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[Home](#) > [Outside Agency Funding Request Form](#) > [Webform results](#) > Submission #146

Submission information

Form: [Outside Agency Funding Request Form](#) ^[1]
Submitted by Visitor (not verified)
Tue, 08/27/2024 - 1:52pm
50.53.89.132

Agency Contact Information

Agency Name

Borland Free Clinic

Address

3550 SW Borland Road

City

Tualatin

State

Oregon

Zip Code

97062

Contact Name

Jordan Skornik, Executive Director

Contact Telephone Number

503-550-7378

Contact Email Address

jordanskornik@borlandclinic.org

Agency Request Information

Describe your agency's mission

Mission: Established in 2012, the mission of Borland Free Clinic (BFC) is "To bring hope and healing to vulnerable people in our community as an expression of Christ's love."

Guided by our faith and calling, we are steadfast in our effort to ensure that everyone in our community has access to compassionate, respectful, and excellent medical care. Our vision: That every person in the south Portland metro area has the blessing of access to quality health care that is respectful and compassionate.

Our values: Borland Free Clinic CARES about our neighbors by providing Compassionate, Attentive, Respectful, and Excellent Service.

Amount of funding request

Earlier this year, Borland Free Clinic signed an agreement with Medical Teams International/Medical Teams so that our clinic patients can access free, urgent dental care services on site at our location in Tualatin. In this BFC took on the hosting and operational duties from the neighboring Tualatin Food Pantry.

This \$5,000 grant request to The City of Tualatin will help fund the costs associated with the Mobile Dental Van services for clients at Borland Free Clinic.

The cost to BFC to host the Medical Teams dental van is \$750 per visit. At two visits per month (currently), our expenses amount to \$18,000/year. Other support comes from Borland Free Clinic and the Rotary Club of Tualatin.

What is the request for?

Goal: Free Urgent Dental Care for Uninsured/Under-Insured Clients

Objective 1: Serve patients

Outcome 1: 192 patients annually

Comments 1: Seeing 8 patients per mobile van visit, twice per month (8X24)

Objective 2: Sustain new clinic day

Outcome 2: Open a 3rd day per week

Comments 2. Adding Wednesdays

How This Will Work:

- * Each dental clinic visit serves roughly eight people with urgent oral health service needs, ranging from treatment for infections to extractions and restorative care.
- * Medical Teams drives its Mobile Dental Van to the clinic site twice monthly on Wednesday mornings, resulting in the opening of a new clinic day at BFC.
- * Concurrently, BFC opens its clinic doors, enabling it to provide additional care to patients who will be coming to receive dental services.
- * While the dental volunteers are primarily recruited by and work through Medical Teams, we hope this new service for our patients will assist us in recruiting BFC volunteers with a specific interest in dental health.

Borland Free Clinic's Operations Manager, Ms. Annika Myers, works directly with the Medical Teams International Dental Van coordinator. The Clinic's roles and responsibilities include:

- Determining a mutually agreeable date/time for each mobile clinic.
- Scheduling patients.
- Providing additional physical care for dental patients.
- Providing interpretive services for non English speaking patients.
- Advertising the clinic through local connections.
- Arranging parking space and power.

How does your request align with the City Council's 2030 Vision?

Our work, and this request, align well with the first three priorities of the City Council's 2030 Vision:

- An **INCLUSIVE COMMUNITY** that promotes equity, diversity, and access in creating a meaningful quality of life for everyone...Borland Free Clinic provides equitable access to a meaningful quality of life through health care, and we are doing so in a way that brings dignity to all people in need in our community.
- A **CONNECTED, INFORMED, and civically ENGAGED** community that embraces our City's diversity...Borland Free Clinic provides health care to the underserved, often minority populations, enabling them to engage the city civically, economically, and culturally.
- A thriving and diversified **ECONOMY** that includes living wage jobs, increased tourism, and

sustained financial stability for the whole city...By enabling its citizens to live healthier lives, Borland Free Clinic contributes to a thriving economy where individuals and businesses can flourish.

How many Tualatin residents will be served?

We anticipate seeing 100-150 Tualatin residents during the 2025 calendar year. Medical Teams staffs each Mobile Dental van with dental professionals twice monthly, available to see patients for five hours each visit.

- Patients exhibiting urgent dental needs such as dental pain, swelling or possible decay will be given priority.
- Individuals accepted for treatment have incomes less than 200 percent of federal poverty level, have no private insurance of any kind, and have no realistic ability to pay for the urgent care they need.

Medical Teams will drive its Mobile Dental Van to the clinic site twice monthly, on Wednesday mornings. Each mobile clinic vehicle will be operated by a Medical Teams staff clinic manager, who will act as a liaison with BFC during the clinic day. Costs will be covered through a combination of BFC contributions and donations.

Who is your target demographic in Tualatin?

- * 10% of our neighbors live in poverty.
- * 8% do not have health insurance--many more do not have adequate insurance.
- * 40% of the families at our local elementary school are economically-disadvantaged.
- * 63% of our patients are Hispanic or Latino and the majority are Spanish speaking.

The Compelling Need:

Across the US, approximately 60 million people live in regions experiencing inadequate access to health care, particularly dental care. On average, more than \$45 billion in productivity is lost each year as a result of dental emergencies requiring unplanned care. Here in Oregon, many living in rural areas report waiting 8-12 months for dental care resorting to hospital emergency rooms when timely dental care is not available. Approximately 29 percent of Oregon's population live in rural areas or small towns with populations under 50,000, where access to dental care is severely limited.

Supporting Documentation

Submit your organizations budget information

[bfc_2024_org_budget.pdf](#) [2]

Submit your board information

[bfc - board of directors 2024.pdf](#) [3]

Submit a copy of your 501(c)(3)

[bfc_exemption_letter_may_2016.pdf](#) [4]

Other informational attachments

[mobile_dental_van_budget_2025.pdf](#) [5]

Final Spending Questionnaire (must be complete if received funding in prior grant cycle)

What value did the grant award provide to the community of Tualatin? (i.e. 10 Tualatin residents received X services for free)?

Using the timeframe of September 2023 thru August 2024, we accomplished the following:

- # of unique patients from Zip Code 97062 (Tualatin): 108 out of 446 patients (= 24%)
- total # of patient visits from Zip Code 97062 (Tualatin): 344 out of 1185 (= 29%)
- # of visits receiving lab work from Zip Code 97062 (Tualatin): 118 out of 452 (= 26%).

Lab work is one of the services we provide our patients; it is fundamental to medical care. Last year, over 100 Tualatin residents were served by Borland Free Clinic and had the option to receive lab work if needed. These numbers and percentages are consistent with our service to Tualatin residents over the history of our clinic since 2018.

Please describe how previous grant funds were used.

Last year's grant from the City of Tualatin (\$3,000) was used to offset our out-of-pocket lab costs for labs outsourced to Legacy Labs (now Labcorp). In total, we accrued about \$12,000 in lab expenses, and about \$6,000 was forgiven as an in-kind donation from Legacy Labs. The City of Tualatin grant helped us cover the remaining \$6,000.

How did the funds help the purpose of your organization (i.e. brought a new event, activity, or service)?

Lab work is fundamental to our organization's purpose to medically serve the vulnerable members of our community. This service is critical to patient care - so much so that the clinic has made efforts to increase its internal lab capabilities following its recent renovation. Nevertheless, during this grant period and into the future, we need to rely on external labs to process more complicated tests. With these results, doctors are better able to diagnose and care for patients.

Source URL:<https://www.tualatinoregon.gov/node/13520/submission/86584>

Links

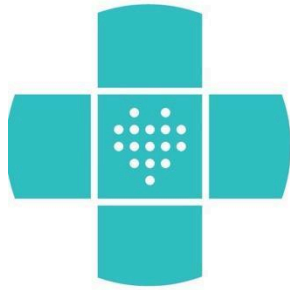
[1] <https://www.tualatinoregon.gov/administration/webforms/outside-agency-funding-request-form> [2]

https://www.tualatinoregon.gov/system/files/webform/bfc_2024_org_budget.pdf [3]

https://www.tualatinoregon.gov/system/files/webform/bfc_-_board_of_directors_2024.pdf [4]

https://www.tualatinoregon.gov/system/files/webform/bfc_exemption_letter_may_2016.pdf [5]

https://www.tualatinoregon.gov/system/files/webform/mobile_dental_van_budget_2025.pdf



BORLAND FREE CLINIC

HOPE + HEALTH + COMMUNITY

Borland Free Clinic Board Directory August 2024

Board Member	Contact Information	Location
Mike W. Garrison, Jr. <i>President</i> Senior Vice President, Chief Labor/Employment Counsel, Providence St. Joseph Health	mike.garrison@borlandclinic.org	West Linn, OR
Don G. Carter <i>Vice President</i> Partner Emeritus, McEwen Gisvold LLP	doncarter@borlandclinic.org	West Linn, OR
Shauna Overman <i>Treasurer</i> Controller, The Oregon Clinic	shaunaoverman@borlandclinic.org	West Linn, OR
Matthew Presjak <i>Secretary</i> Lead Financial Advisor/Managing Principal, Encompass Wealth Advisors	matt@encompasswa.com	Tigard, OR
David Bartz, Jr. Chair Emeritus, Schwabe, Williamson & Wyatt	davidfbartzjr@gmail.com	Portland, OR
Ted Carlson, Community Volunteer	tedssnw@gmail.com	Lake Oswego, OR
Faith Carter Community Volunteer	faithcarter355@gmail.com	West Linn, OR
Araceli Cruz Assistant Vice President of Global Diversity and Inclusion, Portland State University	araceli.cruz.m.a@outlook.com	Beaverton, OR
John Geffel Community Volunteer	johngeffel@borlandclinic.org	Oregon City, OR
Sue Neal Executive Director, Battle Ground Health Care	sue_neal@live.com	Ridgefield, WA
Cathi Presjak Community Volunteer	cpresjak@comcast.net	Tigard, OR
Maria Reyes City Council Member, City of Tualatin Development Director, Oregon Zoo Foundation	reyesmaria213@gmail.com	Tualatin, OR

Borland Free Clinic

Budget 2024

	2023 Approved Budget	2023 Projected Actual	2024 Proposed Budget	Variance
OPERATING INCOME				
Donations - Total	\$ 45,000	\$ 61,113	\$ 50,000	\$ (11,113)
Total Grants	\$ 159,803	\$ 154,405	\$ 195,000	\$ 40,595
Total for Events	\$ 140,000	\$ 170,136	\$ 160,000	\$ (10,136)
Total Operating Income	\$ 344,803	\$ 385,655	\$ 405,000	\$ 19,345
OPERATING EXPENSES				
Total Administrative Expenses	\$ 123,386	\$ 114,325	\$ 156,015	\$ 41,690
Total Fundraising Expenses	\$ 86,859	\$ 74,586	\$ 106,551	\$ 31,965
Total Medical Expenses	\$ 107,309	\$ 90,487	\$ 108,160	\$ 17,673
Total Volunteer Expenses	\$ 34,508	\$ 28,784	\$ 34,228	\$ 5,444
Total Operating Expense	\$ 352,062	\$ 308,182	\$ 404,954	\$ 96,772
Net Operating Profit/(Loss)	\$ (7,259)	\$ 77,473	\$ 46	\$ (77,427)

INTERNAL REVENUE SERVICE
P. O. BOX 2508
CINCINNATI, OH 45201

DEPARTMENT OF THE TREASURY

MAR 21 2016

Date:

BORLAND FREE CLINIC
C/O JOHN GEFFEL
3550 SW BORLAND ROAD
TUALATIN, OR 97062-6772

Employer Identification Number:
46-1070038
DLN:
17053007329016
Contact Person:
MS. LEE ID# 31208
Contact Telephone Number:
(877) 829-5500
Accounting Period Ending:
December 31
Public Charity Status:
170(b)(1)(A)(vi)
Form 990/990-EZ/990-N Required:
Yes
Effective Date of Exemption:
May 15, 2015
Contribution Deductibility:
Yes
Addendum Applies:
No

Dear Applicant:

We're pleased to tell you we determined you're exempt from federal income tax under Internal Revenue Code (IRC) Section 501(c)(3). Donors can deduct contributions they make to you under IRC Section 170. You're also qualified to receive tax deductible bequests, devises, transfers or gifts under Section 2055, 2106, or 2522. This letter could help resolve questions on your exempt status. Please keep it for your records.

Organizations exempt under IRC Section 501(c)(3) are further classified as either public charities or private foundations. We determined you're a public charity under the IRC Section listed at the top of this letter.

Based on the information you submitted with your application, we approved your request for reinstatement under Revenue Procedure 2014-11. Your effective date of exemption, as listed at the top of this letter, is retroactive to your date of revocation.

If we indicated at the top of this letter that you're required to file Form 990/990-EZ/990-N, our records show you're required to file an annual information return (Form 990 or Form 990-EZ) or electronic notice (Form 990-N, the e-Postcard). If you don't file a required return or notice for three consecutive years, your exempt status will be automatically revoked.

If we indicated at the top of this letter that an addendum applies, the enclosed addendum is an integral part of this letter.

For important information about your responsibilities as a tax-exempt organization, go to www.irs.gov/charities. Enter "4221-PC" in the search bar

Letter 947

BORLAND FREE CLINIC

to view Publication 4221-PC, Compliance Guide for 501(c)(3) Public Charities, which describes your recordkeeping, reporting, and disclosure requirements.

Sincerely,

A handwritten signature in dark ink, appearing to read "J. Cooper", written in a cursive style.

Jeffrey I. Cooper
Director, Exempt Organizations
Rulings and Agreements

Mobile Dental Van Budget for 2025:

	Medical Teams International	Tualatin Rotary Club	City of Tualatin	Borland Free Clinic	Total	Notes
Mobile Dental Van @ \$750 per visit (1)	In Kind (2)	\$7,000	\$5,000	\$6,000	\$18,000	24 trips to BFC annually
Dental professional staff from MTI	In Kind					
BFC volunteers to coordinate services				In Kind		
TOTAL	In Kind	\$7,000	\$5,000	\$6,000	\$18,000	

Budget Narrative Notes:

- (1) Medical Teams bills BFC \$750 each time the Dental Van visits the clinic. The Dental Van visits twice each month. $\$750 \times 24 \text{ visits per year} = \$18,000$.
- (2) The true cost of each Mobile Dental Van visit is \$1,900. ($\$1,900 \times 24 \text{ visits} = \$45,600$). The In-Kind contribution from Medical Teams is therefore equal to \$27,600 annually.

Published on *The City of Tualatin Oregon Official Website* (<https://www.tualatinoregon.gov>)

[Home](#) > [Outside Agency Funding Request Form](#) > [Webform results](#) > Submission #143

Submission information

Form: [Outside Agency Funding Request Form](#) ^[1]
Submitted by Visitor (not verified)
Thu, 08/22/2024 - 1:26pm
96.76.119.74

Agency Contact Information

Agency Name

Community Partners for Affordable Housing

Address

6380 SW Capitol Hwy.

City

Portland

State

Oregon

Zip Code

97239

Contact Name

Lindsey Leason

Contact Telephone Number

5033816636

Contact Email Address

lleason@cpahoregon.org

Agency Request Information

Describe your agency's mission

Community Partners for Affordable Housing advances equitable communities and housing justice by developing sustainable and long-lasting housing, providing our residents with stabilization and growth services, and connecting unhoused people with a place to call home.

Amount of funding request

\$2000

What is the request for?

These funds will support 40 very low-income households (each household could potentially have between 2 to 9 individuals) with "Welcome Baskets" that contain household essentials like a broom, Dustpan for a broom, Dish soap, Dish towels (2), a Scrubbing brush, a Fred Meyer/Dollar Tree gift card \$10, Sponges (2), two mugs and plastic drinking cups) as they move into Plambeck Gardens - Tualatin's newest affordable housing property with 116 units of housing for

families at 0-60% annual median income. "Welcome Baskets" are essential tools to support these new residents' families adjusting to their new affordable housing. CPAH is a registered Community Housing Development Organization that develops affordable housing in Multnomah and Washington Counties and provides housing stability services as well as supportive housing services.

How does your request align with the City Council's 2030 Vision?

This request aligns most deeply with the City Council's 2030 Vision, especially the vision of Safe, desirable, welcoming, and sustainable neighborhoods with available housing for all." CPAH's mission is to advance equitable communities by developing sustainable and affordable housing developments for individuals making 0-60% of the area median income (considered low-income). We also seek to support all of our residents with services that help stabilize their housing and support individuals with housing instability in Washington County with supportive housing services.

How many Tualatin residents will be served?

116-250 new Tualatin residents

Who is your target demographic in Tualatin?

Very low-income families and individuals are moving into CPAH's Plambeck Gardens property in January 2025. They will be entering the community of Tualatin and deserve to be welcomed with open arms.

Supporting Documentation

Submit your organizations budget information

[2024_cpah_budget.pdf](#) [2]

Submit your board information

[board_staff_and_committee_roster_2024.docx](#) [3]

Submit a copy of your 501(c)(3)

[cpah_irs_501c3.pdf](#) [4]

Other informational attachments

[19031_basaltcreek_site_plan.pdf](#) [5]

Final Spending Questionnaire (must be complete if received funding in prior grant cycle)

What value did the grant award provide to the community of Tualatin? (i.e. 10 Tualatin residents received X services for free)?

Please describe how previous grant funds were used.

How did the funds help the purpose of your organization (i.e. brought a new event, activity, or service)?

Source URL: <https://www.tualatinoregon.gov/node/13520/submission/86552>

Links

[1] <https://www.tualatinoregon.gov/administration/webforms/outside-agency-funding-request-form> [2]

https://www.tualatinoregon.gov/system/files/webform/2024_cpah_budget.pdf [3]

https://www.tualatinoregon.gov/system/files/webform/board_staff_and_committee_roster_2024.docx [4]

https://www.tualatinoregon.gov/system/files/webform/cpah_irs_501c3.pdf [5]

https://www.tualatinoregon.gov/system/files/webform/19031_basaltcreek_site_plan.pdf

CPAH

Cash Forecast and Budget for 2024 Compared to 2023

Cash Forecast for 2023 (Prepared Nov 2022)	
Estimated cash on hand at 12/31/23	1,682,655
Reserve	(450,000)
Beaverton - RS Advance	(170,000)
Succession planning/implementation	(15,000)

Estimated operating cash at 12/31/23 **1,047,655**

2023 Budget

OPERATING SUPPORT & REVENUE

Grant Support

41010 CHDO grant	45,000
41020 CDBG Washington County	20,000
41030 CDBG Beaverton	23,000
41040 Other Govt Grants	4,000
41055 Cedar Grove Resident Services - Beaverton	10,000
41060 SHS Washington County (3 grants)	593,500
41065 Meyer Memorial Trust	49,200
41210 Other Grants	30,000
41000 Grant Support	774,700

Contributed Support

42100 Individual Contributions	35,000
42200 Business Contributions	6,000
42300 In-Kind Contributions	
42000 Contributed Support	41,000

43000 Special Events	140,000
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Earned Revenues (Accrual Basis, not cash)

44100 Earned fees from HUDs	22,040
44200 Earned fees from LPs (Resident Services Fees)	188,130
44200 Earned fees from LPs (Asset Management Fees)	31,308
44200 Earned fees from LPs (Developer Fees)	50,000
44200 Earned fees from LPs (Sponsor Loan Payments)	-
44000 Earned Revenues	291,478

46000 Interest and Misc Income	2,000
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Operating Support & Revenue **1,249,178**

OPERATING EXPENSES

51100 Salaries	1,519,170
51200 Payroll taxes (8%)	121,500
51310-51400 Employee Benefits	282,000
52100 Bank Charges (incl credit card fees)	2,000
52300 Equipment - non-capital	20,000
52400 Equipment Rental and Maintenance	1,500
52500 Event Exp:Homeword Bound, fall event, ground breaking	54,000
52560 Insurance	23,000
52580 Interest Expense	60,290
52590 Membership Dues	9,800
52600 Occupancy	52,000
52700 Office supplies	12,500
52800 Postage	2,000
52900 Printing	4,500
53000 Professional Services	57,400
53030 Professional Fees	4,600
53100 Program Supplies - Homeless services	298,040
53100 Program Supplies - resident services	61,610
53200 Subscriptions & Fees	1,500
53250 Taxes - property	-
53300 Telecommunications/IT	25,543
53400 Training, Travel & Meetings	35,000
Operating Expenses	2,647,952
Operating Deficit before Developer Fees and Cash Adjustments	(1,398,775)

OPERATING CASH ADJUSTMENTS

Cash from LP formation - Plambeck Gardens	400,000
Purchase of equipment capitalized	
Mortgage principal (est 40% of mortgage payment)	(28,000)
Payment of 2022 grants awarded in 2022 and 2023	
Interest accrued on Plambeck loans, not paid out	50,000
"Waterfall" and other payments from LPs & HUD (Spencer)	273,499
Operating Cash Adjustment	695,499
Estimated operating cash flow	(703,276)

DEVELOPMENT-RELATED CASH IN

Developer fees (payment of fees earned in prior years)	690,000
Cash in from Property Development	690,000

DEVELOPMENT-RELATED CASH OUT

Project development - new projects	(10,000)
Woodland Hearth loan payment to W Aman	(26,500)
Cash Out for Property Development	(36,500)
Cash Flow from Property Development	653,500

FY 2023 Estimated Cash Increase/Decrease **(49,776)**

Estimated operating cash at 12/31/22 **997,879**

Cash Forecast for 2024 (Prepared Nov/Dec 2023)	
Estimated cash on hand at 12/31/23	2,400,000
Reserve	(825,000)
Beaverton - RS Advance	(160,000)
Succession planning/implementation	(15,000)
Res Services Investment Fund	(60,000)
Hold for New Development/Pre Dev	(350,000)

Estimated operating cash at 12/31/23 **990,000**

2024 Budget

OPERATING SUPPORT & REVENUE

Grant Support

41010 CHDO grant - Wash Co and Portland Housing	139,471
41020 CDBG Washington County	20,751
41030 CDBG Beaverton	25,000
41040 Other Govt Grants	18,500
41055 Cedar Grove Resident Services - Beaverton	10,000
41060 SHS Washington County (all grants)	935,195
Washington County Cap Bldg Grant	100,000
41210 Other Grants	250,000
41000 Grant Support	1,498,917

Contributed Support

42100 Individual Contributions	24,000
42200 Business Contributions	25,000
42300 In-Kind Contributions	
42000 Contributed Support	49,000

43000 Special Events	140,000
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Earned Revenues

44100 Earned fees from HUDs	22,040
44200 Earned fees from LPs (Resident Services Fees)	294,207
44200 Earned fees from LPs (Asset Management Fees)	37,794
44200 Earned fees from LPs (Developer Fees)	165,000
44200 Earned fees from LPs (Sponsor Loan Payments) (and Cash Dist)	97,503
44000 Earned Revenues	616,544

46000 Interest and Misc Income	
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DEVELOPMENT-RELATED CASH IN

Developer fees (payment of fees earned in prior years)	1,100,000
Cash in from Property Development	1,100,000

Operating Support & Revenue **3,404,461**

OPERATING EXPENSES

51100 Salaries	\$1,826,000
51200 Payroll taxes (8%)	146,080
51310-51400 Employee Benefits	324,278
52100 Bank Charges (incl credit card fees)	2,000
52300 Equipment - non-capital	1,000
52400 Equipment Rental and Maintenance	1,500
52500 Event Exp:Homeword Bound, fall event, ground breaking	60,500
52560 Insurance	28,000
52580 Interest Expense	
52590 Membership Dues	10,399
52600 Occupancy	58,300
52700 Office supplies	8,500
52800 Postage	2,500
52900 Printing	4,500
53000 Professional Services	148,600 (includes 40K of 100k washington co funded services if grant received)
53030 Professional Fees	5,600
53100 Program Supplies - Homeless services	227,996
53100 Program Supplies - resident services	147,650
53200 Subscriptions & Fees	1,500
53250 Taxes - property	-
53300 Telecommunications/IT	89,748 (includes 60K of 100k washington co funded services if grant received)
53400 Training, Travel & Meetings	83,500
Operating Expenses	\$3,178,151
Cash Available	226,311

OPERATING CASH ADJUSTMENTS

Mortgage principal (est 40% of mortgage payment)	(28,000)
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Operating Cash Adjustment **(28,000)**
Estimated operating cash flow **198,311**

FY 2024 Estimated Cash Increase/Decrease **198,311**

Estimated operating cash at 12/31/24 **1,188,311**

BOARD ROSTER 2024

OFFICERS

Judy Werner, President
Portland

Area Manager, Lutheran Community Services NW
Term Expires: 10/2024 Years on Board: 18

Ruth Adkins, Vice President
Portland

Local Government Relations Manager, Kaiser Permanente
Term Expires: 10/2024 Years on Board: 2

Doug Christiansen, CPA, Treasurer
Tualatin

Retired IT Applications Manager
Term Expires: 10/2024 Years on Board: 4

Justin Watson, Secretary
Tigard

Fair Housing Community Advocate
Term Expires: 10/2024 Years on Board: 4

BOARD MEMBERS

Ezra Hammer
Portland

Attorney, Jordan Ramis PC
Term Expires: 10/2025 Years on Board: 3

Irene Perezchica
Portland

CPAH Resident, Village at Washington Square
Term Expires: 10/2025 Years on Board: 3

Jeffrey Worthington
Portland

CPAH Resident, Spencer House
Term Expires: 10/2025 Years on Board: 3

Akshita Thaduri
Portland

Portfolio Manager in Global Technology, Nike
Term Expires: 10/2024 Years on Board: 1

John Trinh
Portland

Neighborhood Housing Preservation Program Manager,
Portland Housing Bureau
Term Expires: 10/2025 Years on Board: 0

BOARD OF DIRECTORS OF METZGER PARK APTS.

Rachael Duke, CPAH Executive Director
Portland

Judy Werner, CPAH Board President
Portland

BOARD OF DIRECTORS OF SPENCER HOUSE APTS.

Rachael Duke, CPAH Executive Director
Portland

Judy Werner, CPAH Board President
Portland

STAFF

Rachael Duke, Executive Director
Portland

Amy Lammers, Controller
Portland

Jilian Saurage Felton, Housing Director
Lake Oswego

Katherine Moore, Director of Programs
Vancouver, WA

Renee Kim, Resident Services Manager
Beaverton

Lizzy Duarte, Resident Services Coordinator
Beaverton

Charlie Voss, Data Quality Assurance Program Specialist
Portland

Seng Saechao-Leese, Youth Services Coordinator
Wilsonville

Lindsey Leason, Fundraising Manager
Portland

Natalie Thornton, Asset Management Lead
Lake Oswego

Mac Cunningham, Associate Housing Developer
Portland

Christopher Ibeling, Associate Housing Developer
Portland

Rachel Loftin, Housing Development Program Manager
Portland

Gerardo Morales, Communications Specialist
Beaverton

Diane Schantin, Bookkeeper
Hillsboro

Melissa Stark, Resident Services Coordinator
Hillsboro

Renee Sheets Johnson, Resident Services Coordinator
Beaverton

Danica Thomas, Resident Services Coordinator
Portland

Theo Blackman, Resident Services Coordinator
Portland

Madeleine Horst, Resident Services Coordinator
Portland

Regina Ramirez, Housing Navigator & Case Manager
Fairview

Rowan Maher, Housing Navigator & Case Manager
Portland

Maimouna Berthe, Rapid Rehousing Specialist
Vancouver, WA

Natika Holm, Administrative Specialist
Portland

BOARD COMMITTEES

Executive Committee Members – 2023

President, Vice President, Immediate Past President, Treasurer, Secretary, Executive Director

Finance and Audit Committee Members – 2023

Doug Christiansen (Chair) Nancy Church, Haley Richardson, Jonathan Levine, Akshita Thaduri

Housing Development and Asset Management Committee Members – 2023

Vince Chiotti, Calista Fitzgerald, Nancy Murray, Jeff Petrillo, David Stephanson, Justin Watson, Doug Christiansen

Resident Services Committee Members – 2023

Larry Hauth (Chair), Jeff Burnham, Lindsey Leason, Claire Morgan, Lila Pearman

Event Committee Members – 2023

Mary Owen, Carol Plambeck, Kristen Connor, Judy Werner, Justin Watson, Beth Kellan

RAIN Fundraising Committee Members – 2020

TBD

INTERNAL REVENUE SERVICE
DISTRICT DIRECTOR
P. O. BOX 2508
CINCINNATI, OH 45201

DEPARTMENT OF THE TREASURY

Date:

MAR 11 1998

COMMUNITY PARTNERS FOR AFFORDABLE
HOUSING
PO BOX 23206
TIGARD, OR 97281-3206

Employer Identification Number:
93-1155559

DLN:

17053030720009

Contact Person:

THOMAS E O'BRIEN

ID# 31187

Contact Telephone Number:

(877) 829-5500

Our Letter Dated:

February 1995

Addendum Applies:

No

Dear Applicant:

This modifies our letter of the above date in which we stated that you would be treated as an organization that is not a private foundation until the expiration of your advance ruling period.

Your exempt status under section 501(a) of the Internal Revenue Code as an organization described in section 501(c)(3) is still in effect. Based on the information you submitted, we have determined that you are not a private foundation within the meaning of section 509(a) of the Code because you are an organization of the type described in section 509(a)(1) and 170(b)(1)(A)(vi).

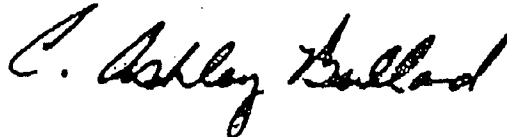
Grantors and contributors may rely on this determination unless the Internal Revenue Service publishes notice to the contrary. However, if you lose your section 509(a)(1) status, a grantor or contributor may not rely on this determination if he or she was in part responsible for, or was aware of, the act or failure to act, or the substantial or material change on the part of the organization that resulted in your loss of such status, or if he or she acquired knowledge that the Internal Revenue Service had given notice that you would no longer be classified as a section 509(a)(1) organization.

If we have indicated in the heading of this letter that an addendum applies, the addendum enclosed is an integral part of this letter.

