Published on The City of Tualatin Oregon Official Website (https://www.tualatinoregon.gov)

Home > Outside Agency Funding Request Form > Webform results > Submission #123

Submission information

Form: Outside Agency Funding Request Form [1] Submitted by Visitor (not verified) Thu, 08/24/2023 - 6:15pm 75.145.75.69

Agency Contact Information-

Agency Name

Borland Free Clinic

Address 3550 SW Borland Road

City Tualatin

State OR

Zip Code 97062

Contact Name Jordan Skornik

Contact Telephone Number 503-550-7378

Contact Email Address jordanskornik@borlandclinic.org

-Agency Request Information

Describe your agency's mission

Borland Free Clinic's mission is to "bring hope and healing to vulnerable people in our community as an expression of Christ's love."

Located in Tualatin, we are a faith-based nonprofit offering free medical care to the uninsured and underinsured of south metro Portland. Currently, there are no free clinics in the Portland area west of Oregon City (Clackamas Community College). And although we are located in Clackamas County, data indicates that a majority of our patients come from Washington County zip codes, and primarily the city of Tualatin.

Our services include urgent care, primary care, chronic disease treatment, physical therapy, prediabetes/diabetes education, and women's health care. We provide general medical care via

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appointments as well as on a walk-in basis. In addition, we offer specialty care with the help of mobile visits from providers in vision and mammogram care.

What is the request for?

Funding request is for \$ \$5,000

This request is for assistance with our out-of-pocket lab costs. In addition to physical exams and verbal conversation, lab work is a crucial means by which doctors offer diagnoses and treatment for the management of sickness and disease.

For the last couple of years, we have relied almost exclusively on the generosity of Legacy Meridian Park to process advanced labs that we cannot perform ourselves in clinic. Currently, Legacy offers us a \$5,000 in-kind allowance to do this. Thus far, this amount has covered most of our lab costs. However, this year, due to increased volume, we have exhausted this allowance effective June 2023.

Accordingly, we are requesting that the City of Tualatin help us cover our out-of-pocket lab costs for the remainder of 2023.

How does your request align with the City Council's 2030 Vision?

Our work, and this request, align well with the first three priorities of the City Council's 2030 VisioNCLUSIVE COMMUNITY that promotes equity, diversity, and access in creating a meaningful quality of life for everyone

- Borland Free Clinic provides equitable access to a meaningful quality of life through health care, and we are doing so in a way that brings dignity to all people in need in our community.

- A CONNECTED, INFORMED, and civically ENGAGED community that embraces our City's diversity

- Borland Free Clinic provides health care to the underserved, often minority populations, enabling them to engage civically, economically, and culturally to the city.

- A thriving and diversified ECONOMY that includes living wage jobs, increased tourism, and sustained financial stability for the whole city

- By enabling its citizens to live healthier lives, Borland Free Clinic contributes to a thriving economy where individuals and businesses can flourish.

How many Tualatin residents will be served?

Our patient data indicates that Tualatin residents constitute the most of any patient population we serve. For example, out of 1,305 total patients served since Borland Free Clinic opened its doors in 2018, 346 of those patients (27%) reside in Tualatin. In 2022 alone, 85 out of 333 patients (26%) were from Tualatin. And thus far in 2023 (as of mid-August), 71 out of 283 patients (25%) were from Tualatin.

Accordingly, and since we anticipate serving more patients in 2023 than in 2022, it is expected that about 85-100 Tualatin residents will be served by the end of this year. Since this grant covers expenses from the second half of 2023, about half of this amount will be directly served by this grant.

Who is your target demographic in Tualatin?

Borland Free Clinic's target demographic is the un- and underinsured, typically low-income, unhoused, and undocumented individuals. As noted, a significant portion of our clients live in Tualatin, where 2010 U.S. Census data shows 1 in 10 persons living in poverty. The clinic fills some of the holes in our healthcare system that weigh heavily on the uninsured, underinsured and those in between insurance coverage. Our patient population consists of homeless

individuals, recent immigrant arrivals, people who do not otherwise qualify for Medicaid (OHP), and Medicare patients who do not have adequate insurance coverage.

Supporting Documentation –

Submit your organizations budget information bfc - 2023 operating budget.pdf [2]

Submit your board information bfc - board of directors corrected.pdf [3]

Submit a copy of your 501(c)(3) bfc_exemption_letter_may_2016_3.pdf [4]

Other informational attachments <u>bfc_project_budget.docx</u> [5]

-Final Spending Questionnaire (must be complete if received funding in prior grant cycle)-

What value did the grant award provide to the community of Tualatin? (i.e. 10 Tualatin residents received X services for free)?

As stated, about 25% of our patients in 2022 were residents of Tualatin. We estimate that this equates to roughly 85 Tualatin residents received free medical care in 2022.

Please describe how previous grant funds were used.

Last year's award went toward the appreciation, training, and overall support for our 100+ active volunteers. Appreciation occurs in two primary ways: (1) through ongoing, regular hospitality (i.e., food, drinks, and supplies during clinic); (2) through our annual volunteer appreciation event, which this year was held in June at the house of one of our volunteers. In terms of training, the funds went to support classes for some of our non-Spanish-speaking volunteers to receive Spanish language instruction specific to health care settings.

Last year we were awarded \$2,250. In 2022 our expenses were as follows:

- General Appreciation: \$1,410

- Annual Appreciation Event: \$610
- Language Training: \$230

How did the funds help the purpose of your organization (i.e. brought a new event, activity, or service)?

Volunteers make our work possible—period. They are the "lifeblood" of our organization. Therefore, any money used to support them supports our services as well as our clients. For the training portion, these funds help equip our non-Spanish speaking volunteers with linguistic skills to assist in communicating with our Spanish-speaking patients.

Additionally, it is worth noting that of our active volunteers, 14 of them live in Tualatin as well.

Source URL: https://www.tualatinoregon.gov/node/13520/submission/84254

Links

[1] https://www.tualatinoregon.gov/administration/webforms/outside-agency-funding-request-form [2]



Borland Free Clinic

2023 Operating Budget

	2023 Budget
OPERATING INCOME	
Individual Donations - Total	\$ 45,000
Total Grants	\$ 159,803
Total for Events	\$ 140,000
Total Operating Income	\$ 344,803
OPERATING EXPENSES	
Total Administrative Expenses	\$ 123,386
Total Fundraising Expenses	\$ 86,859
Total Medical Expenses	\$ 107,309
Total Volunteer Program Expenses	\$ 34,508
Total Operating Expense	\$ 352,062
Net Operating Profit/(Loss)	\$ (7,259)

City of Tualatin Outside Agencies Grant Program

Borland Free Clinic 2023 Grant Application Project Budget

<u>Expenses</u>		<u>Notes</u>
2023 Total Outsourced Lab Costs:	\$13,250	*based on expenses from Jan-June 2023
Total:	\$13,250	
Funding		
2023 In-Kind Lab Services (Legacy): Borland Free Clinic: City of Tualatin:	\$5,000 \$3,250 \$5,000	

Total: \$13,250



BORLAND FREE CLINIC

HOPE + HEALTH + COMMUNITY

May 1, 2023 Borland Free Clinic Board Directory

Board Member	Contact Information	Location
Mike W. Garrison, Jr. <i>President</i> Senior Vice President, Chief Labor/Employment Counsel, Providence St. Joseph Health	mike.garrison@borlandclinic.org	West Linn, OR
Don G. Carter <i>Vice President, Secretary</i> Partner Emeritus, McEwen Gisvold LLP	doncarter@borlandclinic.org	West Linn, OR
Shauna Overman <i>Treasurer</i> Controller, The Oregon Clinic	shaunaoverman@borlandclinic.org	West Linn, OR
David Bartz, Jr. Chair Emeritus, Schwabe, Williamson & Wyatt	davidfbartzjr@gmail.com	Portland, OR
Ted Carlson, Community Volunteer	tedssnw@gmail.com	Lake Oswego, OR
Faith Carter Community Volunteer	faithcarter355@gmail.com	West Linn, OR
Araceli Cruz Assistant Vice President for Student Success and Engagement, Warner Pacific University	acruz9@warnerpacific.edu	Beaverton, OR
John Geffel Community Volunteer	johngeffel@borlandclinic.org	Oregon City, OR
Sue Neal Executive Director, Battle Ground Health Care	sue_neal@live.com	Ridgefield, WA
Cathi Presjak Community Volunteer	cpresjak@comcast.net	Tigard, OR
Matthew Presjak Lead Financial Advisor/Managing Principal, Encompass Wealth Advisors	matt@encompasswa.com	Tigard, OR
Maria Reyes City Council Member, City of Tualatin Development Director, Oregon Zoo Foundation	reyesmaria213@gmail.com	Tualatin, OR
Jerry W. Robinson Retired Vice President and Relationship Manager, KeyBank	jkrobin7@gmail.com	Portland, OR

INTERNAL REVENUE SERVICE P. O. BOX 2508 CINCINNATI, OH 45201

MAR 2 1 2016

Date:

BORLAND FREE CLINIC C/O JOHN GEFFEL 3550 SW BORLAND ROAD TUALATIN, OR 97062-6772 Employer Identification Number: 46-1070038 DT.N: 17053007329016 Contact Person: ID# 31208 MS. LEE Contact Telephone Number: (877) 829-5500 Accounting Period Ending: December 31 Public Charity Status: 170(b)(1)(A)(vi) Form 990/990-EZ/990-N Required: Yes Effective Date of Exemption: May 15, 2015 Contribution Deductibility: Yes Addendum Applies: No

Dear Applicant:

We're pleased to tell you we determined you're exempt from federal income tax under Internal Revenue Code (IRC) Section 501(c)(3). Donors can deduct contributions they make to you under IRC Section 170. You're also qualified to receive tax deductible bequests, devises, transfers or gifts under Section 2055, 2106, or 2522. This letter could help resolve questions on your exempt status. Please keep it for your records.

Organizations exempt under IRC Section 501(c)(3) are further classified as either public charities or private foundations. We determined you're a public charity under the IRC Section listed at the top of this letter.

Based on the information you submitted with your application, we approved your request for reinstatement under Revenue Procedure 2014-11. Your effective date of exemption, as listed at the top of this letter, is retroactive to your date of revocation.

If we indicated at the top of this letter that you're required to file Form 990/990-EZ/990-N, our records show you're required to file an annual information return (Form 990 or Form 990-EZ) or electronic notice (Form 990-N, the e-Postcard). If you don't file a required return or notice for three consecutive years, your exempt status will be automatically revoked.

If we indicated at the top of this letter that an addendum applies, the enclosed addendum is an integral part of this letter.

For important information about your responsibilities as a tax-exempt organization, go to www.irs.gov/charities. Enter "4221-PC" in the search bar

Letter 947

BORLAND FREE CLINIC

to view Publication 4221-PC, Compliance Guide for 501(c)(3) Public Charities, which describes your recordkeeping, reporting, and disclosure requirements.

Sincerely,

dill_

Jeffrey I. Cooper Director, Exempt Organizations Rulings and Agreements

Published on The City of Tualatin Oregon Official Website (https://www.tualatinoregon.gov)

Home > Outside Agency Funding Request Form > Webform results > Submission #133

Submission information

Form: Outside Agency Funding Request Form [1] Submitted by Visitor (not verified) Fri, 09/01/2023 - 2:01pm 98.246.223.240

Agency Contact Information -

Agency Name

Columbia Land Trust

Address 850 Officers Row

City Vancouver

State Washington

Zip Code 98661

Contact Name Susie Peterson

Contact Telephone Number 503-238-2094

Contact Email Address

SPeterson@columbialandtrust.org

-Agency Request Information-

Describe your agency's mission

The mission of Columbia Land Trust is to conserve and care for the vital lands, waters, and wildlife of the Columbia River region through sound science and strong relationships through stewarding over 50,000 acres along the Columbia River, from Astoria to the Dalles. The mission of Portland Audubon is to inspire people from all walks of life to enjoy, understand, and protect native birds, wildlife, and the natural environment upon which we all depend through work in the Portland Metro region, the coast, Eastern Oregon, and other areas of the state. The Backyard Habitat Certification Program (BHCP) is co-managed by these two organizations, supporting their missions through engaging community members to act as stewardship volunteers within their own urban and suburban neighborhoods and become informed and involved in other conservation initiatives.

BHCP's mission is to provide tools, resources, and recognition for gardening sustainably and

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creating wildlife habitat. BHCP provides participants with a framework for on-the-ground habitat enhancement actions within five key focus areas: removing priority invasive weeds, planting native plants, reducing or eliminating pesticide use, practicing wildlife stewardship, and managing stormwater on-site. By engaging thousands of individuals to take action on their property and within their community, there is a direct impact on improving water and air quality, increasing urban tree canopy, and creating wildlife corridors of biodiverse habitat within urban and suburban spaces. This additionally increases equitable access to green spaces, resulting in a positive impact on community members' mental and physical health while increasing community climate resiliency.

What is the request for?

Funding request is for \$6,970

The request will cover the costs of implementing BHCP in the City of Tualatin. BHCP will provide one-on-one education, site-specific guidance, technical assistance, incentives, resources, and recognition to residential lots under 1-acre and community sites of any size. Through this grant, the program will be able to enroll and provide site visits for up to 16 new participants, as well as maintaining ongoing support to the 58 existing participants. It will cover on-the-ground costs such as site visits, follow-up conversations, and outreach; materials such as resource packets, native plant coupons, "in progress" and "certification" signs, and outreach materials; and administrative costs such as managing technicians, staff and volunteers, processing new enrollments, database management, equity and inclusion initiatives, collaborating with local nurseries and businesses to offer discounts to participants, and hosting annual trainings for volunteers and landscape professionals.

How does your request align with the City Council's 2030 Vision?

As our region experiences continued habitat loss and fragmentation, declining native plant and animal species, increased wildlife hazards, and increased temperatures, BHCP recognizes that this is a direct result of colonization, urbanization, and development, among other factors, that is exacerbated by climate change. Of the urban tree canopy and greenspace that remains black, indigenous, and people of color (BIPOC), low-resourced communities, immigrant communities, and disabled residents consistently have the least access while bearing the greatest environmental burdens such as extreme heat events, air and water pollution, and associated human health problems. BHCP strives to empower and enable marginalized communities, foster climate resiliency within communities, and increase equitable access to greenspaces.

Our community-focused model encourages connection and social engagement; resource and information sharing; and mutual inspiration through in-person and virtual interactions, building inclusive community between neighbors and other participants. Additionally, the program works not just with homeowners, but also with renters, businesses, schools, places of worship, and other types of community sites to engage and educate as many individuals and groups as possible. This removes the barrier of home or land ownership and engages people where they hold community forming accessible, green gathering spaces to stay informed and connect on environmental actions. Currently, we have about 500 community sites enrolled in BHCP.

In an attempt to mitigate financial barriers, BHCP also implemented a sliding scale enrollment fee a few years ago where participants can enroll for as little as five dollars or "pay-it-forward" through a larger donation. Our program also provides annual native plant nursery discount fliers to all participants. This not only helps mitigate financial barriers but also supports the green economy. Through the growth of our program, we have seen an influx in nurseries that carry native plants, in part, due to the demand created by BHCP participants. Our Fall 2023 coupon flier contains coupons to 17 local nurseries across our service area including five in Washington County and four in Clackamas County. BHCP additionally provides a publicly available Professional Directory of landscapers and arborists who attend an annual training with BHCP and are committed to environmentally friendly best practices. This directory not only helps

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recommendations but also acts as advertisement and recognition for those professionals.

BHCP also has a strong focus on our partnerships with culturally specific community organizations which help us connect with a more diverse audience, support the work that these organizations already are doing, and receive valuable feedback around the accessibility of our program. When considering outreach events, BHCP first considers the location and audience of the event to ensure we are prioritizing our time and resources to reach historically marginalized communities or directly steward place-based natural resources.

In addition to the lived experience of the majority BIPOC and LGBTQ+ staff members, BHCP's team has implemented monthly Diversity, Equity, and Inclusion (DEI) focused staff meetings and trainings to deepen our team's understanding and skills of DEI-related topics and improve the accessibility of our program. We've worked to increase the cultural competency of our team by hiring staff and contractors that are bi-cultural and bi-lingual and are in the beginning stages of providing additional safety trainings so that BIPOC and LGBTQ+ staff and contractors feel supported while providing services to a wide array of community members. We contract with local non-profits to provide translation services as needed and provide the majority of our materials in Spanish, as well as English.

BHCP is committed to continually learning, seeking out and receiving feedback, and making programmatic changes to increase accessibility and ensure that we are promoting equity and diversity within our program.

How many Tualatin residents will be served?

Currently, there are over 11,400 enrolled in the program regionally, 58 of which are in Tualatin. In 2024, BHCP will be reaching approximately 1,450 new participants, of which we anticipate 16 being in Tualatin. Combined, BHCP will serve a total of 73 participants in Tualatin.

Who is your target demographic in Tualatin?

Backyard Habitat works with anyone who is interested in learning best practice land management techniques and creating habitat in their yard or greenspace while maintaining a strong focus on reaching and serving historically marginalized communities. Many of our program participants are homeowners who are looking for help to address noxious weeds, manage stormwater on their properties, and/or want to provide habitat for birds and pollinators. We also have many renters in the program who work with their landlords to participate in the program. In addition, we have about 500 community sites such as schools, multi-family housing buildings, places of worship, community gardens, and businesses in the program. For singlefamily residences, we serve anyone with a site under 1 acre and community sites (ie. schools, churches, multi-family housing buildings, businesses) of any size. Single-family sites of over 1 acre get referred to their local Soil and Water Conservation District (SWCD) which are better set up to serve larger lots.

BHCP's focus on reaching and serving historically marginalized communities is in recognition of these community's experiences of inequitable access to greenspaces while bearing the greatest environmental burdens of climate change. Since 2014, we have focused outreach in partnership with culturally specific groups and support their implementation of projects they view as priorities within their communities. We look at the intersectional aspects of our work and seek feedback from participants on barriers and needs, while constantly exploring and increasing the support we can provide to participants who struggle with the time, money, or physical ability needed to successfully carry out their habitat projects so that we can increase and support the equitable access to nature and greenspaces and the corresponding benefits and sense of connection that they provide.

-Supporting Documentation-

Submit your organizations budget information tualatin 2024 budget.pdf [2]

Submit your board information clt_board_roster_april_2023.pdf [3]

Submit a copy of your 501(c)(3) clt_501c3_letter.pdf [4]

Other informational attachments

bhcp_tualatin_support_gray.pdf [5]

-Final Spending Questionnaire (must be complete if received funding in prior grant cycle)-

What value did the grant award provide to the community of Tualatin? (i.e. 10 Tualatin residents received X services for free)?

The program expanded into the Clackamas County portion of Tualatin in FY18-19, and into the Washington County portion in FY19-20. This year we will be building off of the success of the five prior years. Each year more residents learn about the program from their neighbors and friends, so the program grows exponentially each year, creating wildlife corridors throughout the City.

This grant allowed us to continue this work in FY 22-23: enrolling 16 new participants into the program and certifying 6 properties within Tualatin. As of today, we have a total of 58 participants in BHCP within Tualatin who received continued follow-up support from the program and will continue to as long as they desire to remain engaged.

Please describe how previous grant funds were used.

FY 22-23 grant funds covered the costs of implementing BHCP in the City of Tualatin by providing one-on-one education, site-specific guidance, technical assistance, incentives, resources, and recognition to residential lots under 1 acre and community sites of any size. Through this grant the program was able to enroll and provide site visits for 16 new participants, certifying 6 properties, and maintaining ongoing support to the 42 existing participants. It covered on-the-ground costs such as site visits, follow-up conversations, and outreach; materials such as resource packets, native plant coupons, "in progress" and "certification" signs, and outreach materials; and administrative costs such as managing technicians, staff, and volunteers, processing new enrollments, database management, equity and inclusion initiatives, collaborating with local nurseries and businesses to offer discounts to participants, and hosting our annual trainings for volunteers and landscape professionals.

How did the funds help the purpose of your organization (i.e. brought a new event, activity, or service)?

This grant helped us maintain and expand our program in Tualatin in FY22-23. It funded the enrollment and implementation of BHCP for 16 new participants, as described above, and the continued support of the 42 existing participants. These funds support conservation and restoration activities on a combined 11 acres. This past year we documented over 250 native plants and trees installed by participants on these acres (data was collected at the time of certification) with much more in-progress work that has yet to be captured. Our program primarily spreads through word of mouth and community member interactions with our yard signs and/or neighbors. This leads to a snowball effect: as new participants enroll, more community members are exposed to the program and its benefits, and seek to enroll, as well.

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Through this grant, we have been able to meet the current demand in Tualatin and with continued funding, we hope to be able to grow our program in pace with the community's expanding interest and engagement.

Source URL: https://www.tualatinoregon.gov/node/13520/submission/84327

Links

[1] https://www.tualatinoregon.gov/administration/webforms/outside-agency-funding-request-form [2] https://www.tualatinoregon.gov/system/files/webform/tualatin_2024_budget.pdf [3] https://www.tualatinoregon.gov/system/files/webform/clt_board_roster_april_2023.pdf [4] https://www.tualatinoregon.gov/system/files/webform/clt_501c3_letter.pdf [5] https://www.tualatinoregon.gov/system/files/webform/bhcp_tualatin_support_gray.pdf

September 1,2023	
SITE VISITS	
Personnel Costs	USE
Program Management - IMPLEMENTATION	\$1,750
Program Support - IMPLEMENTATION	\$1,900
Personnel Total	\$3,650
Professional Services and Technology	
Outreach & Technician Training	\$125.00
Website & Database Updates and Maintenance	\$100.00
Hardware, Software and Hosting	\$25.00
Diversity Equity and Inclusion Initiatives	\$100.00
Professional Services and Technology Total	\$350.00
Materials/Travel	
Mileage reimbursment	\$5.00
Other Materials: office supplies, volunteer appreciation, etc	\$10.00
Native Plant Discounts flyer	\$80.00
Printing	\$15.00
Total Materials/Travel	\$110.00
Site Assessment Cost	
Assessment Cost	1550
Site Materials	400
Total Assessment Cost	1950
SUB-TOTAL	\$6,060
15% Admin Fee / Overhead	\$910
TOTAL	\$6,970

COLUMBIA LAND TRUST

Board of Directors Profiles

April 2023

Lisa Amato-President 412 NE Royal Ct. Portland, OR 97232	Profession:	Principal, Amato Mediation
(503) 789-3262 <u>lisa@AmatoCraig.com</u>	Residence:	Portland, Oregon
Charlie Bishop 5034 SW Hilltop Lane Portland, OR 97221 (503) 709-4686	Profession:	Pendleton Woolen Mills
cbbishop58@gmail.com	Residence:	Portland, Oregon
Aja DeCoteau 700 NE Multnomah St. Suite 1200 Portland, OR 97232 (503) 731-1252	Profession:	Executive Director Columbia River Inter-Tribal Fish Commission
deca@critfc.org	Residence:	Portland, Oregon
Stephan Dillon, P.E. 669 Oyler Road Ethel, WA 98542 (253) 208-4342	Profession:	Regional Manager, Hancock Forest Management
sdillon@hnrg.com	Residence:	Ethel, Washington
Wendy Gerlach- Vice President 3612 SW Dosch Ct. Portland, OR 97221	Profession:	Lawyer, specializing in conservation finance, nonprofits, taxation, and estate and trust issues.
(503) 297-6363 <u>wendy@wgerlachlaw.com</u>	Residence:	Portland, Oregon
Janet Gifford 2785-A NW Upshur St Portland, OR 97210 (503) 866-3411	Profession:	Retired, Director of Marketing for Online and Continuing Education at Linfield College
jgiffo@gmail.com	Residence:	Portland, Oregon
Elaine Harvey 114 West Main Street Goldendale, WA 98620 (509) 773-3147	Profession:	Hydro Systems Oversight Coordinator, Yakama Nation Fisheries
elaine@ykfp.org	Residence:	Goldendale, Washington

COLUMBIA LAND TRUST Board of Directors Profiles

ald of Directors From

April 2023

Barbara Johnson 600 NW Heermann Dr. Vancouver, WA 98685 (260) 606, 7547	Profession:	Retired, Superior Judge, Clark County, WA
(360) 606-7547 <u>bdjhnsn@gmail.com</u>	Residence:	Vancouver, Washington
Molly Jones 5037 SW Hilltop Lane Portland, OR 97221 (503) 781-9985	Profession:	Community Volunteer
pdxmolly@mac.com	Residence:	Portland, Oregon
Laura Planck 10460 SW 66 th Ave Tigard, OR 97223 (971) 409-2134	Profession:	Technical Specialist, Quantum Spatial Inc.
<u>Planck1981@yahoo.com</u>	Residence:	Tigard, Oregon
Rudy Salakory 1315 SE Oak Street Portland, OR 97214 (360) 901-5705	Profession:	Conservation Director, Friends of the Columbia Gorge
rudysalakory@gmail.com	Residence:	Portland, Oregon
Steve Shields 6430 NW Burgundy Drive Corvallis, OR 97330 (541) 760-1155	Profession:	Strategy and Organizational Consultant
steve.constructive@comcast.net	Residence:	Corvallis, Oregon
Tim Spofford-Treasurer 15700 NW 23rd Court Vancouver, WA 98685 (360) 909-3382	Profession:	Business Owner and Consultant: In Collaboration
timk.spofford@gmail.com	Residence:	Vancouver, Washington
Lindsay Thane	Profession:	Natural Resource and Environment Law, Schwabe, Williamson, and Wyatt
lthane@schwabe.com	Residence:	Portland, Oregon

IRS Department of the Treasury Internal Revenue Service P.O. Box 2508 Cincinnati OH 45201

00.000

0.00258833

In reply refer to: 0248219411 July 12, 2012 LTR 4168C E0 94-3140861 000000 00 00025832 BODC: TE

COLUMBIA LAND TRUST % CHERY KEARNEY 1351 OFFICERS ROW VANCOUVER WA 98661-3856

044659

Employer Identification Number: 94-3140861 Person to Contact: Laura Botkin Toll Free Telephone Number: 1-877-829-5500

Dear Taxpayer:

This is in response to your July 02, 2012, request for information regarding your tax-exempt status.

