

Published on *The City of Tualatin Oregon Official Website* (<https://www.tualatinoregon.gov>)

[Home](#) > [Outside Agency Funding Request Form](#) > [Webform results](#) > Submission #179

Submission information

Form: [Outside Agency Funding Request Form](#) ^[1]
Submitted by Visitor (not verified)
Fri, 08/29/2025 - 5:09pm
50.38.58.91

Agency Contact Information

Agency Name

Blast Fastpitch Softball Association

Address

PO BOX 230245

City

PORTLAND

State

Oregon

Zip Code

97281

Contact Name

Amanda Abernathy

Contact Telephone Number

503-568-3957

Contact Email Address

amanda@blastfastpitchpdx.org

Agency Request Information

Describe your agency's mission

Blast Fastpitch empowers girls ages 8–18 across the Portland Metro area to grow as strong, confident leaders through the sport of fastpitch softball.

We provide a supportive community where athletes can pursue both athletic excellence and personal growth, guided by passionate coaches who mentor them on and off the field. Our program is built to inspire resilience, teamwork, and leadership—helping young women succeed not only in softball, but in life.

Amount of funding request

\$5,000+

What is the request for?

We are building a Scholarship Fund to help athletes who may not have the financial means to play competitive softball gain the opportunity to do so.

90% of all the grant would go directly into our scholarship fund, ensuring that deserving players can step onto the field without the heavy financial barrier.

The remaining 10% will be used to cover our nonprofit's operating fees—costs that would otherwise increase player fees. By supporting this fund, you not only help athletes chase their dreams but also ease the overall financial burden on families in our community.

Together, we can make competitive softball accessible for every athlete who has the passion to play.

How does your request align with the City Council's 2030 Vision?

Inclusive – We make competitive softball accessible to all girls, regardless of financial means, background, or experience level. Every athlete has a place on our field.

Connected – We foster strong bonds between teammates, families, coaches, and the community, building lifelong friendships and a support system that extends beyond the game.

Thriving – We give players the tools, training, and mentorship they need to succeed—both as athletes and as confident, capable young women.

Sustainable – We focus on keeping our program financially sustainable through scholarships and community support so families can participate without overwhelming financial burdens.

Vibrant – Our teams bring energy and pride to the Portland Metro area, representing our community with passion, sportsmanship, and joy for the game.

Protected – We prioritize the well-being of our players by creating a safe, positive environment where they can grow, learn, and excel. We rely on the safety of our community to help our players and their families feel safe and protected both on and off the field.

How many Tualatin residents will be served?

60 + (players and their families)

Who is your target demographic in Tualatin?

Female athletes ages 7-18yrs and their families. Supporters of female athletes and those who love the game.

Supporting Documentation

Submit your organizations budget information

[board_summary_grant_application_package_-_blast_fastpitch_-_google_docs.pdf](#) ^[2]

Submit your board information

[board_summary_grant_application_package_-_blast_fastpitch_-_google_docs.pdf](#) ^[3]

Submit a copy of your 501(c)(3)

[2022_form_990-ez_-_tigard_blast.pdf](#) ^[4]

Other informational attachments

Final Spending Questionnaire (must be complete if received funding in prior grant cycle)

What value did the grant award provide to the community of Tualatin? (i.e. 10 Tualatin residents received X services for free)?

Please describe how previous grant funds were used.

How did the funds help the purpose of your organization (i.e. brought a new event, activity, or service)?

Source URL: <https://www.tualatinoregon.gov/node/13520/submission/89346>

Links

[1] <https://www.tualatinoregon.gov/administration/webforms/outside-agency-funding-request-form> [2] https://www.tualatinoregon.gov/system/files/webform/board_summary_grant_application_package_-_blast_fastpitch_-_google_docs_0.pdf [3] https://www.tualatinoregon.gov/system/files/webform/board_summary_grant_application_package_-_blast_fastpitch_-_google_docs.pdf [4] https://www.tualatinoregon.gov/system/files/webform/2022_form_990-ez_-_tigard_blast.pdf

Board Summary & Grant Application Package — Tigard Blast Fastpitch

Executive Summary

Blast Fastpitch (Tigard Blast Fastpitch Softball Association) is a registered 501(c)(3) nonprofit formed in 2004 serving girls ages 8–18 in the Portland Metro area. We provide competitive travel softball teams, skill development clinics, financial assistance/scholarships, and community programming that emphasizes athletic excellence and personal growth.

Sources: organization website and publicly available Form 990 filings (summary financials). See References section for links to source documents.

Organization Description

Legal name & status: Tigard Blast Fastpitch Softball Association — 501(c)(3).

Mission: Empower girls ages 8–18 in the Portland Metro area to become strong, confident leaders through the sport of fastpitch softball (organization website).

Service area & primary practice/field locations: Tigard High School (9000 SW Durham Rd), King City Community Park (17470 SW Montague Way), Hansen Baseball Field (9930 SW Kable St).

Board of Directors (as listed on website): Nicole (President); Stephanie (Vice President); Steve (Treasurer); Matt (Secretary); Mike (At-Large); Amanda (Fundraising Chair).

Programs, Reach & Impact (Program-Level Metrics)

Current teams listed on the website for the 2025/2026 season: 16U (Weston), 14U (Abe), 12U (Ahlers), 12U (Cornwell), 12U (De Mars), 10U (Strom), plus additional rosters and development clinics.

Estimated athletes served: Inferred from the publicly listed teams. Travel softball rosters commonly range from 10–15 athletes per team. Using a conservative average roster size of 12 players across 7 listed teams yields an estimated active roster population of ~84 athletes per year. This is an informed estimate (not reported directly on the site).

Scholarship / financial assistance: Organizational sponsorship tiers on the site explicitly include recognition tied to contributions for player financial assistance; the organization offers limited player financial aid (exact award totals are not disclosed in public filings).

Player development & safety policies: Parent & Player Code of Conduct; concussion protocols consistent with state guidance (site).

Need Statement

Many families in our service area face financial barriers to participation in travel athletics (uniforms, travel, tournament fees). Tigard Blast Fastpitch provides partial scholarships and sliding-scale assistance but demand exceeds internal resources. Grant funds will directly expand

youth access, reduce economic barriers, and increase participation among underrepresented players.

Program Description — Proposed Use of Grant Funds

Grant funds will be used to support the following core activities over a 12-month period:

- 1) Player scholarships & financial assistance (registration, uniforms, equipment).
- 2) Coaching development & stipends for skill clinics (coach training, background checks).
- 3) Field rental, umpire fees, and tournament operations (including portable restroom).
- 4) Outreach & recruitment (targeted outreach to lower-income neighborhoods, multilingual materials).
- 5) Evaluation & reporting (data collection on athletes served, retention, scholarship recipients).

Goals & Objectives

Goal 1: Increase affordable access — Award at least 12 full/partial scholarships in Year 1.

Goal 2: Grow participation — Increase active roster size by 15% (from estimated 84 → ~97 athletes).

Goal 3: Program quality — Provide 6 coach training sessions and measurable skill gains via pre/post assessments.

Goal 4: Community engagement — Secure 4 new local sponsors to underwrite assistance programs.

Methods and Timeline

Months 1–2: Outreach, application intake for scholarships, finalize budget and vendor contracts.

Months 3–10: Program delivery — season practices, tournaments, clinics, coach training.

Months 11–12: Evaluation, reporting to funder, sustainability planning.

Evaluation and Reporting

Key performance indicators:

- Number of athletes served (registrations, roster counts).
- Number and dollar value of scholarships awarded.
- Retention rate year-over-year.
- Coach training completion and qualitative feedback from families.

Reporting: Quarterly progress updates and a final report with financial reconciliation and participant stories.

Sustainability

Blast Fastpitch will sustain services through a mix of registration fees, fundraising events, sponsorships, and future grant opportunities. Sponsorship tiers (listed on the website) provide an ongoing avenue to support scholarships. The organization maintains conservative financial reserves per recent Form 990 filings.

Organizational Financial Snapshot (most recently filed Form 990 / 990-EZ)

Most recent publicly available summary filings (Form 990 / 990-EZ) indicate modest annual revenue and expenses consistent with a small community nonprofit. Refer to the cited 990 filings in References for full detail.

Summary figures from public filings (IRS Form 990/990-EZ summaries):

- Total revenue (most recent fiscal year available): \$85,365.
- Total expenses (most recent fiscal year available): \$68,710.
- Total assets (end of fiscal year): \$38,927.

Note: extracted figures are from publicly available nonprofit databases (ProPublica / CauseIQ). See References.

Proposed Program Budget — 12 months

Expenses

1. Player Scholarships & Assistance (12 awards; mix of full & partial): \$18,000
 - Estimate: 6 full scholarships @ \$1,200 = \$7,200; 6 partial @ \$1,000 = \$6,000; equipment & uniform pool = \$4,800
2. Coaching development & stipends (clinics, background checks, stipends): \$6,000
3. Tournament & field operations (field rental, port-a-potty rental, supplies): \$8,000
 - Includes port-o-potty rental for weekend events, light field rental fees, equipment maintenance.
4. Umpires (based on \$50/hour standard pay): \$7,200
 - Estimate: 12 tournament days/clinic days x average 6 hours x 2 umpires = 144 umpire-hours x \$50 = \$7,200
5. Travel & transportation support (van/gas stipends for teams): \$4,000
6. Uniforms & equipment (new bats, catcher's gear, balls, safety gear): \$5,000
7. Outreach & marketing (multilingual materials, clinics promotion): \$2,000
8. Administration & reporting (bookkeeping, grant admin, insurance allocation): \$4,000

9. Contingency (5%): \$2,100

Total Proposed Program Budget: \$56,300

Organizational Annual Budget Snapshot (from Form 990)

Based on the most recently available Form 990/990-EZ (filed publicly):

- Reported total revenue: \$85,365
- Reported total expenses: \$68,710
- Net assets / fund balance: \$38,927

Use of funds historically includes program operations, tournament costs, uniforms, and limited scholarships. See 990 for line-by-line detail.

Attachments / Appendices

1. Copies of most recent Form 990/990-EZ (public filings).
2. Organization bylaws and Board of Directors list.
3. Sample scholarship application form (if available).
4. Program schedule and tournament plan (if relevant).

References & Public Sources

Primary organization site: <https://www.blastfastpitchpdx.org/>

Field locations and teams: organization website 'Field Locations' and '2025 / 2026 Teams' pages.

Public 990 filings (summary & PDFs): ProPublica Nonprofit Explorer and CauseIQ listings for Tigard Blast Fastpitch Softball Association (Form 990-EZ filings).

Sponsors and scholarship recognition: 'Sponsors' page on Blast Fastpitch website.

INTERNAL REVENUE SERVICE
P. O. BOX 2508
CINCINNATI, OH 45201

DEPARTMENT OF THE TREASURY

Date: **NOV 15 2004**

TIGARD BLAST FASTPITCH SOFTBALL
ASSOCIATION
11909 SW TREEHILL CT
TIGARD, OR 97224

Employer Identification Number:
01-0799951
DLN:
604310019
Contact Person:
CHRIS BROWN ID# 31503
Contact Telephone Number:
(877) 829-5500
Accounting Period Ending:
December 31
Public Charity Status:
170(b)(1)(A)(vi)
Form 990 Required:
Yes
Effective Date of Exemption:
February 12, 2004
Contribution Deductibility:
Yes
Advance Ruling Ending Date:
December 31, 2008

Dear Applicant:

We are pleased to inform you that upon review of your application for tax exempt status we have determined that you are exempt from Federal income tax under section 501(c)(3) of the Internal Revenue Code. Contributions to you are deductible under section 170 of the Code. You are also qualified to receive tax deductible bequests, devises, transfers or gifts under section 2055, 2106 or 2522 of the Code. Because this letter could help resolve any questions regarding your exempt status, you should keep it in your permanent records.

Organizations exempt under section 501(c)(3) of the Code are further classified as either public charities or private foundations. During your advance ruling period, you will be treated as a public charity. Your advance ruling period begins with the effective date of your exemption and ends with advance ruling ending date shown in the heading of the letter.

Shortly before the end of your advance ruling period, we will send you Form 8734, Support Schedule for Advance Ruling Period. You will have 90 days after the end of your advance ruling period to return the completed form. We will then notify you, in writing, about your public charity status.

Please see enclosed Information for Exempt Organizations Under Section 501(c)(3) for some helpful information about your responsibilities as an exempt organization.

Letter 1045 (DO/CG)

CR 11/15/04

Published on *The City of Tualatin Oregon Official Website* (<https://www.tualatinoregon.gov>)

[Home](#) > [Outside Agency Funding Request Form](#) > [Webform results](#) > Submission #176

Submission information

Form: [Outside Agency Funding Request Form](#) ^[1]
Submitted by Visitor (not verified)
Thu, 08/28/2025 - 6:23pm
75.145.75.69

Agency Contact Information

Agency Name

Borland Free Clinic

Address

3550 SW Borland Rd

City

Tualatin

State

Oregon

Zip Code

97062

Contact Name

Jordan Skornik

Contact Telephone Number

503-550-7378

Contact Email Address

jordanskornik@borlandclinic.org

Agency Request Information

Describe your agency's mission

Mission: Established in 2012, the mission of Borland Free Clinic (BFC) is "To bring hope and healing to vulnerable people in our community as an expression of Christ's love."

Guided by our faith and calling, we are steadfast in our effort to ensure that everyone in our community has access to compassionate, respectful, and excellent medical care.

Our vision: That every person in the south Portland metro area has the blessing of access to quality health care that is respectful and compassionate.

Our values: Borland Free Clinic CARES about our neighbors by providing Compassionate, Attentive, Respectful, and Excellent Service.

Amount of funding request

\$4,523

What is the request for?

We are requesting a grant of \$4,523 to help us purchase two new mobile patient monitoring systems for our clinic. These monitors are used for intake at every patient appointment for collecting patient vitals, e.g. blood pressure, heart rate, oxygen, and temperature. That these monitors are mobile enables us to use them around the clinic without purchasing one for every exam room. In 2024, we completed a large clinic renovation but did not replace all of our functioning equipment. Our current monitors are old and in need of replacement.

How does your request align with the City Council's 2030 Vision?

Our work, and this request, align well with the first three priorities of the City Council's 2030 Vision:

- An INCLUSIVE COMMUNITY that promotes equity, diversity, and access in creating a meaningful quality of life for everyone...Borland Free Clinic provides equitable access to a meaningful quality of life through health care, and we are doing so in a way that brings dignity to all people in need in our community.
- A CONNECTED, INFORMED, and civically ENGAGED community that embraces our City's diversity...Borland Free Clinic provides health care to the underserved, often minority populations, enabling them to engage the city civically, economically, and culturally.
- A thriving and diversified ECONOMY that includes living wage jobs, increased tourism, and sustained financial stability for the whole city...By enabling its citizens to live healthier lives, Borland Free Clinic contributes to a thriving economy where individuals and businesses can flourish.

How many Tualatin residents will be served?

Our data indicates that over 25% of our patient population are residents of Tualatin (97062 area code). Since these new monitors will be used on every patient, we expect that 25% of our future patients will also be residents of Tualatin.

Based on growth trends, we expect to see around 600 unique patients over the next year, which would equate to about 150 Tualatin residents.

Who is your target demographic in Tualatin?

Our target demographic in Tualatin is the same as all of our patients, namely homeless individuals, recent immigrant arrivals, people who do not otherwise qualify for Medicaid/OHP (otherwise known as the "working poor"), Medicaid/OHP patients experiencing long wait times to see their Primary Care Provider, and Medicare patients who do not have adequate insurance coverage.

Like other clinics, we are watching as changes to the health care landscape take effect, especially as it relates to Medicaid eligibility and marketplace changes. From a reduction in funds, to added work requirements, to increased renewal rhythms, to changing tax incentives, to how the new laws will affect undocumented individuals, we are told that over time millions of people nationally, and hundreds of thousands of people in Oregon, will lose health care coverage. Naturally, we expect this will increase the need for clinics like ours.

Supporting Documentation**Submit your organizations budget information**

[bfc_org_2025_budget.pdf](#) [2]

Submit your board information[bfc - board of directors april 2025.pdf](#) [3]**Submit a copy of your 501(c)(3)**[bfc_exemption_letter_may_2016_1.pdf](#) [4]**Other informational attachments**[bfc_annual_report_template.pdf](#) [5]

Final Spending Questionnaire (must be complete if received funding in prior grant cycle)

What value did the grant award provide to the community of Tualatin? (i.e. 10 Tualatin residents received X services for free)?

Last year we were awarded money to support our partnership with Medical Teams International to bring emergency dental care to our patients. That relationship continues. During the grant period, 30 residents of Tualatin (Zip 97062) received dental care out of 102 total dental care patients, or just under 30%.

Please describe how previous grant funds were used.

We host the Medical Teams van once or twice per month at our clinic so that our patients can receive dental care. This service comes to the clinic at a cost of \$1,500 to us per visit. The money from the City of Tualatin, along with others, helps us pay for this service offering, or roughly 4+ visits during the year.

How did the funds help the purpose of your organization (i.e. brought a new event, activity, or service)?

For a long time Rolling Hills Community Church and the Tualatin Food Pantry jointly hosted the Medical Teams van, but for almost two years now Borland Free Clinic has been its sole host and sponsor. Accordingly, this grant supports our efforts to bring this needed medical service to our underserved patients at no cost to them, and we look forward to continuing this partnership into the future.

Source URL: <https://www.tualatinoregon.gov/node/13520/submission/89330>

Links

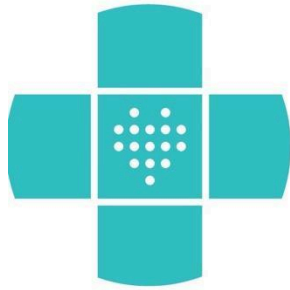
[1] <https://www.tualatinoregon.gov/administration/webforms/outside-agency-funding-request-form> [2]

https://www.tualatinoregon.gov/system/files/webform/bfc_org_2025_budget.pdf [3]

https://www.tualatinoregon.gov/system/files/webform/bfc_-_board_of_directors_april_2025.pdf [4]

https://www.tualatinoregon.gov/system/files/webform/bfc_exemption_letter_may_2016_1.pdf [5]

https://www.tualatinoregon.gov/system/files/webform/bfc_annual_report_template.pdf



BORLAND FREE CLINIC

HOPE + HEALTH + COMMUNITY

Borland Free Clinic Board Directory
April 2025

Board Member	Contact Information	Location
Mike W. Garrison, Jr. <i>President</i> Senior Vice President, Chief Labor/Employment Counsel, Providence St. Joseph Health	mike.garrison@borlandclinic.org	West Linn, OR
David Bartz, Jr. <i>Vice President</i> Chair Emeritus, Schwabe, Williamson & Wyatt	davidfbartzjr@gmail.com	Portland, OR
Matthew Presjak <i>Treasurer</i> Lead Financial Advisor/Managing Principal, Encompass Wealth Advisors	matt@encompasswa.com	Tigard, OR
Araceli Cruz <i>Secretary</i> Assistant Vice President of Global Diversity and Inclusion, Portland State University	araceli.cruz.m.a@outlook.com	Beaverton, OR
Ted Carlson, Community Volunteer	tedssnw@gmail.com	Lake Oswego, OR
Faith Carter Community Volunteer	faithcarter355@gmail.com	West Linn, OR
Don G. Carter Partner Emeritus, McEwen Gisvold LLP	doncarter@borlandclinic.org	West Linn, OR
John Geffel Community Volunteer	johngeffel@borlandclinic.org	Oregon City, OR
Leasa Lowy, MD Physician, Leasa Lowy MD LLC	LeasaLowyMD@gmail.com	Lake Oswego, OR
Sue Neal Executive Director, Battle Ground Health Care	sue_neal@live.com	Ridgefield, WA
Cathi Presjak Community Volunteer	cpresjak@comcast.net	Tigard, OR

Borland Free Clinic

Operating Budget Summary

For the year ended December 31, 2025

	TOTAL
	2025 Budget
<u>OPERATING INCOME</u>	
Total Unrestricted Donations	\$ 90,000
Total Grants	\$ 225,000
Total for Events/Gala	\$ 205,000
Total Operating Income	\$ 520,000
<u>OPERATING EXPENSES</u>	
Administrative Staff Expense	\$ 46,233
Administrative Other Expense	\$ 45,930
Total Administrative Expense	\$ 92,163
Fundraising Staff Expense	\$ 46,223
Fundraising Other Expense	\$ 87,750
Total Fundraising Expense	\$ 133,973
Medical Staff Expense	\$ 142,796
Medical Other Expense	\$ 112,200
Total Medical Expenses	\$ 254,996
Volunteer Staff Expense	\$ 32,269
Volunteer Other Expenses	\$ 6,360
Total Voluneer Expenses	\$ 38,629
Total Operating Expense	\$ 519,761
Net Operating Profit/(Loss)	\$ 239

Board Restricted Reserves set at 9 months operating expenses plus cost of annual gala fundraising event

Annual Fundraising Event Expenses	\$ 45,000
Operating Reserves	\$ 361,300
	\$ 406,300

2025 Board Restricted Reserves	\$ 487,300
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INTERNAL REVENUE SERVICE
P. O. BOX 2508
CINCINNATI, OH 45201

DEPARTMENT OF THE TREASURY

MAR 21 2016

Date:

BORLAND FREE CLINIC
C/O JOHN GEFFEL
3550 SW BORLAND ROAD
TUALATIN, OR 97062-6772

Employer Identification Number:
46-1070038
DLN:
17053007329016
Contact Person:
MS. LEE ID# 31208
Contact Telephone Number:
(877) 829-5500
Accounting Period Ending:
December 31
Public Charity Status:
170(b)(1)(A)(vi)
Form 990/990-EZ/990-N Required:
Yes
Effective Date of Exemption:
May 15, 2015
Contribution Deductibility:
Yes
Addendum Applies:
No

Dear Applicant:

We're pleased to tell you we determined you're exempt from federal income tax under Internal Revenue Code (IRC) Section 501(c)(3). Donors can deduct contributions they make to you under IRC Section 170. You're also qualified to receive tax deductible bequests, devises, transfers or gifts under Section 2055, 2106, or 2522. This letter could help resolve questions on your exempt status. Please keep it for your records.

Organizations exempt under IRC Section 501(c)(3) are further classified as either public charities or private foundations. We determined you're a public charity under the IRC Section listed at the top of this letter.

Based on the information you submitted with your application, we approved your request for reinstatement under Revenue Procedure 2014-11. Your effective date of exemption, as listed at the top of this letter, is retroactive to your date of revocation.

If we indicated at the top of this letter that you're required to file Form 990/990-EZ/990-N, our records show you're required to file an annual information return (Form 990 or Form 990-EZ) or electronic notice (Form 990-N, the e-Postcard). If you don't file a required return or notice for three consecutive years, your exempt status will be automatically revoked.

If we indicated at the top of this letter that an addendum applies, the enclosed addendum is an integral part of this letter.

For important information about your responsibilities as a tax-exempt organization, go to www.irs.gov/charities. Enter "4221-PC" in the search bar

Letter 947

BORLAND FREE CLINIC

to view Publication 4221-PC, Compliance Guide for 501(c)(3) Public Charities, which describes your recordkeeping, reporting, and disclosure requirements.

Sincerely,

A handwritten signature in dark ink, appearing to read "J. Cooper", is positioned above the typed name.

Jeffrey I. Cooper
Director, Exempt Organizations
Rulings and Agreements



Annual Report

2024

Bringing hope and healing to
vulnerable people in our community
as an expression of Christ's love.



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Executive Director Address



EXECUTIVE DIRECTOR
Jordan Eugene Skornik

2024 was both momentous and historic for Borland Free Clinic.

For one, we celebrated the completion of our \$1.5M buildout project: Building Hope Through Healing. More than updating our facility, this long-envisioned, planned, and prayed-for renovation ensures that we are offering top notch medical care that matches the innate worth of our patients. Unlike before, we are now able to provide care in an environment that features patient privacy with walled exam rooms, education and meeting spaces, enhanced equipment, an updated lab, heating and air conditioning, and more.

Additionally, we are proud to have grown as an organization and in our service offerings. In 2024 we expanded our staff, added a third clinic day, and enhanced our services both internally and through new partnerships. Most importantly, 2024

saw us serve more patients over more appointments than any other year in our clinic's history. We remain ever grateful to our supporters and volunteers who make our work possible.

As we look to the future and the ever-changing landscape of health care in the U.S., we remain committed to providing compassionate, quality care to the economically disadvantaged, mostly uninsured individuals within our community. Our goal is to provide them hope and healing as an expression of Christ's love. It is in their lives that we find our greatest impact and inspiration.

A handwritten signature in blue ink that reads "Jordan Skornik". The signature is written in a cursive, flowing style.

About Borland Free Clinic

MISSION	To bring hope and healing to vulnerable people in our community as an expression of Christ's love.	
VISION	Every person in the South Portland Metropolitan area has the blessing of access to quality healthcare that is respectful and compassionate.	
VALUES	Borland Free Clinic CARES about our neighbors by providing:	Compassionate Attentive Respectful Excellent Service

Our Services

PRIMARY SERVICES



Primary and
Urgent Care



Diabetes
Education



Women's
Health



Mental
Health



Physical
Therapy

ADDITIONAL SERVICES



Labs



Spanish
Interpretation



Specialty
Care Referrals



Vaccinations



Access to Free
or Low-cost
Prescriptions

SERVICES PROVIDED BY PARTNERS

*Services provided
on-site through
external partnerships



Eye Exam*



Dental*



Mammogram
Screening*

Service Value (estimated unreimbursed care provided): **\$194,477**

Service Partners



Casey Eye Institute

Provides on-site comprehensive vision screenings, prescription glasses, and referrals



Provides in-kind lab services beyond internal lab capabilities



Provides on-site emergency dental services (extractions and fillings)



OHSUHealth
Hillsboro Medical Center

Provides on-site mammogram screening services



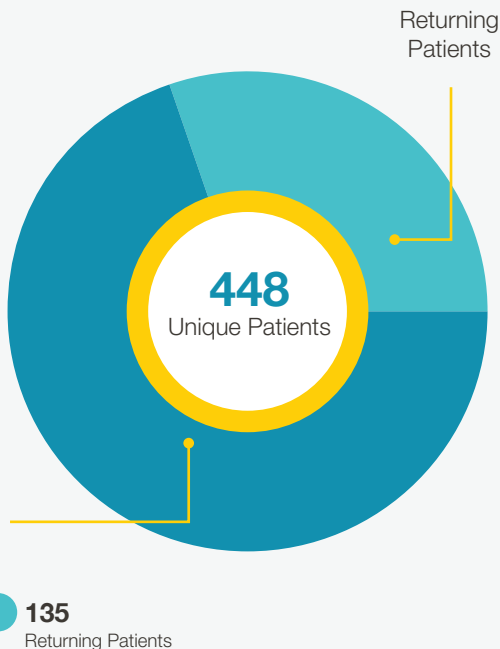
Supplies providers for some of our patient clinics



PROJECT ACCESSNOW

Helps patients access specialty care services

2024 Statistics



261 Spiritual Consults

Demographics

Ethnicity: **58%**

Identify as Hispanic/Latino
(the rest non-Hispanic/Latino)

Gender: **F: 249**
M: 199

Age:

0 - 17

11

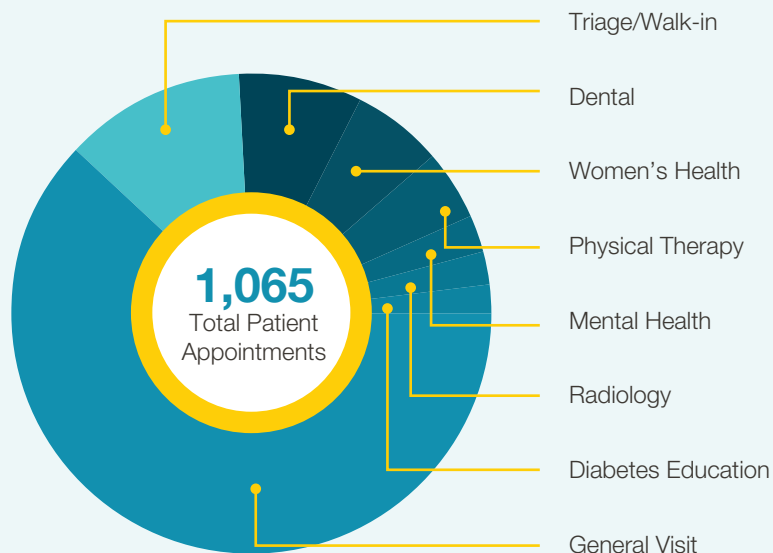
18 - 64

376

65+

61

2024 Statistics



662
General Visit

129
Triage/Walk-in

88
Dental

67
Women's Health

49
Physical Therapy

27
Mental Health

24
Radiology

19
Diabetes Education

Making a Difference



My name is Lorena

“And I’m extremely grateful for the Borland Clinic. Thanks to you I was able to get my dental needs taken care of. I’m so lucky to live within such a selfless community that has so much to offer. My husband was also able to seek eye care with you, which is something we’ve been looking into for years, just waiting for a more economical option. With everything going on right now I’m happy to say Borland is a safe place not only because they speak your language but they guide you throughout your whole appointment and follow up with you after.”

Thanks for everything you do!

What Patients Are Saying

“Getting compassionate, non-discriminatory, free access to medical care was uplifting and a relief, and also restored my faith in the kindness and genuineness of people, especially health care professionals.”

“Thank you for helping me with health care while I was without insurance and under-employed. It was life saving.”

“BFC has helped me a lot. I’m very grateful for such beautiful work and the simplicity and kindness that they provide. God bless you!”

“I would like to thank the Borland Clinic staff, doctors, and nurses. They are so kind. Thank you!”

“Wonderful experience, couldn’t have asked for better. Thank you to everyone who helped me.”

“Everyone at the Borland Clinic has been amazing! They make you feel so cared for and so kind and loved. I’ve been overwhelmed with appreciation for all of them there who make us feel this way every time. Thank you thank you thank you for all you’re doing!!!”

“The clinic impacted my life because without it I would have not reached my goal of controlling my blood pressure.”

Volunteer Appreciation

#

of Clinical
Volunteers
in **2024**

56

#

of Non-Clinical
Volunteers
in **2024**

81



Total # of
Volunteers
in **2024**

137



Total Number of
Volunteer Hours in **2024**

6,227



Value of Volunteer
Hours in **2024***

\$216,326

*Source: Independent Sector

Volunteer Spotlight

Sarah Nanson, 2024 Volunteer of the Year

“I have been a volunteer as an RN at Borland Free Clinic for 3 years. I volunteer because I care about serving God and serving a population that may not otherwise have medical care. I was retired but I renewed my license during the pandemic because of the devastation it had on nurses and first responders. The reason I love working at BFC is because my nursing career is not just about nursing; it is a ministry. I love being surrounded by like-minded people who are also committed to serving the most vulnerable in our community.”



Clinic Renovation & Grand Opening

We were beyond excited to celebrate the grand opening of our new clinic space in June, 2024. Thank you to our generous buildout campaign donors, in addition to the many others whose contributions throughout the years were kept in reserve for such a time as this. With such support, and the tremendous guidance and work of Centrex Construction, we now have a modern clinic space that dignifies our patients while enhancing our service offerings.



Buildout Donors

- + Dan & Susan Adkison Family Fund
- + Becky Teater
- + Bonnie B. Combs
- + Carole Souvenir
- + Christopher Holguin
- + Chuck & Mary Easterly
- + Craig Poindexter
- + David & Mary Boehr
- + David, Jr. & Susan Bartz
- + Deborah Brogden Trust
- + Denise Authier
- + Dick & Santine de Roover
- + Don & Faith Carter
- + Elizabeth Willis
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- + The Baskin Clinic
- + The Comer Family Charitable Fund
- + The DeLap Family Fund
- + The Dinga Family Fund
- + The Mitzel Family Trust Fund
- + The Shin-Ban Open Heart Giving Fund
- + The Standard
- + Thomas A. Wilson
- + Tiffany Gould
- + Todd & Shauna Overman
- + Tyler Barnes
- + Wayne J. Slovick
- + Xianghong Zhu
- + Xuan & David Sibell Charitable Fund

“With heartfelt gratitude, we extend our thanks to all our anonymous donors whose generosity makes our mission possible.”

Borlandia 2024

SPONSORS



2024 Donors & Grantors

Donors

- + Albert Roberson
- + Alex Addley
- + Alexander & Michaela Pulaski
- + Alison Kay
- + Alison McLellann
- + Anthony & Karina Gomez
- + Araceli & Rolando Cruz
- + Ashley Carter
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- + Britney Colton
- + Cameron Woldt
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- + Caroline Hill
- + Carrie Yarbrough
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- + Chris Hatzl
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- + Coby Skornik
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- + Douglas Lindsey
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- + Eva Toran
- + Gabe Sheoships
- + Gautam Sehgal
- + Glenda & Scott Burns
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- + Janice Klick
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- + Jay & Sandy Kosik
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- + Jerrie Nelson
- + Jill Weldon
- + Jim Estes
- + Jim Jackman
- + John & Cindy Geffel
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- + Kara Scott
- + Karl Sonnenberg
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- + Kevin Ciula
- + Kevin L. & Yvette M. Cady Living Trust
- + Kinsey Cox
- + Kirk & Marty Layton
- + Kristin Valerius
- + Kurt Williams
- + Larry & Michelle Kubes Charitable Fund
- + Lau-Layton Family Fund
- + Laura Van Tyne
- + Leeta Anderson

- + Linda Onheiber
- + Linda Schmitke
- + Lloyd & Sue Neal
- + Lloyd Cushman
- + Lorraine & Lemoyne Bailey
- + Luis Gomez
- + Manny & Elodie Lopez
- + Maria Anderson
- + Maria Reyes
- + Matthew & Cathi Presjak
- + Matt Yarbrough
- + Michael & Laura Garrison
- + Michael Bonazzola & Jodi Fox
- + Mike Woods
- + Milne Family Fund
- + Monica Monroe
- + Mtetwa Family Foundation
- + Nalini Velayudhan
- + Naoki & Nanae Yoshida
- + Nicole Brutosky
- + Oregon Society of Physician Assistants
- + Philip Brotherton
- + Philippe Champagne
- + Richard Strauss
- + Rick & Nancy Tillman
- + Robert Heffernan
- + Robert McGuire

- + Robert Pyle
- + Robert Shurig
- + S&K Kunkle Family Charitable Fund
- + Sally Visser
- + Sam & Rowanne Haley
- + Scott & Julia Speer
- + Sharon McKay
- + Sharon Toncray
- + Shauna & Todd Overman
- + Sherri Wilent
- + Siri Ngai
- + Stephanie Blair
- + Sunanda Sen
- + Taylor Family Charitable Fund
- + Ted & Wendy Carlson
- + The Autzen Foundation
- + The Ballard Family Fund
- + The Cotton Charitable Fund
- + The DeLap Family Fund
- + The Dinga Family Fund
- + The Garrison Family Fund
- + The Julie & Philip Lund Fund
- + The LivGenerously Fund
- + The Mitzel Family Trust Fund

- + The Shin-Ban Open Heart Giving Fund
- + The Standard
- + Tom Lampros
- + Tootie Smith
- + Tualatin Rotary Foundation
- + Verla & Mike Stice
- + William & Marta Shely
- + Xianghong Zhu
- + Xuan & David Sibell Charitable Fund
- + Yessica Galeana

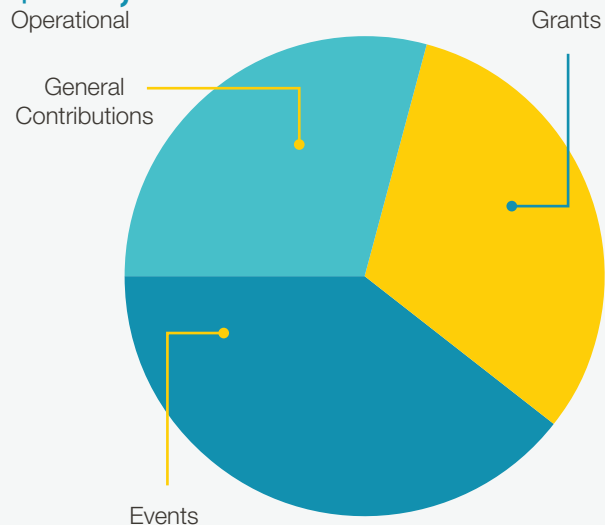
Grantors

- + Autzen Foundation
- + CareOregon
- + Charis Fund
- + City of Tualatin
- + Health Systems Access to Care Fund of Oregon Community Foundation
- + Kaiser Permanente
- + Multiplying the Harvest
- + OCF Joseph E. Weston Public Foundation
- + Pacific Source Foundation for Health Improvement

2024 Financials

\$470,034

Operational



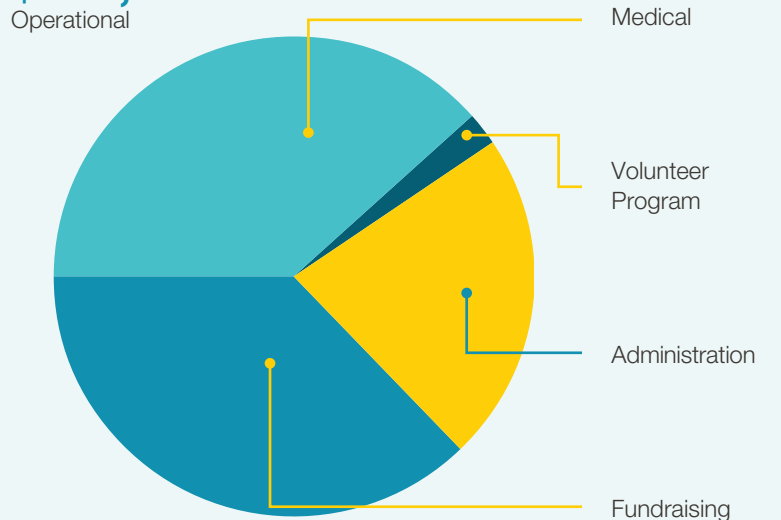
\$184,019
Events

\$148,957
Grants

\$137,058
General Contributions

\$406,231

Operational



\$155,912
Fundraising

\$148,957
Medical

\$90,951
Administration

\$8,674
Volunteer Program

Board & Staff



Jordan Eugene Skornik, PhD
Executive Director



Chelsea Ban, MD
Medical Director



Annika Myers, MPH
Operations Manager



Xuan Sibell, RN
Clinical Lead



Yessica Galeana
Community Health Worker



Kara Scott
Dev. & Comms. Specialist



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John Geffel



Sue Neal



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STAFF

BOARD



**BORLAND
FREE
CLINIC**



Published on *The City of Tualatin Oregon Official Website* (<https://www.tualatinoregon.gov>)

[Home](#) > [Outside Agency Funding Request Form](#) > [Webform results](#) > Submission #168

Submission information

Form: [Outside Agency Funding Request Form](#) [1]
Submitted by Visitor (not verified)
Fri, 08/22/2025 - 11:36am
24.20.167.60

Agency Contact Information

Agency Name

Community Partners for Affordable Housing

Address

6380 SW Capitol Hwy.

City

Portland

State

Oregon

Zip Code

97239

Contact Name

Lindsey Leason

Contact Telephone Number

5033816636

Contact Email Address

lleason@cpahoregon.org

Agency Request Information

Describe your agency's mission

Community Partners for Affordable Housing advances housing justice by building sustainable housing, delivering supportive services, and providing people with a place to call home.

Amount of funding request

\$2,000

What is the request for?

Youth Programming for low-income youth living at CPAH's affordable housing property Plambeck Gardens. Plambeck Gardens is 116 units of affordable housing for households that are considered very to extremely low-income. The property was developed to accommodate large families with one- to four-bedroom units, including 22 three- and four-bedroom homes designed for families. Residents have access to a community center, gardens, green space, and a children's play area. The design incorporates open-concept layouts, trauma-informed principles, and universal design to ensure accessibility and comfort for all. Residents began moving into this property in April 2025 and by December 2025 the property will be fully leased. CPAH anticipates that we will have 150-200 youth living at the property and want to provide monthly youth programming to enrich their lives. Youth

Programming activities include STEAM-focused activities and visits from external activity providers like Play Fit Fun, which provide sports and physical activities for youth of all ages.