Because this letter could help resolve any questions about your private foundation status, please keep it in your permanent records.

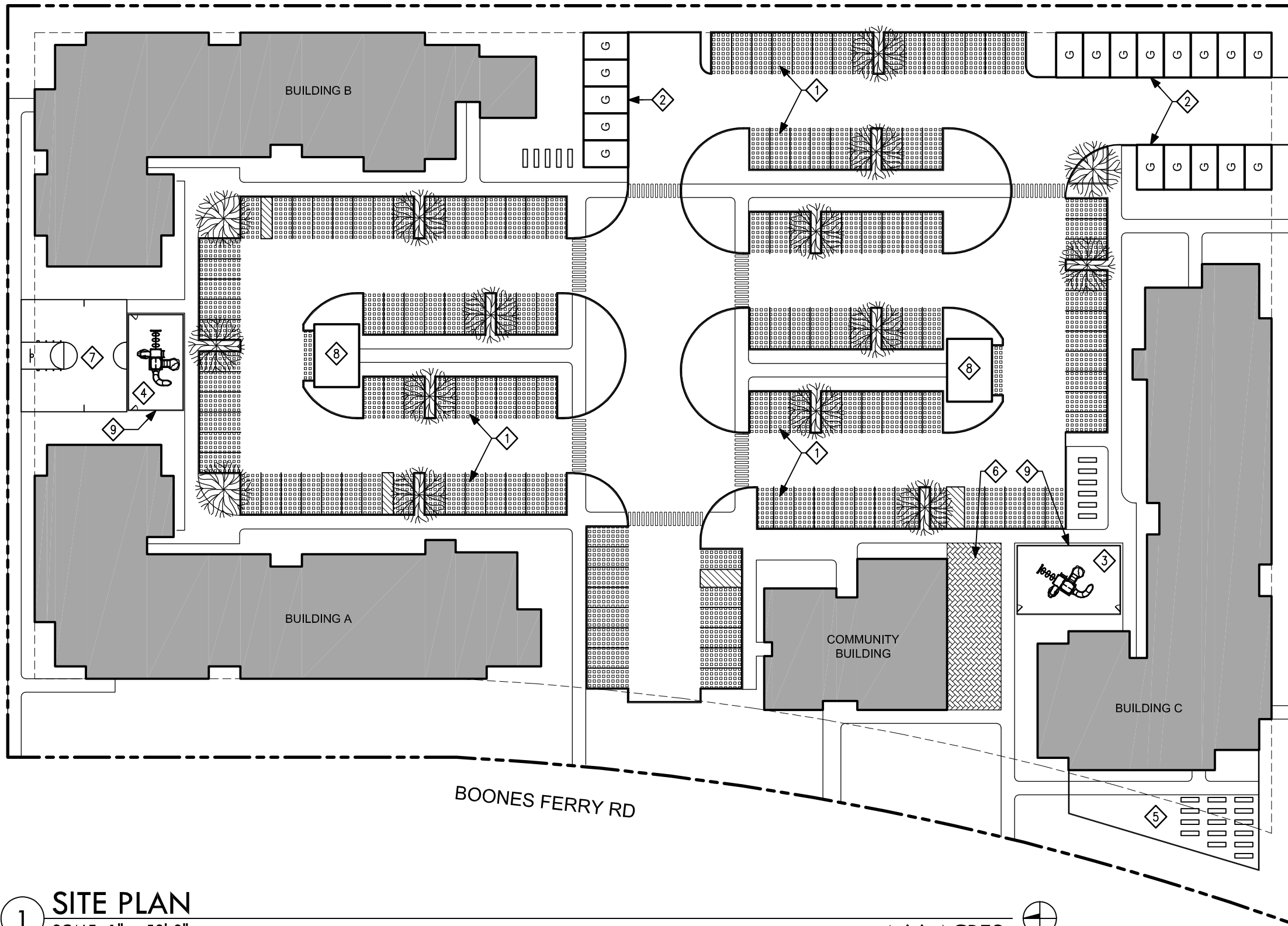
If you have any questions, please contact the person whose name and telephone number are shown above.

Sincerely yours,



District Director

Letter 1050 (DO/CG)



- KEYNOTES**
- 1 PERMEABLE PAVERS
 - 2 GARAGE
 - 3 PLAY EQUIPMENT, 5-12 YEARS
 - 4 PLAY EQUIPMENT, 2-4 YEARS
 - 5 COMMUNITY GARDEN
 - 6 SCORED CONCRETE PLAZA
 - 7 BASKETBALL COURT WITH PERMEABLE PAVING
 - 8 TRASH ENCLOSURE
 - 9 FENCE

1 **SITE PLAN**
SCALE: 1" = 50'-0"

4.66 ACRES

05.15.2020

COMMUNITY PARTNERS
FOR AFFORDABLE HOUSING

BASALT CREEK | TUALATIN, OREGON
METRO BOND CONCEPTUAL PRICING SET



Published on *The City of Tualatin Oregon Official Website* (<https://www.tualatinoregon.gov>)

[Home](#) > [Outside Agency Funding Request Form](#) > [Webform results](#) > Submission #137

Submission information

Form: [Outside Agency Funding Request Form](#) ^[1]
Submitted by Visitor (not verified)
Tue, 08/06/2024 - 10:23am
64.187.173.133

Agency Contact Information

Agency Name

Community Warehouse

Address

8380 SW Nyberg St, Tualatin, OR 97062

City

Tualatin

State

Oregon

Zip Code

97062

Contact Name

Sara Rodriguez

Contact Telephone Number

213-308-5313

Contact Email Address

sara@communitywarehouse.org

Agency Request Information

Describe your agency's mission

For more than 23 years, Community Warehouse (CW) has served as the Portland metro area's only furniture bank. Our mission is to provide donated furniture and household items to neighbors seeking the dignity of a furnished home while overcoming adversity.

Community Warehouse responds to the gap between housing programs that help people find a place to live and the subsequent need for furnishings that support emotional, social, and physical wellness by allowing people to do more than camp out in empty rooms.

Community Warehouse provides furniture and critical household items to approximately 65-70 households each week. By providing items like beds to sleep on and pots to cook with, we help families access the tools they need for self-sustainability and ease burdens that prohibit their future success. We help those recovering from crisis situations. Our clients include those

receiving housing after being homeless, women and children fleeing domestic violence, refugees, foster children aging out, and others.

In a study completed with the Portland housing agency JOIN, we found that housing retention increased by 40% when people transitioning from homelessness received furnishings from Community Warehouse.

Clients are referred from 200+ community partners—including shelters, transitional housing programs, community-based organizations, public agencies, schools, faith communities, hospitals and clinics. As the only furniture bank in the region, we are the sole resource for these agencies when their clients need furniture.

“Community Warehouse is a phenomenal resource for people in need and is the key for many families to make their apartments into furnished homes where they can thrive rather than struggle to pay for the basics. There is no other program like Community Warehouse where those in need can get furniture – without it, many families would simply go without.” - Resource Center Director

To serve 65-70 households per week, we must receive enough donated furniture and household goods from our community to give away. We operate two donation pickup truck routes, accept donations at our two furniture bank locations (Tualatin, NE Portland) and our donation center in Gresham, and have built partnerships with local businesses and community organizations to procure the items we need. By redistributing items that are already in our community, we keep 500+ tons of bulky waste out of local landfills annually.

Amount of funding request

We are requesting \$4,000.

What is the request for?

Funding will support Tualatin/Tigard furniture bank operations (staffing, utility costs, etc.) as staff pick-up/receive and process donations and clients come to our Warehouse by appointment to select furniture.

How does your request align with the City Council’s 2030 Vision?

An **INCLUSIVE COMMUNITY** that promotes equity, diversity, and access in creating a meaningful quality of life for everyone

Community Warehouse serves Tualatin residents most affected by systemic inequity.

- Through volunteering and furniture donation, Community Warehouse offers a way for every member of our community to engage in the work of providing neighbors with the comfort and dignity of a furnished home.

A thriving and diversified **ECONOMY** that includes living wage jobs, increased tourism, and sustained financial stability for the whole city

- Our Tualatin/Tigard Furniture Bank employs 7 full time employees in living wage jobs and contributes to the financial stability of over 225 Tualatin residents by providing furniture that stabilizes housing and allows them to work towards other financial goals.

An **ENVIRONMENTALLY** active, sustainable, responsible, and forward-thinking community that values and protects our natural resources, inhabitants, and habitat.

- Each year, our Tualatin Warehouse processes and redistributes 250+ tons of bulky furniture (40,000+ items). By redistributing items already present in our community, we support upstream

waste reduction and sustainability, connecting neighbors through meaningful reuse and redirecting tons of bulky waste from local landfills.

How many Tualatin residents will be served?

250 residents will be served by this funding. 100% of the grant funds will be directed to Tualatin residents served by the Tualatin Warehouse.

Who is your target demographic in Tualatin?

Last year, our Tualatin furniture bank provided furniture and household items to 3,700+ individuals who disproportionately faced obstacles and barriers due to systemic inequity. All (100%) are low income. Approximately 30% are overcoming homelessness, and 19% have experienced domestic abuse. Approximately 35% identify as White, 23% as Black, 11% as Latino/a/x, 11% as Native American, American Indian or Alaska Native, 11% as Multi-Racial, 2% as Asian, 2% as Native Hawaiian or other Pacific Islander, and 2% as Middle Eastern or North African. In addition, 28% identify as living with a disability and 50% are single parent households.

Community Warehouse serves people who typically are starting over from scratch. A Tualatin staff member explains who we help: "My clients are low-income population as well as immigrants, non-English speaking, but more specifically women: single moms, women suffering from DV (domestic violence), and some others referred from the school district because their kids qualified for a school program."

CW predominantly works with people referred by one of our 200+ partner agencies: nonprofit and government agencies such as housing programs, community centers, churches, school programs, and hospitals, such as Community Action, Family Promise, and the Tigard-Tualatin Resource Center.

Supporting Documentation**Submit your organizations budget information**

[2024_cw_budget_final.pdf](#) [2]

Submit your board information

[cw_board_of_directors_roster_april_2024.pdf](#) [3]

Submit a copy of your 501(c)(3)

[501c3_communitywarehouse_1_1.pdf](#) [4]

Other informational attachments

[partner_agency_support_quotes.pdf](#) [5]

Final Spending Questionnaire (must be complete if received funding in prior grant cycle)**What value did the grant award provide to the community of Tualatin? (i.e. 10 Tualatin residents received X services for free)?**

237 Tualatin residents (including 108 children) received furniture from Community Warehouse in the last year.

Please describe how previous grant funds were used.

The average market-value cost to furnish a one-bedroom apartment is \$6,000. Community Warehouse is cost-effective, averaging \$1,000 to furnish a home for a family. Social service agencies who bring their clients to us pay \$150 for each appointment, which defers some of the

cost of Warehouse operations (staff, mortgage, utilities, supplies, etc.). Ultimately, Community Warehouse must fundraise the balance (\$850 per family). Each appointment provides a houseful of furniture and essential home goods like dishes, pots and pans and linens.

Last year, Community Warehouse invested \$69,700 towards providing furniture to Tualatin residents. Grant funds from last year were used to subsidize CW's costs – 5% of each family's services.

How did the funds help the purpose of your organization (i.e. brought a new event, activity, or service)?

Our Tualatin Estate store was plagued with multiple flooding incidents in 2023. Despite efforts to fix, improve drainage and rebuild, (at a cost of over \$100,000+) we ultimately could not solve the problem and continued to experience flooding. The location is in a flood plain and with climate change, we realized the improvements needed go far beyond our capacity to address as a non-profit organization. We made the difficult decision to close the Estate Store permanently. Despite the loss in income, we were able to keep the Tualatin Furniture Bank open and maintain furniture bank services to Tualatin residents. Funds from the City of Tualatin helped make that happen.

Because of the flooding issues (and the mold and damp that results from flooding), we realized we could no longer operate out of this location. For the safety of our staff and clients, we decided to sell the building and relocate the furniture bank, which we will do in September 2024. The new location is nearby, in Tigard at 9806 SW Tigard St. We are sorry to leave Tualatin, but could no longer expend funds for a building, when that money that could be better used providing furniture bank services to our neighbors who need them. We do not anticipate a drop in service levels to Tualatin residents due to the move.

Thanks so much for your continued support over the years! We are grateful for our Tualatin community.

Source URL:<https://www.tualatinoregon.gov/node/13520/submission/86395>

Links

[1] <https://www.tualatinoregon.gov/administration/webforms/outside-agency-funding-request-form> [2]
https://www.tualatinoregon.gov/system/files/webform/2024_cw_budget_final.pdf [3]
https://www.tualatinoregon.gov/system/files/webform/cw_board_of_directors_roster_april_2024.pdf [4]
https://www.tualatinoregon.gov/system/files/webform/501c3_communitywarehouse_1_1.pdf [5]
https://www.tualatinoregon.gov/system/files/webform/partner_agency_support_quotes.pdf

Community Warehouse 2024 Budget

Revenue:	2024 Budget
Individual Contributions	480,000
Corporate Contributions	35,000
Foundation Grants	300,000
Government Grants	1,845,000
Event Income	252,500
In-Kind Contributions	1,950,000
Furniture Bank Fees	1,069,500
Delivery Fees & Cancellations	693,125
Pickup Fees	105,600
Estate Store Sales	653,400
Rental Revenue	0
Investment & Interest Income	6,000
Gain (Loss) on Asset Disposal	200,000
Other Revenue	10,000
Release of Restrictions	0
Total Revenue	7,600,125
Expenses:	2024 Budget
Wages	1,928,549
Payroll Taxes	217,784
Employee Benefits	237,412
Retirement Benefits	56,714
Workers' Comp	16,000
Professional Devel & Training	35,000
Contract Services & Consulting	727,375
Bookkeeping Services	30,500
Payroll Services	12,500
Legal Services	1,500
Vehicle Operations	68,500
Vehicle Purchase & Leasing	
Storage (Facility) Rental	155,755
Office Supplies	41,800
Program Supplies	202,000
Facilities Maintenance	55,000
Garbage & Utilities	50,000
Insurance	65,000
Depreciation & Amortization	65,000
Interest Expense	60,000

Information Technology	140,000
Telecommunications	30,000
Advertising	285,000
Printing & Postage	37,500
Event Expense	95,000
Meetings & Engagement	23,700
Dues & Subscriptions	42,500
Bank Charges & Merchant Fees	40,000
In-Kind Assistance	1,950,000
Client Fee Assistance	3,000
Miscellaneous Expenses	5,000
Fund Transfers	
Total Expenses	6,678,089
Change in Net Assets	922,036



BOARD OF DIRECTORS

Updated April 2023

ROZ BABENER

Board Chair Emeritus & Founder
4155 SW Patrick Place
Portland, Oregon 97239
503.329.5588 (c)
roz755@aol.com

ANN KIRBY, MS, MPA, BSN

Board President
Board Development Committee
Chair
Retired, Providence Health &
Services
5205 SE 32nd Ave
Portland, OR 97202
503.893.6011(o)
503.718.1524 (c)
kirbyannette@yahoo.com

TARA MCELHANNON

Board Secretary
Strategic Planning Committee
Chair
Sr. Technical Program Manager,
Amazon Web Services
16578 S Edenwild Ln
Oregon City, OR 97045
503.956.0289 (c)
tara.e.mcelhannon@gmail.com
taramcel@amazon.com

JORGE MONCAYO

Board Treasurer
Finance Committee Chair
Director of Business and Financial
Planning, NW Natural Gas
Company
250 SW Taylor St
Portland OR, 97204
503.610.7513
jorge.moncayo@nwnatural.com

PAIGE CAMPBELL

President/Partner, Grady
Britton
7732 SW Redhawk Court
Durham, OR 97224
503.228.4118 (o)
503.799.1175 (c)
pager.campbell@gmail.com
paigec@gradybritton.com

BUCK CARRELL

Finance Committee member
Branch Manager, OnPoint
Community Credit Union
22 11th Avenue, Apartment 209
Portland, OR 97214
503.525.4777 (o)
360.990.3091 (c)
buckcarrell@gmail.com
buck.carrell@onpointcu.com

JOHN HOLROYD

Retired, Mercy Corps Engineer,
Tech Advisor
2939 NE 19th Ave
Portland, OR 97212
(503) 805-6187 (o)
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TAM HIXSON

Broker, Windermere Realty
Trust
220 A Ave., Ste. 200,
Lake Oswego, OR 97034
971.361.6557
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JESSICA MATHIS

503.312.5035 (c)
jessiecmathis@gmail.com

KENDAL MCDONALD

Office Manager, Aloha
Community Library
Association
503.679.7270 (c)
klmcdztoo@gmail.com

JULIE ROCHA BELL

Sports & Inclusion Director,
Tualatin Hills Park &
Recreation District
503.616.6596 (c)
rocha.julieann@gmail.com

LAUREN RUSSELL

Attorney, Dunn Carney LLP
851 SW 6th Ave, Suite 1500
Portland, OR 97204
503.346.5346
lrussell@dunnearney.com

INTERNAL REVENUE SERVICE
P. O. BOX 2508
CINCINNATI, OH 45201

DEPARTMENT OF THE TREASURY

Date:

MAY 08 2006

OREGON COMMUNITY WAREHOUSE INC
2267 N INTERSTATE
PORTLAND, OR 97227-0000

Employer Identification Number:
93-1310582

DLN:
17053091724026

Contact Person:
ERIC J BERTELSEN ID# 31323

Contact Telephone Number:
(877) 829-5500

Public Charity Status:
170(b)(1)(A)(vi)

Dear Applicant:

Our letter dated June 2001, stated you would be exempt from Federal income tax under section 501(c)(3) of the Internal Revenue Code, and you would be treated as a public charity, rather than as a private foundation, during an advance ruling period.

Based on the information you submitted, you are classified as a public charity under the Code section listed in the heading of this letter. Since your exempt status was not under consideration, you continue to be classified as an organization exempt from Federal income tax under section 501(c)(3) of the Code.

Publication 557, Tax-Exempt Status for Your Organization, provides detailed information about your rights and responsibilities as an exempt organization. You may request a copy by calling the toll-free number for forms, (800) 829-3676. Information is also available on our Internet Web Site at www.irs.gov.

If you have general questions about exempt organizations, please call our toll-free number shown in the heading.

Please keep this letter in your permanent records.

Sincerely yours,



Lois G. Lerner
Director, Exempt Organizations
Rulings and Agreements

Quotes from Case Managers at Partner Agencies 2024

People will not stay housed if they do not have the items inside their dwelling that truly make a home, a home. If we want people to be housed safely and with dignity, we must invest in ensuring everyone has access to furniture and household essentials.

– Molly Hogan, Welcome Home Coalition



Furniture banks are critical partners in our work serving survivors of domestic violence. Families transitioning out of our shelter and into safe new homes are often starting over with nothing. It's thanks to our partnership with Community Warehouse here in Portland that survivors can pick out the necessities – like beds, seating, lighting, and dressers – that make an empty space into a warm home. Our agency doesn't have the infrastructure or capacity to manage donations, storage, and transport of these large items. We rely on partners like Community Warehouse to connect families with these essential furnishings, and are grateful for the phenomenal service their agency provides. We strongly support funding for nonprofit furniture banks across our state, which are a critical aspect of housing stability services.

– Emmy Ritter, Raphael House of Portland



Without furniture banks, many of my clients wouldn't be able to have what they need to make any housing they secure useable. I've worked with many folks who moved into housing and then slept on the floor for weeks before they could secure a furniture bank appointment. I can't understate how essential these services are in keeping people in housing.

– Morgan Lyons, Outside In

These services have helped victims of domestic violence furnish a new home safely, when they've had to leave everything behind for their family's safety.

Peter Preciado

Bienestar de la Familia, Multnomah County YFS

Quotes from Case Managers at Partner Agencies 2024

Community Warehouse has proven to be an invaluable resource for families who are new to the school district or transitioning into independent living after experiencing periods of housing instability. This support is particularly vital for our low-income families, given the prohibitive costs of furniture in today's market. Many families find themselves unable to afford these essential items, making Community Warehouse a crucial asset. The impact of this resource extends beyond providing furniture; it plays a significant role in creating a stable and supportive environment for families who have faced housing challenges. By alleviating the financial burden associated with furnishing a home, Community Warehouse contributes to the overall well-being and dignity of these families. We are truly grateful for the assistance provided by Community Warehouse, as it aligns with our commitment to ensuring that every family, regardless of their financial circumstances, has the opportunity to establish a comfortable and welcoming home. The partnership with Community Warehouse is a testament to our shared dedication to the welfare of our students and their families. Thank you for your ongoing support and for making a positive impact on the lives of those in our community.

– Victor Romo, Tigard/Tualatin School District



Community Warehouse has helped provided furniture and furnishings for several of my clients who were homeless and getting their own homes, often for the first time. An apartment is an apartment. A house is a house. But what makes a home is the people, memories, and furnishings. You cannot fully live well, if you don't have a bed to sleep on, or sheets, comforters and pillows. You cannot properly prepare meals, if you don't have the right kitchen utensils, pots, and pans, and even microwaves. We often don't think about the after - the after they move into a new place after being homeless. Shelter is important, but also are the necessities that come along with having a home. Furniture is essential for a home for many reasons such as storage, comfort, completing daily activities, and functionality.

– Rachel Mohr, Community Pathways



Published on *The City of Tualatin Oregon Official Website* (<https://www.tualatinoregon.gov>)

[Home](#) > [Outside Agency Funding Request Form](#) > [Webform results](#) > Submission #138

Submission information

Form: [Outside Agency Funding Request Form](#) ^[1]

Submitted by Visitor (not verified)

Thu, 08/08/2024 - 1:19pm

96.89.97.9

Agency Contact Information

Agency Name

Domestic Violence Resource Center (DVRC)

Address

PO Box 494

City

Hillsboro

State

Oregon

Zip Code

97123

Contact Name

Megan Arbo

Contact Telephone Number

5036405352

Contact Email Address

meganb@dvrc-or.org

Agency Request Information

Describe your agency's mission

The mission of the Domestic Violence Resource Center is to support and empower survivors and their children who are affected by domestic violence.

All of DVRC's programs and services are offered confidentially and free of charge.

Amount of funding request

\$5,000

What is the request for?

We are requesting funds to support our organization-wide client financial assistance program. DVRC offers support for all types of abuse, but for the purposes of this grant we are specifically requesting funds to support survivors who are victims of financial abuse. According to the National Network to End Domestic Violence (NNEDV), financial abuse occurs in 99% of

domestic violence cases and is often one of the main reasons victims feel trapped in the cycle of abuse. At DVRC, we are looking to mitigate this issue by providing survivors with financial support that could make the difference between the choice to stay or leave an abusive relationship. In 2023, we were able to provide 269 survivors with financial assistance. This assistance included support with legal bills, rental/mortgage payment assistance, bill assistance, and support for other basic needs. Your support of our request in 2023 allowed us to expand access to this program. Continuing to support our request would allow even more survivors to be supported and remove a barrier that often keeps victims in abusive situations.

How does your request align with the City Council's 2030 Vision?

Our request aligns with the City Council's 2030 vision in multiple ways. This request helps create a caring and inclusive community where everyone is able to have a meaningful quality of life. This request also helps support a thriving economy and helps put survivors on the path to obtaining financial stability in the wake of trauma. Lastly, this request helps support a safe community by giving survivors options to leave abusive situations and be free to work towards gaining healthy and fulfilling relationships. Providing funding for this request will help move the Tualatin community towards a safe, positive, and thriving community for all.

How many Tualatin residents will be served?

Due to the nature of our work, DVRC does not require those who use our services to disclose their home address or the city where they live, though some survivors do choose to disclose this information. In 2023, DVRC provided 242 crisis services to survivors of domestic violence who disclosed that they lived in Tualatin. With our main office being located in Beaverton it can be difficult for some survivors to travel here from the outer reaches of the county, and because of this we work to break down the barriers that arise by offering our services in multiple locations. We continue to house a DVRC Advocate at the Tigard Department of Human Services office, connect with and make our resources available through the Tualatin Police Department, provide telehealth options for counseling and advocacy services, and table outreach events in the Tualatin area. We provide domestic violence support to the entirety of Washington County and surrounding areas, so we make sure to break down as many barriers for access as possible.

Who is your target demographic in Tualatin?

DVRC is the largest and most comprehensive domestic violence organization in Washington County, Oregon. We have been providing services to adults, teens, and children who are currently experiencing or have experienced domestic violence since 1975. To ensure that every survivor who needs the programs and resources we provide receives them, we offer all services free of charge. DVRC is also equipped to offer services in multiple languages to break down barriers that often arise for survivors who are non-English speaking.

Supporting Documentation**Submit your organizations budget information**

[2024-2025_budget_summary_for_grants.pdf](#) ^[2]

Submit your board information

[boardlistdvrc24.pdf](#) ^[3]

Submit a copy of your 501(c)(3)

[501c3_designation.pdf](#) ^[4]

Other informational attachments

Final Spending Questionnaire (must be complete if received funding in prior grant cycle)

What value did the grant award provide to the community of Tualatin? (i.e. 10 Tualatin residents received X services for free)?

We are grateful to have been a recipient of grant funding last year. Funds provided were used to support some of the 269 financial support requests that we were able to fulfill in 2023. As we have mentioned in a previous question, we do not require disclosure of location in order to access services, so we are unable to determine the exact number of survivors supported who were Tualatin residents.

Please describe how previous grant funds were used.

Grant funds were used to provide financial assistance to survivors of domestic violence. Financial assistance requests are most often provided to support a survivor with a one-time rent/mortgage payment or provide assistance with paying for electric, water, or gas bills. These supports helped to provide survivors with stability while they get back on their feet after dealing with a domestic violence situation. These funds helped make a real difference in the lives of survivors.

How did the funds help the purpose of your organization (i.e. brought a new event, activity, or service)?

These funds supported our mission of supporting and empowering survivors of domestic violence. DVRC is committed to providing support for all types of abuse, so these funds helped us continue that pursuit. The provided funds allowed us to give survivors an additional way to receive support and also allowed us to empower them on their path to full self-sufficiency. With these funds we were able to expand our financial assistance program and provide more survivors with support related to financial abuse.

Source URL:<https://www.tualatinoregon.gov/node/13520/submission/86428>

Links

[1] <https://www.tualatinoregon.gov/administration/webforms/outside-agency-funding-request-form> [2]
https://www.tualatinoregon.gov/system/files/webform/2024-2025_budget_summary_for_grants.pdf [3]
<https://www.tualatinoregon.gov/system/files/webform/boardlistdvrc24.pdf> [4]
https://www.tualatinoregon.gov/system/files/webform/501c3_designation.pdf

Domestic Violence Resource Center
 Fiscal Year 2024-2025
 Proposed Budget - SUMMARY

2024-2025 Proposed Budget		
Income		
Fundraising	45,000	1%
Public Contribution	105,000	
Foundation Grants	70,000	
Total Public Contribution	175,000	6%
Federal Grants	935,124	
State Grants	1,179,413	
County Grants	840,431	
City Grants	3,500	
Total Grants & Contracts	2,958,468	93%
Total Income	3,178,468	
Expense		
Personnel Costs	2,156,610	71%
Client Assitance	469,288	15%
Operations	409,408	13%
Total Expense	3,035,306	
Net Ordinary Income	143,162	

Domestic Violence Resource Center Board of Directors, 2024

Updated 08/08/2024

Last Name	First Name	Address	Job Title, Employer Name & Address	Phone 1	Phone 2	Fax/E-mail	Position on Board Length of time on Board
Rinell	Kristan	6865 SW 168 th Pl Beaverton, OR 97007	Detective, City of Tigard 13125 SW Hall Blvd Tigard, OR 97223	503-718-2806	503-519-9190	kristanandron@gmail.com	Co-Chair 2 years
Musial	Melanie	2315 SE Risley Ave Milwaukie, OR 97267	Administrative Hearings Director, Oregon Liquor and Cannabis Commission	414-628-3379		melaniemusial@gmail.com	Co-Chair 6 years
Hough	Nikki	17641 SW 80 th Pl Portland, OR 97224	Lawyer, Hough Law PO Box 2014 Beaverton, OR 97075	503-334-7016	503-208-6610	nicole@houghlawfirm.com	Treasurer Finance Comm., Chair 6 years
Marsh	Bethany	2630 NE Charlois Dr Hillsboro, OR 97124	Realtor, Summa Real Estate 11830 NW Cedar Falls Dr, Ste 120 Portland, OR 97229	503-707-7796		bethanymarshre@gmail.com mrsbethanymarsh@gmail.com	Secretary 1 year
Crabtree	Tobi	436 Fluttermill Loop Liberty Hill, TX 78642	Head of People & Culture, Groq, Inc.	310-989-8267		t.crab08@gmail.com	Member 4 years
Habib	Rita	8560 SW Cecilia Terrace Portland, OR 97223	Sales, Sanofi Pharmaceuticals	503-871-9735		habibrita@hotmail.com	Member 1 year
Ugarte	Juan	3560 E. Main St. Hillsboro, OR 97123	Virginia Garcia Memorial Health Center PO Box 6149 Aloha, OR 97007	503-956-7579		Juanj.ugarte@yahoo.com (primary) jugarte@vgmhc.org	Member 4 years
Howell	Amberlynn (Ambi)	166 NE 78 th Ave Beaverton, OR 97006	Deputy District Attorney, Washington County DA's Office 150 N. 1 st Ave #300 Hillsboro, OR 97124	360-280-6525		Ambihowell9@gmail.com	Member 1 year
Choudhary	Jyoti	2305 NW Crestview Way Portland, OR 97229	Retired	503-708-0643		pdxjyoti@gmail.com	Member 5 years
Peña	Adam	14750 NW Ridgetop Ct Beaverton, OR 97006	Realtor, Summa Real Estate 11830 NW Cedar Falls Dr, Ste 120 Portland, OR 97229	509-840-2644		adam@penatherelator.com adamgpena@gmail.com	Member 1 year

Internal Revenue Service

Department of the Treasury

**P. O. Box 2508
Cincinnati, OH 45201**

Date: December 27, 2001

Person to Contact:

Ms. Smith #31-07262
Customer Service Representative

Toll Free Telephone Number:

8:00 a.m. to 9:30 p.m. EST
877-829-5500

Fax Number:

513-263-3756

Federal Identification Number:

93-0665804

Domestic Violence Resource Center, Inc
P.O. Box 494
Hillsboro, OR 97123-0494

Dear Sir or Madam:

This is in response to the Amendment to your organization's Articles of Incorporation, filed with the state on March 01, 2001. We have updated our records to reflect the name change as indicated above.