Our records indicate that you were recognized as exempt under section 501(c)(3) of the Internal Revenue Code in a determination letter issued in March 1998.

Our records also indicate that you are not a private foundation within the meaning of section 509(a) of the Code because you are described in section(s) 509(a)(1) and 170(b)(1)(A)(vi).

Donors may deduct contributions to you as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to you or for your use are deductible for Federal estate and gift tax purposes if they meet the applicable provisions of sections 2055, 2106, and 2522 of the Code.

Please refer to our website www.irs.gov/eo for information regarding filing requirements. Specifically, section 6033(j) of the Code provides that failure to file an annual information return for three consecutive years results in revocation of tax-exempt status as of the filing due date of the third return for organizations required to file. We will publish a list of organizations whose tax-exempt status was revoked under section 6033(j) of the Code on our website beginning in early 2011.

0248219411 July 12, 2012 LTR 4168C E0 94-3140861 000000 00 00025833

COLUMBIA LAND TRUST % CHERY KEARNEY 1351 OFFICERS ROW VANCOUVER WA 98661-3856

If you have any questions, please call us at the telephone number shown in the heading of this letter.

Sincerely yours,

Daryartin

S. A. Martin, Operations Manager Accounts Management Operations

Uur recurds indicate that you yers recognized as arempt under section 501421 of the Islarial Revence Cade is a deformination letter issued in March 1998.

Our records also indicate that you are not a arrivate foundation within the maaning of section EDP(a) of the Cade because you are described in section(s) 509(4)(1) and 170(b)(1)(1)(4)(2)).

Denors may dedoct contributions to you as provided in section 176 of the Code. Becausts, locanties, devises, transfers, or diffe to you or for your use are deducible for Federal estate and diff tax durances if they must the applicable oravising of sections 2055, 2106, and 2522 of the Code.

Planse rafar to our websits www.irr.gov/to for farmeation regarding filling requirements. Specifically, machim #83%() of the Fody provides that failure to file an angual information return for three conscoutive years results in revocation of tax-exempt status as of file. Files due the of the allow contaction of tax-exempt status file. We will publish a list of neganizations whose tax-events to status was revoked under section 4536() of the Code on our website breached in tariy 2011. August 15, 2023

To: City of Tualatin Outside Agencies Grant Committee

Re: Backyard Habitat Certification Program's grant application

Dear Grant Committee,

Thank you in advance for considering the Backyard Habitat Certification Program's application for the City of Tualatin's Outside Agencies Grant Committee. As a Tualatin resident, current chair of TPARK (Tualatin Parks Advisory Committee), past member of the Tualatin Sustainability Network, and proud Backyard Habitat (BHCP) participant, I'm passionate about the work that the program is doing in the City of Tualatin and throughout the region.

My family first enrolled with BHCP in 2019 and was visited by a habitat technician, who provided tips, information, and resources for gardening in ways that would keep toxins out of our waterways, help prevent the spread of invasive weeds, and support pollinators and other wildlife. This initial visit, along with a follow up call and later, a virtual consultation, supported my family as we worked our way towards certification. I spent the next year and a half educating myself and making really wonderful changes to our suburban landscape! In May of 2021 we proudly received our Silver certification and have been enjoying the benefits of being home to a sustainable garden that will benefit people and wildlife alike for, hopefully, many generations.

Sometimes it feels like the impact a small suburban yard can have on the overall health of an ecosystem is too small, or not worth considering. Nothing could be further from the truth, and programs like BHCP are changing this mindset! BHCP helped me and my family understand the impacts of the choices we make in our yards and homes and I have personally seen it have the same impact for others in my neighborhood and elsewhere in our city.

The five elements of BHCP: planting native plants, removing invasive weeds, managing stormwater onsite, reducing or eliminating the use of pesticides, and providing wildlife habitat, are all critical to the health of our ecosystem. They promote biodiversity, which is now seen as one of the most critical elements of human survival. In short, supporting the BHCP in our city is a direct way to support the current City Council vision of Tualatin as "an environmentally active, sustainable, responsible, and forward-thinking community that values and protects our natural resources, inhabitants, and habitat."

Thank you again for considering BHCP's application. I urge you to fund their project so that Tualatin residents can enjoy the program's many benefits.

Emma Gray

Published on The City of Tualatin Oregon Official Website (https://www.tualatinoregon.gov)

Home > Outside Agency Funding Request Form > Webform results > Submission #132

-Submission information

Form: Outside Agency Funding Request Form [1] Submitted by Visitor (not verified) Fri, 09/01/2023 - 1:10pm 50.34.249.10

Agency Contact Information

Agency Name

Community Action

Address 1001 Sw Baseline St

City Hillsboro

State Oregon

Zip Code 97124

Contact Name Zoi Coppiano

Contact Telephone Number 503-693-3284

Contact Email Address

zcoppiano@caowash.org

-Agency Request Information

Describe your agency's mission

Community Action leads the way to eliminate conditions of poverty and creates opportunities for individuals and communities to thrive. To this end, Community Action provides an array of services for families in Tualatin and throughout Washington County

What is the request for?.

Funding request is for \$5,000.

Community Action has been a dedicated partner in the City of Tualatin for many years, striving to enhance the quality of life for all residents and create a thriving, inclusive community. One of the key services we provide is Emergency Rent Assistance, which plays a vital role in mitigating the risk of eviction for vulnerable families facing financial hardships. The growing housing affordability crisis has made this program even more crucial to safeguarding the stability and well-being of our residents. This request is for our Emergency Rent Assistance Program.

Our proposal is to secure essential funding that will enable us to continue providing Emergency https://www.tualatinoregon.gov/print/13520/submission/84326

Submission #132

Rent Assistance to prevent eviction and support Tualatin families in Fiscal Year 2023-2024. Our Emergency Rent past program year (22-23) was marked by unprecedented challenges as the COVID-specific rent assistance funding comes to an end and the end of the eviction moratorium, the need for emergency rent assistance has become particularly pressing to safeguard the stability of Washington County households facing housing insecurity. Despite these difficulties, Community Action remained steadfast in its commitment to supporting our residents, and with the generous funding provided, we were able to extend Emergency Rent Assistance to 2429 households, 149 of those households were from the City of Tualatin, amounting to a total of \$21,259,958.63 from various funding sources. The average rent provided to households in Tualatin was \$8,708.52.

As we all know, for low-income families, a single unexpected financial emergency, such as a job loss, reduced work hours, or an unanticipated medical bill, can lead to the inability to pay rent, putting them at risk of receiving a 10-day eviction notice. We have witnessed firsthand the devastating impact such situations can have on the lives of our residents, leading to housing instability and increased vulnerability.

Community Action Rent Assistance program not only prevents evictions and homelessness for low-income Tualatin households experiencing financial crises by providing a one-time emergency assistance payment equivalent to a full month's rent, but Community Action also acts as an advocate for clients, negotiating with landlords on their behalf to seek reduction or forgiveness of fees or back rent that may have accrued due to the financial crisis. In addition, we take a comprehensive approach to assisting clients by referring them to other services that can help them maintain their housing in the long term. This includes longer-term rental assistance, utility assistance, tenant education classes, energy conservation education, etc.

We firmly believe that the City of Tualatin's support is instrumental in making a difference in the lives of our residents, especially during times of financial crisis. Together we can take significant strides towards achieving the City Council's vision of safe, desirable, welcoming, and sustainable neighborhoods with housing that is accessible to all residents, regardless of their income level

How does your request align with the City Council's 2030 Vision?

The pressing need for affordable housing is evident from the distressing statistic that about 26% of Tualatin's households, earning less than \$41,000, cannot afford a two-bedroom apartment at Washington County's Fair Market Rent (FMR) of \$1,330 without cost-burdening themselves. (Tualatin Housing needs analysis 2019)

Our proposed initiatives reflect our shared commitment to creating safe, desirable, welcoming, and sustainable neighborhoods with housing that is available to all residents as described in the City Council's 2030 Vision for Tualatin. Our funding request for Emergency Rent Assistance and Eviction Prevention Assistance directly contributes to the safety and stability of Tualatin neighborhoods. By preventing evictions and offering financial support during times of crisis, we ensure that vulnerable households can maintain secure housing and reduce the risk of displacement.

With the City's support, we can continue to make a significant impact on the lives of Tualatin residents, working together to create a brighter future for our community.

How many Tualatin residents will be served?

The past three program years these are the total # of households served and the number in blue are the ones in the Tualatin jurisdiction.

2020-2021 total 406 households served, 19 of those in Tualatin 97062

2021-2022 total 2706 households served, 160 of those in Tualatin 97062

2022-2023 total 2429 households served, 149 of those in Tualatin 97062

Our current goal is to be able to serve a minimum of 1,443 household throughout Washington County for the current 2023-2024 program year, the average payment amount per household at the moment is \$8,414.29.

Who is your target demographic in Tualatin?

In Tualatin, 10.2% of residents have an income below the poverty line, and the child poverty rate is 13.9%. On a per-household basis, 5.8% of families are below the poverty line in Tualatin. Community Action addresses the needs of vulnerable populations and promotes equity to build a more inclusive and compassionate community. Promoting equity in access to housing programs and support services ensures that all residents have equal opportunities to thrive and succeed. By targeting systemic barriers, such as racial disparities and economic hardships, our programs take concrete steps toward creating a more just and equitable society. It recognizes that certain groups may face disproportionate challenges in accessing housing and support services and works to level the playing field for all members of the community.

In doing so, Community Action helps to break down barriers and overcome obstacles that prevent vulnerable populations from achieving their full potential. Community Action's approach includes hiring bilingual staff, partnering with culturally specific organizations, and offering translation and interpretation services to clients. This demonstrates a commitment to cultural awareness and sensitivity, which is crucial in providing effective support and assistance to diverse communities.

Supporting Documentation-

Submit your organizations budget information cao 2023-2024 preliminary budget summary.pdf [2]

Submit your board information 2023-2024 board member list as of august 2023.docx [3]

Submit a copy of your 501(c)(3) cao_501c3_irs_determination_letter_2001.pdf [4]

Other informational attachments

Final Spending Questionnaire (must be complete if received funding in prior grant cycle)-

What value did the grant award provide to the community of Tualatin? (i.e. 10 Tualatin residents received X services for free)?

In 2022-2023 CAO served a total of 2429 households Countywide, 149 of those in Tualatin (97062). City of Tualatin funding along with other funding sources were used to support the community at risk of eviction.

Please describe how previous grant funds were used.

For the 2020-2021 funding year we were able to serve 19 Tualatin household with \$6,3847.47 giving an average payment of \$3,360.39 per HH.

For the 2021-2022 funding year we were able to serve 160 Tualatin household with \$1,389,946.24 giving an average payment of \$8,687.16 per HH.

For the 2022-2023 funding year we were able to serve 149 Tualatin household with \$1,297,570.04 giving an average payment of \$8,708.52 per HH.

How did the funds help the purpose of your organization (i.e. brought a new event, activity, or service)?

Submission #132

By using the funds to expand services and raise awareness, Community Action is better equipped to address the root causes of poverty and provide comprehensive assistance to those in need. This aligns perfectly with our organization's mission to create opportunities for individuals and communities to thrive, making a positive impact on the well-being and quality of life of residents in Tualatin and Washington County.

Overall, the funds have allowed Community Action to reinforce its commitment to serving the community, improving its capacity to support families, and fostering a more inclusive and compassionate environment for all residents.

Source URL: https://www.tualatinoregon.gov/node/13520/submission/84326

Links

[1] https://www.tualatinoregon.gov/administration/webforms/outside-agency-funding-request-form [2] https://www.tualatinoregon.gov/system/files/webform/cao_2023-2024_preliminary_budget_summary.pdf [3] https://www.tualatinoregon.gov/system/files/webform/2023-2024_board_member_list_as_of_august_2023.docx [4] https://www.tualatinoregon.gov/system/files/webform/cao_501c3_irs_determination_letter_2001.pdf



2023-2024

Approved Preliminary Budget

Revenue	
Housing Stability	\$ 19,508,471
Head Start	15,637,576
Family Stability	4,393,444
Development	724,856
Misc	88,000
Total Revenue	\$ 40,352,347
Direct Expenses	
Housing Stability	\$ 17,561,422
Head Start	13,760,085
Family Stability	3,915,683
Other	82,249
Direct Administration	920,219
Total Direct Expenses	\$ 36,239,658
Income before Indirect, Development & Unallowable	4,112,689
Indirect, Development, & Unallowable Expenses	
Indirect Administration	4,240,315
Development	460,279
Unallowable	95,150
Total Indirect, Development & Unallowable Expenses	\$ 4,795,745
Net Income/(Loss)	\$ (683,056)

Approved by the Board of Directors June 21, 2023 Fiscal Year July 1 2023 - June 30, 2024



2023-2024 BOARD OF DIRECTORS

EXECUTIVE COMMITTEE

Chair Person: Steve Callaway, Mayor, City of Hillsboro Vice Chair: Heather Kemper, Oregon Law Center Treasurer: Nancy Ford, Community Representative Secretary: Kat Sigurdson, Community Representative At-Large: Tania Uluan, Community Representative

BOARD MEMBERS

Bill Miner, Partner, Davis Wright Tremaine LLP Courtney Thomas, Community Representative Dana Nason, Hillsboro Pediatric Clinic Lacey Beaty, Mayor, City of Beaverton Lisa Imes, Policy Council Representative Pam Treece, Commissioner, Washington County Peter Truax, Former Mayor, City of Forest Grove Rolanda Garcia, Administrator, Department of Human Services Scott Gardner, Sr. Principal Accountant, Portland General Electric Vicky Lopez Sanchez, Dean of K-12 & Community Partnerships, Portland Community College Internal Revenue Service

Date: May 16, 2001

Community Action Organization 1001 SW Baseline Hillsboro, OR 97123 Department of the Treasury

P. O. Box 2508 Cincinnati, OH 45201

Person to Contact: Viola Wahoff 31-07420 Customer Service Representative Toll Free Telephone Number: 8:00 a.m. to 9:30 p.m. EST 877-829-5500 Fax Number: 513-263-3756 Federal Identification Number: 93-0554941

Dear Sir or Madam:

This letter is in response to your request for a copy of your organization's determination letter. This letter will take the place of the copy you requested.

Our records indicate that a determination letter issued in April 1974 granted your organization exemption from federal income tax under section 501(c)(3) of the Internal Revenue Code. That letter is still in effect.

Based on information subsequently submitted, we classified your organization as one that is not a private foundation within the meaning of section 509(a) of the Code because it is an organization described in sections 509(a)(1) and 170(b)(1)(A)(vi).

This classification was based on the assumption that your organization's operations would continue as stated in the application. If your organization's sources of support, or its character, method of operations, or purposes have changed, please let us know so we can consider the effect of the change on the exempt status and foundation status of your organization.

Your organization is required to file Form 990, Return of Organization Exempt from Income Tax, only if its gross receipts each year are normally more than \$25,000. If a return is required, it must be filed by the 15th day of the fifth month after the end of the organization's annual accounting period. The law imposes a penalty of \$20 a day, up to a maximum of \$10,000, when a return is filed late, unless there is reasonable cause for the delay.

All exempt organizations (unless specifically excluded) are liable for taxes under the Federal Insurance Contributions Act (social security taxes) on remuneration of \$100 or more paid to each employee during a calendar year. Your organization is not liable for the tax imposed under the Federal Unemployment Tax Act (FUTA).

Organizations that are not private foundations are not subject to the excise taxes under Chapter 42 of the Code. However, these organizations are not automatically exempt from other federal excise taxes.

Donors may deduct contributions to your organization as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to your organization or for its use are deductible for federal estate and gift tax purposes if they meet the applicable provisions of sections 2055, 2106, and 2522 of the Code.

Community Action Organization 93-0554941

Your organization is not required to file federal income tax returns unless it is subject to the tax on unrelated business income under section 511 of the Code. If your organization is subject to this tax, it must file an income tax return on the Form 990-T, Exempt Organization Business Income Tax Return. In this letter, we are not determining whether any of your organization's present or proposed activities are unrelated trade or business as defined in section 513 of the Code.

The law requires you to make your organization's annual return available for public inspection without charge for three years after the due date of the return. If your organization had a copy of its application for recognition of exemption on July 15, 1987, it is also required to make available for public inspection a copy of the exemption application, any supporting documents and the exemption letter to any individual who requests such documents in person or in writing. You can charge only a reasonable fee for reproduction and actual postage costs for the copied materials. The law does not require you to provide copies of public inspection documents that are widely available, such as by posting them on the Internet (World Wide Web). You may be liable for a penalty of \$20 a day for each day you do not make these documents available for public inspection (up to a maximum of \$10,000 in the case of an annual return).

Because this letter could help resolve any questions about your organization's exempt status and foundation status, you should keep it with the organization's permanent records.

If you have any questions, please call us at the telephone number shown in the heading of this letter.

This letter affirms your organization's exempt status.

Sincerely,

John & Ricketts

John E. Ricketts, Director, TE/GE Customer Account Services

Published on The City of Tualatin Oregon Official Website (https://www.tualatinoregon.gov)

Home > Outside Agency Funding Request Form > Webform results > Submission #122

Submission information

Form: Outside Agency Funding Request Form [1] Submitted by Visitor (not verified) Tue, 08/22/2023 - 4:21pm 50.78.185.73

Agency Contact Information

Agency Name Community Warehouse

Address 8380 SW Nyberg St

City Tualatin

State Oregon

Zip Code 97062

Contact Name Sara Rodriguez

Contact Telephone Number 2133085313

Contact Email Address sara@communitywarehouse.org

Agency Request Information

Describe your agency's mission

For 22 years, Community Warehouse (CW) has served as the Portland metro area's only furniture bank, with a mission to provide donated furniture and household items to neighbors seeking the comfort and dignity of a furnished home while overcoming adversity. Our concept is simple: we accept donations of household items from the community and give them to people who need furniture.

CW responds to the gap between housing programs that help people find a place to live and the subsequent need for furnishings that allow people to do more than just camp out in empty rooms. Annually, we serve 5,500+ individuals who visit our furniture banks in Tualatin and NE Portland to pick out beds to sleep in, tables, cookware and dishes for family meals, desks for schoolwork, and other furnishings, turning their empty houses into furnished homes.

CW partners with 160+ local social service agencies who refer their clients: shelters, transitional housing programs, community-based organizations, public agencies, schools, and faith communities. Local partners include: Community Action, Family Promise, and the Tigard-Tualatin Resource Center.

For neighbors who need furniture, CW is their only resource. Furnishing a home is expensive, timeconsuming, and typically not part of government or nonprofit housing budgets, so for individuals and families newly in housing, this often means they move in without beds, tables, kitchenware, and other items that make thriving at home possible.

Being able to meet the furniture demands of neighbors transitioning into housing is key to their longterm stability. In a study completed with the Portland housing agency JOIN, we found that housing retention increased by 40% when people transitioning from homelessness received furnishings from Community Warehouse.

Annually, Community Warehouse processes 600+ tons of donated furnishings. By redistributing items already present in our community, we support upstream waste reduction and sustainability, connecting neighbors through meaningful reuse.

What is the request for?

Community Warehouse operates Warehouses in Tualatin and NE Portland, and we manage a fleet of trucks that picks up donated furniture. Annually, at our Tualatin Warehouse, we process 300+ tons of donated furnishings, such as mattresses, tables, chairs, dressers and kitchenware. In Tualatin, items are redistributed to over 3,000 low-income individuals annually who are in need of furniture and other household goods.

Community Warehouse respectfully requests \$5,000 to support Tualatin Warehouse operations (staffing, utility costs, etc.) as staff pick-up/receive and process donations and Tualatin clients come to our Warehouse by appointment to select furniture.

How does your request align with the City Council's 2030 Vision?

An INCLUSIVE COMMUNITY that promotes equity, diversity, and access in creating a meaningful quality of life for everyone

- Community Warehouse serves Tualatin residents most affected by systemic inequity. Through volunteering and furniture donation, Community Warehouse offers a way for every member of our community to engage in the work of providing neighbors with the comfort and dignity of a furnished home.

A thriving and diversified ECONOMY that includes living wage jobs, increased tourism, and sustained financial stability for the whole city

- Our Tualatin Warehouse employs 9 full time employees in living wage jobs and contributes to the financial stability of over 250 Tualatin residents by providing furniture that stabilizes housing and allows them to work towards other financial goals.

An ENVIRONMENTALLY active, sustainable, responsible, and forward-thinking community that values and protects our natural resources, inhabitants, and habitat

- Each year, our Tualatin Warehouse processes and redistributes 300+ tons of bulky furniture (19,000+ items). By redistributing items already present in our community, we support upstream waste reduction and sustainability, connecting neighbors through meaningful reuse and redirecting tons of bulky waste from local landfills.

How many Tualatin residents will be served?

410. 100% of the grant funds will be directed to Tualatin residents served by the Tualatin Warehouse.

Who is your target demographic in Tualatin?

Community Warehouse serves Tualatin residents most affected by systemic inequity. All of our clients (100%) are low income. 80% are families with children, 51% are single parent households. In addition, 29% identify as living with a disability.

Approximately 38% of the people we serve identify as White, 22% as Black, 12% as Latino/a/x, 10% as Native American, American Indian or Alaska Native, 11% as Multi-Racial, 4% as Asian, Native Hawaiian/Pacific Islander, and 1% as Middle Eastern/North African.

Community Warehouse serves people who typically are starting over from scratch. A staff member explains who we help: "My clients are low-income population as well as immigrants, non-English speaking, but more specifically women: single moms, women suffering from DV (domestic violence), and some others referred from the school district because their kids qualified for a school program."

CW predominantly works with people referred by one of our 160+ partner agencies: nonprofit and government agencies such as housing programs, community centers, churches, school programs, and hospitals, such as Community Action, Family Promise, and the Tigard-Tualatin Resource Center.

Supporting Documentation

Submit your organizations budget information 2023_budget_-_approved.pdf [2]

Submit your board information

cw_board_of_directors_exec_leadership_roster_jun_2023.pdf [3]

Submit a copy of your 501(c)(3)

501c3_communitywarehouse.pdf [4]

Other informational attachments 2023 grant photos quotes.pdf [5]

Final Spending Questionnaire (must be complete if received funding in prior grant cycle)

What value did the grant award provide to the community of Tualatin? (i.e. 10 Tualatin residents received X services for free)?

237 Tualatin residents (including 114 children) received furniture from Community Warehouse in the last year.

Please describe how previous grant funds were used.

Last year, we increased the number of Tualatin families served monthly from 85 in 2022 to 117 in 2023 - a 37% increase.

The average market-value cost to furnish a one-bedroom apartment is \$6,000. Community Warehouse is cost-effective, averaging \$1,000 to furnish a home for a family. Social service agencies who bring their clients to us pay \$150 for each appointment, which defers some of the cost of Warehouse operations (staff, mortgage, utilities, supplies, etc.). Ultimately, Community Warehouse must fundraise

the balance (\$850 per family). Each appointment provides a houseful of furniture and essential home goods like dishes, pots and pans and linens.

Last year, Community Warehouse invested \$50,150 towards providing furniture to Tualatin residents. Grant funds from last year were used to subsidize CW's costs – 6% of each family's services.

How did the funds help the purpose of your organization (i.e. brought a new event, activity, or service)?

To increase the number of Tualatin families served, we increased inventory (donations) and appointment accessibility.

More inventory to meet client demand -

We put a second donation pick-up truck on the road, doubling donation pick-up appointments. We decreased our donation pick-up fee from \$80 and now offer a sliding scale fee thanks to grants from Metro and the Marquis Family Foundation who are helping to fund our truck operations.

These efforts have led to a 45% increase in donated items, which is critical to increasing the number of families served and meeting the demand from our community.

Improved accessibility to services -

At Community Warehouse, providing services that offer dignity and autonomy for our clients is as important as the furniture itself. Because of this, our appointments give clients the opportunity to come to the Warehouse to select their own furniture. But not all clients can come to the Warehouse: some may have transportation issues, others may be homebound due to a medical condition. This year, we introduced virtual appointments in addition to our in-person appointments. At these appointments, conducted via a video call, clients work with a Community Warehouse staff member to select their furniture from wherever they are.