How does your request align with the City Council's 2030 Vision?

CPAH is providing "Safe, desirable, welcoming, and sustainable NEIGHBORHOODS with housing that is available for all." By providing youth programming and other resident programming, we ensure that our residents are forming strong community bonds, which ultimately stabilizes their housing.

How many Tualatin residents will be served?

150-200 resident youth

Who is your target demographic in Tualatin?

Very low-income and extremely low-income households

Supporting Documentation

Submit your organizations budget information

[operating_budget_2025_-_cash_basis.pdf](#) [2]

Submit your board information

[2025_board_staff_and_committee_roster_002.pdf](#) [3]

Submit a copy of your 501(c)(3)

[cpah_irs_501c3.pdf](#) [4]

Other informational attachments

[tualatin_honors_affordable_housing_champion_with_unveiling_of_plambeck.pdf](#) [5]

Final Spending Questionnaire (must be complete if received funding in prior grant cycle)

What value did the grant award provide to the community of Tualatin? (i.e. 10 Tualatin residents received X services for free)?

In the 2024 Grant Cycle, CPAH received \$2,000 in funds to provide 50 Welcome Baskets to 50 new households moving into the Plambeck Gardens property.

Please describe how previous grant funds were used.

50 Welcome Baskets were distributed to 50 households in May 2025 to welcome them to their new home at Plambeck Gardens property. The baskets included: dish soap, (2) dish towels, a scrubbing brush, a Fred Meyer gift card \$20, (2) sponges, a flashlight with/batteries, a small fire extinguisher, and a laundry basket.

How did the funds help the purpose of your organization (i.e. brought a new event, activity, or service)?

CPAH not only builds affordable and sustainable housing, but also provides services that help our resident households feel like they belong in their homes. The Welcome Baskets are CPAH's initial engagement with resident households to introduce our services staff and offer essentials to help welcome them into their new homes. Our goal is for households to remain housed in our housing for as long as they want to live there.

Source URL: <https://www.tualatinoregon.gov/node/13520/submission/89287>

Links

[1] <https://www.tualatinoregon.gov/administration/webforms/outside-agency-funding-request-form> [2]

https://www.tualatinoregon.gov/system/files/webform/operating_budget_2025_-_cash_basis.pdf [3]

https://www.tualatinoregon.gov/system/files/webform/2025_board_staff_and_committee_roster_002.pdf [4]

https://www.tualatinoregon.gov/system/files/webform/cpah_irs_501c3.pdf [5]

https://www.tualatinoregon.gov/system/files/webform/tualatin_honors_affordable_housing_champion_with_unveiling_of_plambeck.pdf

CPAH *CASH* Forecast and Budget - 2024 & 2025

v. 11/24

2024

Cash Forecast for 2024 (Prepared Nov 2023)

Estimated cash on hand at 12/31/23	\$ 2,400,000
Reserve	\$ (825,000)
Beaverton - RS Advance	\$ (160,000)
Succession planning/implementation	\$ (15,000)
Res Services Investment Fund	\$ (60,000)
Hold for New Development/Pre Dev	\$ (350,000)
Estimated operating cash at 12/31/23	\$ 990,000

2025

Cash Forecast for 2025 (Prepared Oct 2024)

Estimated cash on hand at 12/31/24	\$ 2,855,107
Reserve	\$ (825,000)
Beaverton - RS Advance	\$ (160,000)
Succession planning/implementation	\$ (15,000)
Res Services Investment Fund	\$ (60,000)
Hold for New Development/Pre Dev	\$ (250,000)
Deposit on Greenburg Oaks and Village at WS loan	\$ (77,000)
Estimated operating cash at 12/31/24	\$ 1,468,107

Loan proceeds - reimburse predevelopment costs

12/31 or 1/31 Meadowlark	\$ 234,181
Estimated operating cash after predevelopment loans	\$ 1,702,288

BUDGET 2024

OPERATING SUPPORT & REVENUE

Grant Support

41010 CHDO grant - Wash Co and Portland Housing	\$ 139,471
41020 CDBG Washington County	\$ 20,751
41030 CDBG Beaverton	\$ 25,000
41040 Other Govt Grants	\$ 18,500
41055 Cedar Grove Resident Services - Beaverton	\$ 10,000
41060 SHS Washington County (all grants)	\$ 935,195
Washington County Cap Bldg Grant	\$ 100,000
41210 Other Grants	\$ 250,000
41000 Grant Support	\$ 1,498,917

Contributed Support

42100 Individual Contributions	\$ 24,000
42200 Business Contributions	\$ 25,000
42000 Contributed Support	\$ 49,000
43000 Special Events	\$ 140,000

Earned Revenues

BUDGET 2025

OPERATING SUPPORT & REVENUE

Grant & Contract Support

41010 CHDO Grant - Washington County	\$ 50,000
41015 CHDO Grant - PDX	\$ 95,000
41020 CDBG Washington County	\$ 18,500
41025 SHS Washington County Contract	\$ 922,272
41030 CDBG Grant - Beaverton	\$ 25,000
41041 JOHS Contract	\$ 615,000
41043 OHCS - PBG Contract	\$ 160,000
41042 Capacity Building Grant	\$ 144,019
41040 Other Government Grants - CPAH	\$ 61,250
41100 Foundation Grants (restr&unrestr)	\$ 125,747
41210 Other Grants for LPs	\$ 10,000
41000 Total Grant & Contract Support	\$ 2,226,788

Contributed Support

42100 Individual Contributions	\$ 30,000
42200 Business Contributions	\$ 25,000
42000 Contributed Support	\$ 55,000
43000 Special Events (FR)	\$ 140,000

Earned Revenues

44100 Earned fees from HUDs	\$	22,040
44200 Earned fees from LPs (Resident Services Fees)	\$	294,207
44200 Earned fees from LPs (Asset Management Fees)	\$	37,794
44200 Earned fees from LPs (Developer Fees)	\$	262,503

44000 Earned Revenues	\$	616,544
46000 Interest and Misc Income		

Operating Support & Revenue	\$	2,304,461
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OPERATING EXPENSES

51100 Salaries	\$	1,826,000
51200 Payroll taxes (8%)	\$	146,080
51310- Employee Benefits	\$	324,330
52100 Bank Charges (incl credit card fees)	\$	2,000
52300 Equipment - non-capital	\$	1,000
52400 Equipment Rental and Maintenance	\$	1,500
52500 Event Exp:Homeword Bound, fall event, ground breakin	\$	60,500
52560 Insurance	\$	28,000
52590 Membership Dues	\$	10,399
52600 Occupancy	\$	58,300
52700 Office supplies	\$	8,500
52800 Postage	\$	2,500
52900 Printing	\$	4,500
53000 Professional Services	\$	148,600
53030 Professional Fees	\$	5,600
53100 Program Supplies - Homeless services	\$	227,996
53100 Program Supplies - resident services	\$	147,650

53200 Subscriptions & Fees	\$	1,500
53250 Taxes - property	-	
53300 Telecommunications/IT	\$	89,748
53400 Training, Travel & Meetings	\$	83,500

Operating Expenses	\$	3,178,203
---------------------------	-----------	------------------

Cash Available	\$	(873,741)
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OPERATING CASH ADJUSTMENTS

44100 Earned Fees from HUDs	\$	22,040
44210 Earned Revenue - Resd Srvc Fees	\$	283,649
44205 Earned Revenue - Asset Mgmt Fee	\$	98,080
44220 Earned Revenue - Cash Disbrsmnt from PY	\$	161,003
Allowance for uncollectible RS & AM fees	\$	(21,864)

44000 Earned Revenues	\$	542,908
46000 Interest income	\$	63,750

Operating Support & Revenue	\$	3,028,446
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OPERATING EXPENSES

51100 Salaries & Wages	\$	2,030,816
51200 Payroll Taxes	\$	166,527
51310-51400 Employee Benefits	\$	370,611
52100 Bank Charges	\$	3,000
52300 Equipment - Non-Capitalizable	\$	2,500
52400 Equipment Rental & Maintenance	\$	1,537
52501 Event Expenses (FR)	\$	64,500
52560 Insurance	\$	27,600
52590 Membership Dues	\$	9,982
52610 Occupancy	\$	56,460
52700 Office Supplies	\$	5,000
52800 Postage	\$	2,000
52900 Printing	\$	4,500
53030 Professional Fees	\$	7,870
53040 Professional Services	\$	172,652
53110 Homeless Services Program Costs-Washington County	\$	245,093
53120 Resident Services Program Costs-CPAH Buildings	\$	94,300
53130 Plambeck - PSH contracted services	\$	160,000
53140 Joyce Property Services - contracted	\$	516,550
53200 Subscriptions & Fees	\$	2,500
53300 Telecommunications & IT	\$	39,125
53305 New accounting software	\$	30,000
53400 Training, Travel & Meetings	\$	70,600

Operating Expenses	\$	4,083,723
---------------------------	-----------	------------------

Change in operating cash	\$	(1,055,277)
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OPERATING CASH ADJUSTMENTS

Mortgage principal (est 40% of mortgage payment) \$ (28,000)

Development activities:

Developer fees collected \$ 1,100,000

Net Cash in from Property Development \$ 1,100,000

Net Cash Adjustments \$ 1,072,000

FY 2024 Estimated Cash Increase/Decrease \$ 198,259

Estimated operating cash at 12/31/23 \$ 1,188,259

Mortgage principal (est 40% of mortgage payment) \$ (23,504)

Transfer to properties to support operations \$ (60,000)

Transfer to RS investment fund \$ (63,750)

Development activities:

Developer fees collected \$ 3,133,304

Unreimbursed predevelopment activities \$ (500,000)

Net Cash in from Property Development \$ 2,633,304

Net Cash Adjustments \$ 2,486,050

FY 2025 Estimated cash increase/decrease \$ 1,430,773

Estimated Operating cash at 12/31/25 \$ 3,133,061

BOARD ROSTER 2025

OFFICERS

Judy Werner, President
Portland

Area Manager, Lutheran Community Services NW
Term Expires: 10/2026 Years on Board: 18

Ruth Adkins, Vice President
Portland

Local Government Relations Manager, Kaiser Permanente
Term Expires: 10/2026 Years on Board: 2

Doug Christiansen, CPA, Treasurer
Tualatin

Retired IT Applications Manager
Term Expires: 10/2026 Years on Board: 4

Justin Watson, Secretary
Tigard

Fair Housing Community Advocate
Term Expires: 10/2026 Years on Board: 4

BOARD MEMBERS

Ezra Hammer
Portland

Attorney, Jordan Ramis PC
Term Expires: 10/2025 Years on Board: 3

Irene Perezchica
Portland

CPAH Resident, Village at Washington Square
Term Expires: 10/2025 Years on Board: 3

Jeffrey Worthington
Portland

CPAH Resident, Spencer House
Term Expires: 10/2025 Years on Board: 3

Akshita Thaduri
Portland

Portfolio Manager in Global Technology, Nike
Term Expires: 10/2026 Years on Board: 1

John Trinh
Portland

Neighborhood Housing Preservation Program Manager,
Portland Housing Bureau
Term Expires: 10/2025 Years on Board: 0

Beth Kellan
Portland

Co-founder, LiveAble Homes; Principal Broker at
Windemere Realty Trust
Term Expires: 10/2027 Years on Board: 0

Doug Wilson
Tigard

CPAH Resident, The Knoll
Term Expires: 10/2027 Years on Board: 0

BOARD OF DIRECTORS OF METZGER PARK APTS.

Rachael Duke, CPAH Executive Director
Portland

Judy Werner, CPAH Board President
Portland

BOARD OF DIRECTORS OF SPENCER HOUSE APTS.

Rachael Duke, CPAH Executive Director
Portland

CPAH does not discriminate against any person on the basis of age, race, color, religion, sex, sexual orientation or gender identity, disability (physical, mental or developmental), familial or marital status, or national origin, in admission or access to, or treatment of, residents, employees or volunteers in any of its projects or programs.



Judy Werner, CPAH Board President
Portland

STAFF

Rachael Duke, Executive Director
Portland

Amy Lammers, Controller
Portland

Jilian Saurage Felton, Housing Director
Lake Oswego

Katherine Moore, Director of Programs
Vancouver, WA

Renee Kim, Resident Services Manager
Beaverton

Nicole Swanson, Housing Project Specialist
Portland

Charlie Voss, Data Quality Assurance Program Specialist
Portland

Seng Saechao-Leese, Youth Services Coordinator
Wilsonville

Lindsey Leason, Fundraising and Community Alignment
Manager
Troutdale

Cara Jack, Administrative and Communications Specialist
Portland

Mac Cunningham, Associate Housing Developer
Portland

Christopher Ibeling, Associate Housing Developer
Portland

Dawn Esik, Lead Services Coordinator
Portland

Rachel Loftin, Sr. Asset Manager,
Portland

Kitzya Herrera, Resident Services Coordinator
Portland

Diane Schantin, Bookkeeper
Hillsboro

Melissa Stark, Lead Services Coordinator
Hillsboro

Renee Sheets Johnson, Resident Services Coordinator
Beaverton

Danica Thomas, Resident Services Coordinator
Portland

Theo Blackman, Resident Services Coordinator
Portland

Madeleine Horst, Resident Services Coordinator
Portland

Regina Ramirez, Housing Navigator & Case Manager
Fairview

Rowan Maher, Housing Navigator & Case Manager
Portland

Maimouna Berthe, Rapid Rehousing Specialist
Vancouver, WA

BOARD COMMITTEES

Executive Committee Members – 2025

President, Vice President, Immediate Past President, Treasurer, Secretary, Executive Director

Finance and Audit Committee Members – 2025

Doug Christiansen (Chair) Nancy Church, Ezra Hammer, Akshita Thaduri

Housing Development and Asset Management Committee Members – 2025

Calista Fitzgerald, Jeff Petrillo, David Stephanson, Justin Watson, Doug Christiansen, Beth Kellen

Resident Services Committee Members – 2025

Claire Morgan, Sara Dingivan, John Trinh, Melissa Bacca

INTERNAL REVENUE SERVICE
DISTRICT DIRECTOR
P. O. BOX 2508
CINCINNATI, OH 45201

DEPARTMENT OF THE TREASURY

Date:

MAR 11 1998

COMMUNITY PARTNERS FOR AFFORDABLE
HOUSING
PO BOX 23206
TIGARD, OR 97281-3206

Employer Identification Number:
93-1155559

DLN:

17053030720009

Contact Person:

THOMAS E O'BRIEN

ID# 31187

Contact Telephone Number:

(877) 829-5500

Our Letter Dated:

February 1995

Addendum Applies:

No

Dear Applicant:

This modifies our letter of the above date in which we stated that you would be treated as an organization that is not a private foundation until the expiration of your advance ruling period.

Your exempt status under section 501(a) of the Internal Revenue Code as an organization described in section 501(c)(3) is still in effect. Based on the information you submitted, we have determined that you are not a private foundation within the meaning of section 509(a) of the Code because you are an organization of the type described in section 509(a)(1) and 170(b)(1)(A)(vi).

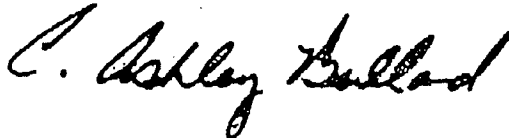
Grantors and contributors may rely on this determination unless the Internal Revenue Service publishes notice to the contrary. However, if you lose your section 509(a)(1) status, a grantor or contributor may not rely on this determination if he or she was in part responsible for, or was aware of, the act or failure to act, or the substantial or material change on the part of the organization that resulted in your loss of such status, or if he or she acquired knowledge that the Internal Revenue Service had given notice that you would no longer be classified as a section 509(a)(1) organization.

If we have indicated in the heading of this letter that an addendum applies, the addendum enclosed is an integral part of this letter.

Because this letter could help resolve any questions about your private foundation status, please keep it in your permanent records.

If you have any questions, please contact the person whose name and telephone number are shown above.

Sincerely yours,



District Director

Portland

TUALATIN HONORS AFFORDABLE HOUSING CHAMPION WITH UNVEILING OF PLAMBECK GARDENS COMMUNITY CENTER

By Clara Robinson

Published on April 03, 2025



In a demonstration of continued commitment to providing affordable housing options, Tualatin will unveil the Plambeck Gardens community center, named to honor the late Doug Plambeck's legacy in advocating for accessible housing for low-income families. The grand opening, occurring tomorrow, will be graced by local officials, project partners, and Plambeck's family at the Southeast Tualatin site. According to [Washington County Housing](#), Community Partners for Affordable Housing, which lists Plambeck as a founder, has developed this new 4.66-acre housing project featuring 85 units, community amenities, and green spaces designed to foster community engagement.

The units are tailored for different income levels, with forty percent earmarked for households earning between 0% to 30% of the area's median income, and the rest available to those earning up to 60%. Among these, sixteen specially designated apartments offer rent assistance and support services for the most vulnerable members of the community. Proving to be a vital resource, [Washington County Housing](#)'s reporting notes that public and private funding synergies, notably the voter-approved Metro affordable housing bond, which contributed \$14.7 million, have been instrumental in the project's realization.

Notable for its holistic approach to aid residents, Plambeck Gardens is in strategic partnership with community organizations like Community Action, Lifeworks NW, and others to extend culturally sensitive services and assistance. These collaborations aim to address employment and health care needs, ultimately contributing to the residents' overall stability and well-being. "Doug Plambeck would be deeply humbled to see his name honored in these beautiful homes, built right here in his community," Metro Councilor Gerritt Rosenthal stated, as reported by [Washington County Housing](#), emphasizing the project's alignment with Plambeck's vision for accessible affordable housing.

Washington County Chair Kathryn Harrington lauded the collaborative spirit that brought the project to fruition, remarking, "Today, a part of that future is here in Tualatin with the opening of Plambeck Gardens," as told to [Washington County Housing](#). With over 50 years in the field, the Housing Authority of Washington County remains fervently dedicated to combating homelessness and fostering housing stability, with its Department of Housing Services overseeing housing activities since 1992. In alignment with these efforts,

Metro's housing department continues implementing local solutions through programs and services designed to reduce homelessness and increase affordable housing opportunities.

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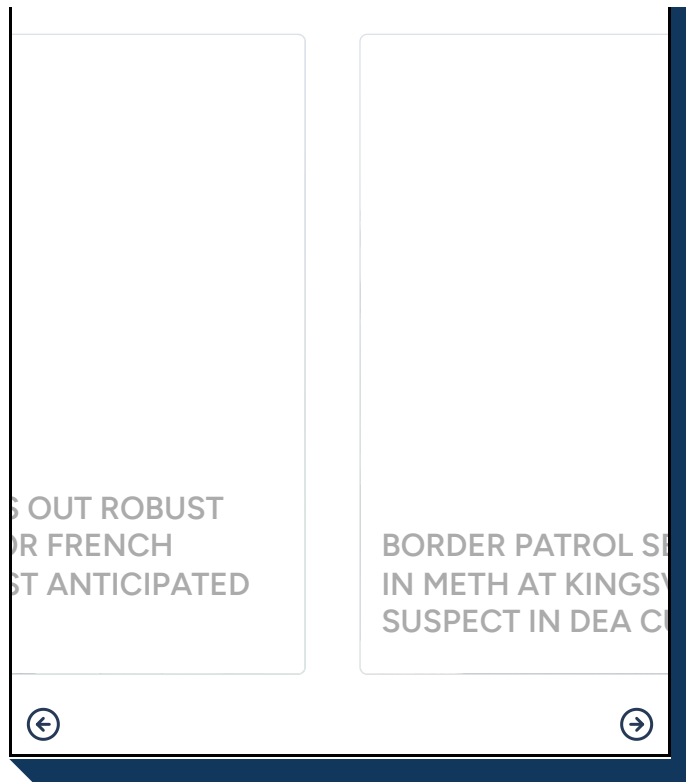
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Published on *The City of Tualatin Oregon Official Website* (<https://www.tualatinoregon.gov>)

[Home](#) > [Outside Agency Funding Request Form](#) > [Webform results](#) > Submission #169

Submission information

Form: [Outside Agency Funding Request Form](#) ^[1]
Submitted by Visitor (not verified)
Wed, 08/27/2025 - 4:58pm
50.78.185.73

Agency Contact Information

Agency Name

Community Warehouse

Address

9806 SW Tigard St

City

Portland

State

Oregon

Zip Code

97223

Contact Name

Sara Rodriguez

Contact Telephone Number

213-308-5313

Contact Email Address

sara@communitywarehouse.org

Agency Request Information

Describe your agency's mission

For 24 years, Community Warehouse (CW) has served as Portland metro area's only furniture bank. Our mission is to provide donated furniture and household items to neighbors seeking the comfort and dignity of a furnished home while overcoming adversity. We believe every individual and family in our community should have the furniture necessary to turn their housing into a comfortable, functional home.

CW responds to the gap between housing programs that help people find a place to live and the subsequent need for furnishings that allow people to do more than just camp out in empty rooms. We accept donations from our community – 100,000 items annually, such as mattresses, couches, tables, chairs, dressers and kitchenware. Working with 200+ community partners – including shelters, transitional housing programs, community-based organizations, public agencies, schools, and faith communities – we redistribute these items to 7,600+ low-income

individuals who are in need of furniture and other household goods. Families come to one of our furniture bank locations or attend a virtual appointment to select their furniture.

Without furnishings, newly-housed families face significant challenges that can undermine their stability. In a study conducted by JOIN, we learned that families and individuals are 40% more likely to remain housed long term when they receive furniture from Community Warehouse.

When moving families and individuals into supportive housing, we are often the sole resource for local agencies when their clients need furniture. We fill a critical, often overlooked gap that no other organization in our area has the resources or expertise to cover. Jeri from 211info explains: "No other organization exists in this region to provide the kinds of services and resources that Community Warehouse provides. Other organizations have attempted to provide this service and failed because managing the volume of need and opportunity overwhelms them. Community Warehouse has succeeded famously – they are simply one of the best helping services in this community."

CW is deeply connected to the community we serve. We are dedicated to providing furniture to those most affected by systemic inequity and collaborating with them to inform our services. 100% of our clients are low-income, while 51% are single parents, 80% are families with children, and 29% identify as living with a disability. 38% of the people we serve identify as White, 22% as Black, 12% as Latino/a/x, 11% as Multi-Racial, 10% as Native American, 3% as Pacific Islander, 1% as Asian, and 1% as Middle Eastern or North African.

CW currently operates 3 furniture bank locations (NE Portland, Tigard and Gresham). Our services include the collection and distribution of donated furniture at our Warehouse locations, operating three donation pickup truck routes, and providing affordable meaningful shopping for household items at our Estate Store. We actively engage with businesses and the community to procure furniture, diverting over 1,000 tons of furniture from landfills each year.

Amount of funding request

\$4,000

What is the request for?

Funding will support providing essential home furnishings to Tualatin residents.

How does your request align with the City Council's 2030 Vision?

How does your request align with the City Council's 2030 Vision? *

An **INCLUSIVE COMMUNITY** that promotes equity, diversity, and access in creating a meaningful quality of life for everyone. Community Warehouse provides essential furniture and household goods to Tualatin residents most affected by systemic inequity. Additionally, through volunteering and furniture donation, Community Warehouse offers a way for every member of our community to engage in the work of providing neighbors with the comfort and dignity of a furnished home.

A thriving and diversified **ECONOMY** that includes living wage jobs, increased tourism, and sustained financial stability for the whole city. Our Tigard Furniture Bank, located 3 miles north of Tualatin, employs 7 full time employees in living wage jobs and contributes to the financial stability of over 279 Tualatin residents by providing furniture that stabilizes housing and allows them to work towards other financial goals.

An **ENVIRONMENTALLY** active, sustainable, responsible, and forward-thinking community that values and protects our natural resources, inhabitants, and habitat. Each year, our Tigard

Warehouse processes and redistributes 500+ tons of bulky furniture (50,000+ items). By redistributing items already present in our community, we support upstream waste reduction and sustainability, connecting neighbors through meaningful reuse and redirecting tons of bulky waste from local landfills.

How many Tualatin residents will be served?

280 - 100% of the grant funds will be directed to Tualatin residents served by the Tigard Warehouse.

Who is your target demographic in Tualatin?

Last year, our Tigard furniture bank provided furniture and household items to 3,948+ low income individuals who disproportionately faced obstacles and barriers due to systemic inequity.

The populations we serve include: women and children escaping domestic violence, recently homeless individuals and families, older adults and people living with disabilities, veterans, refugee and immigrant families, and individuals transitioning from incarceration. The primary barriers these populations face include financial constraints, lack of transportation, limited English proficiency, and systemic inequities.

CW addresses these challenges by:

- Partnering with over 200 community organizations that serve diverse and marginalized populations, ensuring referrals come from trusted service providers: nonprofit and government agencies such as housing programs, community centers, churches, school programs, and hospitals, such as Community Action, Family Promise, and the Tigard-Tualatin Resource Center.
- Offering a streamlined, low-barrier referral process that minimizes documentation requirements.
- Providing home delivery services to those unable to transport furniture themselves.
- Ensuring culturally responsive and linguistically accessible services.
- Prioritizing client choice in furniture selection to empower individuals in shaping their home environments.
- Virtual appointments for those who can't come to a furniture bank in person due to transportation or mobility challenges.

Community Warehouse serves people who typically are starting over from scratch. A Tigard staff member explains who we help: "My clients are low-income population as well as immigrants, non-English speaking, but more specifically women: single moms, women suffering from DV (domestic violence), and some others referred from the school district because their kids qualified for a school program."

Supporting Documentation**Submit your organizations budget information**

[2025_cw_budget_final_1.pdf](#) ^[2]

Submit your board information

[cw_board_of_directors_roster_march_2025.pdf](#) ^[3]

Submit a copy of your 501(c)(3)

[501c3_communitywarehouse_1_1_1.pdf](#) ^[4]

Other informational attachments

Final Spending Questionnaire (must be complete if received funding in prior grant cycle)

What value did the grant award provide to the community of Tualatin? (i.e. 10 Tualatin residents received X services for free)?

279 Tualatin residents (including 139 children) received furniture at no cost to them from Community Warehouse last year. Compared to the year before, this is an 18% increase in number of individuals served and a 29% increase in number of children served. Moving to a larger Warehouse location just outside of Tualatin (in neighboring Tigard) in late 2024 gave us the space we needed to improve service levels for Tualatin residents.

Please describe how previous grant funds were used.

The average market-value cost to furnish a one-bedroom apartment is \$6,000. It costs Community Warehouse \$1200 to furnish a home for a family. Social service agencies who bring their clients to us pay \$150 for each appointment, which defers some of the cost of Warehouse operations (staff, mortgage, utilities, supplies, etc.). Ultimately, Community Warehouse must fundraise the balance (\$1050 per family). Each appointment provides a houseful of furniture and essential home goods like dishes, pots and pans and linens.

Last year, Community Warehouse invested \$292,950 towards providing furniture to Tualatin residents. Grant funds from last year were used to subsidize CW's costs – .34% of each family's services.

How did the funds help the purpose of your organization (i.e. brought a new event, activity, or service)?

Funds went directly to providing essential furniture and household goods for Tualatin residents overcoming adversity.

Source URL: <https://www.tualatinoregon.gov/node/13520/submission/89318>

Links

[1] <https://www.tualatinoregon.gov/administration/webforms/outside-agency-funding-request-form> [2]

https://www.tualatinoregon.gov/system/files/webform/2025_cw_budget_final_1.pdf [3]

https://www.tualatinoregon.gov/system/files/webform/cw_board_of_directors_roster_march_2025.pdf [4]

https://www.tualatinoregon.gov/system/files/webform/501c3_communitywarehouse_1_1_1.pdf

Community Warehouse 2025 Budget (FINAL)

Revenue:	2025 Budget
Individual Contributions	450,000
Corporate Contributions	25,000
Foundation Grants	303,500
Government Grants & Contracts	1,402,596
Event Income	275,000
In-Kind Contributions	2,561,243
Furniture Bank Fees	933,345
Furniture Bank Cancellation Fees	7,750
Delivery Fees	798,300
Delivery Cancellation & 2nd Attempt	47,000
Pickup Fees	159,600
Estate Store Sales	517,500
Rental Revenue	-
Investment & Interest Income	18,000
Gain (Loss) on Asset Disposal	200,000
Other Revenue	20,000
Release of Restrictions	
Total Revenue	7,718,834

5,157,591

Expenses:	2025 Budget
Wages	2,412,308
Payroll Taxes	240,130
Employee Benefits	210,000
Retirement Benefits	66,446
Workers' Comp	40,000
Professional Development & Training	35,000
Contract Services & Consulting	1,130,805
Bookkeeping Services	30,500
Payroll Services	16,389
Legal Services	1,500
Vehicle Operations	60,000
Vehicle Purchase & Leasing	-
Storage (Facility) Rental	292,500
Office Supplies	23,413
Program Supplies	330,000
Facilities Maintenance	45,000
Garbage & Utilities	54,760
Insurance	65,000
Depreciation & Amortization Expense	45,000
Interest Expense	40,000
Information Technology	116,714
Telecommunications	33,000
Advertising	75,255
Printing & Postage	62,767
Meetings & Engagement	28,000
Dues & Subscriptions	45,000
Event Expense	110,000
In-Kind Assistance	2,561,243
Client Fee Assistance	3,000
Bank Charges & Merchant Fees	35,482
Miscellaneous Expenses	5,000
Total Expenses	8,214,212

5,652,969

Change in Net Assets	-495,378
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Homes Furnished Through CW	4,104
Cost Per Home Furnished	\$1,377

BOARD OF DIRECTORS

Updated January 2025

ROZ BABENER

Board Chair Emeritus & Founder
4155 SW Patrick Place
Portland, Oregon 97239
503.329.5588 (c)
roz755@aol.com

TARA WANSTALL

Board President
Owner, Watershed Cafe
812 Main St
Oregon City, OR 97045
503.956.0289 (c)
tara.e.mcelhannon@gmail.com

JULIE ROCHA

Board Vice President
Sports & Inclusion Director, Tualatin
Hills Parks & Recreation District
2522 NE 57th Avenue
Portland, OR 97213
503.720.3052 (o)
503.616.6596 (c)
rocha.julieann@gmail.com

LAUREN RUSSELL

Board Secretary
Attorney, Dunn Carney LLP
851 SW 6th Ave, Suite 1500
Portland, OR 97204
503.346.5346
lrussell@dunncarney.com

BUCK CARRELL

Board Treasurer
Finance Committee Member
Branch Manager, OnPoint
22 11th Avenue, Apartment 209
Portland, OR 97214
503.525.4777 (o)
360.990.3091 (c)
buckcarrell@gmail.com
buck.carrell@onpointcu.com

PAIGE CAMPBELL

Communications Committee Member
President/Partner, Grady Britton
7732 SW Redhawk Court
Durham, OR 97224
503.228.4118 (o)
503.799.1175 (c)
pager.campbell@gmail.com
paigec@gradybritton.com

WALTER FULLER

Facilities Committee Member
Facilities Manager, NW Natural Gas
250 SW Taylor Street, Portland, OR
97204
503.863.4672
Walter.Fuller@nwnatural.com

EVAN GREEN

Director Equity and Opportunities,
OHSU
1315 NW 19th Ave. Unit 209
Portland, OR. 97209
971.469.9312
greenev@ohsu.edu

JOHN HOLROYD

Facilities Committee Member
Senior Technical Advisor, Mercy
Corps
2939 NE 19th Ave
Portland, Oregon 97212
503.287.9334 (c)
holroydjohn11@gmail.com

MONIQUE KELLERMAN

Marketing Director, Vista Capital
Partners
935 37th Ave, Forest Grove, OR
97116
503.730.3169
moniquekellerman@msn.com

MARK MCMAHON

Director, Program Management,
Envestnet Financial Technologies
85 NW Hermosa Blvd, Portland OR
97210
310.570.9178
markjcmahon@gmail.com

LAUREN TUCKERBAUM

Communications Committee Member
Nike World Headquarters
4236 SE Clinton St
Portland, OR 97206
484.554.7114 (c)
lauren.m.baum@gmail.com
lauren.tuckerbaum@nike.com

INTERNAL REVENUE SERVICE
P. O. BOX 2508
CINCINNATI, OH 45201

DEPARTMENT OF THE TREASURY

Date:

MAY 08 2006

OREGON COMMUNITY WAREHOUSE INC
2267 N INTERSTATE
PORTLAND, OR 97227-0000

Employer Identification Number:
93-1310582

DLN:
17053091724026

Contact Person:
ERIC J BERTELSEN ID# 31323

Contact Telephone Number:
(877) 829-5500

Public Charity Status:
170(b)(1)(A)(vi)

Dear Applicant:

Our letter dated June 2001, stated you would be exempt from Federal income tax under section 501(c)(3) of the Internal Revenue Code, and you would be treated as a public charity, rather than as a private foundation, during an advance ruling period.

Based on the information you submitted, you are classified as a public charity under the Code section listed in the heading of this letter. Since your exempt status was not under consideration, you continue to be classified as an organization exempt from Federal income tax under section 501(c)(3) of the Code.

Publication 557, Tax-Exempt Status for Your Organization, provides detailed information about your rights and responsibilities as an exempt organization. You may request a copy by calling the toll-free number for forms, (800) 829-3676. Information is also available on our Internet Web Site at www.irs.gov.

If you have general questions about exempt organizations, please call our toll-free number shown in the heading.

Please keep this letter in your permanent records.

Sincerely yours,



Lois G. Lerner
Director, Exempt Organizations
Rulings and Agreements

Published on *The City of Tualatin Oregon Official Website* (<https://www.tualatinoregon.gov>)

[Home](#) > [Outside Agency Funding Request Form](#) > [Webform results](#) > Submission #173

Submission information

Form: [Outside Agency Funding Request Form](#) ^[1]
Submitted by Visitor (not verified)
Thu, 08/28/2025 - 1:04pm
96.89.97.9

Agency Contact Information

Agency Name

Domestic Violence Resource Center

Address

PO Box 494

City

Hillsboro

State

Oregon

Zip Code

97123

Contact Name

Megan Arbo

Contact Telephone Number

5036405352

Contact Email Address

meganb@dvrc-or.org

Agency Request Information

Describe your agency's mission

The mission of the Domestic Violence Resource Center is to support and empower survivors and their children who are affected by domestic violence.

DVRC services are always offered confidentially and free of charge.

Amount of funding request

We are requesting \$4,000 in funding.

What is the request for?

We are requesting funds to support housing stability for survivors of domestic violence. One of the largest barriers to safety for survivors is the lack of stable and safe housing. Survivors seeking to leave their abuser often find themselves unhoused due to low availability of shelter space, financial insecurity, and systemic barriers such as debt, lack of rental history, or past

financial abuse. Without access to safe, stable housing, survivors are at risk of experiencing homelessness, returning to their abusers, or facing further unsafe situations.

A survey completed by the National Network to End Domestic Violence found that on one day in 2024, 1,259 requests for services in Oregon went unmet, with 93% of those requests being for emergency shelter, hotels, motels, transitional housing, and other housing support. These requests are often unable to be met due to lack of funding for domestic violence support services. With the City of Tualatin's support, we will be able to have dedicated funding to provide flexible, rapid-response financial assistance so that critical survivor housing needs can be met and more survivors can be empowered to safely leave their abusive relationships.

Funds provided will go towards directly addressing housing needs including preventing eviction with rent/mortgage payment support, assistance with utilities and moving costs, and providing short-term hotel/motel stays to ensure immediate safety for those fleeing abuse.

How does your request align with the City Council's 2030 Vision?

This request for funding aligns with the City Council's 2030 Vision in multiple ways.

A Caring & Inclusive Community: Survivors will see that they are supported by the community and feel more empowered to leave abuse behind. Lifting feelings of stress and feeling a sense of community will provide survivors with a pathway to healing.

A Thriving Economy: This support directly provides financial and housing stability to those in need.

Safe Housing: Survivors in need will have access to safe housing or be able to maintain their current housing to reduce risks of homelessness.

How many Tualatin residents will be served?

Due to the nature of our work, DVRC does not require survivors who utilize our services to disclose their home address or the city where they live, though some survivors do choose to disclose that information. In 2024, DVRC provided support to more than 1,800 survivors of domestic violence. Of those who disclosed their address, 34 said they were residents of Tualatin.

With DVRC's main office being located in Beaverton, we know it can be difficult for some survivors to travel here from cities in the outer portions of the county. To mitigate this issue, we offer services in multiple locations to break down travel barriers. DVRC has an advocate stationed at the Oregon Department of Human Services office located in Tigard, maintains an active relationship with the Tualatin Police Department to provide immediate resources, and gives survivors the option to receive remote support via phone, email, or telehealth platforms. In addition to this, we are active in participating in outreach events in the Tualatin area and throughout Washington County.

Who is your target demographic in Tualatin?

DVRC's target demographic is survivors of domestic violence. We are the largest and most comprehensive domestic violence organization in Washington County. We have been providing support services to adults, teens, and children who are currently experiencing or have experienced domestic violence for 50 years. To ensure that every survivor who needs resources receives them, we offer service free of charge and confidentially. Services are provided in multiple languages to meet the needs of our diverse community.

Supporting Documentation

Submit your organizations budget information

[2025-2026_dvrc_budget.pdf](#) [2]

Submit your board information

[dvrc_boardlist.pdf](#) [3]

Submit a copy of your 501(c)(3)

[501c3_designation.pdf](#) [4]

Other informational attachments

Final Spending Questionnaire (must be complete if received funding in prior grant cycle)

What value did the grant award provide to the community of Tualatin? (i.e. 10 Tualatin residents received X services for free)?

We are grateful to have been a recipient of funding in the 2024 grant cycle. With help from the City of Tualatin, we were able to provide 275 survivors of domestic violence with financial support. This support was crucial in giving survivors a sense of community, stability, and healing.

Please describe how previous grant funds were used.

Grant funds were used to fulfill financial assistance requests from survivors. Financial assistance requests at DVRC provide stability to survivors with support of basic needs including housing, food, and utilities. Financial abuse occurs in 99% of domestic violence cases, so this type of support is a critical need for survivors who are actively fleeing abusive situations. It truly makes a difference.

How did the funds help the purpose of your organization (i.e. brought a new event, activity, or service)?

These funds directly supported our mission of supporting and empowering survivors. Funds provided allowed us to provide even more survivors with financial assistance in 2024, increasing the number served to 275. This type of support for survivors is empowering and allows them to take back control of their lives. It could be the difference between staying in an abusive situation or taking the steps towards safety.

Source URL: <https://www.tualatinoregon.gov/node/13520/submission/89324>

Links

[1] <https://www.tualatinoregon.gov/administration/webforms/outside-agency-funding-request-form> [2]

https://www.tualatinoregon.gov/system/files/webform/2025-2026_dvrc_budget.pdf [3]

https://www.tualatinoregon.gov/system/files/webform/dvrc_boardlist.pdf [4]

https://www.tualatinoregon.gov/system/files/webform/501c3_designation.pdf

Domestic Violence Resource Center
Fiscal Year 2025-2026
Budget - SUMMARY

2025-2026 Budget		
Income		
Fundraising	40,000	1%
Public Contribution	105,000	
Foundation Grants	70,000	
Total Public Contribution	175,000	6%
Federal Grants	791,010	
State Grants	999,114	
County Grants	734,177	
City Grants	3,500	
Total Grants & Contracts	2,527,801	92%
Total Income	2,742,801	
Expense		
Personnel Costs	1,902,086	72%
Client Assistance	323,803	12%
Operations	400,063	15%
Total Expense	2,625,952	
Net Ordinary Income	116,849	

Domestic Violence Resource Center Board of Directors, 2025

Updated 03/10/2025

Last Name	First Name	Address	Job Title, Employer Name & Address	Phone 1	Fax/E-mail	Position	Length of time on Board
Brooks	Amberlynn (Ambi)	2890 S Nectarine St Cornelius, OR 97114	Deputy District Attorney, Washington County DA's Office 150 N. 1 st Ave #300 Hillsboro, OR 97124	360-280-6525	Ambihowell9@gmail.com	Chair	3 years 2022
Marsh	Bethany	2630 NE Charlois Dr Hillsboro, OR 97124	Realtor, Summa Real Estate 11830 NW Cedar Falls Dr, Ste 120 Portland, OR 97229	503-707-7796	bethany@bethanymarshrealestate.com	Secretary	2 years 2023
Ugarte	Juan	3560 E. Main St. Hillsboro, OR 97123	Virginia Garcia Memorial Health Center PO Box 6149 Aloha, OR 97007	503-956-7579	jugarte@vgmhc.org (primary) Juani.ugarte@yahoo.com	Treasurer	8 years 2017
Choudhary	Jyoti	2305 NW Crestview Way Portland, OR 97229	Retired	503-708-0643	pdxjyoti@gmail.com	Member	10 years 2015
Schwartz	Brady	1171 SE 29 th Ave. Hillsboro	City of Hillsboro	971-235-3933	Schwartz.Brady@gmail.com	Member	2025
Gabler	Justin	23244 SW William Ave Sherwood OR 97123	Washington County	503-536-3374	Justin.gabler@gmail.com	Member	2025

Internal Revenue Service

Department of the Treasury

**P. O. Box 2508
Cincinnati, OH 45201**

Date: December 27, 2001

Domestic Violence Resource Center, Inc
P.O. Box 494
Hillsboro, OR 97123-0494

Person to Contact:

Ms. Smith #31-07262
Customer Service Representative

Toll Free Telephone Number:

8:00 a.m. to 9:30 p.m. EST
877-829-5500

Fax Number:

513-263-3756

Federal Identification Number:

93-0665804

Dear Sir or Madam:

This is in response to the Amendment to your organization's Articles of Incorporation, filed with the state on March 01, 2001. We have updated our records to reflect the name change as indicated above.