Our records indicate that a determination letter issued in October 1977 granted your organization exemption from federal income tax under section 501(c)(3) of the Internal Revenue Code. That letter is still in effect.

Based on information subsequently submitted, we classified your organization as one that is not a private foundation within the meaning of section 509(a) of the Code because it is an organization described in sections 509(a)(1) and 170(b)(1)(A)(vi).

This classification was based on the assumption that your organization's operations would continue as stated in the application. If your organization's sources of support, or its character, method of operations, or purposes have changed, please let us know so we can consider the effect of the change on the exempt status and foundation status of your organization.

Your organization is required to file Form 990, Return of Organization Exempt from Income Tax, only if its gross receipts each year are normally more than \$25,000. If a return is required, it must be filed by the 15th day of the fifth month after the end of the organization's annual accounting period. The law imposes a penalty of \$20 a day, up to a maximum of \$10,000, when a return is filed late, unless there is reasonable cause for the delay.

All exempt organizations (unless specifically excluded) are liable for taxes under the Federal Insurance Contributions Act (social security taxes) on remuneration of \$100 or more paid to each employee during a calendar year. Your organization is not liable for the tax imposed under the Federal Unemployment Tax Act (FUTA).

Organizations that are not private foundations are not subject to the excise taxes under Chapter 42 of the Code. However, these organizations are not automatically exempt from other federal excise taxes.

Donors may deduct contributions to your organization as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to your organization or for its use are deductible for federal estate and gift tax purposes if they meet the applicable provisions of sections 2055, 2106, and 2522 of the Code.

Domestic Violence Resource Center, Inc
93-0665804

Your organization is not required to file federal income tax returns unless it is subject to the tax on unrelated business income under section 511 of the Code. If your organization is subject to this tax, it must file an income tax return on the Form 990-T, Exempt Organization Business Income Tax Return. In this letter, we are not determining whether any of your organization's present or proposed activities are unrelated trade or business as defined in section 513 of the Code.

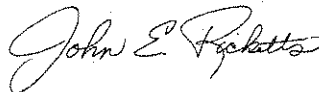
The law requires you to make your organization's annual return available for public inspection without charge for three years after the due date of the return. If your organization had a copy of its application for recognition of exemption on July 15, 1987, it is also required to make available for public inspection a copy of the exemption application, any supporting documents and the exemption letter to any individual who requests such documents in person or in writing. You can charge only a reasonable fee for reproduction and actual postage costs for the copied materials. The law does not require you to provide copies of public inspection documents that are widely available, such as by posting them on the Internet (World Wide Web). You may be liable for a penalty of \$20 a day for each day you do not make these documents available for public inspection (up to a maximum of \$10,000 in the case of an annual return).

Because this letter could help resolve any questions about your organization's exempt status and foundation status, you should keep it with the organization's permanent records.

If you have any questions, please call us at the telephone number shown in the heading of this letter.

This letter affirms your organization's exempt status.

Sincerely,



John E. Ricketts, Director, TE/GE
Customer Account Services

Published on *The City of Tualatin Oregon Official Website* (<https://www.tualatinoregon.gov>)

[Home](#) > [Outside Agency Funding Request Form](#) > [Webform results](#) > Submission #140

Submission information

Form: [Outside Agency Funding Request Form](#) ^[1]

Submitted by Visitor (not verified)

Tue, 08/13/2024 - 4:36pm

67.170.183.80

Agency Contact Information

Agency Name

Family Justice Center of Washington County (FJCWC)

Address

735 SW 158th Avenue

City

Beaverton

State

Oregon

Zip Code

97006

Contact Name

Rachel Schutz

Contact Telephone Number

(503) 430-8300

Contact Email Address

rachel@fjwc.org

Agency Request Information

Describe your agency's mission

The Family Justice Center of Washington County (FJCWC) is a comprehensive service hub dedicated to supporting survivors of domestic violence, sexual assault, child abuse, elder abuse, and human trafficking. Our mission is to work collaboratively with our community to provide a single location for prevention, intervention, healing, and hope for survivors in Washington County. Since FJCWC opened its doors in 2018, we have served over 20,000 survivors, providing them with the resources and support needed to recover from abuse and rebuild their lives.

Amount of funding request

\$5,000

What is the request for?

The important work of FJCWC is possible because of community and funding partners. We hope the City of Tualatin will join us as a funding partner in FY2024-2025 with an operating grant of \$5,000. Funds will be used to support comprehensive and holistic services for approximately 75 survivors of family violence and their children from Tualatin, including:

- Crisis Intervention + Safety Planning = immediate assistance for survivors in crisis, including assessing risk, developing a safety plan, and making emergency shelter arrangements.
- Advocacy + Case Management = personalized assistance to help survivors navigate the various services and systems they need, including housing assistance, public benefits, healthcare, and other social services.
- Counseling + Emotional Support = individual counseling and support groups to help survivors process trauma, develop coping strategies, and build resilience.
- Assistance with applying for crime victim compensation.
- Legal Assistance = assistance for issues such as restraining orders, custody and visitation, divorce, immigration, and other civil matters.
- Virtual Court for restraining order hearings.
- Family Assistance Fund = emergency financial assistance for motels, gas, and other expenses to help the family get to safety.
- Food Pantry = Assistance with basic needs such as food, clothing, baby supplies, etc.
- Onsite childcare for children visiting FJCWC with their safe parent.

How does your request align with the City Council's 2030 Vision?

The provision of comprehensive and coordinated services for Tualatin survivors and their children aligns with the following City Council vision statements and priorities:

(1) A caring and inclusive community that promotes equity, diversity, belonging, and access in creating a meaningful quality of life for everyone. FJCWC was designed by and for the community through a multi-year inclusive planning process. FJCWC serves survivors of all racial and ethnic backgrounds and gender identities. FJCWC staff and board members reflect the communities served. Services are offered bilingually (English and Spanish) and language bank services are used for other languages spoken. Services are designed to help survivors heal and thrive, which in turn promotes belonging and quality of life.

(2) Safe, vibrant, and accessible gathering spaces. Safety is our number one priority. Our facility is secure and all staff are trained in providing confidential services. Safety planning is a mainstay of our programming. By this we mean, working with survivors to develop individualized safety plans that outline steps they can take to protect themselves (and their children) from future harm or abuse. To implement their safety plans, we offer emergency financial assistance for motel stays and items such as safe (untraceable) phones, PO boxes, gas cards, and bus tickets.

How many Tualatin residents will be served?

75

Who is your target demographic in Tualatin?

The target demographic for our programs are people who have experienced domestic violence, which includes psychological aggression and control, physical violence, and sexual violence by an intimate partner. The prevalence of sexual and physical violence by an intimate partner was 42% for women and 39% for men in Oregon, according to the 2016-2017 National Intimate Partner & Sexual Violence survey.

While both men and women report violence from intimate partners, violence against women is more common, more severe, more lethal, and more likely to involve the criminal justice system. Since 2009, domestic violence-related homicides have risen sharply in Oregon. According to the Fatal Domestic Violence Report prepared by the Oregon Coalition Against Domestic and Sexual

Violence, between 2009 and 2019, 393 fatal domestic violence incidents resulted in 532 deaths. Washington County had the second-highest number of fatal incidents and deaths statewide. Most of the victims were women.

Each year, FJCWC provides comprehensive and coordinated services to 5,000+ survivors and their children. Generally, a survivor and her children must interface with multiple systems and providers to piece her life back together after the disruption of abuse, including healthcare, law enforcement, criminal justice, legal aid, emergency shelters, entitlement programs, housing assistance, and more. Often, she must go from site to site (sometimes miles without a personal vehicle) retelling and reliving the abuse over and over.

Supporting Documentation

Submit your organizations budget information

[fy24-25_operbgt2_fjcwc.pdf](#) [2]

Submit your board information

[fy24-25_boardroster_fjcwc.docx](#) [3]

Submit a copy of your 501(c)(3)

[501c3ltr_fjcwc.pdf](#) [4]

Other informational attachments

[2023_fjc_collaborative_annual_report_compressed.pdf](#) [5]

Final Spending Questionnaire (must be complete if received funding in prior grant cycle)

What value did the grant award provide to the community of Tualatin? (i.e. 10 Tualatin residents received X services for free)?

Grant funding in 2023-2024 supported 105 distinct services for 60 survivors from Tualatin (see below).

Please describe how previous grant funds were used.

Tualatin residents received these services in 2023-2024:

- Crisis intervention
- Safety planning
- Filing for crime victim compensation
- Filing for an order of protection
- Case management and linkage to services such as housing assistance
- Emergency financial assistance for motel stays and other immediate safety needs
- Help with basic needs (food boxes, baby supplies, hygiene items, warm clothing, etc.)

How did the funds help the purpose of your organization (i.e. brought a new event, activity, or service)?

Funds from the City of Tualatin helped ensure access to holistic and coordinated services for survivors, which is the mission focus of FJCWC. Our finance model depends on broad community engagement and support of our work, including support from the different municipalities that make up Washington County. We are grateful for the partnership and financial support of the City of Tualatin.

Source URL:<https://www.tualatinoregon.gov/node/13520/submission/86479>

Links

[1] <https://www.tualatinoregon.gov/administration/webforms/outside-agency-funding-request-form> [2]

https://www.tualatinoregon.gov/system/files/webform/fy24-25_operbgt2_fjwcw.pdf [3]

https://www.tualatinoregon.gov/system/files/webform/fy24-25_boardroster_fjwcw.docx [4]

https://www.tualatinoregon.gov/system/files/webform/501c3ltr_fjwcw.pdf [5]

https://www.tualatinoregon.gov/system/files/webform/2023_fjc_collaborative_annual_report_compressed.pdf



Fiscal Year 2024-2025 Operating Budget

REVENUE	
Government Awards + Contracts	
Washington County	373,729
Washington County District Attorney	28,000
Washington County Department of Corrections	43,000
Washington County Cities	82,000
Foundation Grants	390,000
Corporate Contributions	100,000
Individual Donations	20,000
Special Event Revenue - Denim & Diamonds	160,000
Holiday Campaign	60,000
Earned Income (rent, custodial fees, tax abatement)	63,199
Rental income from future Family Peace Center*	135,960
Interest Income	3,600
TOTAL REVENUE	\$ 1,459,488
EXPENSES	
Salaries/Wages, Taxes, Benefits	465,183
Professional + Contract Services	59,000
Travel + Training	10,000
Staff Incentives + Self-Care	2,500
Background Checks	500
Occupancy	395,437
Facility Maintenance for future Family Peace Center*	427,020
Custodial Service	24,400
Supplies	5,000
Telephone + Technology + Internet + Equipment	10,000
Family Assistance Fund	25,000
VOICES Survivor Advisory Board	5,000
Operating Expenses (bank fees, payroll, audit + tax prep, memberships, printing + copying, postage)	21,000
Insurance	15,550
Marketing + Promotion	11,000
Fundraising Expenses	25,000
Misc. Expense	5,000
TOTAL EXPENSES	\$ 1,506,590
NET REVENUE	\$ (47,102)



FY2024-2025 Board of Directors List

Judy Willey, Board President
President/Retired
Oregon International Air Show

Commissioner Nafisa Fai
Washington County Board of
Commissioners

Carolyn Ortman, Vice President
Regional Manager
Kaiser Permanente

Tristan Irvin
Educator
Willamette Connections Academy

Kevin Barton
District Attorney
Washington County

JoAnn Lumaco
Hillsboro Community Representative

John Bennett
Commander
Washington County Sheriff's Office

Senator Janeen Sollman
Senator, District 15
Oregon Legislature

Dr. Sylvana Bennett
Physician
Oregon Health & Science University

Ex Officio
Rachel Schutz, Executive Director
Family Justice Center of Washington County

Erin Calvert
Deputy County Administrator
Washington County

Campbell Clarey
Assistant Development Coordinator
Tandem Property Management

INTERNAL REVENUE SERVICE
P. O. BOX 2508
CINCINNATI, OH 45201

DEPARTMENT OF THE TREASURY

Date: **JAN 14 2016**

FAMILY JUSTICE CENTER OF WASHINGTON
COUNTY
250 SE 10TH AVE
HILLSBORO, OR 97123-4238

Employer Identification Number:
47-4687471
DLN:
17053294340045
Contact Person:
ANGELA M BENDER ID# 31162
Contact Telephone Number:
(877) 829-5500
Accounting Period Ending:
June 30
Public Charity Status:
170(b)(1)(A)(vi)
Form 990/990-EZ/990-N Required:
Yes
Effective Date of Exemption:
August 20, 2015
Contribution Deductibility:
Yes
Addendum Applies:
No

Dear Applicant:

We're pleased to tell you we determined you're exempt from federal income tax under Internal Revenue Code (IRC) Section 501(c)(3). Donors can deduct contributions they make to you under IRC Section 170. You're also qualified to receive tax deductible bequests, devises, transfers or gifts under Section 2055, 2106, or 2522. This letter could help resolve questions on your exempt status. Please keep it for your records.

Organizations exempt under IRC Section 501(c)(3) are further classified as either public charities or private foundations. We determined you're a public charity under the IRC Section listed at the top of this letter.

If we indicated at the top of this letter that you're required to file Form 990/990-EZ/990-N, our records show you're required to file an annual information return (Form 990 or Form 990-EZ) or electronic notice (Form 990-N, the e-Postcard). If you don't file a required return or notice for three consecutive years, your exempt status will be automatically revoked.

If we indicated at the top of this letter that an addendum applies, the enclosed addendum is an integral part of this letter.

For important information about your responsibilities as a tax-exempt organization, go to www.irs.gov/charities. Enter "4221-PC" in the search bar to view Publication 4221-PC, Compliance Guide for 501(c)(3) Public Charities, which describes your recordkeeping, reporting, and disclosure requirements.

Letter 947

FAMILY JUSTICE CENTER OF WASHINGTON

Sincerely,

A handwritten signature in black ink, appearing to read "J. Cooper", written in a cursive style.

Jeffrey I. Cooper
Director, Exempt Organizations
Rulings and Agreements

20
23

Annual Report

FAMILY JUSTICE CENTER OF
WASHINGTON COUNTY



YEAR IN REVIEW

DATA REPORT

HIGHLIGHTS

2023 in Review

SERVICES, SUPPORT, COLLABORATION, AND CHANGE

In 2023 we are thrilled to report a year of remarkable growth, impactful outreach, and continued dedication to our mission of ending the cycles of violence and abuse in our community. Similar to the previous year, 2023 witnessed an increase in the number of survivors served, and our scope of services expanded to unprecedented levels. We are proud to share that services were at an all-time high, breaking the 10,000 mark. What's more, individual survivor accessed more services per visit, underscoring the effectiveness and importance of our multifaceted approach.

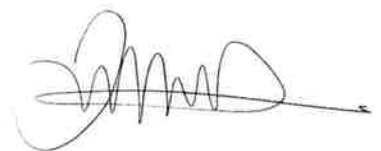
This expansion can be attributed not only to our focused outreach to our BIPOC and rural communities but also our collaborative's heightened response to persistently high rates of violence and abuse. Building upon the successes of the previous year, we increased our rural population served to 28.3% and our BIPOC community to 57%. Washington County is 22% BIPOC, illustrating the disproportionate impact of violence and abuse on marginalized communities.

Along with the growth in the number of survivors served, our organization expanded the array of services provided. In 2023, we further developed community training initiatives; brought on new partners to meet the service demands, such as Sequoia Mental Health and Oregon Food Bank; and organized events to bring families together with partners, such as Shop With A Cop. These efforts have resulted in a substantial increase in the number and variety of services offered to each survivor, aligning with the Family Justice Center model's effectiveness and showcasing the strength of collaboration among our partners and along.

This year we continued our community-wide collaboration on events aimed at raising awareness, amplifying survivors' voices, and support families. In October we debuted our first ever Run for Hope during Domestic Violence Awareness Month with over 150 participants, built on our Voices of Hope Survivor Art Gallery for Sexual Assault Awareness Month and Child Abuse Awareness Month, and increased the scope of our Fall Family Food Boxes, Holiday Shop, and Back to School Supplies. These events not only united our community but also demonstrated our commitment to creating a safe and supportive environment for survivors and their families.

In response to the 2021 and 2022 where we saw a marked increase in severe violence and homicide, the FJC worked hard with its law enforcement, court, and District Attorney partners to create a high-risk referral program. We also worked among the partners in the center to better identify lethality indicators and reached out into our community to raise awareness. Additionally, our collaborative and VOICES Survivor Committee engaged in legislative advocacy to pass new laws and strengthen current ones to ensure survivor safety and offender accountability. However, the need for such efforts this emphasizes the continued urgency of our mission and the importance of collective efforts to address the root causes of violence and abuse in our community.

In conclusion, 2023 was a year of monumental progress for our organization. As we strive to create a future free from family trauma, we remain steadfast in our commitment to collaboration, advocacy, and systemic change. The journey toward a safer future requires the collective efforts of individuals both inside and outside the Family Justice Center, and together, we take meaningful steps toward the safety, healing, and hope that survivors and our entire community deserve.



Rachel Schutz
Executive Director

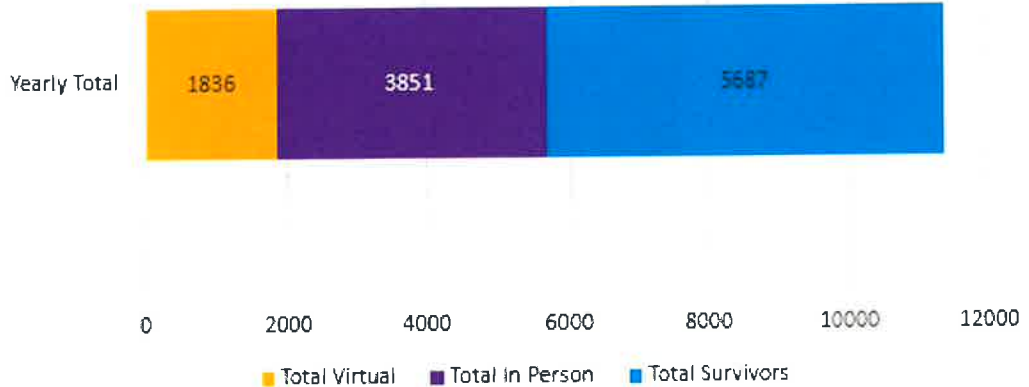
Services

SURVIVORS SERVED AND SERVICES PROVIDED

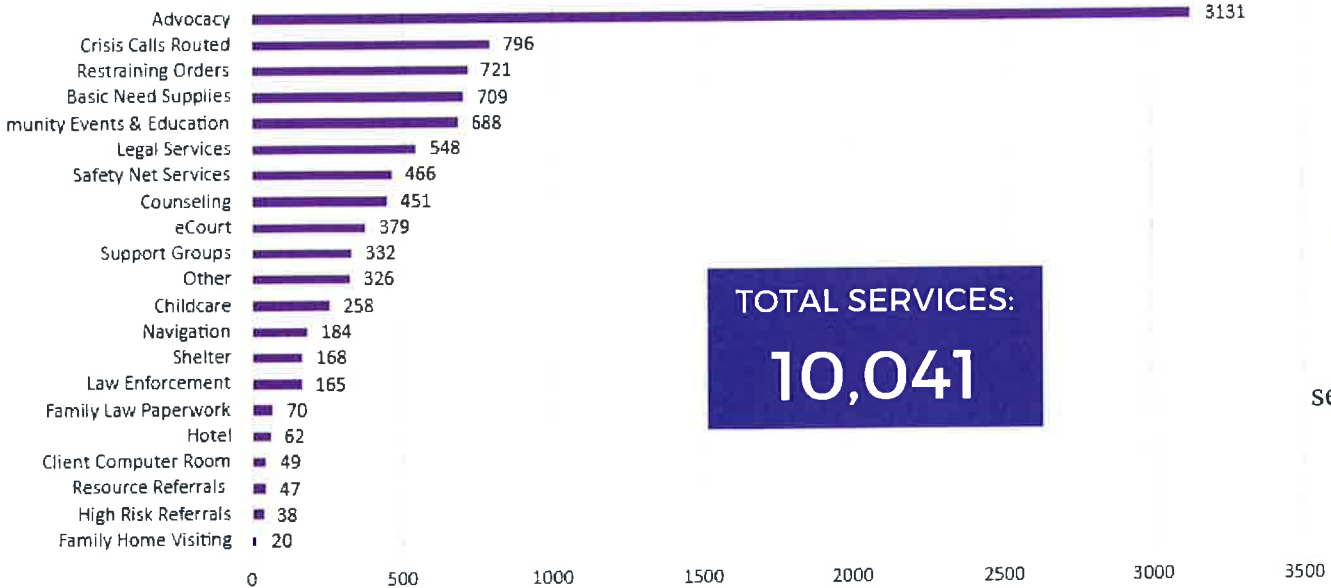
Survivors Served in 2023

SURVIVORS SERVED

As awareness of abuse rises in our community, so do survivors seeking services. The FJC served 25% more survivors in 2023 over 2022.



Services Provided in 2023



SERVICE PROVIDED

Services in 2023 increased once again over 2022 by 20%. This included the addition of new services to expand support and responsiveness.

85%

Of survivors felt they and their children were cared for by staff and partners

100%

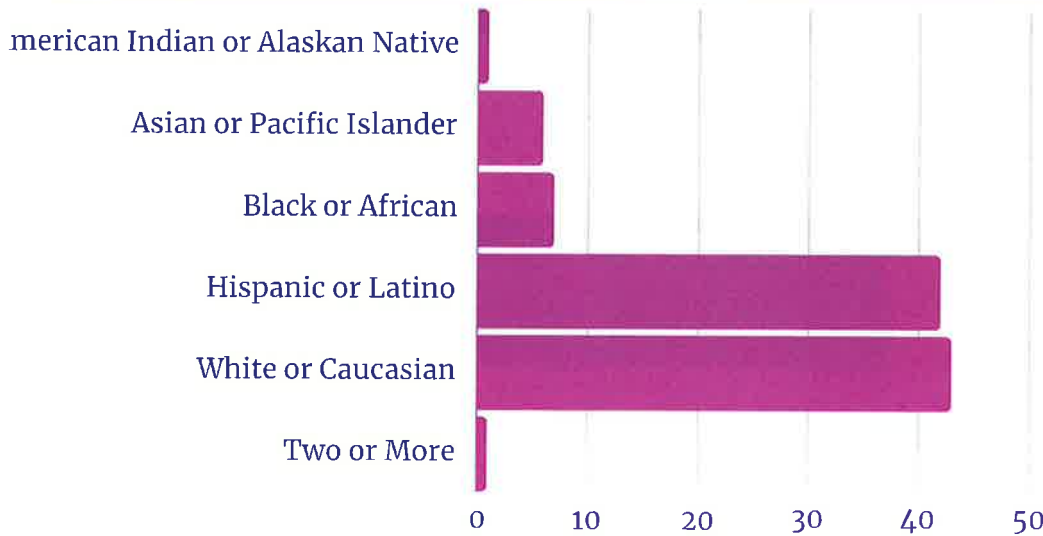
Of survivors reported they experienced trauma informed care while receiving services.

85%

Of survivors reported that they received the help they needed to keep their family safe.

Demographics

SURVIVOR AND STAFF

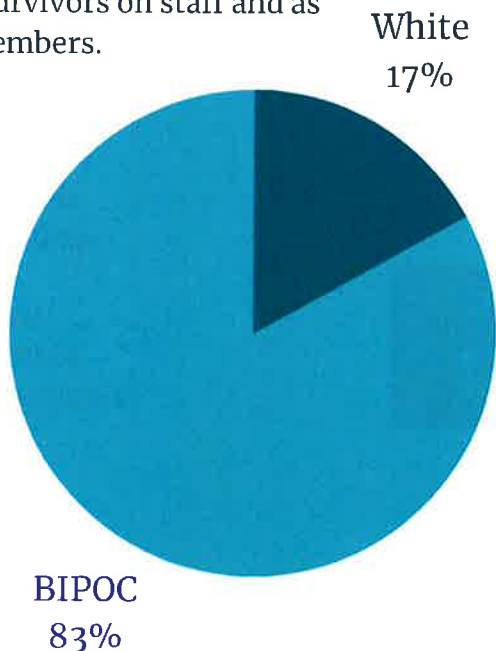


SURVIVOR DEMOGRAPHICS

Washington County population is 78% white and 22% people of color. The FJC serves 57% people of color, illustrating the disproportionate impact of violence and abuse on marginalized communities.

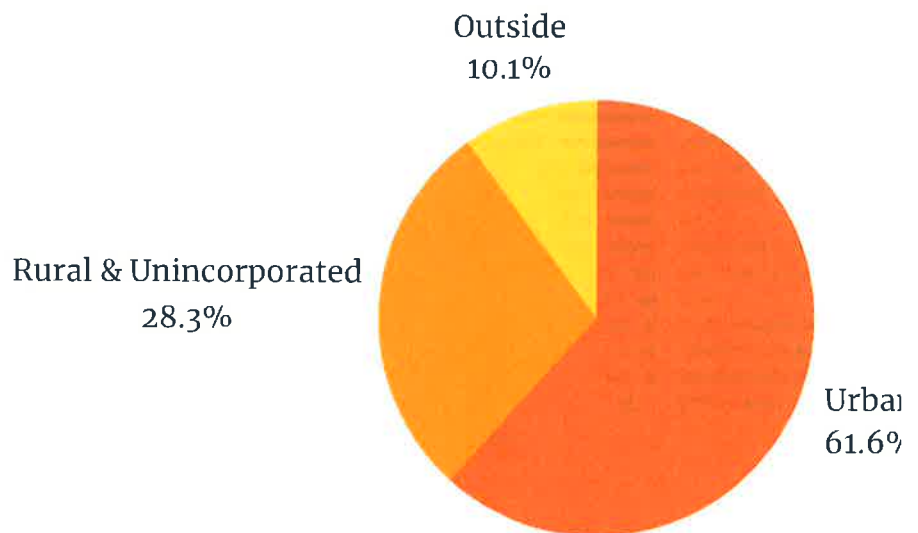
STAFF DEMOGRAPHICS

The FJC seeks to represent the populations it serves, including hiring survivors on staff and as board members.



WASHINGTON COUNTY GEOGRAPHY

In 2023 the FJC has seen a strong increase in survivors from rural and unincorporated areas of the county seeking services. We have also seen an increase in folks outside of the county traveling to receive help, the most common population being Portland and surrounding counties.



57%

BIPOC Survivors served in 2023

25%

Increase in survivors served in 2023

20%

Increase in services delivered to survivors in 2023

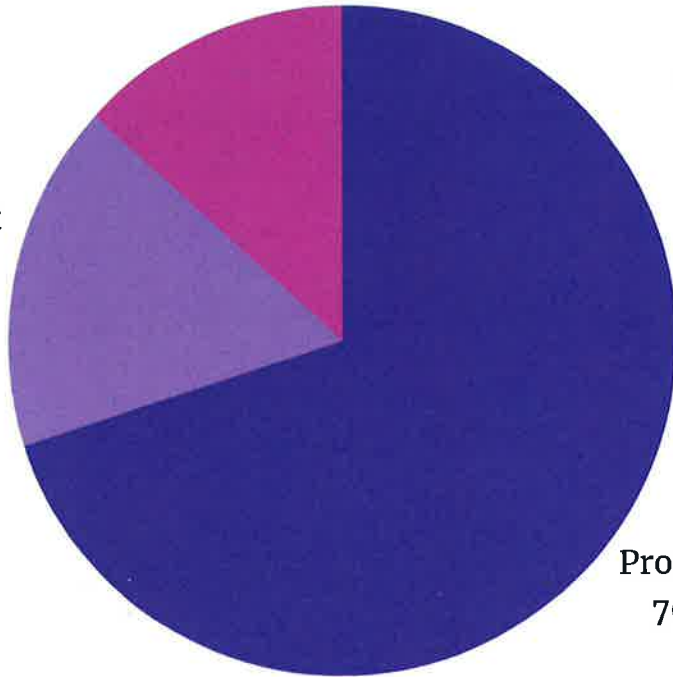
Finances

EXPENSES AND REVENUE

Fundraising

13.1%

Management
16.8%



Program
70%

EXPENSES

The FJC's total operating expenses for 2023 were \$783,346.

REVENUE

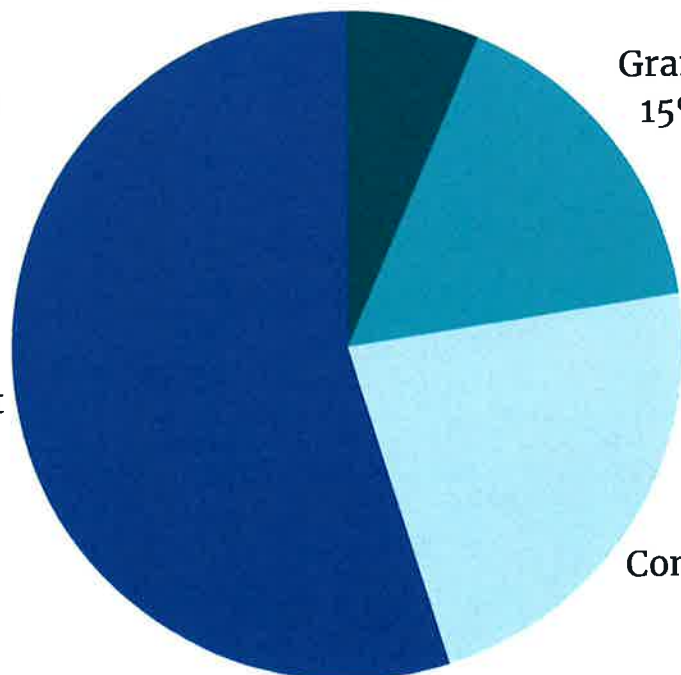
The FJC's total operating revenue for 2023 was \$933,445.63.