Source URL: https://www.tualatinoregon.gov/node/13520/submission/84235

Links

[1] https://www.tualatinoregon.gov/administration/webforms/outside-agency-funding-request-form [2] https://www.tualatinoregon.gov/system/files/webform/2023_budget_-_approved.pdf [3] https://www.tualatinoregon.gov/system/files/webform/cw_board_of_directors_exec_leadership_roster_jun_2023.pdf [4] https://www.tualatinoregon.gov/system/files/webform/501c3_communitywarehouse.pdf [5] https://www.tualatinoregon.gov/system/files/webform/2023_grant_photos_quotes.pdf

OREGON COMMUNITY WAREHOU Budget	ISE 2023
Revenue:	2023 Budget
Individual Contributions	375,000
Corporate Contributions	35,000
Foundation Grants	325,000
Government Grants & Contracts	72,500
Event Income	275,000
In-Kind Contributions	1,850,000
Client Fees	602,250
Program Delivery	833,925
Pickup & Store Delivery Fees	152,160 690,000
Estate Store Sales Rental Revenue	22,200
Investment & Interest Income	5,000
Gain (Loss) on Asset Disposal	5,000
Other Revenue	7,500
Release of Restrictions	-
Total Revenue	5,245,535
xpenses:	2023 Budget
Wages	1,426,237
Payroll Taxes	283,622
Employee Benefits	180,633
Retirement Benefits	35,473
Workers' Comp	20,000
Contract Services & Consulting	590,000
Bookkeeping Services	32,000
Payroll Services	10,000
, Legal Services	1,500
Information Technology	45,000
Vehicle Operations	80,000
Vehicle Purchase & Leasing	-
Professional Development & Training	14 000
Storage Rental	14,000
Office Supplies	71,500
••	15,000
Program Supplies	98,000
Facilities Maintenance	50,000
Garbage & Utilities	50,000
Meetings Expense	13,000
Telecommunications	20,000
Printing & Copying	5,500
Postage & Delivery	4,000
Advertising	15,000
Event Expense	70,000
Licenses & Fees	2,500
Bank Charges & Merchant Fees	35,000
Insurance	63,200
Dues & Subscriptions	27,500
Depreciation & Amortization Expense	62,000
Interest Expense	58,000
Miscellaneous Expenses	5,000
In-Kind Assistance	1,850,000
Client Fee Assistance	1,830,000
Fund Transfers	-
Total Expenses	5,243,665
	5,245,005
Change in Net Assets	1,870

BOARD OF DIRECTORS & EXECUTIVE LEADERSHIP

Updated June 2023



BOARD:

ROZ BABENER

Board Chair Emeritus & Founder 4155 SW Patrick Place Portland, Oregon 97239 503.329.5588 (c) roz755@aol.com

ANN KIRBY, MS, MPA, BSN

Board President Board Development Committee Chair Retired, Providence Health & Services 5205 SE 32nd Ave Portland, OR 97202 503.893.6011(o) 503.718.1524 (c) annette.kirby@providence.org

JOHN MIDDLETON

Board Vice President Enterprise Committee member 503-544-5562 jlawmid@gmail.com

TARA MCELHANNON

Board Secretary Strategic Planning Committee Chair Sr. Technical Program Manager, Amazon Web Services 16578 S Edenwild Ln Oregon City, OR 97045 503.956.0289 (c) tara.e.mcelhannon@gmail.com taramcel@amazon.com

JORGE MONCAYO

Board Treasurer Finance Committee Chair Director of Business and Financial Planning, NW Natural Gas Company 250 SW Taylor St Portland OR, 97204 503.610.7513 jorge.moncayo@nwnatural.com

SHARETTA BUTCHER

Community Care Director, North by Northeast Community Health Center 1734 N Webster St. Portland, OR 97217 503.946.5680 sbutcher@nxneclinic.org

PAIGE CAMPBELL

President/Partner, Grady Britton 7732 SW Redhawk Court Durham, OR 97224 503.228.4118 (o) 503.799.1175 (c) pager.campbell@gmail.com paigec@gradybritton.com

BUCK CARRELL

Finance Committee member Branch Manager, OnPoint Community Credit Union 22 11th Avenue, Apartment 209 Portland, OR 97214 503.525.4777 (o) 360.990.3091 (c) buckcarrell@gmail.com buck.carrell@onpointcu.com

TAM HIXSON

Broker, Windermere Realty Trust 220 A Ave., Ste. 200, Lake Oswego, OR 97034 971.361.6557 tam@windermere.com

JESSICA MATHIS

Regional Organizer, Welcome Home Coalition 1230 SE Morrison St, Apt 404 Portland, OR 97214 503.312.5035 (c) jessiecmathis@gmail.com

LAUREN RUSSELL

Attorney, Dunn Carney LLP 851 SW 6th Ave, Suite 1500 Portland, OR 97204 503.346.5346 Irussell@dunncarney.com

EXECUTIVE LEADERSHIP:

ANNA KURNIZKI

Executive Director, Community Warehouse 971.865.5284 anna@communitywarehouse.org INTERNAL REVENUE SERVICE P. O. BOX 2508 CINCINNATI, OH 45201

Date:

MAY 0 8 2006

OREGON COMMUNITY WAREHOUSE INC 2267 N INTERSTATE PORTLAND, OR 97227-0000 Employer Identification Number: 93-1310582 DLN: 17053091724026 Contact Person: ERIC J BERTELSEN ID# 31323 Contact Telephone Number: (877) 829-5500 Public Charity Status: 170(b)(1)(A)(vi)

Dear Applicant:

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Our letter dated June 2001, stated you would be exempt from Federal income tax under section 501(c)(3) of the Internal Revenue Code, and you would be treated as a public charity, rather than as a private foundation, during an advance ruling period.

Based on the information you submitted, you are classified as a public charity under the Code section listed in the heading of this letter. Since your exempt status was not under consideration, you continue to be classified as an organization exempt from Federal income tax under section 501(c)(3) of the Code.

Publication 557, Tax-Exempt Status for Your Organization, provides detailed information about your rights and responsibilities as an exempt organization. You may request a copy by calling the toll-free number for forms, (800) 829-3676. Information is also available on our Internet Web Site at www.irs.gov.

If you have general questions about exempt organizations, please call our toll-free number shown in the heading.

Please keep this letter in your permanent records.

Sincerely yours,

Lois G. Lernér Director, Exempt Organizations Rulings and Agreements

2023 Warehouse Photos & Testimonials



Partner Testimonial

"Community Warehouse is a phenomenal resource for people in need and is the key for many families to make their apartments into furnished homes where they can thrive rather than struggle to pay for the basics. **There is no other program like Community Warehouse where those in need can get furniture – without it, many families would simply go without**." - Tigard-Tualatin Resource Center

Client Testimonial

"This is Sarah. I just want to say thank you again! I am settling in. It's like this weird part of my life & self that was destroyed is feeling present again. It has been a while since having the combination of feeling safe in my home & actually having furniture that expresses me & feels sacred. Just thank you so much. It is challenging to articulate all that one loses in dysfunctional abusive situations & equally challenging to communicate the level of impact when those things lost are regained. It's strangely totally life changing - a game changer. There are not enough words, but these are the best I have to utilize in the English language. Thank you."

Published on The City of Tualatin Oregon Official Website (https://www.tualatinoregon.gov)

Home > Outside Agency Funding Request Form > Webform results > Submission #116

-Submission information

Form: Outside Agency Funding Request Form [1] Submitted by Visitor (not verified) Wed, 08/09/2023 - 9:52am 96.89.97.9

Agency Contact Information-

Agency Name

Domestic Violence Resource Center (DVRC)

Address PO Box 494

City Hillsboro

State Oregon

Zip Code 97123

Contact Name Megan Arbo

Contact Telephone Number 5036405352

Contact Email Address

meganb@dvrc-or.org

-Agency Request Information

Describe your agency's mission

The mission of the Domestic Violence Resource Center is to support and empower survivors and their children who are affected by domestic violence.

All of DVRC's programs are offered confidentially and free of charge.

What is the request for?

We are requesting \$5,000 in funds to support our organization wide client assistance program. DVRC offers support for all types of abuse, but we are specifically requesting funding to support survivors who have experienced financial abuse. According to the National Network to End Domestic Violence (NNEDV), financial abuse occurs in 99% of domestic violence cases and is one of the main reasons victims often feel trapped in abusive relationships. At DVRC, we are looking to mitigate this issue by providing survivors with financial support that could make the

Submission #116

difference between staying in or leaving an abusive relationship. In 2022, we were able to provide 248 survivors with financial assistance. This assistance included support with legal bills, rental assistance, bill assistance, and support for basic needs. Fulfilling this request would allow us to continue these efforts and expand support to more domestic violence survivors who are navigating the stresses of leaving a dangerous situation.

How does your request align with the City Council's 2030 Vision?

Our request aligns with the City Council's 2030 Vision in multiple ways. This request helps provide for an inclusive community, where all people feel welcome, cared for, and gives survivors of domestic violence the opportunity to create a meaningful quality of life. This request also helps support a thriving economy and helps put survivors on the path of obtaining financial stability. Lastly, this request helps support a safe community by giving survivors options out of abusive situations and gives them the freedom to work towards healthy relationships. Fulfilling this request will help move the Tualatin community towards a safe and positive community for all.

How many Tualatin residents will be served?

Due to the nature of our work, DVRC does not require those who use our services to disclose their home address or the city where they live, though some survivors do choose to disclose this information. In 2022, DVRC provided 240 crisis services to survivors of domestic violence who disclosed that they lived in Tualatin. With our main office being located in Beaverton it can be difficult for some clients to travel from the outer reaches of the county, so we work to break down the barriers that arise by offering our services in multiple locations. We continue to house a DVRC Advocate at the Tigard DHS office, make our resources available through the Tualatin Police Department, provide telehealth options for counseling services, and also table outreach events in the Tualatin area.

Who is your target demographic in Tualatin?

DVRC is the largest and most comprehensive domestic violence organization in Washington County, Oregon. We provide services to adults, teens, and children who are currently experiencing or have experienced domestic violence. To ensure that every survivor who needs the programs and resources we provide receives them, we offer all of our services free of charge. DVRC is also equipped to offer services in multiple languages to break down the barriers that often arise for survivors who are non-English speaking.

Supporting Documentation-

Submit your organizations budget information 23-24_dvrc_budget_summary.pdf [2]

Submit your board information boardlistdvrc23.pdf [3]

Submit a copy of your 501(c)(3) 501c3_designation.pdf [4]

Other informational attachments

-Final Spending Questionnaire (must be complete if received funding in prior grant cycle)-

What value did the grant award provide to the community of Tualatin? (i.e. 10 Tualatin residents received X services for free)?

We are grateful to have received funding last year. Grant funds allowed DVRC to provide 240 crisis services to survivors of domestic violence who disclosed they resided in Tualatin. These crisis services included safety planning, individual and group counseling, emergency financial assistance, information and referral resources, protective order advocacy, and court accompaniment advocacy.

Please describe how previous grant funds were used.

Grant funds were used for operating support for DVRC programs. These programs included Advocacy & Empowerment, Counseling Services, and Housing/Shelter Services. These funds helped us provide domestic violence crisis services to survivors in need.

How did the funds help the purpose of your organization (i.e. brought a new event, activity, or service)?

These funds supported our mission of supporting and empowering survivors of domestic violence. Often times survivors who use our services are in need of wraparound support, so receiving funding to support our organization as a whole is imperative to fulfilling our mission.

Source URL: https://www.tualatinoregon.gov/node/13520/submission/84105

Links

[1] https://www.tualatinoregon.gov/administration/webforms/outside-agency-funding-request-form [2] https://www.tualatinoregon.gov/system/files/webform/23-24_dvrc_budget_summary.pdf [3] https://www.tualatinoregon.gov/system/files/webform/boardlistdvrc23.pdf [4] https://www.tualatinoregon.gov/system/files/webform/501c3_designation.pdf

Domestic Violence Resource Center	
SUMMARY - Budget Fiscal Year Ending 6/	2024
	2023-2024 budget
Ordinary Income/Expense	Total
Income	
Total 41000 · Fundraising Income	50,000
Total 43400 - Public Contribution	100,000
Total 45000 · Foundation Grants	60,000
Total 46000 · Federal Grants	935,049
Total 46200 · State Grants	653,471
Total 46400 · County Grants	652,564
Total 46600 · City Grants	18,000
Total Income	2,469,084
Expense	
61000 · Personnel Costs	-
Total 61010 · Salaries	1,515,427
61030 · Employee Benefits	287,352
61009 - Vacation Accrual	-
61040 · Payroll Tax Expense	199,122
Total 61000 · Personnel Costs	2,001,901
62115 · Advertising	750
62110 · Audit	10,450
62117 · Automobile Expenses	1,750
62345 · Bad Debt Expense	-
62120 · Merchant Transaction Fees	3,000
62169 · Client Assistance	183,836
62160 · Computers & Software	14,000
62250 · Conference, Meetings, Training	31,200
62100 · Contract Services	40,000
62340 · Depreciation Expense	-
62260 · Dues and Subscriptions	13,750
62280 · Equipment Rental	8,650
62330 · Fundraising Expense	5,000
62180 · Gifts and Awards	9,250

Do	mestic V	iolence Resource Center		
SU		- Budget Fiscal Year Ending 6	/2024	
			2023-2024 budget	
C	Drdinary Ir	ncome/Expense	Total	
	62230 ·	Insurance	30,000	
	62400 ·	Interest Expense	-	
	62130 ·	Legal & Accounting Fees	-	
	62270 ·	Licensure	650	
	62320 ·	Occupancy	57,000	
	62140 ·	Payroll Service	7,750	
	62200 ·	Postage & Delivery	1,250	
	62300 ·	Printing & Promotional Material	5,250	
	62240 ·	Repair and Maint	31,000	
	62290 ·	Small Equipment & Furniture	-	
	62150 ·	Supplies	18,150	
	62190 ·	Telecommunications	30,500	
	62310 ·	Travel/Mileage	9,116	
	62210 ·	Utilities	23,250	
	Total Exp	ense	2,537,453	
Ν	let Ordina	ary Income/Loss	(68,369)	

Internal Revenue Service

Date: December 27, 2001

Domestic Violence Resource Center, Inc P.O. Box 494 Hillsboro, OR 97123-0494

Department of the Treasury

P. O. Box 2508 Cincinnati, OH 45201

Person to Contact: Ms. Smith #31-07262 Customer Service Representative Toll Free Telephone Number: 8:00 a.m. to 9:30 p.m. EST 877-829-5500 Fax Number: 513-263-3756 Federal Identification Number: 93-0665804

Dear Sir or Madam:

This is in response to the Amendment to your organization's Articles of Incorporation, filed with the state on March 01, 2001. We have updated our records to reflect the name change as indicated above.

Our records indicate that a determination letter issued in October 1977 granted your organization exemption from federal income tax under section 501(c)(3) of the Internal Revenue Code. That letter is still in effect.

Based on information subsequently submitted, we classified your organization as one that is not a private foundation within the meaning of section 509(a) of the Code because it is an organization described in sections 509(a)(1) and 170(b)(1)(A)(vi).

This classification was based on the assumption that your organization's operations would continue as stated in the application. If your organization's sources of support, or its character, method of operations, or purposes have changed, please let us know so we can consider the effect of the change on the exempt status and foundation status of your organization.

Your organization is required to file Form 990, Return of Organization Exempt from Income Tax, only if its gross receipts each year are normally more than \$25,000. If a return is required, it must be filed by the 15th day of the fifth month after the end of the organization's annual accounting period. The law imposes a penalty of \$20 a day, up to a maximum of \$10,000, when a return is filed late, unless there is reasonable cause for the delay.

All exempt organizations (unless specifically excluded) are liable for taxes under the Federal Insurance Contributions Act (social security taxes) on remuneration of \$100 or more paid to each employee during a calendar year. Your organization is not liable for the tax imposed under the Federal Unemployment Tax Act (FUTA).

Organizations that are not private foundations are not subject to the excise taxes under Chapter 42 of the Code. However, these organizations are not automatically exempt from other federal excise taxes.

Donors may deduct contributions to your organization as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to your organization or for its use are deductible for federal estate and gift tax purposes if they meet the applicable provisions of sections 2055, 2106, and 2522 of the Code.

Domestic Violence Resource Center, Inc 93-0665804

Your organization is not required to file federal income tax returns unless it is subject to the tax on unrelated business income under section 511 of the Code. If your organization is subject to this tax, it must file an income tax return on the Form 990-T, Exempt Organization Business Income Tax Return. In this letter, we are not determining whether any of your organization's present or proposed activities are unrelated trade or business as defined in section 513 of the Code.

The law requires you to make your organization's annual return available for public inspection without charge for three years after the due date of the return. If your organization had a copy of its application for recognition of exemption on July 15, 1987, it is also required to make available for public inspection a copy of the exemption application, any supporting documents and the exemption letter to any individual who requests such documents in person or in writing. You can charge only a reasonable fee for reproduction and actual postage costs for the copied materials. The law does not require you to provide copies of public inspection documents that are widely available, such as by posting them on the Internet (World Wide Web). You may be liable for a penalty of \$20 a day for each day you do not make these documents available for public inspection (up to a maximum of \$10,000 in the case of an annual return).

Because this letter could help resolve any questions about your organization's exempt status and foundation status, you should keep it with the organization's permanent records.

If you have any questions, please call us at the telephone number shown in the heading of this letter.

This letter affirms your organization's exempt status.

Sincerely,

John & Ficketts

John E. Ricketts, Director, TE/GE Customer Account Services

Domestic Violence Resource Center Board of Directors, 2023

Updated 08/01/2023

Last Name Term Expires	First Name & Middle	Address	Job Title, Employer Name & Address	Phone 1	Phone 2	Fax/E-mail	Position on Board
	Initial						Length of time on Board
Gupte 2024	Manjusha	12673 NW Forest Spring Ln Portland, OR 97229	Professor, Portland State University PO Box 751 Portland, OR 97207	503-528- 6578		magupte@gmail.com	Chair Finance Comm. 4 years
Rinell 2024	Kristan	6865 SW 168 th Pl Beaverton, OR 97007	Detective, City of Tigard 13125 SW Hall Blvd Tigard, OR 97223	503-718- 2806	503-519- 9190	kristan.rinell@tigard-or.gov	Vice Chair 2 years
Musial 2025	Melanie	2315 SE Risley Ave Milwaukie, OR 97267	Administrative Hearings Director, Oregon Liquor and Cannabis Commission	414-628- 3379		melaniemusial@gmail.com	Secretary 6 years
Hough 2025	Nikki	17641 SW 80 th Pl Portland, OR 97224	Lawyer, Hough Law PO Box 2014 Beaverton, OR 97075	503-334- 7016	503-208- 6610	nicole@houghlawfirm.com	Treasurer Finance Comm., Chair 6 years
Crabtree 2024	Tobi	436 Fluttermill Loop Liberty Hill, TX 78642	Head of People & Culture, Groq, Inc.	310-989- 8267		t.crab08@gmail.com	Member 4 years
Habib 2025	Rita	8560 SW Cecilia Terrace Portland, OR 97223	Sanofi Pharmaceuticals, Sales	503-871- 9735		habibrita@hotmail.com	Member 1 year
Ugarte 2024	Juan	3560 E. Main St. Hillsboro, OR 97123	Virginia Garcia Memorial Health Center PO Box 6149 Aloha, OR 97007	503-956- 7579		Juanj.ugarte@yahoo.com (primary) jugarte@vgmhc.org	Member 4 years
Howell 2024	Amberlynn (Ambi)	166 NE 78 th Ave Beaverton, OR 97006	Deputy District Attorney, Washington County DA's Office 150 N. 1 st Ave #300 Hillsboro, OR 97124	360-280- 6525		Ambihowell9@gmail.com	Member 1 year
Choudhary 2025	Jyoti	2305 NW Crestview Way Portland, OR 97229	Retired	503-708- 0643		pdxjyoti@gmail.com	Member 5 years

Published on The City of Tualatin Oregon Official Website (https://www.tualatinoregon.gov)

Home > Outside Agency Funding Request Form > Webform results > Submission #135

-Submission information

Form: Outside Agency Funding Request Form [1] Submitted by Visitor (not verified) Fri, 09/01/2023 - 4:40pm 24.20.45.224

Agency Contact Information

Agency Name

FAMILY JUSTICE CENTER OF WASH COUNTY

Address 735 SW 158TH AVENUE, STE 100

City BEAVERTON

State OR

Zip Code 97006

Contact Name JUDY WILLEY

Contact Telephone Number 5034758435

Contact Email Address willeyjl68@gmail.com

-Agency Request Information

Describe your agency's mission

Working in collaboration with our community, The Family Justice Center provides a single location for prevention, intervention, healing and hope for survivors of domestic violence, elder abuse, sexual assault, and child abuse in all of Washington County.

What is the request for?

Funding request is for \$5,000

Immediate needs are centered around providing necessary assistance for families who are impacted by family violence. We offer child care services, intake services, and major assistance to survivors who come to the Center needing basics such as food, clothing, temporary housing, and a restraining order as quickly as possible. With more abuse cases each year, the cost of funding these basic needs has increased and intervention is more important than ever before.

https://www.tualatinoregon.gov/print/13520/submission/84331 How does your request align with the City Council's 2030 Vision?

Submission #135

The Family Justice Center strongly believes that Trauma Informed, Equitable, Accessible services will make every community thrive. Our priorities and vision is centered around equity, diversity and access to a quality of life for everyone. Safe and accessible gathering places build trust and help make a thriving community. Overall we believe by joining together, we will end family trauma in our community.

How many Tualatin residents will be served?

EVERY resident in Tualatin who needs the many types of services provided by The Family Justice Center is welcomed and served. We are a SAFE place where victims of family violence will find everything they need to become a survivor. Our staff and partners are trained & equipped & ready to walk through the entire process with a client because we know many times when a victim enters FJC - they do not know for sure what they need.

Who is your target demographic in Tualatin?

Our target audience is men and women who have experienced family violence. Our goal is to ensure

citizens in Tualatin know about the Family Justice Center and know about our services. Unfortunately, our target demographic changes often because family violence has a wide demographic range. Anyone who needs our services will receive our services.

Supporting Documentation

Submit your organizations budget information

budgetactual_july_2023.xlsx [2]

Submit your board information board_roster_6.2023.doc [3]

Submit a copy of your 501(c)(3) 501c3_fjc_doc.pdf [4]

Other informational attachments

Final Spending Questionnaire (must be complete if received funding in prior grant cycle)-

What value did the grant award provide to the community of Tualatin? (i.e. 10 Tualatin residents received X services for free)?

We received \$4,500 from the City of Tualatin in 2022-23. Many of your dollars were used to private basic free services to survivors who came to the Center from Tualatin. Services included meals & child care during their counseling sessions; necessary personal items & clothing for their family; gas cards and gift cards for food and hotel stays while they waited for a restraining order so they could return home. We also provided boxes of food for family affected by domestic violence during the holidays. It is important to note ALL of our services provided at FJC are free to survivors. Services delivered in 2022 increased dramatically over 2021 by 321%. Increases in survivors served in 2022 was 239%. Very big numbers

Please describe how previous grant funds were used.

Please see above. Every year we have received a grant from City of Tualatin - the funds were used for direct services for survivors. Our largest demographics are Hispanic or Latino and white or caucasian. Our targeted outreach to populations disproportionately impacted, the FJC increased survivors of color served by 81%. Some of our services provided in 2022 were

Restraining Orders, Counseling, Education, Childcare, Legal services, Family Home visiting and Family Law paperwork.

How did the funds help the purpose of your organization (i.e. brought a new event, activity, or service)?

Your funds actually made it possible to provide many boxes of food during Thanksgiving and Christmas holidays for survivor families. Funds received allows us to raise awareness, elevate our Voices Survivor committee and show support by working with our local SHOP WITH A COP program. Several of these activities were new/and or increased in 2022 because of the great support we receive from Washington County cities. Thank you!

Source URL: https://www.tualatinoregon.gov/node/13520/submission/84331

Links

[1] https://www.tualatinoregon.gov/administration/webforms/outside-agency-funding-request-form [2] https://www.tualatinoregon.gov/system/files/webform/budgetactual_july_2023.xlsx [3] https://www.tualatinoregon.gov/system/files/webform/board_roster_6.2023.doc [4] https://www.tualatinoregon.gov/system/files/webform/501c3_fjc_doc.pdf

Hillsboro Rotary Club, Inc. Budget vs. Actuals

				Jul 20)23			Progres	ss Toward	I Total FY 20	
	Α	ctual	в	udget		over udget	% of Budget	Actual	Budget	over Budget	% of Budget
Income											
4200 Club Income						0.00		0.00	0.00	0.00	
4205 Admission Fees				62.50		-62.50	0.00%	0.00	750.00	-750.00	0.00%
4215 Fines		69.00		125.00		-56.00	55.20%	69.00	1,500.00	-1,431.00	4.60%
4220 Membership Dues				0.00		0.00		0.00	#########	-20,400.00	0.00%
4225 Brags		113.00		58.33		54.67	193.73%	113.00	700.00	-587.00	16.14%
Total 4200 Club Income	\$	182.00	\$	245.83	-\$	63.83	74.03%	#######	########	############	0.78%
4300 Food Income						0.00		0.00	0.00	0.00	
4301 Student of the Month Lunch Receipts 4302 Non-Lunch Attendee				75.00		-75.00	0.00%	0.00	900.00	-900.00	0.00%
Fee		105.00		100.00		5.00	105.00%	105.00	1,200.00	-1,095.00	8.75%
4315 Member Lunch Receipts		797.00		1,516.67		-719.67	52.55%	797.00	#########	-17,403.00	4.38%
Total 4300 Food Income	\$	902.00	\$ [·]	1,691.67	-\$	789.67	53.32%	#######	########	##########	4.44%
4400 Fellowship Event Income						0.00		0.00	0.00	0.00	
4415 Halloween Event				0.00		0.00		0.00	100.00	-100.00	0.00%
4420 Fellowship Event 4440 Oregon International				0.00		0.00		0.00	300.00	-300.00	0.00%
Airshow				0.00		0.00		0.00	1,800.00	-1,800.00	0.00%
Total 4400 Fellowship Event	\$	0.00	\$	0.00	\$	0.00		\$ 0.00	#########	-\$ 2,200.00	0.00%
Total Income	\$ 1	1,084.00	\$ [.]	1,937.50	-\$	853.50	55.95%	#######	########	############	2.36%
Gross Profit	\$ ⁻	1,084.00	\$ [.]	1,937.50	-\$	853.50	55.95%	#######	########	############	2.36%
Expenses 8100 Rotary Dues & Conferences						0.00		0.00	0.00	0.00	
8105 District Conference & Training				0.00		0.00		0.00	400.00	-400.00	0.00%
8110 Dues - District 5100 8115 Dues - Rotary	2	2,700.00		1,600.00		1,100.00	168.75%	########	3,200.00	-500.00	84.38%
International	3	3,135.68	;	3,502.00		-366.32	89.54%	########	7,004.00	-3,868.32	44.77%