Our records indicate that a determination letter issued in October 1977 granted your organization exemption from federal income tax under section 501(c)(3) of the Internal Revenue Code. That letter is still in effect.

Based on information subsequently submitted, we classified your organization as one that is not a private foundation within the meaning of section 509(a) of the Code because it is an organization described in sections 509(a)(1) and 170(b)(1)(A)(vi).

This classification was based on the assumption that your organization's operations would continue as stated in the application. If your organization's sources of support, or its character, method of operations, or purposes have changed, please let us know so we can consider the effect of the change on the exempt status and foundation status of your organization.

Your organization is required to file Form 990, Return of Organization Exempt from Income Tax, only if its gross receipts each year are normally more than \$25,000. If a return is required, it must be filed by the 15th day of the fifth month after the end of the organization's annual accounting period. The law imposes a penalty of \$20 a day, up to a maximum of \$10,000, when a return is filed late, unless there is reasonable cause for the delay.

All exempt organizations (unless specifically excluded) are liable for taxes under the Federal Insurance Contributions Act (social security taxes) on remuneration of \$100 or more paid to each employee during a calendar year. Your organization is not liable for the tax imposed under the Federal Unemployment Tax Act (FUTA).

Organizations that are not private foundations are not subject to the excise taxes under Chapter 42 of the Code. However, these organizations are not automatically exempt from other federal excise taxes.

Donors may deduct contributions to your organization as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to your organization or for its use are deductible for federal estate and gift tax purposes if they meet the applicable provisions of sections 2055, 2106, and 2522 of the Code.

Domestic Violence Resource Center, Inc
93-0665804

Your organization is not required to file federal income tax returns unless it is subject to the tax on unrelated business income under section 511 of the Code. If your organization is subject to this tax, it must file an income tax return on the Form 990-T, Exempt Organization Business Income Tax Return. In this letter, we are not determining whether any of your organization's present or proposed activities are unrelated trade or business as defined in section 513 of the Code.

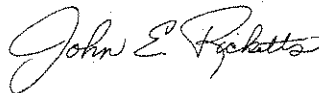
The law requires you to make your organization's annual return available for public inspection without charge for three years after the due date of the return. If your organization had a copy of its application for recognition of exemption on July 15, 1987, it is also required to make available for public inspection a copy of the exemption application, any supporting documents and the exemption letter to any individual who requests such documents in person or in writing. You can charge only a reasonable fee for reproduction and actual postage costs for the copied materials. The law does not require you to provide copies of public inspection documents that are widely available, such as by posting them on the Internet (World Wide Web). You may be liable for a penalty of \$20 a day for each day you do not make these documents available for public inspection (up to a maximum of \$10,000 in the case of an annual return).

Because this letter could help resolve any questions about your organization's exempt status and foundation status, you should keep it with the organization's permanent records.

If you have any questions, please call us at the telephone number shown in the heading of this letter.

This letter affirms your organization's exempt status.

Sincerely,

A handwritten signature in cursive script, reading "John E. Ricketts".

John E. Ricketts, Director, TE/GE
Customer Account Services

Published on *The City of Tualatin Oregon Official Website* (<https://www.tualatinoregon.gov>)

[Home](#) > [Outside Agency Funding Request Form](#) > [Webform results](#) > Submission #158

Submission information

Form: [Outside Agency Funding Request Form](#) ^[1]
Submitted by Visitor (not verified)
Fri, 08/08/2025 - 3:41pm
67.170.183.80

Agency Contact Information

Agency Name

Family Peace Center (formerly known as Family Justice Center of Washington County)

Address

735 SW 158th Avenue

City

Beaverton

State

Oregon

Zip Code

97006

Contact Name

Rachel Schutz

Contact Telephone Number

(503) 801-5665

Contact Email Address

rachel@fjwc.org

Agency Request Information

Describe your agency's mission

Family Peace Center is a comprehensive service hub dedicated to supporting survivors of domestic violence, sexual assault, child abuse, elder abuse, and human trafficking. Our mission is to work collaboratively with our community to provide a single location for prevention, intervention, healing, and hope for survivors in Washington County. Since first opening in 2018, our Center has supported more than 27,000 survivors, helping them access critical resources, navigate complex systems, and take meaningful steps toward recovery and stability.

Amount of funding request

Family Peace Center is requesting \$5,000 in 2025-2026.

What is the request for?

The vital work of the Family Peace Center is made possible through the support of committed community partners. We hope the City of Tualatin will join us as a funding partner in 2025-2026

in support of Breaking the Cycle, a campaign to provide flexible resources to advance our strategic priorities, including moving into our new facility in January 2026 and expanding program capacity to include intervention and response services for survivors of all ages, including co-locating child advocacy services provided by CARES Northwest. Outside Agency Grant funds will specifically be used to support holistic services for approximately 80 survivors of interpersonal violence who are Tualatin residents. They will have access to the following services provided by Family Peace Center staff:

- ~ Peer Support + Navigation Assistance: help with accessing the various services available at our Center.
- ~ Court for restraining order hearings.
- ~ Assistance Fund: emergency financial assistance for motels, gas, and other expenses to help the family get to safety.
- ~ Pantry: food, clothing, baby supplies, toiletries, and other necessities.
- ~ Onsite Childcare Center for young children and a Teen Lounge for older children visiting the Center with their safe parent.

Additional services offered by onsite partners for survivors of domestic violence include:

- ~ 24-hour crisis support
- ~ Advocacy and case management
- ~ Emergency shelter and transitional housing
- ~ Counseling and support groups
- ~ Assistance with protection orders and crime victim compensation
- ~ Legal assistance with civil matters

Additional services offered by onsite partners for survivors of sexual assault include:

- ~ 24-hour crisis support
- ~ Advocacy and case management
- ~ Individual and group counseling
- ~ Assistance with crime victim compensation
- ~ Legal assistance
- ~ Assistance with basic needs
- ~ Culturally specific services for Latinx survivors
- ~ Prevention education and community training

Additional services offered onsite for survivors of child maltreatment include:

- ~ Medical assessment from specialized practitioners
- ~ Forensic interviews
- ~ Therapy for child victims and their safe caregivers
- ~ Family supports and parenting education
- ~ Assistance with basic needs
- ~ Coordination with Washington County's Multidisciplinary Response Team
- ~ Prevention education and community training

How does your request align with the City Council's 2030 Vision?

The provision of comprehensive and coordinated services for Tualatin survivors and their children aligns with the following City Council vision statements and priorities:

- (1) A caring and inclusive community that promotes equity, diversity, belonging, and access in creating a meaningful quality of life for everyone. Family Peace Center was designed by and for the community through a multi-year inclusive planning process. We serve survivors of all racial

and ethnic backgrounds and gender identities. Our staff and board members reflect the communities we serve. Services are offered bilingually (English and Spanish), and language bank services are used for other languages spoken. Services are designed to help survivors heal and thrive, which in turn promotes belonging and quality of life.

(2) Safe, vibrant, and accessible gathering spaces. Safety is our number one priority. Our facility is secure, and all staff are trained in providing confidential services. Safety planning is a mainstay of our programming. By this, we mean working with survivors to develop individualized safety plans that outline steps they can take to protect themselves (and their children) from future harm or abuse. To implement their safety plans, we offer emergency financial assistance for motel stays, new (untraceable) phones, PO boxes, gas cards, and bus tickets.

How many Tualatin residents will be served?

We expect to serve at least 80 Tualatin residents.

Who is your target demographic in Tualatin?

Family Peace Center and its partners provide holistic and coordinated services to survivors of domestic violence, sexual assault, child maltreatment, elder abuse, and human trafficking. Here is what we know about the prevalence of these forms of interpersonal violence, based on statewide and regional data sources:

- ~ 40% of Oregon Women and 36% of Oregon men experience physical violence, sexual abuse, or stalking from an intimate partner
- ~ 54.5% of all Oregon women and girls have experienced sexual violence at some point in their lifetime, one of the highest rates in the nation
- ~ The rate of sexual violence in Oregon indicates that nearly 131,000 women and girls in Washington County have experienced or will experience sexual violence in their lifetime.
- ~ Between 30% and 60% of children exposed to domestic violence also suffer from physical abuse or neglect
- ~ There were 8,919 reports of suspected child maltreatment in Washington County in 2023
- ~ Based on confirmed cases, the rate of child victimization is 8% of all children in Washington County (likely an undercount since it's based only on reported cases)

Supporting Documentation

Submit your organizations budget information

[fy25-26_interimoperbgt_fpc.pdf](#) ^[2]

Submit your board information

[familypeacectr_boardofdirectors-2025-2026.pdf](#) ^[3]

Submit a copy of your 501(c)(3)

[501c3ltr_fjcwcc.pdf](#) ^[4]

Other informational attachments

[fjc_2024_annual_report.pdf](#) ^[5]

Final Spending Questionnaire (must be complete if received funding in prior grant cycle)

What value did the grant award provide to the community of Tualatin? (i.e. 10 Tualatin residents received X services for free)?

Grant funding in 2024-2025 supported 140 distinct services for 80 survivors from the City of Tualatin (see below).

Please describe how previous grant funds were used.

Tualatin residents received these services in 2024-2025:

- ~ Crisis intervention
- ~ Safety planning
- ~ Assistance with filing for an order of protection and safe court appearances
- ~ Resource navigation
- ~ Case management and linkage to services such as housing assistance
- ~ Emergency financial assistance for motel stays and other immediate safety needs
- ~ Help with basic needs (food boxes, baby supplies, hygiene items, warm clothing, etc.)

How did the funds help the purpose of your organization (i.e. brought a new event, activity, or service)?

Funds from the City of Tualatin helped ensure access to holistic and coordinated services for survivors, which is the mission focus of the Family Peace Center. Our finance model depends on broad community engagement and support, including support from the different municipalities that make up Washington County. We are grateful for the partnership and financial support of the City of Tualatin.

Source URL:<https://www.tualatinoregon.gov/node/13520/submission/89191>

Links

[1] <https://www.tualatinoregon.gov/administration/webforms/outside-agency-funding-request-form> [2]
https://www.tualatinoregon.gov/system/files/webform/fy25-26_interimoperbgt_fpc.pdf [3]
https://www.tualatinoregon.gov/system/files/webform/familypeacectr_boardofdirectors-2025-2026.pdf [4]
https://www.tualatinoregon.gov/system/files/webform/501c3ltr_fjwcw.pdf [5]
https://www.tualatinoregon.gov/system/files/webform/fjc_2024_annual_report.pdf



FAMILY PEACE CENTER

(formerly Family Justice Center of Washington County)

Fiscal Year 2025-2026 Interim Operating Budget

REVENUE	
Government Awards + Contracts	
Washington County	414,244
Washington County Corrections	23,594
Washington County Cities	101,500
Foundation Grants	152,000
Corporate Contributions	20,000
Individual Donations	115,000
Special Event Revenue - Denim & Diamonds	160,000
Holiday Campaign	60,000
Earned Income (rent, custodial fees, tax abatement)	245,968
Interest Income	5,030
Net Assets Released from Restriction	76,585
TOTAL REVENUE	\$ 1,373,921
EXPENSES	
Salaries/Wages, Taxes, Benefits	531,341
Professional + Contract Services	55,000
Travel + Training	10,000
Background Checks	77
Occupancy	706,462
Custodial Service	26,493
Office Supplies	5,000
Telephone + Technology + Internet + Equipment	10,000
Family Assistance Fund	25,000
VOICES Survivor Advisory Board	5,000
Operating Expenses (bank fees, payroll, audit + tax prep, memberships, printing + copying, postage)	11,012
Insurance	15,550
Marketing + Promotion	10,000
Fundraising Expenses	25,000
Move-in Expenses (technology)	2,000
TOTAL EXPENSES	\$ 1,437,935
NET REVENUE	\$ (64,014)

NOTE: The organization is operating under a board-approved first-quarter interim budget, with full-year budget approval anticipated in October 2025 after more is known about government funding availability/appropriations.



FAMILY PEACE CENTER

(formerly Family Justice Center of Washington County)

2025 Board of Directors

Judy Willey, President

Executive (retired)
Hillsboro Airshow Air Show

Robert Hermann, Vice President

Attorney (retired)
Washington County District

Mary Gruss, Treasurer

Finance Director (retired)
Washington County

Rebecca Guptill, Secretary

Circuit Court Judge
Washington County

Kevin Barton

District Attorney
Washington County

John Bennett

Commander
Washington County Sheriff's Office

Dr. Sylvana Bennett

Physician
OHSU

Erin Calvert

Deputy County Administrator

Washington County

Campbell Clarey

Assistant Development Coordinator
Tandem Property Management

Danielle Fage

Commodity Manager
Intel Corporation

Tristan Irvin

Educator
Willamette Connections Academy

JoAnn Lumaco

Hillsboro Community Representative

Leocadia Montro-Hainley

Psychotherapist and Consultant

Carolyn Ortman

Regional Manager
Kaiser Permanente

Senator Janeen Sollman

Oregon State Legislature

Rachel Schutz, Staff (ex-officio)

Executive Director
Family Peace Center

INTERNAL REVENUE SERVICE
P. O. BOX 2508
CINCINNATI, OH 45201

DEPARTMENT OF THE TREASURY

Date:

JAN 14 2016

FAMILY JUSTICE CENTER OF WASHINGTON
COUNTY
250 SE 10TH AVE
HILLSBORO, OR 97123-4238

Employer Identification Number:
47-4687471

DLN:

17053294340045

Contact Person:

ANGELA M BENDER

ID# 31162

Contact Telephone Number:

(877) 829-5500

Accounting Period Ending:

June 30

Public Charity Status:

170(b)(1)(A)(vi)

Form 990/990-EZ/990-N Required:

Yes

Effective Date of Exemption:

August 20, 2015

Contribution Deductibility:

Yes

Addendum Applies:

No

Dear Applicant:

We're pleased to tell you we determined you're exempt from federal income tax under Internal Revenue Code (IRC) Section 501(c)(3). Donors can deduct contributions they make to you under IRC Section 170. You're also qualified to receive tax deductible bequests, devises, transfers or gifts under Section 2055, 2106, or 2522. This letter could help resolve questions on your exempt status. Please keep it for your records.

Organizations exempt under IRC Section 501(c)(3) are further classified as either public charities or private foundations. We determined you're a public charity under the IRC Section listed at the top of this letter.

If we indicated at the top of this letter that you're required to file Form 990/990-EZ/990-N, our records show you're required to file an annual information return (Form 990 or Form 990-EZ) or electronic notice (Form 990-N, the e-Postcard). If you don't file a required return or notice for three consecutive years, your exempt status will be automatically revoked.

If we indicated at the top of this letter that an addendum applies, the enclosed addendum is an integral part of this letter.

For important information about your responsibilities as a tax-exempt organization, go to www.irs.gov/charities. Enter "4221-PC" in the search bar to view Publication 4221-PC, Compliance Guide for 501(c)(3) Public Charities, which describes your recordkeeping, reporting, and disclosure requirements.

FAMILY JUSTICE CENTER OF WASHINGTON

Sincerely,

A handwritten signature in black ink, appearing to read 'Jeffrey I. Cooper', written in a cursive style.

Jeffrey I. Cooper
Director, Exempt Organizations
Rulings and Agreements

20
24

Annual Report

FAMILY JUSTICE CENTER OF
WASHINGTON COUNTY



YEAR IN REVIEW

IMPACT REPORT

HIGHLIGHTS

2024 in Review

INNOVATION, COLLECTIVE ACTION, AND IMPACT

In 2024, we are thrilled to report another year of remarkable growth, impactful services, and continued dedication to our mission of ending the cycles of violence and abuse in our community. Like the previous year, 2024 witnessed an increase in the number of survivors served, and our scope of services expanded once again with the inclusion of two new partners, St. Andrew Legal Clinic for free family law case navigation, and Oregon Food Bank for fresh food distribution. We are proud to share that services delivered were the highest in our history, breaking the 11,600 mark.

In fact, one survivor shared with us, **“I used to have to go door to door to door and nothing got done. I was always missing my appointments, struggling to get to the places, and it seemed like at each place I had to tell them everything again and again. But then I got here, and it all just worked. The things I needed to keep my kids and I safe are finally happening. It’s like you’re all working together just for us.”**

Along with the growth in the number of survivors served, our organization expanded the array of services provided. In 2024, we launched innovative programs such:

- County-wide risk assessment: FJC spearheaded a county-wide risk assessment, launched with law enforcement and judicial partners, to measure homicide risk during domestic and sexual violence calls, enhancing survivor safety and preventing homicides. This year, Washington County saw an 80% reduction in domestic violence homicides, reversing a post-pandemic upward trend.
- Contested Restraining Order Hearings: FJC, in partnership with Washington County Court and DVRC, launched a program enabling survivors to attend contested restraining order hearings remotely from the FJC, ensuring a safe, supportive environment with advocates and legal counsel while the accused appears in court. This landmark program is the first in the nation.
- Food Pantry partnership with Oregon Food Bank: FJC partnered with the Oregon Food Bank to create Oregon's first survivor-only food pantry, providing over 22,800 pounds of food this year to help survivors and their children access essential resources, overcome barriers, and rebuild their lives safely and healthily. Inability to access basic needs is a leading reason for survivors being unable to exit abusive situations.
- Survivor Outreach and Advocacy: FJC's Survivor VOICES Committee launched initiatives to engage in state and local policy advocacy and a Peer Outreach Program. These were aimed at using their lived experience to enhance survivor safety, improve access to justice, ensure offender accountability, and connect directly with survivors in the community.

This year, we continued our community-wide collaboration on events aimed at raising awareness, amplifying survivors' voices, and supporting families. Our events saw remarkable increases in engagement, particularly the Run for Hope and Holiday Food Box program. These events not only united our community but also demonstrated our whole county's commitment to creating a safe and supportive environment for survivors and their families.

2024 was one of innovation and impact for our organization that rippled out far beyond our walls. The journey toward ending violence and abuse requires the holistic, collaborative, multi-disciplinary approach championed inside of our center. Each year our efforts expand, proving that together, we can make real change in Washington County.



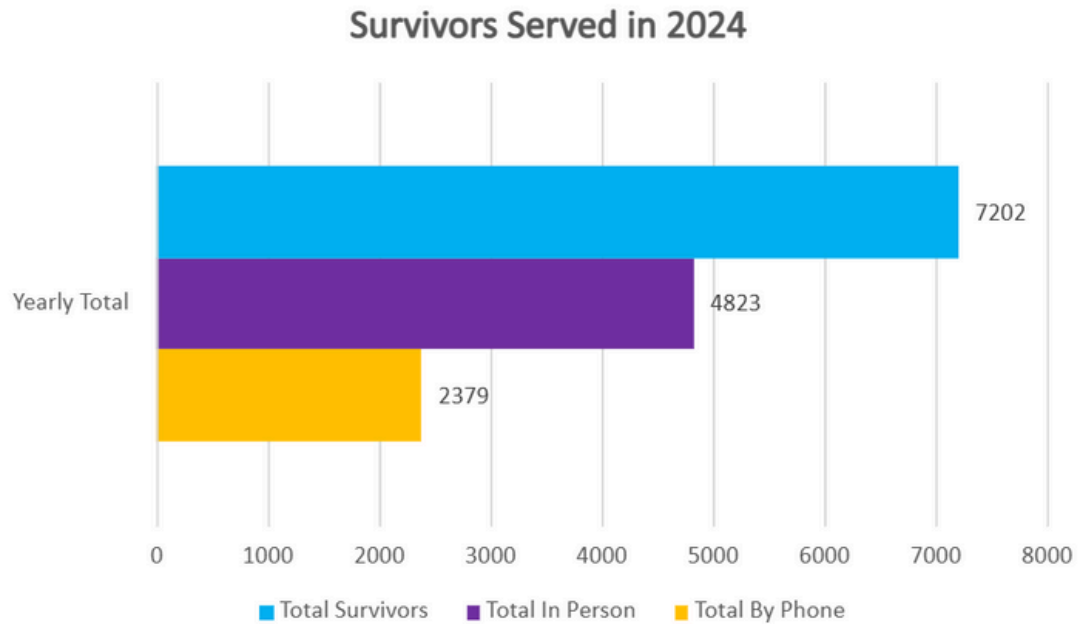
Rachel Schutz
Executive Director

Data

SURVIVORS SERVED AND SERVICES PROVIDED

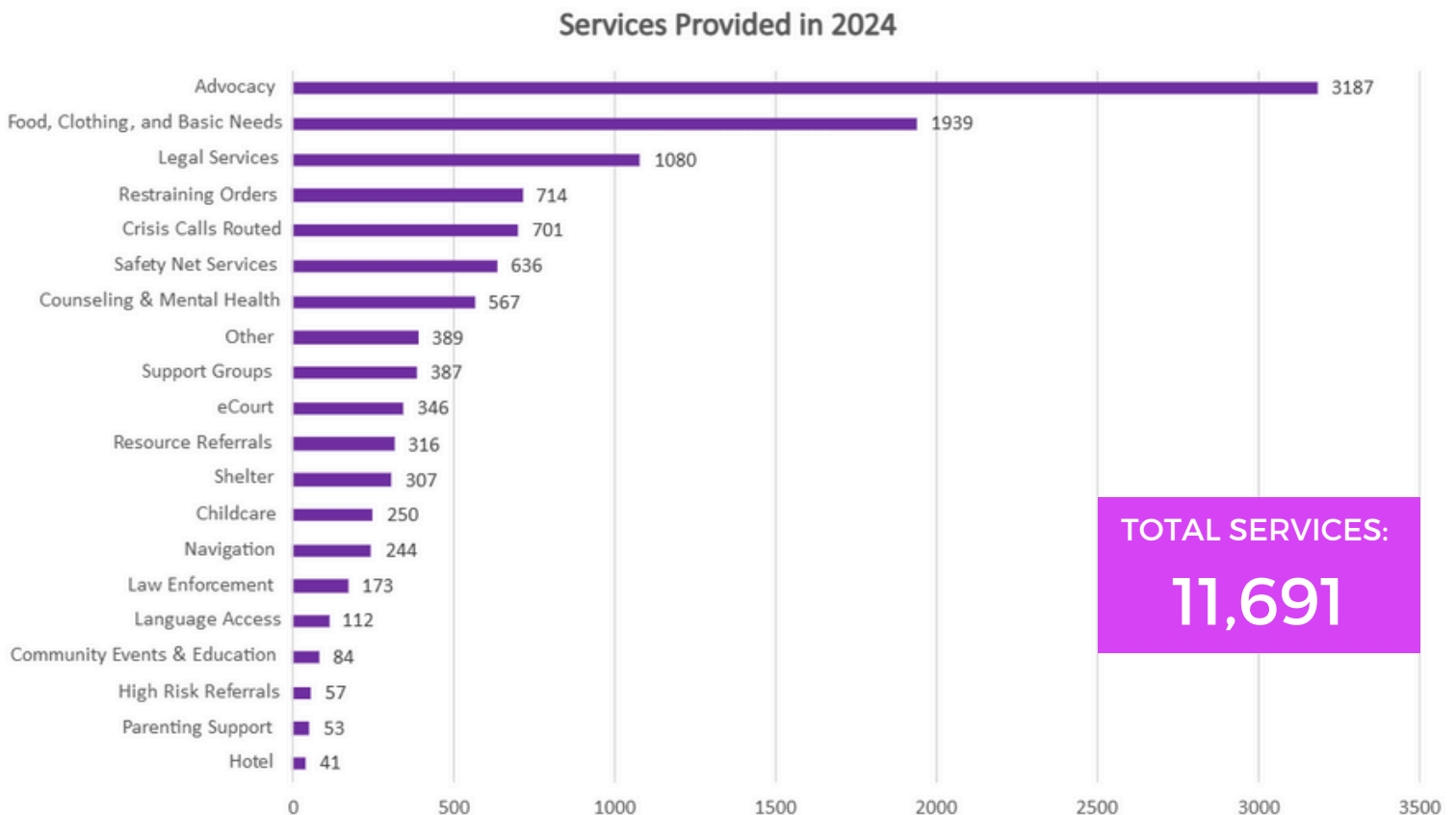
SURVIVORS SERVED

In 2024, the FJC served 7,202 survivors, 26% more than 2023. Since 2018, the FJC has seen a growth of 323% in survivors seeking services. We believe that the largest driver of this increase has been awareness, both of abuse generally and the Family Justice Center itself, but also the increasing number of partners located and services provided every year.



SERVICES PROVIDED

Services in 2024 increased once again this year, by 16%. This included the addition of new services, new partners, and expanded partner capacity, in an effort to increase support and responsivity to survivor needs.



Impact

QUALITATIVE AND QUANTITATIVE

99.4%

Of survivors reported they experienced trauma informed care while receiving services.

100%

Of survivors reported that they received the help they needed to keep their family safe.

106

Families were provided emergency hotels or transportation to escape abuse.

57

Survivors at high risk of homicide had their cases coordinated to ensure their safety.

250

Children were cared for while their parents' sought services.

346

Survivors safely appeared for their court cases at the FJC.

1,939

Survivors received food and clothing.

389

Survivors were provided emergency items such as phones, gift cards, new locks, or address confidentiality.

701

After-hours crisis calls were routed to our partners, making the FJC's phone number its own one-stop-shop.

22,843

Pounds of food was distributed to survivors and their children.

100%

Of survivors felt they and their children were cared for by staff and partners

89.2%

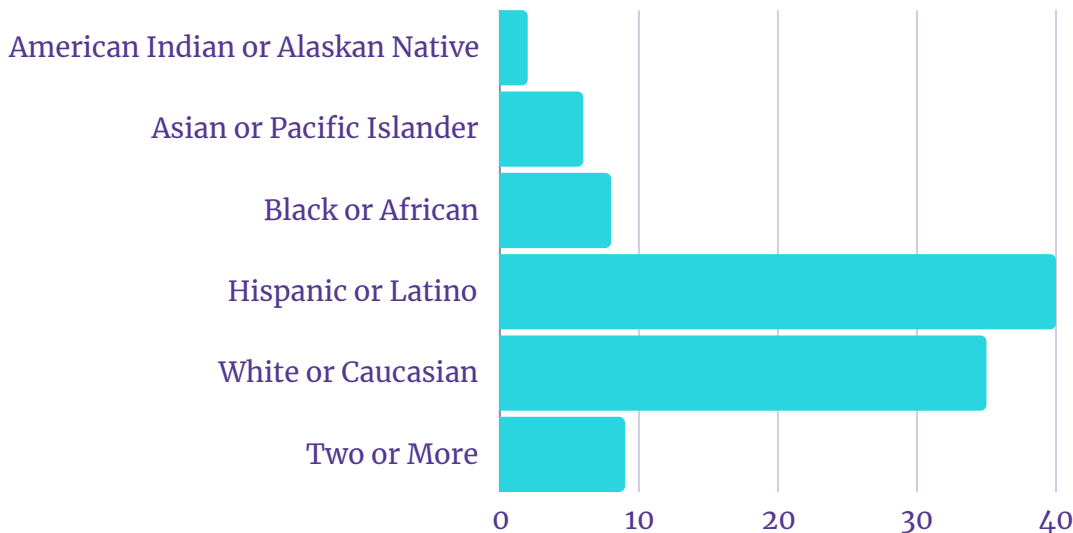
Of survivors reported that after their visit they can see their path to Safety, Healing, and Hope.

7,899

Additional services were coordinated amongst our 18 on-site partner agencies, ensuring that survivors only had to come to one place to access safety, healing, and hope.

Demographics

SURVIVORS, STAFF, AND GEOGRAPHY

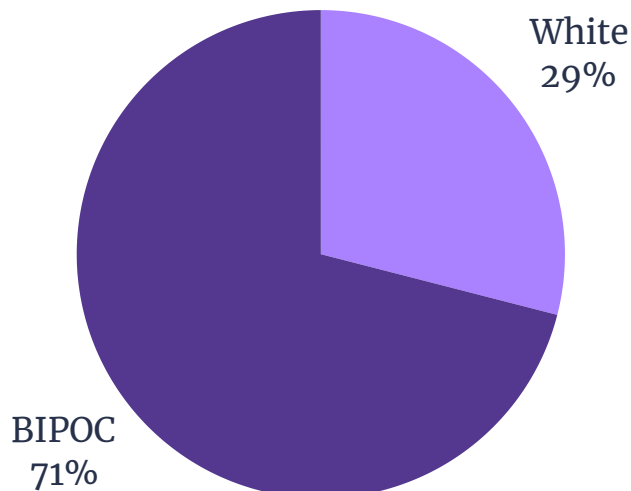
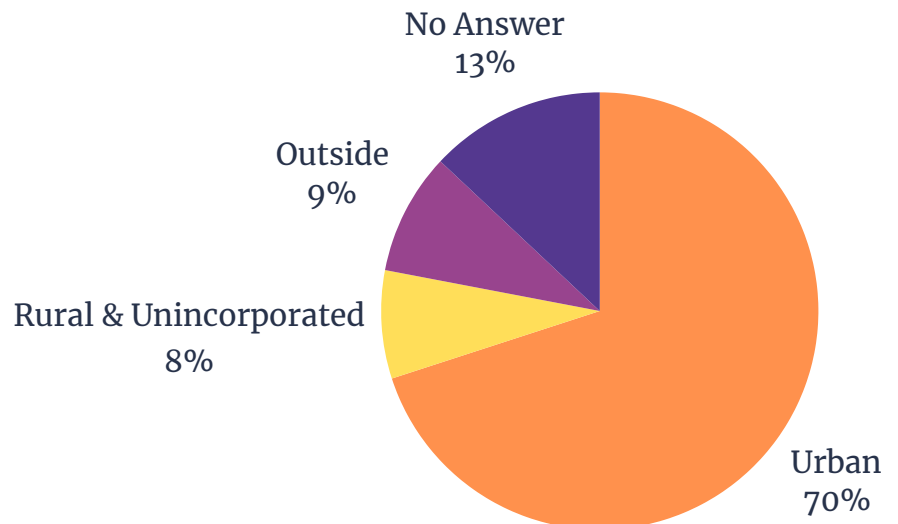


SURVIVOR DEMOGRAPHICS

Washington County population is 78% white and 22% people of color. The FJC serves 65% people of color, illustrating the disproportionate impact of violence and abuse on marginalized communities.

WASHINGTON COUNTY GEOGRAPHY

2024 has seen a decrease in survivors from rural areas, at least reporting to be, with an increase in the numbers of individuals not identifying their location. 2023 saw a dedicated rural outreach initiative which clearly needs to continue. As awareness grows about abuse and also the FJC, sustained effort in population-specific communication is necessary.



STAFF DEMOGRAPHICS

The FJC seeks to represent the populations it serves, including having survivors on staff and as board members. In addition to 71% identifying as BIPOC, 88% of staff identify as having lived experience as well as 100% on our VOICES Committee and 40% on our Board of Directors.

Highlights

INCREASING AWARENESS, DEEPENING IMPACT, UNITING COMMUNITY



US Capital Community Impact Flag Presentation



VOICES Peer Outreach Team



Run for Hope 5k



Voices of Hope Survivor Art Gallery



Family Food Box Distribution



Holiday Shop with Santa

Partners

TOGETHER, WE ARE ENDING THE CYCLES OF VIOLENCE
AND ABUSE IN WASHINGTON COUNTY.

T OGETHER,



www.fjcwc.com

735 SW 158th Ave., Suite 100
Beaverton, OR, 97006

503-430-8300

Published on *The City of Tualatin Oregon Official Website* (<https://www.tualatinoregon.gov>)

[Home](#) > [Outside Agency Funding Request Form](#) > [Webform results](#) > Submission #171

Submission information

Form: [Outside Agency Funding Request Form](#) ^[1]
Submitted by Visitor (not verified)
Thu, 08/28/2025 - 10:52am
12.75.216.13

Agency Contact Information

Agency Name

Family Promise of Tualatin Valley

Address

11460 SW Pacific Hwy

City

Tigard

State

Oregon

Zip Code

97223

Contact Name

Elise Schaff Laubach

Contact Telephone Number

971-279-9569

Contact Email Address

elise@familypromiseoftv.org

Agency Request Information

Describe your agency's mission

Family Promise of Tualatin Valley (FPTV) is a non-profit whose mission is to equip vulnerable families and individuals to end the cycle of homelessness through a community-based response. We accomplish this by providing shelter and wraparound services that include case management and housing navigation, for up to 70 households in our Tigard facility. We envision a community in which every family has a home, a livelihood and a chance to build a better future.

FPTV aims to address both immediate needs through shelter services and more long-term solutions, to help families regain stability and break the cycle of homelessness.

Family Promise of the Treasure Valley's Bridge to Home shelter provides safe housing for families experiencing homelessness. Our case management services focus on connecting families with permanent housing, job opportunities, and financial education. Securing housing

alone is not enough; families also need access to healthcare, childcare, food, and other vital resources to achieve long-term stability. FPTV utilizes families' time in the shelter to proactively link them with these essential resources and support services, thereby increasing their chances of remaining housed and breaking the cycle of homelessness.

As families prepare to move from shelter into permanent housing, we provide targeted support to cover move-in costs, application fees, and short-term rental assistance. To continue offering these wraparound services, we rely on funding for basic operational needs such as staffing, supplies, and staff training. By combining emergency shelter with long-term stability planning, we create pathways to independence and self-sufficiency, ensuring families not only find housing but remain securely housed.

Amount of funding request

\$7,500

What is the request for?

Family Promise of Tualatin Valley (FPTV) is seeking \$7,500 in funding to support our critical operations and sustain the comprehensive services we provide to families in need. Over the past year, we completed a major remodel that expanded our dining room and added a commercial kitchen, allowing us to prepare meals onsite for families. We also created a large guest laundry space adjoining our playroom, a multipurpose room, and other improvements that enhance both the functionality and welcoming environment of our shelter.

This funding will help cover essential costs that ensure these upgraded facilities can be fully utilized to support families. It will support salaries for key staff positions that are not fully funded by other grants, allowing us to retain experienced and dedicated personnel who provide hands-on assistance to families. It will also help families transition from shelter to stable housing by covering apartment application fees, move-in expenses, and initial rental assistance.

Additionally, it will maintain our office and facility operations with necessary supplies, printing, insurance, and training materials so staff are equipped to provide high-quality, comprehensive services. These investments are critical for helping families achieve stability, independence, and lasting success.

How does your request align with the City Council's 2030 Vision?

Family Promise of Tualatin Valley's work to support families and individuals experiencing homelessness directly advances the City Council's 2030 Vision. By providing access to safe, stable housing and comprehensive support services, we help ensure that all community members have the opportunity to thrive. Our approach emphasizes equity and inclusion, addressing systemic barriers that prevent vulnerable families from achieving stability and full participation in the community.

Through our programs, families gain the resources and guidance they need to pursue education, employment, and civic engagement, contributing to the city's economic vitality and social cohesion. By preventing homelessness and promoting long-term stability, we strengthen neighborhoods, enhance safety, and foster a resilient, connected, and welcoming community for everyone.

In this way, our funding request supports the City Council's vision by creating equitable opportunities, encouraging active participation in community life, and promoting safe and sustainable neighborhoods where all residents can flourish.

How many Tualatin residents will be served?

Our Bridge to Home shelter has the capacity to accommodate up to 70 families at any given time. Our objective is to transition families into stable housing as efficiently as possible. In 2025, we project serving over 500 individuals through case management, shelter, and rehousing.

services. We will also provide prevention and diversion services to approximately 40 Tualatin households and hundreds of resource referrals.

Who is your target demographic in Tualatin?

Our Target demographic is families with minor children experiencing homelessness or housing insecurity.

Supporting Documentation

Submit your organizations budget information

[2025_fptv_budget_condensed_with_detailed_revenue.pdf](#) ^[2]

Submit your board information

[fptv_board_2025.pdf](#) ^[3]

Submit a copy of your 501(c)(3)

[fptv_501c3_determination_letter.pdf](#) ^[4]

Other informational attachments

Final Spending Questionnaire (must be complete if received funding in prior grant cycle)

What value did the grant award provide to the community of Tualatin? (i.e. 10 Tualatin residents received X services for free)?

While loss of housing can make it hard to describe “residency”, we do know that more than 65% of households that we serve are part of the Tigard Tualatin School District. Last year we provided 58,775 safe bed-nights of shelter, 22,672 hot meals and more than \$660,000 in assistance to keep families housed in our area.

Please describe how previous grant funds were used.

The previous grant funds were used to advance our mission of equipping vulnerable families and individuals to end the cycle of homelessness through a community-based response. With this support, we retained experienced staff who provide personalized case management, ensuring families receive the tools and support they need to achieve lasting stability. The funding also directly assisted families as they transitioned from shelter to permanent housing, covering critical move-in costs such as rental deposits and initial rent to create a safe, stable home environment. Additionally, the grant supported our operational needs, including office supplies, training, and resources that enable our team to deliver high-quality, trauma-informed services. These funds were essential in sustaining our programs and empowering families to break the cycle of homelessness.

How did the funds help the purpose of your organization (i.e. brought a new event, activity, or service)?

Thanks to the support from this grant, FPTV was able to maintain flexible resources that help families avoid homelessness. For example, Marta, a head of household in our housing case management program, faced eviction due to past-due utility bills totaling nearly \$400 in late fees while recovering from a medical procedure. With support from her case manager and our Prevention program, Marta was able to request a Reasonable Accommodation with her property manager, secure assistance to pay the overdue bills, and have late fees removed. She successfully avoided eviction and is now current on her utilities.

This story illustrates how general operating funds allow FPTV to respond quickly to families’

urgent needs, providing individualized support that stabilizes housing and prevents homelessness.