Other Revenue

6%

Grants
15%

Government Support
51%



Contributions
21%

Highlights

RAISING AWARENESS, ELEVATING VOICES, SUPPORTING FAMILIES



VOICES of Hope Survivor Art Gallery



VOICES Committee Testifying in Salem



Shop With A Cop



Domestic Violence Awareness Month's Run For Hope



Fall Family Feast Food Boxes



Holiday Shop with Santa

Partners

TOGETHER, WE ARE ENDING THE CYCLES OF VIOLENCE AND ABUSE IN WASHINGTON COUNTY.

TOGETHER,



Disability Rights Oregon



DOMESTIC VIOLENCE
RESOURCE CENTER



cares northwest



SHERIFF WASHINGTON COUNTY



SEQUOIA



ADELANT MUJERES



SAFETY COMPASS



Published on *The City of Tualatin Oregon Official Website* (<https://www.tualatinoregon.gov>)

[Home](#) > [Outside Agency Funding Request Form](#) > [Webform results](#) > Submission #141

Submission information

Form: [Outside Agency Funding Request Form](#) ^[1]
Submitted by Visitor (not verified)
Thu, 08/15/2024 - 12:24pm
50.229.132.117

Agency Contact Information

Agency Name

Family Promise of Tualatin Valley

Address

11460 SW Pacific Hwy

City

Tigard

State

OR

Zip Code

97223

Contact Name

Elise Schaff Laubach

Contact Telephone Number

9712799569

Contact Email Address

elise@familypromiseoftv.org

Agency Request Information

Describe your agency's mission

Our mission is to equip vulnerable families and individuals to end the cycle of homelessness through a community based response.

Family Promise of Tualatin Valley was established in October 2016 as a grassroots effort to address family homelessness. We began serving families in March 2019, offering emergency shelter and comprehensive wraparound services, including extensive case management, family mentoring, and life skills training such as budgeting. In our commitment to expand and better serve our community, we recently acquired a hotel building, increasing our capacity to offer up to 70 rooms of shelter at a time. We provide onsite enrichment programming tailored to enhance the well-being and development of our residents. This includes structured homework assistance for school-aged children, ensuring academic support and success. Additionally, we offer engaging community-building activities such as movie nights and bingo nights, fostering social

interaction and a sense of belonging among participants. We also have onsite resources such as a clothing closet and food pantry that are operated through community donations and volunteers. With this expanded facility, we are poised to make an even greater impact, supporting more families on their journey to stability and self-sufficiency.

FPTV offers a continuum of care for people who are experiencing housing insecurity. While shelter is our biggest program, we also offer housing loss prevention, shelter diversion, stabilization and graduate services. We direct clients to the program that provides the longest lasting impact and minimizes trauma.

Amount of funding request

\$7,500

What is the request for?

Family Promise of Tualatin Valley (FPTV) is seeking \$7,500 in funding to support our critical operations and sustain the comprehensive services we provide to families in need. This grant will enable us to cover essential costs that are vital for the successful continuation and expansion of our programs. Specifically, the funding will be allocated towards covering salaries for key staff positions that are not fully funded by other grants, ensuring we can retain experienced and dedicated personnel. Additionally, the funding will assist families as they move from shelter to stable housing, covering expenses such as apartment application fees, move-in costs, and initial rental assistance to help them establish a secure home environment. Furthermore, it will maintain our office operations with necessary supplies and services, including office supplies, printing, insurance, maintenance, and the purchase of training materials to ensure our staff are well-equipped and up-to-date with best practices. This funding is crucial for maintaining the high level of support we provide to our families, helping them achieve stability and independence.

How does your request align with the City Council's 2030 Vision?

Family Promise of Tualatin Valley's mission to equip vulnerable families and individuals to end the cycle of homelessness through a community-based response aligns seamlessly with the City Council's 2030 Vision. By prioritizing equity, diversity, and access, we foster an inclusive community where every individual can achieve a meaningful quality of life. Our personalized approach ensures that each family's unique needs are met, breaking down barriers to stable housing and promoting equity and access.

Our community-based response also supports a connected, informed, and civically engaged community. By providing the necessary resources for families to achieve stability, we enable them to become active participants in the community, embracing the city's diversity. Stable housing is a foundation for economic participation, allowing individuals to pursue living wage jobs and contribute to the city's financial stability. Additionally, our efforts to maintain housing stability prevent homelessness, contributing to safe, desirable, and sustainable neighborhoods.

In summary, our funding request is aligned with the City Council's 2030 Vision by promoting equity and access, fostering community engagement, supporting economic stability, and enhancing neighborhood safety. Through our holistic approach, we address immediate needs and long-term stability, ensuring that vulnerable families can overcome homelessness and thrive in a supportive community.

How many Tualatin residents will be served?

Our Bridge to Home shelter has the capacity to accommodate up to 70 families at any given time. Our objective is to transition families into stable housing as efficiently as possible. In 2024, we project serving over 500 individuals through case management, shelter, and rehousing

services. We will also provide prevention and diversion services to approximately 40 Tualatin households and hundreds of resource referrals.

Who is your target demographic in Tualatin?

Our target is households experiencing housing insecurity or homelessness. We focus mainly on families with children, but also support a limited number of adult only households, with an emphasis on those who are medically fragile.

Supporting Documentation**Submit your organizations budget information**

[fptv_2024_budget_condensed_giving_board_approved.pdf](#) [2]

Submit your board information

[fptv_board_members_3-2024.pdf](#) [3]

Submit a copy of your 501(c)(3)

[fptv_501c3_determination_letter.pdf](#) [4]

Other informational attachments

[program_flyer_2024_with_qr_code_bottom.pdf](#) [5]

Final Spending Questionnaire (must be complete if received funding in prior grant cycle)**What value did the grant award provide to the community of Tualatin? (i.e. 10 Tualatin residents received X services for free)?**

We have a case manager who works in the Tigard Tualatin School district office, assisting families with housing and resource needs. Of the students on the McKinney-Vento lists of school districts we serve, more than 60% are from the Tigard-Tualatin school district, and roughly half of those households are from Tualatin. Since the beginning of 2023, we have expanded our capacity by 40% and have increased the services we provide. Collectively, we provided shelter to 452 individuals, resulting in 39,320 safe shelter bed nights. Notably, 77% of households exited to stable housing. Our comprehensive support also extended to 56 pets and 242 children during this period. With support from this grant, we were able to offer these critical services to residents of Tualatin, ensuring they received safe shelter and essential resources.

Please describe how previous grant funds were used.

Grant funds were instrumental in bridging crucial gaps in our funding, enabling us to uphold our core value of meeting each household where they are and providing tailored support. These funds allowed us to deliver customized assistance to families, ensuring that we could address their unique needs and circumstances. By offering personalized support beyond the scope of general resources, we helped families achieve stability and long-term success. This individualized approach not only reinforced our commitment to our mission but also significantly enhanced the overall effectiveness of our programs.

How did the funds help the purpose of your organization (i.e. brought a new event, activity, or service)?

Last year, we used a portion of the grant funds to fill essential gaps in funding for our ESG (Emergency Solutions Grant) case manager position. This role is crucial in providing targeted assistance to families on the brink of homelessness.

One of the families supported through this program includes Stefania, her husband Raul, and their three children. Despite Raul's full-time employment, the family faced an unexpected

financial crisis when Stefania had to leave her job due to a sudden and severe illness, which will keep her out of work for at least six months. With their income drastically reduced, they were unable to pay their June rent on time and soon received an eviction notice.

Thanks to the swift intervention of our ESG case manager, we were able to prevent their eviction by negotiating with the landlord and securing several months of rent assistance. This support has allowed the family to stabilize their situation and avoid the trauma of homelessness. While their future still holds challenges, they are now in a much stronger position, and their optimism and resilience are a testament to the impact of our prevention program.

This kind of targeted support is at the core of our mission, reflecting our deep commitment to keeping families safe and housed during times of crisis. Though our programs have grown, our dedication to personalized, compassionate service remains unchanged.

Source URL:<https://www.tualatinoregon.gov/node/13520/submission/86492>

Links

[1] <https://www.tualatinoregon.gov/administration/webforms/outside-agency-funding-request-form> [2]

https://www.tualatinoregon.gov/system/files/webform/fptv_2024_budget_condensed_giving_board_approved.pdf [3]

https://www.tualatinoregon.gov/system/files/webform/fptv_board_members_3-2024.pdf [4]

https://www.tualatinoregon.gov/system/files/webform/fptv_501c3_determination_letter.pdf [5]

https://www.tualatinoregon.gov/system/files/webform/program_flyer_2024_with_qr_code_bottom.pdf

Family Promise of Tualatin Valley
Board Approved Budget
 January - December 2024

	Budget
Revenue	
4010 Contributions	
4011 Individuals	\$ 113,180.00
4012 Congregations	\$ 26,612.00
4013 Foundations	\$ 27,800.00
4014 Corporations	\$ 38,492.00
4015 Government/Civic	\$ 10,602,810.00
4015.1 Indirect Cost Allocation	\$ 182,838.00
Total 4015 Government/Civic	\$ 10,785,648.00
Total 4010 Contributions	\$ 10,991,732.00
Total 4030 Fundraising Event- Revenue	\$ 65,000.00
4040 Parking & Other Income	\$ 2,850.00
4060 Interest & Dividends	\$ 22,425.00
Total Revenue	\$ 11,082,007.00
Gross Profit	\$ 11,082,007.00
Expenditures	
Total 5010 Direct Family Assistance	\$ 1,255,326.00
Total 5020 Salary & Related Employment Costs	\$ 2,498,873.00
Total 5030 Facility Costs	\$ 593,935.00
Total 5040 Transportation Costs	\$ 6,708.00
Total 5050 Travel & Meeting	\$ 33,165.00
Total 6020 Marketing Costs	\$ 5,992.00
Total 7010 Insurance	\$ 47,808.00
Total 7020 Professional Fees	\$ 96,702.00
Total 7030 Office Costs	\$ 73,387.00
7040 License & Registrations	\$ 11,496.00
7050 Bank & Investment Fees	\$ 508.00
7060 Online Giving Fees	\$ 1,798.00
7070 Interest Expense	\$ -
Uncategorized Expenditure	\$ -
Total Expenditures	\$ 4,625,698.00
Net Operating Revenue	\$ 6,456,309.00
Other Expenditures	
8010 Depreciation	\$ 652,424.00
8030 Gain/Loss on Asset Disposal	\$ -
Total Other Expenditures	\$ 652,424.00
Net Other Revenue	\$ (652,424.00)
Net Revenue	\$ 5,803,885.00

FAMILY PROMISE OF TUALATIN VALLEY													
OFFICER/BOARD/COMMITTEE MEM								1/6/23					
	Last Name	First Name	<u>Occupation</u>	Address	City	<u>Zip Code</u>	Phone	E-mail					
Officers													
President	Scott	Nancy	Graphic designer	1500 SW Borland Road	West Linn	97068	503-997-2230	nanscottdesign@gmail.com					
VP	Case	Renee	Lifeworks NW/Mental Health Coordinator	16819 Greenbrier Rd	Lake Oswego	97034	503-313-4294	reneecase@comcast.net					
Secretary (Vacant)													
Treasurer	Bailey	John	CPA/Real Estate	11027 SW 110th PL	Tigard	97223	503-702-1145	jmbaileyconsulting@gmail.com					
Voting Members are Officers Plus Board Members													
Board Members													
At Large	Goodhouse	John	Insurance	9345 SW Mountain View Lane	Tigard	97224	971-212-7533	jgoodhouse@choicesins.com					
At Large	Williams	Cameron	Columbia Sportswear/Risk Management	16075 NW Joscelyn St.	Beaverton	97006	503-720-1192	cawilliams@columbia.com					
At Large	Greenough	Carol	Retired clinical psychologist	9965 SW Jurgens Lane	Tualatin	97062	503-975-7808	carol.greenough@gmail.com					
At Large	Juttelstad	Claire	Under Armour/Mangement, Process, Strategy, Engine	1919 SE 25th Avenue	Portland	97214	503-799-3287	clairejuttelstad@gmail.com					
At Large	Quinn	Rebecca	Attorney	10782 SW Cottonwood St.	Tualatin	97062	503-810-1598	romanfolk@comcast.net					
At Large	Williams	Veronica	Retired business executive	10540 SW Kiowa St	Tualatin	97062	503-320-2897	vlw14@comcast.net					
At Large	Susan	Stohl	Real estate	4121 Childs Road	Lake Oswego	97034	503-490-1124	sstohl@windermere.com					

INTERNAL REVENUE SERVICE
P. O. BOX 2508
CINCINNATI, OH 45201

DEPARTMENT OF THE TREASURY

Date: JUL 13 2017

FAMILY PROMISE OF TUALATIN VALLEY
9000 SW DURHAM ROAD
TIGARD, OR 97224

Employer Identification Number:
81-5297091
DLN:
17053156326007
Contact Person:
CARLY D YOUNG ID# 31494
Contact Telephone Number:
(877) 829-5500
Accounting Period Ending:
December 31
Public Charity Status:
170(b)(1)(A)(vi)
Form 990/990-EZ/990-N Required:
Yes
Effective Date of Exemption:
April 24, 2017
Contribution Deductibility:
Yes
Addendum Applies:
No

Dear Applicant:

We're pleased to tell you we determined you're exempt from federal income tax under Internal Revenue Code (IRC) Section 501(c)(3). Donors can deduct contributions they make to you under IRC Section 170. You're also qualified to receive tax deductible bequests, devises, transfers or gifts under Section 2055, 2106, or 2522. This letter could help resolve questions on your exempt status. Please keep it for your records.

Organizations exempt under IRC Section 501(c)(3) are further classified as either public charities or private foundations. We determined you're a public charity under the IRC Section listed at the top of this letter.

If we indicated at the top of this letter that you're required to file Form 990/990-EZ/990-N, our records show you're required to file an annual information return (Form 990 or Form 990-EZ) or electronic notice (Form 990-N, the e-Postcard). If you don't file a required return or notice for three consecutive years, your exempt status will be automatically revoked.

If we indicated at the top of this letter that an addendum applies, the enclosed addendum is an integral part of this letter.

For important information about your responsibilities as a tax-exempt organization, go to www.irs.gov/charities. Enter "4221-PC" in the search bar to view Publication 4221-PC, Compliance Guide for 501(c)(3) Public Charities, which describes your recordkeeping, reporting, and disclosure requirements.

FAMILY PROMISE OF TUALATIN VALLEY

Sincerely,

Stephen A. Martin

Director, Exempt Organizations
Rulings and Agreements



Family Promise of Tualatin Valley (FPTV) equips vulnerable families and individuals to end the cycle of homelessness through a community-based response. We offer shelter and extensive case management, family mentoring, and life skills training; prevention and diversion programs; support services for our graduates; and so much more. **Join us at familypromiseoftv.org.**



Shelter

FPTV provides shelter, case management, food, and housing navigation for folks experiencing homelessness. We work one-on-one with guests to build on their existing strengths and make an individualized plan to achieve sustainable housing. **In 2023, we provided 39,320 bed nights of shelter. 77%** of our sheltered households transitioned into stable housing.



Prevention & Diversion

The cost of a single intervention to keep a family in their home is significantly less than the cost of rehousing them. In addition to the financial cost, housing destabilization can be traumatic for children and adults, negatively impacting both physical and mental health. **In 2023, we kept 508 individuals housed.**



Graduate Services

Once housed, clients continue to receive case management, housing retention support, and connections to resources, including short-term rental assistance and flexible funds to promote housing stability. They can also reach out to FPTV for **personalized support** at any time post-program.

Ready to get involved?

- Subscribe** to our newsletter and follow us on Facebook.
- Volunteer** by contacting gina@familypromiseoftv.org.
- Fund our future** by giving at familypromiseoftv.org/donate.
- Join Club 365** Contact elise@familypromiseoftv.org.



Published on *The City of Tualatin Oregon Official Website* (<https://www.tualatinoregon.gov>)

[Home](#) > [Outside Agency Funding Request Form](#) > [Webform results](#) > Submission #153

Submission information

Form: [Outside Agency Funding Request Form](#) ^[1]

Submitted by Visitor (not verified)

Tue, 09/03/2024 - 2:55pm

70.97.42.6

Agency Contact Information

Agency Name

Good Neighbor Center

Address

11130 SW Greenburg Road

City

Tigard

State

Oregon

Zip Code

97223

Contact Name

Jodi Collins

Contact Telephone Number

5036799680

Contact Email Address

JCollins@gncnw.org

Agency Request Information

Describe your agency's mission

Good Neighbor Center empowers families experiencing housing insecurity by providing shelter, resources, and support for lasting stability. We envision a community where every family has a safe place to call home and the resources they need to thrive.

Amount of funding request

\$7,500

What is the request for?

The \$7,500 would assist Good Neighbor Center with operating costs for the shelter and our children's program, enabling us to provide wraparound services that contribute to families' longer-term ability to maintain stable housing. These wraparound services include a full-time children's program coordinator who provides childcare and supports children and families in the

shelter. Funding would also support the gap in county funding to provide supplies like, food, clothing and other unmet basic needs.

How does your request align with the City Council's 2030 Vision?

GNC's request for funding aligns with the city of Tualatin's 2030 vision to create an inclusive community and meaningful quality of life for everyone by providing inclusive wraparound services and support to families in need and addressing individualized barriers to housing.

How many Tualatin residents will be served?

We serve approximately 200 individuals annually in shelter, over half of whom are children. An average of 10% of those we serve reside in Tualatin.

Who is your target demographic in Tualatin?

Families with children experiencing homelessness

Supporting Documentation**Submit your organizations budget information**

[good_neighbor_center_24-25_budget_.xlsx](#) [2]

Submit your board information

[board_of_directors.docx](#) [3]

Submit a copy of your 501(c)(3)

[tax-exempt_status_paper_2.pdf](#) [4]

Other informational attachments**Final Spending Questionnaire (must be complete if received funding in prior grant cycle)**

What value did the grant award provide to the community of Tualatin? (i.e. 10 Tualatin residents received X services for free)?

Please describe how previous grant funds were used.

How did the funds help the purpose of your organization (i.e. brought a new event, activity, or service)?

Source URL: <https://www.tualatinoregon.gov/node/13520/submission/86629>

Links

[1] <https://www.tualatinoregon.gov/administration/webforms/outside-agency-funding-request-form> [2]

https://www.tualatinoregon.gov/system/files/webform/good_neighbor_center_24-25_budget_.xlsx [3]

https://www.tualatinoregon.gov/system/files/webform/board_of_directors.docx [4]

https://www.tualatinoregon.gov/system/files/webform/tax-exempt_status_paper_2.pdf

For Fiscal Year Ending 2025

	Shelter Division	SHS Programs	Capacity Building	TOTAL	Projected 2024 Actuals
Revenue					
Community Action - SHAP	128,000	-	-	128,000	128,000
Unrestricted Donations	200,000	-	-	200,000	225,000
Grants - Washington County Supportive Housing and Capacity Building	-	1,232,628	152,714	1,385,342	854,668
Grants - Washington County Serial Tax Levy	378,320	-	-	378,320	369,093
HSP	11,000	-	-	11,000	50,000
Foundation Grants (Silvey+Westin)	75,000			75,000	
Restricted Donations	10,000			10,000	13,500
EFSP	32,000			32,000	32,000
City Of Tigard	20,000			20,000	-
Other Grants				-	
OHCS				-	-
Total Revenue	854,320	1,232,628	152,714	2,239,662	1,672,261
Expenses					
Employee Expenses (includes Taxes, workers comp, benefits)	681,827	684,450	125,714	1,491,991	1,142,582
Participant Assistance & Pass Through Grants		392,400		392,400	228,000
Other Office and Program Expenses	25,000	58,778		83,778	130,000
Facility Expenses	65,000	-		65,000	65,000
Professional Services	10,000	30,000	27,000	67,000	116,305
Trainings				-	
Fundraising	27,000	-	-	27,000	
Rent & Storage	-	50,000	-	50,000	50,123
Silvey Project	41,000			41,000	
Insurance	4,000	14,000		18,000	
Bank/Merchant Fees	3,000	3,000		6,000	
Total Operating Expenses	856,827	1,232,628	152,714	2,242,169	1,732,010
					(59,749)
Net Income/(Loss)	(2,507)	-	-	(2,507)	



Board of Directors

Chair: Tom Heger, Vice President, JE Dunn Construction

Vice Chair: Nicole F. Wolfer, Development Specialist, Providence Newberg Medical Center

Treasurer: Shannon Moxley, Owner, Shannon M. Moxley CPA

Secretary: Kristin Bauer, Vice President Senior Treasury Solutions Officer, Pacific West Bank

Directors

Jamie Stasny, Regional Transportation & Land Use Policy Coordinator, Clackamas County

Dave Bachman, President & CEO, Cascade Management, Inc.

Heather Jackson, Human Resources Manager, Cascade Management, Inc.

Chastidy Moser, Senior Manager, Quinstreet

Karen Hill, Interim Non-Profit CEO

INTERNAL REVENUE SERVICE
P. O. BOX 2508
CINCINNATI, OH 45201

DEPARTMENT OF THE TREASURY

Date OCT 19 2004

Employer Identification Number:

93-1269989

DLN:

17053269739054

EAST WASHINGTON COUNTY SHELTER
PARTNERSHIP COUNCIL INC
11130 SW GREENBURG RD
TIGARD, OR 97223-5433

Contact Person:

ERIC J BERTELSEN

ID# 31323

Contact Telephone Number:

(877) 829-5500

Public Charity Status:

170(b)(1)(A)(vi)

Dear Applicant:

Our letter dated JANUARY 2000, stated you would be exempt from Federal income tax under section 501(c)(3) of the Internal Revenue Code, and you would be treated as a public charity, rather than as a private foundation, during an advance ruling period.

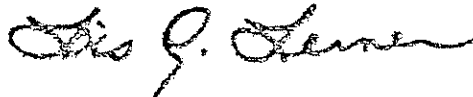
Based on the information you submitted, you are classified as a public charity under the Code section listed in the heading of this letter. Since your exempt status was not under consideration, you continue to be classified as an organization exempt from Federal income tax under section 501(c)(3) of the Code.

Publication 557, Tax-Exempt Status for Your Organization, provides detailed information about your rights and responsibilities as an exempt organization. You may request a copy by calling the toll-free number for forms, (800) 829-3676. Information is also available on our Internet Web Site at www.irs.gov.

If you have general questions about exempt organizations, please call our toll-free number shown in the heading between 8:00 a.m. - 6:30 p.m. Eastern time.

Please keep this letter in your permanent records.

Sincerely yours,



Lois G. Lerner
Director, Exempt Organizations
Rulings and Agreements

Letter 1050 (DO/CG)

Published on *The City of Tualatin Oregon Official Website* (<https://www.tualatinoregon.gov>)

[Home](#) > [Outside Agency Funding Request Form](#) > [Webform results](#) > Submission #147

Submission information

Form: [Outside Agency Funding Request Form](#) ^[1]
Submitted by Visitor (not verified)
Wed, 08/28/2024 - 9:11am
50.54.147.63

Agency Contact Information

Agency Name

Love INC. of Tigard, Tualatin and Sherwood

Address

10900 SW 121st Ave

City

Tigard

State

Oregon

Zip Code

97223

Contact Name

Ken Caron

Contact Telephone Number

503-443-6888

Contact Email Address

executivedirector@loveinc-tts.or

Agency Request Information

Describe your agency's mission

We do this by first listening to each person's story, understanding their situation, culture, and needs, and then tailoring our response to equitably meet their need whenever possible.

We assist individuals and families during crises, enabling them to prioritize rent and essential bills.

Partner with local churches to offer assistance in the name of Christ, leveraging church resources to help prevent houselessness by providing resources, education, and referrals.

Collaborate with other local agencies to provide support when our resources are not sufficient.

Amount of funding request

\$5,000

What is the request for?

Funding will enable us to expand and enhance volunteer management in support of increases in number of clients and greater client needs.

The number of new Tualatin client households has increased from 8 new clients in all of 2023 to 7 in the first 6 months for 2024. We anticipate doubling new client households this year based on what we have experiences to date. Meeting this increase requires expanding both management and our volunteer staff. (We are seeing this doubling across all three communities we serve).

To manage the increased volunteer capacity and ensure efficient operations, the funding will support the hiring of a part-time staff member dedicated to volunteer management.

This will give us the capacity to efficiently and equitably match more clients with the resources they need, addressing critical needs such as housing stability, heating assistance, and basic necessities.

How does your request align with the City Council's 2030 Vision?

1. **Economics:** We support building a caring and inclusive community by treating all with dignity as we equitably provide resources to those who most need them; assisting people whose living situation is marginal.
2. **Inclusivity:** Our clients include a wide range of ethnicities; Hispanic, Asian, People of Color, Pacific Islander, Native American, Russian, Ukrainian, and Middle-Eastern. We are committed to inclusivity and service to clients identifying as LGBTQ+ and have served this community for over 6 years.

How many Tualatin residents will be served?

We serve 153 Tualatin residents or 48 households. We have added 7 new client households in 2024 so far. We are on pace to double the number of new clients this year over last year. (We are seeing this doubling across all three communities we serve).

Who is your target demographic in Tualatin?

1. **Individuals and families in poverty:** We aim to support those who are economically disadvantaged and struggling to maintain their homes.
2. **Senior clients:** We specifically serve elderly individuals who are facing economic challenges, providing them with items that enhance their dignity during their senior years.
3. **Diverse ethnicities and cultural backgrounds:** We serve clients from immigrant communities, encompassing a wide range of ethnicities such as Hispanic, Asian, Peoples of Color, Pacific Islander, Native American, Russian, Ukrainian, and Middle-Eastern.
4. **LGBTQ+ individuals:** We have a commitment to inclusivity and support for clients identifying as LGBTQ+, having served this community for over 6+ years.

Supporting Documentation

Submit your organizations budget information

[love_inc_tts_budget_overview_2024.pdf](#) ^[2]

Submit your board information

[love_inc_tts_board_of_directors_2024.pdf](#) ^[3]

Submit a copy of your 501(c)(3)

[love_inc_tts_990_filing_2023_electric_signing_form.pdf](#) ^[4]

Other informational attachments

Final Spending Questionnaire (must be complete if received funding in prior grant cycle)

What value did the grant award provide to the community of Tualatin? (i.e. 10 Tualatin residents received X services for free)?

In 2023-24 grant year, the grant award provided significant value to the community of Tualatin through Love INC's efforts by meeting an estimated value for residents of \$92,496 and meeting 512 needs.

- **Heating Assistance:** The grant enabled Love INC to assist Tualatin residents at risk of having their power shut off by providing heating assistance during the winter months.
- **Diapers for Families:** Many families in Tualatin received support with diapers, which is crucial for their basic needs and wellbeing.
- **Essentials Provision:** Love INC distributed essential items such as toilet paper, personal hygiene products, and cleaning supplies to families in need in Tualatin.

These examples demonstrate the tangible impact of the grant award in directly benefiting the Tualatin community through essential services and collaborative efforts.

Please describe how previous grant funds were used.

The previous grant funds helped Love INC to maintain our increased open hours of operation, and in volunteer management. With grant funds and other donations, we were able to improve volunteer management and coordination, thereby enhancing our capacity to serve and support more Tualatin residents in need. This also enabled more efficient service delivery and maximized the impact of volunteer efforts throughout the community, directly benefiting Tualatin residents across various demographics in 2023.

Here are some details:

1. **Staffing Support:** The grant's financial assistance enabled Love INC to maintain essential staffing. This staffing support is crucial for effectively managing and coordinating the efforts of Love INC's 31 volunteers.
2. **Volunteer Engagement:** With the grant's assistance, Love INC was able to better leverage the dedication and efforts of its volunteers. In 2023, these volunteers collectively donated 2,483 hours of their time, valued at \$77,496. This represents a significant contribution to the community, as volunteers are integral to providing direct assistance to vulnerable groups such as the elderly, immigrant families, LGBTQ+ communities, and economically struggling individuals in Tualatin.
3. **Enhanced Service Delivery:** Ultimately, the grant funds enhanced the Love INC's ability to deliver services to the community. They ensured that Love INC could sustain its operations, engage volunteers meaningfully, and expand its reach to serve more clients in the diverse demographic of Tualatin.

How did the funds help the purpose of your organization (i.e. brought a new event, activity, or service)?

The grant funds enabled Love INC to expand its services and respond effectively to the needs of increasing numbers of individuals and families in Tualatin.

The funds directly contributed to enhancing the quality of life and stability for vulnerable community members.

The grant helped Love INC to support, empower, and uplift individuals and families with dignity and compassion.

