



## AGENDA REQUEST

**TO:** Mayor and City Council

**FROM:** Kim Hanna, CFO

**DATE** September 5, 2023

**SUBJECT:** IN THE MATTER OF RESOLUTION AUTHORIZING THE ISSUANCE OF A GENERAL OBLIGATION BOND, IN ONE OR MORE SERIES NOT TO EXCEED \$12,000,000 TO RAISE MONEY FOR CAPITAL PROJECTS AS DESCRIBED IN THIS RESOLUTION; DIRECTING THE PREPARATION AND DELIVERY THEREOF; AUTHORIZING THE SALE OF SAID BOND TO THE MISSISSIPPI DEVELOPMENT BANK AND THE SALE OF THE NOT TO EXCEED \$12,000,000 MISSISSIPPI DEVELOPMENT BANK SPECIAL OBLIGATION BONDS, SERIES 2023, IN ONE OR MORE SERIES; AND FOR RELATED PURPOSES **KH**

---

**Request:**

To review and approve the City 2023 G.O. Bond Resolution.

**ITEMS:**

City Bond Resolution with the following exhibits:

- A. Form of Indenture;
- B. Form of City Bond Purchase Agreement;
- C. Form of Bond Purchase Agreement;
- D. Form of Preliminary Official Statement; and
- E. Form of Private Placement Agreement.