Source URL: <https://www.tualatinoregon.gov/node/13520/submission/89321>

Links

[1] <https://www.tualatinoregon.gov/administration/webforms/outside-agency-funding-request-form> [2]
https://www.tualatinoregon.gov/system/files/webform/2025_fptv_budget_condensed_with_detailed_revenue.pdf [3]
https://www.tualatinoregon.gov/system/files/webform/fptv_board_2025.pdf [4]
https://www.tualatinoregon.gov/system/files/webform/fptv_501c3_determination_letter.pdf

Family Promise of Tualatin Valley

Budget Overview: Budget_FY25_P&L_1 - FY25 P&L

January - December 2025

	TOTAL
Revenue	
4010 Contributions	8,290,488.00
4030 Fundraising Event- Revenue	
4031 EDBG, Net	
4031.1 EDBG--Income	85,000.00
4031.2 EDBG--Expenses	-20,000.00
Total 4031 EDBG, Net	65,000.00
Total 4030 Fundraising Event- Revenue	65,000.00
4060 Interest & Dividends	45,000.00
Total Revenue	\$8,400,488.00
GROSS PROFIT	\$8,400,488.00
Expenditures	
5010 Direct Family Assistance	1,359,104.00
5020 Salary & Related Employment Costs	3,024,580.00
5030 Facility Costs	764,664.00
5040 Transportation Costs	17,607.00
5050 Travel & Meeting	77,000.00
6020 Marketing Costs	6,000.00
7010 Insurance	44,003.00
7020 Professional Fees	93,750.00
7030 Office Costs	93,500.00
7040 Other Expenses	13,000.00
Total Expenditures	\$5,493,208.00
NET OPERATING REVENUE	\$2,907,280.00
Other Expenditures	\$884,514.00
NET OTHER REVENUE	\$ -884,514.00
NET REVENUE	\$2,022,766.00



Board, Committee, and Staff Members
August 2025

FPTV BOARD AND COMMITTEE MEMBERS							
Classification	Title	Last Name	First Name	Occupation	City	Phone	E-mail
Officer	President	Quinn	Rebecca	Attorney	Tualatin	503-810-1598	romanfolk@comcast.net
Officer	Treasurer	Goodhouse	John	City Council/Insurance	Tigard	971-212-7533	jgoodhouse@choicesins.com
Officer	VP	Case	Renee	Lifeworks NW/Mental Health Coordinator	Lake Oswego	503-313-4294	reneecase@comcast.net
At Large	Secretary	Scott	Nancy	Graphic designer	West Linn	503-997-2230	nanscottdesign@gmail.com
At Large		Williams	Cameron	Columbia Sportswear/Risk	Beaverton	503-720-1192	cawilliams@columbia.com
At Large		Greenough	Carol	Retired clinical psychologist	Tualatin	503-975-7808	carol.greenough@gmail.com
At Large		Williams	Veronica	Retired business executive	Tualatin	503-320-2897	vlw14@comcast.net
At Large		Ciula	Mary	Classified Substitute	Beaverton	503-806-7576	mary.ciula@gmail.com
At Large		Marshall	Kim	Executive Director of Project Homeless Connect.		503-201-2631	kim@phcwc.org



Department of the Treasury Internal
Revenue Service
P. O. Box 2508
Cincinnati, OH 45201

Date:

July 30, 2018

Person to contact/ID number:

Mr. Molloy – ID# 0203248

Contact telephone number:

877-829-5500

MICHAEL MCINNIS
16430 SW 93RD AVE
TIGARD OR 97224

Dear Sir or Madam:

We're responding to your letter dated November 14, 2017, requesting copies of the determination letter for Family Promise of Tualatin Valley.

Your copies are enclosed.

If you have questions, you can contact the person listed above.

Sincerely,

Stephen A. Martin

Stephen A. Martin
Director, Exempt Organizations
Rulings and Agreements

Enclosure:
Your Copies

INTERNAL REVENUE SERVICE
P. O. BOX 2508
CINCINNATI, OH 45201

DEPARTMENT OF THE TREASURY

Date: JUL 13 2017

FAMILY PROMISE OF TUALATIN VALLEY
9000 SW DURHAM ROAD
TIGARD, OR 97224

Employer Identification Number:
81-5297091
DLN:
17053156326007
Contact Person:
CARLY D YOUNG ID# 31494
Contact Telephone Number:
(877) 829-5500
Accounting Period Ending:
December 31
Public Charity Status:
170(b)(1)(A)(vi)
Form 990/990-EZ/990-N Required:
Yes
Effective Date of Exemption:
April 24, 2017
Contribution Deductibility:
Yes
Addendum Applies:
No

Dear Applicant:

We're pleased to tell you we determined you're exempt from federal income tax under Internal Revenue Code (IRC) Section 501(c)(3). Donors can deduct contributions they make to you under IRC Section 170. You're also qualified to receive tax deductible bequests, devises, transfers or gifts under Section 2055, 2106, or 2522. This letter could help resolve questions on your exempt status. Please keep it for your records.

Organizations exempt under IRC Section 501(c)(3) are further classified as either public charities or private foundations. We determined you're a public charity under the IRC Section listed at the top of this letter.

If we indicated at the top of this letter that you're required to file Form 990/990-EZ/990-N, our records show you're required to file an annual information return (Form 990 or Form 990-EZ) or electronic notice (Form 990-N, the e-Postcard). If you don't file a required return or notice for three consecutive years, your exempt status will be automatically revoked.

If we indicated at the top of this letter that an addendum applies, the enclosed addendum is an integral part of this letter.

For important information about your responsibilities as a tax-exempt organization, go to www.irs.gov/charities. Enter "4221-PC" in the search bar to view Publication 4221-PC, Compliance Guide for 501(c)(3) Public Charities, which describes your recordkeeping, reporting, and disclosure requirements.

FAMILY PROMISE OF TUALATIN VALLEY

Sincerely,

Stephen A. Martin

Director, Exempt Organizations
Rulings and Agreements

Published on *The City of Tualatin Oregon Official Website* (<https://www.tualatinoregon.gov>)

[Home](#) > [Outside Agency Funding Request Form](#) > [Webform results](#) > Submission #178

Submission information

Form: [Outside Agency Funding Request Form](#) ^[1]
Submitted by Visitor (not verified)
Fri, 08/29/2025 - 4:23pm
50.190.49.173

Agency Contact Information

Agency Name

Good Neighbor Center

Address

11130 SW Greenburg Road

City

Tigard

State

Oregon

Zip Code

97223

Contact Name

Jodi Collins

Contact Telephone Number

503-679-9680

Contact Email Address

Jcollins@gncnw.org

Agency Request Information

Describe your agency's mission

Good Neighbor Center empowers families experiencing housing insecurity by providing shelter, resources, and support for lasting stability. We advance this mission through our 90-day emergency family shelter, which provides safe shelter, meals, and trauma-informed support, as well as through our housing case management programs that assist families with children across Washington County in overcoming barriers to housing and achieving long-term stability.

Amount of funding request

\$5,000.00

What is the request for?

Good Neighbor Center (GNC) is requesting \$5,000 from the City of Tualatin in general operating support to assist in providing emergency shelter services and ensure families have access to critical resources and pathways to stable housing during times of crisis.

Washington County contracts provide GNC with funding for case management and cover part of shelter operations, but they do not meet the full cost of daily operations or the comprehensive support families need to stabilize and maintain housing.

We also rely on the combined strength of individual donors, volunteers, community partnerships, foundation grants, and support from cities across Washington County to keep our shelter open. Our team connects families to vital community resources and, when needed, receives and distributes donations to meet urgent needs. This coordination ensures that parents and children consistently have access to essentials that allow them to move toward stability.

With recent cuts to public funding, the need for flexible local support is more urgent than ever. This funding will help ensure that families from all over Washington County, including those in Tualatin, continue to have reliable access to safe shelter, nutritious meals, and the support required to secure and maintain stable housing.

How does your request align with the City Council's 2030 Vision?

Supporting Good Neighbor Center directly advances Tualatin's City Council's 2030 Vision. By providing general operating support, the city of Tualatin helps build an inclusive and connected community where families from all backgrounds have equitable access to shelter and resources. This investment also promotes safe neighborhoods by reducing the instability that comes with homelessness and lessening strain on schools, first responders, and community systems. Because more than half of our shelter guests are children, city support strengthens educational success, helping students remain engaged in their classrooms despite the challenges of housing insecurity. Finally, City funding sustains Good Neighbor Center's shelter, which serves as a countywide safety net that Tualatin families can rely on for trauma-informed support in moments of crisis, creating a stronger and more resilient community

How many Tualatin residents will be served?

During Fiscal Year 2024–25 (July 1, 2024 to June 30, 2025), GNC served 448 individuals from 174 families from Washington County, and 52% were children. Based on service patterns, we estimate that approximately 10% of those families, about 45 individuals, including 23 children, were Tualatin residents. In addition, 89.5% of families who obtained housing with GNC's support have successfully maintained their housing long term, demonstrating lasting stability.

Who is your target demographic in Tualatin?

Families with children experiencing housing insecurity.

Supporting Documentation**Submit your organizations budget information**

[25-26_consolidated_budget_1.pdf](#) [2]

Submit your board information

[2526_bod_.docx](#) [3]

Submit a copy of your 501(c)(3)

[irsdeterminationletter.pdf](#) [4]

Other informational attachments

Final Spending Questionnaire (must be complete if received funding in prior grant cycle)

What value did the grant award provide to the community of Tualatin? (i.e. 10 Tualatin residents received X services for free)?

NA

Please describe how previous grant funds were used.

NA

How did the funds help the purpose of your organization (i.e. brought a new event, activity, or service)?

NA

Source URL:<https://www.tualatinoregon.gov/node/13520/submission/89344>

Links

[1] <https://www.tualatinoregon.gov/administration/webforms/outside-agency-funding-request-form> [2]

https://www.tualatinoregon.gov/system/files/webform/25-26_consolidated_budget_1.pdf [3]

https://www.tualatinoregon.gov/system/files/webform/2526_bod_.docx [4]

<https://www.tualatinoregon.gov/system/files/webform/irsdeterminationletter.pdf>

Revenue

Community Action - SHAP	128,000
Unrestricted Donations	195,000
Local Grants- Washington County Capacity Building	-
Local Grants - Washington County Supportive Housing	742,214
Local Grants - Washington County Serial Tax Levy	349,778
Foundation Grant- Weston	32,000
Foundation Grant- Silvey	30,000
Foundation Grant- Oregon Community Foundation	
Restricted Donations	10,000
City Grants- Tigard	12,000
Rotary Grant	18,000
Other Grants	
OHCS	176,250
Total Revenue	1,693,242

Expenses

Employee Wages- Shelter	437,452
Employee Wages- SHS	478,140
Employee Wages- Admin	155,000
Employee Benefits	140,000
Payroll Taxes and Fees	122,000
Participant Assistance & Pass Through Grants	84,375
Other Office and Program Expenses	50,000
Facility Expenses- Maintenance & Supplies	29,000
Utilities	31,000
Professional Services	50,000
Trainings	4,000
Fundraising/Development	25,000
Rent & Storage	45,000
Insurance	40,000
Bank/Merchant Fees	2,000
Building Improvements	
Total Operating Expenses	1,692,967

Net Income/(Loss)

275



Supporting and Empowering Families

Chair: *Tom Heger, Vice President, JE Dunn Construction*

Vice Chair: *Nicole F. Wolfer, Development Specialist, Providence Newberg Medical Center*

Treasurer: *Kristin Bauer, Vice President Senior Treasury Solutions Officer, Pacific West Bank*

Secretary: *Karen Hill, Interim Non-Profit CEO*

Directors:

Jamie Stasny, Regional Transportation & Land Use Policy Coordinator, Clackamas County

Dave Bachman, President & CEO, Cascade Management, Inc.

Shannon Moxley, Owner, Shannon M. Moxley CPA

Blair Holt, Vice President of Sales & Marketing, Coin Meter

INTERNAL REVENUE SERVICE
P. O. BOX 2508
CINCINNATI, OH 45201

DEPARTMENT OF THE TREASURY

Date: OCT 19 2004

EAST WASHINGTON COUNTY SHELTER
PARTNERSHIP COUNCIL INC
11130 SW GREENBURG RD
TIGARD, OR 97223-5433

Employer Identification Number:
93-1269989
DLN:
17053269739054
Contact Person:
ERIC J BERTELSEN ID# 31323
Contact Telephone Number:
(877) 829-5500
Public Charity Status:
170(b)(1)(A)(vi)

Dear Applicant:

Our letter dated JANUARY 2000, stated you would be exempt from Federal income tax under section 501(c)(3) of the Internal Revenue Code, and you would be treated as a public charity, rather than as a private foundation, during an advance ruling period.

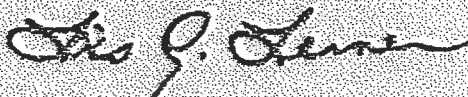
Based on the information you submitted, you are classified as a public charity under the Code section listed in the heading of this letter. Since your exempt status was not under consideration, you continue to be classified as an organization exempt from Federal income tax under section 501(c)(3) of the Code.

Publication 557, Tax-Exempt Status for Your Organization, provides detailed information about your rights and responsibilities as an exempt organization. You may request a copy by calling the toll-free number for forms, (800) 829-3676. Information is also available on our Internet Web Site at www.irs.gov.

If you have general questions about exempt organizations, please call our toll-free number shown in the heading between 8:00 a.m. - 6:30 p.m. Eastern time.

Please keep this letter in your permanent records.

Sincerely yours,



Lois G. Lerner
Director, Exempt Organizations
Rulings and Agreements

Letter 1050 (DO/CG)

Published on *The City of Tualatin Oregon Official Website* (<https://www.tualatinoregon.gov>)

[Home](#) > [Outside Agency Funding Request Form](#) > [Webform results](#) > Submission #154

Submission information

Form: [Outside Agency Funding Request Form](#) ^[1]
Submitted by Visitor (not verified)
Thu, 07/31/2025 - 12:17pm
50.38.52.167

Agency Contact Information

Agency Name

Just Compassion of East Washington County

Address

PO Box 230025

City

Tigard

State

Oregon

Zip Code

97281

Contact Name

Micah Hansen

Contact Telephone Number

503-776-8346

Contact Email Address

micah@justcompassionewc.com

Agency Request Information

Describe your agency's mission

Just Compassion (JC) provides temporary shelter, re-housing support and case management services for people who are currently or at serious risk of becoming unhoused. We implement person-centered solutions to improve clients' immediate living situations and advocates for evidence-based solutions to ending homelessness. Ultimately, JC seeks to ensure people experiencing homelessness and marginalization are seen, heard and known.

Members of the Washington County community founded JC in 2010 to provide hygiene facilities and fresh meals for their unhoused neighbors. They eventually opened a full day resource center. Today, we operate a 24/7 shelter in Tigard alongside a daily resource center; safe parking programs for unhoused persons who live in their vehicle; street outreach and case management; supportive rehousing services to help unhoused individuals transition into independent, permanent housing; and eviction prevention and tenancy support resources.

Amount of funding request

We are requesting \$5,000.

What is the request for?

We are requesting \$5,000 to provide temporary hotel accommodations for unhoused families with children under 18 in Tualatin to prevent unsheltered situations. "Unsheltered" is defined as any location not intended for human habitation, including the outdoors, vehicles, abandoned structures, etc.

We frequently partner with family service providers while the families we engage wait to access a more suitable, family-specific shelter program. Many of the households we help to obtain temporary hotel accommodations enter non-congregate family shelter or other housing support services within three weeks.

How does your request align with the City Council's 2030 Vision?

JC's request for funds to provide hotel accommodations for unhoused, unsheltered families in Tualatin aligns with two goals in particular from the City Council's 2030 Vision: an Inclusive Community and safe, sustainable Neighborhoods.

Inclusive Community: For children to meet developmental milestones as they grow, they need structure and stability. Preventing potential trauma due to this period of houselessness will reduce the adverse outcomes they experience later in life, especially those related to academic, employment, and social expectations. Temporary accommodations to avoid unsheltered houselessness promotes equity and access for participants to create a meaningful quality of life in Tualatin.

Neighborhoods: Children and youth who experience housing instability and literal houselessness are more likely to experience adverse outcomes like low educational attainment, encounters with criminal justice systems, and more. These outcomes can significantly reduce that person's capacity to access sustainable employment and stable housing for years or even decades. Temporary accommodations to reduce the potential trauma of an experience of unsheltered houselessness promotes the likelihood that everyone in Tualatin can access desirable, sustainable housing and neighborhoods.

How many Tualatin residents will be served?

Based on experience, the average hotel stay for a family costs \$600/week. The households we work with typically obtain more stable shelter with providers like Family Promise of Tualatin Valley in 3 weeks or less. Therefore, we expect to spend up to \$1,800/household on hotel accommodations. With the requested \$5,000, JC could shelter 3 to 5 households depending on varying factors like household size, length of stay, and time of year. If each household has an average of three individuals, then JC could shelter anywhere from 9 to 15 Tualatin residents.

Who is your target demographic in Tualatin?

Our target demographic in Tualatin is families with at least one primary adult caregiver and at least one child under 18 who would otherwise experience unsheltered houselessness. Our definition of "family" includes pregnant individuals, single parents, and pregnant and parenting youth under 24.

Supporting Documentation**Submit your organizations budget information**

[jc_projected_budget_2025-2026_-_google_sheets.pdf](#) [2]

Submit your board information

[board_directory_5_2025.pdf](#) [3]

**Submit a copy of your 501(c)(3)
501c3.pdf** [4]

Other informational attachments

Final Spending Questionnaire (must be complete if received funding in prior grant cycle)

What value did the grant award provide to the community of Tualatin? (i.e. 10 Tualatin residents received X services for free)?

Please describe how previous grant funds were used.

How did the funds help the purpose of your organization (i.e. brought a new event, activity, or service)?

Source URL:<https://www.tualatinoregon.gov/node/13520/submission/89094>

Links

[1] <https://www.tualatinoregon.gov/administration/webforms/outside-agency-funding-request-form> [2]

https://www.tualatinoregon.gov/system/files/webform/jc_projected_budget_2025-2026_-_google_sheets.pdf [3]

https://www.tualatinoregon.gov/system/files/webform/board_directory_5_2025.pdf [4]

<https://www.tualatinoregon.gov/system/files/webform/501c3.pdf>

Just Compassion of East Washington County

Projected Budget by Class

July 2025- June 2026

Revenue	
40 Grants and Contracts	-
4005 State Of Oregon	-
4010 Washington County	4,082,926.00
4020 City of Beaverton	98,000.00
4040 City of Tigard	90,000.00
4110 Federal Grants	30,000.00
4115- CoC Program	-
Clackamas County	371,421.25
Community Action OHCS-OOCT	-
Capital Construction Admin	-
4300 Other	1,050,000.00
Total 40 Grants and Contracts	5,722,347.25
4500 Contributions	50,000.00
4510 Fundraiser Revenue	50,000.00
Total Revenue	5,822,347.25
Gross Profit	5,822,347.25
Expenditures	
50 Client Services	-
5010 Bus Tickets	-
5020 Clothing & Toiletries	-
5030 Food Supplies	164,250.00
5040 Transportation , Fuel	3,600.00
5050 Health Services	-
5060 Hotel/Motel	-
5070 Housing Assistance	519,000.00
5080 ID Recovery & Birth Certificates	-
5090 Meals	-
5100 Showers, Laundry and Honey Bucket	26,955.60
5110 Phone Assistance	-
Others	274,000.00
Total 50 Client Services	987,805.60
60 Personnel Expenses	-
6000 Executive Director	168,360.00
6005 Oper/ Develoment Director	97,750.00
Development Coordinate	57,500.00
Program Supervisor (3)	212,000.00
6008 Fiscal Director	97,750.00
Accounting Assistant	56,160.00

6009 Executive Administration	80,000.00
Safety Manager	62,500.00
Com. Enga.& Resource Coordinator	70,200.00
Shelter/ Access center Supervisor	71,500.00
Add Shelter/ Acc center Supervisor+ behavioural spe	131,980.00
6010 Coordinator Wages	1,142,940.00
6020 Hourly Wages	848,640.00
6100 Stipends (mileage)	-
6500 Medical/Dental Insurance	327,960.00
6510 FICA/Medicare	237,224.00
6610 phone& mileage stipend	80,453.00
6900 Payroll Expenses	56,340.70
Bonus	30,000.00
Training	31,056.93
Total 60 Personnel Expenses	3,860,314.63
70 Services and Supplies	-
7000 Rent	83,280.00
7020 Facilities Cleaning	50,400.00
7030 Professional Services CPA,HR, legal	67,000.00
7040 Due and Subscriptions	9,000.00
7050 Taxes & Licenses	8,000.00
7060 Insurance	36,000.00
7070 Service Fees	14,000.00
7080 Utilities	102,000.00
7090 Repairs & Maintenance	120,000.00
7100 Fundraising/Marketing Expenses	12,000.00
7290 Mortgage Interest	-
7300 Operating Supplies	57,050.00
7310 Office Supplies	46,880.00
7320 Materials and Supplies	-
7330 Furniture and Equipment	-
7400 Travel/Conferences/Meetings	-
7405 Storage	1,908.00
7600 Depreciation Expense	50,000.00
7900 Indirect Charges	(0.00)
Total 70 Services and Supplies	657,518.00
90 Site Improvements	-
Total 90 Site Improvements	-
Total Expenditures	5,505,638.23
Net Operating Revenue	316,687.78
Net Revenue	316,687.78

INTERNAL REVENUE SERVICE
P. O. BOX 2508
CINCINNATI, OH 45201

DEPARTMENT OF THE TREASURY

Date: **JUN 23 2015**

JUST COMPASSION OF EAST WASHINGTON
COUNTY
PO BOX 230026
TIGARD, OR 97281

Employer Identification Number:
47-3373831
DLN:
17053140359005
Contact Person:
PAULA J MOLL-MALONE ID# 31262
Contact Telephone Number:
(877) 829-5500
Accounting Period Ending:
June 30
Public Charity Status:
170(b)(1)(A)(vi)
Form 990 Required:
Yes
Effective Date of Exemption:
January 16, 2015
Contribution Deductibility:
Yes
Addendum Applies:
No

Dear Applicant:

We are pleased to inform you that upon review of your application for tax exempt status we have determined that you are exempt from Federal income tax under section 501(c)(3) of the Internal Revenue Code. Contributions to you are deductible under section 170 of the Code. You are also qualified to receive tax deductible bequests, devises, transfers or gifts under section 2055, 2106 or 2522 of the Code. Because this letter could help resolve any questions regarding your exempt status, you should keep it in your permanent records.

Organizations exempt under section 501(c)(3) of the Code are further classified as either public charities or private foundations. We determined that you are a public charity under the Code section(s) listed in the heading of this letter.

For important information about your responsibilities as a tax-exempt organization, go to www.irs.gov/charities. Enter "4221-PC" in the search bar to view Publication 4221-PC, Compliance Guide for 501(c)(3) Public Charities, which describes your recordkeeping, reporting, and disclosure requirements.

Sincerely,


Director, Exempt Organizations

Letter 947



Just Compassion of East Washington County

"Be seen, be heard, be known; building bridges to wholeness"

Richard Bonton Self-employed business owner Term: 3/2024-3/2026	Margaret Doherty Retired OR State Legislator Term: 2/2024-2/2026	Shoshana Gebelmann Retired Term: 11/2024-11/2026 Lived experience
Les Joel General manager, Transformer Technologies Term: 12/2025-12/2027 Board Vice-Chair	Donna Krauthoefer Retired educator Term: 1/2025-1/2027 Board Secretary	Pamela Leavitt President, NW Advocacy Group Term: 2/2024-2/2026
Tom Schneider HR Operations Manager, City of Portland Term: 2/2025-2/2027 Board Treasurer + Strategic Action Plan Coordinator	Lisa Teutsch Retired clinical social worker Term: 3/2024-3/2026	Darla Tillman-Samuelson Chaplain Resident, VA Portland Health Care System Term: 1/2025-1/2027 Board Chair
Dr. Vernon Baker Executive Director Executive leadership	Linh Nguyen Financial Director Executive leadership	Michael Austin Development Director Executive leadership

Published on *The City of Tualatin Oregon Official Website* (<https://www.tualatinoregon.gov>)

[Home](#) > [Outside Agency Funding Request Form](#) > [Webform results](#) > Submission #162

Submission information

Form: [Outside Agency Funding Request Form](#) ^[1]
Submitted by Visitor (not verified)
Wed, 08/20/2025 - 9:19am
50.54.147.63

Agency Contact Information

Agency Name

Love INC for Tigard, Tualatin, and Sherwood

Address

10900 SW 121st Ave

City

Tigard

State

Oregon

Zip Code

97223

Contact Name

Ken Caron

Contact Telephone Number

5034436888

Contact Email Address

executivedirector@loveinc-tts.org

Agency Request Information

Describe your agency's mission

Love INC's mission is to assist individuals facing hardship in avoiding homelessness and to support those transitioning out of homelessness towards stability. We provide essential resources, education, and referrals to help clients navigate crises, enabling them to manage rent, bills, and work toward a more secure future. This is accomplished by uniting churches and community partners.

Amount of funding request

\$5,000

What is the request for?

In alignment with the City of Tualatin's 2030 Vision, Love INC of Tigard, Tualatin & Sherwood respectfully requests \$5,000 to help fully fund a second staff position at our Connection Center—an essential hub for crisis response, support services, and long-term stability for local residents

in need.

This position is critical to meeting the growing demand for services, particularly from new residents of the Palm Beck Apartments, many of whom are navigating significant life transitions, including homelessness, job loss, or health challenges. The additional staff capacity will ensure that we can provide timely, compassionate, and coordinated care—connecting neighbors to community resources, building trust, and empowering individuals toward sustainable stability.

More than 50% of the individuals that we serve identify as Hispanic, and many face language, cultural, or systemic barriers to accessing help. This grant would enhance our ability to serve these neighbors with equity and dignity, reflecting the City of Tualatin's commitment to inclusion and belonging for all.

To help support the funding of this position, we were also able to bring on a new church partner from within the City of Tualatin—demonstrating growing local investment and shared responsibility in serving our neighbors in need.

Of the \$17,488 needed to fund this position for one year, we have already secured \$12,044 (as reflected in our financial documents). With only \$5,444 remaining, this \$5,000 grant would bring us within \$444 of our goal—a gap we are confident we can close through continued community support.

This investment directly advances the City of Tualatin's vision by fostering a caring and inclusive community, safe and welcoming neighborhoods, and a civically engaged city. By helping us expand our frontline staff, the City of Tualatin will be helping to ensure that every resident—especially those in crisis—can access the help they need, when they need it most.

How does your request align with the City Council's 2030 Vision?

Alignment with the City of Tualatin's 2030 Vision:

This request directly supports the City of Tualatin's 2030 Vision by enhancing equitable access to services for our growing Spanish-speaking and refugee populations. By hiring a staff member focused on mobilizing volunteers—especially bilingual volunteers—we are actively removing barriers to support vulnerable communities, promoting cultural understanding, and fostering community inclusion.

Our approach helps ensure that every resident, regardless of language or background, has the opportunity to connect with the resources they need to live safely and with dignity. This aligns with the Vision's commitment to:

A safe and inclusive community where everyone belongs

Support for social services that stabilize families and prevent homelessness

Collaboration among community organizations and volunteers

Responsive, people-centered services that reflect the city's diversity

In equipping our team with the tools and training to engage Spanish-speaking and refugee neighbors more effectively, we are not only expanding our capacity to serve but also reinforcing the city's goal of building a resilient, caring, and connected community for all.

How many Tualatin residents will be served?

Currently, Love INC serves 900 Tualatin residents through our Connection Center and partner churches. With the recent opening of Palmbeck Garden Apartments and the continued housing of vulnerable families in the area, we anticipate this number will continue to grow.

A significant portion of those we serve in Tualatin—over 50%—are Hispanic residents. Many of these neighbors encounter cultural and language challenges that can make it harder to access the help they need. Our Connection Center offers a welcoming, bilingual space where trust is built, and support is personalized. This grant-funded staff position we hope will strengthen our ability to respond effectively and compassionately to the needs of this growing and diverse community.

Who is your target demographic in Tualatin?

Our organization serves a diverse group of community members in Tualatin, with a growing focus on refugees from Central and South America. In addition to this expanding demographic, we support the impoverished and low-income populations, particularly those who are just one breakdown, layoff, or illness away from being unable to meet their basic needs.

We provide assistance to individuals and families regardless of their race, religion, ethnicity, or identity, focusing solely on verified need. This includes immigrant communities, survivors of domestic violence, and those identifying as LGBTQ+.

With the recent opening of the Palmbeck Gardens Apartments, we have already begun to see a noticeable increase in requests for assistance from individuals and families moving into this new low-income housing community. As more residents settle in, many are reaching out for support with basic needs. This growth highlights both the urgent need and the opportunity to come alongside our neighbors with compassion and coordinated support.

Supporting Documentation

Submit your organizations budget information

[love_inc_tts_budget_overview_budget_2025.xlsx](#) ^[2]

Submit your board information

[board_of_directors_2025.docx](#) ^[3]

Submit a copy of your 501(c)(3)

[501c3_status_2025.pdf](#) ^[4]

Other informational attachments

Final Spending Questionnaire (must be complete if received funding in prior grant cycle)

What value did the grant award provide to the community of Tualatin? (i.e. 10 Tualatin residents received X services for free)?

Love INC serves over 227 Tualatin households—impacting more than 900 residents—through a wide range of supportive services provided at no cost to the client. With the support of our church partners, local agencies, and generous community donations, we were able to deliver practical, tangible assistance such as furniture, household goods, clothing, relational support, and resource navigation.

In total, the value of in-kind goods and volunteer service hours provided by Love INC to the community exceeds \$170,000 annually. This investment directly supported vulnerable individuals

and families facing crisis, helping them take meaningful steps toward stability and self-sufficiency.

In addition to meeting physical needs, Love INC provides emotional and relational support to our clients, navigating life's most difficult moments. One powerful example involved a Tualatin client I mentioned during my presentation to the Council—she passed away just two days later. Because of this grant and the support, it helped sustain our trained volunteers were able to walk closely with her and her family, offering compassionate presence, dignity, and care in her final days.

This story illustrates the deeper value Love INC brings to the community—not only delivering essential items but showing up when people need more than just things. The grant helped make that possible.

Please describe how previous grant funds were used.

Previous grant funds were instrumental in helping Love INC remain operational during a period of significant financial strain. Like many nonprofits, we faced a sharp decline in donations while experiencing a surge in demand for services. The grant allowed us to cover essential operational expenses—including rent, phone lines, technology upgrades, and partial staffing support.

The previous grant ensured we could continue answering calls, coordinating volunteers, and providing critical assistance to individuals and families in crisis. Without this support, we would have faced serious disruptions in our ability to serve the community at a time when our help was needed most. The grant helped us bridge a critical gap and continue living out our mission to connect people in need with hope, resources, and long-term support.

How did the funds help the purpose of your organization (i.e. brought a new event, activity, or service)?

The grant directly advanced the mission of Love INC of Tigard, Tualatin & Sherwood—to mobilize local churches to serve the community with compassion and coordinated care. The funds strengthened our capacity to respond to rising needs, particularly during a season of financial strain when demand for services was high.

With this support, we were able to maintain uninterrupted operations at our Connection Center, where trained volunteers listen to client stories and connect them with practical resources from our partner churches and community agencies. The grant also sustained critical infrastructure—including phone systems, technology, and staffing, which are foundational to engaging volunteers and walking alongside clients in meaningful ways.

In addition to sustaining core services, the grant helped us build and strengthen our network of church partners, including adding a new congregation from Tualatin. These expanded partnerships have made Love INC more effective and resilient, enabling us to reach more neighbors and mobilize more volunteers.

As a result, we were able to expand our relational ministry efforts, enhance responsiveness to vulnerable populations—including a growing number of Spanish-speaking and refugee families—and continue equipping local churches to serve collaboratively and effectively. This funding ensured we didn't just maintain services but grew in our ability to serve with excellence and dignity.

Source URL: <https://www.tualatinoregon.gov/node/13520/submission/89272>

Links

[1] <https://www.tualatinoregon.gov/administration/webforms/outside-agency-funding-request-form> [2]
https://www.tualatinoregon.gov/system/files/webform/love_inc_tts_budget_overview_budget_2025.xlsx [3]

https://www.tualatinoregon.gov/system/files/webform/board_of_directors_2025.docx [4]

https://www.tualatinoregon.gov/system/files/webform/501c3_status_2025.pdf

Budget Overview_Budget_FY25_P&L_Report

Love INC TTS

January-December, 2025

Account name	Total
Income	
4000 Income--General Operating	0.00
4001 Contributions - Churches	19,443.32
4003 Contributions - Board and Staff	3,395.00
4004 Contributions - Individuals	7,380.00
4005 Contributions - Businesses	650.00
4012 Fred Meyer Community Rewards	120.00
Total for 4000 Income--General Operating	\$30,988.32
4100 Fundraising	0.00
4108 Banquet Fundraiser	2,500.00
Total for 4100 Fundraising	\$2,500.00
4200 Grants and Awards	0.00
4210 City of Tigard Grant	2,000.00
4212 Grants--City of Tualatin	1,000.00
Total for 4200 Grants and Awards	\$3,000.00
Total for Income	\$36,488.32
Cost of Goods Sold	0.00
Gross Profit	\$36,488.32
Expenses	
6012 Computer Software	1,351.00
6015 Conferences & Travel	240.00
6016 Dues & Filing Fees	100.00
6017 Education & Training	400.00
6018 Fees - PayPal,SqUp, etc.	150.00
6019 Fund Raiser Expenses	1,000.00
6020 Insurance	1,295.00
6025 Volunteer Appreciation	240.00
6030 Misc/ ED Expen Fund (Cof)	420.00
6035 National Dues	1,339.00
6038 Office Supplies	120.00
6050 Payroll	0.00
6051 Executive Director	16,224.00
6052 Ex. Dir. Employee PR Taxes	0.00
6057 Connection Center Coordinator	2,750.00
6059 Payroll Tax Expense - Employer	1,680.00
6061 Payroll Tax Expense - Employee	250.00
6600 Payroll Expenses	390.00
Total for 6050 Payroll	\$27,949.00

6060 Postage	150.00
6062 Printing	120.00
6064 Professional Fees	660.00
6066 Rent	6,000.00
6068 Telephone	1,860.00
Total for Expenses	\$36,739.00
Net Operating Income	-\$290.68
Other Income	0.00
Other Expenses	0.00
Net Other Income	\$0.00
Net Income	-\$290.68

Accrual Basis Tuesday, August 19, 2025 06:48 PM GMTZ

Board of Directors - 2024

Executive Director

Ken Caron – Management

20863 SW 84th Ave

Tualatin, OR 97062

503-312-8035

Executivedirector@LoveINC-tts.org

Secretary –

Jane Runion - Sales Coordinator

5548 SW Natchez St,

Tualatin, OR 97062

(503) 692-8781

jmrunion456@gmail.com

Board Chair

Judy Armstrong – Administrative Assistant

7814 SW Birch St.

Tigard, OR 97223

(503) 341-7515

Judy.armstrong@live.com

Board Vice Chair

Ed Demaree - Retired

10900 A Garden Park Place

Tigard, OR 97223

503-708-8753

tedemaree@yahoo.com

Treasurer

Dave Scalley-Retired

16100 SW Century Dr. #159

Sherwood OR 97140

503-925-9824

dscalley3.0@gmail.com

Susan Robens – Child therapist and
psychotherapist

7962 SW Churchill Way.

Tigard, OR 97224

(505) 615-6176 robens@gmail.com



Department of the Treasury
Internal Revenue Service
Tax Exempt and Government Entities
P.O. Box 2508
Cincinnati, OH 45201

LOVE INC OF TIGARD TUALATIN AND SHERWOOD
10900 SW 121ST AVE
TIGARD, OR 97223

Date:
01/21/2022
Employer ID number:
27-2581050
Person to contact:
Name: Ms. Maloney
ID number: 31210
Telephone: 877-829-5500
Accounting period ending:
December 31
Public charity status:
170(b)(1)(A)(vi)
Form 990 / 990-EZ / 990-N required:
Yes
Effective date of exemption:
May 15, 2020
Contribution deductibility:
Yes
Addendum applies:
No
DLN:
26053621008921

Dear Applicant:

We're pleased to tell you we determined you're exempt from federal income tax under Internal Revenue Code (IRC) Section 501(c)(3). Donors can deduct contributions they make to you under IRC Section 170. You're also qualified to receive tax deductible bequests, devises, transfers or gifts under Section 2055, 2106, or 2522. This letter could help resolve questions on your exempt status. Please keep it for your records.

Organizations exempt under IRC Section 501(c)(3) are further classified as either public charities or private foundations. We determined you're a public charity under the IRC Section listed at the top of this letter.

Based on the information you submitted with your application, we approved your request for reinstatement under Revenue Procedure 2014-11. Your effective date of exemption, as listed at the top of this letter, is retroactive to your date of revocation.

If we indicated at the top of this letter that you're required to file Form 990/990-EZ/990-N, our records show you're required to file an annual information return (Form 990 or Form 990-EZ) or electronic notice (Form 990-N, the e-Postcard). If you don't file a required return or notice for three consecutive years, your exempt status will be automatically revoked.

If we indicated at the top of this letter that an addendum applies, the enclosed addendum is an integral part of this letter.

Letter 947 (Rev. 2-2020)
Catalog Number 35152P

Published on *The City of Tualatin Oregon Official Website* (<https://www.tualatinoregon.gov>)

[Home](#) > [Outside Agency Funding Request Form](#) > [Webform results](#) > Submission #156

Submission information

Form: [Outside Agency Funding Request Form](#) ^[1]
Submitted by Visitor (not verified)
Sat, 08/02/2025 - 10:02pm
50.38.57.162

Agency Contact Information

Agency Name

Neighbors Nourising Communities

Address

17660 SW Shawnee Trail

City

Tualatin

State

Oregon

Zip Code

97062

Contact Name

Chad Darby

Contact Telephone Number

5035237142

Contact Email Address

cmdarby@frontier.com

Agency Request Information

Describe your agency's mission

To strengthen communities and reduce hunger through gardening.

Amount of funding request

\$2,500

What is the request for?

Operating expenses to support gardening and educational programs for the coming calendar year.

How does your request align with the City Council's 2030 Vision?

An INCLUSIVE COMMUNITY that promotes equity, diversity, and access in creating a meaningful quality of life for everyone

A CONNECTED, INFORMED, and civically ENGAGED community that embraces our City's

diversity

A thriving and diversified ECONOMY that includes living wage jobs, increased tourism, and sustained financial stability for the whole city

Safe, vibrant, and accessible GATHERING PLACES throughout the city that build and celebrate our whole community

An efficient, accessible, innovative, sustainable, and connected TRANSPORTATION SYSTEM that effectively and safely meets the needs of our entire community

Safe, desirable, welcoming, and sustainable NEIGHBORHOODS with housing that is available for all

An ENVIRONMENTALLY active, sustainable, responsible, and forward-thinking community that values and protects our natural resources, inhabitants, and habitat

NNC supports an inclusive community by promoting outdoor gardening activities and education at no cost to participants. By providing food to those with food insecurity in our community, NNC is supporting a meaningful quality of life for those that struggle to attain it. We are ensuring that children are fed in our community and we are supporting environmentally sustainable practices by promoting local, organic food production. Lastly, we are building community programs that connect people that might not otherwise meet one another.

How many Tualatin residents will be served?

We typically have 45-60 volunteer gardeners, businesses, and institutions each year. About 25% of those members will be located outside of Tualatin, but most are nearby and contribute to the Tualatin Schoolhouse Pantry. However, we also serve all the participants at Tualatin Schoolhouse Pantry with our donations. We support students at local elementary schools and we teach classes open to the public at the Tualatin Library. NNC estimates we are reaching about 1,000 citizens in one way or another. However our programs are open to all residents of Tualatin and it is really unique to have a program that provides free gardening materials for any citizen that is interested.

Who is your target demographic in Tualatin?

Our target demographic is very broad. While we support those with food insecurity through food donations, we encourage low income families to join our organization. We provide tools, seeds, plants, and growing spaces for those that need them. However, the largest portion of our members is middle class homeowners who have space, time, and money for gardening. This includes families with young children to senior citizens. We have also donated produce to Meals on Wheels and we provide classes at the Tualatin Library to anyone that wishes to attend. These are mostly attended by senior citizens. So, our target demographic for our produce is low-income, but our target demographic for membership spans from low-income to middle-income residents.

Supporting Documentation

Submit your organizations budget information

[2025_budget.docx](#) ^[2]

Submit your board information

[board_members_2025.docx](#) ^[3]

Submit a copy of your 501(c)(3)

[irs_501c3_approval.pdf](#) ^[4]

Other informational attachments

Final Spending Questionnaire (must be complete if received funding in prior grant cycle)

What value did the grant award provide to the community of Tualatin? (i.e. 10 Tualatin residents received X services for free)?

NNC did not receive a grant in the previous funding cycle, but has received grants in other years. Please let us know if you would like to learn more about how the grant money was used. In general it funded classes for the community through the library, paid for seeds, plants and tools for gardeners (40-50 per year), and funded a small amount of administrative costs associated with being a registered business and non-profit. All of our workers are volunteers and even donate their time and fuel to deliver food to the Tualatin Schoolhouse Pantry. We try to operate a very lean ship. This year we'll be working on a new website that we hope will get even more Tualatin residents engaged.

Please describe how previous grant funds were used.

How did the funds help the purpose of your organization (i.e. brought a new event, activity, or service)?