Source URL: <https://www.tualatinoregon.gov/node/13520/submission/86588>

Links

- [1] <https://www.tualatinoregon.gov/administration/webforms/outside-agency-funding-request-form> [2]
- https://www.tualatinoregon.gov/system/files/webform/love_inc_tts_budget_overview_2024.pdf [3]
- https://www.tualatinoregon.gov/system/files/webform/love_inc_tts_board_of_directors_2024.pdf [4]
- https://www.tualatinoregon.gov/system/files/webform/love_inc_tts_990_filing_2023_electric_signing_form.pdf

Love INC TTS

Budget Overview: Budget_FY24_P&L - FY24 P&L

January - December 2024

	TOTAL
Income	
4000 Income--General Operating	
4001 Contributions - Churches	18,279.96
4003 Contributions - Board and Staff	3,375.00
4004 Contributions - Individuals	8,022.00
4005 Contributions - Businesses	288.00
Total 4000 Income--General Operating	29,964.96
4200 Grants and Awards	
4210 City of Tigard Grant	2,000.00
4212 Grants--City of Tualatin	1,000.00
Total 4200 Grants and Awards	3,000.00
Total Income	\$32,964.96
GROSS PROFIT	\$32,964.96
Expenses	
6005 Advertizing and Promotion	5.00
6012 Computer Software	1,332.00
6016 Dues & Filing Fees	80.00
6018 Fees - PayPal,SqUp, etc.	150.00
6020 Insurance	1,707.60
6038 Office Supplies	100.00
6050 Payroll	
6051 Executive Director	17,238.00
6059 Payroll Tax Expense - Employer	1,900.00
6065 Payroll Processing (Legal & Acc	75.00
6600 Payroll Expenses	225.00
Total 6050 Payroll	19,438.00
6060 Postage	50.00
6062 Printing	100.00
6064 Professional Fees	600.00
6066 Rent	6,000.00
6068 Telephone	1,800.00
Total Expenses	\$31,362.60
NET OPERATING INCOME	\$1,602.36
NET INCOME	\$1,602.36



Board of Directors - 2024

Executive Director

Ken Caron – Management
20863 SW 84th Ave
Tualatin, OR 97062
503-312-8035
Executivedirector@LoveINC-tts.org

Secretary

Valerie Rice-Retired
12895 SW Buckfield Lane
Tigard, OR 97224
971-506-7423
valeririce@yahoo.com

Board Chair

Ed Demaree - Retired
10900 A Garden Park Place
Tigard, OR 97223
503-708-8753
tedemaree@yahoo.com

Ray Lauzon-Retired Teacher

16840 SW Monterey Lane
King City, OR 97224
781-626-1777
ray46lauzon@gmail.com

Treasurer

Dave Scalley-Retired
16100 SW Century Dr. #159
Sherwood OR 97140
503-925-9824
dscalley3.0@gmail.com

Jane Runion - Sales Coordinator

5548 SW Natchez St,
Tualatin, OR 97062
(503) 692-8781
jmrunion456@gmail.com

Ruth Erickson - Retired

12095 SW Sweeney Pl.
Tigard, OR 97223
(971) 221-5741
grandma.lola.moose@gmail.com

10900 SW 121st Ave., Tigard, OR 97223

admin@loveinc-tts.org

loveinc-tts.org

Form **8453-TE**

Tax Exempt Entity Declaration and Signature for E-file

OMB No. 1545-0047

For calendar year 2023, or tax year beginning 01/01/2023 and ending 12/31/2023

2023

Department of the Treasury
Internal Revenue Service

For use with Forms 990, 990-EZ, 990-PF, 990-T, 1120-POL, 4720, 8868, 5227, 5330, and 8038-CP
Go to www.irs.gov/Form8453TE for the latest information.

Name of filer

LOVE INC OF TIGARD TUALATIN SHERWOOD

EIN or SSN

27-2581050

Part I Type of Return and Return Information

Check the box for the type of return being filed with Form 8453-TE and enter the applicable amount, if any, from the return. Form 8038-CP and Form 5330 filers may enter dollars and cents. For all other forms, enter whole dollars only. If you check the box on line 1a, 2a, 3a, 4a, 5a, 6a, 7a, 8a, 9a, or 10a below, and the amount on that line of the return being filed with this form was blank, then leave line 1b, 2b, 3b, 4b, 5b, 6b, 7b, 8b, 9b, or 10b, whichever is applicable, blank (do not enter -0-). If you entered -0- on the return, then enter -0- on the applicable line below. Do not complete more than one line in Part I.

1a	Form 990 check here	<input type="checkbox"/>	b	Total revenue, if any (Form 990, Part VIII, column (A), line 12)	1b	
2a	Form 990-EZ check here	<input checked="" type="checkbox"/>	b	Total revenue, if any (Form 990-EZ, line 9)	2b	37,170
3a	Form 1120-POL check here	<input type="checkbox"/>	b	Total tax (Form 1120-POL, line 22)	3b	
4a	Form 990-PF check here	<input type="checkbox"/>	b	Tax based on investment income (Form 990-PF, Part V, line 5)	4b	
5a	Form 8868 check here	<input type="checkbox"/>	b	Balance due (Form 8868, line 3c)	5b	
6a	Form 990-T check here	<input type="checkbox"/>	b	Total tax (Form 990-T, Part III, line 4)	6b	
7a	Form 4720 check here	<input type="checkbox"/>	b	Total tax (Form 4720, Part III, line 1)	7b	
8a	Form 5227 check here	<input type="checkbox"/>	b	FMV of assets at end of tax year (Form 5227, Item D)	8b	
9a	Form 5330 check here	<input type="checkbox"/>	b	Tax due (Form 5330, Part II, line 19)	9b	
10a	Form 8038-CP check here	<input type="checkbox"/>	b	Amount of credit payment requested (Form 8038-CP, Part III, line 22)	10b	

Part II Declaration of Officer or Person Subject to Tax

- 11a I authorize the U.S. Treasury and its designated Financial Agent to initiate an Automated Clearing House (ACH) electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment.
- b If a copy of this return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I certify that I executed the electronic disclosure consent contained within this return allowing disclosure by the IRS of this Form 990/990-EZ/990-PF (as specifically identified in Part I above) to the selected state agency(ies).

Under penalties of perjury, I declare that I am an officer of the above named entity or I am the person subject to tax with respect to (name of entity) _____, (EIN) _____, and that I have examined a copy of the 2023 electronic return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund.

Sign Kenneth Caron | May 12, 2024 | Kenneth Caron, Executive Director
 Here Signature of officer or person subject to tax Date Title, if applicable

Part III Declaration of Electronic Return Originator (ERO) and Paid Preparer (see instructions)

I declare that I have reviewed the above return and that the entries on Form 8453-TE are complete and correct to the best of my knowledge. If I am only a collector, I am not responsible for reviewing the return and only declare that this form accurately reflects the data on the return. The entity officer or person subject to tax will have signed this form before I submit the return. I will give a copy of all forms and information to be filed with the IRS to the officer or person subject to tax, and have followed all other requirements in Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns. If I am also the Paid Preparer, under penalties of perjury I declare that I have examined the above return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. This Paid Preparer declaration is based on all information of which I have any knowledge.

ERO's Use Only	ERO's signature	Date	Check if also paid preparer <input type="checkbox"/>	Check if self-employed <input type="checkbox"/>	ERO's SSN or PTIN
	Firm's name (or yours if self-employed), address, and ZIP code				EIN Phone no.

Under penalties of perjury, I declare that I have examined the above return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer is based on all information of which the preparer has any knowledge.

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check if self-employed <input type="checkbox"/>	PTIN
	Firm's name				Firm's EIN
	Firm's address				Phone no.

Published on *The City of Tualatin Oregon Official Website* (<https://www.tualatinoregon.gov>)

[Home](#) > [Outside Agency Funding Request Form](#) > [Webform results](#) > Submission #144

Submission information

Form: [Outside Agency Funding Request Form](#) ^[1]
Submitted by Visitor (not verified)
Mon, 08/26/2024 - 4:16pm
172.56.153.90

Agency Contact Information

Agency Name

Meals on Wheels People

Address

7710 SW 31st Ave

City

Portland

State

Oregon

Zip Code

97219

Contact Name

Bee Davis

Contact Telephone Number

503-953-8124

Contact Email Address

grants@mowp.org

Agency Request Information

Describe your agency's mission

We enrich the lives of seniors and assist them in maintaining independence by providing nutritious food, human connections, and social support. We also use our expertise and capacity to serve other nutritionally at-risk populations.

Amount of funding request

5,000

What is the request for?

We are requesting \$5,000 for our Senior Nutrition Services in Tualatin. Our program significantly impacts the lives of homebound or isolated older adults. These funds will be used to offset the rising cost of food needed to prepare nutritious meals, ensuring that vulnerable older adults in the Tualatin-Tigard area continue to receive the support they need to combat food insecurity.

For older adults, food insecurity is linked to poor health outcomes, increased hospitalization rates, depression, dementia, and the exacerbation of chronic health conditions. A balanced, nutritious diet can mitigate these risk factors. With inflation, many older adults on a fixed income are experiencing increased rates of homelessness, as they must decide between paying for their medication, housing, or food each month. No older adult should have to make that difficult choice.

In the fiscal year 2024, Meals on Wheels People provided meals and social support for 11,402 unduplicated individuals in the Portland Metro area including 253 participants in the Tualatin area. Funding from the City of Tualatin will support home meal delivery and our congregate dining sites, providing nourishment and social connection. The demand for our services is on the rise, and we anticipate this trend will continue.

How does your request align with the City Council's 2030 Vision?

Meals on Wheels People is aligned with the City of Tualatin Council's 2030 Vision by offering inclusive and crucial community assistance to one of the most vulnerable populations. Our goal is to connect and involve all Tualatin residents by providing access to nutritious meals in their homes or a safe and inclusive environment that promotes diversity, well-being, and inclusivity, as outlined in the City's vision.

How many Tualatin residents will be served?

A grant of \$5,000 will serve 68 older adult participants in the Tualatin area.

Who is your target demographic in Tualatin?

Our Senior Nutrition program is available to anyone over age 60, regardless of immigration status, income, gender identity, sexual orientation, race, or religion. We serve older adults with other barriers to obtaining adequate nutrition, such as disabilities, mental health and substance abuse challenges, and housing insecurity.

Supporting Documentation

Submit your organizations budget information

[board_approved_budget_fy25.pdf](#) ^[2]

Submit your board information

[roster_board_2023-2024_5.8.24.docx](#) ^[3]

Submit a copy of your 501(c)(3)

[501_c_3_irs_determination_letter.pdf](#) ^[4]

Other informational attachments

Final Spending Questionnaire (must be complete if received funding in prior grant cycle)

What value did the grant award provide to the community of Tualatin? (i.e. 10 Tualatin residents received X services for free)?

In our more than 50 years of operation, Meals on Wheels People has never had to institute a waiting list for our services. We are committed to ensuring that the increased cost of quality, fresh food does not jeopardize our ability to respond to the needs of older adults in communities like Tualatin. The support of our community partners is critical to ensuring the continued success of our mission.

Please describe how previous grant funds were used.

We received \$1,500 from the City of Tualatin Outside Agency grant in November 2023. This funding provided 143 healthy meals and social support to homebound and isolated older adults in the greater Tualatin area. In addition to weekly deliveries of fresh, tasty meals and nutrient-dense pantry staples, we serve lunchtime meals at Juanita Pohl Senior Center two days a week, and our staff and volunteers made Friendly Chats calls to participants to help address loneliness. Our vision is that no senior will go hungry or experience social isolation. We continue to work to identify ways to keep older adults at risk of loneliness and isolation engaged and connected to the outside world.

How did the funds help the purpose of your organization (i.e. brought a new event, activity, or service)?

The funds we received helped us continue to meet the demand for our services. From FY23 to FY24, we saw an increase in unduplicated participants and meals requested. As the economic and social pressures rise, the demand and our production costs continue to grow. We are committed to sourcing high-quality food, paying our employees a living wage, and ensuring that our services are available to all older adults who need them, even in the face of economic realities.

Source URL: <https://www.tualatinoregon.gov/node/13520/submission/86577>

Links

[1] <https://www.tualatinoregon.gov/administration/webforms/outside-agency-funding-request-form> [2]

https://www.tualatinoregon.gov/system/files/webform/board_approved_budget_fy25.pdf [3]

https://www.tualatinoregon.gov/system/files/webform/roster_board_2023-2024_5.8.24.docx [4]

https://www.tualatinoregon.gov/system/files/webform/501_c_3_irs_determination_letter.pdf

Meals on Wheels People

Statement of Operations

Budget: 7/1/24 - 6/30/25

Consolidated

Board Approved 6/5/2024

Revenue:

Government:

Older Americans Act	2,656,100
Medicaid	2,402,007
NSIP (formerly USDA)	297,949
ARP/Covid	-
Local Governments	158,456
Participant Contributions Congregate	98,576
Participant Contributions Home Delivered	385,742

Fund raising:

Partnerships	716,550
Grants	673,130
Donations	3,521,940
Direct mail	1,528,485
Special Events	495,005
Center Fundraising	-
Release restricted	-

Meal sales :

The Diner Vancouver	560,439
Contract meal sales	2,882,789

Other :

Merchandise Sales	-
Employee retention tax credit	-
Interest earned and other investment earnings	-
Rental revenue	24,996
Board Designated Funds for Operations	1,833,124
Transfer from (to) Endowment & Investments	677,398
Total revenue	18,912,687

Expenses:

Personnel:

Salaries and wages	7,724,942
Payroll taxes and benefits	2,050,490
Contract employees	50,000

Food:

Program meals	3,790,288
Supplemental Food	500,000
Food for events	5,020
Food and supplies for revenue	-
Food - 3rd party vendor	40,320
MOW Supplies	463,732
Food Service Supplies	103,647
Professional services	844,662
Printing	301,735
Rent	418,866
Utilities	226,360
Telephone and internet	92,388
Postage	138,127
Truck costs	98,300
Insurance	175,764
Office Supplies	42,647
Small Equipment	57,620
Repairs and maintenance	174,820
Training	36,044
Subscriptions and memberships	31,812
Janitorial services and supplies	48,340
Mileage	45,764
Out of town travel	26,250
Volunteer costs	15,760
Center programming	3,020
Fundraising costs	12,290
Recruitment ads	20,920
Advertising	454,350
Bank charges	75,085
Employee Recognition	23,544
Wellness	10,000
Miscellaneous	50,452
Trademark Amortization	348
Depreciation	758,980
Total Expenses	18,912,687

Revenue over (under) expenses (0)

**Meals on Wheels People
Board of Directors 2023-2024**

KATE ARMSTRONG

Vista
12 Monticello Dr
Lake Oswego, OR 97035
Cell: 503.333.6731
Email: katarm@gmail.com
*Chair: Fund Development & Marketing
Committee*

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Cell: 203.715.0611
Email: barbara.j.basney@kp.org

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Portland Kettle Works
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Tel: 503.590.2326 (h)
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Finance Committee Member

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Member*

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Committee Member; Fund Development
Committee Member*

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Strategic Planning Committee Member*

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Finance Committee Member

***Executive Committee**



Department of the Treasury
Internal Revenue Service

P.O. Box 2508, Room 4010
Cincinnati OH 45201

In reply refer to: 4077550279
Feb. 08, 2013 LTR 4168C 0
93-0584318 000000 00

00027058

BODC: TE

MEALS ON WHEELS PEOPLE INC
PO BOX 19477
PORTLAND OR 97280-0477



008407

Employer Identification Number: 93-0584318
Person to Contact: Sophia Brown
Toll Free Telephone Number: 1-877-829-5500

Dear Taxpayer:

This is in response to your Nov. 19, 2012, request for information regarding your tax-exempt status.

Our records indicate that you were recognized as exempt under section 501(c)(3) of the Internal Revenue Code in a determination letter issued in June 1971.

Our records also indicate that you are not a private foundation within the meaning of section 509(a) of the Code because you are described in section(s) 509(a)(1) and 170(b)(1)(A)(vi).

Donors may deduct contributions to you as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to you or for your use are deductible for Federal estate and gift tax purposes if they meet the applicable provisions of sections 2055, 2106, and 2522 of the Code.

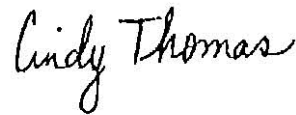
Please refer to our website www.irs.gov/eo for information regarding filing requirements. Specifically, section 6033(j) of the Code provides that failure to file an annual information return for three consecutive years results in revocation of tax-exempt status as of the filing due date of the third return for organizations required to file. We will publish a list of organizations whose tax-exempt status was revoked under section 6033(j) of the Code on our website beginning in early 2011.

4077550279
Feb. 08, 2013 LTR 4168C 0
93-0584318 000000 00
00027059

MEALS ON WHEELS PEOPLE INC
PO BOX 19477
PORTLAND OR 97280-0477

If you have any questions, please call us at the telephone number shown in the heading of this letter.

Sincerely yours,

A handwritten signature in cursive script that reads "Cindy Thomas".

Cindy Thomas
Manager, EO Determinations

Published on *The City of Tualatin Oregon Official Website* (<https://www.tualatinoregon.gov>)

[Home](#) > [Outside Agency Funding Request Form](#) > [Webform results](#) > Submission #150

Submission information

Form: [Outside Agency Funding Request Form](#) ^[1]
Submitted by Visitor (not verified)
Fri, 08/30/2024 - 2:51pm
76.167.114.18

Agency Contact Information

Agency Name

MITCH Charter School

Address

19550 SW 90th Ct

City

Tualatin

State

OR

Zip Code

97062

Contact Name

Krista Brown

Contact Telephone Number

3528712433

Contact Email Address

kristabrown@mitchcharterschool.org

Agency Request Information

Describe your agency's mission

MITCH Charter School is a K-5 public school sponsored by the Tigard-Tualatin School District. Applications are accepted from students that reside within as well as outside of the Tigard-Tualatin school district. MITCH Charter School is a community where every child experiences a sense of belonging. Here, each student is supported to excel socially,

emotionally and academically through whole-child, student-centered learning.

Dedicated teachers deliver engaging, content rich curriculum and hands on agricultural education that honors

diverse student identities, developing students' global perspectives and critical thinking skills. School staff and administration provide an adaptable framework in which each child develops a passion for learning and connection and is empowered to be an agent of positive change in the world. MITCH Charter School is a K-5 public school sponsored by the Tigard-Tualatin School District.

Applications are accepted from students that reside within as well as outside of the Tigard-Tualatin school district.

MITCH Charter School is a community where every child experiences a sense of belonging. Here, each student is supported to excel socially, emotionally and academically through whole-child, student-centered learning.

Dedicated teachers deliver engaging, content rich curriculum and hands on agricultural education that honors diverse student identities, developing students' global perspectives and critical thinking skills. School staff and administration provide an adaptable framework in which each child develops a passion for learning and connection and is empowered to be an agent of positive change in the world.

The Board of Directors leads MITCH with a multifaceted

vision of equity:

Access | Ensure that racially, culturally and socioeconomically diverse students have equitable access to excellent educators, those teachers and leaders who are impactful and empowering.

Inclusion | Involvement and empowerment; Where the fundamental value and dignity of all people are accepted. MITCH develops and maintains a sense of belonging and practices respect for the talents, abilities, backgrounds, and lifestyles of its families.

Opportunity | With access and inclusion combined, we will make MITCH a beacon in our community.

Amount of funding request

MITCH Charter School is requesting \$3000 for infrastructure for setting up a school lunch program. This funding would be used for items such as: an industrial refrigerator, warming ovens, insulated bags for transportation, coolers, hot plates, and utensils.

What is the request for?

This funding would be used for items such as: an industrial refrigerator, warming ovens, insulated bags for transportation, coolers, hot plates, and utensils.

How does your request align with the City Council's 2030 Vision?

The Board of Directors leads MITCH with a multifaceted vision of equity:

Access | Ensure that racially, culturally and socioeconomically diverse students have equitable access to excellent educators, those teachers and leaders who are impactful and empowering.

Inclusion | Involvement and empowerment; Where the fundamental value and dignity of all people are accepted. MITCH develops and maintains a sense of belonging and practices respect for the talents, abilities, backgrounds, and lifestyles of its families.

Opportunity | With access and inclusion combined, we will make MITCH a beacon in our community.

MITCH offers:

- free school bus pick up and drop off to three different elementary schools in Tigard
- a school uniform requirement that allows for flexibility and also includes a uniform exchange program for families to obtain uniform clothing items at no cost
- an annual activity fee for which there are scholarships available for families as needed
- a school wide behavioral system focused on restorative justice

How many Tualatin residents will be served?

For the 2023-24 school year, MITCH had 240 students (180 families) in the Tigard-Tualatin School District community. For the last school year, MITCH had approximately 100 students (40%) who are Tualatin residents.

Who is your target demographic in Tualatin?

The target demographic for MITCH is families in Tualatin with elementary school aged children.

Supporting Documentation**Submit your organizations budget information**

[budget_in_financial_statement_format_2024-25.xlsx](#) -
[_budget_in_financial_statement_format_2024-25.pdf](#) [2]

Submit your board information

[board_contact_information.xlsx](#) [3]

Submit a copy of your 501(c)(3)

[nonprofit_501_c3_letter_1.pdf](#) [4]

Other informational attachments**Final Spending Questionnaire (must be complete if received funding in prior grant cycle)****What value did the grant award provide to the community of Tualatin? (i.e. 10 Tualatin residents received X services for free)?**

N/A

Please describe how previous grant funds were used.

N/A

How did the funds help the purpose of your organization (i.e. brought a new event, activity, or service)?

N/A

Source URL: <https://www.tualatinoregon.gov/node/13520/submission/86608>

Links

[1] <https://www.tualatinoregon.gov/administration/webforms/outside-agency-funding-request-form> [2]
https://www.tualatinoregon.gov/system/files/webform/budget_in_financial_statement_format_2024-25.xlsx -
[_budget_in_financial_statement_format_2024-25.pdf](#) [3]
https://www.tualatinoregon.gov/system/files/webform/board_contact_information.xlsx [4]
https://www.tualatinoregon.gov/system/files/webform/nonprofit_501_c3_letter_1.pdf

MITCH Charter School
Statement of Revenue and Expenditures
02 Months Ending August 31, 2023

Prepared by Susan Matlack Jones & Associates
From MITCH Records / For MITCH Use Only
Unaudited

		Annual Budget		
	Resources			
4350	TTSD-SSF	2,065,180		
4300	Government Grants			
4000-4050	Misc. Sources - Contributions	51,000		
	Local Sources - Activity Fees	66,975		
4100-4200-4450-4500-4600-4700-4875-4900	Enterprise and Community Services	6,500		
4390	Board Fund Raising	-		
4800	Interest and Dividend Income	-		
4999	Release of Restrictions (for prior year exp)	-		
	Total Resources	2,189,655		
	Expenditures:			
5000	Salaries	267,680	Salaries	1,552,826
5010	Teacher Salaries - Licensed	819,660		
5020	Teacher Salaries - Subs	40,000	Subs	40,000
5100	Payroll Taxes	23,288		
5110	Teacher Payroll Taxes	70,587	K-5 Extracurricular	74,400
5200	Employee Benefits	11,400		
5210	Teacher Employee Benefits	96,900	K-5 Supplies & Materials	17,000
5300	PERS Employer Contribution	67,000		
5310	Teacher PERS Employer Contribution	196,310	Staff Development	12,000
5400	Worker's Comp	3,700		
5500	Covid Relief	-	Support Services	123,472
6000	Contract Services	3,732		
6100	Bookkeeping Services	23,660	Business Op/Property Maintenance	364,957
6200	Payroll Services	11,580		
6300	Audit Services	23,500	Technology Services	5,000
6400	Legal Services	3,000		
6500	Technology Services	5,000	Total Expenses	2,189,655
6600	Translation Services	5,000		
6700	Board Professional Development	2,000	Net Income	0
7000	Parking & Mileage	-		
7010	Transportation Services	5,400		
7100	Instr. Staff Assessment	-		
7150	Instr. Staff Assessment Consumables	-		
7180	Instr. Staff Development	10,000		
7200	Rent	250,757		
7250	Utilities	33,200		
7300	Cleaning Service	34,800		
7350	Security Service	5,700		
7400	Building Consumables	2,000		
7450	Building Non-Consumables	7,000		
7500	Equipment Lease	8,500		
7550	Repairs & Maintenance	30,000		
7600	Telecommunications	-		
7650	In-Kind Expense	-		
7700	Supplies & Materials	5,000		
7725	Capital Outlays	-		
7750	Consumable Supplies & Materials	60,000		
7780	Lunch/Food Services	6,000		
7800	Textbooks	5,000		
7850	Computer Software	-		
7900	Printing & Copying	4,000		
7950	Postage & Delivery	500		
8000	Marketing	500		
8100	Event Expense	9,000		
8200	Depreciation Expense	-		
8210	Amortization Expense	-		
8300	Licenses & Fees	1,200		
8400	Bank Charges & Merchant fees	500		
8500	Insurance	28,500		
8600	Dues & Subscriptions	8,100		
8700	Interest Expense - Leases	-		
8900	Miscellaneous Expenses	-		
8950	Bad Debt Expense	-		
9900	Shared Costs Allocation	-		
	Total Expenditures	2,189,655		
	Excess of Revenue Over Expenditures	(0)		

Name	Address	Occupation	Phone Number
Sarah Parker	Court Tualatin,	Assisting	971-344-7772
Jason Johnston	Hillshire Drive	International	360-910-9556
Neil Tosuntikool	Tualatin, OR	Community	503-629-5312
Corey Cabrera	Tranquil Court	Development	360-521-6905
Krista Brown	Ave	Operational	503-806-9503
Susan Noack	Drive Tualatin,	Chamber Board	503-927-2390

Registry # 786010-86

DEPARTMENT OF THE TREASURY

INTERNAL REVENUE SERVICE
P. O. BOX 2508
CINCINNATI, OH 45201

Date: SEP 18 2002

MULTI-SENSORY INSTRUCTION TEACHING
CHILDREN HANDS-ON
C/O DEBI LORENCE
12950 SW WALNUT ST
TIGARD, OR 97223

Employer Identification Number:

93-1307461

DLN:

602053056

Contact Person:

WILLIAM ANGNER

ID# 31305

Contact Telephone Number:

(877) 829-5500

Accounting Period Ending:

JUNE 30

Form 990 Required:

YES

Addendum Applies:

YES.

Dear Applicant:

Based on information supplied, and assuming your operations will be as stated in your application for recognition of exemption, we have determined you are exempt from federal income tax under section 501(a) of the Internal Revenue Code as an organization described in section 501(c)(3).

We have further determined that you are not a private foundation within the meaning of section 509(a) of the Code, because you are an organization described in sections 509(a)(1) and 170(b)(1)(A)(ii).

If your sources of support, or your purposes, character, or method of operation change, please let us know so we can consider the effect of the change on your exempt status and foundation status. In the case of an amendment to your organizational document or bylaws, please send us a copy of the amended document or bylaws. Also, you should inform us of all changes in your name or address.

As of January 1, 1984, you are liable for taxes under the Federal Insurance Contributions Act (social security taxes) on remuneration of \$100 or more you pay to each of your employees during a calendar year. You are not liable for the tax imposed under the Federal Unemployment Tax Act (FUTA).

Since you are not a private foundation, you are not subject to the excise taxes under Chapter 42 of the Code. However, if you are involved in an excess benefit transaction, that transaction might be subject to the excise taxes of section 4958. Additionally, you are not automatically exempt from other federal excise taxes. If you have any questions about excise, employment, or other federal taxes, please contact your key district office.

Grantors and contributors may rely on this determination unless the Internal Revenue Service publishes notice to the contrary. However, if you lose your section 509(a)(1) status, a grantor or contributor may not rely on this determination if he or she was in part responsible for, or was aware

Letter 947 (DO/CG)

MULTI-SENSORY INSTRUCTION TEACHING

of, the act or failure to act, or the substantial or material change on the part of the organization that resulted in your loss of such status, or if he or she acquired knowledge that the Internal Revenue Service had given notice that you would no longer be classified as a section 509(a)(1) organization.

Donors may deduct contributions to you as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to you or for your use are deductible for federal estate and gift tax purposes if they meet the applicable provisions of Code sections 2055, 2106, and 2522.

Contribution deductions are allowable to donors only to the extent that their contributions are gifts, with no consideration received. Ticket purchases and similar payments in conjunction with fundraising events may not necessarily qualify as deductible contributions, depending on the circumstances. See Revenue Ruling 67-246, published in Cumulative Bulletin 1967-2, on page 104, which sets forth guidelines regarding the deductibility, as charitable contributions, of payments made by taxpayers for admission to or other participation in fundraising activities for charity.

In the heading of this letter we have indicated whether you must file Form 990, Return of Organization Exempt From Income Tax. If Yes is indicated, you are required to file Form 990 only if your gross receipts each year are normally more than \$25,000. However, if you receive a Form 990 package in the mail, please file the return even if you do not exceed the gross receipts test. If you are not required to file, simply attach the label provided, check the box in the heading to indicate that your annual gross receipts are normally \$25,000 or less, and sign the return.

If a return is required, it must be filed by the 15th day of the fifth month after the end of your annual accounting period. A penalty of \$20 a day is charged when a return is filed late, unless there is reasonable cause for the delay. However, the maximum penalty charged cannot exceed \$10,000 or 5 percent of your gross receipts for the year, whichever is less. For organizations with gross receipts exceeding \$1,000,000 in any year, the penalty is \$100 per day per return, unless there is reasonable cause for the delay. The maximum penalty for an organization with gross receipts exceeding \$1,000,000 shall not exceed \$50,000. This penalty may also be charged if a return is not complete, so be sure your return is complete before you file it.

You are required to make your annual information return, Form 990 or Form 990-EZ, available for public inspection for three years after the later of the due date of the return or the date the return is filed. You are also required to make available for public inspection your exemption application, any supporting documents, and your exemption letter. Copies of these documents are also required to be provided to any individual upon written or in person request without charge other than reasonable fees for copying and postage. You may fulfill this requirement by placing these documents on the Internet. Penalties may be imposed for failure to comply with these requirements. Additional information is available in Publication 557, Tax-Exempt Status for Your Organization, or you may call our toll free number shown above.

MULTI-SENSORY INSTRUCTION TEACHING

You are not required to file federal income tax returns unless you are subject to the tax on unrelated business income under section 511 of the Code. If you are subject to this tax, you must file an income tax return on Form 990-T, Exempt Organization Business Income Tax Return. In this letter we are not determining whether any of your present or proposed activities are unrelated trade or business as defined in section 513 of the Code.

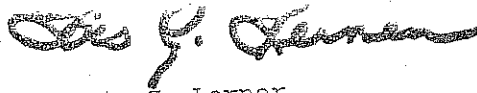
You need an employer identification number even if you have no employees. If an employer identification number was not entered on your application, a number will be assigned to you and you will be advised of it. Please use that number on all returns you file and in all correspondence with the Internal Revenue Service.

If we have indicated in the heading of this letter that an addendum applies, the enclosed addendum is an integral part of this letter.

Because this letter could help resolve any questions about your exempt status and foundation status, you should keep it in your permanent records.

If you have any questions, please contact the person whose name and telephone number are shown in the heading of this letter.

