

# **AIA Document G701/CMa™ – 1992**

## **Change Order - Construction Manager-Adviser Edition**

**PROJECT (Name and address):**

BancorpSouth Arena and  
Conference Center Expansion  
Bid Package K - Mechanical and  
Plumbing (Bid #2019-027CO)  
Tupelo, Mississippi

**CHANGE ORDER NUMBER:** 002

**INITIATION DATE:** October 28, 2020

**OWNER:** ☒
**CONSTRUCTION MANAGER:** ☒
**ARCHITECT:** ☒
**CONTRACTOR:** ☒
**FIELD:** ☐
**OTHER:** ☐
**TO CONTRACTOR (Name and address):**

Kline's Mechanical Systems, Inc.  
PO Box 121  
Fulton, MS 38843

**PROJECT NUMBERS:** 2018025 / 2019-027CO

**CONTRACT DATE:** October 1, 2019

**CONTRACT FOR:** General Construction

**THE CONTRACT IS CHANGED AS FOLLOWS:**

Credit of \$5,500 for HVAC Testing and Balance Allowance

Milestone and Completion Dates will be extended by 5 Working Days due to Adverse Weather above contract and an additional 10 working days due to Covid 19 Delays to Critical Path Contractors.

June = 5 days

Covid 19 Delay = 10 days

The original Contract Sum was

\$ 2,134,590.00

Net change by previously authorized Change Orders

\$ -27,300.00

The Contract Sum prior to this Change Order was

\$ 2,107,290.00

The Contract Sum will be decreased by this Change Order in the amount of

\$ 5,500.00

The new Contract Sum including this Change Order will be

\$ 2,101,790.00

The Contract Time will be unchanged by Zero (0) days.

The date of Substantial Completion as of the date of this Change Order therefore is adjusted per original milestone dates listed in the Contract Documents. The Adverse Weather Days does not extend activity durations.

**NOTE:** This summary does not reflect changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive.

**NOT VALID UNTIL SIGNED BY THE OWNER, CONSTRUCTION MANAGER, ARCHITECT AND CONTRACTOR:**

**Innovative Construction Management (ICM)**
**McCart Architects Professional Association**
**CONSTRUCTION MANAGER (Firm name)**
**ARCHITECT (Firm name)**

PO Box 1515

533 West Main St.

Oxford, MS 38655

Tupelo, MS 38804

**ADDRESS**
**ADDRESS**

*Bryan Ellis*  
 BY (Signature)  
 Bryan Ellis  
 (Typed name) DATE: 10-29-20

Kline Mechanical Systems, Inc.

CONTRACTOR (Firm name)

PO Box 121

Fulton, MS 38843

ADDRESS

*Joey Steele*  
 BY (Signature)  
 Joey Steele  
 (Typed name) DATE: November 2, 2020

DocuSigned by:  
*Kurt Shettles*  
 BY (Signature) EA19BF40F... 11/5/2020  
 Kurt Shettles  
 (Typed name) DATE:

City of Tupelo

OWNER (Firm name)

71 East Troy Street

Tupelo, MS 38804

ADDRESS

*Mayor Jason Shelton*  
 BY (Signature)  
 Mayor Jason Shelton  
 (Typed name) DATE:

**PN: 18025      BANCORPSOUTH ARENA & CONFERENCE CENTER      TUPELO, MS**  
**EXPANSION AND RENOVATION**

**H.    Floor Patch Allowance (BID PACKAGE I ONLY):**

1.    Include in Bid Package I only, \$5,000.00 for patch above industry standard patching (Prime Contractor must include typical floor prep and patch in base bid).

**I.    Test and Balance Allowance (BID PACKAGE K ONLY):**

1.    Include in Bid Package K only, an allowance of \$35,000 to procure the Test and Balance Scope of Work per specification section 230593 Testing, Adjusting, and Balancing. Please note the Scope of this allowance as detailed in section 230593. Selection of the appropriate Test and Balance contractor shall be made on a "Best Value" basis for the Owner once the project has been awarded. The selection process will include representatives of the Owner, Design Professional, Construction Manager and Mechanical Contractor. The Prime Mechanical Contractor shall coordinate and manage the Test and Balance Contractor. This shall include coordination of submittals, installation, material, etc.

**END OF SECTION 012100**



## MEMORANDUM

Date: February 27, 2020

To: Kurt Shettles, McCarty Architects, P.A.

From: Christian Sheffield

Project: BXS Arena and Conference Center Expansion and Renovations

Subject: Test and Balance Proposal Recommendation

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Corbett Legge and Associates recommends retaining Air Balance Professionals as the Test and Balance Agent for this project, as they have the most competitive price and are equal in quality of work.

END OF MEMO

# AIR BALANCE PROFESSIONALS



*Testing, Adjusting & Balancing of HVAC Systems*

**December 12, 2019**

## **TEST, ADJUST AND BALANCE PROPOSAL**

***PROJECT TITLE:***

***BXS ARENA & CONFERENCE CENTER  
EXPANSION & RENOVATIONS***

**TUPELO, MS**

***AIR BALANCE PROFESSIONALS PROPOSES TO TEST, ADJUST AND  
BALANCE THE ABOVE REFERENCED PROJECT PER PLANS AND  
SPECIFICATIONS AND PER NEBB PROCEDURAL STANDARDS-2015. 80% OF  
TAB CONTRACT PRICE DUE PRIOR TO SUBMISSION OF TAB REPORT.***

**CONTRACT PRICE                      \$29,500.00**

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EMAIL [nathan@airbalancepro.com](mailto:nathan@airbalancepro.com)