicated above.
(See the instructions for an explanation of necessary organizing documents.)
- 3 Date incorporated if a corporation, or formed if other than a corporation (MMDDYYYY): 05042016
- 4 State of incorporation or other formation: VA
- 5 Section 501(c)(3) requires that your organizing document must limit your purposes to one or more exempt purposes within section 501(c)(3).
☒ Check this box to attest that your organizing document contains this limitation.
- 6 Section 501(c)(3) requires that your organizing document must not expressly empower you to engage, otherwise than as an insubstantial part of your activities, in activities that in themselves are not in furtherance of one or more exempt purposes.
☒ Check this box to attest that your organizing document does not expressly empower you to engage, otherwise than as an insubstantial part of your activities, in activities that in themselves are not in furtherance of one or more exempt purposes.
- 7 Section 501(c)(3) requires that your organizing document must provide that upon dissolution, your remaining assets be used exclusively for section 501(c)(3) exempt purposes. Depending on your entity type and the state in which you are formed, this requirement may be satisfied by operation of state law.
☒ Check this box to attest that your organizing document contains the dissolution provision required under section 501(c)(3) or that you do not need an express dissolution provision in your organizing document because you rely on the operation of state law in the state in which you are formed for your dissolution provision.

Part III Your Specific Activities

- 1** Enter the appropriate 3-character NTEE Code that best describes your activities (See the instructions): P20
- 2** To qualify for exemption as a section 501(c)(3) organization, you must be organized and operated exclusively to further one or more of the following purposes. By checking the box or boxes below, you attest that you are organized and operated exclusively to further the purposes indicated. Check all that apply.

- ☒ Charitable ☐ Religious ☐ Educational
☐ Scientific ☐ Literary ☐ Testing for public safety
☐ To foster national or international amateur sports competition ☐ Prevention of cruelty to children or animals

- 3** To qualify for exemption as a section 501(c)(3) organization, you must:

- ☐ Refrain from supporting or opposing candidates in political campaigns in any way.
- ☐ Ensure that your net earnings do not inure in whole or in part to the benefit of private shareholders or individuals (that is, board members, officers, key management employees, or other insiders).
- ☐ Not further non-exempt purposes (such as purposes that benefit private interests) more than insubstantially.
- ☐ Not be organized or operated for the primary purpose of conducting a trade or business that is not related to your exempt purposes.
- ☐ Not devote more than an insubstantial part of your activities attempting to influence legislation or, if you made a section 501(h) election, not normally make expenditures in excess of expenditure limitations outlined in section 501(h).
- ☐ Not provide commercial-type insurance as a substantial part of your activities.

☒ Check this box to attest that you have not conducted and will not conduct activities that violate these prohibitions and restrictions.

- 4** Do you or will you attempt to influence legislation? _____ ☐ Yes ☒ No
 (If yes, consider filing Form 5768. See the instructions for more details.)
- 5** Do you or will you pay compensation to any of your officers, directors, or trustees? _____ ☐ Yes ☒ No
 (Refer to the instructions for a definition of compensation.)
- 6** Do you or will you donate funds to or pay expenses for individual(s)? _____ ☐ Yes ☒ No
- 7** Do you or will you conduct activities or provide grants or other assistance to individual(s) or organization(s) outside the United States? _____ ☐ Yes ☒ No
- 8** Do you or will you engage in financial transactions (for example, loans, payments, rents, etc.) with any of your officers, directors, or trustees, or any entities they own or control? _____ ☐ Yes ☒ No
- 9** Do you or will you have unrelated business gross income of \$1,000 or more during a tax year? _____ ☐ Yes ☒ No
- 10** Do you or will you operate bingo or other gaming activities? _____ ☐ Yes ☒ No
- 11** Do you or will you provide disaster relief? _____ ☐ Yes ☒ No

Part IV Foundation Classification

Part IV is designed to classify you as an organization that is either a private foundation or a public charity. Public charity status is a more favorable tax status than private foundation status.

- 1** If you qualify for public charity status, check the appropriate box (1a - 1c below) and skip to Part V below.

- a** ☒ Select this box to attest that you normally receive at least one-third of your support from public sources or you normally receive at least 10 percent of your support from public sources and you have other characteristics of a publicly supported organization. Sections 509(a)(1) and 170(b)(1)(A)(vi).
- b** ☐ Select this box to attest that you normally receive more than one-third of your support from a combination of gifts, grants, contributions, membership fees, and gross receipts (from permitted sources) from activities related to your exempt functions and normally receive not more than one-third of your support from investment income and unrelated business taxable income. Section 509(a)(2).
- c** ☐ Select this box to attest that you are operated for the benefit of a college or university that is owned or operated by a governmental unit. Sections 509(a)(1) and 170(b)(1)(A)(iv).

- 2** If you are not described in items 1a - 1c above, you are a private foundation. As a private foundation, you are required by section 508(e) to have specific provisions in your organizing document, unless you rely on the operation of state law in the state in which you were formed to meet these requirements. These specific provisions require that you operate to avoid liability for private foundation excise taxes under sections 4941-4945.

- ☐ Select this box to attest that your organizing document contains the provisions required by section 508(e) or that your organizing document does not need to include the provisions required by section 508(e) because you rely on the operation of state law in your particular state to meet the requirements of section 508(e). (See the instructions for explanation of the section 508(e) requirements.)

Part V Reinstatement After Automatic Revocation

Complete this section only if you are applying for reinstatement of exemption after being automatically revoked for failure to file required annual returns or notices for three consecutive years, and you are applying for reinstatement under section 4 or 7 of Revenue Procedure 2014-11. (Check only one box.)