Source URL: <https://www.tualatinoregon.gov/node/13520/submission/89144>

Links

[1] <https://www.tualatinoregon.gov/administration/webforms/outside-agency-funding-request-form> [2]

https://www.tualatinoregon.gov/system/files/webform/2025_budget.docx [3]

https://www.tualatinoregon.gov/system/files/webform/board_members_2025.docx [4]

https://www.tualatinoregon.gov/system/files/webform/irs_501c3_approval.pdf

Operating Budget 2025	
<u>Revenue</u>	
Cash (starting balance)*	\$35,706
Resident Donations (cash)*	\$0
Business Donations (cash)**	\$0
City of Tualatin Grant (assumes this is awarded)	\$2,500
 Total Cash Starting and Received	 \$38,206
 Donated Material	
Victory Seeds (donated seeds)-estimated	\$125
Territorial (donated seeds)- estimated	\$100
 Total Value of Cash and Donations	 \$38,431
 <u>Expense*</u>	
Oregon Business Filings	\$ 100
Seeds/Plants	\$1,000
Community Garden Space Rental for low income families	\$0
Supplies for classes, tools, growing medium	\$400
Administrative costs/supplies	\$6,000
 Total Expenses	 \$7,500
 Year-end balance	 \$30,931

*Projection for CY2025based on current finances and past donation history

Board Member Name	Board Position	Occupation	Address	Phone Number
Chad Darby	Director	Air Quality Consultant/Engineer	17660 SW Shawnee Trail, Tualatin, OR 97062	503.523.7142
Robert Kellogg	Director	Attorney	9412 SW Arikara Drive, Tualatin, OR 97062	971.235.6908
Frank Bubenik	Director	IT Consultant	17445 SW 107th Ave., Tualatin, OR 97062	503.692.1544
Caitlin Blood	Director	Skyline Farm Manager	7306 N. Vancouver Ave., Portland, OR 97217	503.475.4271
Evan Weisner	Director	Real Estate Management	23315 Sw Sherk place, Sherwood, OR 97140	503-752-4202
Peggy Fisher	Director/Chairwoman	Director of Marketing	22445 SW Chilkat Ter, Tualatin, OR 97062	503.554.4096

INTERNAL REVENUE SERVICE
P. O. BOX 2508
CINCINNATI, OH 45201

DEPARTMENT OF THE TREASURY

Date: **SEP 05 2014**

NEIGHBORS NOURISHING COMMUNITIES
17660 SW SHAWNEE TRAIL
TUALATIN, OR 97062-0000

Employer Identification Number:
46-4536188
DLN:
26053633002204
Contact Person:
CUSTOMER SERVICE ID# 31954
Contact Telephone Number:
(877) 829-5500
Accounting Period Ending:
December 31
Public Charity Status:
170(b)(1)(A)(vi)
Form 990/990-EZ/990-N Required:
Yes
Effective Date of Exemption:
January 16, 2014
Contribution Deductibility:
Yes
Addendum Applies:
No

Dear Applicant:

We're pleased to tell you we determined you're exempt from federal income tax under Internal Revenue Code (IRC) Section 501(c)(3). Donors can deduct contributions they make to you under IRC Section 170. You're also qualified to receive tax deductible bequests, devises, transfers or gifts under Section 2055, 2106, or 2522. This letter could help resolve questions on your exempt status. Please keep it for your records.

Organizations exempt under IRC Section 501(c)(3) are further classified as either public charities or private foundations. We determined you're a public charity under the IRC Section listed at the top of this letter.

If we indicated at the top of this letter that you're required to file Form 990/990-EZ/990-N, our records show you're required to file an annual information return (Form 990 or Form 990-EZ) or electronic notice (Form 990-N, the e-Postcard). If you don't file a required return or notice for three consecutive years, your exempt status will be automatically revoked.

If we indicated at the top of this letter that an addendum applies, the enclosed addendum is an integral part of this letter.

For important information about your responsibilities as a tax-exempt organization, go to www.irs.gov/charities. Enter "4221-PC" in the search bar to view Publication 4221-PC, Compliance Guide for 501(c)(3) Public Charities, which describes your recordkeeping, reporting, and disclosure requirements.

Letter 5436

Published on *The City of Tualatin Oregon Official Website* (<https://www.tualatinoregon.gov>)

[Home](#) > [Outside Agency Funding Request Form](#) > [Webform results](#) > Submission #180

Submission information

Form: [Outside Agency Funding Request Form](#) ^[1]
Submitted by Visitor (not verified)
Wed, 09/03/2025 - 9:24pm
172.56.156.48

Agency Contact Information

Agency Name

The Pili Group

Address

13676 SE 162th Ave, Unit 51

City

Happy Valley

State

Oregon

Zip Code

97015

Contact Name

Marilu Serrano

Contact Telephone Number

5036809377

Contact Email Address

mariluserrano1819@gmail.com

Agency Request Information

Describe your agency's mission

The pili Group is a nonprofit organization founded in 2016 in Tualatin in response to the growing need for a women's support group within the Latino community. Our mission is to empower women by providing a safe, Spanish-speaking environment where they can heal from anxiety and trauma and improve their physical health. We offer therapeutic services focused on mental health, including targeted therapy for anxiety and trauma recovery, along with creative and physical activities such as macrame, Zumba, guitar, and art classes. While we primarily serve the Latino community, The Pili Group is open to the public and welcomes everyone in Tualatin, fostering a diverse and inclusive space for all women to thrive. Our goal is to foster a community where women can thrive, build resilience, and find joy in self-expression and movement.

Amount of funding request

We are requesting \$4,750.
 Group activity supplies \$2000
 Advertising & Printing \$750
 Professional fees \$1500
 Transportation support \$500

What is the request for?

The Pili Group is requesting funding to cover essential operating costs associated with providing comprehensive support services to women in the Tualatin community, particularly those from the Latino community. Our services focus on mental and physical health, offering therapy, nutrition education, and creative activities like guitar lessons to foster healing and well-being' Specifically, the requested funding will be used to:

t. Therapists and Instructors: Cover the costs of professionals, such as a nutritionist who will provide classes on proper nutrition, and guitar instructors who will offer free lessons to the public and group members. These services are vital to empowering our participants to lead healthier and more fulfilling lives.

Z. Transportation Support: Provide bus vouchers for community members who wish to attend our meetings but lack access to reliable transportation. This assistance ensures that our programs remain accessible to all, regardless of their transportation situation. This funding from the City of Tualatin will be crucial in maintaining and expanding our services, ensuring that we can continue to offer high-quality, accessible support to women in our community.

How does your request align with the City Council's 2030 Vision?

The Pili Group's request aligns closely with the City Council's 2030 Vision in several key areas, addressing a crucial need within the community: L. A Caring and Inclusive Community: The Pili Group is dedicated to fostering an inclusive environment that promotes equity, diversity, and belonging. By offering mental and physical health support services, such as therapy, nutrition education, and creative activities, we enhance the quality of life for women in Tualatin, particularly within the Latino community. Our Spanish-speaking safe space ensures that our services are accessible to everyone, supporting the City's commitment to inclusivity. The need for a women's support group in our community is vital, as we believe that by providing these services, we can literally help save lives, including suicide prevention.

2. A Connected and Civically Engaged Community: Our programs encourage civic engagement by connecting women from diverse backgrounds and empowering them to participate actively in their community. The more support we receive, the better we can communicate with and serve our underserved Latino community, strengthening their connection to the broader Tualatin area and enhancing their civic participation.

3. Safe, Vibrant, and Accessible Gathering Places: The PiliGroup provides safe and welcoming spaces where women can come together to heal, learn, and grow. By offering free guitar lessons, nutrition classes, and other activities, we contribute to the vibrancy of the community and create gathering places that celebrate and support the well-being of all participants.

4. An Efficient, Accessible, and Connected Transportation System: Our request for transportation support, such as bus vouchers, directly aligns with the City's vision of ensuring that all community members can access services and participate in community life. By addressing transportation barriers, we make it easier for women to engage with our programs, enhancing their connection to the broader community.

5. Safe, Desirable, and Welcoming Neighborhoods: The Pili Group contributes to the creation of safe and welcoming neighborhoods by providing services that support mental and physical health, which are essential for a thriving community. By addressing the needs of vulnerable populations, such as those facing anxiety, trauma, or lack of access to resources, we help make Tualatin a more inclusive and supportive place for everyone. Through these efforts, The Pili

Group directly supports the City Council's 2030 Vision, meeting a critical need within the community and contributing to a more caring, connected, and vibrant Tualatin.

How many Tualatin residents will be served?

The Pili Group currently serves 40 members, ranging in age from 18 to 85 years old, including both youth and elderly members of the community. While we do not require clients to report their specific place of residence, we focus on individuals with a self-disclosed connection to Tualatin. Our goal is to grow the group and build capacity, allowing us to reach even more residents and provide essential support services to a broader segment of the Tualatin community. As we expand, we anticipate serving an increasing number of Tualatin residents, enhancing our impact on the community.

Who is your target demographic in Tualatin?

Our target demographic in Tualatin primarily includes Latina women who have experienced domestic violence, trauma, anxiety, depression, and sexual assault. We also welcome individuals from historically marginalized communities, including women and girls, BIPOC, and LGBTQ2IA+ individuals. While The Pili Group is inclusive of all, we currently focus on the Spanish-speaking community, as there are no other resources solely dedicated to serving them in their language. By offering services in Spanish, we help eliminate barriers to participation and ensure that this underserved population has access to vital support. Additionally, The Pili Group partners with the City of Tualatin to stay connected and engaged with city services and resources, further supporting our community members.

Supporting Documentation

Submit your organizations budget information

[line_item.pdf](#) ^[2]

Submit your board information

[angrols.pdf](#) ^[3]

Submit a copy of your 501(c)(3)

[department_of_the_treasury.pdf](#) ^[4]

Other informational attachments

Final Spending Questionnaire (must be complete if received funding in prior grant cycle)

What value did the grant award provide to the community of Tualatin? (i.e. 10 Tualatin residents received X services for free)?

70 Tualatin residents received free mental health and physical health services through The Pili Group. In response to the growing need for a women's support group within the Latino community, The Pili Group serves members, ranging in age from 18 to 85 years old, including both youth and elderly members of the community. While we do not require clients to report their specific place of residence we focus on individuals with a self-disclosed connection to Tualatin. Our goal is to grow the group and build capacity, allowing us to reach even more residents and provide essential support services to a border segment of the Tualatin community. As we expand, we anticipate serving an increasing number of Tualatin resident, enhancing our impact on the community.

We empower women by providing a safe, Spanish-speaking environment where they can heal from anxiety and trauma and improve their physical health. Most participants are Latin women

who have experienced domestic violence, trauma, anxiety, depression, and sexual assault. We also welcome individual from historically marginalized communities, including women and girls, BIPOC and LGBTQIA+ individuals. While The Pili Group is inclusive of all, we currently focus on the Spanish-speaking community, as there are no other resources solely dedicated to serving them in their language. By offering services in Spanish, we help eliminate barriers to participation and ensure that this underserved population has access to vital support. Additionally, The Pili Group partners with the City of Tualatin to stay connected and engaged with city services and resources, further supporting our community members.

Please describe how previous grant funds were used.

The Pili Group is requesting funding to cover essential operating costs associated with providing comprehensive support services to women in the Tualatin community, particularly those from the Latino community. Our services focus on mental and physical health, offering therapy, nutrition education, and creative activities like guitar lessons and Zumba to foster healing and well-being.

Specifically, the funding was used to provide:

Therapists and Instructors: Cover the costs of professionals, such as a nutritionist who will provide classes on proper nutrition, and guitar instructors who will offer free lessons to the public and group members. These services are vital to empowering our participants to lead healthier and more fulfilling lives.

Transportation Support: Provide bus vouchers for community members who wish to attend our meetings but lack access to reliable transportation. This assistance ensures that our programs remain accessible to all regardless of their transportation situation.

How did the funds help the purpose of your organization (i.e. brought a new event, activity, or service)?

We offer therapeutic services focused on mental health, including targeted therapy for anxiety and trauma recovery, along with creative and physical activities such as macrame, Zumba, guitar, and art classes. While we primarily serve the Latino community, The Pili Group is open to the public and welcomes everyone in Tualatin, fostering a diverse and inclusive space for all women to thrive. Our continue to foster a community where women can thrive, build resilience, and find joy in self-expression and movement.

Source URL: <https://www.tualatinoregon.gov/node/13520/submission/90152>

Links

[1] <https://www.tualatinoregon.gov/administration/webforms/outside-agency-funding-request-form> [2]
https://www.tualatinoregon.gov/system/files/webform/line_item.pdf [3]
<https://www.tualatinoregon.gov/system/files/webform/angrois.pdf> [4]
https://www.tualatinoregon.gov/system/files/webform/department_of_the_treasury.pdf

Exec. Director & Pili Group Co-Ordinator

Pili Group Budget January 1, 2025 to Dec 31, 2025

Line Item.

Project Budget

City of Tualatin Itemized Request

Group Activity Supplies	\$	3,000.00	\$	2,000.00
Advertising & Printing	\$	1,000.00	\$	750.00
Professional Fees	\$	1,500.00	\$	1,500.00
Transportation Support			\$	500.00
Holiday Celebrations Events	\$	1,900.00		
Total	\$	7,400.00	\$	4,750.00



Pili Group Board Of Directors

Executive Director

Marilu Serrano

8904 SE Jannsen Rd

Clackamas, OR 97015

Secretary

Yessica Serrano

19705 SW Boones Ferry Rd Apt 88

Tualatin, OR 97062

Chair

Fernando Sanjines

421 SW Oak St 520

Portland, OR 97204

Treasurer

Ana Culbet

19080 SW Mobile Place

Tualatin, OR 97062



Department of the Treasury
Internal Revenue Service
Tax Exempt and Government Entities
P.O. Box 2508
Cincinnati, OH 45201

PILI GROUP
13676 SE 162TH AVE 51
HAPPY VALLEY, OR 97015

Date:

08/24/2023

Employer ID number:

93-2074038

Person to contact:

Name: Customer Service

Telephone: 877-829-5500

DLN:

26053623004693

Dear Applicant:

We received your electronically submitted Form 1023-EZ, Streamlined Application for Recognition of Exemption Under Section 501(c)(3) of the Internal Revenue Code. However, we're unable to accept your submission for the reasons indicated below.

We'll refund your user fee in approximately 4-6 weeks. You must pay a new user fee if you submit another application in the future.

You checked the box that you're eligible to file Form 1023-EZ according to the eligibility criteria on the Form 1023-EZ Eligibility Worksheet. However, you're not eligible to file Form 1023-EZ because you're described in Item 3 on the worksheet. If you want to pursue exemption under Internal Revenue Code Section 501(c)(3), you must file a complete Form 1023, Application for Recognition of Exemption Under Section 501(c)(3) of the Internal Revenue Code.

We don't consider the non-acceptance of an application as a failure to make a determination or an exhaustion of administrative remedies within the meaning of Internal Revenue Code Section 7428 relating to declaratory judgments.

You may be required to file federal income tax returns if you don't take any further actions.

If you have any other questions, you can call the contact number listed at the top of this letter.

Sincerely,

Stephen A. Martin

Stephen A. Martin
Director, Exempt Organizations
Rulings and Agreements

Published on *The City of Tualatin Oregon Official Website* (<https://www.tualatinoregon.gov>)

[Home](#) > [Outside Agency Funding Request Form](#) > [Webform results](#) > Submission #174

Submission information

Form: [Outside Agency Funding Request Form](#) ^[1]
Submitted by Visitor (not verified)
Thu, 08/28/2025 - 2:32pm
73.96.121.225

Agency Contact Information

Agency Name

Ride Connection

Address

9955 NE Glisan St.

City

Portland

State

Oregon

Zip Code

97220

Contact Name

Kelly Stover

Contact Telephone Number

503-290-3693

Contact Email Address

kstover@rideconnection.org

Agency Request Information

Describe your agency's mission

To link accessible, responsive transportation alternatives with individual and community needs.

Amount of funding request

\$5,000

What is the request for?

Ride Connection is seeking funding to help offset recent budget reductions that directly impact our ability to provide essential transportation services in Tualatin, Oregon. These cuts jeopardize critical programs that serve older adults, people with disabilities, and low-income residents - many of whom rely on our services as their only means of access to medical appointments, grocery stores, and community resources. Without additional funding, we risk reducing or eliminating rides that are vital to the well-being and independence of Tualatin's most vulnerable populations. Support from this funding opportunity will help us maintain current service levels,

address unmet transportation needs, and ensure that all Tualatin residents can stay connected to the places and people that matter most.

How does your request align with the City Council's 2030 Vision?

Ride Connection's mission to provide accessible, customer-focused transportation directly supports the Tualatin City Council's 2030 vision for a caring, inclusive community that promotes equity, diversity, belonging, and access to a meaningful quality of life. Our free Community Connector shuttles serve all 27,000+ Tualatin residents (U.S. Census Bureau, 2023) by providing reliable, no-cost rides to jobs, healthcare, and essential services - ensuring everyone can fully participate in community life. This strengthens Tualatin's thriving economy, connects people to living-wage jobs, and supports safe, vibrant gathering places that unite the community.

In addition to the Community Connectors, we offer personalized travel education, door-to-door rides, volunteer mileage reimbursement, shared vehicles, and veteran support - programs designed for people over 60, individuals with disabilities, and English language learners, who represent a combined total of over 43% of the Tualatin population (U.S. Census Bureau, 2023). These services advance the city's goals for safe, welcoming neighborhoods and an innovative, accessible transportation system that meets everyone's needs.

By breaking down transportation barriers, Ride Connection improves quality of life and economic mobility, connecting people to education, jobs, and essential services while saving tax dollars that can be reinvested in Tualatin's sustainability and growth. Our work aligns with Tualatin's vision of an environmentally responsible, resilient community where everyone belongs (National League of Cities, 2023).

Ultimately, supporting Ride Connection means investing in Tualatin's future. Together, we can build a transportation system that empowers every resident, fosters inclusion, and ensures all can thrive and belong.

How many Tualatin residents will be served?

Ride Connection serves a broad spectrum of Tualatin residents through both specialized and general public transportation services. Our Community Connectors are free, fixed-route services that are open to everyone in the community - no eligibility requirements or reservations needed. These routes are a vital resource for the general public, connecting people of all ages and backgrounds to key destinations such as employment centers, schools, grocery stores, healthcare providers, community services and transportation hubs. By reducing transportation barriers, our Community Connectors help make daily life more accessible and affordable for all Tualatin residents.

In addition to these public services, Ride Connection provided 2,381 individual door-to-door trips last year for Tualatin residents who are older adults and people with disabilities as well as public transit travel training through our RideWise program. These personalized services help individuals maintain autonomy through individualized transportation education in the customer's language and at their own pace – ultimately creating sustainable, resilient community members who are confident in navigating their surroundings independently.

Together, our Community Connectors and door-to-door programs ensure that transportation in Tualatin is equitable, inclusive, and available to all Tualatin residents.

Who is your target demographic in Tualatin?

Ride Connection not only provides essential, person-first transportation services for people over 60 and individuals with disabilities, which comprises over 25% of the Tualatin population (Greater Portland Inc., 2024; Neilsberg, 2024; U.S. Census Bureau, 2024), but is also available to all 27,000+ Tualatin residents through its Community Connector services. These

neighborhood shuttles are open to everyone, offering a convenient, fare-free way to access local destinations such as shopping centers, medical facilities, and transit hubs. By connecting people of all ages and abilities to the places they need to go, Ride Connection strengthens community ties, reduces transportation barriers, and supports a more inclusive, mobile Tualatin (Hampton Roads Transit, 2025).

Supporting Documentation

Submit your organizations budget information

[ride_connection_budget.pdf](#) [2]

Submit your board information

[ride_connection_board_fy24-25.pdf](#) [3]

Submit a copy of your 501(c)(3)

[ride_connection_501c3.pdf](#) [4]

Other informational attachments

[claires_story.pdf](#) [5]

Final Spending Questionnaire (must be complete if received funding in prior grant cycle)

What value did the grant award provide to the community of Tualatin? (i.e. 10 Tualatin residents received X services for free)?

Please describe how previous grant funds were used.

How did the funds help the purpose of your organization (i.e. brought a new event, activity, or service)?

Source URL: <https://www.tualatinoregon.gov/node/13520/submission/89326>

Links

[1] <https://www.tualatinoregon.gov/administration/webforms/outside-agency-funding-request-form> [2]

https://www.tualatinoregon.gov/system/files/webform/ride_connection_budget.pdf [3]

https://www.tualatinoregon.gov/system/files/webform/ride_connection_board_fy24-25.pdf [4]

https://www.tualatinoregon.gov/system/files/webform/ride_connection_501c3.pdf [5]

https://www.tualatinoregon.gov/system/files/webform/claires_story.pdf



Board of Directors FY24-25

Leslie Foren, Chair, and Interim Treasurer
Director of Program Strategy and Evaluation, Cambia Health Foundation

Alison Stoll, Vice Chair
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Vicki Schmall, Secretary
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Aging Concern

Michael Fillingame
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Rachel Smith, MPH
Senior Program Manager, Population Health at Providence Health & Services

Pete Truax
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Wen-lin Wang
Retired, Senior Staff Software Engineering Manager, Intel

Park Woodworth
Retired, Paratransit Manager, King County Metro and TriMet

Advisor

Zak Shawver
Lead Disability & Aging Services Coordinator, Washington County Department of Health
and Human Services Disability, Aging and Veteran Services

RIDE CONNECTION, INC.

Audited Consolidated Financial Statements
And Reports Required By *Government Auditing Standards*
and the Uniform Guidance

For the Year Ended June 30, 2024



MCDONALD JACOBS

INDEPENDENT AUDITOR'S REPORT

Board of Directors
Ride Connection, Inc.

Report on the Audit of the Financial Statements

Opinion

We have audited the accompanying consolidated financial statements of Ride Connection, Inc. (a nonprofit organization), which comprise the consolidated statement of financial position as of June 30, 2024, and the related consolidated statements of activities, functional expenses, and cash flows for the year then ended, and the related notes to the consolidated financial statements.

In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of Ride Connection, Inc. as of June 30, 2024, and the changes in its net assets and its cash flows for the year then ended in accordance with accounting principles generally accepted in the United States of America.

Basis for Opinion

We conducted our audit in accordance with auditing standards generally accepted in the United States of America and the standards applicable to financial audits contained in *Government Auditing Standards*, issued by the Comptroller General of the United States. Our responsibilities under those standards are further described in the *Auditor's Responsibilities for the Audit of the Financial Statements* section of our report. We are required to be independent of Ride Connection, Inc. and to meet our other ethical responsibilities in accordance with the relevant ethical requirements relating to our audit. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinions.

Responsibilities of Management for the Financial Statements

Management is responsible for the preparation and fair presentation of the consolidated financial statements in accordance with accounting principles generally accepted in the United States of America, and for the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of consolidated financial statements that are free from material misstatement, whether due to fraud or error.

In preparing the consolidated financial statements, management is required to evaluate whether there are conditions or events, considered in the aggregate, that raise substantial doubt about Ride Connection, Inc.'s ability to continue as a going concern within one year after the date that the consolidated financial statements are available to be issued.

Auditor's Responsibilities for the Audit of the Financial Statements

Our objectives are to obtain reasonable assurance about whether the consolidated financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not absolute assurance and therefore is not a guarantee that an audit conducted in accordance with generally accepted auditing standards and *Government Auditing Standards* will always detect a material misstatement when it exists. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control. Misstatements are considered material if there is a substantial likelihood that, individually or in the aggregate, they would influence the judgment made by a reasonable user based on the consolidated financial statements.

In performing an audit in accordance with generally accepted auditing standards and *Government Auditing Standards*, we:

- Exercise professional judgment and maintain professional skepticism throughout the audit.
- Identify and assess the risks of material misstatement of the consolidated financial statements, whether due to fraud or error, and design and perform audit procedures responsive to those risks. Such procedures include examining, on a test basis, evidence regarding the amounts and disclosures in the consolidated financial statements.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of Ride Connection, Inc.'s internal control. Accordingly, no such opinion is expressed.
- Evaluate the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluate the overall presentation of the consolidated financial statements.
- Conclude whether, in our judgment, there are conditions or events, considered in the aggregate, that raise substantial doubt about Ride Connection, Inc.'s ability to continue as a going concern for a reasonable period of time.

We are required to communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit, significant audit findings, and certain internal control related matters that we identified during the audit.

Report on Summarized Comparative Information

We have previously audited Ride Connection, Inc.'s 2023 consolidated financial statements, and we expressed an unmodified audit opinion on those audited financial statements in our report dated March 28, 2024. In our opinion, the summarized comparative information presented herein as of and for the year ended June 30, 2023, is consistent, in all material respects, with the audited consolidated financial statements from which it has been derived.

Supplementary Information

Our audit was conducted for the purpose of forming an opinion on the consolidated financial statements as a whole. The accompanying schedule of expenditures of federal awards, as required by Title 2 U.S. *Code of Federal Regulations* Part 200, *Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards*, is presented for purposes of additional analysis and is not a required part of the consolidated financial statements. Such information is the responsibility of management and was derived from and relates directly to the underlying accounting and other records used to prepare the consolidated financial statements. The information has been subjected to the auditing procedures applied in the audit of the consolidated financial statements and certain additional procedures, including comparing and reconciling such information directly to the underlying accounting and other records used to prepare the consolidated financial statements or to the consolidated financial statements themselves, and other additional procedures in accordance with auditing standards generally accepted in the United States of America. In our opinion, the schedule of expenditures of federal awards is fairly stated, in all material respects, in relation to the consolidated financial statements as a whole.

Other Reporting Required by Government Auditing Standards

In accordance with *Government Auditing Standards*, we have also issued our report dated March 27, 2025 on our consideration of the Ride Connection, Inc.'s internal control over financial reporting and on our tests of its compliance with certain provisions of laws, regulations, contracts, and grant agreements and other matters. The purpose of that report is solely to describe the scope of our testing of internal control over financial reporting and compliance and the results of that testing, and not to provide an opinion on the effectiveness of the Ride Connection, Inc.'s internal control over financial reporting or on compliance. That report is an integral part of an audit performed in accordance with *Government Auditing Standards* in considering the Ride Connection, Inc.'s internal control over financial reporting and compliance.

McDonald Jacobz, P.C.

Portland, Oregon
March 27, 2025

RIDE CONNECTION, INC.
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
June 30, 2024
(With comparative totals for 2023)

	<u>2024</u>	<u>2023</u>
ASSETS		
Cash and cash equivalents	\$ 24,930,253	\$ 17,549,736
Certificate of deposit	-	108,764
Contracts receivable	7,613,636	6,502,853
Grants receivable	8,877	192,006
Prepaid expenses and lease deposit	188,846	118,408
Unemployment trust deposits	86,430	102,380
Property and equipment, net	<u>6,967,166</u>	<u>8,050,065</u>
 TOTAL ASSETS	 <u><u>\$ 39,795,208</u></u>	 <u><u>\$ 32,624,212</u></u>
LIABILITIES AND NET ASSETS		
Liabilities:		
Accounts payable	\$ 4,964,910	\$ 4,738,680
Accrued salaries and payroll taxes	1,070,754	871,698
Accrued vacation	785,759	440,347
Deferred contract revenue	<u>5,778,851</u>	<u>3,533,697</u>
Total liabilities	<u>12,600,274</u>	<u>9,584,422</u>
Net assets:		
Without donor restrictions:		
Undesignated	18,133,367	12,491,379
Net property and equipment	<u>6,967,166</u>	<u>8,050,065</u>
Total without donor restrictions	25,100,533	20,541,444
With donor restrictions	<u>2,094,401</u>	<u>2,498,346</u>
Total net assets	<u>27,194,934</u>	<u>23,039,790</u>
 TOTAL LIABILITIES AND NET ASSETS	 <u><u>\$ 39,795,208</u></u>	 <u><u>\$ 32,624,212</u></u>

See notes to consolidated financial statements.

RIDE CONNECTION, INC.
CONSOLIDATED STATEMENT OF ACTIVITIES
For the year ended June 30, 2024
(With comparative totals for 2023)

	2024			
	Without Donor Restrictions	With Donor Restrictions	Total	2023
Support and revenue:				
Government contracts	\$ 72,238,295	\$ 143,139	\$ 72,381,433	\$ 67,140,079
Government grants	7,613,636	-	7,613,636	3,933,509
Contributions	272,177	-	272,177	372,766
Rider contributions	37,892	-	37,892	35,060
Donated assets and services	75,174	-	75,174	3,989
Interest and other income	596,214	-	596,214	77,416
Gain (loss) on sale of equipment	(46,660)	-	(46,660)	226,221
Net assets released from restrictions:				
Satisfied by depreciation or vehicle disposition	446,606	(446,606)	-	-
Satisfaction of purpose restrictions	100,478	(100,478)	-	-
Total support and revenue	<u>81,333,812</u>	<u>(403,945)</u>	<u>80,929,866</u>	<u>71,789,040</u>
Expenses:				
Program services	72,633,487	-	72,633,487	62,869,619
Management and general	3,629,337	-	3,629,337	3,052,616
Fundraising	511,899	-	511,899	351,618
Total expenses	<u>76,774,723</u>	<u>-</u>	<u>76,774,723</u>	<u>66,273,853</u>
Change in net assets	4,559,089	(403,945)	4,155,144	5,515,187
Net assets:				
Beginning of year	<u>20,541,444</u>	<u>2,498,346</u>	<u>23,039,790</u>	<u>17,524,603</u>
End of year	<u>\$ 25,100,533</u>	<u>\$ 2,094,401</u>	<u>\$ 27,194,934</u>	<u>\$ 23,039,790</u>

See notes to consolidated financial statements.

RIDE CONNECTION, INC.
CONSOLIDATED STATEMENT OF FUNCTIONAL EXPENSES
For the year ended June 30, 2024
(With comparative totals for 2023)

	2024				2023
	Program Services	Management and General	Fund- raising	Total	Total
Agency providers	\$ 56,018,635	\$ -	\$ -	\$ 56,018,635	\$ 48,686,181
Salaries and related expenses	12,266,648	2,794,199	312,971	15,373,818	12,433,211
Professional fees	945,114	508,974	29,150	1,483,238	1,422,645
Equipment and maintenance	899,968	1,201	3,750	904,919	805,861
Vehicle expenses	700,406	-	-	700,406	700,667
Insurance	142,061	60,174	-	202,235	239,948
Travel	82,768	31,143	1,095	115,006	65,248
Printing and reproduction	1,498	-	13,418	14,916	15,213
Communications	213,627	26,524	3,169	243,320	232,706
Postage and supplies	1,482	9,281	8,750	19,513	46,434
Occupancy	117,361	16,766	5,589	139,716	151,202
Equipment rental	-	5,325	1,900	7,225	7,610
Conferences and meetings	6,055	6,325	38,221	50,601	28,475
Staff development	15,463	44,977	180	60,620	23,003
Training, certification reports	9,502	43,107	42	52,651	42,864
Marketing and development	360	654	13,733	14,747	27,499
Other operating expenses	6,798	2,955	71,157	80,910	32,725
Depreciation and amortization	1,199,560	59,939	8,454	1,267,953	1,294,993
Member dues and subscriptions	3,740	11,363	320	15,423	13,234
Bank fees	<u>2,441</u>	<u>6,430</u>	<u>-</u>	<u>8,871</u>	<u>4,134</u>
Total expenses	<u>\$ 72,633,487</u>	<u>\$ 3,629,337</u>	<u>\$ 511,899</u>	<u>\$ 76,774,723</u>	<u>\$ 66,273,853</u>

See notes to consolidated financial statements.

RIDE CONNECTION, INC.
CONSOLIDATED STATEMENT OF CASH FLOWS
For the year ended June 30, 2024
(With comparative totals for 2023)

	<u>2024</u>	<u>2023</u>
Cash flows from operating activities:		
Cash received from contracts, grantors, and others	\$ 81,648,428	\$ 68,553,510
Cash received from interest	570,424	59,756
Cash paid to employees	(14,829,350)	(12,267,944)
Cash paid to suppliers	<u>(60,117,320)</u>	<u>(50,986,484)</u>
Net cash flows from operating activities	<u>7,272,182</u>	<u>5,358,838</u>
Cash flows from investing activities:		
Net proceeds from (additions to) unemployment trust	15,950	23,262
Net proceeds from (additions to) certificate of deposit	108,764	(304)
Purchase of property and equipment	(142,053)	(2,822,965)
Proceeds from the sale of equipment	<u>125,674</u>	<u>270,547</u>
Net cash flows from investing activities	<u>108,335</u>	<u>(2,529,460)</u>
Net change in cash and cash equivalents	7,380,517	2,829,378
Cash and cash equivalents - beginning of year	<u>17,549,736</u>	<u>14,720,358</u>
Cash and cash equivalents - end of year	<u><u>\$ 24,930,253</u></u>	<u><u>\$ 17,549,736</u></u>
Supplemental cash flow information:		
Non-cash operating and investing activities:		
Donation of vehicles and equipment (capitalized)	<u><u>\$ 71,000</u></u>	<u><u>\$ -</u></u>

See notes to consolidated financial statements.

RIDE CONNECTION, INC.
NOTES TO CONSOLIDATED FINANCIAL STATEMENTS
June 30, 2024

1. DESCRIPTION OF THE ORGANIZATION

Ride Connection, Inc. (Ride Connections or the Organization), is a nonprofit organization founded in Oregon in 1988 to provide and coordinate transportation services, giving priority to elderly, disabled and low-income individuals. The Organization coordinates transportation services in Clackamas, Multnomah and Washington counties, and provides system-wide training and safety programs. The Organization develops and secures financial, volunteer and equipment resources for its transportation network and partner programs. The main office is located Portland, Oregon.

The Organization carries out its mission by offering the following continuum of accessible transportation services:

- **Information and Referral** – Customers call the service center and participate in an intake to determine the service options available and present them to the customer. The customer then chooses the best option for that trip.
- **Travel Training** – RideWise is a program that promotes independent travel of older adults and people with disabilities by providing individualized access to information, support and one-one-one training on the public bus system.
- **Community-Based Services** – Ride Connection, Inc. supports transportation programs and services in urban, rural, and suburban areas. The Organization, its partners, and their volunteers provide rides for medical/dental appointments, physical therapy, personal business, supportive services, shopping, food deliveries, school, work, and volunteering recreation and nutrition.

Community-based services consist of:

Door-to-Door Service – Customers call in and request a ride. Ride Connection, Inc. links the customer to a service partner that picks them up at their door and takes them to their destination.

Community Shuttles – Shuttles are available throughout the community. Each shuttle has been developed to meet the needs of that particular community.

Deviated, Fixed Route Service – First/Last mile connector shuttles are designed to support a community's unique needs.

RIDE CONNECTION, INC.
NOTES TO CONSOLIDATED FINANCIAL STATEMENTS, Continued
June 30, 2024

1. DESCRIPTION OF THE ORGANIZATION, Continued

Shared Vehicle Program – This program was developed for nonprofit organizations that need a vehicle to be able to borrow accessible vehicles during off-peak hours (evening and weekends) without the expense of owning a vehicle. Ride Connection, Inc. provides the vehicle and training; the user provides the drivers.

Unique Community based solutions – Ride Connection, Inc. collaborates and acts as a liaison to develop services and programs that offer solutions for customer's needs, leverage community resources and expand capacity.

- Support to Service Partners

Community Connections – Building and supporting a community transportation network.

Centralized call center – services and scheduling support.

Support – Service partner support in training, compliance, safety, risk management and reporting.

Fleet – Accessible fleet acquisition, management, and maintenance.

Funding Application Processes – Streamlined, time-saving funding application processes for service partners.

Technical Assistance – Provide to service partners and community organizations.

Network Support for Non-Emergency Medical Transportation

- Manage approximately 60 Non-Emergency Medical Transportation (NEMT) providers.
- Covers provider network in Multnomah, Clackamas, and Washington counties.
- Medicaid payment processing for eligible member reimbursable expenses.
- Centralized call center services and scheduling support.
- NEMT driver training and compliance support.
- Administrative support including payment processing.

RIDE CONNECTION, INC.
NOTES TO CONSOLIDATED FINANCIAL STATEMENTS, Continued
June 30, 2024

2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Basis of Consolidation

The consolidated financial statements include the accounts of Ride Connection, Inc. (Ride) and Ride Connection Bridge (Bridge) (collectively, the Organization). All significant inter-organization amounts have been eliminated in consolidation.

Basis of Accounting

The accompanying consolidated financial statements have been prepared on the accrual basis of accounting in accordance with generally accepted accounting principles in the United States of America. Accordingly, the financial statements reflect all significant receivables, payables, and other liabilities.

Basis of Presentation

The consolidated financial statements of Ride Connection, Inc. have been prepared in accordance with U.S. generally accepted accounting principles ("US GAAP"), which require the Organization to report information regarding its financial positions and activities according to the following net asset classification.

- *Net Assets Without Donor Restrictions* - Net assets available for use in general operations and not subject to donor (or certain grantor) restrictions. These net assets may be used at the discretion of Ride Connection, Inc. management and the board of directors.
- *Net Assets With Donor Restrictions* - Net assets subject to donor- (or certain grantor) imposed restrictions. Some donor-imposed restrictions are temporary in nature, such as those that will be met by the passage of time or other events specified by the donor. Other donor-imposed restrictions are perpetual in nature, where the donor stipulates that resources be maintained in perpetuity. Donor-imposed restrictions are released when a restriction expires, that is, when the stipulated time has elapsed, when the stipulated purpose for which the resource was restricted has been fulfilled, or both.

Cash and Cash Equivalents

For purposes of the consolidated statement of cash flows, the Organization considers all highly liquid investments available for current use with maturities of three months or less at the time of purchase to be cash equivalents.

RIDE CONNECTION, INC.
NOTES TO CONSOLIDATED FINANCIAL STATEMENTS, Continued
June 30, 2024

2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES, Continued

Certificate of Deposit

The Organization held a certificate of deposit at June 30, 2023 earning interest at 0.4% which matured in April 2024.

Contracts Receivable and Allowance for Credit Losses

Contracts receivable from transportation and support services and service fees are reported at the amount management expects to collect on balances outstanding at year-end. Management adjusts provision for credit losses based on management's historical collection experience, adjusted for management's expectations about current and future economic conditions. Management has determined no allowance for credit losses is necessary at June 30, 2024 and 2023.

Management believes that the historical loss information it has compiled is a reasonable base on which to determine expected credit losses for trade receivables held at June 30, 2024 and 2023 because the composition of the trade receivables at those dates are consistent with that used in developing the historical credit-loss percentages (i.e., the similar risk characteristics of its customers and its lending practices have not changed significantly over time). Additionally, management has determined that the current and reasonable and supportable forecasted economic conditions are consistent with the economic conditions included in the historical information. As a result, the historical loss rates have not been adjusted for differences in current conditions or forecasted changes.

Grants Receivable

Grants receivable are reported at the amount management expects to collect on balances outstanding at year-end. Management considers history with funders and donors, and current economic and industry trends when determining the collectability of specific accounts. As a result, management determined that an allowance for doubtful accounts is not necessary.

Property and Equipment

Acquisitions of property and equipment in excess of \$500 are capitalized. Property and equipment purchased are recorded at cost. Donated assets are reflected as contributions at their estimated values on the date received.

Depreciation

Depreciation of property and equipment is calculated using the straight-line method over the estimated useful lives of the assets, which range from 3 to 25 years.

RIDE CONNECTION, INC.
NOTES TO CONSOLIDATED FINANCIAL STATEMENTS, Continued
June 30, 2024

2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES, Continued

Revenue and Revenue Recognition

The majority of the Organization's revenue is derived from contracts (exchange transactions) with government agencies. The Organization also receives grants (non-exchange) from government agencies. An exchange transaction is reciprocal in nature in which the resource provider receives something of "commensurate value" in exchange for payment to the Organization. Non-exchange grants are nonreciprocal in nature and represent contributions. Revenue recognition is as follows:

Government Contracts

Government contracts are recognized as revenue when the related services have been provided and expenses have been incurred. Cash received on contracts in advance of the related amounts expended is reported as deferred contract revenue in the consolidated statement of financial position. See Note 8.