8120 PETS & Pre-PETS									
Conferences		0.00		0.00		0.00	950.00	-950.00	0.00%
8125 RI Convention 8130 Youth Protection		0.00		0.00		0.00	3,500.00	-3,500.00	0.00%
Program		0.00		0.00		0.00	15.00	-15.00	0.00%
Total 8100 Rotary Dues & Conferences	\$ 5,835.68	\$ 5,102.00	\$	733.68	114.38%	#######	##########	-\$ 9,233.32	38.73%
8200 Club Operations Expense 8205 Dues and				0.00		0.00	0.00	0.00	
Subscriptions - Software	915.00	900.00		15.00	101.67%	915.00	900.00	15.00	101.67%
8210 Postage & Box Rent 8220 Professional Fees -		0.00		0.00		0.00	200.00	-200.00	0.00%
Accounting 8225 Program & Speaker	78.75	91.67		-12.92	85.91%	78.75	1,100.00	-1,021.25	7.16%
Expense		93.75		-93.75	0.00%	0.00	1,125.00	-1,125.00	0.00%
8235 Supplies		14.58		-14.58	0.00%	0.00	175.00	-175.00	0.00%
8245 Website Fees	59.00	29.17		29.83	202.26%	89.00	350.00	-261.00	25.43%
Total 8200 Club Operations Expense	\$ 1,052.75	\$ 1,129.17	-\$	76.42	93.23%	########	#########	-\$ 2,767.25	28.12%
8300 Food Expense 8301 Weekly Member Lunch				0.00		0.00	0.00	0.00	
Expense 8302 Prospective Member	968.00	1,575.00		-607.00	61.46%	968.00	#########	-17,932.00	5.12%
Lunch Expense 8303 Speaker Lunch		37.50		-37.50	0.00%	0.00	450.00	-450.00	0.00%
Expense	40.00	62.50		-22.50	64.00%	40.00	750.00	-710.00	5.33%
8304 Guest Lunch Expense 8306 Student Lunch		25.00		-25.00	0.00%	0.00	300.00	-300.00	0.00%
Expense		75.00		-75.00	0.00%	0.00	900.00	-900.00	0.00%
Total 8300 Food Expense 8400 Fellowship Event	\$ 1,008.00	\$ 1,775.00	-\$	767.00	56.79%	#######	#########	##########	4.73%
Expense				0.00		0.00	0.00	0.00	
8425 Club Social Events		0.00		0.00		0.00	250.00	-250.00	0.00%
Total 8400 Fellowship Event Expense 8600 Member Services	\$ 0.00	\$ 0.00	\$	0.00		\$ 0.00	\$ 250.00	-\$ 250.00	0.00%
Expense				0.00		0.00	0.00	0.00	
				0.00		0.00	175.00	-175.00	0.00%
8605 Attendance Tracking 8610 Awards, Plaques, and		0.00		0.00		0.00	175.00	-175.00	0.0070

8615 Badges, Banners &												
Pins				0.00		0.00		0.00	300.00		-300.00	0.00%
8620 Fireside Chat for Membership Training				0.00		0.00		0.00	300.00		-300.00	0.00%
8625 Members Flowers/Gifts				0.00		0.00		0.00	200.00		-200.00	0.00%
8630 Public Relations				16.67		-16.67	0.00%	0.00	200.00		-200.00	0.00%
Total 8600 Member Services	\$	240.98	\$	16.67	\$	224.31	1445.59%	########	#########	-\$	1,184.02	16.91%
8900 Bank Charges						0.00		0.00	0.00		0.00	
8915 QBO Processing Fees		9.78		58.33		-48.55	16.77%	9.78	700.00		-690.22	1.40%
Total 8900 Bank Charges	\$	9.78	\$	58.33	-\$	48.55	16.77%	\$ 9.78	\$ 700.00	-\$	690.22	1.40%
Total Expenses	\$ 8	3,147.19	\$ 8	3,081.17	\$	66.02	100.82%	#######	########	###	#######	19.20%
Net Operating Income	-\$7	7,063.19	-\$6	6,143.67	-\$	919.52	114.97%	#######	########	###	#######	-217.85%
Other Income												
9500 Investments				0.00		0.00		0.00	600.00		-600.00	0.00%
9510 Interest		0.16				0.16		0.16	0.00		0.16	
Total 9500 Investments	\$	0.16	\$	0.00	\$	0.16		\$ 0.16	\$ 600.00	-\$	599.84	0.03%
Total Other Income	\$	0.16	\$	0.00	\$	0.16		\$ 0.16	\$ 600.00	-\$	599.84	0.03%
Net Other Income	\$	0.16	\$	0.00	\$	0.16		\$ 0.16	\$ 600.00	-\$	599.84	0.03%
Net Income	-\$7	7,063.03	-\$6	6,143.67	-\$	919.36	114.96%	#######	########	###	#######	-183.95%

Monday, Aug 07, 2023 04:27:01 PM GMT-7 - Accrual Basis



Judy Willey, President Oregon Air Show, President/Retired 3416 NE Dunbar Ct. Hillsboro, OR 97124 503-475-8435; <u>willeyil68@gmail.com</u>

VACANT Vice President

Mary Gruss, Treasurer Wash County CFO/Retired 14246 SW 133rd Ave, Tigard, OR 97224 503-351-1486; <u>Marygruss@outlook.com</u>

Rebecca Guptill, Secretary Wash County Circuit Court Judge 150 N First Ave, Hillsboro, OR 97124 503-507-4307 rebecca.d.guptill@Ojd.state.or.us

Kevin Barton Washington Co. District Attorney 150 N First, Ste 300 Hillsboro 97124 503-846-8671 Kevin_Barton@washingtoncountyor.gov

John Bennett Washington County Sheriff's Office Wash Co Domestic Violence Resource 215 SW Adams Ave, Hillsboro, OR 97124 503-793-0716 John_Bennett@washingtoncountyor.gov

Dr. Sylvana Bennett Physician 17552 SW Keystone Ct. Beaverton, OR 97007; 503-539-9769 sebennett98@gmail.com

Erin Calvert County Administrator Washington County Administrative Office 155 N. First Ave. Hillsboro, OR 97124 503-332-9135 <u>Erin_calvert@washingtoncountyor.gov</u> Tandem Property Management 1200 SW 66th Ave. Ste. 300 Portland, OR 97225; 971-230-8466 <u>Campell.clarey@gmail.com</u>

Danielle Fage 31806 NW Belgium Court North Plains, OR; 510-579-4304 Danielle.fage@gmail.com

Leocadia Montero Hainley Psychotherapist & ESPERE Consultant P.O. Box 512; Sherwood, OR 97140 503-537-8562; <u>leocadiamz@gmail.com</u>

VACANT Faith Based Representative

Tristan Irvin Community Representative 7998 SW Bond St; Tigard, OR 97224 541-915-5266; <u>Tristan.irwin78@gmail.com</u>

JoAnn Lumaco Community Representative 2878 NE Jackson School Rd. Hillsboro, OR 97124 503-720-4127; j<u>lumaco@comcast.net</u>

Carolyn Ortman Kaiser Permanente Regional Manager 5890 NW Landing Drive, Portland OR 97229 503-341-9553; <u>Carolyn.ortman@yahoo.com</u>

Senator Janeen Sollman Oregon State Legislature 306 NE 64th Ct, Hillsboro, OR 97124 503-986-1430 work sen.janeensollman@oregonlegislature.gov

Rachel Schutz, FJC Staff Family Justice Center Executive Director 735 NW 158th Ave, Ste 100 Beaverton, OR 97006; 503-430-8300 rachel@fjcwc.org

Campbell Clarey Assistant Development Coordinator

DEPARTMENT OF THE TREASURY

INTERNAL REVENUE SERVICE P. O. BOX 2508 CINCINNATI, OH 45201

Date: JAN 14 2016

FAMILY JUSTICE CENTER OF WASHINGTON COUNTY 250 SE 10TH AVE HILLSBORO, OR 97123-4238

Employer Identification Number: 47-4687471 DLN: 17053294340045 Contact Person: ANGELA M BENDER ID# 31162 Contact Telephone Number: (877) 829-5500 Accounting Period Ending: June 30 Public Charity Status: 170(b)(1)(A)(vi) Form 990/990-EZ/990-N Required: Yes Effective Date of Exemption: August 20, 2015 Contribution Deductibility: Yes Addendum Applies: No

Dear Applicant:

We're pleased to tell you we determined you're exempt from federal income tax under Internal Revenue Code (IRC) Section 501(c)(3). Donors can deduct contributions they make to you under IRC Section 170. You're also qualified to receive tax deductible bequests, devises, transfers or gifts under Section 2055, 2106, or 2522. This letter could help resolve questions on your exempt status. Please keep it for your records.

Organizations exempt under IRC Section 501(c)(3) are further classified as either public charities or private foundations. We determined you're a public charity under the IRC Section listed at the top of this letter.

If we indicated at the top of this letter that you're required to file Form 990/990-EZ/990-N, our records show you're required to file an annual information return (Form 990 or Form 990-EZ) or electronic notice (Form 990-N, the e-Postcard). If you don't file a required return or notice for three consecutive years, your exempt status will be automatically revoked.

If we indicated at the top of this letter that an addendum applies, the enclosed addendum is an integral part of this letter.

For important information about your responsibilities as a tax-exempt organization, go to www.irs.gov/charities. Enter "4221-PC" in the search bar to view Publication 4221-PC, Compliance Guide for 501(c)(3) Public Charities, which describes your recordkeeping, reporting, and disclosure requirements.

FAMILY JUSTICE CENTER OF WASHINGTON

Sincerely. Juppe

Jeffrey I. Cooper Director. Exempt Organizations

Published on The City of Tualatin Oregon Official Website (https://www.tualatinoregon.gov)

Home > Outside Agency Funding Request Form > Webform results > Submission #130

-Submission information

Form: Outside Agency Funding Request Form [1] Submitted by Visitor (not verified) Fri, 09/01/2023 - 10:21am 50.38.60.164

Agency Contact Information-

Agency Name

Family Promise of Tualatin Valley

Address 11460 SW Pacific Hwy

City Tigard

State Oregon

Zip Code 97223

Contact Name Elise Schaff Laubach

Contact Telephone Number 971-279-9569

Contact Email Address

elise@familypromiseoftv.org

Agency Request Information

Describe your agency's mission

Our mission is to equip vulnerable families and individuals to end the cycle of homelessness through a community based response.

Family Promise of Tualatin Valley was formed as a grassroots effort in October, 2016 and opened its doors to serving families experiencing homelessness in March, 2019. We accomplish this by providing emergency shelter and wraparound services that include extensive case management, family mentoring, and life skills training such as budgeting. We receive referrals from our support networks in Washington County. We currently provide 40 rooms in our shelter program. In 2022 we had a 78% success rate transitioning households into permanent housing.

FPTV offers a continuum of care for people who are experiencing housing insecurity. While shelter is our biggest program, we also offer housing loss prevention, shelter diversion,

stabilization and graduate services. We direct clients to the program that provides the longest lasting impact and minimizes trauma.

What is the request for?

Family Promise of Tualatin Valley (FPTV) is seeking \$7,5000 for operations. These costs include salaries not covered by grant funding, support for our households leaving shelter, such as apartment application fees and move-in costs, and rental assistance which keeps families stably housed. Other needs may include operations costs for our office, everyday supplies needed to maintain our program such as office supplies, printing, insurance, maintenance, and purchase of training material. (See attached Budget for details).

How does your request align with the City Council's 2030 Vision?

This request aligns with the City Council's 2030 vision for an inclusive community with a meaningful quality of life and a thriving economy. Meeting basic needs such as housing allows families to focus on thriving in other areas. Our eviction and housing loss prevention program helps create long term financial stability.

How many Tualatin residents will be served?

The Family Promise program is a highly hands-on and supportive program. Since the purchase of our new shelter building, our capacity is 40 rooms of shelter with an average of 36 individuals at any given time, an additional 6 households at a time receiving prevention support and 50 graduate households. By the end of 2023, FPTV will be expanding our shelter capacity with the end goal of providing 70 rooms of shelter. We estimate providing shelter, case management and rehousing services to 25 Tualatin households by the end of 2024. We will also provide prevention and diversion services to approximately 40 Tualatin households and hundreds of resource referrals.

Who is your target demographic in Tualatin?

Our target is households experiencing housing insecurity or homelessness. We focus mainly on families with children, but also support a limited number of adult only households, with an emphasis on those who are medically fragile.

Supporting Documentation-

Submit your organizations budget information interim_budget_2023.pdf [2]

Submit your board information <u>fptv_board_members_2023_-_sheet1.pdf</u> [3]

Submit a copy of your 501(c)(3) fptv_501c3_determinination_letter.pdf [4]

Other informational attachments

Final Spending Questionnaire (must be complete if received funding in prior grant cycle)-

What value did the grant award provide to the community of Tualatin? (i.e. 10 Tualatin residents received X services for free)?

90% of the families we have served year-to-date are from the Tigard-Tualatin school district and roughly half of those households are from Tualatin. In 2022, we provided direct service in total to

862 individuals with case management support, 28,369 bed nights of shelter and over 73,000 meals. We estimate providing resource referrals to an additional 300 individuals in Tualatin and housing stabilizations services to another 100 individuals.

Please describe how previous grant funds were used.

Grant funds were used to fill gaps in funding. This allows us to continue to be true to our core value of meeting each household where they are and creating custom support. This helps families to stabilize, even if their needs are different from the more general resources available.

How did the funds help the purpose of your organization (i.e. brought a new event, activity, or service)?

We currently have grants that cover some of our basic shelter needs, however there are many other costs and barriers to entering housing. The goal of FPTV has always been to see the individual needs of our guests and be adaptive to meet them. We believe that each person is the expert in their own lives. We never want anyone to miss out on an opportunity for housing stability because we didn't listen, or we operated a cookie cutter program. This funding will allow us to fill those critical gaps and create stability for each household.

There are so many components that go into getting and keeping housing, such as move-in costs, utility start-up costs, daycare enrollment fees and property debt, to name a few. Funding that allows us to creatively and collaboratively problem solve with our clients produces the highest and longest lasting outcomes. Most of the expenses listed above are not funded any other way.

An example of this is ongoing support for our graduate families. Long term stability is not always a straight line of progress and our goal is to break the cycle of homelessness for good. Families can return to us when they encounter difficulties. One of our graduate families, "Mike" and his daughter had been housed and "Mike" was employed. When his vehicle broke down, he reached out to us. Without reliable transportation to get to work, "Mike" would have lost hard won ground. FPTV was able to pay \$600 to fix his vehicle and support the housing stability of that family. FPTV strongly believes that no one should be prevented from entering housing due to barriers that we can help them overcome. We recently had a family in our shelter who was qualified for a housing voucher. The mom "Stella" had secured an apartment and was waiting for the voucher to come through so that she and her kids could move in. Due to systemic delays, they were not going to get the voucher by their stated move-in date. This meant not only a delay, but now the rate on the unit was going to go up, ABOVE the amount of the voucher. This family would have to reapply for another voucher, go to the back of the line and wait, possibly months, or pay the difference, which they could not afford. This would have meant more time in shelter and certainly been very discouraging to the family. FPTV decided to use some of our unrestricted funds to pay the difference in the rent until a new voucher could be obtained. "Stella" and her kids" were able to move out of shelter and into their new apartment!

This kind of support goes to the heart of our program and the way we want to serve our guests. We have expanded to shelter more folks in the past year, but are still committed to our values of how we serve each person.

Source URL: https://www.tualatinoregon.gov/node/13520/submission/84319

Links

[1] https://www.tualatinoregon.gov/administration/webforms/outside-agency-funding-request-form [2] https://www.tualatinoregon.gov/system/files/webform/interim_budget_2023.pdf [3] https://www.tualatinoregon.gov/system/files/webform/fptv_board_members_2023__sheet1.pdf [4] https://www.tualatinoregon.gov/system/files/webform/fptv_501c3_determinination_letter.pdf

Family Promise of Tualatin Valley Statement of Activity

Interim Budget 2023

	Total
Revenue	
4010 Contributions	
4011 Individuals	76,000.00
4012 Congregations	26,000.00
4013 Foundations	91,000.00
4014 Corporations	40,000.00
4015 Government/Civic	1,800,000.00
4015.1 Indirect Cost Allocation	 57,000.00
Total 4010 Contributions	\$ 2,090,000.00
Total 4030 Fundraising Event- Revenue	\$ 51,258.24
Total 4050 Contributed Goods or Services	\$ 345,355.00
4060 Interest & Dividends	328.37
Total Revenue	\$ 2,486,941.61
Expenditures	
5010 Direct Family Assistance	
5011 Transportation- DFA	4,000.00
5012 Motel Rent	700,000.00
5013 Pantry	220,000.00
5014 Diversion	1,000.00
5015 Rent and Utility Assistance	190,000.00
5016 Apartment Application Fees	3,000.00
5017 Security Deposits and other Move-In Costs	76,000.00
5018 Client Documents	1,000.00
5019 Other DFA	55,000.00
Total 5010 Direct Family Assistance	\$ 1,250,000.00
5020 Salary and Related Employment C	
5021 Gross Wages	560,000.00
5022 Payroll Tax- Employer Paid	50,000.00
5023 Employee Insurance	19,000.00
5024 Hiring Costs	2,000.00
5025 Workers Comp Insurance	3,000.00
5026 Vacation Expense	4,000.00
Total 5020 Salary and Related Employment C	\$ 638,000.00
5030 Facility Costs	
5031 Rent	45,000.00
5032 Repairs & Maintenance- Facility	3,000.00
5033 Utilities	10,000.00
5034 Shelter Outfittings	1,000.00
Total 5030 Facility Costs	\$ 59,000.00
5040 Transportation Costs	
5043 Insurance- Auto	2,000.00
5032 Repairs & Maintenance- Facility 5033 Utilities 5034 Shelter Outfittings Total 5030 Facility Costs 5040 Transportation Costs	\$ 3,000 10,000 1,000 59,000

Total 5040 Transportation Costs	\$	2,000.00
5050 Travel & Meeting	Ψ	2,000.00
5051 Conferences & Training		1,500.00
5052 Employee Mileage Reimb		5,500.00
5052 Employee inneage Kennb		4,500.00
5055 Means		3,000.00
Total 5050 Travel & Meeting	\$	14,500.00
6010 Event -Expenses	¥	16,000.00
6014 Direct Benefits to Donors		3,000.00
6020 Marketing Costs		0,000.00
6022 Website		200.00
6023 Postage		700.00
6024 Marketing materials		1,200.00
Total 6020 Marketing Costs	\$	2,100.00
Total 7010 Insurance	\$	4,600.00
7020 Professional Fees	Ť	.,
7021 Legal Expense		9,000.00
7022 Accounting/Payroll Processing		2,000.00
7023 IT Services		9,000.00
7024 National FP Association Fee		4,500.00
7025 Background Checks& Drug Test		2,000.00
7026 Professional Services - Other		46,000.00
7027 Human Resources		9,000.00
Total 7020 Professional Fees	\$	81,500.00
7030 Office Costs		
7031 Office Supplies		4,000.00
7033 Outside Copying & Printing		1,000.00
7034 Software and Technology		9,000.00
Total 7030 Office Costs	\$	14,000.00
7040 License & Registrations		1,300.00
7050 Bank & Investment Fees		200.00
7060 Online Giving Fees		1,000.00
8000 Grant Pass Through to Sub-Recipient		0.00
8010 Depreciation		17,000.00
9000 Ask My CPA		0.00
Total Expenditures	\$	2,104,200.00
Net Operating Revenue	\$	382,741.61
Net Revenue	\$	382,741.61

FAMILY P	ROMISE OF	TUALATIN VAI	LLEY						
OFFICER/	BOARD/CO		1/6/23						
	Last Name	First Name	Occupation	Address	City	Zip Code	Phone	E-mail	
Officers									
President	Scott	Nancy	Graphic designer	1500 SW Borland Road	West Linn	97068	503-997-2230	nanscottdesign(@gmail.com
VP	Case	Renee	Lifeworks NW/Mental Health Coordinator	16819 Greenbrier Rd	Lake Oswego	97034	503-313-4294	reneecase@con	ncast.net
Secretary (Va	cant)								
Treasurer	Bailey	John	CPA/Real Estate	11027 SW 110th PL	Tigard	97223	503-702-1145	jmbaileyconsult	ing@gmail.com
Voting Memb	pers are Officers P	lus Board Members							
Board Memb	ers								
At Large	Goodhouse	John	Insurance	9345 SW Mountain View Lane	Tigard	97224	971-212-7533	jgoodhouse@ch	oicesins.com
At Large	Williams	Cameron	Columbia Sportswear/Risk Management	16075 NW Joscelyn St.	Beaverton	97006	503-720-1192	cawilliams@colu	umbia.com
At Large	Greenough	Carol	Retired clinical psychologist	9965 SW Jurgens Lane	Tualatin	97062	503-975-7808	carol.greenough	n@gmail.com
At Large	Juttelstad	Claire	Under Armour/Mangement, Process, Strategy, Engine	1919 SE 25th Avenue	Portland	97214	503-799-3287	clairejuttelstad@	[⊚] ymail.com
At Large	Quinn	Rebecca	Attorney	10782 SW Cottonwood St.	Tualatin	97062	503-810-1598	romanfolk@con	ncast.net
At Large	Williams	Veronica	Retired business executive	10540 SW Kiowa St	Tualatin	97062	503-320-2897	vlw14@comcas	t.net
At Large	Susan	Stohl	Real estate	4121 Childs Road	Lake Oswego	97034	503-490-1124	sstohl@winderr	nere.com

DEPARTMENT OF THE TREASURY

INTERNAL REVENUE SERVICE P. O. BOX 2508 CINCINNATI, OH 45201

Date: JUI 13 2017

FAMILY PROMISE OF TUALATIN VALLEY 9000 SW DURHAM ROAD TIGARD, OR 97224

Employer Identification Number: 81-5297091 DLN: 17053156326007 Contact Person: CARLY D YOUNG ID# 31494 Contact Telephone Number: (877) 829-5500 Accounting Period Ending: December 31 Public Charity Status: 170(b)(1)(A)(vi) Form 990/990-EZ/990-N Required: Yes Effective Date of Exemption: April 24, 2017 Contribution Deductibility: Yes Addendum Applies: No

Dear Applicant:

We're pleased to tell you we determined you're exempt from federal income tax under Internal Revenue Code (IRC) Section 501(c)(3). Donors can deduct contributions they make to you under IRC Section 170. You're also qualified to receive tax deductible bequests, devises, transfers or gifts under Section 2055, 2106, or 2522. This letter could help resolve questions on your exempt status. Please keep it for your records.

Organizations exempt under IRC Section 501(c)(3) are further classified as either public charities or private foundations. We determined you're a public charity under the IRC Section listed at the top of this letter.

If we indicated at the top of this letter that you're required to file Form 990/990-EZ/990-N, our records show you're required to file an annual information return (Form 990 or Form 990-EZ) or electronic notice (Form 990-N, the e-Postcard). If you don't file a required return or notice for three consecutive years, your exempt status will be automatically revoked.

If we indicated at the top of this letter that an addendum applies, the enclosed addendum is an integral part of this letter.

For important information about your responsibilities as a tax-exempt organization, go to www.irs.gov/charities. Enter "4221-PC" in the search bar to view Publication 4221-PC, Compliance Guide for 501(c)(3) Public Charities, which describes your recordkeeping, reporting, and disclosure requirements.

FAMILY PROMISE OF TUALATIN VALLEY

Sincerely,

stuplen a. martin,

Director, Exempt Organizations Rulings and Agreements

Letter 947

Published on The City of Tualatin Oregon Official Website (https://www.tualatinoregon.gov)

Home > Outside Agency Funding Request Form > Webform results > Submission #126

-Submission information

Form: Outside Agency Funding Request Form [1] Submitted by Visitor (not verified) Thu, 08/31/2023 - 2:15pm 70.97.42.6

Agency Contact Information-

Agency Name

Good Neighbor Center

Address 11130 SW Greenburg Road

City Tigard

State Oregon

Zip Code 97223

Contact Name Jodi Collins

Contact Telephone Number 503-679-9680

Contact Email Address

community@gncnw.org

-Agency Request Information

Describe your agency's mission

The Good Neighbor Center (GNC) provides a safe environment and needed resources while assisting families experiencing housing insecurity in finding permanent housing and stability. GNC provides a safe haven for families experiencing housing insecurity within our community. GNC serves as a refuge for up to nine families (54 individuals) at a time in need of emergency shelter and support during these economically challenging times. Last year we served 190 individuals through our shelter program. The average length of stay is 6-8 weeks.

What is the request for?

We are requesting \$7,500 that would support continuation of our childcare program this year. While much of GNC's work is supported by Washington County contracts, the childcare program is funded entirely by community support. Children in our shelter are provided with daily educational support and recreational activities for pre-school children and for school age children

Submission #126

after school, which fosters a sense of safety, stability, and joy. Our childcare professional also assures that children remain connected to their home school and provides weekly support to parents on issues such as their child's behavior and needs. This childcare support allows parents to work towards the goals set up with their case managers (seeking housing, continuing employment) while knowing that their children are being cared for. Your support for this program will mean that we can continue to provide this critical resource to parents for the coming year.

How does your request align with the City Council's 2030 Vision?

The Good Neighbor Center's (GNC) mission and services align well with the City of Tualatin's 2030 vision by contributing to an inclusive, connected, and economically thriving community that values its residents' overall well-being. Good Neighbor Center's mission to provide a safe environment, resources, and assistance to families facing housing insecurity contributes to creating an inclusive community that promotes equity and access for everyone. The center's provision of case management, supportive services, and programs helps to connect and inform families in need, fostering a more connected and engaged community. Our focus on assisting families in obtaining housing and stability indirectly contributes to Tualatin's goal of a diversified economy with increased financial stability for the entire city. By offering housing stability programs and resources, Good Neighbor Center aids in creating safe and sustainable neighborhoods and gathering places that celebrate the community.

How many Tualatin residents will be served?

Because the database for all Washington County homeless individuals does not allow us to know the city of origin, it is difficult to answer this question precisely. Our experience indicates that at least 10% of our residents come from the City of Tualatin.

Who is your target demographic in Tualatin?

Children and families experiencing housing insecurity.

Supporting Documentation

Submit your organizations budget information 2324 gnc unaudited budget.pdf [2]

Submit your board information gnc board of directors 2324.docx [3]

Submit a copy of your 501(c)(3) 501c3_letter_1.pdf [4]

Other informational attachments project_budget_childcare_23-24.docx [5]

-Final Spending Questionnaire (must be complete if received funding in prior grant cycle)-

What value did the grant award provide to the community of Tualatin? (i.e. 10 Tualatin residents received X services for free)?

Residents were able access free childcare for 6-8 weeks while in shelter at Good Neighbor Center

Please describe how previous grant funds were used.

Submission #126

Funding allowed us to create a physical space in the shelter for children to congregate that is separate from the family eating and sleeping areas and to hire a full-time lead teacher to create and implement a comprehensive childcare program focused on providing an exciting, stimulating learning environment and play space for children and infants where they could just be children. Importantly, the teacher position has also been key in making sure that children in shelter remain connected to their home school and to have reliable after school and summer care, freeing parents to do the critical work of securing employment and housing.