- 1 ☐ Check this box if you are seeking retroactive reinstatement under section 4 of Revenue Procedure 2014-11. By checking this box, you attest that you meet the specified requirements of section 4, that your failure to file was not intentional, and that you have put in place procedures to file required returns or notices in the future. (See the instructions for requirements.)
- 2 ☐ Check this box if you are seeking reinstatement under section 7 of Revenue Procedure 2014-11, effective the date you are filing this application.

Part VI Signature

- ☒ I declare under the penalties of perjury that I am authorized to sign this application on behalf of the above organization and that I have examined this application, and to the best of my knowledge it is true, correct, and complete.

MOLLY BROOKS

(Type name of signer)

PRESIDENT

(Type title or authority of signer)

7/23/2016

(Date)

Document #2

INTERNAL REVENUE SERVICE
P. O. BOX 2508
CINCINNATI, OH 45201

DEPARTMENT OF THE TREASURY

Date: AUG 02 2016

HEROS BRIDGE
5150 PARK LAKE DRIVE
MIDLAND, VA 22728-0000

Employer Identification Number:
81-2827604
DLN:
26053607009536
Contact Person:
CUSTOMER SERVICE ID# 31954
Contact Telephone Number:
(877) 829-5500
Accounting Period Ending:
December 31
Public Charity Status:
170(b)(1)(A)(vi)
Form 990/990-EZ/990-N Required:
Yes
Effective Date of Exemption:
May 4, 2016
Contribution Deductibility:
Yes
Addendum Applies:
No

Dear Applicant:

We're pleased to tell you we determined you're exempt from federal income tax under Internal Revenue Code (IRC) Section 501(c)(3). Donors can deduct contributions they make to you under IRC Section 170. You're also qualified to receive tax deductible bequests, devises, transfers or gifts under Section 2055, 2106, or 2522. This letter could help resolve questions on your exempt status. Please keep it for your records.

Organizations exempt under IRC Section 501(c)(3) are further classified as either public charities or private foundations. We determined you're a public charity under the IRC Section listed at the top of this letter.

If we indicated at the top of this letter that you're required to file Form 990/990-EZ/990-N, our records show you're required to file an annual information return (Form 990 or Form 990-EZ) or electronic notice (Form 990-N, the e-Postcard). If you don't file a required return or notice for three consecutive years, your exempt status will be automatically revoked.

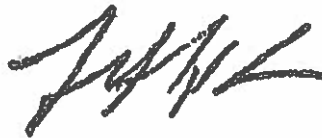
If we indicated at the top of this letter that an addendum applies, the enclosed addendum is an integral part of this letter.

For important information about your responsibilities as a tax-exempt organization, go to www.irs.gov/charities. Enter "4221-PC" in the search bar to view Publication 4221-PC, Compliance Guide for 501(c)(3) Public Charities, which describes your recordkeeping, reporting, and disclosure requirements.

Letter 5436

HEROS BRIDGE

Sincerely,

A handwritten signature in dark ink, appearing to be 'J. Cooper', written in a cursive style.

Jeffrey I. Cooper
Director, Exempt Organizations
Rulings and Agreements

Letter 5436

Document 4



Document #4

Description of how the real and/or personal property will be used in the future

Hero's Bridge intends to use all real and/or personal property now and in the future to serve our mission and serve elderly veterans.

Hero's Bridge is dedicated to serving elderly veterans, age 65 and older by bridging veterans to a better quality of life through age specific and innovative programs. These services are available to our heroes wherever they call home, at no expense to them.

Document 6

Document #6



Hero's Bridge Board of Directors

Molly Brooks RN-BC, CHPN
President/CEO/ Founder

Richard Heppard, ISCS (IDW) (ret)
Vice President

Eric Maybach
Treasurer

Stanley Parkes
Secretary

John Lesinski
Board Member

All officers and directors to be contacted at organization's primary address:
Hero's Bridge
98 Alexandria Pike Ste 41
Warrenton, VA 20186

Document 7

Commonwealth of Virginia



State Corporation Commission

CERTIFICATE OF GOOD STANDING

I Certify the Following from the Records of the Commission:

That Hero's Bridge is duly incorporated under the law of the Commonwealth of Virginia;

That the corporation was incorporated on May 4, 2016;

That the corporation's period of duration is perpetual; and

That the corporation is in existence and in good standing in the Commonwealth of Virginia as of the date set forth below.

Nothing more is hereby certified.



Signed and Sealed at Richmond on this Date:

August 30, 2023

A handwritten signature in black ink, appearing to read "Bernard J. Logan".

Bernard J. Logan, Clerk of the Commission

Document 11

Document #11



Document #11

Statement signed by an officer of the organization indicating whether a current annual alcoholic beverage license for serving alcoholic beverages has been issued by the Board of Directors of the Virginia Alcoholic Beverage Control Authority to the organization for use on its property.

Hero's Bridge has not been issued a current annual alcoholic beverage license for serving alcoholic beverages by the Board of Directors of the Virginia Alcoholic Beverage Control Authority for use on its property.

Molly Brooks

Molly Brooks- President and CEO

9/12/23

Dated

Document 12



Document #12

Statement signed by an officer of the organization affirming that tax-exempt activities comprise the vast majority of the organization's activity, and that no substantial part of the activities of the organization involves carrying on propaganda, or otherwise attempting to influence or intervene in legislation or any political campaign on behalf of any candidate for public office.

Hero's Bridge tax- exempt activities comprise the vast majority of our organization's activity, and no substantial part of the activities of the organization involves carrying on propaganda, or otherwise attempting to influence or intervene in legislation or any political campaign on behalf of any candidate for public office.

A handwritten signature in black ink, appearing to read "Molly Brooks", written over a horizontal line.

Molly Brooks- President and CEO

A handwritten date "9/12/23" written in black ink over a horizontal line.

Dated