Sincerely yours,



Lois G. Lerner
Director, Exempt Organizations

MULTI-SENSORY INSTRUCTION TEACHING

You are not subject to the specific publishing requirements of Revenue Procedure 75-50, 1975-2 C.B., page 587, as long as you are operating under a contract with the local government. If your method of operation changes to the extent that your charter is not approved, terminated, cancelled, or not renewed, you should notify us. You will also be required to comply with Revenue Procedure 75-50.

Published on *The City of Tualatin Oregon Official Website* (<https://www.tualatinoregon.gov>)

[Home](#) > [Outside Agency Funding Request Form](#) > [Webform results](#) > Submission #145

Submission information

Form: [Outside Agency Funding Request Form](#) [1]
Submitted by Visitor (not verified)
Tue, 08/27/2024 - 9:26am
208.71.205.225

Agency Contact Information

Agency Name

Pili Group

Address

13676 SE 162th Ave, Unit 51

City

Happy Valley

State

Oregon

Zip Code

97015

Contact Name

Marilu Serrano

Contact Telephone Number

5036809377

Contact Email Address

mariluserano1819@gmail.com

Agency Request Information

Describe your agency's mission

See Attached

Amount of funding request

See Attached

What is the request for?

See Attached

How does your request align with the City Council's 2030 Vision?

See Attached

How many Tualatin residents will be served?

See Attached

Who is your target demographic in Tualatin?

See Attached

Supporting Documentation

Submit your organizations budget information[pili_budget.pdf](#) [2]**Submit your board information**[pili_board_of_directors.pdf](#) [3]**Submit a copy of your 501(c)(3)**[pili_501c3.pdf](#) [4]**Other informational attachments**[pili_group_response_to_questions.pdf](#) [5]

Final Spending Questionnaire (must be complete if received funding in prior grant cycle)

What value did the grant award provide to the community of Tualatin? (i.e. 10 Tualatin residents received X services for free)?

N/A

Please describe how previous grant funds were used.

N/A

How did the funds help the purpose of your organization (i.e. brought a new event, activity, or service)?

N/A

Source URL: <https://www.tualatinoregon.gov/node/13520/submission/86580>**Links**[\[1\] https://www.tualatinoregon.gov/administration/webforms/outside-agency-funding-request-form](https://www.tualatinoregon.gov/administration/webforms/outside-agency-funding-request-form) [2]https://www.tualatinoregon.gov/system/files/webform/pili_budget.pdf [3]https://www.tualatinoregon.gov/system/files/webform/pili_board_of_directors.pdf [4]https://www.tualatinoregon.gov/system/files/webform/pili_501c3.pdf [5]https://www.tualatinoregon.gov/system/files/webform/pili_group_response_to_questions.pdf

Q. 1

The Pili Group is a nonprofit organization founded in 2016 in Tualatin in response to the growing need for a women's support group within the Latino community. Our mission is to empower women by providing a safe, Spanish-speaking environment where they can heal from anxiety and trauma and improve their physical health. We offer therapeutic services focused on mental health, including targeted therapy for anxiety and trauma recovery, along with creative and physical activities such as macrame, Zumba, guitar, and art classes. While we primarily serve the Latino community, The Pili Group is open to the public and welcomes everyone in Tualatin, fostering a diverse and inclusive space for all women to thrive. Our goal is to foster a community where women can thrive, build resilience, and find joy in self-expression and movement.

q. 2

We are requesting \$7,000

Q. 3

The Pili Group is requesting funding to cover essential operating costs associated with providing comprehensive support services to women in the Tualatin community, particularly those from the Latino community. Our services focus on mental and physical health, offering therapy, nutrition education, and creative activities like guitar lessons to foster healing and well-being.

Specifically, the requested funding will be used to:

1. **Therapists and Instructors:** Cover the costs of professionals, such as a nutritionist who will provide classes on proper nutrition, and guitar instructors who will offer free lessons to the public and group members. These services are vital to empowering our participants to lead healthier and more fulfilling lives.
2. **Transportation Support:** Provide bus vouchers for community members who wish to attend our meetings but lack access to reliable transportation. This assistance ensures that our programs remain accessible to all, regardless of their transportation situation.

This funding from the City of Tualatin will be crucial in maintaining and expanding our services, ensuring that we can continue to offer high-quality, accessible support to women in our community.

q. 4

The Pili Group's request aligns closely with the City Council's 2030 Vision in several key areas, addressing a crucial need within the community:

1. **A Caring and Inclusive Community:** The Pili Group is dedicated to fostering an inclusive environment that promotes equity, diversity, and belonging. By offering mental and physical health support services, such as therapy, nutrition education, and creative activities, we enhance the quality of life for women in Tualatin, particularly within the Latino community. Our Spanish-speaking safe space ensures that our services are accessible to everyone, supporting the City's commitment to inclusivity. The need for a women's support group in our community is vital, as we believe that by providing these services, we can literally help save lives, including suicide prevention.

2. **A Connected and Civically Engaged Community:** Our programs encourage civic engagement by connecting women from diverse backgrounds and empowering them to participate actively in their community. The more support we receive, the better we can communicate with and serve our underserved Latino community, strengthening their connection to the broader Tualatin area and enhancing their civic participation.
3. **Safe, Vibrant, and Accessible Gathering Places:** The Pili Group provides safe and welcoming spaces where women can come together to heal, learn, and grow. By offering free guitar lessons, nutrition classes, and other activities, we contribute to the vibrancy of the community and create gathering places that celebrate and support the well-being of all participants.
4. **An Efficient, Accessible, and Connected Transportation System:** Our request for transportation support, such as bus vouchers, directly aligns with the City's vision of ensuring that all community members can access services and participate in community life. By addressing transportation barriers, we make it easier for women to engage with our programs, enhancing their connection to the broader community.
5. **Safe, Desirable, and Welcoming Neighborhoods:** The Pili Group contributes to the creation of safe and welcoming neighborhoods by providing services that support mental and physical health, which are essential for a thriving community. By addressing the needs of vulnerable populations, such as those facing anxiety, trauma, or lack of access to resources, we help make Tualatin a more inclusive and supportive place for everyone.

Through these efforts, The Pili Group directly supports the City Council's 2030 Vision, meeting a critical need within the community and contributing to a more caring, connected, and vibrant Tualatin.

Q.5

The Pili Group currently serves 40 members, ranging in age from 18 to 85 years old, including both youth and elderly members of the community. While we do not require clients to report their specific place of residence, we focus on individuals with a self-disclosed connection to Tualatin. Our goal is to grow the group and build capacity, allowing us to reach even more residents and provide essential support services to a broader segment of the Tualatin community. As we expand, we anticipate serving an increasing number of Tualatin residents, enhancing our impact on the community.

Q. 6

Our target demographic in Tualatin primarily includes Latina women who have experienced domestic violence, trauma, anxiety, depression, and sexual assault. We also welcome individuals from historically marginalized communities, including women and girls, BIPOC, and LGBTQ2IA+ individuals. While The Pili Group is inclusive of all, we currently focus on the Spanish-speaking community, as there are no other resources solely dedicated to serving them in their language. By offering services in Spanish, we help eliminate barriers to participation and ensure that this underserved population has access to vital support. Additionally, The Pili Group partners with the City of Tualatin to stay connected and engaged with city services and resources, further supporting our community members.



Pili Group Board Of Directors

Executive Director

Marilu Serrano

8904 SE Janssen Rd

Clackamas, OR 97015

Secretary

Yessica Serrano

19705 SW Boones Ferry Rd Apt 88

Tualatin, OR 97062

Chair

Fernando Sanjines

421 SW Oak St 520

Portland, OR 97204

Treasurer

Ana Culbet

19080 SW Mobile Place

Tualatin, OR 97062

The organization currently does not have a budget and as the work produced by the organization is supplemented by volunteers and their donations.

Group activity supplies \$2,000

Advertising & Printing \$1,500

Professional fees \$3,500

Transportation support \$500

**Pili Group
 Budget
 January 1 2023
 to Dec 31, 2023**

Exec. Director & Pili Group Co-ordinator

Line Item	Project Budget	City of Tualatin Itemized Request
Group Activity Supplies	\$ 2,500.00	\$ 2,000.00
Advertising & Printing	\$ 2,100.00	\$ 1,500.00
Professional Fees	\$ 5,300.00	\$ 3,500.00
Transporation Support	\$ -	\$ 500.00
Holiday Celebrations events	\$ 1,900.00	
Total	\$ 11,800.00	\$ 7,500.00



Department of the Treasury
Internal Revenue Service
Tax Exempt and Government Entities
P.O. Box 2508
Cincinnati, OH 45201

PILY GROUP
13676 SE 162TH AVE
HAPPY VALLEY, OR 97015

Date:
09/26/2023
Employer ID number:
93-2074038
Person to contact:
Name: Customer Service
ID number: 31954
Telephone: 877-829-5500
Accounting period ending:
April 30
Public charity status:
170(b)(1)(A)(vi)
Form 990 / 990-EZ / 990-N required:
Yes
Effective date of exemption:
June 22, 2023
Contribution deductibility:
Yes
Addendum applies:
No
DLN:
26053658003493

Dear Applicant:

We're pleased to tell you we determined you're exempt from federal income tax under Internal Revenue Code (IRC) Section 501(c)(3). Donors can deduct contributions they make to you under IRC Section 170. You're also qualified to receive tax deductible bequests, devises, transfers or gifts under Section 2055, 2106, or 2522. This letter could help resolve questions on your exempt status. Please keep it for your records.

Organizations exempt under IRC Section 501(c)(3) are further classified as either public charities or private foundations. We determined you're a public charity under the IRC Section listed at the top of this letter.

If we indicated at the top of this letter that you're required to file Form 990/990-EZ/990-N, our records show you're required to file an annual information return (Form 990 or Form 990-EZ) or electronic notice (Form 990-N, the e-Postcard). If you don't file a required return or notice for three consecutive years, your exempt status will be automatically revoked.

If we indicated at the top of this letter that an addendum applies, the enclosed addendum is an integral part of this letter.

For important information about your responsibilities as a tax-exempt organization, go to www.irs.gov/charities. Enter "4221-PC" in the search bar to view Publication 4221-PC, Compliance Guide for 501(c)(3) Public Charities, which describes your recordkeeping, reporting, and disclosure requirements.

Sincerely,

Stephen A. Martin
Director, Exempt Organizations
Rulings and Agreements

Published on *The City of Tualatin Oregon Official Website* (<https://www.tualatinoregon.gov>)

[Home](#) > [Outside Agency Funding Request Form](#) > [Webform results](#) > Submission #151

Submission information

Form: [Outside Agency Funding Request Form](#) ^[1]
Submitted by Visitor (not verified)
Fri, 08/30/2024 - 3:57pm
98.97.37.154

Agency Contact Information

Agency Name

Sexual Assault Resource Center

Address

4900 SW Griffith Drive, Ste. 135

City

Beaverton

State

Oregon

Zip Code

97005

Contact Name

Brandy Selover

Contact Telephone Number

503-626-9100, ext. 250

Contact Email Address

brandys@sarcoregon.org

Agency Request Information

Describe your agency's mission

SARC's mission is to promote social justice by eliminating sexual violence in our communities through education, support, and advocacy.

Our philosophy: SARC recognizes that sexual assault can and does happen to anyone. Members of historically marginalized communities are more likely to be affected by sexual violence and more likely to experience barriers to accessing services and seeking justice. SARC strives to be always act with a trauma-informed lens and be culturally responsive and intentional in our efforts to support communities disproportionately impacted by sexual violence. We also understand that identities are intersectional, and oppressions are interlinked. To more fully serve those who have experienced sexual violence, we recognize we must also work to address, challenge, resist and dismantle other forms of violence and oppression.

Amount of funding request

\$5,000.00

What is the request for?

SARC is requesting \$5,000 for general operating costs associated with providing confidential advocacy and support services to survivors of sexual assault (e.g., salaries, benefits and other costs that support staff advocates who provide services and coordination of services).

The Sexual Assault Resource Center is a nonprofit organization that was established in 1977 as a volunteer-led, grassroots organization. Now, SARC is a 501(c)3 nonprofit, and the only organization providing confidential, privileged advocacy for survivors of sexual violence in Washington County, hence, the primary service program for folks in Tualatin.

Additionally, SARC is one (1) of only two (2) sexual assault-specific service programs in Oregon. All advocacy and therapy services at SARC are no cost and have no time limit because we understand that healing from the experience(s) of sexual violence is a process.

How does your request align with the City Council's 2030 Vision?

The Tualatin City Council's 2030 Vision is in overall alignment with the values, vision, and mission of SARC—in particular, two areas: 1) Inclusive Community through the promotion of an inclusive community that promotes belonging and access to and a meaningful quality of life, and 2) Safe, desirable, welcoming and sustainable Neighborhoods with housing available for all.

This request is in alignment with 2030 Vision as it will go to support a crucial service delivery of confidential and privileged advocacy, advocacy for safe and sustainable housing for survivors, and other support services for the community's most vulnerable and diverse populations. The strategies that SARC utilizes to implement its programs and services reflect trauma-informed, safe environments where those who have been harmed can receive the support they need in a nonjudgmental environment, supporting all people in the ways they need.

How many Tualatin residents will be served?

SARC provided more than 3,000 case management advocacy, housing support, counseling and groups services to nearly 400 individual survivors and support persons in 2023. All persons related to Washington County (either work, live, attend school, or otherwise significantly connected), based on eligibility for SARC services. And, provided an additional 1,337 calls, texts, or chats to 707 unique callers to our 24-Hour Support & Resource Line.

Confidentiality and Advocate-Victim Privilege of all people who seek services at a Qualified Victim Service Provider (QVSP), SARC does not require survivors to specify where they live other than their connection with Washington County to qualify for services. However, Tualatin residents currently are, and will continue to be, beneficiaries of all SARC's services.

Based on statewide data, Oregon women and girls are raped and sexually assaulted at rates that far exceed the national average—over 1 million women and girls—more than half of the state's female population, according to the Count Her in Report by the Women's Foundation of Oregon (pg. 24).

In the U.S., 43.6% of women experience some form of contact sexual violence (contact sexual violence includes rape, being made to penetrate someone else, sexual coercion, and/or unwanted sexual contact) within their lifetime. One-quarter of men experience some form of contact sexual violence in their lifetime (National Intimate Partner and Sexual Violence Survey, or NISVS).

1 in 3 female rape victims experienced it for the first time between 11-17 years old and 1 in 8 reported that it occurred before age 10. Nearly 1 in 4 male rape victims experienced it for the first

time between 11-17 years old and about 1 in 4 reported that it occurred before age 10 (Preventing Sexual Violence).

Estimating the number of Tualatin residents who are eligible to receive direct advocacy and mental health services through SARC, using the gender binary data of male/female ratios (adult & youth included) in a population of 27,216 (World Population Review, 2024), we estimate:

- Of the 13,892 females in the Tualatin population, 6,057 have experienced sexual violence, thus are eligible for receiving services through SARC;
- Of the 13,912 male population in Tualatin, we estimate that 3,450 have experienced sexual violence in their lifetime, thus qualify for receiving services through SARC.
- Additionally, all parents, caregivers, or other support persons of the survivor also qualify for support and advocacy services through SARC. While we do not have the data to determine just how many Tualatin residents are in the friends/family category, we anticipate this would include nearly the entire population of Tualatin.

Based on an average annual reporting rate to law enforcement of 25% (NSVRC, 2018), we estimate approximately one-quarter of the eligible population in Tualatin may receive some level of services at SARC, either through the 24-Hour Support & Resource Line, advocacy services, counseling, and/or through community education or the high school prevention education curriculum. Therefore, we anticipate serving or educating approximately 2,377 Tualatin citizens during the next year, if the full request of \$5,000 is awarded.

Who is your target demographic in Tualatin?

The target demographic in Tualatin, and/or Washington County tie, are 14 years and older who have experienced sexual violence and would like confidential direct advocacy, support and/or resources as they navigate their experience throughout the healing-to-thriving process. We also provide support for the survivors' family and friends. Eligibility for continued care services (Counseling, Groups, and Case Management Advocacy) at SARC requires that the person either lives, works, or attends school in Washington County, or is otherwise significantly connected to the county.

Additionally, SARC provides education, outreach, and a comprehensive prevention curriculum in the high schools (Beyond!Consent: Healthy Teen Relationships) in Washington County—reaching approximately 5,000 students each school year.

Supporting Documentation

Submit your organizations budget information

[sarc_budget_2024-25_tualatin_outside_agencies_grant_program_2024-08-29.pdf](#) ^[2]

Submit your board information

[sarc_board_members_2024-august.pdf](#) ^[3]

Submit a copy of your 501(c)(3)

[2009_irs_nonprofit_determination_letter.pdf](#) ^[4]

Other informational attachments

Final Spending Questionnaire (must be complete if received funding in prior grant cycle)

What value did the grant award provide to the community of Tualatin? (i.e. 10 Tualatin residents received X services for free)?

In 2023, SARC was awarded \$2,500. These funds were utilized to support salaries and overhead costs of a direct service advocate providing in-person hospital response and support line services. Because of anonymity and confidentiality for people seeking services at SARC, we are not able to provide data specific to Tualatin. We estimate that these funds helped to directly support 96 Tualatin residents/employees/students at no cost.

Please describe how previous grant funds were used.

SARC has received grant funds through this program on an annual basis since approximately 2020, typically between \$2000-2500 each funding year.

In all years, except 2021-22, the funds were distributed across the most urgent operational and/or programmatic need for the organization. In 2021-22, the funds were utilized to help pay for the costs of a hotline management system platform for the 24-Hour Support & Resource Line to ensure a more trauma-informed approach to crisis support and safety planning for people impacted by sexual violence.

How did the funds help the purpose of your organization (i.e. brought a new event, activity, or service)?

The past grant funds have helped to support the organizational mission by supporting direct services to survivors, and to maintain daily operational costs so SARC can continue to operate and provide an integral service within the community.

Source URL:<https://www.tualatinoregon.gov/node/13520/submission/86610>

Links

[1] <https://www.tualatinoregon.gov/administration/webforms/outside-agency-funding-request-form> [2]

[https://www.tualatinoregon.gov/system/files/webform/sarc_budget_2024-](https://www.tualatinoregon.gov/system/files/webform/sarc_budget_2024-25_tualatin_outside_agencies_grant_program_2024-08-29.pdf)

[25_tualatin_outside_agencies_grant_program_2024-08-29.pdf](https://www.tualatinoregon.gov/system/files/webform/sarc_budget_2024-25_tualatin_outside_agencies_grant_program_2024-08-29.pdf) [3]

https://www.tualatinoregon.gov/system/files/webform/sarc_board_members_2024-august.pdf [4]

https://www.tualatinoregon.gov/system/files/webform/2009_irs_nonprofit_determination_letter.pdf

**Detailed Project Budget - 2024-25 Outside Agencies Grant
Program, City of Tualatin**



Overall Project Budget and Itemized Request for City of Tualatin in the provided columns below.

Line item	Project Budget	City of Tualatin Itemized Request
Salaries & Wages	\$ 655,358.54	\$ 3,000
Fringe Benefits & Taxes	\$ 145,893.24	\$ 390
Office Supplies	\$ 3,652.00	\$ 100
Advertising	\$ 150.00	\$ -
Rent	\$ 67,717.30	\$ 900
Utilities	\$ 96,737.14	\$ -
Other-- Education & Outreach Materials; printing	\$ 1,630.00	\$ 110
Other-- Crisis/Support Advocate on-call stipends & 24-Hour Support Line tech platform	\$ 22,675.00	\$ 500
Other-- Misc. Operational & Overhead	\$ 146,714.67	\$ -
Other-- Survivor Client Assistance	\$ 33,388.47	\$ -
	\$ -	\$ -
TOTAL	\$ 1,173,916.36	\$ 5,000



September 2023

Board of Directors

Katie Brokaw (she/her)

Katie.brokaw@modahealth.com; 971-312-8762

Moda Health

Member since 2019; also serves on Governance Committee; **Board Secretary**

Veronica Miller (she/her)

vmiller@gmco.com; 971-227-5672

Geffen Mesher, Manager, Accounting & Advisory Services

Member since 2022; also serves as Chair of Finance Committee; **Board Treasurer**

Carla Faye Crouch-Marcoff, MBA (she/her)

Carla.m@lovettservices.com; 503-278-9765

Lovett, Inc; Director of Human Resources

Member since 2022 (returning from 2019); also serves as Chair of Governance Committee;

Board Chair

Chirag H. Patel (he/him)

cpatel@clarkhill.com; 360-901-9086

Senior Attorney, Clark Hill LLP

Member since 2023; also serves as Chair of Fundraising & Development Committee

Robin Perkins, CPA, CFE (he/him)

rperkins@gmco.com;

Geffen Mesher, Assurance Senior

Member since 2023; serves as member of Finance Committee

Perry A. Kantor, JD (he/him)

perry@graves-swanson.com; 503-406-2140

Graves & Swanson, LLC, Attorney

Member since 2023; serves as member of Governance Committee

Board & Committee Members Who Are *Not* Voting Board Members

Brandy Selover, MPH; **Executive Director, SARC**; Finance, Fundraising & Development, and Governance Committee

brandys@sarcoregon.org; 208-863-9108



IRS Department of the Treasury
Internal Revenue Service

P.O. Box 2508
Cincinnati OH 45201

In reply refer to: 0248221235
Mar. 24, 2009 LTR 4168C E0
93-0800739 000000 00 000
00010709
BODC: TE

SEXUAL ASSAULT RESOURCE CENTER
4900 SW GRIFFITH DR STE 100
BEAVERTON OR 97005-4649

Employer Identification Number: 93-0800739
Person to Contact: April Howard
Toll Free Telephone Number: 1-877-829-5500

Dear Taxpayer:

This is in response to your request of Mar. 13, 2009, regarding your tax-exempt status.

Our records indicate that a determination letter was issued in May 1991, that recognized you as exempt from Federal income tax, and discloses that you are currently exempt under section 501(c)(3) of the Internal Revenue Code.

Our records also indicate you are not a private foundation within the meaning of section 509(a) of the Code because you are described in section(s) 509(a)(1) and 170(b)(1)(A)(vi).

Donors may deduct contributions to you as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to you or for your use are deductible for Federal estate and gift tax purposes if they meet the applicable provisions of sections 2055, 2106, and 2522 of the Code.

If you have any questions, please call us at the telephone number shown in the heading of this letter.

Sincerely yours,

Michele M. Sullivan, Oper. Mgr.
Accounts Management Operations I

08505

Published on *The City of Tualatin Oregon Official Website* (<https://www.tualatinoregon.gov>)

[Home](#) > [Outside Agency Funding Request Form](#) > [Webform results](#) > Submission #136

Submission information

Form: [Outside Agency Funding Request Form](#) [1]
Submitted by Visitor (not verified)
Wed, 07/17/2024 - 3:39pm
74.95.46.185

Agency Contact Information

Agency Name

SMART Reading

Address

101 SW Market

City

Portland

State

Oregon

Zip Code

97201

Contact Name

Sharon Benson

Contact Telephone Number

971-634-1620

Contact Email Address

sbenson@smartreading.org

Agency Request Information

Describe your agency's mission

To spark joy and opportunity through the magic of a shared book.

Amount of funding request

\$5,000

What is the request for?

Our request for \$5,000 will provide reading support and 800 books to 70 students participating in SMART Reading at Tualatin Elementary during the 2024-25 school year. Funds will pay for new books for students to pick out and keep and for coordination and support of volunteers who read weekly with students. At least 15% of books will be inclusive titles to ensure all kids see themselves in a book.

The SMART program in Tualatin is part of a statewide organization that serves over 20,000 kids annually and gives them over 180,000 books to keep. Our statewide budget is just over \$4

million. Our programs are free to kids and cost us about \$10,000 per school or site. SMART Reading works: 93% of educators indicate SMART Reading contributes to reading motivation and engagement for their students and 97% of families feel that SMART Reading benefited their child.

How does your request align with the City Council's 2030 Vision?

SMART Reading's vision is an Oregon where all kids can realize their full potential through reading. Among our values are community (We believe that mobilizing and connecting community is a powerful force for good.) and Inclusivity (We honor inclusivity by providing a safe, welcoming and positive environment for kids and our broader community. We elevate books in which children see themselves and their community meaningfully represented.) SMART activates our vision and values by engaging local citizens to volunteer to read with children weekly in public schools; training our volunteers in science-based reading, trauma informed care, and diverse representation in books; and providing book titles where all kids can see themselves in a story.

SMART Reading's vision and values align with the City Council's priorities of 1) a Caring and Inclusive Community that promotes equity, diversity, belonging and access in creating a meaningful quality of life and 2) a connected, informed, and civically engaged community that embraces the city's diversity.

How many Tualatin residents will be served?

70 students from families with low-incomes.

Who is your target demographic in Tualatin?

70 kindergarten students at Tualatin Elementary where the student population is 48% kids of color, 39% qualify for free or reduced lunch, and 21% are English language learners.

Supporting Documentation

Submit your organizations budget information

[smart_reading_fy25_organizational_budget.pdf](#) [2]

Submit your board information

[no_contact_info_of_2024-25_smart_reading_board_of_directors.docx.pdf](#) [3]

Submit a copy of your 501(c)(3)

[501c3_irs_tax_exemption_letter_2019.pdf](#) [4]

Other informational attachments

[attachment_for_city_of_tualatin.pdf](#) [5]

Final Spending Questionnaire (must be complete if received funding in prior grant cycle)

What value did the grant award provide to the community of Tualatin? (i.e. 10 Tualatin residents received X services for free)?

Please describe how previous grant funds were used.

How did the funds help the purpose of your organization (i.e. brought a new event, activity, or service)?

Source URL:<https://www.tualatinoregon.gov/node/13520/submission/86220>

Links

[1] <https://www.tualatinoregon.gov/administration/webforms/outside-agency-funding-request-form> [2]

https://www.tualatinoregon.gov/system/files/webform/smart_reading_fy25_organizational_budget.pdf [3]

https://www.tualatinoregon.gov/system/files/webform/no_contact_info_of_2024-25_smart_reading_board_of_directors.docx.pdf [4]

https://www.tualatinoregon.gov/system/files/webform/501c3_irs_tax_exemption_letter_2019.pdf [5]

https://www.tualatinoregon.gov/system/files/webform/attachment_for_city_of_tualatin.pdf



SMART Reading

FY25 Budget

Fiscal Year July 1, 2024 – June 30, 2025

REVENUE

Individual	\$1,234,780
Corporate	\$555,300
Foundations	\$530,000
Organizations	\$200,796
Events	\$310,750
Government	\$190,400
Release from Restriction	\$984,728
Earned Revenue	\$150,000
Total Revenue	\$4,156,754

EXPENSES

Salaries & Benefits	\$2,804,727
Background Checks	\$34,780
Professional Fees	\$115,031
Membership & Dues	\$6,465
Advertising & Promotion	\$26,775
Student Books	\$346,500
Office Expenses	\$237,292
Information Technology	\$175,695
Occupancy Expenses	\$193,632
Travel	\$61,576
Staff Development	\$22,240
Volunteer Management	\$21,815
Fundraising Expense	\$46,500
Insurance	\$30,726
Depreciation	\$33,000
Total Expense	\$4,156,754
Net Income	\$0



2024-2025 Board of Directors & Emeritus Directors

Officers

Chair: Beth Daniels, Strategic Initiatives, Legacy Health Systems

Vice Chair: Marito Domingo, Chief Credit Officer & Chief Financial Officer, First Tech Federal Credit Union

Treasurer: Phil Long, Superintendent, Butte Falls School District 91

Secretary: Krista Tappan, Advertising Director, Portland Business Journal

Immediate Past Chair: Doug Post, Partner/Lead Advisor, Vista Capital

Member-At-Large: Jason Halstead, Retired Creative Director, Gist Brands

Directors

Katherine Backus, *Associate Board Liaison, Talent Development Specialist, Vista Capital Partners

Dennis Baker, Vice President, Enterprise Applications and Architecture, KinderCare Education

Stephanie Carson, Senior Director, Category Growth, Tillamook

Ron Eiseman, Retired Financial Officer, Wells Fargo and Umpqua Bank

Winston Hall, 2nd Vice President, Actuarial Transformation, The Standard

Molly Ishkanian, President and Owner, Weinstein PR

Megan Jumago-Simpson, Broker, Keller Williams Realty

Eric Lukingbeal, Vice President & Relationship Manager, Commercial Banking, PNC

Jelani Memory, Founder and CEO, A Kids Co.

Debbi Nadell, SMART Site Coordinator

Kirby Neumann-Rae, Editor, News-Register

Sonja Thomas, Children's Book Author and Accountant



2024-2025 Board of Directors & Emeritus Directors

Emeritus

- **Mary Boyle**, Portland
- **Terri Browning**, Banks
- **Tom Costabile**, Old Tappan, NJ
- **Ruth Ann Dodson**, Portland
- **Joe Gonyea II**, Springfield
- **Katie Hertig**, Warrenton
- **Sue Hollern**, Bend
- **Karin Holsinger**, Portland
- **Behzad Hosseini**, Fox Island, WA
- **Jane Teater**, Bend
- **Harriet Langmas**, Bend
- **Liz Large**, Portland
- **Irving J. Levin**, Portland
- **Kent Lewis**, Portland
- **Anna Madill**, Portland
- **Margaret (Peggy) Maguire**, Portland
- **John Morgan**, Portland
- **Charles H. Rouse**, Richland
- **Hank Sigmon**, Portland
- **Patricia C. Smullin**, Medford
- **Steve Stadum**, Portland
- **Von Summers**, Portland
- **Bill Thorndike, Jr.**, Medford
- **Andy Vobora**, Eugene
- **Mary Wilcox**, Portland
- **Charles Wilhoite**, Portland
- **DJ Wilson**, Whitefish, MT
- **Steve Wynne**, Portland



Department of the Treasury
Internal Revenue Service

P.O. Box 2508, Room 4010
Cincinnati OH 45201

In reply refer to: 4077967774
Aug. 09, 2019 LTR 4168C 0
93-1051724 000000 00

00032378

BODC: TE

SMART READING
101 SW MARKET ST
PORTLAND OR 97201-5701

Employer ID number: 93-1051724
Form 990 required: Yes

Dear Taxpayer:

We're responding to your request dated June 27, 2019, about your tax-exempt status.