Government Grants

Government grant revenue is generally derived from cost-reimbursable federal and state contracts and grants, which are conditioned upon certain performance requirements and/ or the incurrence of allowable qualifying expenses. Amounts received are recognized as revenue when the Organization has incurred expenditures in compliance with specific contract or grant provisions. Amounts received prior to incurring qualifying expenditures are reported as deferred revenue in the consolidated statement of financial position.

The Organization has been awarded cost-reimbursable grants of approximately \$17,465,000 for the period through June 30, 2028, that have not been recognized at June 30, 2024 because qualifying expenditures have not yet been incurred.

Contributions

Contributions, which include unconditional promises to give (pledges), are recognized as revenues in the period the Organization is notified of the commitment. Conditional promises to give are not recognized until they become unconditional, that is when the conditions on which they depend are substantially met. Bequests are recorded as revenue at the time the Organization has an established right to the bequest and the proceeds are measurable.

RIDE CONNECTION, INC.
NOTES TO CONSOLIDATED FINANCIAL STATEMENTS, Continued
June 30, 2024

2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES, Continued

Revenue and Revenue Recognition, Continued:

Donated Assets, Materials and Services

Donations of property, equipment, materials, and other assets are recorded as support at their estimated fair value at the date of donation. Such donations are reported as unrestricted support unless the donor has restricted the donated asset to a specific purpose. The Organization recognizes donated services that create or enhance nonfinancial assets or that require specialized skills, are provided by individuals possessing those skills, and would typically need to be purchased if not provided by donation. Contributed nonfinancial assets were approximately \$75,200 (including capitalized vehicles and equipment of \$71,000) and \$4,000 for the years ended June 30, 2024 and 2023, respectively.

Expense Allocation

The costs of providing program and supporting activities have been summarized on a functional basis in the consolidated statements of activities and functional expenses. Specific expenses that are readily identifiable to a single program activity are charged directly to that function. Certain categories of expenses are attributable to more than one program or supporting function. Accordingly, these expenses require allocation on a reasonable basis that is consistently applied. Payroll and payroll related costs are allocated based on employee time and effort reporting. Occupancy costs are allocated based on estimated square footage, and depreciation is allocated based on estimated use of the assets.

Unemployment Insurance

The Organization is self-insured for unemployment and makes periodic payments to a trust company in an amount equal to estimated future claims. Deposits to the trust are recorded as prepaid expenses. Unemployment claims paid by the trust company reduce the trust asset and are expensed.

Use of Estimates

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the consolidated financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

RIDE CONNECTION, INC.
NOTES TO CONSOLIDATED FINANCIAL STATEMENTS, Continued
June 30, 2024

2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES, Continued

Income Tax Status

Ride Connection, Inc. and Ride Connection BRIDGE are nonprofit corporations exempt from federal and state income tax under section 501(c)(3) of the Internal Revenue Code and applicable state law. No provision for income taxes is made in the accompanying consolidated financial statements, as Ride Connection and BRIDGE have no activities subject to unrelated business income tax. Ride Connection and BRIDGE are not private foundations. Ride Connection QALICB, LLC is a limited liability company the members of which are Ride Connection (80% ownership) and BRIDGE (20% ownership). Income or losses from the LLC are reflected in the members' tax returns in accordance with their ownership percentages. The LLC is not generally subject to income tax. Enhanced Capital Oregon NMTC Investment Fund VII, LLC (Investment Fund) is a disregarded entity for income tax purposes and is included on tax reporting by its sole member, Ride Connection.

The Organization applies the provisions of FASB ASC 740 *Accounting for Uncertainty in Income Taxes*. Management has evaluated the Organization's tax positions and has concluded there are no uncertain tax positions that require adjustment to the consolidated financial statements to comply with these provisions.

Adoption of New Accounting Standard

As of July 1, 2023, the Organization adopted Accounting Standards Update (ASU) No. 2016-13, *Financial Instruments – Credit Losses (Topic 326): Measurement of Credit Losses on Financial Instruments*, which replaces the incurred loss methodology with an expected loss methodology that is referred to as the current expected credit loss (CECL) methodology. The CECL model is applicable to the measurement of credit losses on financial assets measured at amortized cost. Financial assets held by the Organization that are subject to the guidance in FASB ASC 326 include contracts receivable. CECL requires entities to measure all expected credit losses for financial assets held at the reporting date based on historical experience, current conditions, and reasonable and supportable forecasts. This standard provides financial statement users with more decision-useful information about the expected losses on financial instruments.

The Organization adopted this change in accounting principle as of the first day of fiscal year 2024 using the modified retrospective method. Accordingly, financial information for periods prior to the date of initial application has not been adjusted.

The adoption did not result in a significant effect on amounts reported in the statement of financial position and statement of activities for 2024.

RIDE CONNECTION, INC.
NOTES TO CONSOLIDATED FINANCIAL STATEMENTS, Continued
June 30, 2024

2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES, Continued

Subsequent Events

The Organization has evaluated all subsequent events through March 27, 2025, the date the consolidated financial statements were available to be issued.

Summarized Financial Information for 2023

The financial information as of June 30, 2023, and for the year then ended is presented for comparative purposes and is not intended to be a complete financial statement presentation.

3. AVAILABILITY AND LIQUIDITY

As of June 30, 2024 and 2023, the following tables show the total financial assets held by Ride Connection and the amounts of those financial assets that could be readily made available within one year of the balance sheet date to meet general expenditures:

	2024	2023
Cash and cash equivalents	\$ 24,930,253	\$ 17,549,736
Certificate of deposit	-	108,764
Contracts and grants receivable	7,622,513	6,694,859
	32,552,766	24,353,359
Less amounts unavailable for general expenditure:		
Net assets with donor restrictions	(93,466)	(50,805)
Total financial assets available for general expenditure	<u>\$ 32,459,300</u>	<u>\$ 24,302,554</u>

Ride Connection regularly monitors liquidity required to meet its operating needs and other contractual commitments and invests excess cash in money market accounts and certificates of deposit. In addition to financial assets available to meet general expenditures over the next 12 months, Ride Connection strives to operate with a balanced budget and anticipates collecting sufficient revenue to cover general expenditures not covered with donor-restricted resources.

RIDE CONNECTION, INC.
NOTES TO CONSOLIDATED FINANCIAL STATEMENTS, Continued
June 30, 2024

4. CONTRACTS AND GRANTS RECEIVABLE

The Organization's contracts and grants receivable consist primarily of reimbursement requests to government agencies and are unsecured. Such receivables are generally due within 30 days. The Organization has not experienced any losses on these amounts.

Balances consist of amounts owed from the following agencies at June 30, 2024 and 2023:

	<u>2024</u>	<u>2023</u>
Care Oregon	\$ 3,728,182	\$ 3,369,714
Tri-Met	2,275,000	858,991
Oregon Department of Transportation	275,112	1,282,791
Washington County Department of Transportation	974,865	858,704
Other	<u>369,354</u>	<u>324,659</u>
Total contracts and grants receivable	<u>\$ 7,622,513</u>	<u>\$ 6,694,859</u>

Contracts receivable older than 90 days total approximately \$2,694,700 at June 30, 2024 and \$1,409,500 at June 30, 2023.

Grants receivable of \$8,877 and \$192,006 at June 30, 2024 and 2023, respectively, represent contributions receivable expected to be received within one year.

5. PROPERTY AND EQUIPMENT

Property and equipment consist of the following at June 30, 2024 and 2023:

	<u>2024</u>	<u>2023</u>
Vans and buses	\$ 8,782,111	\$ 9,059,364
Furniture, fixtures and equipment	1,156,309	1,019,363
Software	603,581	603,581
Building	<u>5,621,346</u>	<u>5,621,346</u>
	16,163,347	16,303,654
Less accumulated depreciation	<u>9,196,181</u>	<u>8,253,589</u>
Property and equipment, net	<u>\$ 6,967,166</u>	<u>\$ 8,050,065</u>

RIDE CONNECTION, INC.
NOTES TO CONSOLIDATED FINANCIAL STATEMENTS, Continued
June 30, 2024

5. **PROPERTY AND EQUIPMENT, Continued**

Vehicles consist of minivans and small buses purchased with funding from federal grants. The grants include stipulations that the properties be used exclusively for elderly, disabled, and low-income riders. Failure to maintain properties for intended users could result in forfeiture of the vehicles. The Oregon Public Transit Division is named as security interest holder/lessor on most titles. Because of legal limitations on the use and disposition of this property, the net book value of the vehicles is restricted and included in net assets with donor restrictions.

6. **CONTINGENCIES AND PENDING LITIGATION**

Amounts received or receivable from various contracting agencies are subject to audit and potential adjustment by the contracting agencies. Any disallowed claims, including amounts already collected, would become a liability of the Organization if so, determined in the future. It is management's belief that no significant amounts received, or receivable will be required to be returned in the future.

The Organization was engaged in litigation during the year. The matters are ongoing, as such, no amounts have been recorded in the accompanying financial statements related to the litigation.

7. **NET ASSETS WITH DONOR RESTRICTIONS**

Net assets with donor restrictions consist of the following at June 30, 2024 and 2023:

	2024	2023
Net book value of vehicles for community program	\$ 2,000,935	\$ 2,447,541
Transportation programs	93,466	50,805
Total net assets with donor restrictions	<u>\$ 2,094,401</u>	<u>\$ 2,498,346</u>

8. **REVENUE FROM CONTRACTS WITH CUSTOMERS**

For revenue from contracts with customers (certain government contracts), the timing of revenue recognition, billings, and cash collections may result in billed accounts receivable (contract asset) and customer advances and deposits and deferred revenue (contract liabilities) on the consolidated statement of financial position.

- Revenue from transportation and support services is recognized at a point in time, as expenses are incurred for providing support services or mileage incurred for rides.

RIDE CONNECTION, INC.
NOTES TO CONSOLIDATED FINANCIAL STATEMENTS, Continued
June 30, 2024

8. REVENUE FROM CONTRACTS WITH CUSTOMERS, Continued

- Revenue from consulting services is recognize over time as services are provided or at a point in time when vehicles are purchased.
- Revenue from service fees is recognized at a point in time each month as transportation services are provided.

Total revenue by contract type is as follows:

	2024	2023
Transportation and support services	\$ 54,962,057	\$ 55,528,458
Services fees	11,415,336	11,109,492
Total government contracts (exchange)	66,377,393	66,637,950
Non-exchange government contracts	6,004,040	502,129
Total government contracts	<u>\$ 72,381,433</u>	<u>\$ 67,140,079</u>

The beginning and ending contract balances are as follows:

	2024	2023	2022
Accounts receivable (contract assets):			
Transportation and support services	\$ 5,094,639	\$ 5,936,090	\$ 3,794,414
Services fees	500,280	566,763	219,476
Total accounts receivable (exchange)	5,594,919	6,502,853	4,013,890
Non-exchange accounts receivable	2,018,717	-	1,130,357
Total accounts receivable	<u>\$ 7,613,636</u>	<u>\$ 6,502,853</u>	<u>\$ 5,144,247</u>
Deferred revenue (contract liability):			
Transportation and support services	<u>\$ 5,778,851</u>	<u>\$ 3,533,697</u>	<u>\$ 4,928,649</u>

Revenue recognized for the year ended June 30, 2024 and 2023 that was included in the contract liability balance at the beginning of each year was \$2,544,064 and \$3,630,172, respectively.

9. RETIREMENT PLAN

The Organization provides a 403(b) tax-sheltered annuity plan for the benefit of eligible employees. The Organization contributes 2% of gross wages and in addition, will match employee deferrals up to a maximum of 2% of gross wages. The Organization's contributions to the plan totaled approximately \$442,200 and \$359,800 for the years ended June 30, 2024 and 2023, respectively.

RIDE CONNECTION, INC.
NOTES TO CONSOLIDATED FINANCIAL STATEMENTS, Continued
June 30, 2024

10. CONCENTRATIONS OF CREDIT RISK

The Organization maintains its cash balances in several financial institutions. Balances in each institution are insured by the Federal Deposit Insurance Corporation (FDIC) up to \$250,000. The balances, at times, may exceed the federally insured limit. The Organization uses integrated cash sweep accounts to manage cash balance limits and holds funds in accounts under FDIC insured limits. The balance at times may be in excess of insured limits.

Total revenue concentrations exist with one governmental agency representing 82% of total revenue for the year ended June 30, 2024 (79% for the year ended June 30, 2023 from one entity). Accounts receivable is concentrated with 92% of the balance receivable from three governmental entities at June 30, 2024 (95% from four entities at June 30, 2023).

II. UNEMPLOYMENT TRUST

Ride Connection is a participating member of the 501(c) Agencies Trust (the Trust), a revocable grantor trust composed of individual 501(c)(3) organizations. The Trust acts as a servicing agent for funds contributed by its participating members for payment of unemployment claims. As a participating member of the Trust, Ride Connection can take advantage of the benefits of directly reimbursing unemployment claims generally at a lower cost than paying state unemployment taxes.

Contributions to the Trust are recommended by the Trust's actuary based on analyses of historical claims experience and current economic conditions to approximate future unemployment obligations of Ride Connection. Contributions totaled approximately \$48,500 and \$28,800 for the years ended June 30, 2024 and 2023, respectively. Claims are paid by the Trust on behalf of Ride Connection to the State of Oregon for unemployment claims paid to former employees of the Organization. The obligation for the estimated future claim liabilities of each participating member is ultimately the responsibility of that member. Since contributions are based on actuarial estimates, the amounts held in trust at a given time may be less than the potential future unemployment obligations of the Organization.

Unemployment claims paid on behalf of Ride Connection during the years ended June 30, 2024 and 2023 were approximately \$55,600 and \$24,200, respectively. The consolidated financial statements reflect a trust balance and a trust fund liability (included in accounts payable) that was accrued for potential claims recorded by the Trust.

REPORTS REQUIRED BY *GOVERNMENT AUDITING STANDARDS*
AND THE UNIFORM GUIDANCE

INDEPENDENT AUDITOR'S REPORT ON INTERNAL
CONTROL OVER FINANCIAL REPORTING AND ON
COMPLIANCE AND OTHER MATTERS BASED ON AN AUDIT OF
CONSOLIDATED FINANCIAL STATEMENTS PERFORMED IN ACCORDANCE
WITH *GOVERNMENT AUDITING STANDARDS*

To the Board of Directors
Ride Connection, Inc.

We have audited, in accordance with the auditing standards generally accepted in the United States of America and the standards applicable to financial audits contained in *Government Auditing Standards* issued by the Comptroller General of the United States, the consolidated financial statements of Ride Connection, Inc. (a nonprofit organization), which comprise the consolidated statement of financial position as of June 30, 2024, and the related consolidated statements of activities, functional expenses, and cash flows for the year then ended, and the related notes to the consolidated financial statements, and have issued our report thereon dated March 27, 2025.

Report on Internal Control Over Financial Reporting

In planning and performing our audit of the consolidated financial statements, we considered Ride Connection, Inc.'s internal control over financial reporting (internal control) as a basis for designing audit procedures that are appropriate in the circumstances for the purpose of expressing our opinion on the consolidated financial statements, but not for the purpose of expressing an opinion on the effectiveness of Ride Connection, Inc.'s internal control. Accordingly, we do not express an opinion on the effectiveness of the Ride Connection, Inc.'s internal control.

A *deficiency in internal control* exists when the design or operation of a control does not allow management or employees, in the normal course of performing their assigned functions, to prevent, or detect and correct, misstatements on a timely basis. A *material weakness* is a deficiency, or a combination of deficiencies, in internal control, such that there is a reasonable possibility that a material misstatement of the organization's consolidated financial statements will not be prevented, or detected and corrected on a timely basis. A *significant deficiency* is a deficiency, or a combination of deficiencies, in internal control that is less severe than a material weakness, yet important enough to merit attention by those charged with governance.

Our consideration of the internal control was for the limited purpose described in the first paragraph of this section and was not designed to identify all deficiencies in internal control that might be material weaknesses or significant deficiencies. Given these limitations, during our audit we did not identify any deficiencies in internal control that we consider to be material weaknesses. However, material weaknesses or significant deficiencies may exist that were not identified.

Report on Compliance and Other Matters

As part of obtaining reasonable assurance about whether Ride Connection, Inc.'s consolidated financial statements are free from material misstatement, we performed tests of its compliance with certain provisions of laws, regulations, contracts, and grant agreements, noncompliance with which could have a direct and material effect on the consolidated financial statements. However, providing an opinion on compliance with those provisions was not an objective of our audit, and accordingly, we do not express such an opinion. The results of our tests disclosed no instances of noncompliance or other matters that are required to be reported under *Government Auditing Standards*.

Purpose of This Report

The purpose of this report is solely to describe the scope of our testing of internal control and compliance and the results of that testing, and not to provide an opinion on the effectiveness of Ride Connection, Inc.'s internal control or on compliance. This report is an integral part of an audit performed in accordance with *Government Auditing Standards* in considering the Ride Connection, Inc.'s internal control and compliance. Accordingly, this communication is not suitable for any other purpose.

McDonald Jacobz, P.C.

Portland, Oregon
March 27, 2025

INDEPENDENT AUDITOR'S REPORT ON COMPLIANCE
FOR EACH MAJOR PROGRAM AND ON INTERNAL CONTROL OVER
COMPLIANCE REQUIRED BY THE UNIFORM GUIDANCE

To the Board of Directors
Ride Connection, Inc.

Report on Compliance for Each Major Federal Program

Opinion on Each Major Federal Program

We have audited Ride Connection, Inc.'s compliance with the types of compliance requirements identified as subject to audit in the *OMB Compliance Supplement* that could have a direct and material effect on Ride Connection, Inc.'s major federal program for the year ended June 30, 2024. Ride Connection, Inc.'s major federal programs is identified in the summary of auditor's results section of the accompanying schedule of findings and questioned costs.

In our opinion, Ride Connection, Inc. complied, in all material respects, with the compliance requirements referred to above that could have a direct and material effect on its major federal program for the year ended June 30, 2024.

Basis for Opinion on Each Major Federal Program

We conducted our audit of compliance in accordance with auditing standards generally accepted in the United States of America; the standards applicable to financial audits contained in *Government Auditing Standards*, issued by the Comptroller General of the United States; and the audit requirements of Title 2 U.S. *Code of Federal Regulations* Part 200, *Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards* (Uniform Guidance). Our responsibilities under those standards and the Uniform Guidance are further described in the *Auditor's Responsibilities for the Audit of Compliance* section of our report.

We are required to be independent of Ride Connection, Inc. and to meet our other ethical responsibilities, in accordance with relevant ethical requirements relating to our audit. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our adverse and unmodified opinions on compliance for the major federal program. Our audit does not provide a legal determination of Ride Connection, Inc.'s compliance with the compliance requirements referred to above.

Responsibilities of Management for Compliance

Management is responsible for compliance with the requirements referred to above and for the design, implementation, and maintenance of effective internal control over compliance with the requirements of laws, statutes, regulations, rules, and provisions of contracts or grant agreements applicable to Ride Connection, Inc.'s federal programs.

Auditor's Responsibilities for the Audit of Compliance

Our objectives are to obtain reasonable assurance about whether material noncompliance with the compliance requirements referred to above occurred, whether due to fraud or error, and express an opinion on Ride Connection, Inc.'s compliance based on our audit. Reasonable assurance is a high level of assurance but is not absolute assurance and therefore is not a guarantee that an audit conducted in accordance with generally accepted auditing standards, *Government Auditing Standards*, and the Uniform Guidance will always detect material noncompliance when it exists. The risk of not detecting material noncompliance resulting from fraud is higher than for that resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control. Noncompliance with the compliance requirements referred to above is considered material if there is a substantial likelihood that, individually or in the aggregate, it would influence the judgment made by a reasonable user of the report on compliance about Ride Connection, Inc.'s compliance with the requirements of the major federal program as a whole.

In performing an audit in accordance with generally accepted auditing standards, *Government Auditing Standards*, and the Uniform Guidance, we:

- Exercise professional judgment and maintain professional skepticism throughout the audit.
- Identify and assess the risks of material noncompliance, whether due to fraud or error, and design and perform audit procedures responsive to those risks. Such procedures include examining, on a test basis, evidence regarding Ride Connection, Inc.'s compliance with the compliance requirements referred to above and performing such other procedures as we considered necessary in the circumstances.
- Obtain an understanding of Ride Connection, Inc.'s internal control over compliance relevant to the audit in order to design audit procedures that are appropriate in the circumstances and to test and report on internal control over compliance in accordance with the Uniform Guidance, but not for the purpose of expressing an opinion on the effectiveness of Ride Connection, Inc.'s internal control over compliance. Accordingly, no such opinion is expressed.

We are required to communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and any significant deficiencies and material weaknesses in internal control over compliance that we identified during the audit.

Report on Internal Control over Compliance

A deficiency in internal control over compliance exists when the design or operation of a control over compliance does not allow management or employees, in the normal course of performing their assigned functions, to prevent, or detect and correct, noncompliance with a type of compliance requirement of a federal program on a timely basis. A *material weakness in internal control over compliance* is a deficiency, or a combination of deficiencies, in internal control over compliance, such that there is a reasonable possibility that material noncompliance with a type of compliance requirement of a federal program will not be prevented, or detected and corrected, on a timely basis. A *significant deficiency in internal control over compliance* is a deficiency, or a combination of deficiencies, in internal control over compliance with a type of compliance requirement of a federal program that is less severe than a material weakness in internal control over compliance, yet important enough to merit attention by those charged with governance.

Our consideration of internal control over compliance was for the limited purpose described in the *Auditor's Responsibilities for the Audit of Compliance* section above and was not designed to identify all deficiencies in internal control over compliance that might be material weaknesses or significant deficiencies in internal control over compliance. Given these limitations, during our audit we did not identify any deficiencies in internal control over compliance that we consider to be material weaknesses, as defined above. However, material weaknesses or significant deficiencies in internal control over compliance may exist that were not identified.

Our audit was not designed for the purpose of expressing an opinion on the effectiveness of internal control over compliance. Accordingly, no such opinion is expressed.

The purpose of this report on internal control over compliance is solely to describe the scope of our testing of internal control over compliance and the results of that testing based on the requirements of the Uniform Guidance. Accordingly, this report is not suitable for any other purpose.

McDonald Jacob, P.C.

Portland, Oregon
March 27, 2025

RIDE CONNECTION, INC.
SCHEDULE OF EXPENDITURES OF FEDERAL AWARDS
For the year ended June 30, 2024

Federal Grantor/Pass-through Grantor Program title	Contract Number	Federal A.L. Number	Federal Expenditures
U.S. DEPARTMENT OF TRANSPORTATION			
<i>Pass through program from:</i>			
State of Oregon Department of Transportation:			
Formula Grant for Rural Areas	35430	20.509	\$ 237,122
Total Formula Grant for Rural Areas			<u>237,122</u>
<i>Pass through program from:</i>			
State of Oregon Department of Transportation:			
Enhanced Mobility for Seniors and Individuals with Disabilities	35492	20.513	1,771,338
<i>Pass through program from:</i>			
National Aging and Disability Transportation Center:			
Enhanced Mobility for Seniors and Individuals with Disabilities	IL-202106-00	20.531	<u>6,991</u>
Total Enhanced Mobility for Seniors and Individuals with Disabilities/Enhanced Transit Services Programs Cluster			<u>1,778,329</u>
<i>Pass through program from:</i>			
Metro:			
Federal Transit-Formula Grants	938622	20.507	100,427
Federal Transit-Formula Grants	938628	20.507	<u>111,008</u>
Total Federal Transit-Formula Grants			<u>211,435</u>
Total from U.S. Department of Transportation			<u>\$ 2,226,886</u>

See notes to schedule of expenditures of federal awards.

RIDE CONNECTION, INC.
NOTES TO SCHEDULE OF EXPENDITURES OF FEDERAL AWARDS
For the year ended June 30, 2024

1. BASIS OF PRESENTATION

The accompanying schedule of expenditures of federal awards (the schedule) includes all federal grant activity of Ride Connection, Inc. under programs of the federal government for the year ended June 30, 2024. The information in this schedule is presented in accordance with the requirements of the Title 2 U.S. Code of Federal Regulations Part 200, *Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards* (Uniform Guidance). Because the schedule presents only a selected portion of the operations of Ride Connection, Inc., it is not intended to and does not present the financial position, changes in net assets or cash flows of Ride Connection, Inc.

Expenditures reported on the schedule are reported on the accrual basis of accounting. Such expenditures are recognized following cost principles contained in the Uniform Guidance, wherein certain types of expenditures are not allowable or are limited as to reimbursement.

Total expenditures of federal awards	\$ 2,226,886
Less purchases of equipment with federal awards	96,348
Non-federal expenditures	<u>74,451,489</u>
Total expenses per consolidated statement of activities	<u>\$ 76,774,723</u>

2. INDIRECT COSTS

Ride Connection, Inc. has elected to use the 10 percent de minimis indirect cost rate as allowed under the Uniform Guidance.

RIDE CONNECTION, INC.
SUMMARY SCHEDULE OF PRIOR AUDIT FINDINGS
For the year ended June 30, 2024

NONE: There were no prior year audit findings.

RIDE CONNECTION, INC.
SCHEDULE OF FINDINGS AND QUESTIONED COSTS
For the year ended June 30, 2024

Section I - Summary of Auditor's Results

Consolidated financial statements:

Type of auditor's report issued on whether the consolidated financial statements audited were prepared in accordance with GAAP:	Unmodified
Internal control over financial reporting:	
Material weakness(es) identified?	None reported
Significant deficiency(ies) identified?	None reported
Noncompliance material to consolidated financial statements noted?	None reported

Federal Awards:

Internal control over major federal programs:	
Material weakness(es) identified?	None reported
Significant deficiency(ies) identified?	None reported
Type of auditor's report issued on compliance for major federal programs:	Unmodified
Any audit findings disclosed that are required to be reported in accordance with 2 CFR 200.516(a)?	None reported

Identification of Major Programs:

<u>Assistance Listing Numbers</u>	<u>Name of Federal Program/Cluster</u>
20.513/20.531	Enhanced Transit Services Programs Cluster
Dollar threshold used to distinguish between Type A and Type B programs.	\$750,000
Auditee qualified as low-risk auditee?	Yes

RIDE CONNECTION, INC.
SCHEDULE OF FINDINGS AND QUESTIONED COSTS, Continued
For the year ended June 30, 2024

Section 2 - Financial Statement Findings

None reported.

Section 3 - Federal Award Findings and Questioned Costs

None reported.

RIDE CONNECTION, INC.
CORRECTIVE ACTION PLAN
For the year ended June 30, 2024

There were no audit findings.

Internal Revenue Service

Department of the Treasury

**P. O. Box 2508
Cincinnati, OH 45201**

Date: January 31, 2000

Ride Connection, Inc.
2145 NW Overton
Portland, OR 97210-2924

Person to Contact:
Vicki Adams 31-04011
Customer Service Representative
Telephone Number:
877-829-5500
Fax Number:
513-263-3756
Federal Identification Number:
94-3076771

Dear Sir or Madam:

This letter is in response to our receiving your request to change the name of your organization to what is shown above.

Our records indicate that a determination letter issued in August 1993 granted your organization exemption from federal income tax under section 501(c)(3) of the Internal Revenue Code. That letter is still in effect.

Based on information subsequently submitted, we classified your organization as one that is not a private foundation within the meaning of section 509(a) of the Code because it is an organization described in section 509(a)(1) and 170(b)(1)(A)(vi).

This classification was based on the assumption that your organization's operations would continue as stated in the application. If your organization's sources of support, or its character, method of operations, or purposes have changed, please let us know so we can consider the effect of the change on the exempt status and foundation status of your organization.

Your organization is required to file Form 990, Return of Organization Exempt from Income Tax, only if its gross receipts each year are normally more than \$25,000. If a return is required, it must be filed by the 15th day of the fifth month after the end of the organization's annual accounting period. The law imposes a penalty of \$20 a day, up to a maximum of \$10,000, when a return is filed late, unless there is reasonable cause for the delay.

All exempt organizations (unless specifically excluded) are liable for taxes under the Federal Insurance Contributions Act (social security taxes) on remuneration of \$100 or more paid to each employee during a calendar year. Your organization is not liable for the tax imposed under the Federal Unemployment Tax Act (FUTA).

Organizations that are not private foundations are not subject to the excise taxes under Chapter 42 of the Code. However, these organizations are not automatically exempt from other federal excise taxes.

Donors may deduct contributions to your organization as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to your organization or for its use are deductible for federal estate and gift tax purposes if they meet the applicable provisions of sections 2055, 2106, and 2522 of the Code.

Ride Connection, Inc.
94-3076771

Your organization is not required to file federal income tax returns unless it is subject to the tax on unrelated business income under section 511 of the Code. If your organization is subject to this tax, it must file an income tax return on the Form 990-T, Exempt Organization Business Income Tax Return. In this letter, we are not determining whether any of your organization's present or proposed activities are unrelated trade or business as defined in section 513 of the Code.

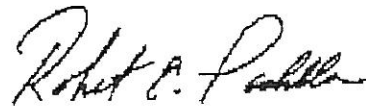
The law requires you to make your organization's annual return available for public inspection without charge for three years after the due date of the return. You are also required to make available for public inspection a copy of your organization's exemption application, any supporting documents and the exemption letter to any individual who requests such documents in person or in writing. You can charge only a reasonable fee for reproduction and actual postage costs for the copied materials. The law does not require you to provide copies of public inspection documents that are widely available, such as by posting them on the Internet (World Wide Web). You may be liable for a penalty of \$20 a day for each day you do not make these documents available for public inspection (up to a maximum of \$10,000 in the case of an annual return).

Because this letter could help resolve any questions about your organization's exempt status and foundation status, you should keep it with the organization's permanent records.

If you have any questions, please call us at the telephone number shown in the heading of this letter.

This letter affirms your organization's exempt status.

Sincerely,

A handwritten signature in black ink, appearing to read "Robert C. Padilla". The signature is fluid and cursive, with the first name "Robert" being the most prominent.

Robert C. Padilla
Manager, Customer Service

Claire's Story



Claire, a proud Lebanese immigrant living in Tualatin, relies on Ride Connection as her only link to the outside world. With no family or close friends nearby, she often faces isolation, and oftentimes, the only faces she sees are those of her Ride Connection drivers. Her situation became even more urgent when she learned she would need weekly eye injections to prevent losing her vision. Without reliable transportation to her appointments, Claire was faced with the possibility of going blind. "I have to get injections in my eye to maintain my vision. My sight is the only thing I have, and I don't want to lose it! Ride Connection is the only way I can get to my appointments. Without them, I would go blind."

"For Claire, Ride Connection is not just transportation—it's her lifeline to medical care and her connection to the broader Tualatin community. Ride Connection services in Tualatin help people from all walks of life, from seniors needing doctor visits to individuals with disabilities getting to work. Thanks to the kindness of her drivers and fellow riders, Claire no longer feels isolated. Ride Connection helps her not only see but envision a future filled with community, security, and, ultimately, freedom.



Published on *The City of Tualatin Oregon Official Website* (<https://www.tualatinoregon.gov>)

[Home](#) > [Outside Agency Funding Request Form](#) > [Webform results](#) > Submission #159

Submission information

Form: [Outside Agency Funding Request Form](#) ^[1]
Submitted by Visitor (not verified)
Fri, 08/08/2025 - 4:47pm
24.20.216.167

Agency Contact Information

Agency Name

Sexual Assault Resource Center

Address

735 SW 158th Ave, Ste. 180

City

Beaverton

State

Oregon

Zip Code

97006

Contact Name

Brandy Selover

Contact Telephone Number

503-626-9100, ext. 250

Contact Email Address

brandys@sarcoregon.org

Agency Request Information

Describe your agency's mission

The Sexual Assault Resource Center (SARC) is a nonprofit organization dedicated to supporting survivors of sexual violence and preventing future harm through education, advocacy, and comprehensive services. For nearly 48 years, SARC has been a critical safety net in Washington County, offering free, confidential support to teens and adults of all identities and backgrounds who have experienced sexual assault, abuse, or exploitation.

We provide 24/7 confidential support and information to survivors and those impacted by sexual violence, including partners, family members, and friends. Our round-the-clock services include in-person accompaniment and advocacy at hospital emergency rooms for forensic or wellness exams, as well as support during law enforcement interviews and court proceedings. We also offer ongoing, individualized advocacy throughout the recovery process, facilitate support groups, and deliver prevention education and workshops in the community.

SARC's mission is to promote social justice by eliminating sexual violence through education, support, and advocacy. Our philosophy recognizes that sexual violence can affect anyone, while marginalized communities often face greater risk and more barriers to services. Guided by a trauma-informed and culturally responsive approach, we address the intersectionality of identities and oppressions, understanding that dismantling all forms of violence and inequity is essential to fully supporting survivors and building safer, more just communities.

Amount of funding request

\$6,500.00

What is the request for?

This request is for \$6,500 in general operating support to sustain SARC's 24/7 direct advocacy services for survivors of sexual violence, as well as their family members and friends, in Washington County. Funding will help cover costs like salaries for advocate staff, and other support for direct services advocates who provide round-the-clock crisis response, and expenses related to recruiting, training, and retaining a large pool of volunteer advocates who support our mission. A portion of the funding will also support staffing for our Volunteer Manager and/or Survivor Services Manager, who coordinate and supervise these critical services.

Through this support, SARC will ensure that survivors in Tualatin and the surrounding areas have immediate access to trained, confidential advocates, day or night, whether through our 24-hour support and resource line or in-person accompaniment at hospitals, law enforcement interviews, and court proceedings. This request will directly strengthen our capacity to respond without interruption, ensuring survivors are never alone during some of the most difficult moments of their lives.

How does your request align with the City Council's 2030 Vision?

SARC's initiatives are closely aligned with the City of Tualatin's 2030 Vision and Council priorities by actively promoting a safe, connected, and inclusive community where all residents can flourish. We provide no-cost, accessible, trauma-informed advocacy and crisis response services for survivors of sexual violence, along with housing assistance, including financial support for rent, utilities, and other barriers to safe housing, peer support groups, and 24/7 in-person and hotline support. These services advance the City Council's commitment to community safety, ensuring that Tualatin remains a place where everyone feels secure and supported.

By emphasizing equitable, culturally responsive services, SARC advances the City's goals for diversity, equity, and inclusion and addresses systemic obstacles that have historically limited access to essential resources for underserved populations. We maintain a memorandum of understanding with the Tigard-Tualatin School District to provide advocacy and responsive services to high school students in need of support related to sexual abuse, and we regularly deliver informational and educational sessions for teachers and school counselors on how to support teen survivors. These efforts promote mental health, foster healthier relationships, and contribute to violence prevention—key elements in building a resilient community.

Through ongoing collaborations with schools, local organizations, and municipal services, SARC strengthens community engagement within Tualatin and supports the Vision's objective of a well-connected city with active resident participation. Investing in SARC's programs directly advances the 2030 Vision of a vibrant, inclusive, and compassionate community where all individuals can heal, grow, and live free from violence.

How many Tualatin residents will be served?

In FY 2025–26, SARC anticipates serving approximately 45 to 60 Tualatin residents through direct services such as our 24/7 crisis line, in-person accompaniment at hospitals, law enforcement interviews, school response, and court proceedings, as well as housing assistance, peer support groups, and ongoing individualized advocacy. This estimate is based on the past two years of service data for Tualatin residents, which has consistently been in the low- to mid-50s annually, adjusted for our projected volunteer advocate pool and on-call staff capacity.

In addition, we expect to reach 150 to 200 more Tualatin residents through prevention and education efforts, including school-based presentations, advocacy support for students under our MOU with the Tigard-Tualatin School District, educator trainings, and participation in community events. In FY 2023–24, these outreach efforts engaged roughly 180 Tualatin students, educators, and community members, and we expect to maintain or slightly increase that reach in the coming year.

Combined, SARC will serve an estimated 195 to 260 Tualatin residents through direct advocacy and prevention/education programming, ensuring access to vital support, resources, and information.

Who is your target demographic in Tualatin?

SARC provides no-cost, trauma-informed, and confidential advocacy and support services to teens and adults impacted by sexual violence at any point in their lifetime who are connected to Washington County through their home, workplace, school, or the location where the assault occurred.

Supporting Documentation

Submit your organizations budget information

[sarc_2025_tualatin_budget_2025-08-08.pdf](#) [2]

Submit your board information

[sarc_2025-08-01_list_of_board_members.pdf](#) [3]

Submit a copy of your 501(c)(3)

[2009_irs_nonprofit_determination_letter_sarc.pdf](#) [4]

Other informational attachments

Final Spending Questionnaire (must be complete if received funding in prior grant cycle)

What value did the grant award provide to the community of Tualatin? (i.e. 10 Tualatin residents received X services for free)?

SARC received \$2500 through this grant program in 2024. Based on data, we were able to serve 10 Tualatin community members with this grant funding primarily through hospital accompaniment calls and other forms of no-cost, trauma-informed support for survivors and the community.

Please describe how previous grant funds were used.

In 2024, the \$2,500 grant from the City of Tualatin was used to help cover salaries and stipends for on-call advocates who provide 24/7 in-person hospital accompaniment for survivors of sexual violence. The funds covered approximately half of the total on-call salary costs for one month of on-call advocate personnel costs.

How did the funds help the purpose of your organization (i.e. brought a new event, activity, or service)?

The funds helped sustain SARC's core crisis response services by ensuring trained advocates were available 24/7 to accompany survivors of sexual violence to hospitals, providing immediate, trauma-informed support at no cost to Tualatin residents. SARC averages approximately 15 calls per month to support survivors receiving sexual assault forensic exams, which is a vital service to the community and survivors.

Source URL:<https://www.tualatinoregon.gov/node/13520/submission/89192>

Links

[1] <https://www.tualatinoregon.gov/administration/webforms/outside-agency-funding-request-form> [2] https://www.tualatinoregon.gov/system/files/webform/sarc_2025_tualatin_budget_2025-08-08.pdf [3] https://www.tualatinoregon.gov/system/files/webform/sarc_2025-08-01_list_of_board_members.pdf [4] https://www.tualatinoregon.gov/system/files/webform/2009_irs_nonprofit_determination_letter_sarc.pdf

Detailed Project Budget -2025-26 Outside Agency Grant

Program, City of Tualatin



Overall Project Budget and Itemized Request for City of Tualatin in the provided columns below.

Line item	Project Budget	City of Tualatin Itemized Request
Personnel Costs	\$ 472,174.77	\$ 6,500
Facilities & Utilities	\$ 43,485.00	\$ -
Administrative & Overhead	\$ 71,604.96	\$ -
Program Delivery (Non-Client)	\$ 10,200.00	\$ -
Client Assistance & Direct	\$ 11,700.00	\$ -
Crisis Response & Advocacy	\$ 13,200.00	\$ -
Other--		\$ -
Other--		\$ -
Other--		\$ -
TOTAL	\$ 622,364.73	\$ 6,500



As of August 1, 2025

Board of Directors

Veronica Miller, CPA (she/her)

vmiller@gmco.com

Geffen Mesher, Manager, Accounting & Advisory Services

Member since 2022; member of Finance Committee; **Board President**

Robin Perkins, CPA, CFE (he/him)

rperkins@gmco.com

Geffen Mesher, Assurance Senior

Member since 2023; Finance Committee Chair; **Board Treasurer**

Carla Faye Crouch-Marcoff, MBA (she/her)

Carla.m@lovettservices.com

Lovett, Inc; Director of Human Resources

Member since 2022 (returning from 2019); member of Governance Committee; **Past Board President**

Perry A. Kantor, JD (he/him)

perry@graves-swanson.com

Graves & Swanson, LLC, Attorney

Member since 2023; Governance Committee Chair

Jennifer Schneider (she/her)

JennS8787@hotmail.com

Oasis Treatment, Director of Operations

Member since 2025; Fundraising & Development Committee Chair

Board & Committee Members Who Are *Not* Voting Board Members

Brandy Selover, MPH; **Executive Director, SARC**

brandys@sarcoregon.org

Member since 2021; member of Finance, Fundraising & Development, and Governance Committee(s); *Nonvoting* member of the Board of Directors.



IRS Department of the Treasury
Internal Revenue Service

P.O. Box 2508
Cincinnati OH 45201

In reply refer to: 0248221235
Mar. 24, 2009 LTR 4168C E0
93-0800739 000000 00 000
00010709
BODC: TE

SEXUAL ASSAULT RESOURCE CENTER
4900 SW GRIFFITH DR STE 100
BEAVERTON OR 97005-4649

Employer Identification Number: 93-0800739
Person to Contact: April Howard
Toll Free Telephone Number: 1-877-829-5500

Dear Taxpayer:

This is in response to your request of Mar. 13, 2009, regarding your tax-exempt status.