How did the funds help the purpose of your organization (i.e. brought a new event, activity, or service)?

The Good Neighbor Center provides families with critical wraparound services to support them on their path to employment, obtaining housing stability and success. The childcare center plays an essential role in these wraparound services.

The impact of having childcare available onsite has been amazing! Parents no longer need to take their children with them to look for housing, meet with caseworkers, or seek employment, and they are able to continue working if they are employed. In addition to providing activities and learning experiences for the children, the teacher has worked with the individual schools of all the children in shelter to assure that they receive transportation and attend school every day. Through this position, schools have a much stronger connection to the children of families in shelter.

Source URL: https://www.tualatinoregon.gov/node/13520/submission/84310

Links

[1] https://www.tualatinoregon.gov/administration/webforms/outside-agency-funding-request-form [2] https://www.tualatinoregon.gov/system/files/webform/2324_gnc_unaudited_budget.pdf [3] https://www.tualatinoregon.gov/system/files/webform/gnc_board_of_directors_2324.docx [4] https://www.tualatinoregon.gov/system/files/webform/501c3_letter_1.pdf [5] https://www.tualatinoregon.gov/system/files/webform/project_budget_childcare_23-24.docx



Because we have not yet received our Washington County contracts for the year beginning July 1, 2023, our Board of Directors has not finalized our budget for the year beginning July 1, 2023. We expect to receive contracts within the next week and will share our overall organization's budget with you as soon as it is approved. However, we do have a specific budget for our childcare program. We have also included an unaudited year end operating statement for the year ending June 30, 2023. Our board acknowledges that GNC ran a deficit last year and is completing plans to assure that this year's budget will be balanced.

GOOD NEIGHBOR CENTER For the Twelve Months Ending Friday, June 30, 2023

	July	August	September	October	November	December	January	February	March	April	May	June	YTD
	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual
Revenue													
Donations	\$8,625	\$2,728	\$2,461	\$9,820	\$7,420	\$4,326	\$13,100	\$30,122	\$10,733	\$4,267	\$3,368	\$14,210	\$111,180
Restricted Donations	53,000	42,365	100							8,100			103,565
Unrestricted Foundation Grants		10,981	2,792	266	3,866	1,066							18,970
Washington County SHS	45,476	56,841	(11,497)	54,175	45,126	49,160	55,057	111,036	18,823	35,054	135,728	69,006	663,986
City Grants					4,500							15,305	19,805
Tax Levy		60,015	30,008	30,008	30,008	30,008	30,008	30,008	30,008	30,008	30,008	30,008	360,091
Regional/Federal Grants										15,000	16,000		31,000
Miscellaneous Revenue			19,603	1,264						6,452		1,000	28,319
Total Revenue	107,101	172,929	43,466	95,532	90,920	84,560	98,165	171,166	59,563	98,881	185,104	129,528	1,336,916
Operating Expenses													
Employee Expenses	68,074	71,105	67,277	65,925	146,383	82,677	100,052	96,097	120,957	103,904	98,901	119,500	1,140,853
Shelter Expenses	8,978	14,105	31,616	10,021	10,600	26,880	11,150	13,928	14,388	15,791	22,577	23,811	203,844
Dues & Membership	0,770	666	99	1,443	1,155	600	600	600	650	600	600	671	7,682
Outreach				73	-,			318				825	1,216
Participant Assistance & Pass Through Grants	641	2,656	2,095	4,274	20,725	(494)	18,651	21,260	30,931	24,246	14,059	27,081	166,127
Rent & Storage	7,724	2,393	500	1,258	10,126	1,836	8,266	2,979	9,499	5,050	4,557	4,748	58,935
Professional Services	1,712	5,540	24,675	14,619	21,212	11,183	15,723	15,347	31,869	46,544	24,605	(17,427)	195,602
Volunteer Expenses	, ,	,	,	,	,	,		111	,	17	-	336	464
Total Operating Expenses	87,129	96,466	126,262	97,613	210,201	122,683	154,441	150,639	208,294	196,152	165,300	159,545	1,774,724
Interest Income	0	68	64	58	183	459	693	665	204	47	48	138	2,628
Prior Year Adjustments	0	1,822	(3)	50	105	102,054	075	005	204	17	(47,484)	150	56,389
Total Non-Operating Income (Loss)	0	1,822	(3) 61	58	183	102,034	693	665	204	47	(47,436)	138	59,017
Total for operating meane (1055)	0	1,071	01	50	105	102,512	0,0	305	2 57	• /	(17,100)	100	0,017
Income (Loss) from Operations	19,972	78,354	(82,734)	(2,023)	(119,098)	64,390	(55,583)	21,192	(148,527)	(97,225)	(27,632)	(29,879)	(378,791)

Project Budget Good Neighbor Center Childcare Program

7/1/23- 6/30/24		
Expenses		
Lead Preschool Teacher - 1.0 FTE @\$35/hr+ 20% fringe	74,880	
Director of Programs - 15% of 1.0 FTE+ benefits (supervision)	14,400	
Materials/labor for remodeling classroom	8000	
Classroom Furniture and Supplies	5000	
Activities for families and children (\$100 x 50 families/yr)	5000	
Total	\$107,280	\$107,000



Board of Directors

Chair Tom Heger, Vice President, JE Dunn Construction

Vice Chair Nicole Wolfer, Development Specialist, Providence Newberg Medical Center

Treasurer Shannon Moxley, Owner, Shannon M. Moxley CPA

Secretary Heather Jackson, Human Resources Manager, Cascade Management, Inc.

Directors:

Jamie Stasny, Regional Transportation & Land Use Policy Coordinator, Clackamas County

Bethany Pflug, Visiting Assistant Professor of Education, George Fox University

Dave Bachman, President & CEO, Cascade Management, Inc.

Kristin Bauer, Vice President Senior Treasury Solutions Officer, First Interstate Bank

David Aldridge, Owner, Aldridge & Associates Business Brokers

DEPARTMENT OF THE TREASURY

INTERNAL REVENUE SERVICE P. O. BOX 2508 CINCINNATI, OH 45201

Date OCT 1 9 2004

EAST WASHINGTON COUNTY SHELTER PARTNERSHIP COUNCIL INC 11130 SW GREENBURG RD TIGARD, OR 97223-5433 Employer Identification Number: 93-1269989 DLN: 17053269739054 Contact Person: ERIC J BERTELSEN ID# 31323 Contact Telephone Number: (877) 829-5500 Public Charity Status: 170(b)(1)(A)(vi)

Dear Applicant:

Our letter dated JANUARY 2000, stated you would be exempt from Federal income tax under section 501(c)(3) of the Internal Revenue Code, and you would be treated as a public charity, rather than as a private foundation, during an advance ruling period.

Based on the information you submitted, you are classified as a public charity under the Code section listed in the heading of this letter. Since your exempt status was not under consideration, you continue to be classified as an organization exempt from Federal income tax under section 501(c)(3) of the Code.

Publication 557, Tax-Exempt Status for Your Organization, provides detailed information about your rights and responsibilities as an exempt organization. You may request a copy by calling the toll-free number for forms, (800) 829-3676. Information is also available on our Internet Web Site at www.irs.gov.

If you have general questions about exempt organizations, please call our toll-free number shown in the heading between 8:00 a.m. - 6:30 p.m. Eastern time:

Please keep this letter in your permanent records.

Sincerely yours,

This J. Herne

Lois G. Lerner Director, Exempt Organizations Rulings and Agreements

Letter 1050 (DO/CG)

Published on The City of Tualatin Oregon Official Website (https://www.tualatinoregon.gov)

Home > Outside Agency Funding Request Form > Webform results > Submission #124

Submission information

Form: Outside Agency Funding Request Form [1] Submitted by Visitor (not verified) Fri, 08/25/2023 - 1:04pm 50.38.54.199

Agency Contact Information -

Agency Name

Love INC. of Tigard, Tualatin and Sherwood

Address 10900 SW 121st Ave

City Tigard

State Oregon

Zip Code 97223

Contact Name Cherree Weeks

Contact Telephone Number 503.443.6888 or cell: 503.704.4106

Contact Email Address

executivedirector@loveinc-tts.org

-Agency Request Information-

Describe your agency's mission

To help struggling people avoid becoming houseless by providing resources, education, and referrals to help them through crises, so they can focus limited funds toward rent and other critical bills, progressing toward a more stable future. We do this by first listening to each person's story, understanding their situation, culture, and needs, and then tailoring our response to equitably meet their need whenever possible. We meet these needs in partnership with local churches to offer people help in the name of Christ, as well as working with other local agencies when we cannot provide support.

What is the request for?

A grant of \$5,000 in order to maintain our increased open hours and create client classes in budgeting and other needed skills.

How does your request align with the City Council's 2030 Vision?

Submission #124

We seek to equitably provide resources to those who most need them; assisting people whose living situation is marginal toward greater financial stability. Thereby making a lasting and positive improvement in the quality of life for these Tualatin residents. Every family that avoids a downward spiral into unsustainable debt improves the equity and health of Tualatin as a community.

How many Tualatin residents will be served?

We estimate at least 91 Tualatin residents will be served between July, 2023 and June 2024.

Who is your target demographic in Tualatin?

Love INC targets the impoverished and low-income population; those struggling financially who are one breakdown, layoff, or illness away from being unable to pay bills. We attempt to help this diverse population regardless of race, religion, ethnicity, or any factor except verified need. Our goal is to help clients through a crisis, then reach a stable and sustainable financial future, and achieve an improved quality of life. We do this by first listening to each person's story, understanding their situation, culture, and needs, and then tailoring our response to equitably meet their need whenever possible.

-Supporting Documentation-

Submit your organizations budget information loveinc 2023 budget.xlsx [2]

Submit your board information board of directors 2023.docx [3]

Submit a copy of your 501(c)(3) 501_c_3_status.pdf [4]

Other informational attachments gap_report_2023_jan-june.pdf [5]

-Final Spending Questionnaire (must be complete if received funding in prior grant cycle)-

What value did the grant award provide to the community of Tualatin? (i.e. 10 Tualatin residents received X services for free)?

From January 1st to June 30 of 2023, 71 Tualatin residents received goods and services valued at about \$19,400 for free.

In calendar year 2022, we provided goods and services valued at about \$24,850 for free to Tualatin residents.

Please describe how previous grant funds were used.

Previous grant funds were used to help us maintain our budget and increase our open hours, making services available to more clients.

How did the funds help the purpose of your organization (i.e. brought a new event, activity, or service)?

Previous year's funds allowed us to maintain services and increase our operating hours despite the roadblocks raised by covid precautions and thus serve more people in Tualatin.

	Love INC TTS
	Budget
Two authorized positions:	January 1 2023
Exec. Director & Help Center Co-ordinator	to Dec 31, 2023
Income	
4000 IncomeGeneral Operating	\$50.00
4001 Contributions - Churches	\$20,400.00
4003 Contributions - Board and Staff	\$3,600.00
4004 Contributions - Individuals	\$20,400.00
4005 Contributions - Businesses	\$0.00
4010 Corporate Contributions - Other	\$150.00
4020 Contributions - Other	\$500.00
Total 4000 IncomeGeneral Operating	\$45,100.00
4025 Interest Income	\$0.54
4100 Fundraising	
4101 Events and Activities	
4105 Special Appeal	\$65.00
Total 4101 Events and Activities	\$65.00
Total 4100 Fundraising	\$65.00
4200 Grants and Awards	
Total 4200 Grants and Awards	\$6,000.00
Sales	
Total Income	\$51,165.54
Gross Profit	\$51,165.54
Expenses	
6005 Advertizing and Promotion	-\$10.00
6012 Computer Software	\$300.00
6015 Conferences & Travel	\$409.72
6016 Dues & Filing Fees	\$600.00
6017 Education & Training	\$1,200.00
6018 Fees - PayPal,SqUp, etc.	\$480.00
6020 Insurance	\$2,000.00
6035 National Dues	\$2,000.00
6038 Office Supplies	\$900.00
6050 Payroll	\$0.00
6054 Everytive Director	
6051 Executive Director	\$7,500.00
6057 Executive Director 6052 Ex. Dir. Employee PR Taxes	\$7,500.00 \$955.67
	\$955.67
6052 Ex. Dir. Employee PR Taxes	\$955.67
6052 Ex. Dir. Employee PR Taxes 6055 GAP Coordinator Wages	\$955.67 \$3,814.36
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6052 Ex. Dir. Employee PR Taxes 6055 GAP Coordinator Wages 6056 GAP Coord - Employee PR Taxes 6057 Help Center Coordinator 6059 Payroll Tax Expense - Employer 6061 Payroll Tax Expense - Employee	\$955.67 \$3,814.36 \$217.07 \$12,000.00 \$2,496.00 \$5,340.00
6052 Ex. Dir. Employee PR Taxes 6055 GAP Coordinator Wages 6056 GAP Coord - Employee PR Taxes 6057 Help Center Coordinator 6059 Payroll Tax Expense - Employer 6061 Payroll Tax Expense - Employee 6065 Payroll Processing (Legal & Acc	\$955.67 \$3,814.36 \$217.07 \$12,000.00 \$2,496.00 \$5,340.00 \$192.00
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6052 Ex. Dir. Employee PR Taxes 6055 GAP Coordinator Wages 6056 GAP Coord - Employee PR Taxes 6057 Help Center Coordinator 6059 Payroll Tax Expense - Employer 6061 Payroll Tax Expense - Employee 6065 Payroll Processing (Legal & Acc 6600 Payroll Expenses Total 6050 Payroll	\$955.67 \$3,814.36 \$217.07 \$12,000.00 \$2,496.00 \$5,340.00 \$192.00 \$1,446.53 \$33,961.63
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6052 Ex. Dir. Employee PR Taxes 6055 GAP Coordinator Wages 6056 GAP Coord - Employee PR Taxes 6057 Help Center Coordinator 6059 Payroll Tax Expense - Employer 6061 Payroll Tax Expense - Employee 6065 Payroll Processing (Legal & Acc 6600 Payroll Expenses Total 6050 Payroll 6062 Printing 6064 Professional Fees	\$955.67 \$3,814.36 \$217.07 \$12,000.00 \$2,496.00 \$5,340.00 \$192.00 \$1,446.53 \$33,961.63 \$278.69 \$775.99
6052 Ex. Dir. Employee PR Taxes 6055 GAP Coordinator Wages 6056 GAP Coord - Employee PR Taxes 6057 Help Center Coordinator 6059 Payroll Tax Expense - Employer 6061 Payroll Tax Expense - Employee 6065 Payroll Processing (Legal & Acc 6600 Payroll Expenses Total 6050 Payroll 6062 Printing 6064 Professional Fees 6066 Rent	\$955.67 \$3,814.36 \$217.07 \$12,000.00 \$2,496.00 \$5,340.00 \$192.00 \$1,446.53 \$33,961.63 \$278.69 \$775.99 \$6,000.00
6052 Ex. Dir. Employee PR Taxes 6055 GAP Coordinator Wages 6056 GAP Coord - Employee PR Taxes 6057 Help Center Coordinator 6059 Payroll Tax Expense - Employer 6061 Payroll Tax Expense - Employee 6065 Payroll Processing (Legal & Acc 6600 Payroll Expenses Total 6050 Payroll 6062 Printing 6064 Professional Fees 6066 Rent 6068 Telephone	\$955.67 \$3,814.36 \$217.07 \$12,000.00 \$2,496.00 \$1,340.00 \$1,446.53 \$33,961.63 \$278.69 \$775.99 \$6,000.00 \$2,108.40

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Juaters	King Citv	1	1	0	1	0	Dollar Value	\$720.00	\$380.00	\$4,890.00	\$8,410.00	\$35.00	\$10.00	\$60.00	\$1,510.00	\$1,752.00	\$9,360.00	\$4,120.00	\$1,000.00	\$1,700.00	\$1,084.81	\$150.00	\$3,468.00	\$38,649.81
ang zng L	Totals	90	154	146	28	62	Total Items	10	10	62	79	1	1	1	14	21	33	30	10	17	4	1	113	407
UAP Report IOF 1St and 2nd Quaters	Total Jan-June 2023	Households	Adults	Children	New Households	Repeat Households	Assistance Item	Adult Clothing	Bus tickets	Diapers & Wipes	Essentials	Food Box	Gas Vouchers	Gift Card	Linens	Miscellaneous	NCO	OTC	Personal Care	PGE NWN	Rent/Util Church Funded	Wood Ministry	Rides & Delivery	TOTALS

Volunteer Hours	Amount	<b>Dollar Value</b>
Hours	828.3	\$36,712.10
Mileage	767	\$107.38
GAP	407	\$12,942.60
TOTAL		\$49,762.08

**Grand Total Value** 

Tualatin	%77	23%	25%	7%	29%
T	70	35	36	2	18
ard	69%	%69	74%	29%	65%
Tigard	79	106	108	22	40
vood	8%	8%	1%	11%	6%
Sherwood	-	12	2	3	4

learing House Report 2nd Quarter 2023



#### **Board of Directors - 2023**

Executive Director Cherree Weeks- Retired 12540 SW Prince Albert Ave King City, OR 97224 503-704-4106 cherreeweeks@gmail.com

Board Chair Ed Demaree - Retired 10900 A Garden Park Place Tigard, OR 97223 503-708-8753 tedemaree@yahoo.com

Treasurer Dave Scalley-Retired 16100 SW Century Dr. #159 Sherwood OR 97140 503-925-9824 dscalley3.0@gmail.com

Ruth Erickson - Retired 12095 SW Sweeney Pl. Tigard, OR 97223 (971) 221-5741 grandma.lola.moose@gmail.com Secretary Valerie Rice-Retired 12895 SW Buckfield Lane Tigard, OR 97224 971-506-7423 valeririce@yahoo.com

Lorna Kautzky-Retired Teacher Privacy request prevents publication of this director's address. 503 639 2982 miller_lorna@yahoo.com

Ray Lauzon-Retired Teacher 16840 SW Monterey Lane King City, OR 97224 781-626-1777 ray46lauzon@gmail.com

Jane Runion - Sales coordinator 5548 SW Natchez St Tualatin, OR 97062 (503) 639-8910 jmrunion456@gmail.com

10900 SW 121st Ave., Tigard, OR 97223



Department of the Treasury Internal Revenue Service Tax Exempt and Government Entities P.O. Box 2508 Cincinnati, OH 45201

LOVE INC OF TIGARD TUALATIN AND SHERWOOD 10900 SW 121ST AVE TIGARD, OR 97223

Date: 01/21/2022 Employer ID number: 27-2581050 Person to contact: Name: Ms. Maloney ID number: 31210 Telephone: 877-829-5500 Accounting period ending: December 31 Public charity status: 170(b)(1)(A)(vi) Form 990 / 990-EZ / 990-N required: Yes Effective date of exemption: May 15, 2020 Contribution deductibility: Yes Addendum applies: No DLN: 26053621008921

Dear Applicant:

We're pleased to tell you we determined you're exempt from federal income tax under Internal Revenue Code (IRC) Section 501(c)(3). Donors can deduct contributions they make to you under IRC Section 170. You're also qualified to receive tax deductible bequests, devises, transfers or gifts under Section 2055, 2106, or 2522. This letter could help resolve questions on your exempt status. Please keep it for your records.

Organizations exempt under IRC Section 501(c)(3) are further classified as either public charities or private foundations. We determined you're a public charity under the IRC Section listed at the top of this letter.

Based on the information you submitted with your application, we approved your request for reinstatement under Revenue Procedure 2014-11. Your effective date of exemption, as listed at the top of this letter, is retroactive to your date of revocation.

If we indicated at the top of this letter that you're required to file Form 990/990-EZ/990-N, our records show you're required to file an annual information return (Form 990 or Form 990-EZ) or electronic notice (Form 990-N, the e-Postcard). If you don't file a required return or notice for three consecutive years, your exempt status will be automatically revoked.

If we indicated at the top of this letter that an addendum applies, the enclosed addendum is an integral part of this letter.

Letter 947 (Rev. 2-2020) Catalog Number 35152P

# Published on The City of Tualatin Oregon Official Website (https://www.tualatinoregon.gov)

Home > Outside Agency Funding Request Form > Webform results > Submission #127

-Submission information

Form: Outside Agency Funding Request Form [1] Submitted by Visitor (not verified) Thu, 08/31/2023 - 4:09pm 73.190.86.85

Agency Contact Information-

### Agency Name

Meals on Wheels People

Address 7710 SW 31st Ave

**City** Portland

State Oregon

**Zip Code** 97219

Contact Name Bee Davis

Contact Telephone Number 5039538124

Contact Email Address grants@mowp.org

-Agency Request Information

#### Describe your agency's mission

The vision of Meals on Wheels People (MOWP) is that no senior will go hungry or experience social isolation. While our mission is to enrich the lives of seniors, and assist them in maintaining independence, we have also become a community leader in providing nutritious food, human connection, and social support to other nutritionally at-risk individuals such as children and vulnerable populations.

#### What is the request for?

We are requesting \$5,000 for the senior nutrition program in Tualatin. Funds will be used to offset the rising cost of food needed to prepare nutritious meals for homebound and/or isolated seniors who live in Tualatin. Deliveries of fresh, healthy meals to vulnerable older adults in the Tualatin-Tigard area continue to help support seniors who are facing food insecurity during current challenges such as gas hikes, cost of food increases, inflation, and so much more. In our

#### Submission #127

54-years of operation, Meals on Wheels People has never had to institute a waiting list for our services, and we are committed to ensuring that the increased cost of quality, fresh food doesn't jeopardize our ability to respond to the needs of seniors in communities such as Tualatin.

## How does your request align with the City Council's 2030 Vision?

MOWP believes in an inclusive community and is committed to feeding any older adult in need, regardless of their immigration status, national origin, race, religion, ethnicity, gender, or sexual orientation. Food is at the heart of a healthy, thriving community. To deny someone this basic need is not only against our mission but also our belief that everyone deserves healthy food and the community is better when its citizens are nourished. Access to services is not dependent on proof of citizenship or immigration status, nor do we ask anyone their status. Anyone age 60 or older and in need of a meal and human companionship is welcome.

We understand the fear due to federal immigration issues, and our informed and multilingual Service Coordinators and staff are working hard in the community to build trust and ensure there are no barriers to program enrollment. We utilize culturally-appropriate and sensitive communication, often relying on respected leaders within those communities to help us reach out to marginalized and underserved communities. We know that access to healthcare can be limited in these ethnic communities, and providing nutritious meals can help address some of the challenges facing low-income older adults.

### How many Tualatin residents will be served?

400 Tualatin residents are expected to be served this coming FY with this funding.

## Who is your target demographic in Tualatin?

We will provide meals to anyone age 60 or older facing food insecurity and/or malnutrition in our service area.

Supporting Documentation-

Submit your organizations budget information board_approved_budget_fy24.pdf [2]

Submit your board information

roster_board_2022-2023.pdf [3]

Submit a copy of your 501(c)(3) 501_c_3_irs_determination_letter.pdf [4]

# Other informational attachments

-Final Spending Questionnaire (must be complete if received funding in prior grant cycle)-

# What value did the grant award provide to the community of Tualatin? (i.e. 10 Tualatin residents received X services for free)?

We provide healthy meals to homebound and/or isolated older adults in the greater Tualatin area. Last year Meals on Wheels People provided 80 meals to at-risk older adults in the Tualatin-Tigard community with funding received from the previous City of Tualatin Outside Agency grant. In addition to weekly deliveries of fresh, tasty meals and nutrient-dense pantry staples, our staff makes wellness check and friendly chat calls to clients to help address loneliness, the detrimental effects of which has been equated to smoking 15 cigarettes a day! For Friendly Chats, staff and volunteers call clients at least once per week to chat about shared topics of interest and similar hobbies and make plans to connect virtually to discuss topics such as books, gardening, history and crafting. Our vision is that no senior will go hungry or experience social isolation, and we continue to work toto identify ways to keep seniors who are at risk of loneliness and isolation engaged and connected to the outside world.

### Please describe how previous grant funds were used.

The previous \$1,000 award provided by the City of Tualatin was used to offset the cost of food. We provided 80 healthy meals to homebound and/or isolated older adults in the greater Tualatin area. In addition to weekly deliveries of meals and pantry staples, our staff made wellness check calls to clients to ensure that vulnerable seniors receive the services and connection they needed. In addition, our clients had the option to sign up for social programs such as Friendly Chats.

# How did the funds help the purpose of your organization (i.e. brought a new event, activity, or service)?

Providing nutritious meals and nutrient-rich supplemental food (such as cottage cheese, hummus, hard-boiled eggs, and peanut butter) to vulnerable and at-risk seniors is at the core of what we do. During the last several years, the increasing cost of food has continued to be one of our largest budget line items. Supply chain issues, lack of available fresh produce, shipping delays, and other challenges have caused the prices of the raw food we use in our meal production and the supplemental food/pantry staples we now provide to our at-risk clients to significantly increase. Thanks to community support from partners like City of Tualatin, we are able to continue to provide our services to vulnerable populations in need.