We issued you a determination letter in April 1996, recognizing you as tax-exempt under Internal Revenue Code (IRC) Section 501(c)(3).

We also show you're not a private foundation as defined under IRC Section 509(a) because you're described in IRC Sections 509(a)(1) and 170(b)(1)(A)(vi).

Donors can deduct contributions they make to you as provided in IRC Section 170. You're also qualified to receive tax deductible bequests, legacies, devises, transfers, or gifts under IRC Sections 2055, 2106, and 2522.

In the heading of this letter, we indicated whether you must file an annual information return. If you're required to file a return, you must file one of the following by the 15th day of the 5th month after the end of your annual accounting period:

- Form 990, Return of Organization Exempt From Income Tax
- Form 990EZ, Short Form Return of Organization Exempt From Income Tax
- Form 990-N, Electronic Notice (e-Postcard) for Tax-Exempt Organizations Not Required to File Form 990 or Form 990-EZ
- Form 990-PF, Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

According to IRC Section 6033(j), if you don't file a required annual information return or notice for 3 consecutive years, we'll revoke your tax-exempt status on the due date of the 3rd required return or notice.

You can get IRS forms or publications you need from our website at www.irs.gov/forms-pubs or by calling 800-TAX-FORM (800-829-3676).

If you have questions, call 877-829-5500 between 8 a.m. and 5 p.m.,

023236

4077967774
Aug. 09, 2019 LTR 4168C 0
93-1051724 000000 00
00032379

SMART READING
101 SW MARKET ST
PORTLAND OR 97201-5701

local time, Monday through Friday (Alaska and Hawaii follow Pacific time).

Thank you for your cooperation.

Sincerely yours,

Stephen A. Martin

Stephen A. Martin
Director, EO Rulings & Agreements





About SMART Reading

At SMART Reading, we believe that reading is the gateway to learning and a brighter future for Oregon's kids.

Across Oregon, kids aren't meeting reading benchmarks, despite the efforts of our hard-working families and educators. We want to change that, but we can't do it alone.

Every day, we mobilize our statewide community to make a direct impact by connecting kids, books, and volunteers who understand that access to books and reading creates a brighter future for all.

By helping thousands of young children build confidence, literacy skills, and a love of reading—right in our own neighborhoods—we can reduce the negative ripple effects of illiteracy and help children realize their full potential.

We invite your volunteer, financial, legislative, and social support. Join us!

Our Work

SMART Reading is a children's literacy nonprofit that serves kids in Oregon's highest-need schools and marginalized communities with two ingredients critical for literacy and learning success: shared reading time and books to keep.



Our Impact

Reading motivation and enjoyment are clearly linked to literacy development. **By the end of the year, 89% of kids improved in reading motivation and 88% improved in reading enjoyment.**

We're a "village" of Oregonians that stretches across our great state. Join us and start making a reader today. Because the simple magic and joy of a shared book can change a child's life trajectory.

Statewide Impact: Since 1992



280+ sites



147,007 volunteers



396,929 students



4,579,239 volunteer hours



\$145,619,800
donated value of
volunteer hours



4,549,040
books given

Note: The numbers of students served and books given represent the combined impact of SMART Reading and The Children's Book Bank (including pre-merger).



Mirrors & Windows: The Importance of Diverse Books

“Books are sometimes the only place where readers may meet people who are not like themselves, who offer alternative worldviews.”¹”

At SMART Reading, we believe that reading is the gateway to learning and opportunity for Oregon’s kids, and that the simple magic of a shared book can change a child’s life trajectory.

We also know that racial, cultural, social, and economic inequities in our country and state make it harder for some children to succeed as compared to others. As a children’s literacy nonprofit working toward our vision of an Oregon where all children can realize their full potential through reading, we are committed to prioritizing diversity, equity and inclusion in every facet of our organization. The books we provide to kids are one tangible example of that commitment.

Research shows that all children benefit from books that “mirror” their own cultures, identities, and experiences, and that also provide “windows” into the lives of others.

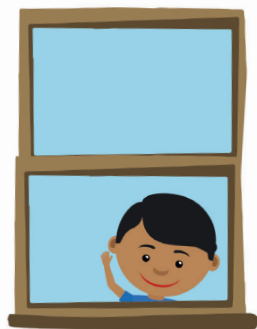
Seeing familiar elements in books helps boost reading comprehension and improves a young reader’s ability to make predictions and inferences about the story.² Research also shows that there is a direct link between reading success for children of color and access to books that reflect their own sociocultural experiences.³

The reality is that there’s very little diversity in children’s books. In 2018, 50% of the children’s books published in the United States included white characters while only 10% featured African or African American characters, 7% included Asian Pacific Islander or Asian Pacific American characters, 5% included Latinx characters, and only 1% included American Indian or First Nations characters.⁴

Our Commitment:

All kids deserve the joy of seeing themselves reflected in the books they read and the opportunity to learn from, and about, others. To that end, we have significantly expanded our book collections to offer an inclusive range of high-quality titles vetted by an internal book committee as well as external experts. We seek out books that reflect the diversity of our community with the goal that:

- 15% of our softcover giveaway books are window and mirror titles.
- 25% of our permanent collection (hardcover) books are window and mirror titles.





Mirror & Window Book Examples

Dim Sum for Everyone - **Grace Lin**

Dreamers - **Yuyi Morales**

Drum Dream Girl: How One Girl's Courage Changed Music - **Margarita Engle**

Families, Families, Families! - **Suzanne Lang**

Hair Love - **Matthew A. Cherry**

I'm New Here - **Anne Sibley O'Brien**

Jacob's New Dress - **Sarah & Ian Hoffman**

Julian is a Mermaid - **Jessica Love**

Lucia the Luchadora - **Cynthia Leonor Garza**

Meet Yasmin! - **Saadia Faruqi**

Marisol McDonald Doesn't Match/Marisol McDonald no combina - **Monica Brown**

Mixed Me! - **Taye Diggs**

My Brother Charlie - **Holly Robinson Peete and Ryan Elizabeth Peete**

Neither - **Airlie Anderson**

One Family - **George Shannon**

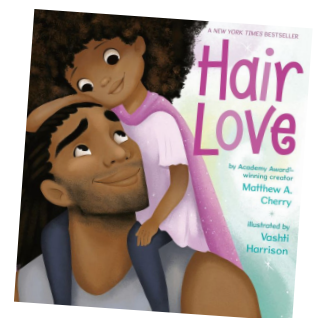
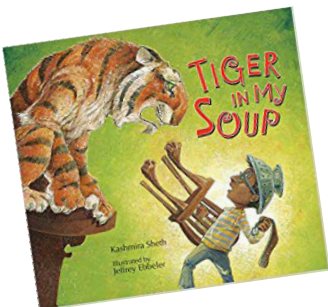
Rescue and Jessica - **Jessica Kensky & Patrick Downes**

Salt In His Shoes: Michael Jordan in Pursuit of a Dream - **Deloris Jordan**

The Colors of Us - **Karen Katz**

The Proudest Blue - **Ibtihaj Muhammad & S.K. Ali**

Tiger in My Soup - **Kashmira Sheth**



¹ Tschida, C. M., Ryan, C. L., & Ticknor, A. S. (2014). Building on Windows and Mirrors: Encouraging the Disruption of "Single Stories" through Children's Literature. *Journal of Children's Literature*, 40(1), 28-39.

² Freeman, Y. & Freeman, D. (2004). Connecting Students to Culturally Relevant Texts. *Talking Points*, 15(2)

³ Tompson, R., Mixon, G., and Serpell, R. (1996). Engaging Minority Students in Reading: Focus on the Urban Learner. In L. Baker, P. Afflerbach, & D. Reinking (Eds.), *Developing engaged readers in school and home communities* (43-63). Mahwah, NJ: Lawrence Erlbaum Associates.

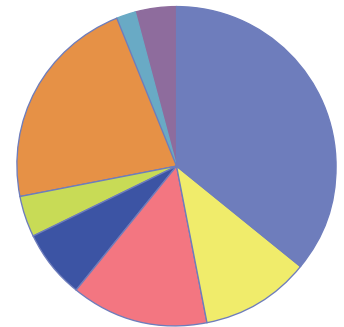
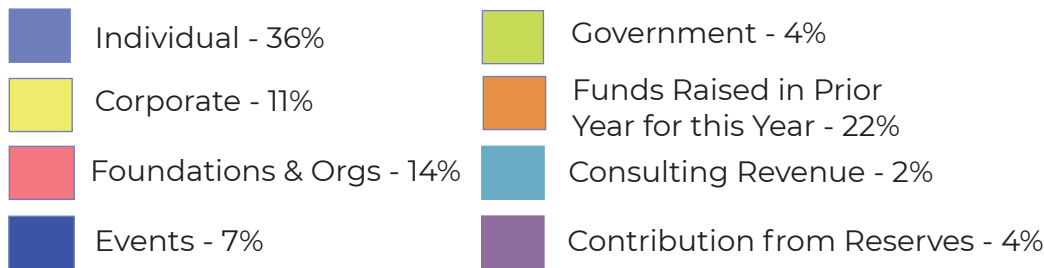
⁴ Huyck, David and Sarah Park Dahlen. (2019 June 19). Diversity in Children's Books 2018. sarahpark.com blog. Created in consultation with Edith Campbell, Molly Beth Griffin, K. T. Horning, Debbie Reese, Ebony Elizabeth Thomas, and Madeline Tyner, with statistics compiled by the Cooperative Children's Book Center, School of Education, University of Wisconsin-Madison: <http://ccbc.education.wisc.edu/books/pcstats.asp>. Retrieved from <https://readingspark.wordpress.com/2019/06/19/picture-this-diversity-in-childrens-books-2018-infographic/>.



Costs & Funding

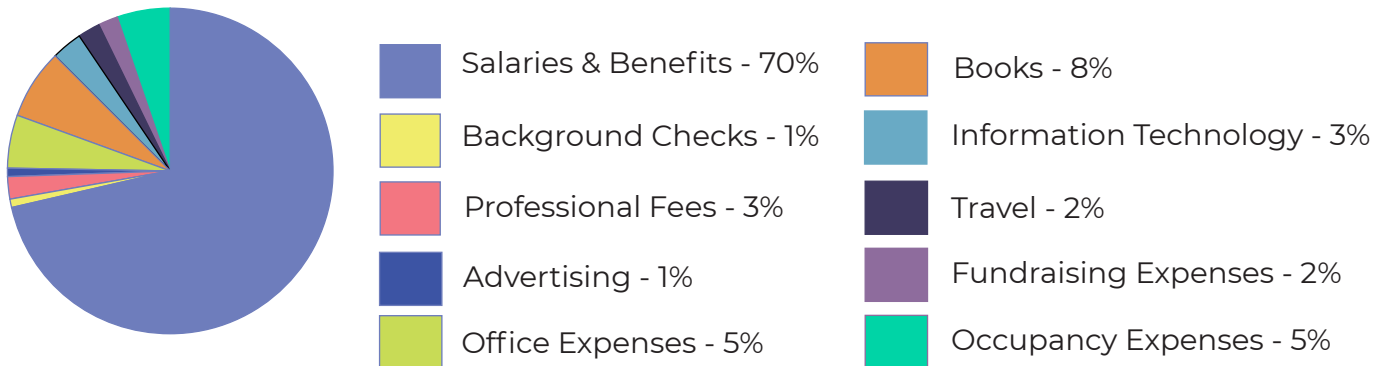
How We're Funded

Fundraising is critical to fulfilling SMART's vision of an Oregon where all children can realize their full potential through reading. We leverage private dollars and public infrastructure to provide reading support and books to Oregon children. Our work is funded overwhelmingly by private sources – businesses, foundations and individuals. We depend on gifts of all sizes in order to reach thousands of kids with books and reading support. Here is a snapshot of our budgeted revenue for 2023-24, totaling \$4.9 million.



Costs

Money invested in early literacy yields extraordinary public return. SMART is a cost-effective model, focused on kids and powered by volunteers and books sourced from our local communities. Here is a snapshot of the expenses necessary to operate our programs statewide:



How You Can Help

Whether it's through making a financial donation, advocating for SMART in the community or donating books to the Book Bank warehouse in Portland, every person who's involved with our organization has the ability to help increase our fundraising efforts. See below or visit our website to help us reach our fundraising goals.

Fundraising Opportunities:

- Consider making a financial gift to SMART – all gifts stay local
- Sponsor a SMART school, event, or book giveaway day
- Become a Sustaining SMARTie with a monthly gift
- Host a virtual book drive (raise funds to purchase books via an online campaign)
- Organize a physical book drive (collect gently-used children's books to donate to the Book Bank warehouse in Portland)
- Invite a business to support SMART Reading
- Join the Legacy Society by making SMART a beneficiary of a will or estate plans

Published on *The City of Tualatin Oregon Official Website* (<https://www.tualatinoregon.gov>)

[Home](#) > [Outside Agency Funding Request Form](#) > [Webform results](#) > Submission #139

Submission information

Form: [Outside Agency Funding Request Form](#) ^[1]
Submitted by Visitor (not verified)
Tue, 08/13/2024 - 12:12pm
137.53.241.119

Agency Contact Information

Agency Name

The Foundation for Tigard Tualatin Schools

Address

6960 SW Sandburg St

City

Tigard

State

OR

Zip Code

97223

Contact Name

Kate Manelis

Contact Telephone Number

5037899057

Contact Email Address

president@the-ftts.org

Agency Request Information

Describe your agency's mission

The Foundation for Tigard Tualatin Schools (FTTS) supports and advocates for all schools in our district through fundraising, creating learning opportunities, and building partnerships within the community. Public school districts in Oregon are chronically underfunded, leaving significant gaps in district and individual schools' budgets. Supplemental programs in elementary, middle, and high schools including differentiated literacy and math education, small-group instruction, after-school electives, and mental health-related initiatives have been cut due to a lack of funding. This is where (FTTS) steps in. Founded in 1991, FTTS bridges the gaps between funding that the state of Oregon provides and what schools need in order to provide a robust and well-rounded education for students in every district school.

Amount of funding request

We are requesting a \$5,000 grant.

What is the request for?

Funds will be used for our school grants program, which distributes approximately \$100,000 annually among all 17 of our schools to fund school-based programs that would not be possible without our financial assistance. Principals from each school apply for grants at the beginning of the year to ensure that the funds we provide will be used judiciously, responsibly, and effectively. Post-grant reports are also required at the conclusion of the school year. These programs cannot exist without FTTS funding. In the past academic year, school grants have been used to hire additional part-time staff for programs including:

Reading assistance in elementary classrooms

Small-group math instruction in elementary classrooms

Social-emotional (mental health) support in elementary classrooms

Kindergarten success supports in elementary classrooms

English Language Learner (ELL) supports in elementary and high schools

After school elective and enrichments programs in elementary and middle schools

Culinary Arts internship and community lunch program in a high school

Individualized mentorship between teachers and at-risk students in a high school

How does your request align with the City Council's 2030 Vision?

Our request aligns with several components of the City Council's 2030 Vision, specifically inclusive community and connected, informed, and engaged community. We require our school grants to be used for programs that align with TTSD's strategic plan in which equity is centered within the triple aims of supporting student achievement, talent, and safety, culture, and climate. Requests for school grants that fund programs that do not center equity are not approved.

Additionally, we know that when our students are successful, the school community - and community at large - benefits. Students who feel connected to, and an important part of, their schools will grow up to become adults who care about the educational landscape where they live. Strong public schools are a fundamental piece of the foundation for strong and connected communities.

How many Tualatin residents will be served?

There are approximately 4,000 Tualatin students in TTSD schools (Bridgeport Elementary, Byrom Elementary, Deer Creek Elementary, Tualatin Elementary, Hazelbrook Middle, Creekside Community High, and Tualatin High). Of those, just over 700 students among these schools were direct recipients of FTTS-funded programs in 2023-2024.

Who is your target demographic in Tualatin?

Our target demographic in Tualatin is students enrolled in TTSD schools who are in need of supplemental educational and/or social-emotional programming to help them reach their highest potential.

Supporting Documentation**Submit your organizations budget information**

[23-24_kate_copy_budget.xlsx - draft_unrestricted_budget_23-24.pdf](#) [2]

Submit your board information

[ftts_board_members_.docx.pdf](#) [3]

Submit a copy of your 501(c)(3)

[ftts_irs_determination_letter_2015.pdf](#) [4]

Other informational attachments

Final Spending Questionnaire (must be complete if received funding in prior grant cycle)

What value did the grant award provide to the community of Tualatin? (i.e. 10 Tualatin residents received X services for free)?

Approximately 700 Tualatin students benefitted directly from programs in their schools that were funded entirely or in part by FTTS.

Please describe how previous grant funds were used.

The grant funds were added to our school grant pool, from which we dispersed \$9,300 to each school. These funds were used at each school as follows:

Bridgeport Elementary - After school clubs

Byrom Elementary - Differentiated reading support

Deer Creek Elementary - Small group math support

Tualatin Elementary - School-wide social-emotional programming

Hazelbrook Middle - Stipend for Affinity group advisor

Creekside Community High - Culinary Arts Internship Program and Community Lunch Support

Tualatin High - Mentor Program for Tier II/Tier III students

How did the funds help the purpose of your organization (i.e. brought a new event, activity, or service)?

The funds we received from this grant last year helped us to be able to fund integral programs in Tualatin schools. Principals at these schools have informed us that these programs could not exist without FTTS funding. Thank you for the grant last year!

Source URL:<https://www.tualatinoregon.gov/node/13520/submission/86474>

Links

[1] <https://www.tualatinoregon.gov/administration/webforms/outside-agency-funding-request-form> [2]

[https://www.tualatinoregon.gov/system/files/webform/23-24_kate_copy_budget.xlsx - draft unrestricted budget 23-24.pdf](https://www.tualatinoregon.gov/system/files/webform/23-24_kate_copy_budget.xlsx_-_draft_unrestricted_budget_23-24.pdf)

[3] https://www.tualatinoregon.gov/system/files/webform/ftts_board_members_docx.pdf [4]

https://www.tualatinoregon.gov/system/files/webform/ftts_irs_determination_letter_2015.pdf

Program	Line Item	Budget for 23-24
<i>Fundraising</i>		
	Bottledrop	500.00
	Coin Drive	15,000.00
	Coin Drive Expense	(1,650.00)
	Corporate Donations	7,000.00
	Corporate Employee Match	4,000.00
	EOY Campaign Income	20,000.00
	EOY Campaign Expense	(600.00)
	Fred Meyer	800.00
	Fund Drive	45,000.00
	Fund Drive Exp	(10,000.00)
	Grants	15,000.00
	Individual Donations (outside of campaign)	25,000.00
	New Seasons Recycling	4,500.00
Fundraising Total		124,550.00
<i>Golf</i>		
	Auction	4,000.00
	Golf Tournament Expense Exp	(50,000.00)
	Income	40,000.00
	Raffle Tickets	6,300.00
	Sponsorship	35,000.00
Golf Total		35,300.00
<i>Misc</i>		
	Bank Charges and Fees	(1,800.00)
	Bookkeeping	(3,000.00)
	Exec Director Discretionary	(3,500.00)
	Insurance	(600.00)
	Marketing	(40,000.00)
	Meeting Expenses	(1,500.00)
	OnPoint Interest	300.00
	Payroll Expenses	(20,000.00)
	Postage	(250.00)
	Software	(900.00)
	Supplies	(500.00)
	Taxes and Licenses	(500.00)
Misc Total		(72,250.00)
TOTAL		87,600.00

6960 SW Sandburg St.
Tigard, OR 97223
PHONE: 503.431.4024



EMAIL: info@the-FTTS.org
WEBSITE: the-FTTS.org
TAX ID: 94-3148515

THE FOUNDATION
FOR TIGARD TUALATIN SCHOOLS

Board Members
2024-2025

Kate Manelis
President

Andrea Johnson
Vice-President

Cheryl Payne
Treasurer

Rachael Garrison
Secretary

Tonia Banks
Board Member

Matt Hughart
Board Member

Stacey Ghoddusi
Board Member

Tamiko Murman
Board Member

Charmine Rone
Board Member

CINCINNATI OH 45999-0038

In reply refer to: 0248206070
Oct. 08, 2015 LTR 4168C 0
94-3148515 000000 00
00017515
BODC: TE

FOUNDATION FOR TIGARD TUALATIN
SCHOOLS
6960 SW SANDBURG ST
TIGARD OR 97223



016255

Employer Identification Number: 94-3148515
Person to Contact: Mrs. Turner
Toll Free Telephone Number: 1-877-829-5500

Dear Taxpayer:

This is in response to your Sep. 29, 2015, request for information regarding your tax-exempt status.

Our records indicate that you were recognized as exempt under section 501(c)(3) of the Internal Revenue Code in a determination letter issued in December 1991.

Our records also indicate that you are not a private foundation within the meaning of section 509(a) of the Code because you are described in section(s) 509(a)(1) and 170(b)(1)(A)(vi).

Donors may deduct contributions to you as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to you or for your use are deductible for Federal estate and gift tax purposes if they meet the applicable provisions of sections 2055, 2106, and 2522 of the Code.

Please refer to our website www.irs.gov/eo for information regarding filing requirements. Specifically, section 6033(j) of the Code provides that failure to file an annual information return for three consecutive years results in revocation of tax-exempt status as of the filing due date of the third return for organizations required to file. We will publish a list of organizations whose tax-exempt status was revoked under section 6033(j) of the Code on our website beginning in early 2011.

0248206070
Oct. 08, 2015 LTR 4168C 0
94-3148515 000000 00
00017516

FOUNDATION FOR TIGARD TUALATIN
SCHOOLS
6960 SW SANDBURG ST
TIGARD OR 97223

If you have any questions, please call us at the telephone number
shown in the heading of this letter.

Sincerely yours,

Doris P. Kenwright

Doris Kenwright, Operation Mgr.
Accounts Management Operations 1

Published on *The City of Tualatin Oregon Official Website* (<https://www.tualatinoregon.gov>)

[Home](#) > [Outside Agency Funding Request Form](#) > [Webform results](#) > Submission #148

Submission information

Form: [Outside Agency Funding Request Form](#) ^[1]
Submitted by Visitor (not verified)
Thu, 08/29/2024 - 12:48pm
66.154.209.124

Agency Contact Information

Agency Name

Tigard-Tualatin School District Family Resource Center

Address

6960 SW Sandburg St.

City

Tigard

State

OR

Zip Code

97223

Contact Name

Colleen Nakanishi

Contact Telephone Number

5036031588

Contact Email Address

cnakanishi@ttsd.k12.or.us

Agency Request Information

Describe your agency's mission

The Tigard-Tualatin Family Resource Center (FRC) is a district center that works in partnership with Tigard-Tualatin School District (TTSD) staff to provide social services and resource connections to students, families, and the local community. TTFRC supports all children ages 0–18 in the Tigard-Tualatin School District by helping families to meet their basic needs and by working to eliminate non-education-related barriers to student success.

Amount of funding request

\$5,000

What is the request for?

The FRC is able to reach students across the Tualatin area through a network of Family Partnership Advocates (FPAs) at each school. The FPAs and the FRC staff members, along with our district Homeless Liaison, and other community partners work together to identify families

and students in need and connect them with the appropriate resources across the Tualatin area and in Washington County. We coordinate with resource providers to ensure that families' needs are met. Based on family circumstances, the FRC provides direct basic needs assistance. Funds from the City of Tualatin Outside Agencies Grant will be used to directly support families struggling with housing, food, and other basic needs. This will, in turn, allow our historically marginalized students to better access their education. Below is a list of our priorities going into the 2024–2025 school year based on the trends and patterns we are seeing since Covid funding went away.

Housing: The FRC aims to help families to stay housed, or, if the family does not have permanent housing, to obtain housing and needed household items as soon as possible. The Family Resource Center is able to provide direct rent or utility assistance to enable the family to stay in their home or to transition from a shelter into housing sooner.

Furniture Assistance: For families transitioning into housing, the FRC is able to pay or partially pay the access fee to Community Warehouse where they are able to get furniture, bedding, kitchenware and other household goods. This program is especially valued by the following types families we serve:

- Left domestic violence situations and had to start over
- New to the country
- Recently moved out of shelters
- Been evicted and lost their storage spaces due to lack of payment
- Those who cannot afford furniture and may have been sleeping on the floor for months

Emergency Assistance: Emergency assistance can be for a variety of reasons, but we are intentionally preparing to help families in winter weather situations and to have a winter help plan in place for the 2024–2025 school year. This year, a number of Tigard families were displaced or inconvenienced as a result of the ice storm; this resulted from trees falling on apartments, burst pipes, or needing to double up with other friends or family that has been displaced. We saw this happening most often with those families living in low-income housing. With funding, the FRC can provide emergency assistance through grocery gift cards, blankets, or foam mattresses.

Legal Assistance: The FRC will be able to help families with the \$50 consultation fee for the Oregon Law Center or other assistance.

Other Types of Assistance/Items: Other donation-supported services and provisions provided by the FRC include but are not limited to the following:

- Transportation to medical appointments
- Copays
- Gas gift cards
- Laundromat gift cards
- Foam mattresses
- Items for babies and young children (diapers, baby seats, formula)
- Blankets and sleeping bags
- Hygiene products
- Scholarships to support after school activities
- Other assistance based on individualized family needs

How does your request align with the City Council's 2030 Vision?

The FRC supports Tualatin's vision of...

An **INCLUSIVE COMMUNITY** that promotes equity, diversity, and access in creating a meaningful quality of life for everyone.

A **CONNECTED, INFORMED, and civically ENGAGED** community that embraces our City's diversity

Safe, desirable, welcoming, and sustainable NEIGHBORHOODS with housing that is available for all.

The FRC supports this vision by helping to meet the basic needs to Tualatin children and families in order to support housing, food, health, safety, and community belonging.

How many Tualatin residents will be served?

Housing and shelter related, including utilities—197

Furnishings/needed household items—150

Food assistance—242

Transportation (school-related or other)—218

Domestic violence support—7

Medical/mental health support—75

Childcare—5

Who is your target demographic in Tualatin?

Families served by the FRC may be low-income, at risk of losing housing or basic utilities, in need of transitional or permanent housing, experiencing a crisis such as domestic violence, newly arrived immigrants or refugees, or experiencing a need due to any number of unexpected life circumstances. Many of the families are in our historically marginalized communities.

Supporting Documentation

Submit your organizations budget information

[2024-2025_ttsd_budget.pdf](#) [2]

Submit your board information

[board_members.pdf](#) [3]

Submit a copy of your 501(c)(3)

[tax_exemption_letter_2020.pdf](#) [4]

Other informational attachments

[ttsd_slides_for_cotu_board_meeting.pdf](#) [5]

Final Spending Questionnaire (must be complete if received funding in prior grant cycle)

What value did the grant award provide to the community of Tualatin? (i.e. 10 Tualatin residents received X services for free)?

Last year we focused on families in our "Tier 3" category in our multi-tiered system of support. This included 30 family units who were directly impacted with funds. Tier 3 students/families are our families who have the highest need and need intensive, individualized support.

Please describe how previous grant funds were used.

PGE \$3,686.71

Rent assistance \$1,007

Community Warehouse and thrift store furniture \$600

Gas cards \$250

Laundry cards \$125

How did the funds help the purpose of your organization (i.e. brought a new event, activity, or service)?

The usage of funds were directly aligned with our mission: to help families to meet their basic needs and by working to eliminate non-education-related barriers to student success. We know that historically marginalized families are still facing the impacts of Covid, so they are still struggling with housing, food, other basic needs. We also know that poverty disproportionately affects historically underserved populations in Tigard and Tualatin. Last, we know that students are more likely to miss school when their basic needs are not met, and when students miss school, they are more likely to fall behind and risk not graduating in the future. By helping families provide stability and empowering families to be able to meet their kids' basic needs at home, this allows students to focus on attending school and focusing on their academic work. By slowly filling in those gaps, we hope to improve college and career readiness outcomes for all students.

Source URL:<https://www.tualatinoregon.gov/node/13520/submission/86597>

Links

[1] <https://www.tualatinoregon.gov/administration/webforms/outside-agency-funding-request-form> [2]
https://www.tualatinoregon.gov/system/files/webform/2024-2025_ttsd_budget.pdf [3]
https://www.tualatinoregon.gov/system/files/webform/board_members.pdf [4]
https://www.tualatinoregon.gov/system/files/webform/tax_exemption_letter_2020.pdf [5]
https://www.tualatinoregon.gov/system/files/webform/ttsd_slides_for_cotu_board_meeting.pdf

This document was too large to be included in the files on the application:

<https://drive.google.com/file/d/1o460NKlv3LnzyMhpg0SYTzRWAI7HYxXx/view?usp=sharing>

TTSD Board Members

Tristan Irvin

Board Chair

boardmember.irvin@ttsd.k12.or.us

David Jaimes

Board Vice Chair

boardmember.jaimes@ttsd.k12.or.us

Kristen Miles

Board Member

boardmember.miles@ttsd.k12.or.us

Jill Zurschmeide

Board Member

boardmember.zurschmeide@ttsd.k12.or.us

Crystal Weston

Board Member

boardmember.weston@ttsd.k12.or.us

The occupations, addresses, and phone numbers of our board members are not public information. If more information is needed please contact Patty Roberts, Executive Assistant to the School Board.

Patty Roberts

proberts@ttsd.k12.or.us

503.431.4002



Tigard - Tualatin School District 23J
Larry Hibbard Administration Center
6960 SW Sandburg Street
Tigard, Oregon 97223
503-431-4000; FAX: 503-431-4047
www.ttsdschools.org

November 23, 2020

RE: Tax exemption status for Tigard-Tualatin School District 23J and each of its schools

Tigard-Tualatin School District 23J and its schools is a political subdivision of the State of Oregon. As such, it is a "governmental unit" as defined in Sections 170(b)(1)(A)(v) and 170(c)(1) of the Internal Revenue Code of 1986, as amended ("IRC"), and is not a private foundation by virtue of IRC Section 509(a)(1).

Governmental units are not required to have a tax exemption determination letter under IRC Section 501(c)(3), but are automatically tax exempt under IRC Section 115. Therefore, this letter is furnished to you in lieu of a federal tax exemption determination letter.

