



Joan Beaty
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July 08, 2026

Honorable Carbett "Trey" J. Duhon III
And
Honorable Commissioners' Court
Waller County
Hempstead, Texas

Gentlemen:

In accordance with Section 2256.005(e), Government Code, Public Funds Act, I respectfully request your approval of the attached Investment Policy for Waller County funds and endorsement of the Resolution of Annual Review. The Investment Advisory Committee has reviewed the policy and is in agreement of the necessary changes to the policy this year.

Thank you for time and attention to this request.

Sincerely,

A handwritten signature in cursive script that reads "Joan Beaty".

Joan Beaty, CIO, CCT
Waller County Treasurer