#### Source URL: https://www.tualatinoregon.gov/node/13520/submission/84312

#### Links

[1] https://www.tualatinoregon.gov/administration/webforms/outside-agency-funding-request-form [2] https://www.tualatinoregon.gov/system/files/webform/board_approved_budget_fy24.pdf [3] https://www.tualatinoregon.gov/system/files/webform/roster_board_2022-2023.pdf [4] https://www.tualatinoregon.gov/system/files/webform/501_c_3_irs_determination_letter.pdf

#### Meals on Wheels People

Statement of Operations Budget: 7/1/23 - 6/30/24 Consolidated

Board Approved 6/7/2023

#### Revenue:

Government:	
Older Americans Act	2,371,026
Medicaid	2,104,049
NSIP (formerly USDA)	250,576
ARP/Covid	250,000
Local Governments	133,921
Participant Contributions Congregate	54,428
Participant Contributions Home Delivered  Fund raising:	443,838
Grants	1,000,000
Donations	3,313,764
Direct mail	1,145,802
Partnerships	368,561
Special Events	750,000
Center Fundraising	-
Release restricted	241,615
Meal sales :	552.056
The Diner Vancouver Contract meal sales	553,056
Other :	1,279,995
Merchandise Sales	102,518
Interest earned and other investment earnings	102,518
Rental revenue	55,320
Board Designated Funds for Operations	1,593,266
Transfer from (to) Endowment & Investments	637,834
Total revenue	16,649,676
_	
Expenses: Personnel:	
Salaries and wages	6,784,590
Payroll taxes and benefits	1,870,813
Contract employees	65,000
Food:	,
Program meals	3,091,401
Supplemental Food	518,000
Food for events	22,700
Food and supplies for revenue	8,130
MOW Supplies	430,583
Food Service Supplies Professional services	63,922
Printing	636,084 280,795
Rent	413,876
Utilities	197,664
Telephone and internet	86,856
Postage	156,395
Truck costs	97,440
Insurance	169,764
Office Supplies	45,050
Small Equipment	71,664
Repairs and maintenance Training	182,800 35,349
Subscriptions and memberships	85,433
Janitorial services and supplies	38,772
Mileage	41,672
Out of town travel	14,450
Volunteer costs	10,680
Center programming	3,420
Fundraising costs	34,000
Recruitment ads	4,645
Advertising	467,600
Bank charges Wellness	91,293
	10,000 21 546
Employee Recognition Miscellaneous	21,546 35,112
Trademark Amortization	1,044
Depreciation	561,132
Total Expenses	16,649,676
Revenue over (under) expenses	(0)

#### Meals on Wheels People Board of Directors 2022-2023

#### KATE ARMSTRONG

Vista 12 Monticello Dr Lake Oswego, OR 97035 Cell: 503.333.6731 Email: <u>katarm@gmail.com</u> *Co-Chair: Fund Development & Marketing Committee* 

#### JANET BEAN

Portland Kettle Works 2401 NW 22nd Ave Portland OR 97210 Tel: 503.590.2326 (h) Cell: 503.320.0050 Email: <u>bean.janet@gmail.com</u>

#### BETH BIGGS

Consonus Pharmacy 4560 SE International Way #101 Portland, OR 97222 Work: 971.206.5100 Email: <u>bbiggs@consonushealth.com</u>

### **TERI BOWLES-ATHERTON**

Providence St. Joseph Health 4400 NE Halsey St., Bldg 2, 4th Floor Portland, OR 97213 Work: 503.893.6617 Cell: 503.975.4539 Email: <u>teri.bowles@providence.org</u> *Finance Committee Member* 

### **CARRIE BUTH**

Health Net 13221 SW 66th Pkwy Tigard, OR 97223 Cell: 503-201-3564 Work: 971-297-0037 Email: <u>carrie.buth@trilliumchp.com</u> *EDI Committee Member* 

#### NINA BYRD

Nina B. / EXP Consulting 3750 SW River Pkwy 221 Portland OR 97239 Cell: 541.854.0145 Email: <u>Nina@livetheexp.com</u> Fund Development & Marketing Committee Member

### SCOTT CHRISTIANSON, PRESIDENT*

Ferguson Wellman Capital Mgt 888 SW Fifth Ave Ste 1200 Portland, OR 97204 Tel: 503.226.1444 (w) Cell: 503.898.0155 Email: <u>christianson@fergwell.com</u> *Chair: Executive Committee; Finance Committee Member* 

## Nengi Diriyai *

O'Neill Construction Group 4444 SE 27th Ave Portland, OR 97202 Cell: 512.293.2361 Email: <u>nengimote.d@gmail.com</u> *Chair: EDI Committee; Nominating Sub-Committee Member* 

# KATHLEEN DRAGO

OHSU 3181 SW Sam Jackson Park Rd L475 Portland OR 97239 Work: 503.949.7967 Cell: 916.300.3339 Email: <u>drago@ohsu.edu</u> Email: <u>kdrago710@gmail.com</u> Strategic Planning Committee Member

#### Meals on Wheels People Board of Directors 2022-2023

#### DAVID DRINKWARD

Hoffman Construction 805 SW Broadway, Suite 2100 Portland, OR 97205 Tel: 503.221.8915(w) (503.643.1324(h) Cell: 503.351.6076 Email:<u>david-drinkward@hoffmancorp.com</u> Fund Development & Marketing Committee Member

#### **KRISTEN ERBES**

Cambia Health Solutions 100 SW Market St, M/S E 12 P Portland OR 97201 Tel: (w) 503.525.6533 Cell: 503.516.2921 Email: <u>kristen.erbes@cambiahealth.com</u> *Chair: Strategic Planning Committee* 

#### STEVE FOLTZ

Cinnabon Jamba Juice 7800 SW Durham Rd, Ste 900 Tigard OR 97224-7596 Cell: 503.639.2747 Email: <u>steve.foltz@outlook.com</u> Fund Development & Marketing Committee Member

JULIE E. FRANTZ 2379 NW Quimby St. Portland, OR 97210 Cell: 503.701.0582 Email: <u>murfrantz@gmail.com</u> Fund Development & Marketing Committee Member

ARNIE GARDNER, TREASURER* 3265 NW Bauer Woods Drive Portland OR 97229 Tel: 503.806.3751(h) Email: arniehgardner@gmail.com Chair: Finance Committee; Strategic Planning Committee Member SARAH JOANNIDES, PAST PRESIDENT * Cell: 503.314.6882 Email: <u>sarahj3@comcast.net</u> Strategic Planning Committee Member

#### TIM KALBERG, SECRETARY*

Perkins & Co 1211 SW 5th Ave, Suite 1000 Portland, OR 97204 503.221.7511(w) 503.245.6802(h) Cell: 503.997.7511 Fax: 503.294.4378 Email: <u>tkalberg@perkinsaccounting.com</u> *Chair: Finance Committee* 

### **CLAUDIA KNOTEK**

Cell: 503.901.9869 Email: <u>claudiak1020@gmail.com</u> Fund Development & Marketing Committee Member

### MARCUS LAMPROS

2357 NW Irving St Portland, OR 97210 Tel: 971.221.3697 (h) Email: <u>mlampros@alliance-steel.com</u> Fund Development & Marketing Committee Member

#### **AMY MALAGAMBA**

The Standard 1100 SW Sixth Avenue Portland OR 97204 Work: 971.321.2087 Cell: 503.347.4666 Email: amy.malagamba@standard.com Chair: Stride for Seniors Sub-Committee Fund Development & Marketing Committee

**TAWNIE NELSON** First Interstate Bank 888 SW 5th Ave, #1000 Portland OR 97204

#### Meals on Wheels People Board of Directors 2022-2023

Cell: 503.702.1009 Email: <u>Tawnie.Nelson@fib.com</u> Strategic Planning Committee Member

#### ASHLEY OSTEN, 1ST VICE PRESIDENT*

Moss Adams Fox Tower 805 SW Broadway, Suite 1200 Portland, OR 97205 Tel: 503.478.2251(w) Cell: 208.301.1687(h) Email: <u>ashley.osten@mossadams.com</u> *Finance Committee Member* 

#### DARA SMITH

Regence BlueCross BlueShield 100 SW Market Street Portland, OR 97201 Work: 503.276.1831 Cell: 412.956.7457 Email: <u>dara.smith@regence.com</u> *Finance Committee Member* 

#### **ERNIE STALEY**

3804 NE Davis St Portland, OR 97232 Tel: 503.234.3597 (h) Cell: 503.333.3519 Email: <u>e3staley@gmail.com</u> *Green Projects* 

#### LINDA THOMAS

Adventist Health - Portland 10123 SE Market St Portland OR 97216 Cell: 971-322-9154 Email: <u>thomaslinda08@yahoo.com</u> *Chair: Centers Council; Strategic Planning Committee Member; Fund Development Committee Member* 

ARLENE VILLANUEVA UNVERZAGT The Maribal Group - Consultant 3644 SW 48th Pl Portland, OR 97221 Cell/Work: 415.531.4155 Email: <u>arlene.unverzagt@gmail.com</u> Fund Development & Marketing Committee Member; EDI Committee Member

#### DAVID VAN SPEYBROECK, 2ND VICE PRESIDENT*

24 Grouse Terrace Lake Oswego, OR 97035 Tel: 503.675.8090 (h) Cell: 971.409.3291 Email: <u>vanspeybroeckd@gmail.com</u> Finance Committee Member, Strategic Planning Committee Member

#### STEVE WATTS

Summit Bank 1155 SW Morrison, Suite 306 Portland, OR 97205 Tel: 503.618.8122 (h) Cell: 503.310.3604 Email: <u>swatts@sbko.bank</u> Chair: Nominating Sub-Committee; Strategic Planning Committee Member

#### MARK YEE

U.S. Bank Private Wealth Management 111 SW Fifth Avenue, Suite 600 Portland, OR 97204 Tel: 503.464.4871 (w) Cell: 503.888.8468 Email: <u>mark.yee@usbank.com</u> *Finance Committee Member* 

#### *Executive Committee

IRS Department of the Treasury Infernal Revenue Service P.O. Box 2508, Room 4010 Cincinnati OH 45201

In reply refer to: 4077550279 Feb. 08, 2013 LTR 4168C 0 93-0584318 000000 00 00027058 BODC: TE

MEALS ON WHEELS PEOPLE INC PO BOX 19477 PORTLAND OR 97280-0477

008407

Employer Identification Number: 93-0584318 Person to Contact: Sophia Brown Toll Free Telephone Number: 1-877-829-5500

Dear Taxpayer:

This is in response to your Nov. 19, 2012, request for information regarding your tax-exempt status.

Our records indicate that you were recognized as exempt under section 501(c)(3) of the Internal Revenue Code in a determination letter issued in June 1971.

Our records also indicate that you are not a private foundation within the meaning of section 509(a) of the Code because you are described in section(s) 509(a)(1) and 170(b)(1)(A)(vi).

Donors may deduct contributions to you as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to you or for your use are deductible for Federal estate and gift tax purposes if they meet the applicable provisions of sections 2055, 2106, and 2522 of the Code.

Please refer to our website www.irs.gov/eo for information regarding filing requirements. Specifically, section 6033(j) of the Code provides that failure to file an annual information return for three consecutive years results in revocation of tax-exempt status as of the filing due date of the third return for organizations required to file. We will publish a list of organizations whose tax-exempt status was revoked under section 6033(j) of the Code on our website beginning in early 2011.

4077550279 Feb. 08, 2013 LTR 4168C 0 93-0584318 000000 00 00027059

MEALS ON WHEELS PEOPLE INC PO BOX 19477 PORTLAND OR 97280-0477

If you have any questions, please call us at the telephone number shown in the heading of this letter.

Sincerely yours,

Cindy Thomas

Cindy Thomas Manager, EO Determinations

# Published on The City of Tualatin Oregon Official Website (https://www.tualatinoregon.gov)

Home > Outside Agency Funding Request Form > Webform results > Submission #129

Submission information

Form: Outside Agency Funding Request Form [1] Submitted by Visitor (not verified) Thu, 08/31/2023 - 9:05pm 50.53.224.116

Agency Contact Information -

# Agency Name

MITCH Charter School

Address 19550 SW 90th Ct

**City** Tualatin

State Oregon

**Zip Code** 97062

**Contact Name** Caitlin Blood or Kristen Hoover

Contact Telephone Number 503-639-5757

Contact Email Address

khoover@mitchcharterschool.org

-Agency Request Information-

### Describe your agency's mission

The mission of MITCH Charter School is to create a community where every child experiences a sense of belonging. The school is dedicated to providing whole-child, student-centered learning that supports students' social, emotional, and academic growth. Through engaging curriculum and hands-on agricultural education, MITCH aims to develop diverse student identities, global perspectives, and critical thinking skills. The school values equitable access to education, inclusion of all individuals, and the opportunity for students to become empowered leaders who contribute positively to the community, nation, and world.

#### What is the request for?

The funding request is intended to support the creation of a captivating and immersive mural on the back panels of the MITCH Charter School building. This mural will span across six panels and will depict a picturesque river landscape panorama that pays homage to the rich natural

#### Submission #129

resources and stunning beauty of the Tualatin River and its surrounding environment. The estimated budget of \$6,600 total. The artistic painting itself will be \$6,000, while an additional \$500 will be allocated for necessary paint supplies, ensuring the creation of a vibrant and enduring artwork. Additionally, \$100 will be used for scaffolding rental to facilitate the execution of this large-scale mural.

The mural's design is meticulously crafted to align seamlessly with MITCH Charter School's mission and the City Council's 2030 Vision. The artwork will unfold from the river's serene waters at the bottom of the panels, gradually ascending to showcase the lush shore grasses, towering pine trees, majestic mountains, and expansive sky above. This comprehensive representation captures the harmony between the natural elements that define the local landscape.

Furthermore, the mural is envisioned as more than a static artistic installation. It will be strategically integrated with interactive elements that foster engagement and play among students. Salmon, symbolic of the Tualatin River's ecosystem, will elegantly weave along the fence and waterways within the mural. These salmon will serve as markers for water-themed activities, including mazes and a playful variation of hopscotch, all enhancing the recess experience for the students. This design choice brings education and recreation together, providing an immersive space for students to learn about their surroundings while having fun.

By transforming the school's exterior panels into a visual narrative that encapsulates the essence of the Tualatin River, this artistic installation will play a vital role in enhancing the outdoor environment of the school. Moreover, it resonates profoundly with MITCH Charter School's commitment to holistic education, connecting students with nature, and promoting a sense of belonging. This mural will serve as a dynamic reflection of the community's shared values and the City Council's 2030 Vision by fostering inclusivity, environmental awareness, and engagement.

# How does your request align with the City Council's 2030 Vision?

The request aligns with the City Council's 2030 Vision in several ways:

Inclusive Community: The artistic installation contributes to creating an inclusive community by providing an engaging and accessible outdoor space that celebrates the beauty of the Tualatin River. It enhances the school environment and promotes a sense of belonging for students, teachers, and the larger community.

Connected and Engaged Community: The installation encourages community engagement by offering a visually appealing gathering place that reflects the local landscape. It invites individuals to connect with nature and each other, fostering a sense of connection and engagement among residents.

Environmental Responsibility: The artwork's theme of honoring natural resources and habitats aligns with the vision of an environmentally active and responsible community. By showcasing the Tualatin River and its inhabitants, the installation reinforces the community's commitment to protecting its natural environment.

Accessible and Innovative Design: The installation's focus on creating a water-themed play area demonstrates innovation in design while ensuring accessibility for all. It contributes to the vision of safe, vibrant, and accessible gathering places throughout the city.

Educational and Cultural Enrichment: The project's incorporation of diverse wildlife, landscapes, and themes of the Tualatin River aligns with the city's goal of promoting diversity, equity, and access. It enriches the cultural landscape of the community while providing an educational opportunity for students and visitors.

Overall, the artistic installation project proposed by MITCH Charter School aligns with the City Council's 2030 Vision by fostering inclusivity, community engagement, environmental

responsibility, accessibility, and cultural enrichment in a way that resonates with the values and goals of both the school and the city of Tualatin.

How many Tualatin residents will be served? Approximately 600

Who is your target demographic in Tualatin? Primary school-aged children and their families.

Supporting Documentation-

Submit your organizations budget information mitch_budget_2023-24_draft_ttsd_2.xlsx [2]

Submit your board information 2023-24_board_roster_mitch_charter_school.xlsx [3]

Submit a copy of your 501(c)(3) updated_501c3_letter2012.pdf [4]

Other informational attachments mitch_w9_1.pdf [5]

Final Spending Questionnaire (must be complete if received funding in prior grant cycle)

What value did the grant award provide to the community of Tualatin? (i.e. 10 Tualatin residents received X services for free)?

Please describe how previous grant funds were used.

How did the funds help the purpose of your organization (i.e. brought a new event, activity, or service)?

Source URL: https://www.tualatinoregon.gov/node/13520/submission/84316

#### Links

[1] https://www.tualatinoregon.gov/administration/webforms/outside-agency-funding-request-form [2] https://www.tualatinoregon.gov/system/files/webform/mitch_budget_2023-24_draft_ttsd_2.xlsx [3] https://www.tualatinoregon.gov/system/files/webform/2023-24_board_roster_mitch_charter_school.xlsx [4] https://www.tualatinoregon.gov/system/files/webform/updated_501c3_letter2012.pdf [5] https://www.tualatinoregon.gov/system/files/webform/mitch_w9_1.pdf

#### MITCH Budget 2023-24 Draft

Number Of Students	2023-24 235.00
Income	
SSF	1,869,190.00
Activity Fees	66,975.000
Contribution	68,385.00
Facility Use	6,000.00
Total Income	2,010,550.00
Expenses	
Salaries	1,479,483.07
	, -,
Subs	30,000.00
K-5 Extracurricular	64,800.00
K-5 Supplies & Materials	13,000.00
Staff Development	5,000.00
Support Services	90,219.00
Business Op/Property Maint.	322,200.12
Technology Services	5,847.00
Technology Services	5,647.00
Total Expenses	2,010,549.19
	2,010,049.19
Net Income	0.81
	5.01

#### MITCH Budget 2023-24 Draft

	2023-24	2024-25	2025-26	2026-27	2027-28
Number Of Students	235.00	235.00	235.00	235.00	235.00
Income	1				
SSF	1,869,190.00	1,869,190.00	1,869,190.00	1,869,190.00	1,869,190.00
Activity Fees	66,975.000	66,975.000	66,975.000	66,975.000	66,975.000
Contribution	68,385.00	68,385.00	68,385.00	68,385.00	68,385.00
Facility Use	6,000.00	6,000.00	6,000.00	6,000.00	6,000.00
Total Income	2,010,550.00	2,010,550.00	2,010,550.00	2,010,550.00	2,010,550.00
Expenses					
Salaries	1,479,483.07	1,479,483.07	1,479,483.07	1,479,483.07	1,479,483.07
Subs	30,000.00	30,000.00	30,000.00	30,000.00	30,000.00
K-5 Extracurricular	64,800.00	64,800.00	64,800.00	64,800.00	64,800.00
K-5 Supplies & Materials	13,000.00	13,000.00	13,000.00	13,000.00	13,000.00
Staff Development	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00
Support Services	90,219.00	90,219.00	90,219.00	90,219.00	90,219.00
Business Op/Property Maint.	322,200.12	322,200.12	322,200.12	322,200.12	322,200.12
Technology Services	5,847.00	5,847.00	5,847.00	5,847.00	5,847.00
Total Expenses	2,010,549.19	2,010,549.19	2,010,549.19	2,010,549.19	2,010,549.19
Net Income	-	-	-	-	-

# Board Roster 2023-24

Position
Name
Term ends
Phone Number
MITCH email
alternative email
address
Prefered Communication

Board Chair Sarah Parker June 2024

sparker@mitchcharterschool.org

Position	Board Vice Chair
Name	Kristen Hoover
Term ends	July 2025
Phone Number	503-806-9503
MITCH email	khoover@mitchcharterschool.org
alternative email	pdxhoovers@gmail.com
address	11315 SW Kalispell Street Tualatin, OR 97062
Prefered Communication	email, text if urgent

Position	Board Secretary
Name	Corey Cabrera
Term ends	June 2023
Phone Number	360-521-6905
MITCH email	ccabrera@mitchcharterschool.org
alternative email	corey@freeholdbrokerage.com
address	5876 SE Tranquil Ct, Portland, Oregon
Prefered Communication	Email, but Text if Urgent

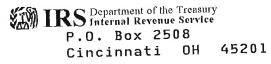
Position	Board Treasurer
Name	Jason Johnston
Term ends	June 2023
Phone Number	360-910-9556
MITCH email	jjohnston@mitchcharterschool.org
alternative email	1chefshui@gmail.com, jason.johnston@daimlertruck.com
address	13781 SW Hillshire Drive, Tigard, OR 97723
Prefered Communication	Text or call if urgent, email

Position	Board Director
Name	Neil Tosunikool
Term ends	August 2025
Phone Number	
MITCH email	ntosuntikool@mitchcharterschool.org
alternative email	
address	
Prefered Communication	

Position

Name Term ends Phone Number MITCH email alternative email address Prefered Communication

PositionBoard DirectorNameTerm endsPhone NumberMITCH emailalternative emailaddressPrefered Communication



MULTI-SENSORY INSTRUCTION TEACHING CHILDREN HANDS-ON M I T C H % DEBI LORENCE 19550 SW 90TH CT TUALATIN OR 97062

054978

Employer Identification Number: 93-1307461 Person to Contact: Mrs Pamela Skiles Toll Free Telephone Number: 1-877-829-5500

Dear Taxpayer:

This is in response to your Mar. 01, 2012, request for information regarding your tax-exempt status.

Our records indicate that you were recognized as exempt under section 501(c)( 3) of the Internal Revenue Code in a determination letter issued in June 2002.

Our records also indicate that you are not a private foundation within the meaning of section 509(a) of the Code because you are described in section(s) 509(a)(1) and 170(b)(1)(A)(ii).

Donors may deduct contributions to you as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to you or for your use are deductible for Federal estate and gift tax purposes if they meet the applicable provisions of sections 2055, 2106, and 2522 of the Code.

Please refer to our website www.irs.gov/eo for information regarding filing requirements. Specifically, section 6033(j) of the Code provides that failure to file an annual information return for three consecutive years results in revocation of tax-exempt status as of the filing due date of the third return for organizations required to file. We will publish a list of organizations whose tax-exempt status was revoked under section 6033(j) of the Code on our website beginning in early 2011.

0248467585 Mar. 12, 2012 LTR 4168C E0 93-1307461 000000 00 00016885

MULTI-SENSORY INSTRUCTION TEACHING CHILDREN HANDS-ON M I T C H % DEBI LORENCE 19550 SW 90TH CT TUALATIN OR 97062

If you have any questions, please call us at the telephone number shown in the heading of this letter.

Sincerely yours,

Dougartin

S. A. Martin, Operations Manager Accounts Management Operations

# Published on The City of Tualatin Oregon Official Website (https://www.tualatinoregon.gov)

Home > Outside Agency Funding Request Form > Webform results > Submission #128

-Submission information

Form: Outside Agency Funding Request Form [1] Submitted by Visitor (not verified) Thu, 08/31/2023 - 8:39pm 50.38.48.31

Agency Contact Information-

### Agency Name

Neighbors Nourishing Communities

Address 17660 SW Shawnee Trail

**City** Tualatin

State Oregon

**Zip Code** 97062

Contact Name Chad Darby

Contact Telephone Number 5035237142

Contact Email Address cmdarby@frontier.com

-Agency Request Information

### Describe your agency's mission

To strengthen communities and reduce hunger through gardening.

### What is the request for?

Funding Request is for \$2,500

Operating expenses to support gardening and educational programs for the coming calendar year. Garden produce will be donated back into the community to support recipients of Tualatin Schoolhouse Pantry, Packed with Pride, and Meals on Wheels.

# How does your request align with the City Council's 2030 Vision?

NNC supports an inclusive community by promoting outdoor gardening activities and education at no cost to participants. By providing food to those with food insecurity in our community, NNC is supporting a meaningful quality of life for those that struggle to attain it. We are ensuring that https://children.are.fed.in.out.community.and we a supporting environmentally sustainable practices by promoting local, organic food production. Lastly, we are building community programs that connect people that might not otherwise meet one another.

# How many Tualatin residents will be served?

We typically have 45-60 volunteer gardeners, businesses, and institutions each year. About 25% of those members will be located outside of Tualatin, but most are nearby and contribute to the Tualatin Schoolhouse Pantry. However, we also serve all the participants at Tualatin Schoolhouse Pantry with our donations. We support students at local elementary schools and we teach classes open to the public at the Tualatin Library. NNC estimates we are reaching about 1,000 citizens in one way or another. However our programs are open to all residents of Tualatin and it is really unique to have a program that provides free gardening materials for any citizen that is interested.

# Who is your target demographic in Tualatin?

Our target demographic is very broad. While we support those with food insecurity through food donations, we encourage low income families to join our organization. We provide tools, seeds, plants, and growing spaces for those that need them. However, the largest portion of our members is middle class homeowners who have space, time, and money for gardening. This includes families with young children to senior citizens. We have also donated produce to Meals on Wheels and we provide classes at the Tualatin Library to anyone that wishes to attend. These are mostly attended by senior citizens. So, our target demographic for our produce is low-income, but our target demographic for membership spans from low-income to middle-income residents.

Supporting Documentation-

Submit your organizations budget information 2024_budget.docx [2]

Submit your board information board_members_2024.docx [3]

Submit a copy of your 501(c)(3) 501c3_cert.docx [4]

Other informational attachments

-Final Spending Questionnaire (must be complete if received funding in prior grant cycle)-

# What value did the grant award provide to the community of Tualatin? (i.e. 10 Tualatin residents received X services for free)?

With the generous support of the City of Tualatin, NNC was able to support over 40 gardeners that donated produce to Tualatin Schoolhouse Pantry, Packed with Pride, and Meals on Wheels, potentially reaching hundreds of local residents. Value, however, is not always measured in dollars or numbers of participants. We believe that one of the values of the grant award is the message it sends to the community about our values and how we take care of each other. Low income families can feel supported, heard, and appreciated. The broader community, whether they participate or not, knows they belong to a city where everyone can be provided with a garden and the education and means to be successful. We don't know anywhere else that happens. We are promoting organic and local agricultural production, which supports our bee population and reduces (very incrementally) transportation impacts associated with global

industrial food production. In other words, NNC believes there's a huge unquantifiable value in the message that this grant sends to the community.

# Please describe how previous grant funds were used.

NNC was able to cover all operating expenses in 2023. This included obtaining seeds and plants that were high-quality and commercially grown for our annual plant handout. We covered signage and gardening supplies for those that needed it. We were able to produce educational information, such as our digital newsletter, which provides growing tips and recipes. All of our labor is volunteer. No money is paid for labor.

# How did the funds help the purpose of your organization (i.e. brought a new event, activity, or service)?

Funds went toward plants, seeds, instructional materials, and gardening supplies that were handed out to volunteer growers. This directly led to garden produce that went to area food suppliers like the Tualatin Schoolhouse Pantry, Packed with Pride, and Meals on Wheels. In other words, funds helped directly with our purpose and mission.