The Taxpayer Identification Number for Tigard-Tualatin School District 23J is 93-0572833.

Sincerely,

David C. Moore
Chief Financial Officer
Tigard-Tualatin School District 23J

CITY OF TUALATIN GRANT 2023-24

Impact on TTSD Families

Social Services Manager

Colleen Nakanishi

she/her

503-603-1588

cnakanishi@ttsd.k12.or.us

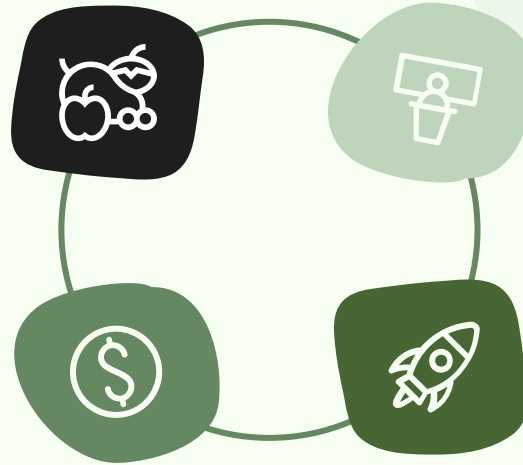
Long-Term Impact of Covid-19

FOOD INSECURITY

Access to school meals
and loss of income

HOUSING INSECURITY

Job loss and increased rent



HEALTHCARE

Lack of access to healthcare

ACCESS TO EDUCATION

Switch to online learning &
school to home communication
barriers

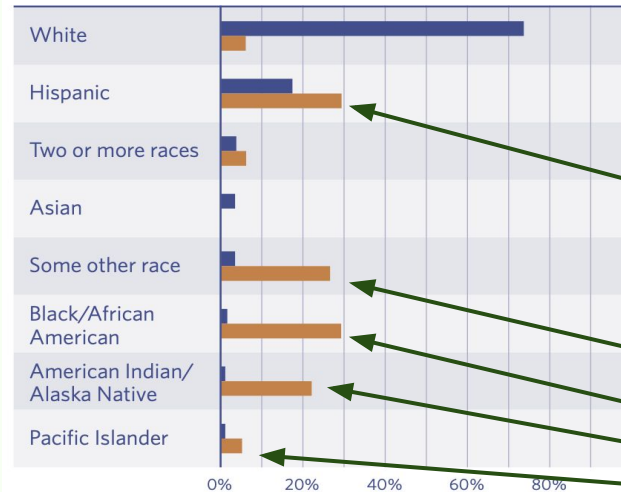
Washington County Issues of Poverty 2020

A report from Community Action₂

TUALATIN

Poverty Rate	10%
Children under 5 in Poverty	11%
All Children in Poverty	15%
Seniors in Poverty	5%

Total Population by Race Percentage below Poverty Line



Poverty disproportionately affects our historically underserved communities

Attendance

TTSD Mission: Educate Every Child



Top Reasons Why Children Miss School,¹

- Chronic health issues
- Mobility
- Child care
- Shelter
- Food
- Clothing
- Mental health
- Environmental factors (*e.g. lice, no clean clothes, transportation*)
- Parenting support issues
- Cultural issues

¹ *The Connection Between Missing School and Health: A Review of Chronic Absenteeism and Student Health in Oregon*

HOW GRANT FUNDS SUPPORT FAMILIES

2023–2024 School Year
(August to April)

	FUNDED	STABILITY	TOTAL NEEDED
UTILITIES	\$1,229	✓	\$2,822
RENTAL	\$757	✓	\$3,822
FURNITURE	\$600	✓	\$600
OTHER	\$900	✓	\$900

Service	Families Served
Clothing Resources	344
Community Resource Referral	42
Food-Related	211
Housing	132
Internet/Technology	73
Laundry	6
Legal	16
Medical/Health Related	50
Transportation	51

**Other includes gas gift cards, laundry gift cards, scholarships, and various other basic needs items*

Connecting the Dots

LONG TERM IMPACT OF COVID

*Families struggling with housing,
food, other basic needs*



POVERTY

*Poverty disproportionately affects
historically underserved
populations in Tigard and Tualatin*

ATTENDANCE

*Students are more likely to
miss school when their
basic needs are not met*



TTSD'S ROLE

*FPAs work to remove barriers
to students accessing their
education*

TTSD Mission: Educate Every Child

Future Hopes & Sustainability

- Partnership with **SOAR Legal** to host legal services and citizenship/English classes for parents
- Initial meetings with Washington County **ODHS Self Sufficiency** offices to host in-house services
- Initial meetings with **OHP community outreach** to host OHP assisters on our campuses
- Focus on **prevention** rather than band-aid solutions

Thank You!

Social Services Manager



Colleen Nakanishi

she/her

503-603-1588

cnakanishi@ttsd.k12.or.us

Published on *The City of Tualatin Oregon Official Website* (<https://www.tualatinoregon.gov>)

[Home](#) > [Outside Agency Funding Request Form](#) > [Webform results](#) > Submission #142

Submission information

Form: [Outside Agency Funding Request Form](#) ^[1]
Submitted by Visitor (not verified)
Fri, 08/16/2024 - 3:02pm
97.115.119.237

Agency Contact Information

Agency Name

Tualatin Food Pantry

Address

3550 SW Borland Rd (PO Box 248)

City

Tualatin

State

Oregon

Zip Code

97062

Contact Name

Danielle Schneider

Contact Telephone Number

503-783-0721

Contact Email Address

danielle@tualatinfoodpantry.org

Agency Request Information

Describe your agency's mission

Our Mission: Alleviate food insecurity in our community in a welcoming way that brings dignity and choice to our neighbors.

We serve the cities of Tualatin, Durham, Lake Oswego, West Linn, and Wilsonville.

Amount of funding request

\$5,000 in total support

What is the request for?

Funds will be spent in the following way:

\$3,000 for our on-going Emergency Food Distribution program

\$2,000 for our Holiday Food Box program

Emergency Food Distribution Program:

As a partner agency of the Oregon Food Bank (OFB), we receive food for free or at a discounted purchase rate. OFB limits the quantity and type of items available each week. We are often not able to receive enough meat, margarine, milk, or eggs through OFB to meet client demand. Perishable staples are also not items that can be safely donated through community food drives. As a result, each week we purchase perishable staples at a discounted rate through OFB or a full price from grocery stores and/or food distributors. A grant of \$3,000 from the City of Tualatin would be used to support the purchase of perishable items for our emergency food distribution program.

Holiday Food Box Program (350 kits):

During the month of November, TFP provides turkeys and hams to households to celebrate the holiday season. We also try to have other holiday specific foods like stuffing, potatoes, canned pumpkin, and rolls for clients. We find that people feel like they are going to be okay if they can participate in holiday celebrations with foods commonly associated with the holiday season. Last year we purchased 3,150 pounds of potatoes, 250 turkeys, 100 hams, and other items to make available during the holiday season. We anticipate the total cost of our 2024 Holiday Meal program to be \$17,000. We have secured \$9,500 in funding and are working to fill the remaining gap of \$7,500.

How does your request align with the City Council's 2030 Vision?

TFP's request aligns with the Council's vision to create an inclusive community that provides a meaningful quality of life for all and sustained financial stability for the whole city. We know that food insecurity disproportionately impacts lower wage earners, single parent households, and people of color. With the City's investment, TFP can continue to provide food support to help low-income residents stabilize their household and build stronger families and stronger City.

How many Tualatin residents will be served?

In 2024, we anticipate serving 21,253 residents of Tualatin (5,225 households). Based on year-after-year trends, we anticipate our service numbers in 2025 will remain the same or higher for residents of Tualatin.

Who is your target demographic in Tualatin?

Food-insecure people (birth to adult) in the Tualatin community.

A snapshot of food insecure individuals in Washington County (based on 2022 reporting):

8% of people are food insecure

10.8% of children are food insecure

15% of single mother households are food insecure (compared to 0% of households with two parents)

9.5% of Hispanic and 11.8% of Black people are food insecure (compared to 3.8% of White people)

8.2% of renters are food insecure (compared with 1.4% of homeowners)

Supporting Documentation**Submit your organizations budget information**

[tfp_2024_budget.pdf](#) ^[2]

Submit your board information

[2024_tfp_board_of_directors.pdf](#) ^[3]

Submit a copy of your 501(c)(3)

[tfp_irs_tax_exemption.pdf](#) ^[4]

Other informational attachments[tfp_annual_report_fy_2023.pdf](#) [5]

Final Spending Questionnaire (must be complete if received funding in prior grant cycle)

What value did the grant award provide to the community of Tualatin? (i.e. 10 Tualatin residents received X services for free)?

Food boxes were provided, free of charge, to 19,577 residents of Tualatin (4,752 households) in 2023. Food insecure neighbors were provided with staples like milk, meat, fresh produce, canned fruits and vegetables, and other nourishing food items.

Please describe how previous grant funds were used.

Funds from the City of Tualatin were used to purchase milk, eggs, and margarine, from local food distributors. Funds were also used to purchase milk and meat from the Oregon Food Bank.

How did the funds help the purpose of your organization (i.e. brought a new event, activity, or service)?

Year-after-year we continued to see a rise in demand for our services. In 2023, we saw a 26% increase in the number of households and individuals seeking food support. Funds from the City of Tualatin were critical in helping us meet the rising rates of food insecurity in our community.

Source URL: <https://www.tualatinoregon.gov/node/13520/submission/86500>

Links

[1] <https://www.tualatinoregon.gov/administration/webforms/outside-agency-funding-request-form> [2]

https://www.tualatinoregon.gov/system/files/webform/TFP_2024_Budget.pdf [3]

https://www.tualatinoregon.gov/system/files/webform/2024_TFP_Board_of_Directors.pdf [4]

https://www.tualatinoregon.gov/system/files/webform/TFP_IRS_Tax_Exemption.pdf [5]

https://www.tualatinoregon.gov/system/files/webform/TFP_Annual_Report_FY_2023.pdf



2024 TFP Budget	
	BUDGET
Revenue	
40 Contributed support	\$185,000.00
42 Grant Income	\$100,000.00
9510 Interest Income	\$8,000.00
9515 Rewards Income	\$300.00
InKind - Goods	\$17,000.00
InKind - Food	\$794,000.00
Total Revenue	\$1,104,300.00
Expenditures	
7200 Salaries & related expenses	\$149,590.83
8000 Food and Services for clients	\$105,000.00
8100 Operating expense	\$16,000.00
8150 Admin Expense	\$56,000.00
8200 Occupancy expenses	\$11,000.00
8800 Other Expense	\$1,500.00
InKind - Goods	\$17,000.00
InKind - Food	\$794,000.00
Total Expenditures	\$1,150,090.83
Net Operating Revenue*	-\$45,790.83

*A Board decision was made to invest in strategic initiatives in 2024 that will result in a net loss. This loss will be covered by our reserve fund.



2024 TFP Board of Directors

Donna Capodacqua, Board President
Chrysalis Partners, LCC

Faith Carter
Retired, Community Leader

Mary Goldsher, Board Secretary
Retired, Community Leader

Lisa Newbore
Multnomah University

Chris Lu
Portland General Electric

Ana Uriostegui
Tigard-Tualatin School District

Jeff Wahl, Board Treasurer
CUI Devices

INTERNAL REVENUE SERVICE
P. O. BOX 2508
CINCINNATI, OH 45201

DEPARTMENT OF THE TREASURY

Date: SEP 16 2008

TUALATIN SCHOOL HOUSE PANTRY
PO BOX 248
TUALATIN, OR 97062

Employer Identification Number:
20-2253741
DLN:
17053210335008
Contact Person:
RENEE RAILEY NORTON ID# 31172
Contact Telephone Number:
(877) 829-5500
Accounting Period Ending:
December 31
Public Charity Status:
170(b)(1)(A)(vi)
Form 990 Required:
Yes
Effective Date of Exemption:
October 31, 2007
Contribution Deductibility:
Yes
Addendum Applies:
No

Dear Applicant:

We are pleased to inform you that upon review of your application for tax exempt status we have determined that you are exempt from Federal income tax under section 501(c)(3) of the Internal Revenue Code. Contributions to you are deductible under section 170 of the Code. You are also qualified to receive tax deductible bequests, devises, transfers or gifts under section 2055, 2106 or 2522 of the Code. Because this letter could help resolve any questions regarding your exempt status, you should keep it in your permanent records.

Organizations exempt under section 501(c)(3) of the Code are further classified as either public charities or private foundations. We determined that you are a public charity under the Code section(s) listed in the heading of this letter.

Please see enclosed Publication 4221-PC, Compliance Guide for 501(c)(3) Public Charities, for some helpful information about your responsibilities as an exempt organization.

Letter 947 (DO/CG)

TFP 2023 YEAR IN REVIEW

Alleviate food insecurity in our community
in a welcoming way that brings dignity and
choice to our neighbors.



9,514

Volunteer hours



678

Client service hours



10,294

Households served



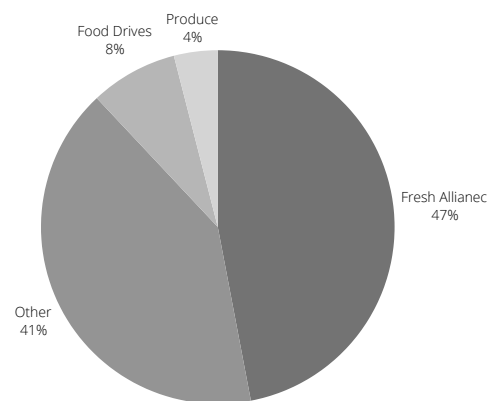
34,820

Individuals served



398,326

Pounds of food
donated



Donation sources

Published on *The City of Tualatin Oregon Official Website* (<https://www.tualatinoregon.gov>)

[Home](#) > [Outside Agency Funding Request Form](#) > [Webform results](#) > Submission #152

Submission information

Form: [Outside Agency Funding Request Form](#) [1]
Submitted by Visitor (not verified)
Mon, 09/02/2024 - 11:01pm
71.238.33.4

Agency Contact Information

Agency Name

The Tualatin High School Athletic Booster Club

Address

PO Box 1671

City

Tualatin

State

Oregon

Zip Code

97062

Contact Name

Cindy Murphy

Contact Telephone Number

503.803.0239

Contact Email Address

cindy@murcoproductions.com

Agency Request Information

Describe your agency's mission

The Tualatin High School Athletic Booster Club (AKA The Packbackers) are a non-profit 501(c)(3) organization comprised of passionate volunteer parents, dedicated to supporting all athletics, dance, cheer, and band programs along with coaches, staff and facilities. We do this through year-round fundraising.

Amount of funding request

\$5,000 Total

\$2,500 - each sign

What is the request for?

The Tualatin High School Athletic Boosters (The Packbackers) are seeking funding to build/create new informational/directional signage at EACH parking lot Entrance. The high school has two separate parking lots that do not connect, with each lot accessible to specific areas of the school, as listed below.

- North Parking Lot ~ Staff Parking | Gymnasium | Tech Wing | Health Center
- South Parking Lot ~ Main Entrance | Student Parking | Baseball Fields | Tennis Courts | Auditorium | Aquatic Center

The Packbackers would like to create a two-sided sign at EACH parking lot entrance with above info listed/displayed.

How does your request align with the City Council's 2030 Vision?

Tualatin High School is the heart of Tualatin and a gathering spot for many in our community. As Boones Ferry becomes more congested in front of the high school, clear communication (via signage) is critical to the transportation safety of our Community members.

Tualatin HS is a safe, vibrant, and accessible gathering place - the Packbackers would like to keep our community connected, informed, and engaged while encouraging support of our students/athletes.

How many Tualatin residents will be served?

Tualatin high School is the home to many activities ~ thousands of people enter the THS campus throughout the year, for various reasons. Hundreds of thousands of people drive by the school each year. Help us connect with our community while innovating new ways to keep the traffic moving safely and efficiently along Boones Ferry.

Who is your target demographic in Tualatin?

Community members, students, parents, visiting guests, and more.

Supporting Documentation

Submit your organizations budget information

[pb_2023_24_budget_to_actual.pdf](#) [2]

Submit your board information

[packbackers_board_of_directors.pdf](#) [3]

Submit a copy of your 501(c)(3)

[the_tualatin_high_school_athletic_booster_club_oregon_secretary_of_state.pdf](#) [4]

Other informational attachments

[financials_update.pdf](#) [5]

Final Spending Questionnaire (must be complete if received funding in prior grant cycle)

What value did the grant award provide to the community of Tualatin? (i.e. 10 Tualatin residents received X services for free)?

Please describe how previous grant funds were used.

How did the funds help the purpose of your organization (i.e. brought a new event, activity, or service)?

Source URL:<https://www.tualatinoregon.gov/node/13520/submission/86624>

Links

[1] <https://www.tualatinoregon.gov/administration/webforms/outside-agency-funding-request-form> [2]

https://www.tualatinoregon.gov/system/files/webform/pb_2023_24_budget_to_actual.pdf [3]

https://www.tualatinoregon.gov/system/files/webform/packbackers_board_of_directors.pdf [4]

https://www.tualatinoregon.gov/system/files/webform/the_tualatin_high_school_athletic_booster_club_oregon_secretary_of_state.pdf

[5] https://www.tualatinoregon.gov/system/files/webform/financials_update.pdf

Packbackers
 Approved 2023/2024 Budget

Revenues		<u>Actual as of 5/13</u>	
Concessions	40,000	42,805	
Brewfest	45,000	35,678	
Apparel sales	5,000	4,394	
Sports passes	12,000	9,836	
Drive to Give	5,000	-	
Other income		1,303	
	107,000		94,016
Cost of Sales			
Concessions	30,000	30,336	
Brewfest	22,000	11,116	
Apparel	3,000	3,089	
	55,000		44,541
Net Revenue	52,000		49,475
Expenses			
AD Discretionary Fund	10,000	6,227	
Board Approved requests	14,000	8,689	
Technology stipend	3,000	3,000	
Insurance	750	-	
Concessions upgrades			
Trailer/generator	1,675	1,612	
Square terminals	1,415	1,417	
Ice Cooler	3,000	-	
Tent	500	-	
Operating expenses	4,660	1,770	
Total expenses	39,000		22,715
Budgeted surplus	<u>\$ 13,000</u>		<u>\$ 26,760</u>

The Tualatin High School Athletic Booster Club

“The Packbackers”

2024/25 Board of Directors

President – **Bob Patzke**

Vice President – **Scott Brenton**

Co-Treasurer – **Krag Petterson**

Co-Treasure – **Tracy Petterson**

Secretary / Drive 4UR School – **Keri Daniel**

Member at Large/ Brewfest / Drive 4UR School – **Cindy Murphy**

Member at Large / Brewfest – **Sarah Mattecheck**

Member at Large/Concessions – **Jenni Lyons**

Member at Large/Sports Passes – **Amy Zuckerman**

Member at Large/Merchandise – **Brandy Shoppe**

www.packbackers.org





REGISTRY NUMBER

30405781

REGISTRATION DATE

07/14/1992

BUSINESS NAME

THE TUALATIN HIGH SCHOOL ATHLETIC BOOSTER CLUB

BUSINESS ACTIVITY

NON PROFIT BOOSTER CLUB FOR THE ATHLETIC ORGANIZATIONS FOR TUALATIN HIGH SCHOOL

MAILING ADDRESS

PO BOX 1671
TUALATIN OR 97062 USA

TYPE

DOMESTIC NONPROFIT CORPORATION

PRIMARY PLACE OF BUSINESS

1300 SW 5TH AVE STE 2300
PORTLAND OR 97201 USA

JURISDICTION

OREGON

REGISTERED AGENT

22988083 - DWT OREGON CORP.

1300 SW FIFTH AVE STE 2300
PORTLAND OR 97201 USA

PRESIDENT

DENISE VISSE

10045 SW ALSEA CT
TUALATIN OR 97062 USA

SECRETARY

SHAWN COLEMAN

15672 SW 149TH PL
TIGARD OR 97224 USA

Hello,

I wanted to provide a quick update to the financials submitted. Unfortunately, I was not able to acquire an updated financial statement past May, as our mighty volunteers have taken some time off (Summer). However, The Packbackers Board of Directors recently approved some expenses in addition to what is listed on the attached financials.

- \$600 – Fridge for outside concessions area. Replace the existing one for Fall football concessions.
- \$10,000 – Replace ‘game day’ chairs for indoor gymnasium competitions. Previous ones were old and becoming unsafe.

After accounting for these purchases, it brings the budgeted surplus to \$10K. However, our first Board of Directors meeting for the year is September 11th, and the Fall sports requests will be submitted this day, which will ultimately decrease the funds more.

Thank you for your time in advance, GO WOLVES!

Cindy Murphy
Packbacker Board Member
503.803.0239

Published on *The City of Tualatin Oregon Official Website* (<https://www.tualatinoregon.gov>)

[Home](#) > [Outside Agency Funding Request Form](#) > [Webform results](#) > Submission #149

Submission information

Form: [Outside Agency Funding Request Form](#) ^[1]

Submitted by Visitor (not verified)

Fri, 08/30/2024 - 1:06pm

71.36.111.248

Agency Contact Information

Agency Name

Tualatin Riverkeepers

Address

11675 SW Hazelbrook Road

City

Tualatin

State

Oregon

Zip Code

97062

Contact Name

Glenn Fee

Contact Telephone Number

3032493271

Contact Email Address

glenn@tualatinriverkeepers.org

Agency Request Information

Describe your agency's mission

Tualatin Riverkeepers is a community-based organization that protects and restores the Tualatin River watershed. We build watershed stewardship through advocacy, restoration work, river access, and education.

Amount of funding request

\$3,500

What is the request for?

We propose to utilize this funding to activate the area around the new Tualatin River Greenway Trail, which starts next to the Tualatin Riverkeepers office. Funding will support two events during Earth Month 2025, and an ongoing winter and spring effort to remove invasive species between the trailhead and the 99W launch. The first event will be an Earth Day celebration at the trailhead, where TRK will welcome a number of our partner organizations to share ways to

improve environmental sustainability in their own lives. We'll lead nature walks along the trail, and highlight many of the native species that the city has planted along the stretch. The celebration will focus on youth, and include a number of interactive booths.

The second event will be a habitat restoration event between the trailhead and the launch at 99W. Volunteers will work with trained TRK crew leaders to remove invasive species throughout the stretch, encouraging the proliferation of the native species planted this past summer as the trail was completed. The volunteer project will host up to 25 Tualatin residents, and it will be part of smaller monthly projects that we will hold throughout 2025 to help ensure that the native plantings proliferate.

How does your request align with the City Council's 2030 Vision?

This most closely aligns with the Environmentally active, sustainable, responsible, and forward thinking community aspect of the vision. It also incorporates additional components of a civically engaged community and building safe, vibrant, and accessible gathering places. Tualatin Riverkeepers is excited to have our office at the nexus of an incredible new trail, which we envision building as a an environmentally-active gathering place for the Tualatin community.

How many Tualatin residents will be served?

Through the event itself, we anticipate 150 residents being served. We believe that the continued improvement of this section of trail will benefit thousands of additional residents as they learn about the importance of native species.

Who is your target demographic in Tualatin?

We're specifically focused on bringing out residents who live near the trailhead, with a focus on youth and families.

Supporting Documentation

Submit your organizations budget information

[2024_trk_budget_-_approved.pdf](#) ^[2]

Submit your board information

[board_member_list_march_2024.pdf](#) ^[3]

Submit a copy of your 501(c)(3)

[trk_irs_501c3_determination_letter.pdf](#) ^[4]

Other informational attachments

Final Spending Questionnaire (must be complete if received funding in prior grant cycle)

What value did the grant award provide to the community of Tualatin? (i.e. 10 Tualatin residents received X services for free)?

Please describe how previous grant funds were used.

How did the funds help the purpose of your organization (i.e. brought a new event, activity, or service)?

Source URL: <https://www.tualatinoregon.gov/node/13520/submission/86606>

Links

[1] <https://www.tualatinoregon.gov/administration/webforms/outside-agency-funding-request-form> [2]

https://www.tualatinoregon.gov/system/files/webform/2024_trk_budget_-_approved.pdf [3]

https://www.tualatinoregon.gov/system/files/webform/board_member_list_march_2024.pdf [4]

https://www.tualatinoregon.gov/system/files/webform/trk_irs_501c3_determination_letter.pdf

	<u>Budget</u>
Income	
43200 · Business Contributions	
43220 · Business Sponsorships and Gifts	58,000.00
43230 · Workplace Employer Matching	2,000.00
Total 43200 · Business Contributions	<u>60,000.00</u>
43300 · Grants and Contracts	
43320 · Foundation Grants	200,000.00
43330 · Government Grants & Contracts	120,000.00
Total 43300 · Grants and Contracts	<u>320,000.00</u>
43400 · Individual Contributions	
43410 · Member Contributions	75,000.00
43420 · RiverBank Members	7,800.00
43430 · Workplace Employee Donations	2,400.00
43440 · Non-member Individual Gifts	3,000.00
43470 · Event Proceeds	35,000.00
Total 43400 · Individual Contributions	<u>123,200.00</u>
43600 · Program Income	
43620 · Boat Rentals	80,000.00
43630 · Outings	5,000.00
43640 · Workshops and Camps	2,000.00
Total 43600 · Program Income	<u>87,000.00</u>
44000 · Merchandise Sales	5,100.00
45000 · Interest and Investment Income	1,200.00
Total Income	<u>596,500.00</u>
Expense	
61000 · Payroll Expenses	
61200 · Salaries and Wages	295,000.00
61300 · Benefits (Health & Dental)	25,250.00
61400 · Retirement Benefit	7,775.00
61600 · Payroll Taxes	30,750.00
Total 61000 · Payroll Expenses	<u>358,775.00</u>
62000 · Contract Professional Services	
62200 · Financial and Admin Services	18,000.00
62300 · Marketing Services	23,500.00
62400 · Program Services	17,750.00
Total 62000 · Contract Professional Services	<u>59,250.00</u>
63000 · Business Expenses	
63100 · Business Registration Fees	500.00
63200 · Bank and Credit Card Fees	3,000.00
63300 · Coalition Dues	3,000.00
63400 · Printing and Advertising Fees	33,000.00
63500 · Travel, Food, Awards, Gifts	5,000.00

63600 - Events	24,000.00
63600 · Staff and Volunteer Training	<u>6,000.00</u>
Total 63000 · Business Expenses	74,500.00
65000 · Operations	
65100 · Utilities and Facilities	4,800.00
65200 · Office Supplies and Equipment	3,000.00
65300 · Software License Fees	4,200.00
65400 · Insurance	<u>18,000.00</u>
Total 65000 · Operations	30,000.00
66000 - Restoration Contracts	50,000.00
66000 · Program Supplies and Equipment	<u>12,500.00</u>
Total Expense	590,025.00
	<u><u>6,475.00</u></u>



11675 SW Hazelbrook Road | Tualatin, OR | 97062 | (503) 218 2580 | tualatinriverkeepers.org | info@tualatinriverkeepers.org

BOARD OF DIRECTORS

March 2024

Jill Chomycia, Board President
Beaverton, OR

Permitting Coordinator, Stantec Consulting Services
jcschlan@gmail.com

Casey Lay, Vice President
Portland, OR

Development Manager, Opal Environmental Justice
caseylay@gmail.com

Dave Waffle, Board Treasurer
Cornelius, OR

Retired City Manager
dwaffle.cm@gmail.com

Trisha Swanson, Board Secretary
Tigard, OR

Founder, Reason to Run
trishakswanson@gmail.com

Ken Barker
Tigard, OR

Retired – Founder, NW Discoveries
kwb8@frontier.com

Brian Daellenbach
Beaverton, OR

Retired, IT Executive
bdaellenbach1@gmail.com

Rob Gray
Gaston, OR

Production Manager, Allied Power Products
gsestates@comcast.net

Mickie Harshman
Tigard, OR

Purchasing Analyst, Consumer Cellular
mschickadeedee@gmail.com

Brett Laney
Tualatin, OR

Operations Analyst, Clean Water Services
brettntucker@me.com

Ting Lu
Beaverton, OR

Deputy Director, Portland Bureau of Environmental Services
tinglu988@gmail.com

Tualatin Riverkeepers is a community-based organization that protects and restores the Tualatin River watershed. We build watershed stewardship through engagement, advocacy, restoration, education, and equitable access.

INTERNAL REVENUE SERVICE
DISTRICT DIRECTOR
P. O. BOX 2508
CINCINNATI, OH 45201

DEPARTMENT OF THE TREASURY

Date: APR 6 1998

TUALATIN RIVERKEEPERS
16340 SW BEEF BEND RD
SHERWOOD, OR 97140-7411

Employer Identification Number:
94-3184499
DLN:
17053059783028
Contact Person:
D. A. DOWNING
Contact Telephone Number:
(513) 241-5199
Our Letter Dated:
September, 1993
Addendum Applies:
No

Dear Applicant:

This modifies our letter of the above date in which we stated that you would be treated as an organization that is not a private foundation until the expiration of your advance ruling period.

Your exempt status under section 501(a) of the Internal Revenue Code as an organization described in section 501(c)(3) is still in effect. Based on the information you submitted, we have determined that you are not a private foundation within the meaning of section 509(a) of the Code because you are an organization of the type described in section 509(a)(1) and 170(b)(1)(A)(vi).

Grantors and contributors may rely on this determination unless the Internal Revenue Service publishes notice to the contrary. However, if you lose your section 509(a)(1) status, a grantor or contributor may not rely on this determination if he or she was in part responsible for, or was aware of, the act or failure to act, or the substantial or material change on the part of the organization that resulted in your loss of such status, or if he or she acquired knowledge that the Internal Revenue Service had given notice that you would no longer be classified as a section 509(a)(1) organization.

If we have indicated in the heading of this letter that an addendum applies, the addendum enclosed is an integral part of this letter.

Because this letter could help resolve any questions about your private foundation status, please keep it in your permanent records.

If you have any questions, please contact the person whose name and telephone number are shown above.

Sincerely yours,


District Director

Letter 1050 (DO/CG)