Our records indicate that a determination letter was issued in May 1991, that recognized you as exempt from Federal income tax, and discloses that you are currently exempt under section 501(c)(3) of the Internal Revenue Code.

Our records also indicate you are not a private foundation within the meaning of section 509(a) of the Code because you are described in section(s) 509(a)(1) and 170(b)(1)(A)(vi).

Donors may deduct contributions to you as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to you or for your use are deductible for Federal estate and gift tax purposes if they meet the applicable provisions of sections 2055, 2106, and 2522 of the Code.

If you have any questions, please call us at the telephone number shown in the heading of this letter.

Sincerely yours,

Michele M. Sullivan, Oper. Mgr.
Accounts Management Operations I

Published on *The City of Tualatin Oregon Official Website* (<https://www.tualatinoregon.gov>)

[Home](#) > [Outside Agency Funding Request Form](#) > [Webform results](#) > Submission #157

Submission information

Form: [Outside Agency Funding Request Form](#) ^[1]
Submitted by Visitor (not verified)
Thu, 08/07/2025 - 2:25pm
24.21.137.20

Agency Contact Information

Agency Name

SMART Reading

Address

480 NE 9th Avenue

City

Portland

State

Oregon

Zip Code

97232

Contact Name

Sharon Benson

Contact Telephone Number

8775984633

Contact Email Address

smart@smartreading.org

Agency Request Information

Describe your agency's mission

To spark joy and opportunity through the magic of a shared book.

Amount of funding request

\$5,000

What is the request for?

Our request for \$5,000 will provide reading support and 800 books to 70 students participating in SMART Reading at Tualatin Elementary during the 2025-26 school year. Funds will help pay for new books for students to pick out and keep and for coordination and support of volunteers who read weekly with students. At least 15% of books will be inclusive titles to ensure all kids see themselves in a book.

The SMART program in Tualatin is part of a statewide organization that serves over 20,000 kids annually and gives them over 180,000 books to keep. Our statewide budget is just over \$4

million. Our programs are free to kids and cost us about \$10,000 per school or site. SMART Reading works: 87% of educators indicate SMART Reading contributes to reading motivation and engagement for their students and 62% of students are on track to meet their third grade reading benchmark (compared to 39% state average).

How does your request align with the City Council's 2030 Vision?

SMART Reading's vision is an Oregon where all kids can realize their full potential through reading. Among our values are community (We believe that mobilizing and connecting community is a powerful force for good.) and Inclusivity (We honor inclusivity by providing a safe, welcoming and positive environment for kids and our broader community. We elevate books in which children see themselves and their community meaningfully represented.) SMART activates our vision and values by engaging local citizens to volunteer to read with children weekly in public schools; training our volunteers in science-based reading, trauma informed care, and diverse representation in books; and providing book titles where all kids can see themselves in a story.

SMART Reading's vision and values align with the City Council's priorities of 1) a Caring and Inclusive Community that promotes equity, diversity, belonging and access in creating a meaningful quality of life and 2) a connected, informed, and civically engaged community that embraces the city's diversity.

How many Tualatin residents will be served?

70 students from families with low-incomes

Who is your target demographic in Tualatin?

70 kindergarten students at Tualatin Elementary where the student population is 48% kids of color, 39% qualify for free or reduced lunch, and 21% are English language learners.

Supporting Documentation

Submit your organizations budget information

[draft_smart_reading_fy26_organizational_budget_3.pdf](#) ^[2]

Submit your board information

[no_contact_info_of_2024-25_smart_reading_board_of_directors.docx.pdf](#) ^[3]

Submit a copy of your 501(c)(3)

[501c3_irs_tax_exemption_letter_2019.pdf](#) ^[4]

Other informational attachments

[diverse_books_one-pager.pdf](#) ^[5]

Final Spending Questionnaire (must be complete if received funding in prior grant cycle)

What value did the grant award provide to the community of Tualatin? (i.e. 10 Tualatin residents received X services for free)?

63 students at Tualatin Elementary received 780 books and weekly reading support for free during the 2024-25 school year.

Please describe how previous grant funds were used.

The \$5,000 grant helped pay for new books, including many inclusive titles, for the students to pick out, keep to build personal libraries, and to share with families. Funds also helped underwrite the coordination of volunteers who read weekly with students.

How did the funds help the purpose of your organization (i.e. brought a new event, activity, or service)?

Since our programs are offered free to schools and the families we serve, your funds helped us continue our services at Tualatin Elementary, which cost about \$10,000.

These funds helped SMART meet our broad, intended outcomes including: excited, confident young readers; students better prepared for learning; a better-educated Oregon; more time reading, developing literacy skills; and higher literacy and graduation rates.

These funds also help further diversify our funding base to include more public funding, which is currently less than 5% of our revenue (95% of our revenue is from individuals/family donors, businesses, foundations).

Source URL: <https://www.tualatinoregon.gov/node/13520/submission/89184>

Links

[1] <https://www.tualatinoregon.gov/administration/webforms/outside-agency-funding-request-form> [2]

https://www.tualatinoregon.gov/system/files/webform/draft_smart_reading_fy26_organizational_budget_3.pdf [3]

[https://www.tualatinoregon.gov/system/files/webform/no_contact_info_of_2024-](https://www.tualatinoregon.gov/system/files/webform/no_contact_info_of_2024-25_smart_reading_board_of_directors.docx.pdf)

[25_smart_reading_board_of_directors.docx.pdf](https://www.tualatinoregon.gov/system/files/webform/no_contact_info_of_2024-25_smart_reading_board_of_directors.docx.pdf) [4]

https://www.tualatinoregon.gov/system/files/webform/501c3_irs_tax_exemption_letter_2019.pdf [5]

https://www.tualatinoregon.gov/system/files/webform/diverse_books_one-pager.pdf



SMART Reading
FY26 Budget DRAFT
Fiscal Year July 1, 2025 – June 30, 2026

REVENUE

Individual	\$1,234,780
Corporate	\$655,300
Foundations	\$530,000
Organizations	\$200,796
Events	\$310,750
Government	\$290,400
Release from Restriction	\$984,728
Earned Revenue	\$150,000
Total Revenue	\$4,356,754

EXPENSES

Salaries & Benefits	\$3,004,727
Background Checks	\$34,780
Professional Fees	\$115,031
Membership & Dues	\$6,465
Advertising & Promotion	\$26,775
Student Books	\$346,500
Office Expenses	\$237,292
Information Technology	\$175,695
Occupancy Expenses	\$193,632
Travel	\$61,576
Staff Development	\$22,240
Volunteer Management	\$21,815
Fundraising Expense	\$46,500
Insurance	\$30,726
Depreciation	\$33,000
Total Expense	\$4,356,754
Net Income	\$0



2024-2025 Board of Directors & Emeritus Directors

Officers

Chair: Beth Daniels, Strategic Initiatives, Legacy Health Systems

Vice Chair: Marito Domingo, Chief Credit Officer & Chief Financial Officer, First Tech Federal Credit Union

Treasurer: Phil Long, Superintendent, Butte Falls School District 91

Secretary: Krista Tappan, Advertising Director, Portland Business Journal

Immediate Past Chair: Doug Post, Partner/Lead Advisor, Vista Capital

Member-At-Large: Jason Halstead, Retired Creative Director, Gist Brands

Directors

Katherine Backus, *Associate Board Liaison, Talent Development Specialist, Vista Capital Partners

Dennis Baker, Vice President, Enterprise Applications and Architecture, KinderCare Education

Stephanie Carson, Senior Director, Category Growth, Tillamook

Ron Eiseman, Retired Financial Officer, Wells Fargo and Umpqua Bank

Winston Hall, 2nd Vice President, Actuarial Transformation, The Standard

Molly Ishkanian, President and Owner, Weinstein PR

Megan Jumago-Simpson, Broker, Keller Williams Realty

Eric Lukingbeal, Vice President & Relationship Manager, Commercial Banking, PNC

Jelani Memory, Founder and CEO, A Kids Co.

Debbi Nadell, SMART Site Coordinator

Kirby Neumann-Rae, Editor, News-Register

Sonja Thomas, Children's Book Author and Accountant



2024-2025 Board of Directors & Emeritus Directors

Emeritus

- **Mary Boyle**, Portland
- **Terri Browning**, Banks
- **Tom Costabile**, Old Tappan, NJ
- **Ruth Ann Dodson**, Portland
- **Joe Gonyea II**, Springfield
- **Katie Hertig**, Warrenton
- **Sue Hollern**, Bend
- **Karin Holsinger**, Portland
- **Behzad Hosseini**, Fox Island, WA
- **Jane Teater**, Bend
- **Harriet Langmas**, Bend
- **Liz Large**, Portland
- **Irving J. Levin**, Portland
- **Kent Lewis**, Portland
- **Anna Madill**, Portland
- **Margaret (Peggy) Maguire**, Portland
- **John Morgan**, Portland
- **Charles H. Rouse**, Richland
- **Hank Sigmon**, Portland
- **Patricia C. Smullin**, Medford
- **Steve Stadum**, Portland
- **Von Summers**, Portland
- **Bill Thorndike, Jr.**, Medford
- **Andy Vobora**, Eugene
- **Mary Wilcox**, Portland
- **Charles Wilhoite**, Portland
- **DJ Wilson**, Whitefish, MT
- **Steve Wynne**, Portland



Department of the Treasury
Internal Revenue Service

P.O. Box 2508, Room 4010
Cincinnati OH 45201

In reply refer to: 4077967774
Aug. 09, 2019 LTR 4168C 0
93-1051724 000000 00

00032378

BODC: TE

SMART READING
101 SW MARKET ST
PORTLAND OR 97201-5701

Employer ID number: 93-1051724
Form 990 required: Yes

Dear Taxpayer:

We're responding to your request dated June 27, 2019, about your tax-exempt status.

We issued you a determination letter in April 1996, recognizing you as tax-exempt under Internal Revenue Code (IRC) Section 501(c)(3).

We also show you're not a private foundation as defined under IRC Section 509(a) because you're described in IRC Sections 509(a)(1) and 170(b)(1)(A)(vi).

Donors can deduct contributions they make to you as provided in IRC Section 170. You're also qualified to receive tax deductible bequests, legacies, devises, transfers, or gifts under IRC Sections 2055, 2106, and 2522.

In the heading of this letter, we indicated whether you must file an annual information return. If you're required to file a return, you must file one of the following by the 15th day of the 5th month after the end of your annual accounting period:

- Form 990, Return of Organization Exempt From Income Tax
- Form 990EZ, Short Form Return of Organization Exempt From Income Tax
- Form 990-N, Electronic Notice (e-Postcard) for Tax-Exempt Organizations Not Required to File Form 990 or Form 990-EZ
- Form 990-PF, Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

According to IRC Section 6033(j), if you don't file a required annual information return or notice for 3 consecutive years, we'll revoke your tax-exempt status on the due date of the 3rd required return or notice.

You can get IRS forms or publications you need from our website at www.irs.gov/forms-pubs or by calling 800-TAX-FORM (800-829-3676).

If you have questions, call 877-829-5500 between 8 a.m. and 5 p.m.,

023236

4077967774
Aug. 09, 2019 LTR 4168C 0
93-1051724 000000 00
00032379

SMART READING
101 SW MARKET ST
PORTLAND OR 97201-5701

local time, Monday through Friday (Alaska and Hawaii follow Pacific time).

Thank you for your cooperation.

Sincerely yours,

Stephen A. Martin

Stephen A. Martin
Director, EO Rulings & Agreements



Mirrors & Windows: The Importance of Diverse Books

“Books are sometimes the only place where readers may meet people who are not like themselves, who offer alternative worldviews.”¹

At SMART Reading, we believe that reading is the gateway to learning and opportunity for Oregon’s kids, and that the simple magic of a shared book can change a child’s life trajectory.

We also know that racial, cultural, social, and economic inequities in our country and state make it harder for some children to succeed as compared to others. As a children’s literacy nonprofit working toward our vision of an Oregon where all children can realize their full potential through reading, we are committed to prioritizing diversity, equity and inclusion in every facet of our organization. The books we provide to kids are one tangible example of that commitment.

Research shows that all children benefit from books that “mirror” their own cultures, identities, and experiences, and that also provide “windows” into the lives of others.

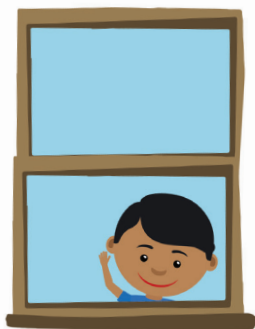
Seeing familiar elements in books helps boost reading comprehension and improves a young reader’s ability to make predictions and inferences about the story.² Research also shows that there is a direct link between reading success for children of color and access to books that reflect their own sociocultural experiences.³

The reality is that there’s very little diversity in children’s books. In 2018, 50% of the children’s books published in the United States included white characters while only 10% featured African or African American characters, 7% included Asian Pacific Islander or Asian Pacific American characters, 5% included Latinx characters, and only 1% included American Indian or First Nations characters.⁴

Our Commitment:

All kids deserve the joy of seeing themselves reflected in the books they read and the opportunity to learn from, and about, others. To that end, we have significantly expanded our book collections to offer an inclusive range of high-quality titles vetted by an internal book committee as well as external experts. We seek out books that reflect the diversity of our community with the goal that:

- 15% of our softcover giveaway books are window and mirror titles.
- 25% of our permanent collection (hardcover) books are window and mirror titles.





Mirror & Window Book Examples

Dim Sum for Everyone - **Grace Lin**

Dreamers - **Yuyi Morales**

Drum Dream Girl: How One Girl's Courage Changed Music - **Margarita Engle**

Families, Families, Families! - **Suzanne Lang**

Hair Love - **Matthew A. Cherry**

I'm New Here - **Anne Sibley O'Brien**

Jacob's New Dress - **Sarah & Ian Hoffman**

Julian is a Mermaid - **Jessica Love**

Lucia the Luchadora - **Cynthia Leonor Garza**

Meet Yasmin! - **Saadia Faruqi**

Marisol McDonald Doesn't Match/Marisol McDonald no combina - **Monica Brown**

Mixed Me! - **Taye Diggs**

My Brother Charlie - **Holly Robinson Peete and Ryan Elizabeth Peete**

Neither - **Airlie Anderson**

One Family - **George Shannon**

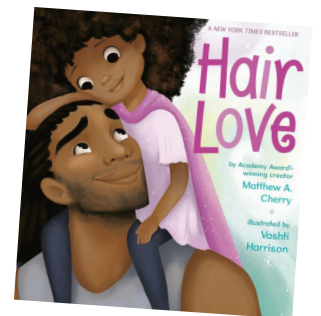
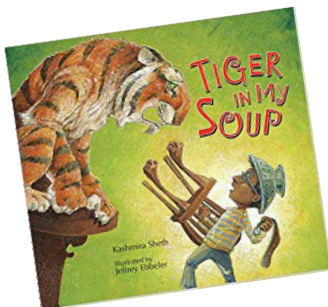
Rescue and Jessica - **Jessica Kensky & Patrick Downes**

Salt In His Shoes: Michael Jordan in Pursuit of a Dream - **Deloris Jordan**

The Colors of Us - **Karen Katz**

The Proudest Blue - **Ibtihaj Muhammad & S.K. Ali**

Tiger in My Soup - **Kashmira Sheth**



¹ Tschida, C. M., Ryan, C. L., & Ticknor, A. S. (2014). Building on Windows and Mirrors: Encouraging the Disruption of "Single Stories" through Children's Literature. *Journal of Children's Literature*, 40(1), 28-39.

² Freeman, Y. & Freeman, D. (2004). Connecting Students to Culturally Relevant Texts. *Talking Points*, 15(2)

³ Tompson, R., Mixon, G., and Serpell, R. (1996). Engaging Minority Students in Reading: Focus on the Urban Learner. In L. Baker, P. Afflerbach, & D. Reinking (Eds.), *Developing engaged readers in school and home communities* (43-63). Mahwah, NJ: Lawrence Erlbaum Associates.

⁴ Huyck, David and Sarah Park Dahlen. (2019 June 19). Diversity in Children's Books 2018. *sarahpark.com* blog. Created in consultation with Edith Campbell, Molly Beth Griffin, K. T. Horning, Debbie Reese, Ebony Elizabeth Thomas, and Madeline Tyner, with statistics compiled by the Cooperative Children's Book Center, School of Education, University of Wisconsin-Madison: <http://ccbc.education.wisc.edu/books/pcstats.asp>. Retrieved from <https://readingspark.wordpress.com/2019/06/19/picture-this-diversity-in-childrens-books-2018-infographic/>.

Published on *The City of Tualatin Oregon Official Website* (<https://www.tualatinoregon.gov>)

[Home](#) > [Outside Agency Funding Request Form](#) > [Webform results](#) > Submission #161

Submission information

Form: [Outside Agency Funding Request Form](#) ^[1]
Submitted by Visitor (not verified)
Fri, 08/15/2025 - 3:21pm
137.53.241.101

Agency Contact Information

Agency Name

The Foundation for Tigard Tualatin Schools

Address

6960 SW Sandburg St

City

Tigard

State

Oregon

Zip Code

97223

Contact Name

Kate Manelis

Contact Telephone Number

5037899057

Contact Email Address

kmanelis@the-fts.org

Agency Request Information

Describe your agency's mission

The Foundation for Tigard Tualatin Schools (FTTS) is a community fundraising nonprofit that invests in people and programs to help our students thrive. Through the generosity of community and corporate donations, we fund numerous initiatives that support students and teachers in the Tigard-Tualatin School District. These initiatives include: school grants, Innovative Teaching Grants, scholarships, and Packed with Pride.

Amount of funding request

We are requesting \$5,000, but will be grateful for any grant amount.

What is the request for?

This request is specifically for our School Grants program, the cornerstone of our mission. Each year, we grant money to every of the 17 schools in the district to be used for schools to hire additional part-time teaching staff that the state budget does not cover. Principals at each school

submit an application in the fall to propose how they would like to use their funds for the year. These applications are reviewed by an internal committee to ensure they fall within our giving guidelines and that there are appropriate outcome measures. FTTS-funded teaching positions commonly fall into several categories: reading support, math support, after school activities, after school homework help, and social-emotional support.

How does your request align with the City Council's 2030 Vision?

Our request aligns specifically with the Caring & Inclusive Community pillar of the 2030 Vision. Just over 50% of students attending Tualatin schools identify as a race/ethnicity other than white. Our school grant funds are designed to be used where the highest need is, and oftentimes that includes supporting students belonging to historically underrepresented and excluded communities.

How many Tualatin residents will be served?

The most recent school enrollment data shows that there are approximately 4,045 students attending Tualatin schools (Bridgeport Elementary, Byrom Elementary, Deer Creek Elementary, Tualatin Elementary, Hazelbrook Middle, and Tualatin High). This is about 14% of the overall population of Tualatin.

Who is your target demographic in Tualatin?

Our demographic in Tualatin is students in the six schools that educate Tualatin residents.

Supporting Documentation

Submit your organizations budget information

[24-25_ftts_budget.xlsx_-_unrestricted_budget_24-25_1.pdf](#) [2]

Submit your board information

[ftts_board_members_.docx_1.pdf](#) [3]

Submit a copy of your 501(c)(3)

[ftts_irs_determination_letter_2015.pdf](#) [4]

Other informational attachments

Final Spending Questionnaire (must be complete if received funding in prior grant cycle)

What value did the grant award provide to the community of Tualatin? (i.e. 10 Tualatin residents received X services for free)?

The \$2,500 we received from the City of Tualatin in 2024 was added to our School Grants fund. Each of the 17 schools in TTSD received a grant of \$4,400.

Please describe how previous grant funds were used.

Bridgeport Elementary: After-school club coordinator

Byrom Elementary: Reading IA Support Specialist

Deer Creek Elementary: Small Group Math Specialist

Tualatin Elementary: EBIS (Effective Behavior and Intervention Supports) IA

Hazelbrook Middle: After-school homework club teachers

Tualatin High: Success Coaches for At-Risk Students

How did the funds help the purpose of your organization (i.e. brought a new event, activity, or service)?

These funds helped us further our goal of bridging the gaps between schools' needs and what state budgets provide.

Source URL: <https://www.tualatinoregon.gov/node/13520/submission/89239>

Links

[1] <https://www.tualatinoregon.gov/administration/webforms/outside-agency-funding-request-form> [2]
https://www.tualatinoregon.gov/system/files/webform/24-25_ftts_budget.xlsx_-_unrestricted_budget_24-25_1.pdf [3]
https://www.tualatinoregon.gov/system/files/webform/ftts_board_members_.docx_1.pdf [4]
https://www.tualatinoregon.gov/system/files/webform/ftts_irs_determination_letter_2015.pdf

Program	Line Item	Budget for 24-25
<i>Fundraising - General</i>		
	Bottledrop	500.00
	Coin Drive	15,000.00
	Coin Drive Expense	(600.00)
	Columbia Cares	1,000.00
	Corporate Donations	750.00
	Corporate Employee Match	5,000.00
	EOY Campaign Income	30,000.00
	EOY Campaign Expense	(1,400.00)
	Fred Meyer	800.00
	Fund Drive	45,000.00
	Fund Drive Exp	(2,500.00)
	Grants	20,000.00
	Individual Donations (outside of campaign)	20,000.00
	New Seasons Recycling	4,500.00
Fundraising Total		138,050.00
<i>Gala</i>	Gala Income	40,000.00
	Gala Expenses	(8,000.00)
Gala Total		32,000.00
<i>Golf</i>	Golf Income	60,000.00
	Golf Tournament Expense	(35,000.00)
Golf Total		25,000.00
<i>Misc</i>	Bank Charges and Fees	(1,800.00)
	Bookkeeping	(3,000.00)
	Exec Director Discretionary	(500.00)
	Insurance	(600.00)
	Marketing	(15,000.00)
	Meeting Expenses	(650.00)
	OnPoint Interest	300.00
	Payroll Expenses	(55,000.00)
	Postage	(50.00)
	Software	(7,500.00)
	Supplies	(150.00)
	Taxes and Licenses	(4,500.00)
Misc Total		(88,450.00)
Total	(to be used for School Grants in 25-26)	106,600.00

6960 SW Sandburg St.
Tigard, OR 97223
PHONE: 503.431.4024



EMAIL: info@the-FTTS.org
WEBSITE: the-FTTS.org
TAX ID: 94-3148515

Board Members
2025-2026

Andrea Johnson
President

Tamiko Murman
Vice-President

Cheryl Payne
Treasurer

Rachael Garrison
Secretary

Kate Manelis
Board Member

Matt Hughart
Board Member

Stacey Ghoddusi
Board Member

Deborah Moen
Board Member

Greg Kozina
Board Member

Antionette Olivas
Board Member

CINCINNATI OH 45999-0038

In reply refer to: 0248206070
Oct. 08, 2015 LTR 4168C 0
94-3148515 000000 00
00017515
BODC: TE

FOUNDATION FOR TIGARD TUALATIN
SCHOOLS
6960 SW SANDBURG ST
TIGARD OR 97223



016255

Employer Identification Number: 94-3148515
Person to Contact: Mrs. Turner
Toll Free Telephone Number: 1-877-829-5500

Dear Taxpayer:

This is in response to your Sep. 29, 2015, request for information regarding your tax-exempt status.

Our records indicate that you were recognized as exempt under section 501(c)(3) of the Internal Revenue Code in a determination letter issued in December 1991.

Our records also indicate that you are not a private foundation within the meaning of section 509(a) of the Code because you are described in section(s) 509(a)(1) and 170(b)(1)(A)(vi).

Donors may deduct contributions to you as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to you or for your use are deductible for Federal estate and gift tax purposes if they meet the applicable provisions of sections 2055, 2106, and 2522 of the Code.

Please refer to our website www.irs.gov/eo for information regarding filing requirements. Specifically, section 6033(j) of the Code provides that failure to file an annual information return for three consecutive years results in revocation of tax-exempt status as of the filing due date of the third return for organizations required to file. We will publish a list of organizations whose tax-exempt status was revoked under section 6033(j) of the Code on our website beginning in early 2011.

0248206070
Oct. 08, 2015 LTR 4168C 0
94-3148515 000000 00
00017516

FOUNDATION FOR TIGARD TUALATIN
SCHOOLS
6960 SW SANDBURG ST
TIGARD OR 97223

If you have any questions, please call us at the telephone number
shown in the heading of this letter.

Sincerely yours,



Doris Kenwright, Operation Mgr.
Accounts Management Operations 1

Published on *The City of Tualatin Oregon Official Website* (<https://www.tualatinoregon.gov>)

[Home](#) > [Outside Agency Funding Request Form](#) > [Webform results](#) > Submission #160

Submission information

Form: [Outside Agency Funding Request Form](#) ^[1]
Submitted by Visitor (not verified)
Fri, 08/15/2025 - 12:07pm
50.38.39.96

Agency Contact Information

Agency Name

Tigard-Tualatin School District Family Resource Center

Address

9550 SW Murdock Street

City

Tigard

State

Oregon

Zip Code

97224

Contact Name

Colleen Nakanishi

Contact Telephone Number

5036031588

Contact Email Address

cnakanishi@ttsd.k12.or.us

Agency Request Information

Describe your agency's mission

At Tigard-Tualatin School District (TTSD), we educate every child, every day. We acknowledge that accelerating outcomes for every student, especially our historically underserved communities, requires the understanding of the barriers that are present for students and families and working with all the key collaborators in our system to actively address and support equity of outcomes for all students.

The Family Resource Center is the hub of the basic needs infrastructure in TTSD, serving all families with children ages 0–18 living within the district boundaries. By addressing the diverse range of needs within our community, we help families get back on their feet, empower them to advocate for themselves, and teach about all of the resources the community has to offer.

Amount of funding request

\$6,000

What is the request for?

The FRC is able to reach students across the Tualatin area through a network of Family Partnership Advocates (FPAs) at each school. The FPAs and the FRC staff members, along with our district Homeless Liaison, and other community partners work together to identify families and students in need and connect them with the appropriate resources across the Tualatin area and in Washington County. We coordinate with resource providers to ensure that families' needs are met. Based on family circumstances, the FRC provides direct basic needs assistance. Funds from the Tualatin Social Services Grant will be used to directly support families struggling with housing, food, and other basic needs. Below is a list of our priorities going into the 2025–2026 school year based on the trends and patterns we are seeing since Covid funding and American Rescue Plan-Homeless Children and Youth (ARP-HCY) funding for McKinney-Vento students ended. The latter has been detrimental to the services we can provide our students experiencing homelessness and our low-income families.

#1 PGE Utility Assistance: The FRC aims to help families to keep their electricity on and to offset the cost if they are also struggling to pay rent—families should not have to choose between paying rent or paying for electricity. The Family Resource Center is able to provide direct utility assistance to enable the family to stay in their home.

This is especially important now as other community organizations have lost funding due to federal cuts.

#2 Furniture Assistance: For families transitioning into housing, the FRC is able to pay the access fee to Community Warehouse where they are able to get furniture, bedding, kitchenware and other household goods. This program is especially valued by the following types families we serve:

- Left domestic violence situations and had to start over
- New to the country
- Recently moved out of shelters
- Been evicted and lost their storage spaces due to lack of payment
- Those who cannot afford furniture and may have been sleeping on the floor for months

#3 Emergency Assistance: Emergency assistance can be for a variety of reasons, and with funding, the FRC can provide emergency assistance through grocery gift cards, blankets, foam mattresses, or hygiene items.

This school year, here were some of the items requested and why:

****TriMet bus passes:**

- Family needed transportation to get to a day shelter, as they're living in a tent currently.
- Student needs a bus pas to get to non school activities/doctor appointments; students family only has one car to get from place to place.
- Mom has no means of transportation to grocery store.

****Gas gift cards:**

- Family is currently facing eviction for the second time and will need to make court visits, and visit Tigard self-sufficiency office to apply for TANF, SNAP and section 8.
- Student lives with Grandma who is on a low income. She drives around taking care of elderly in their homes.

****Grocery gift cards:**

- Family is living out of their car. All of their food is currently pre-made (can't cook or heat up anything) and they're going through whatever funds they have to feed their children.
- Mom says they are behind on their rent and car payments. They are unable to purchase food as

they used up their remaining funds to keep their lights on.

- Mom is the only adult working right now and has been sick/ Family is struggling to make rent and received an eviction notice.

- Tough times /single parent. Mom only works PT due to a disability.

- The mom is a single mom, the student shared that they don't have food and he hasn't eaten, I called mom and she said they are in need right now

****Sports scholarship:**

- Family has some barriers in paying for after school activities for this student. Is interested in a scholarship to help them be able to be involved in sports.

****Umbrellas:**

- Some of our students who are in the 1.3 mile radius (a bus will not pick them up—they have to walk to school) are in need of umbrellas. They come to school soaked when it is raining.

****Stovetop burner:**

Family is living in a hotel room without a kitchen

****Car Seats:**

- To transport to and from childcare & preschool

****Foam Mattress:**

- Student does not have a bed

- Family is moving to a new place, do not have any furniture; Community Warehouse is low

- Family is low income/younger brother is either sleeping with Mom or older brother

#4 Translation/Interpretation Services:

In our commitment to serving multilingual learners of English and their families, we are committed to supporting access to information. We have identified that there are certain documents that are routinely used in TTSD that are either never translated or only translated into Spanish. With state and possible federal budget cuts to the school district as a whole, we must step up to support translation and interpretation services for our families if the general funds fall short.

Use of these funds may include but are not limited to the following:

- Paying qualified TTSD staff to translate documents

- Paying qualified TTSD staff to interpret at family meetings or events

- Outsourcing translation/interpretation services to contracted organizations (i.e. IRCO, Passport to Languages, Lingualink, etc.)

#5 Other types of assistance/items

Other donation-supported services and provisions provided by the FRC include but are not limited to the following:

Transportation to medical appointments

Copays

Gas gift cards

Laundromat gift cards

Foam mattresses

Items for babies and young children (diapers, baby seats, formula)

Blankets and sleeping bags

Hygiene products

Scholarships to support after school

Summer activities for children who have few such opportunities

Other assistance based on individualized family needs

How does your request align with the City Council's 2030 Vision?

The FRC supports Tualatin's vision of

An INCLUSIVE COMMUNITY that promotes equity, diversity, and access in creating a meaningful quality of life for everyone.

A CONNECTED, INFORMED, and civically ENGAGED community that embraces our City's diversity

Safe, desirable, welcoming, and sustainable NEIGHBORHOODS with housing that is available for all.

The FRC supports this vision by helping to meet the basic needs to Tualatin children and families in order to support housing, food, health, safety, and community belonging.

How many Tualatin residents will be served?

An estimated 700+ residents from Tualatin will be served.

Who is your target demographic in Tualatin?

We serve all families with children 0–18 within the Tigard-Tualatin School District boundary, and our priority populations are our historically marginalized and economically disadvantaged families. We also serve families escaping domestic violence, immigrants and refugees new to the country, and families who have suffered from job loss, housing loss, or traumatic events. With that in mind, there are two specific populations in Tigard that we will be focusing on and evaluating progress on during this strategic plan cycle: multilingual learners of English and homeless youth.

Supporting Documentation**Submit your organizations budget information**

[24-25_frc_budget_-_sheet1.pdf](#) [2]

Submit your board information

[board_members_2025.pdf](#) [3]

Submit a copy of your 501(c)(3)

[24-25_tax_exempt.pdf](#) [4]

Other informational attachments**Final Spending Questionnaire (must be complete if received funding in prior grant cycle)****What value did the grant award provide to the community of Tualatin? (i.e. 10 Tualatin residents received X services for free)?**

The following services were provided for Tualatin families (based on the school the student attends). Many families received more than one service.

Housing and shelter related, including utilities—220

Furnishings/needed household items—150

Food-related—242

Transportation (school-related or other)—218

Domestic violence support—7

Medical/mental health support—75

Childcare—5

Legal—9

Internet/Technology—116

Clothing resources—296

Please describe how previous grant funds were used.

Total: \$4,000

PGE \$3,000

Community Warehouse and thrift store furniture \$200

Gas cards, laundry cards, other emergency items \$800

****Please Note:**

For the 24–25 school year, we experienced a significant increase in need from our Tualatin families. This year we dipped into our reserve funds, so below are the additional funds used for Tualatin families:

PGE \$2,541.59 (Total = \$5,541.59)

Community Warehouse and thrift store furniture \$350 (Total = \$550)

Gas cards, laundry cards, other emergency items \$950 (Total = \$1,750)

Total additional funds used = \$3,841.59

How did the funds help the purpose of your organization (i.e. brought a new event, activity, or service)?

The usage of funds were directly aligned with our mission: to help families to meet their basic needs and by working to eliminate non-education-related barriers to student success. We know that historically marginalized families are still facing the impacts of Covid, so they are still struggling with housing, food, other basic needs. We also know that poverty disproportionately affects historically underserved populations in Tualatin. Last, we know that students are more likely to miss school when their basic needs are not met, and when students miss school, they are more likely to fall behind and risk not graduating in the future. By helping families provide stability and empowering families to be able to meet their kids' basic needs at home, this allows students to focus on attending school and focusing on their academic work. By slowly filling in those gaps, we hope to improve college and career readiness outcomes for all students.

Source URL: <https://www.tualatinoregon.gov/node/13520/submission/89235>

Links

[1] <https://www.tualatinoregon.gov/administration/webforms/outside-agency-funding-request-form> [2]

https://www.tualatinoregon.gov/system/files/webform/24-25_frc_budget_sheet1.pdf [3]

https://www.tualatinoregon.gov/system/files/webform/board_members_2025.pdf [4]

https://www.tualatinoregon.gov/system/files/webform/24-25_tax_exempt.pdf

Tigard-Tualatin Family Resource Center Budget 2024–2025

REVENUE	
Staff salaries: 1.0 Family Resource Center Manager (\$67,500), 1.0 Family Partnership Advocate (\$36,900), .5 Family Partnership Advocate (\$21,500), 1.0 Culturally Responsive Liaison (\$38,700), all funded by Tigard-Tualatin School District. 1.0 Culturally Responsive Liaison/Early Learning Resource Coordinator (\$50,100) funded by Early Learning Washington County. *Will soon be adjusted for COLA	\$176,000.00
Staff benefits: 1.0 Family Resource Center Manager (\$52,400), 1.0 Family Partnership Advocate (\$39,793), .5 Family Partnership Advocate (\$21,200), 1.0 Culturally Responsive Liaison (\$40,535), all funded by Tigard-Tualatin School District. 1.0 Culturally Responsive Liaison/Early Learning Resource Coordinator (\$45,225) funded by Early Learning Washington County.	\$158,618.00
Tigard-Tualatin School District in-kind support estimated (space, custodial, administrative, communications, technical)	\$51,281.00
Community in-kind estimated (clothing, toys, baby items, miscellaneous donations)	\$5,000.00
Grants for assistance to families to meet basic needs	\$12,000.00
Individual monetary donations	\$1,450.00
Total Revenue	\$404,349.00
EXPENSES	
Staff salaries	\$176,000.00
Staff benefits	\$158,618.00
Space, custodial, administrative, communications, technical	\$51,281.00
Community in-kind items distributed to families	\$5,000.00
Assistance to families to meet basic needs including housing, rent and utility assistance; transitional housing/emergency support including access to Tualatin Community Warehouse; transportation; access to health and mental health care; needed items such as diapers, formula, car seats; other needs	\$13,450.00
Total Expenses	\$404,349.00

TTSD Board Members

Tristan Irvin

Board Chair

boardmember.irvin@ttsd.k12.or.us

David Jaimes

Board Vice Chair

boardmember.jaimes@ttsd.k12.or.us

Kristen Miles

Board Member

boardmember.miles@ttsd.k12.or.us

Jill Zurschmeide

Board Member

boardmember.zurschmeide@ttsd.k12.or.us

Crystal Weston

Board Member

boardmember.weston@ttsd.k12.or.us

The occupations, addresses, and phone numbers of our board members are not public information. If more information is needed please contact Patty Roberts, Executive Assistant to the School Board.

Jade Woodford

jwoodford@ttsd.k12.or.us

503.431.4002



Tigard Tualatin School District 23J
Business Office
6960 SW Sandburg Street
Tigard, OR 97223

July 15, 2024

RE: Tax exemption status for Tigard-Tualatin School District 23J and each of
its schools

Tigard-Tualatin School District 23J and its schools is a political subdivision of the State of Oregon. As such, it is a “governmental unit” as defined in Sections 170(b)(1)(A)(v) and 170(c)(1) of the Internal Revenue Code of 1986, as amended (“IRC”), and is not a private foundation by virtue of IRC Section 509(a)(1).

Governmental units are not required to have a tax exemption determination letter under IRC Section 501(c)(3), but are automatically tax exempt under IRC Section 115. Therefore, this letter is furnished to you in lieu of a federal tax exemption determination letter.

The Taxpayer Identification Number for Tigard-Tualatin School District 23J is 93-0572833.

Sincerely,

Jessica Seay
Chief Financial Officer
Tigard-Tualatin School District 23J

Published on *The City of Tualatin Oregon Official Website* (<https://www.tualatinoregon.gov>)

[Home](#) > [Outside Agency Funding Request Form](#) > [Webform results](#) > Submission #172

Submission information

Form: [Outside Agency Funding Request Form](#) ^[1]
Submitted by Visitor (not verified)
Thu, 08/28/2025 - 12:17pm
97.115.124.253

Agency Contact Information

Agency Name

Tualatin Food Pantry

Address

3550 SW Borland Rd (PO Box 248)

City

Tualatin

State

Oregon

Zip Code

97062

Contact Name

Danielle Schneider

Contact Telephone Number

503-783-0721

Contact Email Address

danielle@tualatinfoodpantry.org

Agency Request Information

Describe your agency's mission

Our mission: Alleviate food insecurity in our community in a welcoming way that brings dignity and choice to our neighbors.

We primarily serve residents of Washington and Clackamas counties.

Amount of funding request

\$6,000 to support our Emergency Food Distribution program.

What is the request for?

Funds will be spent in the following way:

\$6,000 for our ongoing Emergency Food Distribution program

Emergency Food Distribution Program

As a partner agency of the Oregon Food Bank (OFB), we receive food for free or at a discounted

purchase rate. This year, combined with the traditional OFB limits on the quantity and type of items available each week, we anticipate a 17% cut in food we receive from OFB. In the past, it was challenging to meet nutritional needs of the community with enough meat, margarine, milk, or eggs through OFB. Perishable staples are not items that can be safely donated through community food drives.

As a result, each week we purchase perishable staples at a discounted rate through OFB or at full price from grocery stores and food distributors. A grant of \$6,000 from the City of Tualatin would be used to support the purchase of perishable items for our emergency food distribution program.

How does your request align with the City Council's 2030 Vision?

TFP's request aligns with the Council's vision to create an inclusive community that provides a meaningful quality of life for all and sustained financial stability for the whole city. We know that food insecurity disproportionately impacts lower-wage earners, older adults, single-parent households, and people of color. With the City's investment, TFP can continue to provide food support to help low-income residents stabilize their households and build stronger families and a stronger city.

How many Tualatin residents will be served?

Approximately 54% of the people we serve list Tualatin as their city of residence. In 2025, we anticipate serving approximately 27,000 residents of Tualatin (approximately 6,696 households). Based on year-over-year trends, we anticipate our service numbers in 2026 will remain the same or higher for residents of Tualatin.

Who is your target demographic in Tualatin?

Food-insecure people (birth through adulthood) in the Tualatin community.

The Oregon Food Bank Network reported a 31% increase in visits to food assistance sites across its network in 2024, with Washington County experiencing a higher-than-average increase of 37%. TFP had a 32% increase in the number of people receiving food over the past 20 months, and we anticipate it will continue to increase.