Source URL: https://www.tualatinoregon.gov/node/13520/submission/84315

#### Links

[1] https://www.tualatinoregon.gov/administration/webforms/outside-agency-funding-request-form [2] https://www.tualatinoregon.gov/system/files/webform/2024_budget.docx [3] https://www.tualatinoregon.gov/system/files/webform/board_members_2024.docx [4] https://www.tualatinoregon.gov/system/files/webform/501c3_cert.docx

Operating Budget 2024	
Revenue	
Cash (starting balance)*	\$35,057
Resident Donations (cash)*	\$0
Business Donations (cash)**	\$35,000
City of Tualatin Grant	\$2,500
Total Cash Starting and Received	\$72,557
Donated Material	
Victory Seeds (donated seeds)-estimated	\$125
Territorial (donated seeds)- estimated	\$100
Total Value of Cash and Donations	\$72,782
Expense*	
Oregon Business Filings	\$ 100
Seeds/Plants	\$1,000
Community Garden Space Rental for low income families	\$0
Supplies for classes, tools, growing medium	\$400
Administrative costs/supplies	\$500
Greenhouse construction***	\$70,000
Total Expenses	\$72,000
Year-end balance	\$782

*Projection for CY2024 based on current finances and past donation history

**Represents a donation promised by the Tualatin Rotary Club towards the Bridgeport Greenhouse and the Bridgeport Garden Club and \$20,000 of additional fundraising yet.

***Based on bids for greenhouse construction plus escalation for 2024 prices: Materials (\$29,000), Electrical (\$9,000), and Contractor labor (\$32,000)

Board Member				
Name	<b>Board Position</b>	Occupation	Address	Phone Number
			17660 SW Shawnee Trail, Tualatin, OR	
Chad Darby	Director/Chairman	Air Quality Consultant/Engineer	97062	503.523.7142
Robert Kellogg	Director	Attorney	9412 SW Arikara Drive, Tualatin, OR 97062	971.235.6908
Frank Bubenik	Director	IT Consultant	17445 SW 107th Ave., Tualatin, OR 97062	503.692.1544
			7306 N. Vancouver Ave., Portland, OR	
Caitlin Blood	Director	Skyline Farm Manager	97217	503.475.4271
Evan Weisner	Director	Real Estate Management	23315 Sw Sherk place, Sherwood, OR 97140	503-752-4202
Peggy Fisher	Director	Director of Marketing	22445 SW Chilkat Ter, Tualatin, OR 97062	503.554.4096

### Non-profit Status

Neighbors Nourishing Communities is a registered non-profit in the State of Oregon. Our application for 501(c)(3) certification was accepted on August 19, 2014. We were approved as a federal income tax exempt 501(c)(3) organization by the IRS as of September 5, 2014.

# Published on The City of Tualatin Oregon Official Website (https://www.tualatinoregon.gov)

Home > Outside Agency Funding Request Form > Webform results > Submission #115

-Submission information

Form: Outside Agency Funding Request Form [1] Submitted by Visitor (not verified) Mon, 08/07/2023 - 4:22pm 174.174.63.111

Agency Contact Information

#### Agency Name

Rebuilding Together Washington County Inc.

Address 12550 SW 3RD ST

City BEAVERTON

State Oregon

**Zip Code** 97005

Contact Name Goldhammer

Contact Telephone Number 5036444544

Contact Email Address rtwc@togwc.org

Agency Request Information

#### Describe your agency's mission

Repairing homes, revitalizing communities, rebuilding lives. We accomplish our mission by using community volunteers to perform free repairs, rehabilitation and install accessibility modifications for low-income homeowners throughout Washington County.

#### What is the request for?

We are seeking \$5,000 to help us continue to provide free repairs and accessibility modifications for low-income households in Tualatin. On occasion we also help to prevent manufactured homeowners who own their own homes but rent a space in a manufactured home park from getting eviction notices from the park management because they cannot afford to maintain the exteriors of their home to the manufactured home park's standards.

# How does your request align with the City Council's 2030 Vision?

#### Submission #115

First bullet point- We believe that an inclusive community that provides a meaningful quality of life needs to include a safe and healthy home for all of its people. A healthy home to raise children in, a home where older adults can live out their lives in their own homes without fear of falls that often result in emergency room visits, hospitalizations or placement in a skilled nursing facility, The grab bars, handrails, ramps etc that we install for free allows persons with disabilities to freely enter and exit their homes and have mobility throughout their homes. #6 Safe, desirable, welcoming and sustainable neighborhoods with housing that is available for all. While we do not build new homes, we help preserve them so that they can continue to provide a viable housing environment for many years to come. When we began, 30 years ago, their was a home in Beaverton declared inhabitable, after our efforts and the hard work of the current owners, this house has become an example of what can be done to maintain living spaces.

### How many Tualatin residents will be served?

We would ask for the flexibility to state between 2-6 low-income households. We do not know what the applicants from Tualatin will be in need of until we receive their applications. For example, we may have a homeowner that needs a new large ramp, or stairs widened to accommodate use by a person with a walker, or they may have received a notice that if they do not get their older manufactured home painted within a set amount of time, they will face eviction. Homeowners at the extremely low and very low income levels cannot afford to pay to have this done, and the vast majority of people who apply are either seniors or persons with disabilitie who cannot do the work themselves.

### Who is your target demographic in Tualatin?

Our target demographic has always been low and very low income homeowners, especially older adults, persons with disabilities, veterans and families with dependent children living i the home.

Supporting Documentation-

Submit your organizations budget information rtwc 2324 line item budget 1.pdf [2]

Submit your board information rtwc board of directors fy 2324.docx [3]

Submit a copy of your 501(c)(3) 2015 - irs determination letter 1.pdf [4]

Other informational attachments

rtwc_trauma_informed_statement.docx [5]

-Final Spending Questionnaire (must be complete if received funding in prior grant cycle)-

# What value did the grant award provide to the community of Tualatin? (i.e. 10 Tualatin residents received X services for free)?

We did not receive funding in the prior year. The last time our records indicate funding was in the 2019/2020 fiscal year. However, in the past 1 1/2 years (COVID slowed us down a bit,) we worked on the home of three low and and extremely low income homeowners living in Tualatin. We painted three homes, replaced siding on part of one, repaired the skirting and replaced a garage door that would not open and was not repairable. We modified stairs for a homeowner who used a walker to enter and exit her home.

#### Please describe how previous grant funds were used.

The value of materials, services and labor expended on the three homes listed above was \$12,946.08.

# How did the funds help the purpose of your organization (i.e. brought a new event, activity, or service)?

Your funds, and all the donations and grants we receive help us to be able to continue to reach out to those most in need of our services.

Source URL: https://www.tualatinoregon.gov/node/13520/submission/84094

Links

[1] https://www.tualatinoregon.gov/administration/webforms/outside-agency-funding-request-form [2] https://www.tualatinoregon.gov/system/files/webform/rtwc_2324_line_item_budget_1.pdf [3] https://www.tualatinoregon.gov/system/files/webform/_rtwc_board_of_directors_fy_2324.docx [4] https://www.tualatinoregon.gov/system/files/webform/2015_-_irs_determination_letter_1.pdf [5] https://www.tualatinoregon.gov/system/files/webform/rtwc_trauma_informed_statement.docx

RTWC 23/24 Line Item Budget TOTAL AGENCY

Homeowner Support

**Critical Repair** and Outreach Program

Community Unrestricted

Alliance Prg

REVENUE					
Businesses	1,500		1,000	500	
Religious & Civic Organizations	11,000		7,000	3,000	1,000
Corporations	3,500		2,000	1,500	
Foundations	30,000	1,500	18,000	10,500	
Trusts	12,000		9,000	3,000	
Individuals	6,500				6,500
Public Agencies	24,000	6,000	6,000	12,000	
Contracts	7,000		5,500	1,500	
Special Events	5,000				5,000
Misc. Inc.	750				750
Total Cash Revenue	101,250	7,500	48,500	32,000	13250
In-Kind donations of materials	2,000		800	1,200	
In-kind volunteer labor hours	46,500		1,000	45,500	
Total In-Kind Revenue	48,500		1,800	46,700	

TOTAL REVENUE	149,750	7,500	50,300	78,700	13,250
EXPENSES					
Staff Salary & salary expense					
Executive Director (interim pt.time).5fte	21,275	5,500	2,750	2,000	11,025
Program Manager	47,773	17,500	14,773	15,500	
Paid Labor/repair	4,000		4,000		
Project Materials	5,000		3,500	1,500	
Project Support Costs	1,500		350	1,150	
Volunteer Support Costs	500		100	400	
Rent and Utilities	7,200				7,200
Insurances	5,000				5,000
Dues and Licenses	4,000				4,000
Phone & Internet	1,700				1,700
Office Supplies	350				350
Training and Development	500				500
Travel and Meetings	300				300
Bank fees and misc. charges	300				300
TOTAL CASH EXPENSE	99,398	23,000	25,473	20,550	30,375
Net Operating Income	\$1,852				



# **BOARD OF DIRECTORS 2023/20234 FISCAL YEAR**

# Officers

Yessenia Jones- President Construction Coordinator – Pro-Unlimited On-Site @ Nike 9855 SW 153rd Ave., Beaverton, OR 97005 Member as of June, 2015 503-740-8572 <u>cy.jones409@gmail.com</u>

Directors

# Salvador Castaneda Jr Advisor and Outreach Coordinator Portland Community College 5175 SW 163rd Ave. Beaverton, OR.97007 Member as of August 2018 971-303-5151 <u>salcjr84@gmail.com</u>

**Mike Meier** 

Election Division 9025 SW Caroline Drive Portland, OR 97225 Member as of February 2023 503-799-9885 <u>Mikemeier99@hotmail.com</u>

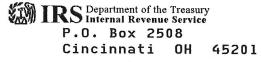
Mary Ann Spady Oregon Broker- Next Home Realty Connection 6194 NE Cornell Road Hillsboro, OR. 97124 Member as of May 2022 541-401-4416 <u>maryann@nexthomepdx.com</u>

# Alex Jones

Gentog LLC 9855 SW 153rd Ave. Beaverton, OR. 97007 Member as of June 2015 971-570-3323 alexanderjjones17@gmail.com

# Karen Marrello

Mortgage Home Loan broker-Axia Home Loans 8915 SW Gravenstein Lane Tigard, OR 97224 Member as of January 2023 425-306-0488 <u>kmarrello@hotmail.com</u>



In reply refer to: 1000571086 Feb. 23, 2015 LTR 4168C 0 93-1120908 000000 00 Input Op: 0752251710 00022600 BODC: TE

REBUILDING TOGETHER WASHINGTON COUNTY INC 12550 SW 3RD ST BEAVERTON OR 97005-0555

027458

Employer Identification Number: 93-1120908 Person to Contact: CUSTOMER SERVICE Toll Free Telephone Number: 1-877-829-5500

Dear REBUILDING TOGETHER WASHINGTON:

This is in response to your Feb. 11, 2015, request for information regarding your tax-exempt status.

Our records indicate that you were recognized as exempt under section 501(c)(03) of the Internal Revenue Code in a determination letter issued in NOVEMBER, 1993.

Our records also indicate that you are not a private foundation within the meaning of section 509(a) of the Code because you are described in section(s) 509(a)(l) and 170(b)(l)(A)(vi).

Donors may deduct contributions to you as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to you or for your use are deductible for Federal estate and gift tax purposes if they meet the applicable provisions of sections 2055, 2106, and 2522 of the Code.

Please refer to our website www.irs.gov/eo for information regarding filing requirements. Specifically, section 6033(j) of the Code provides that failure to file an annual information return for three consecutive years results in revocation of tax-exempt status as of the filing due date of the third return for organizations required to file. We will publish a list of organizations whose tax-exempt status was revoked under section 6033(j) of the Code on our website beginning in early 2011.

1000571086 Feb. 23, 2015 LTR 4168C 0 93-1120908 000000 00 Input Op: 0752251710 00022601

REBUILDING TOGETHER WASHINGTON COUNTY INC 12550 SW 3RD ST BEAVERTON OR 97005-0555

If you have any questions, please call us at the telephone number shown in the heading of this letter.

Sincerely yours,

Kim D. Bailey Operations Manager, AM Operations 3



12550 SW 3rd Street. , Beaverton, OR 97005 <u>www.TogWc.org</u> Email: <u>rtwc@TogWc.org</u> P: 503-644-4544 TDD/TTY 800-735-2900 Taxpayer ID: 93-1120908 / CCB: 198425

# Washington County Statement on Trauma Informed Home Repair and Accessibility Modifications Free Services.

Trauma-informed services do not need to be focused on treating symptoms or syndromes related to trauma. Rather, regardless of their primary mission – to deliver primary care, mental health, addictions services, housing, etc - their commitment is to provide services in a manner that is welcoming and appropriate to the special needs of those affected by trauma (Harris & Fallot, 2001).

The core trauma-informed principles are:

• Acknowledgement – recognizing that trauma is pervasive. *Staff is aware of the impact trauma has on the homeowners we assist. Whether it is the death of a spouse, a life-altering disability, an accident, military service in a conflict zone, or a lack of sufficient income to provide a safe and healthy living environment for themselves and their families, we go about our work on the assumption that in spite of the fact that we cannot see generational trauma, or developmental trauma (only the effects) our clients all have experienced trauma in one form or another.* 

• Safety- Rebuilding Together Washington County performs background checks on our volunteers who perform our repairs. We have a several page policy outlining all the acceptable forms of interactions between our homeowners, staff and volunteers. All parties sign this agreement that sets strict guidelines for protecting the homeowner, volunteer and staff from any form of harassment or discrimination.

• Trust- From the time a homeowner requests our simple one page application to when our program manager calls them to set up an appointment to make an in-person visitation to assess the requested repairs and verify eligibility, the homeowner is treated with respect. Regardless of the condition of their homes, no disparaging remarks, looks or comments are ever made, understanding that people are doing the best they can in their circumstances. We work at creating rapport with the homeowner and helping them to feel comfortable and at ease in our presence. We make sure not to use technical jargon so the homeowner understands exactly what we are proposing to do. We know how difficult it is for many homeowners to seek help and to invite others into their homes. Our combined treatment of homeowner applicants creates a feeling of trust in our clients that we are not there to judge, only to help.

• Choice and control – Homeowners have control over when our visits to them are made, based on our schedule availability, what color paint they want for their home and choice of certain materials used in their repairs or accessibility modifications within our budgetary constraints. Clients are kept informed of all the stages in the repair process; from first contact with staff, delivery of supplies, and meeting of the volunteers.

• Compassion- Our small staff and diverse board are part of Rebuilding Together Washington County because we have passion for the work that we do, realizing that the very low and extremely low income homeowners we assist face hardships every day just trying to make ends meet.

# Published on The City of Tualatin Oregon Official Website (https://www.tualatinoregon.gov)

Home > Outside Agency Funding Request Form > Webform results > Submission #134

-Submission information

Form: Outside Agency Funding Request Form [1] Submitted by Visitor (not verified) Fri, 09/01/2023 - 3:36pm 172.56.153.84

Agency Contact Information-

#### Agency Name

Sexual Assault Resource Center (SARC)

Address 4900 SW Griffith Suite 135

**City** Beaverton

State Oregon

**Zip Code** 97005

Contact Name Brandy Selover

Contact Telephone Number 503-626-9100

Contact Email Address

brandys@sarcoregon.org

-Agency Request Information

#### Describe your agency's mission

The Sexual Assault Resource Center (SARC) of Oregon is a nonprofit organization that was established in 1977 as a grass-roots movement to support people who experienced rape. SARC is now one (1) of only two (2) organizations in the state of Oregon that specializes in providing confidential advocacy and support for people impacted by sexual violence through the entire healing process. SARC provides direct advocacy and mental health services only within or for people with a Washington County.

SARC's mission is to promote social justice by eliminating sexual violence in our community through education, support, and advocacy.

What is the request for?

#### Submission #134

SARC is requesting funding for general operating costs associated with providing advocacy services to survivors of sexual assault and community education and outreach efforts to help support people who have experienced sexual violence and/or their families/support persons towards a holistic approach to prevention, response, and healing. Specifically, approximately 20 percent of our clients experience food and housing insecurity or houselessness. SARC utilized approximately \$40,000 in our total annual FY23 funding to support survivors experiencing housing insecurity to assist them to stay in their current homes or obtain new, safe housing. However, housing-specific funding through the state has ended at this time, and there is no indication that funding program will be renewed this year, leaving SARC clients with housing insecurity needs without this funding support. This funding from the City of Tualatin would go inpart to support clients' housing and food insecurity, as well as basic needs of survivors, and fund a portion of staff salaries that provide direct advocacy services, education, and outreach and other general overhead expenses of the organization.

We understand that historically, the City of Tualatin has awarded SARC \$2,000, and we greatly appreciate this. We are requesting a total of \$4,500 this year to help bridge the gap that a loss of housing funding has created.

## How does your request align with the City Council's 2030 Vision?

SARC's funding request aligns with the City Council's 2030 Vision multiple ways: 1. SARC promotes social justice through a culturally responsive framework that places the lived experiences of historically marginalized communities and their accessibility of our services at a center of our work to effectively live into our mission of eliminating sexual violence.

2. A portion of this funding will go to support clients experiencing housing and/or food insecurity in connection with their sexual assault; and,

3. An overall focus on creating a supportive environment for people impacted by sexual violence so that they may heal and become resilient, and in working towards the longer vision of eliminating sexual violence in our communities through prevention programming among high school age youth to build healthy relationships for the future.

### How many Tualatin residents will be served?

In an effort to create culturally responsive accessibility to SARC services, we do not require clients to report where they live other than their self-disclosed connection with Washington County. However, Tualatin residents have been and will continue to be beneficiaries of all SARC's services as our primary service area is within Washington County. Oregon women and girls experience sexual violence at rates that far exceed the national average—over 1 million women and girls in Oregon—more than half of the state's female population—have experienced sexual violence (according to the Count Her In Report, Women's Foundation of Oregon)—one of the three highest rates in the nation. Nationally, 43.6% of women experience some form of sexual violence contact in their lifetime, and nearly 25% of men (NIPSVS). More than 30% of female rape victims experience their first sexual assault during adolescents, with 25% of males experiencing the assault between ages 11—17.

Estimating the number of Tualatin residents who experience sexual violence at rates comparable to the Oregon statewide average, SARC understands that service provision opportunity is approximately 5,500 residents (youth and adult) annually through the 24/7 Support & Resource Line and in-person crisis response advocacy alone. In addition, crisis response and case manager advocates collaborate with Tualatin law enforcement, health care providers, and other important responders and support staff involved in much of the process and journey of a survivor. Additionally, SARC's community outreach and education specialists reach an approximate 2,000 high school aged youth each year through education and prevention curriculum within Tigard-Tualatin School District.

## Who is your target demographic in Tualatin?

SARC understands that sexual violence can happen to anyone, and the reality is that people from historically marginalized communities (e.g., women and girls, BIPOC, LGBTQ2IA+, people with disabilities, and youth) experience this form of violence at much higher rates. Therefore, it is a strategy of SARC to center programmatic approaches and accessibility of resources on the needs of those communities most impacted. Therefore, we engage in a strategic approach in that if our services and resources can effortlessly be accessed by folx who are often societally farthest from resources that support them to thrive, then we have lived into our mission.

SARC's target demographic in Tualatin are people who have experienced sexual violence and their support persons for our core advocacy, counseling, and other direct support services. Additionally, SARC seeks to provide community outreach, education, and prevention programming with high school age youth through our healthy relationships curriculum, Beyond Consent, focused on the prevention of sexual violence. SARC currently provides confidential advocate support to high schools within the TTSD high school network.

Supporting Documentation-

Submit your organizations budget information final city of tualatin budget 2023-09-01.pdf [2]

Submit your board information 2023-08_list_of_board_members.pdf [3]

Submit a copy of your 501(c)(3) 2009_irs_nonprofit_determination_letter.pdf [4]

### Other informational attachments

other_informational_attachments.pdf [5]

Final Spending Questionnaire (must be complete if received funding in prior grant cycle)-

# What value did the grant award provide to the community of Tualatin? (i.e. 10 Tualatin residents received X services for free)?

SARC does not require clients to report where they live other than their self-disclosed connection with Washington County. However, Tualatin residents have been and will continue to be beneficiaries of all SARC's services as our primary service area is within Washington County including callers to the 24 Hour Support Line and receiving direct advocacy, as well as youth in high schools.

Based on the population of Tualatin and the target population that SARC serves within Washington County, we estimate that approximately 250 residents received services during the last grant award.

### Please describe how previous grant funds were used.

Previous City of Tualatin grant funds were used to support the general operating expenses of the Sexual Assault Resource Center. These funds went to support general operational overhead costs, client emergency assistance and to fund portions of staff salaries.

How did the funds help the purpose of your organization (i.e. brought a new event, activity, or service)?

#### Submission #134

The funds helped to support approximately an additional 500* advocacy and/or community education services to survivors of sexual assault and/or community members with outreach and/or prevention engagement activities. *On average, each SARC client receives two or more service types once they come into SARC for services.

Source URL: https://www.tualatinoregon.gov/node/13520/submission/84328

#### Links

[1] https://www.tualatinoregon.gov/administration/webforms/outside-agency-funding-request-form [2] https://www.tualatinoregon.gov/system/files/webform/final_city_of_tualatin_budget_2023-09-01.pdf [3] https://www.tualatinoregon.gov/system/files/webform/2023-08_list_of_board_members.pdf [4] https://www.tualatinoregon.gov/system/files/webform/2009_irs_nonprofit_determination_letter.pdf [5] https://www.tualatinoregon.gov/system/files/webform/other_informational_attachments.pdf

# **Detailed Project Budget - September 2023**



Overall Project Budget and Itemized Request for City of Tualatin in the provided columns below.

		Project		City of Tualatin
Line item	Budget		-	Itemized Request
Salaries & Wages	\$	621,766.00	\$	2,500
Fringe Benefits & Taxes	\$	132,519.00	\$	500
Office Supplies	\$	7,655.00	\$	-
Advertising	\$	-	\$	-
Rent	\$	67,371.00	\$	-
Other Overhead costs	\$	248,940.00	\$	-
Other Education & Outreach				
Materials; printing	\$	2,000.00	\$	200
Other Crisis/Support Advocate				
on-call stipends	\$	33,600.00	\$	-
OtherSurvivor emergency suppor	\$	-	\$	1,300
Other	\$	-	\$	-
Other	\$	-	\$	-
TOTAL	\$	1,113,851.00	\$	4,500



#### **Board of Directors**

August 2023

Katie Brokaw Moda Health Member since 2019; serves on Governance Committee; Board Secretary

Veronica Miller Geffen Mesher, Manager, Client Accounting Services Member since 2022; serves as Chair of Finance Committee; Board Treasurer

Carla Faye Crouch-Marcoff, MBA Lovett, Inc; Director of Human Resources Member since 2022 (returning from 2019); serves as Chair of Governance Committee; Board Chair

Chirag H. Patel Senior Attorney, Clark Hill LLP Member since 2023; serves as Chair of Fundraising & Development Committee; Member

#### **Board Committee Members Who Are Not Voting Board Members**

Brandy Selover, MPH; Executive Director, SARC; Finance, Fundraising & Development, and Governance Committee

Robin Perkins, Geffen Mesher; Finance Committee member

MIRS Department of the Treasury Internal Revenue Service P.O. Box 2508 Cincinnati OH 45201

In reply refer to: 0248221235 Mar. 24, 2009 LTR 4168C E0 93-0800739 000000 00 000 00010709 BODC: TE

SEXUAL ASSAULT RESOURCE CENTER 4900 SW GRIFFITH DR STE 100 BEAVERTON OR 97005-4649

08505

Employer Identification Number: 93-0800739 Person to Contact: April Howard Toll Free Telephone Number: 1-877-829-5500

Dear Taxpayer:

This is in response to your request of Mar. 13, 2009, regarding your tax-exempt status.

Our records indicate that a determination letter was issued in May 1991, that recognized you as exempt from Federal income tax, and discloses that you are currently exempt under section 501(c)(3) of the Internal Revenue Code.

Our records also indicate you are not a private foundation within the meaning of section 509(a) of the Code because you are described in section(s) 509(a)(1) and 170(b)(1)(A)(vi).

Donors may deduct contributions to you as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to you or for your use are deductible for Federal estate and gift tax purposes if they meet the applicable provisions of sections 2055, 2106, and 2522 of the Code.

If you have any questions, please call us at the telephone number shown in the heading of this letter.

Sincerely yours,

michele M. Sullivar

Michele M. Sullivan, Oper. Mgr. Accounts Management Operations I

# **BEYONDICONSENT** healthy teen relationships sexual assault resource center- oregon

"We understand that no significant social change movement has ever occurred without the leadership from young people, and most importantly the voices of youth at the center of the injustice."

-SEXUAL ASSAULT RESOURCE CENTER- OREGON

SEXUAL ASSAULT RESOURCE CENTER-OREGON | SARCOREGON.ORG

# The story behind SARC's





The Sexual Assault Resource Center of Oregon (SARC) was formed in 1977 as a rape crisis center devoted to providing caring and compassionate support and advocacy to people across Washington County, Oregon who experienced sexual assault.

Today, our mission is to promote social justice by eliminating sexual violence in our community through education, support, and advocacy.

We continue provide 24/7 to advocacy services, no-cost case management advocacy along with mental health and healing services, we engage in education. and prevention, and outreach with a focus on communities most impacted by sexual violence.

We understand that to truly impact the numbers of people impacted by this issue, we must get at the root cause of sexual violence- intersecting societal oppressions- by moving upstream to dismantle issues at the core. We help shift harmful social norms and build healthy relationships and skills for future generations.

Over a decade ago, SARC developed a prevention curriculum for high school aged youth, and has continually updated the program to better prevent sexual violence. What started as simple awareness presentations have shifted to a multifaceted, comprehensive program aimed at shifting attitudes and beliefs that implicitly support the underpinnings of sexual violence, towards healthy skills, norms and beliefs that promote thriving relationships and communities, and contribute to the dismantling of gender-based violence and oppression.

# WE BELIEVE A WORLD FREE FROM SEXUAL VIOLENCE IS POSSIBLE.

"We envision a world where everyone has accessible resources, equitable systems, and the power, conditions, and opportunities to live as their true selves- free from violence."