10% of households are food insecure

13.2% of children are food insecure

15% of single-mother households are food insecure (compared to 0% of households with two parents)

9.5% of Hispanic and 11.8% of Black people are food insecure (compared to 3.8% of White people)

8.2% of renters are food insecure (compared to 1.4% of homeowners)

Supporting Documentation

Submit your organizations budget information

[tfp_2025_budget.pdf](#) ^[2]

Submit your board information

[tfp_2025_board_of_directors.pdf](#) ^[3]

Submit a copy of your 501(c)(3)

[tfp_irs_tax_exemption.pdf](#) ^[4]

Other informational attachments

[2024_tfp_service_report.pdf](#) [5]

Final Spending Questionnaire (must be complete if received funding in prior grant cycle)

What value did the grant award provide to the community of Tualatin? (i.e. 10 Tualatin residents received X services for free)?

Food boxes were provided, free of charge, to 23,138 residents of Tualatin in 2023. Low-to-modest means neighbors were provided with staples like milk, meat, fresh produce, canned fruits and vegetables, and other nourishing food items.

Please describe how previous grant funds were used.

\$3,000 in funds from the City of Tualatin were granted for supporting our Emergency Food Distribution program. These funds were used to purchase milk, eggs, and margarine, from local food distributors. Funds were also used to purchase milk and meat from the Oregon Food Bank.

\$2,000 in funds from the City of Tualatin were granted for supporting our Holiday Food Box program. Funds were used to purchase turkeys and ham from Sysco for our annual Holiday Food Box program.

How did the funds help the purpose of your organization (i.e. brought a new event, activity, or service)?

Year-after-year we continued to see a rise in demand for our services. In 2024, we saw nearly a 20% increase in the number of households and individuals seeking food support. Between its founding in 2004 and December 31, 2024, TPF has served 470,230 people. 22% of those people have been served between January 1, 2022 and December 31, 2024. Funds from the City of Tualatin were critical in helping us meet the rising rates of food insecurity in our community.

Source URL: <https://www.tualatinoregon.gov/node/13520/submission/89323>

Links

[1] <https://www.tualatinoregon.gov/administration/webforms/outside-agency-funding-request-form> [2]

https://www.tualatinoregon.gov/system/files/webform/2025_budget.pdf [3]

https://www.tualatinoregon.gov/system/files/webform/2025_board_of_directors.pdf [4]

https://www.tualatinoregon.gov/system/files/webform/2024_tfp_service_report.pdf [5]

https://www.tualatinoregon.gov/system/files/webform/2024_tfp_service_report.pdf



**Tualatin Food Pantry
2025 Board of Directors**

Donna Capodacqua, Board President
Chrysalis Partners, LCC

Faith Carter
Retired, Community Leader

Mary Goldsher, Board Secretary
Retired, Community Leader

Ana Uriostegui
Tigard-Tualatin School District

Jeff Wahl, Board Treasurer
CUI Devices

Tualatin Food Pantry Annual Operating Budget January 2025 to December 2025	
	Amount
Revenue	
40 Contributed support	\$200,000.00
42 Grant Income	\$115,000.00
Grant - Capital Improvements	\$250,000.00
9510 Interest Income	\$5,000.00
9515 Rewards Income	\$300.00
InKind - Goods	\$22,000.00
InKind - Food	\$1,300,000.00
Total Revenue	\$1,892,300.00
Expenditures	
7200 Salaries & related expenses	\$208,610.96
8000 Food and Services for clients	\$120,000.00
8100 Operating expense	\$35,000.00
8150 Admin Expense	\$25,000.00
8200 Occupancy expenses	\$11,000.00
8800 Other Expense	\$750.00
Capital Improvements	\$250,000.00
InKind - Goods	\$22,000.00
InKind - Food	\$1,300,000.00
Total Expenditures	\$1,972,360.96
Net Operating Revenue*	-\$80,060.96

**Due to 32% increase in the number of people served since 2023, our Board has decided to invest a portion of our reserve funding to increase our paid staff by .5 FTE. The projected loss includes wages and costs associated with an additional employee as well as increasing the amount spent on food for clients to meet the increase in demand.*

INTERNAL REVENUE SERVICE
P. O. BOX 2508
CINCINNATI, OH 45201

DEPARTMENT OF THE TREASURY

Date: SEP 16 2008

TUALATIN SCHOOL HOUSE PANTRY
PO BOX 248
TUALATIN, OR 97062

Employer Identification Number:
20-2253741
DLN:
17053210335008
Contact Person:
RENEE RAILEY NORTON ID# 31172
Contact Telephone Number:
(877) 829-5500
Accounting Period Ending:
December 31
Public Charity Status:
170(b)(1)(A)(vi)
Form 990 Required:
Yes
Effective Date of Exemption:
October 31, 2007
Contribution Deductibility:
Yes
Addendum Applies:
No

Dear Applicant:

We are pleased to inform you that upon review of your application for tax exempt status we have determined that you are exempt from Federal income tax under section 501(c)(3) of the Internal Revenue Code. Contributions to you are deductible under section 170 of the Code. You are also qualified to receive tax deductible bequests, devises, transfers or gifts under section 2055, 2106 or 2522 of the Code. Because this letter could help resolve any questions regarding your exempt status, you should keep it in your permanent records.

Organizations exempt under section 501(c)(3) of the Code are further classified as either public charities or private foundations. We determined that you are a public charity under the Code section(s) listed in the heading of this letter.

Please see enclosed Publication 4221-PC, Compliance Guide for 501(c)(3) Public Charities, for some helpful information about your responsibilities as an exempt organization.

Letter 947 (DO/CG)

TFP 2024 YEAR IN REVIEW

Alleviate food insecurity in our community
in a welcoming way that brings dignity and
choice to our neighbors.



9,967

Volunteer hours



664

Client service hours



11,200

Households served



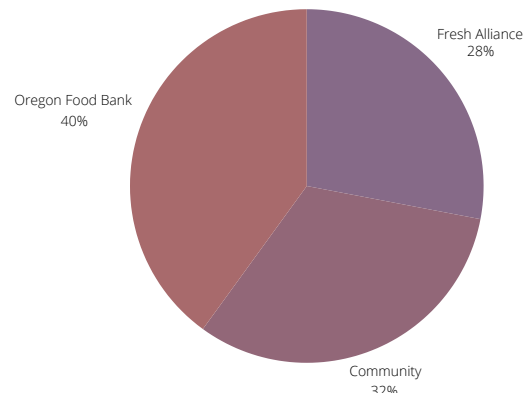
41714

Individuals served



775,201

Pounds of food
donated



Donation sources

Published on *The City of Tualatin Oregon Official Website* (<https://www.tualatinoregon.gov>)

[Home](#) > [Outside Agency Funding Request Form](#) > [Webform results](#) > Submission #177

Submission information

Form: [Outside Agency Funding Request Form](#) ^[1]
Submitted by Visitor (not verified)
Fri, 08/29/2025 - 10:50am
75.164.224.214

Agency Contact Information

Agency Name

Tualatin Riverkeepers

Address

11675 SW Hazelbrook Road

City

Tualatin

State

Oregon

Zip Code

97062

Contact Name

Glenn Fee

Contact Telephone Number

3032493271

Contact Email Address

glenn@tualatinriverkeepers.org

Agency Request Information

Describe your agency's mission

Tualatin Riverkeepers protects and restores the Tualatin River watershed.

Amount of funding request

\$5,000

What is the request for?

We're seeking funding from the City of Tualatin to expand the efforts that we began through last year's support. Specifically, funding will go toward the following:

- Two restoration projects in March around the Tualatin Riverkeepers office and 99W launch. One of these will include a planting with science classes from Hazelbrook Middle School, just down the road. We are working with Jason Kopanke, one of Hazelbrook's science teachers, to establish this relationship.

- A 2026 Earth Day Fair that will include habitat restoration, bird and bat box building, bimiran trips on the Tualatin River, and information booths on conservation from a number of TRK partners. We expect to host at least 150 residents for this Earth Day event.
- Watershed Science event in May. Each year, TRK hosts a series called Watershed Science, where we host six events around the Tualatin River watershed highlighting important conservation topics. We plan to host one of this year's events at the trailhead, with a focus on what residents can do to bring native plants and habitat into their own backyards.

How does your request align with the City Council's 2030 Vision?

This proposal aligns with the Environmentally active, sustainable, responsible, and forward thinking community aspect of the vision. It also incorporates additional components of a civically engaged community and building safe, vibrant, and accessible gathering places. As we expressed last year, Tualatin Riverkeepers is excited to have our office located next to an exciting new trail. Now that we're a year out, we saw the impact that the trail had in bringing both nearby residents and others from around Tualatin to this section of river. It truly encompasses a safe, vibrant and accessible space and we intend to use our strengths - river experiences and conservation-related events - to continue to grow this gathering space.

How many Tualatin residents will be served?

We plan to serve more than 200 Tualatin residents.

Who is your target demographic in Tualatin?

We're focused primarily on Tualatin residents who have not historically enjoyed access to nature or to the river, with a priority for residents who live within walking distance of the Tualatin River Greenway Trail and office.

Supporting Documentation

Submit your organizations budget information

[trk_2025_budget.pdf](#) [2]

Submit your board information

[board_member_list_february_2025.docx](#) [3]

Submit a copy of your 501(c)(3)

[trk_irs_501c3_determination_letter.pdf](#) [4]

Other informational attachments

Final Spending Questionnaire (must be complete if received funding in prior grant cycle)

What value did the grant award provide to the community of Tualatin? (i.e. 10 Tualatin residents received X services for free)?

The grant award helped us to more intentionally connect Tualatin residents to the new section of the Tualatin River Greenway Trail, which begins at the Tualatin Riverkeepers office along SW Hazelbrook Road. The grant award supported our Earth Day event, which was attended by more than 100 community members and included booths from five agency partners. We connected with residents of the neighboring apartment complex, who joined us for bimiran tours (two canoes connected together) of the river, and we held a volunteer habitat restoration project - with mostly Tualatin residents - in the open space between the trail terminus and the launch.

Please describe how previous grant funds were used.

The grants funds were used in the following manner:

- to help publicize our Earth Day, paddle trip and restoration events
- purchase of materials to build bird and bat boxes, which Earth Day attendees assembled
- purchase of tools and native plants, which were installed in the open space along the Greenway Trail
- purchase of materials to assemble the bimarans, which were used to lead tours

How did the funds help the purpose of your organization (i.e. brought a new event, activity, or service)?

The funds helped us in two key ways. They were used to establish what we intend to be an annual event, and one that we hope will center our work in the City of Tualatin. They also helped us fast track the restoration of a piece of property that we hope to work on for a number of years, and one that we believe can serve as a model for residents on native habitat restoration.

Source URL:<https://www.tualatinoregon.gov/node/13520/submission/89337>

Links

[1] <https://www.tualatinoregon.gov/administration/webforms/outside-agency-funding-request-form> [2]

https://www.tualatinoregon.gov/system/files/webform/trk_2025_budget.pdf [3]

https://www.tualatinoregon.gov/system/files/webform/board_member_list_february_2025.docx [4]

https://www.tualatinoregon.gov/system/files/webform/trk_irs_501c3_determination_letter.pdf

Tualatin Riverkeepers
Profit & Loss Budget vs. Actual
January through December 2023

	Budget	2024
Income		
43200 • Business Contributions		
43220 • Business Sponsorships and Gifts	50,000	74,715
43230 • Workplace Employer Matching	8,000	6,291
Total 43200 • Business Contributions	58,000	81,006
43300 • Grants and Contracts		
43320 • Foundation Grants	120,000	192,226
43330 • Government Grants & Contracts	135,000	79,368
Total 43300 • Grants and Contracts	255,000	271,594
43400 • Individual Contributions		
43410 • Member Contributions	55,000	50,795
43420 • RiverBank Members	7,000	6,825
43430 • Workplace Employee Donations	6,000	3,990
43440 • Individual Gifts	90,000	74,815
43470 • Event Proceeds	35,000	33,056
Total 43400 • Individual Contributions	193,000	169,480
43600 • Program Income		
43620 • Boat Rentals	68,000	72,122
43630 • Outings	15,000	7,024
Total 43600 • Program Income	83,000	79,147
44000 • Merchandise Sales	10,000	6,093
45000 • Interest and Investment Income	1,500	1,195
46000 • Miscellaneous Income	1,000	10,617
Total Income	601,500	619,134
Expense		
61000 • Payroll Expenses		
61200 • Salaries and Wages	350,000	302,061
61300 • Benefits (Health & Dental)	25,000	18,482
61400 • Retirement Benefit	7,500	6,200
61600 • Payroll Taxes	26,000	23,365
Total 61000 • Payroll Expenses	408,500	350,108
62000 • Contract Professional Services		
62200 • Financial and Admin Services	15,000	31,276
62300 • Marketing Services	28,000	23,968
62400 • Program Services	10,000	18,930
Total 62000 • Contract Professional Services	53,000	74,174
63000 • Business Expenses		
63100 • Business Registration Fees	500	411
63200 • Bank and Credit Card Fees	3,000	2,355
63300 • Coalition Dues	3,000	1,250
63400 • Printing and Advertising Fees	12,000	4,550
63500 • Travel, Food, Awards, Gifts	5,000	4,645
63600 • Events	25,000	23,405
63600 • Staff and Volunteer Training	4,000	3,092
Total 63000 • Business Expenses	52,500	39,708
65000 • Operations		
65100 • Utilities and Facilities	4,800	4,804
65200 • Office Supplies and Equipment	3,000	2,767
65300 • Software License Fees	6,000	8,600
65400 • Insurance	17,500	15,405

Tualatin Riverkeepers
Profit & Loss Budget vs. Actual
January through December 2023

	Budget	2024
Total 65000 • Operations	31,300	31,576
66000 - Restoration Contracts	25,000	26,068
66000 • Program Supplies and Equipment	15,000	14,750
Total Expense	585,300	536,353
Net Income	16,200	82,780



11675 SW Hazelbrook Road | Tualatin, OR | 97062 | (503) 218 2580 | tualatinriverkeepers.org | info@tualatinriverkeepers.org

BOARD OF DIRECTORS

February 2025

Jill Chomycia, Board President
Beaverton, OR

Permitting Coordinator, Stantec Consulting Services
jcschlan@gmail.com

Dave Waffle, Board Treasurer
Cornelius, OR

Retired City Manager
dwaffle.cm@gmail.com

Trisha Swanson, Board Secretary
Tigard, OR

Founder, Reason to Run
trishakswanson@gmail.com

Ken Barker
Tigard, OR

Retired – Founder, NW Discoveries
kwb8@frontier.com

Bridget Brooks
Tualatin, OR

Tualatin City Council
bbrookmsw@gmail.com

Brian Daellenbach
Beaverton, OR

Retired, IT Executive
bdaellenbach1@gmail.com

Rob Gray
Gaston, OR

Production Manager, Allied Power Products
gsestates@comcast.net

Mickie Harshman
Tigard, OR

Purchasing Analyst, Consumer Cellular
mschickadeedee@gmail.com

Brett Laney
Tualatin, OR

Operations Analyst, Clean Water Services
brettntucker@me.com

Ting Lu
Beaverton, OR

Deputy Director, Portland Bureau of Environmental Services
tinglu988@gmail.com

Tualatin Riverkeepers is a community-based organization that protects and restores the Tualatin River watershed. We build watershed stewardship through engagement, advocacy, restoration, education, and equitable access.

INTERNAL REVENUE SERVICE
DISTRICT DIRECTOR
P. O. BOX 2508
CINCINNATI, OH 45201

DEPARTMENT OF THE TREASURY

Date: APR 6 1998

TUALATIN RIVERKEEPERS
16340 SW BEEF BEND RD
SHERWOOD, OR 97140-7411

Employer Identification Number:
94-3184499
DLN:
17053059783028
Contact Person:
D. A. DOWNING
Contact Telephone Number:
(513) 241-5199
Our Letter Dated:
September, 1993
Addendum Applies:
No

Dear Applicant:

This modifies our letter of the above date in which we stated that you would be treated as an organization that is not a private foundation until the expiration of your advance ruling period.

Your exempt status under section 501(a) of the Internal Revenue Code as an organization described in section 501(c)(3) is still in effect. Based on the information you submitted, we have determined that you are not a private foundation within the meaning of section 509(a) of the Code because you are an organization of the type described in section 509(a)(1) and 170(b)(1)(A)(vi).

Grantors and contributors may rely on this determination unless the Internal Revenue Service publishes notice to the contrary. However, if you lose your section 509(a)(1) status, a grantor or contributor may not rely on this determination if he or she was in part responsible for, or was aware of, the act or failure to act, or the substantial or material change on the part of the organization that resulted in your loss of such status, or if he or she acquired knowledge that the Internal Revenue Service had given notice that you would no longer be classified as a section 509(a)(1) organization.

If we have indicated in the heading of this letter that an addendum applies, the addendum enclosed is an integral part of this letter.

Because this letter could help resolve any questions about your private foundation status, please keep it in your permanent records.

If you have any questions, please contact the person whose name and telephone number are shown above.

Sincerely yours,


District Director

Letter 1050 (DO/CG)

Published on *The City of Tualatin Oregon Official Website* (<https://www.tualatinoregon.gov>)

[Home](#) > [Outside Agency Funding Request Form](#) > [Webform results](#) > Submission #175

Submission information

Form: [Outside Agency Funding Request Form](#) ^[1]
Submitted by Visitor (not verified)
Thu, 08/28/2025 - 3:03pm
66.154.213.221

Agency Contact Information

Agency Name

Tualatin Together

Address

21800 SW 91st

City

Tualatin

State

Oregon

Zip Code

97062

Contact Name

Ali Hoyle

Contact Telephone Number

5032779336

Contact Email Address

Ali@tualatintogether.org

Agency Request Information

Describe your agency's mission

Tualatin Together works to make our community a place where we talk about mental health and substance misuse challenges. We actively promote the health of our youth and families by building resilience and providing resources to help people live their best lives.

Tualatin Together powers many programs in the community including: PumpkinPalooza; Dressed to Dream; Safety Town Tualatin; the Latino Community Wellness Association (Asociación Latina de Bienestar a la Comunidad); LEAP Youth Alliance - Tualatin High School and Hazelbrook Middle School; and a statewide youth prevention coalition NW SPARC. Tualatin Together serves as the fiscal agent for our neighboring substance use prevention coalition, Tigard Turns the Tide. Because our budgets categories and amounts are guided and audited by our federal, state and regional funders our financial statement for the last year would not be meaningful with a simple statement. We have included both the budget for Safety Town Tualatin and our overall profit and

loss statement. We look forward to a day when we have independent funding and our budget is not 99% dependent on restricted grant funds.

Amount of funding request

\$3,100

What is the request for?

Did you know that the curriculum provided at Safety Town Tualatin is not found anywhere else in the nation. While the program is nationwide, it only covered two hours of learning for rising kindergarten and first graders. Through another generous grant, Tualatin Together invested in an enhanced curriculum that more closely meets educational requirements and touches all learning styles. This program is a feather in the cap for our community and all who are involved.

We are requesting funding for busing services to safely transport Safety Town Tualatin campers on field trips that reinforce key safety lessons. These trips will include bus safety training, practicing pedestrian safety on sidewalks and road crossings, learning in-store safety, and visiting fire and police stations and water safety sites. Campers gain hands-on experience applying safety skills in real-world settings, enhancing their learning and retention while also engaging directly with community partners who provide valuable exposure to local resources, first responders, and neighborhood safety practices.

While we have chosen to highlight the bussing costs in the request, you will see in the Safety Town Tualatin Budget that there are many lines in the expense category. Because every camper is touched equally through field trips, we have chosen that dollar amount to request.

How does your request align with the City Council's 2030 Vision?

Vision: An INCLUSIVE COMMUNITY that promotes equity, diversity, and access in creating a meaningful quality of life for everyone.

Tualatin Together created and operates Safety Town Tualatin. These camps ensure access to early safety education for all children entering kindergarten through 5th grade. Safety Town Tualatin offers to campers an age-appropriate programming, financial accessibility through full or partial scholarships, and community centered instruction emphasized through local partners such as TVF&R, Tualatin Police Department, Providence's Trauma Nurses Talk Tough and other local experts focused on youth and community safety. One highlight for both campers and counselors is our guest speaker for internet safety provided by the Tualatin City Mayor. The program offers to middle and high school students critical job skills such as how to fill out a job application, interview preparation, feedback loops for job performance and how to be part of an inclusive and prepared workforce.

The program fosters opportunity by adapting to varied learning needs and highlighting community role models that reflect a wide range of backgrounds and experiences. In addition, Safety Town Tualatin provides counselor opportunities for junior high and high school students, giving them valuable training and leadership experience while encouraging civic responsibility. By equipping children with life skills that prevent accidents and empowering youth leaders, Safety Town Tualatin strengthens safety, creates bonds with trusted adults, builds confidence, and enhances quality of life for families across the city.

While Tualatin Together provides needed substance use prevention programming in the community, those programs are funded through grants. Safety Town Tualatin is a stand-alone passion project created to support the heavy need and desire of Tualatin residents to have their youth attend camps in the community and the need to create more camp offerings due to long waitlists. This program intertwines the agency's primary mission that ensures youth live to their full potential and fills a community gap for summer childcare and camp space.

Vision: A CONNECTED, INFORMED, and civically ENGAGED community that embraces our

City's diversity.

Safety Town Tualatin builds civic engagement by connecting children and families with city services such as police, fire, and healthcare in an age-appropriate and welcoming environment. Parents gain resources to extend safety knowledge at home, while children learn the role of civic institutions and the value of community helpers. Through partnerships among city staff, schools, volunteers, and diverse families, the camp strengthens social connections and fosters shared responsibility for community well-being.

Safety Town Tualatin does not turn away any camper. We have successfully worked with occupational therapists, counselors and other support systems parents have identified to ensure staff and campers have the best experience possible. On staff are certified teachers and special-needs experts when needed. This is an expense the program incurs to ensure we are meeting the mission of the camp and our promise to families which is to meet their child where they are and support learning, growth, fun and build skills that will make them safe and successful in their future learning environments.

How many Tualatin residents will be served?

Residents served: Approximately 473 residents including 160 campers, 13 counselors, and more than 300 family members. 90% of camp scholarships both full and partial, were distributed to Tualatin families.

Who is your target demographic in Tualatin?

Safety Town Tualatin primarily serves children entering kindergarten through fifth grade (ages 4–11), providing age-appropriate safety education in a supportive and community minded environment. The program also engages junior high and high school students as counselors and counselors-in-training, offering them meaningful leadership development, mentoring experience, and opportunities for civic engagement. Parents and caregivers benefit as well by receiving safety resources that strengthen family practices and support the well-being of the entire household.

Supporting Documentation

Submit your organizations budget information

[budget_financials.pdf](#) ^[2]

Submit your board information

[tualatin_together_board_of_directors_-_google_docs.pdf](#) ^[3]

Submit a copy of your 501(c)(3)

[irs_letter_of_determination.pdf](#) ^[4]

Other informational attachments

Final Spending Questionnaire (must be complete if received funding in prior grant cycle)

What value did the grant award provide to the community of Tualatin? (i.e. 10 Tualatin residents received X services for free)?

n/a

Please describe how previous grant funds were used.

n/a

How did the funds help the purpose of your organization (i.e. brought a new event, activity, or service)?

n/a

Source URL:<https://www.tualatinoregon.gov/node/13520/submission/89327>

Links

[1] <https://www.tualatinoregon.gov/administration/webforms/outside-agency-funding-request-form> [2]

https://www.tualatinoregon.gov/system/files/webform/budget_financials.pdf [3]

https://www.tualatinoregon.gov/system/files/webform/tualatin_together_board_of_directors_-_google_docs.pdf [4]

https://www.tualatinoregon.gov/system/files/webform/irs_letter_of_determination.pdf

Safety Town Tualatin 2026

Income	
Registration	\$63,000
Sponsorships	\$16,000
Grants	\$4,200
Donations	\$455
Total	\$83,655

Expenses	
Location	\$7,200
Payroll	\$43,800
Busing	\$3,100
Scholarships	\$3,000
Supplies	\$4,500
Shirts	\$3,000
Printing	\$1,000
Consultant	\$5,600
Miscellaneous	\$250
Storage Unit/Transportation	\$2,640
Registration Bank Fees	\$5,040
Sibling/Returning Camper Discounts	\$1,125
Set Up Costs	\$900
Marketing/Tamiko	\$2,500
Total	\$83,655

Profit and Loss

Tualatin Together

July 1, 2024-June 30, 2025

DISTRIBUTION ACCOUNT	TOTAL
Income	
Interest Income	1,392.35
LEAP Youth Alliance	2,394.75
Program Income (deleted)	0
Membership Dues	-885.00
Total for Program Income (deleted)	-\$885.00
Pumpkin Regatta	1,361.22
Revenue - DFC Grant	201,059.83
Revenue - Fees & Special Events	210.44
Revenue - OHA Grant	75,625.99
Revenue - Other Grants	750.00
Revenue - Other Income	352.61
Revenue - PFS Grant	319,559.73
Revenue - Private Donations	4,544.16
Revenue - Unrestricted	4,242.22
Revenue - Wash. Cty Grant	8,446.97
Safety Town Tualatin	29,870.95
Services	500.00
Total for Income	\$649,426.22
Cost of Goods Sold	
Gross Profit	\$649,426.22
Expenses	
Bank Charges	718.15
Books, Subscriptions, Reference	\$200.00
Curriculum	1,310.00
Total for Books, Subscriptions, Reference	\$1,510.00
Business Expenses (deleted)	0
Business Registration Fees	50.00
Total for Business Expenses (deleted)	\$50.00
Contracts	5,662.25
Dressed to Dream	\$571.66
Consumables	214.18
Graphics/Media	71.00
Total for Dressed to Dream	\$856.84
Dues & Subscriptions	650.00

Profit and Loss

Tualatin Together

July 1, 2024-June 30, 2025

DISTRIBUTION ACCOUNT	TOTAL
Evaluation	15,030.32
Gratitude Pumpkin Project	\$989.50
Printing	75.23
Professional Services / Contracts	2,774.00
Supplies & Materials	144.49
Total for Gratitude Pumpkin Project	\$3,983.22
Insurance	\$208.42
D&O	1,920.00
General Liability	6,172.00
Workers Compensation	104.21
Total for Insurance	\$8,404.63
Latino Community Wellness Assoc.	\$8,370.38
Consumables	1,265.36
Professional Services	1,650.00
Total for Latino Community Wellness Assoc.	\$11,285.74
LEAP	\$19,206.45
Club Fair	280.34
Total for LEAP	\$19,486.79
License and Taxes	224.00
NW SPARC	1,848.33
Partner Events	1,000.00
Payroll Processing Fees	2,214.82
Personnel Costs	0
Bonus	1,000.00
Fringe Benefits	1,906.15
Health Insurance Reimbursement	15,357.52
Payroll taxes	22,625.05
Salaries and Wages	260,106.22
Total for Personnel Costs	\$300,994.94
Postage, Mailing Service	92.00
Printing and Copying	524.88
Professional Services	\$18,254.76
Accounting Fees	1,800.00
Employee Continued Education/Training	950.63
Graphic/Media	3,750.00
Total for Professional Services	\$24,755.39

Profit and Loss
Tualatin Together
July 1, 2024-June 30, 2025

DISTRIBUTION ACCOUNT	TOTAL
Safety Town	\$19,185.02
Printing	1,590.93
Program Consultant	50,435.00
Safety Town Contract Worker	8,198.00
Safety Town Graphic Design & Printing	4,254.75
Safety Town Salaries & Wages	\$11,065.12
Safety Town Payroll Tax	3,080.62
Total for Safety Town Salaries & Wages	\$14,145.74
Total for Safety Town	\$97,809.44
Student Leadership	165.75
Supplies and Materials	\$9,390.75
Computer Hardware	3,159.11
Consumables	6,337.59
Educational, Display & Printed	449.50
Promotional Items	5,057.24
Total for Supplies and Materials	\$24,394.19
Travel and Lodging	\$1,530.96
Airfare	466.20
CADCA Conference	0
Airfare	14,472.03
Conference Dues	10,505.00
Ground Travel	1,930.87
Hotel	16,169.60
Meals	9,208.09
Total for CADCA Conference	\$52,285.59
Travel Meals	557.88
Total for Travel and Lodging	\$54,840.63
Unapplied Cash Bill Payment Expense	3,829.03
Total for Expenses	\$580,331.34
Net Operating Income	\$69,094.88
Other Income	
Other Expenses	
Tigard Turns the Tide	0
Contractual	10,249.98
Fringe	945.51
Indirect	843.51
Personnel	\$95,299.69
Taxes (Employer Responsibility)	14,875.38
Total for Personnel	\$110,175.07

Profit and Loss

Tualatin Together

July 1, 2024-June 30, 2025

DISTRIBUTION ACCOUNT	TOTAL
Supplies	\$3,385.47
Computer Equipment	1,629.96
CTC	512.82
Marketing Supplies	0
Office Supplies	1,664.44
Total for Marketing Supplies	\$1,664.44
Red Ribbon Week	644.91
STUDD	971.75
Total for Supplies	\$8,809.35
Travel	3,161.62
Total for Tigard Turns the Tide	\$134,185.04
Total for Other Expenses	\$134,185.04
Net Other Income	-\$134,185.04
Net Income	-\$65,090.16

Tualatin Together

Board of Directors 2025

Sue Wise

Board Chair, Tualatin Parent

Paul Morrison

Board Treasurer, Tualatin Parent

Marshall Jordan

Board Secretary, Regional Branch Manager – Rivermark Community Credit Union

Kelley Cameron

Board Member, Hazelbrook Middle School Parent

Susan Salkield

Board Member, CASA and Grant Writer

Jane Larsen

Board Member, Owner of Jane, Ink.

Patricia Parsons

Board Member, Ibach CIO President

INTERNAL REVENUE SERVICE
DISTRICT DIRECTOR
2 CUPANIA CIRCLE
MONTEREY PARK, CA 91755-7406

DEPARTMENT OF THE TREASURY

Date:

NOV 19 1993

TUALATIN TOGETHER
5170 SOUTH WEST NATCHEZ STREET
TUALATIN, OR 97062

Employer Identification Number:

93-1102230

Case Number:

956171015

Contact Person:

ALMA AYALA

Contact Telephone Number:

(213) 725-1215

Our Letter Dated:

NOV. 17, 1993

Advance Ruling Period Begins:

JAN. 31, 1992

Advance Ruling Period Ends:

JUNE 30, 1996

Addendum Applies:

NO

(213) 725-8143

Dear Applicant:

Our letter of the above date stated that we had determined your organization is exempt under section 501(a) of the Internal Revenue Code as an organization described in section 501(c)(3) and that you would be treated as a publicly supported organization and not as a private foundation during your advance ruling period. This was based on our determination that you could reasonably be expected to be an organization described in sections 170(b)(1)(A)(vi) and 509(a)(1) or in section 509(a)(2).

We also stated that at the end of your advance ruling period you would have to establish that you were in fact an organization described in one of the above sections.

Our records indicate that your advance ruling period begins and ends on the dates shown above. Your exempt status as an organization described in section 501(c)(3) is still in effect. However, to establish that you are a publicly supported organization described in sections 170(b)(1)(A)(vi) and 509(a)(1) or in section 509(a)(2), please complete the attached Form 8734, Support Schedule for Advance Ruling Period, for each of the tax years in your advance ruling period.

The information requested in this letter is required to support your claim to be other than a private foundation. It is needed in addition to any required Form 990 or other annual return. Please send it to us within 90 days from the end of your advance ruling period.

If we do not receive this information, we will presume you are a private foundation and you will be treated as a private foundation as of the first day of your first tax year for purposes of sections 507(d) and 4940 of the Code. In addition, if you do not provide the information by the time requested, it will be considered by the Internal Revenue Service that you have not taken all reasonable steps to secure the determination you requested. Under section 7428(b)(2) of the Code, not taking all reasonable steps, in a timely manner, to secure the determination may be considered as a failure to exhaust administrative remedies available to you within the Service, and may preclude the issu-

Letter 1046 (DO/CG)

TUALATIN TOGETHER

ance of a declaratory judgment in the matter under judicial proceedings.

If you have any questions, please contact the person whose name and telephone number are shown in the heading of this letter.

Thank you for your cooperation.

Sincerely yours,

A handwritten signature in dark ink, appearing to read "Richard R. Orosco", with a stylized flourish at the end.

Richard R. Orosco
District Director

Enclosures:
Form 8734
Copy of this letter

Letter 1046 (DO/CG)

Published on *The City of Tualatin Oregon Official Website* (<https://www.tualatinoregon.gov>)

[Home](#) > [Outside Agency Funding Request Form](#) > [Webform results](#) > Submission #170

Submission information

Form: [Outside Agency Funding Request Form](#) ^[1]
Submitted by Visitor (not verified)
Wed, 08/27/2025 - 8:59pm
73.240.18.226

Agency Contact Information

Agency Name

Tualatin Valley Pride

Address

9442 SW Nez Perce Ct

City

Tualatin

State

Oregon

Zip Code

97062

Contact Name

Rachel Greim

Contact Telephone Number

760-884-9746

Contact Email Address

tualatinvalleypride@gmail.com

Agency Request Information

Describe your agency's mission

The mission of Tualatin Valley Pride is to foster a sense of safety and connectedness for the Tualatin area queer community by providing services, education, advocacy and resources.

Amount of funding request

\$5,000 for 6 events:

Rental deposits: \$600

Rental fees: \$594

Entertainment: \$360

Printing and marketing: \$150

Food and drinks: \$3,296

What is the request for?

The funds will go toward programming for inter-generational LGBTQ+ events. We will work with local senior living and assisted living organizations to connect older LGBTQ+ adults with young LGBTQ+ adults, youth, and their families. These events will provide food, activities, and community building across generations.

How does your request align with the City Council's 2030 Vision?

These events will:

- help build inclusive community that are diverse across age, race, gender, sexuality, and abilities. For LGBTQ+ individuals of all ages, being connected to other queer individuals is important for quality of life and wellbeing.
- foster a connected, informed and engaged community by connecting individuals from a variety of walks of life to each other and informing them of resources in Tualatin.
- provide gathering places that are welcoming, supportive, safe, and accessible.

How many Tualatin residents will be served?

We aim to serve 24 Tualatin residents on average for 6 total events, for a total of 144 people

Who is your target demographic in Tualatin?

We serve the entire queer and LGBTQ+ community in Tualatin, including those of all ages, races, genders, sexualities, and abilities.

Supporting Documentation

Submit your organizations budget information

[budget.xlsx](#) [2]

Submit your board information

[board_member_bios.pdf](#) [3]

Submit a copy of your 501(c)(3)

[irs_determination_letter.pdf](#) [4]

Other informational attachments

Final Spending Questionnaire (must be complete if received funding in prior grant cycle)

What value did the grant award provide to the community of Tualatin? (i.e. 10 Tualatin residents received X services for free)?

Please describe how previous grant funds were used.

How did the funds help the purpose of your organization (i.e. brought a new event, activity, or service)?

Source URL: <https://www.tualatinoregon.gov/node/13520/submission/89319>

Links

[1] <https://www.tualatinoregon.gov/administration/webforms/outside-agency-funding-request-form> [2]

<https://www.tualatinoregon.gov/system/files/webform/budget.xlsx> [3]

https://www.tualatinoregon.gov/system/files/webform/board_member_bios.pdf [4]

https://www.tualatinoregon.gov/system/files/webform/irs_determination_letter.pdf

Qualatin Valley Pride Budget

Revenue

Amount

Outside Agencies Grant Program

\$5,000.00

Total Revenue

\$5,000.00

Expenses

Number of Events

Amount

Rental Deposits

6

\$600.00

Rental Fees

6

\$594.00

Entertainment

6

\$360.00

Printing and Advertising

6

\$150.00

Food and Drink

6

\$3,296.00

Total Expenses

\$5,000.00

Net Surplus/Deficit

\$0.00

Qualatin Valley Pride Budget

Revenue

	Expected Y	Actual YTD
Program Income	\$1,500.00	\$1,838.50
Individual Contributions	\$0.00	\$350.00
Pride Reimbursement	\$1,598.61	\$0.00
Membership Dues	\$50.00	\$0.00
Corporate Donations	\$0.00	\$600.00
Total Revenue	\$3,148.61	\$2,788.50

Expenses

	Expected Y	Actual YTD
Pride Event	\$2,000.00	\$1,598.61
Game Night Event	\$300.00	\$45.00
Total Expenses	\$2,300.00	\$1,643.61

Net Surplus/Deficit **\$1,144.89**

Kit Lorelied**Tualatin Valley Pride President**

Kit Lorelied works at the Tualatin Public Library as the STEAM Librarian. Having lived and worked in Tualatin for seventeen years they have strong ties to the community. They have helped plan the Pride event in Tualatin for the last three years including serving as Grand Marshal of the parade. Along with their partner, Kit gave presentations on how to be more inclusive towards transgender people to various audiences including the Oregon statewide librarian conference. In 2021 Kit successfully fought and won the right to have an x on their birth certificate from the state of Oklahoma. That process and the unfortunate aftermath showed them the importance of community especially at the local level. Kit started Tualatin Valley Pride with the hopes that more queer people can find community and safety during these trying times.

Andy Dettinger (they/them)**Tualatin Valley Pride Treasurer**

Andy Dettinger helped coordinate Tualatin's Pride Event this year. Andy currently works for the Oregon Department of Human Services (ODHS) My Future-My Choice (MFMC) program as a curriculum writer, trainer, data analyst, and technical assistance provider. They manage roughly one million dollars of federal and state funding per fiscal year. Andy runs the youth engagement portion of the MFMC program through their work with the Teen Advisory Board. They have been the Public Co-Chair of the Oregon Youth Sexual Health Partnership for 2.5 years. They also spend time working with ODHS Child Welfare to train resource parents statewide on inclusivity and affirmation of LGBTQIA2S+ youth in the foster system.

Rachel Greim, MPH (she/her)**Tualatin Valley Pride Secretary**

Rachel Greim has participated in the planning and organization of two of Tualatin's three annual Pride events. Originally from San Diego, CA, Rachel received her masters in public health from the OHSU-PSU School of Public Health in 2020, and has lived in Tualatin since. Rachel is the HIV/STI Health Access Manager at the Oregon Primary Care Association, where she provides training, education, and technical assistance for healthcare providers to increase engagement in care and to create inclusive healthcare environments. She

coordinates the 2SLGBTQ+ Meaningful Care Conference, which focuses on queer health and takes place biennially in Portland. Rachel is a liaison of the Oregon LGBTQ+ Aging Coalition, a mentor for the My Future-My Choice Teen Advisory Board, and a member of the Oregon Health Authority's Cultural Competency Continuing Education Advisory Committee.



Department of the Treasury
Internal Revenue Service
Tax Exempt and Government Entities
P.O. Box 2508
Cincinnati, OH 45201

TUALATIN VALLEY PRIDE
9442 SW NEZ PERCE CT
TUALATIN, OR 97062

Date:
05/15/2025
Employer ID number:
33-3820350
Person to contact:
Name: Mr. Patton
ID number: 0195075
Telephone: 877-829-5500
Accounting period ending:
December 31
Public charity status:
170(b)(1)(A)(vi)
Form 990 / 990-EZ / 990-N required:
Yes
Effective date of exemption:
February 18, 2025
Contribution deductibility:
Yes
Addendum applies:
No
DLN:
26053490013715

Dear Applicant:

We're pleased to tell you we determined you're exempt from federal income tax under Internal Revenue Code (IRC) Section 501(c)(3). Donors can deduct contributions they make to you under IRC Section 170. You're also qualified to receive tax deductible bequests, devises, transfers or gifts under Section 2055, 2106, or 2522. This letter could help resolve questions on your exempt status. Please keep it for your records.

Organizations exempt under IRC Section 501(c)(3) are further classified as either public charities or private foundations. We determined you're a public charity under the IRC Section listed at the top of this letter.

If we indicated at the top of this letter that you're required to file Form 990/990-EZ/990-N, our records show you're required to file an annual information return (Form 990 or Form 990-EZ) or electronic notice (Form 990-N, the e-Postcard). If you don't file a required return or notice for three consecutive years, your exempt status will be automatically revoked.

If we indicated at the top of this letter that an addendum applies, the enclosed addendum is an integral part of this letter.

For important information about your responsibilities as a tax-exempt organization, go to www.irs.gov/charities. Enter "4221-PC" in the search bar to view Publication 4221-PC, Compliance Guide for 501(c)(3) Public Charities, which describes your recordkeeping, reporting, and disclosure requirements.

Sincerely,

Stephen A. Martin
Director, Exempt Organizations
Rulings and Agreements