To realize this vision—SARC focuses on the mission of eliminating violence by including social justice and prevention approaches into all our programs and creating the opportunity for community-based partners to utilize those resources to further impact positive change through their own communities.

SARC recognizes the need to focus our work on the root causes of sexual violence— systemic and societal oppression.

Therefore, we center our strategies on the needs and experiences of historically marginalized communities so that all people can thrive. We engage in primary prevention by intervening and educating before violence occurs. Our work also seeks to confront matters of social justice and provide a platform which empowers youth voices to create change through community engagement, shifting norms, and policy change, all to create a future free from sexual violence.





# THE CURRICULUM

Beyond!Consent- Healthy Teen Relationships (B!C-htr) by the Sexual Assault Resource Center of Oregon (SARC) is meant for schools and youth-centered programs serving high school age youth who aim to implement an individual- and relationship-level prevention curriculum within their environment to support health education, norms change, and prevent sexual violence in their community as part of a broader, comprehensive approach.

Our research-informed curriculum is designed to address root causes of sexual violence in youth-serving communities by addressing risk and protective factors of perpetration.

The flexible, multi-lesson curriculum promotes healthy relationships and sexuality with a focus on consent, equity, respect, trust, and safety. Participants engage in skill-building activities and pop-culture/media literacy examination that promotes both individual-level knowledge as well as bystander and interpersonal skills within youth circles to embed practice-based knowledge for social change.

Educators are experts in instruction, and already have strong relationships within the community in which they are looking to create change, but are simply seeking specialized and evidence-informed content to implement. Our goal is to support and empower educators to educate youth and inspire social change to prevent sexual violence.

# The Package

SEXUAL ASSAULT RESOURCE CENTER-OREGON | SARCOREGON.ORG

With this understanding, SARC provides your organization with a Train-the-Trainer educator model, on-going technical assistance, and on-going reviews, updates, and educational tools and resources:

#### \$7,500 per 3-year cycle* includes:

- Full access and implementation of the evidence-informed, multi-lesson plan sexual assault prevention curriculum for educator-to-student in-class instruction. This curriculum includes topics on: Healthy Relationships, Communication, Gender & Sexuality, Sexual Violence, Oppression, Media, Sexually Explicit Media, Support & Response, Preventing Sexual Violence, Boundaries & Consent, Healthy Break-ups & Rejection
- Access to teach the semester-long nine-lesson plan strategy, or an abridged, three-lesson plan strategy as an introductory approach to healthy relationships.
- Two (2) Train-the-Trainer model workshops for up to two (2) educator participants each school year, facilitated by experts in sexual violence prevention and response from the Sexual Assault Resource Center's Community Education & Prevention Program.
- Expert technical assistance on sexual violence prevention, promising approaches, tools, resources, consultation, and youth-advocacy advising for educators teaching the curriculum.
- On-going, embedded efficacy evaluation content to measure student knowledge, skills, and attitudes change.
- Regular curriculum reviews and updates based on promising practices and evidence in sexual violence prevention.
- Periodic refresher updates to media literacy content and other supporting curriculum media to ensure relevancy of pop-culture materials, and more.

*The three-year cycle begins with and is inclusive of the current school year in which the agreement between SARC and the school district/youth-centered organization is fully executed.

# The Package, cont'd.

SEXUAL ASSAULT RESOURCE CENTER-OREGON | SARCOREGON.ORG



4900 SW GRIFFITH DR, STE., 135, BEAVERTON, OR, 97005 (503) 626-9100 SARC@SARCOREGON.ORG

WWW.SARCOREGON.ORG

No matter the circumstances, sexual violence is never the fault of the person who was harmed.

Following a traumatic experience, someone may feel shock, disbelief, embarrassment, shame, anger, guilt, or nothing at all. Any reaction to trauma is natural and valid.

Decisions after sexual trauma are difficult. SARC wants you to know that you have options, and we are here to support you in whatever you choose.

If someone you know discloses they have experienced a sexual trauma:

- listen when they communicate, help them feel comfortable when expressing feelings
- respect the feelings, and choices they make
- believe their experience, do not judge
- support, never blame them

It is also important to understand and cope with your own emotions while supporting someone who has been harmed. At SARC, we also provide services to those supporting people who have been harmed.

#### ADVOCACY AND COUNSELING SERVICES ARE CONFIDENTIAL AND NO COST

Visit us at our office, website, or call or email:

Sexual Assault Resource Center 4900 SW Griffith Drive, Ste. 135 Beaverton, OR 97005

office: 503.626.9100

email: sarc@sarcoregon.org

website: sarcoregon.org



SEXUAL ASSAULT RESOURCE CENTER



# DONATE

Your tax-deductible contribution will support vital services for people impacted by sexual violence.

Make a one-time *or* monthly contribution at <u>sarcoregon.org/donate</u>.

#### sarcoregon.org



"Our mission is to promote social justice by eliminating sexual violence in our community through education, support, and advocacy."

Founded in 1977, SARC operates as a non-profit and core advocacy service for people impacted by sexual violence in Washington County. SARC embraces trauma-informed practice, racial and social justice, and accessibility as guiding values.

SARC recognizes that sexual violence can and does happen to anyone. And, members of historically marginalized communities are impacted by sexual violence at much higher rates, and are more likely to experience barriers to accessing services and seeking justice.

SARC strives to be culturally responsive and intentional in our efforts to support communities disproportionately impacted by sexual violence.

We also understand that identities are intersectional and oppressions are interlinked. In order to more fully serve those who have experienced trauma, and to eliminate sexual violence, SARC recognizes that we must also work to address, challenge, and resist other forms of violence and oppression. THE MOVEMENT TO END SEXUAL VIOLENCE MUST INCLUDE ALL OF US.

# LEARN MORE

SARC offers community education and specialized workshops on topics including:

- dynamics of sexual violence
- responding to disclosures of violence
- systems of oppression
- trauma & trauma-informed care
- sexual harassment
- and more

Contact <u>sarc@sarcoregon.org</u> for fees and availability.

### **GET INVOLVED**

- Volunteers are core to SARC's work. Visit <u>sarcoregon.org</u>, or email to get involved.
- Fundraise, or organize an event to benefit SARC's mission.
- Follow us on social media, or sign up for our newsletter at <u>sarcoregon.org</u>.



# SERVICES

Advocacy and counseling services are offered to people ages 15 and older- at <u>no cost</u>. Most services are available in English and Spanish, or utilize interpretation services for language accessibility.

We strive to be accessible for all. If additional access to services is needed, please contact 503-626-9100, or sarc@sarcoregon.org.

#### Support Line

Advocates provide 24-hour anonymous and confidential information and support to anyone impacted by sexual violence. **503-640-5311.** 

#### In-Person Crisis Response

Confidential advocates provide direct support to those impacted by sexual violence.at response sites including hospitals, schools, clinics, police agencies, youth centers, and the Family Justice Center of Washington County.

#### Case Management

Advocate case managers provide ongoing and confidential emotional support, resources, referrals, criminal & civil case support, and safety planning.

#### Trauma Counseling & Groups

Mental health counselors in the Alder Program provide individual and group therapy for people impacted by sexual violence, including family and friends.

#### **Community Education & Prevention**

Advocates and educators address the root causes of sexual violence through trainings and outreach for adults and youth, including local high schools.



YouthPower is a lit & iconic force, led by BIPOC, LGBTQ2IA+, and other influential young people, ages 14-18. They're all about crushing oppression at its core, especially when it comes to shutting down sexual violence. This force is determined to take down toxic beliefs, behaviors, policies, and practices and create a community free of sexual violence.

# INTEREȘTED? REGISTER TO ATTEND THIS FREE THREE-PART WORKSHOP?

Build knowledge, strengths, and skills to help you have critical conversations about the root causes of violence and how to shift harmful norms in your communities to prevent sexual violence from ever happening again.

During this FREE interactive workshop, participants will:

- Build knowledge about the root cause of sexual violence,
- Develop skills for successfully having challenging conversations about oppression and harmful norms within peer groups,
- Participate in interactive peer-led, youth-developed projects that address the root causes of sexual violence.

WHEN: Saturdays, September 2nd, 9th, & 16th, 2023 10am-3pm

WHERE: SARC-Oregon 4900 SW Griffith Dr., Ste. 135 Beaverton, OR 97005

Food provided & transportation assistance available REGISTER BY FRIDAY, AUGUST 25, 2023

SARCOREGON.ORG

# Center for YouthPower

a project of the SEXUAL ASSAULT RESOURCE CENTER- OREGON

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SARCOREGON.ORG

#### Published on The City of Tualatin Oregon Official Website (https://www.tualatinoregon.gov)

Home > Outside Agency Funding Request Form > Webform results > Submission #118

Submission information

Form: Outside Agency Funding Request Form [1] Submitted by Visitor (not verified) Fri, 08/11/2023 - 3:48pm 136.226.56.168

Agency Contact Information-

#### Agency Name

The Foundation for Tigard Tualatin Schools

Address 6960 SW Sandburg St

City Tigard

State Oregon

**Zip Code** 97223

Contact Name Kate Manelis

Contact Telephone Number 503-789-9057

Contact Email Address president@the-ftts.org

-Agency Request Information

#### Describe your agency's mission

The Foundation for Tigard Tualatin Schools (FTTS) supports and advocates for all schools in our district through fundraising, creating learning opportunities, and building partnerships with the community. FTTS administers several programs including school grants, scholarships, innovative teaching grants, and Packed with Pride.

#### What is the request for?

This request of \$5,000 is specifically for Packed with Pride (PWP), which is a food bank serving the families of the Tigard-Tualatin School District, as well as a small percentage of community members. PWP was quickly established in March, 2020, when COVID-19 caused schools to abruptly close down. PWP's goal was to substitute for the weekend backpack programs operated by some elementary schools' volunteer teams, and the daily breakfast and lunch service from the school district. PWP also addressed the dramatic increase in demand for food

#### Submission #118

support due to businesses temporarily or permanently closing during the pandemic. PWP has been consistently operating for the past 3+ years with no decrease in demand, even as schools have reopened. We were fortunate to receive an ARPA grant in 2021, however this funding will be depleted by the end of the calendar year. Finally, TTSD has provided a subsidy for staff salaries and equipment since the inception of PWP, but this funding ended on June 30, 2023, due to district-wide budget cuts.

This funding request of \$5,000 would go towards purchasing food for PWP. While we receive a significant amount of food product donations from local community partners, PWP does have to purchase many food items in order to fill in gaps. This is especially true this year as the amount of product we have received from the Oregon Food Bank has decreased.

#### How does your request align with the City Council's 2030 Vision?

Packed with Pride is committed to engaging our diverse community and historically underrepresented/excluded residents. PWP employs two bilingual staff members, recruits bilingual volunteers, and makes printed materials available in multiple languages. Additionally, a hallmark of PWP food boxes is the inclusion of culturally-specific items such as halal and vegetarian foods. PWP supports the economic wellbeing of Tualatin residents by helping our families reduce their need to spend precious dollars on food, so they can use those funds to ensure they have access to housing, transportation, and other needs.

#### How many Tualatin residents will be served?

Currently, Packed with Pride serves approximately 365 families in the Tigard-Tualatin school district. Of those, roughly 100 families reside in Tualatin.

#### Who is your target demographic in Tualatin?

We will continue to serve families with students who attend schools located in Tualatin (Bridgeport Elementary, Tualatin Elementary, Byrom Elementary, Hazelbrook Middle School, and Tualatin High School), as identified by their school's Family Partnership Advocate.

-Supporting Documentation-

Submit your organizations budget information 2022-23_packed_with_pride_budget.pdf [2]

**Submit your board information** <u>ftts_board_members_23-24_1.pdf</u> [3]

Submit a copy of your 501(c)(3) ftts_501c3.pdf [4]

Other informational attachments

Final Spending Questionnaire (must be complete if received funding in prior grant cycle)-

What value did the grant award provide to the community of Tualatin? (i.e. 10 Tualatin residents received X services for free)?

Please describe how previous grant funds were used.

How did the funds help the purpose of your organization (i.e. brought a new event, activity, or service)?

#### 2022-23 PACKED WITH PRIDE BUDGET

Donations TTSD - Payroll Support ARPA Grant	\$132,000 \$150,000
Food, Supplies, Truck	
Rental, Part-time Staff	\$150,000
Silvey Family Grant	\$ 18,000
Starbucks Grant	\$ 2,100
King City Women's Golf Club	\$ 3,100
Senet Games Bingo Fundraiser	\$ 2,200
OFB Food Stabilization Grant	\$ 5,000
WA County/Community Action Grant	
Food & Equipment	<u>\$ 38,240</u>
Total Income	\$500,640

#### The Foundation for Tigard Tualatin Schools Board Members & Staff 2023-2024

Kate Manelis, President

Andrea Johnson, Vice-President

Rachael Garrison, Secretary

Joleine Sigler, Treasurer

Matt Hughart, Board Member

Tonia Banks, Board Member

Margie Greene, Executive Director

Nicole White, Office Manager

Tamiko Murman, Marketing Director

Julie Flint, Bookkeeper

# Foundation for Tigard Tualatin Schools

EIN: 94-3148515 | Tigard, Oregon, United States

### **Publication 78 Data**

Organizations eligible to receive tax-deductible charitable contributions. Users may rely on this list in determining deductibility of their contributions.

**On Publication 78 Data List:** Yes

Deductibility Code: PC ?

## Copies of Returns (990, 990-EZ, 990-PF, 990-T)

Electronic copies (images) of Forms 990, 990-EZ, 990-PF or 990-T returns filed with the IRS by charities and non-profits.



✓ Tax Year 2018 Form 990

🗸 Tax Year 2017 Form 990

**V** Tax Year 2016 Form 990

#### Published on The City of Tualatin Oregon Official Website (https://www.tualatinoregon.gov)

Home > Outside Agency Funding Request Form > Webform results > Submission #125

-Submission information

Form: Outside Agency Funding Request Form [1] Submitted by Visitor (not verified) Tue, 08/29/2023 - 2:50pm 66.154.213.226

Agency Contact Information

#### **Agency Name**

Tigard-Tualatin Family Resource Center

Address 9550 SW Murdock Street

City Tigard

State OR

**Zip Code** 97224

Contact Name Colleen Nakanishi

Contact Telephone Number 5036031588

**Contact Email Address** 

cnakanishi@ttsd.k12.or.us

-Agency Request Information

#### Describe your agency's mission

The Tigard-Tualatin Family Resource Center (FRC) is a district center that works in partnership with Tigard-Tualatin School District (TTSD) staff to provide social services and resource connections to students, families, and the local community. TTFRC supports all children ages 0–18 in the Tigard-Tualatin School District by helping families to meet their basic needs and by working to eliminate non-education-related barriers to student success.

#### What is the request for?

\$7,000

10.2% of Tualatin residents live below the poverty line (a family income of \$30,000 for a family of four). Many more are above poverty level but still struggling due to housing costs; the increasing costs of utilities, groceries, gas and other needs; and/or emergencies such as job loss, medical

expenses, or loss of housing.

The Family Resource Center is the hub of the basic needs infrastructure in the Tigard-Tualatin School District, serving all families with children ages birth through high school graduation living within the district. The FRC serves as a lifeline for vulnerable families and students, offering them access to essential services that support their well-being, stability, and success for the future. By addressing the diverse range of needs within our community, we help families get back on their feet, empower them to advocate for themselves, and teach about all of the resources the community has to offer. The City of Tualatin's funds will directly contribute to the positive transformation of lives by ensuring that students and families have housing, food stability, heat, electricity, food, and necessary transportation, and other basic needs to ensure family stability and children's well-being and success.

The FRC is able to reach students across the Tualatin area through a network of Family Partnership Advocates at each school. The Family Partnership Advocates and the FRC staff members, along with our district Homeless Liaison, and other community partners work together to identify families and students in need and connect them with the appropriate resources.

The Family Resource Center connects families with resources across the Tualatin area and in Washington County and coordinates with resource providers to ensure that families' needs are met. Based on family circumstances, the FRC also directly provides basic needs assistance. Funds from the Tualatin City Grant will be used to directly support families struggling with housing, food, and other basic needs.

The Family Resource Center connects families with resources across the Tualatin area and in Washington County and coordinates with resource providers to ensure that families' needs are met. Based on family circumstances, the FRC also directly provides basic needs assistance. Funds from the Tualatin City Grant will be used to directly support families struggling with housing, food, and other basic needs.

The FRC aims to help families to stay housed, or, if the family does not have permanent housing, to obtain housing and needed household items as soon as possible. There is often a 6 week or longer wait to get into a shelter and to other programs that provide rental and utility assistance. In some circumstances, the Family Resource Center has been able to provide direct rent or utility assistance as a result of grants and donations to enable the family to stay in their home or to transition from a shelter into housing sooner.

For families transitioning into housing, the FRC is able to pay the access fee to the Community Warehouse in Tualatin where they are able to get furniture, bedding, kitchenware and other household goods. This program is especially valued by the families we serve who have moved out of shelters; been evicted and lost their storage spaces due to lack of payment; left domestic violence situations and had to start over; and/or simply those who cannot afford furniture and may have been sleeping on the floor for months.

The FRC also provides emergency food assistance through Winco gift cards or direct food boxes. For example, a number of Tigard-Tualatin School District families have ended up needing to stay in motels this past school year. These families have let center staff know that it's hard to find food in local pantries that is easy to cook or prepare from a motel room. Funds from grants and donations have helped center staff to purchase motel-friendly foods to have ready for these situations.

Funds from grants and donations also support transportation assistance for families including gas cards and bus tickets for medical appointments, job interviews and other needs. As an example, a pregnant mother was missing her prenatal appointments due to lack of money for

#### Submission #125

gas. The FRC was able to provide a gas gift card, enabling her to obtain medical care.

Grant funds also enable the FRC to provide much needed health assistance for families. For instance, parents without health insurance have received assistance with eye exams and glasses. Families with chronic lice have received help with the cost of treatment. A mounting clamp (not covered by health insurance) was purchased to attach a communication device to the power wheel chair of a student who needed it to communicate. The FRC has also assisted with initial counseling copays for students dealing with trauma.

Other donation-supported services and provisions provided by the FRC include items for babies and young children (diapers, baby seats, formula), blankets and sleeping bags; hygiene products; scholarships to support after school or summer activities for children who have few such opportunities; and other assistance based on individualized family needs.

#### How does your request align with the City Council's 2030 Vision?

The FRC supports Tualatin's vision of

-An inclusive community that promotes equity, diversity, and access in creating a meaningful quality of life for everyone.

-A connected, informed, and civically engaged community that embraces our City's diversity -Safe, desirable, welcoming, and sustainable neighborhoods with housing that is available for all.

The FRC supports this vision by helping to meet the basic needs to Tualatin children and families in order to support housing, food, health, safety, and community belonging.

#### How many Tualatin residents will be served?

An estimated 700+ residents from Tualatin will be served.

#### Who is your target demographic in Tualatin?

Families served by the FRC may be low-income, at risk of losing housing or basic utilities, in need of transitional or permanent housing, experiencing a crisis such as domestic violence, newly arrived immigrants or refugees, or experiencing a need due to any number of unexpected life circumstances.

Supporting Documentation-

Submit your organizations budget information frc_budget_for_city_of_tualatin_grant_2023.pdf [2]

**Submit your board information** <u>tigard_tualatin_school_district_acfer_2022_board.pdf</u> [3]

Submit a copy of your 501(c)(3) tax_exemption_letter_2020.pdf [4]

Other informational attachments

-Final Spending Questionnaire (must be complete if received funding in prior grant cycle)-

What value did the grant award provide to the community of Tualatin? (i.e. 10 Tualatin residents received X services for free)?

With \$5,000 last year, the following services were provided for Tualatin families (estimated based on district-wide numbers). Many families received more than one service.

Housing and shelter related, including utilities–109 Furnishings/needed household items–118 Food assistance–211 Transportation–69 Domestic violence support–7 Medical–64 Mental health support–15 Other–267

#### Please describe how previous grant funds were used.

Grant funds were used to help families stay in their homes, pay for basic utilities, and purchase food, gas and other needed items. Funds also provided direct help to families needing food, emergency items such as diapers, sleeping bags and food boxes, help with transportation and health care, for children to access community activities, and other assistance based on individual family needs.

# How did the funds help the purpose of your organization (i.e. brought a new event, activity, or service)?

Grant funds enabled the FRC to help meet the basic needs of Tualatin families for housing, utilities, food, transitional assistance, transportation and other needs to support the health, wellbeing and success of Tualatin's children and families.

#### Source URL: https://www.tualatinoregon.gov/node/13520/submission/84282

#### Links

[1] https://www.tualatinoregon.gov/administration/webforms/outside-agency-funding-request-form [2] https://www.tualatinoregon.gov/system/files/webform/frc_budget_for_city_of_tualatin_grant_2023.pdf [3] https://www.tualatinoregon.gov/system/files/webform/tigard_tualatin_school_district_acfer_2022_board.pdf [4] https://www.tualatinoregon.gov/system/files/webform/tax_exemption_letter_2020.pdf

Tigard-Tualatin Family Resource Center Budget 2023-24	
REVENUE	
Staff salaries: 1.0 Family Resource Center Manager (\$67,500), 1.0 Family Partnership Advocate (\$36,900), .5 Family Partnership Advocate (\$21,500), 1.0 Culturally Responsive Liaison (\$38,700), all funded by Tigard-Tualatin School District. 1.0 Culturally Responsive Liaison/Early Learning Resource Coordinator (\$50,100) funded by Early Learning Washington County.	\$214,700.00
Staff benefits: 1.0 Family Resource Center Manager (\$52,400), 1.0 Family Partnership Advocate (\$39,793), .5 Family Partnership Advocate (\$21,200), 1.0 Culturally Responsive Liaison (\$40,535), all funded by Tigard-Tualatin School District. 1.0 Culturally Responsive Liaison/Early Learning Resource Coordinator (\$45,225) funded by Early Learning Washington County.	\$199,153.00
Tigard-Tualatin School District in-kind support estimated (space, custodial, administrative, communications, technical)	\$51,281.00
Community in-kind estimated (clothing, toys, baby items, miscellaneous donations)	\$15,000.00
Grants and donations for assistance to families to meet basic needs estimated	\$35,000.00
Total Revenue	\$515,134.00
EXPENSES	
Staff salaries	\$214,700.00
Staff benefits	\$199,153.00
Space, custodial, administrative, communications, technical	\$51,281.00
Community in-kind items distributed to families	\$15,000.00
Assistance to families to meet basic needs including housing, rent and utility assistance; transitional housing/emergency support including access to Tualatin Community Warehouse; transportation; access to health and mental health care; needed items such as diapers, formula, car seats; other needs	\$35,000.00
Total Expenses	\$515,134.00

TOP

### Tigard-Tualatin School District 23J List of Elected and Appointed Officials

#### Elected Officials as of June 30, 2022

<u>Name</u>	Term Expires
Ben Bowman, Board Chair Dr.	June 30, 2023
Marvin Lynn, Vice Chair	June 30, 2025
David Jaimes	June 30, 2025
Jill Zurschmeide	June 30, 2023
Tristan Irvin	June 30, 2025

#### Appointed Officials

Susan R. Rieke-Smith, Ed.D., Superintendent/Clerk David C. Moore, Chief Financial Officer/Deputy Clerk Miller Nash, Legal Counsel Hawkins, Delafield & Wood, Bond Counsel



Tigard - Tualatin School District 23J Larry Hibbard Administration Center 6960 SW Sandburg Street Tigard, Oregon 97223 503-431-4000; FAX: 503-431-4047 www.ttsdschools.org

November 23, 2020

RE: Tax exemption status for Tigard-Tualatin School District 23J and each of its schools

Tigard-Tualatin School District 23J and its schools is a political subdivision of the State of Oregon. As such, it is a "governmental unit" as defined in Sections 170(b)(1)(A)(v) and 170(c)(1) of the Internal Revenue Code of 1986, as amended ("IRC"), and is not a private foundation by virtue of IRC Section 509(a)(1).

Governmental units are not required to have a tax exemption determination letter under IRC Section 501(c)(3), but are automatically tax exempt under IRC Section 115. Therefore, this letter is furnished to you in lieu of a federal tax exemption determination letter.

The Taxpayer Identification Number for Tigard-Tualatin School District 23J is 93-0572833.

Sincerely,

David C. Moore Chief Financial Officer Tigard-Tualatin School District 23J

#### Published on The City of Tualatin Oregon Official Website (https://www.tualatinoregon.gov)

Home > Outside Agency Funding Request Form > Webform results > Submission #131

Submission information

Form: Outside Agency Funding Request Form [1] Submitted by Visitor (not verified) Fri, 09/01/2023 - 12:15pm 24.116.174.197

Agency Contact Information-

#### Agency Name

**Tualatin Food Pantry** 

Address PO Box 248

**City** Tualatin

State Oregon

**Zip Code** 97062

Contact Name Danielle Schneider

Contact Telephone Number 503-504-4511

Contact Email Address danielle@schoolhousepantry.org

-Agency Request Information

#### Describe your agency's mission

The mission of Tualatin Food Pantry is to provide emergency food to households in a welcoming environment. As a part of the Oregon Food Bank (OFB), we also share in their mission to eliminate hunger and its root causes because we believe that no one should go hungry. TFP serves residents of Tualatin (97062), Durham (Durham area only of 97224), Lake Oswego (97034 and 97035), West Linn (97068) and Wilsonville (97070). We operate with a paid staff of 1.25 FTE and volunteers who contribute nearly 10,000 hours of service annually.

#### What is the request for?

\$5,000 to respond to food insecurity amount Tualatin residents.

We are one of the few pantries that provides frozen meat, eggs, milk, and margarine on a regular basis. While

#### Submission #131

we try to secure as much food as possible for free, it is simply not possible to meet the demand in our community with free food only. We receive free food in three ways:

1. Community food drives - generally non-perishable items

2. Grocery Store donations –mix of perishable and non-perishable items but generally limited quantity of any

one item.

3. Oregon Food Bank – We receive weekly delivery from OFB of perishable and non-perishable items. This is

where we get most of the produce that we offer in Pantry.

In order to supplement the free food that we receive we also purchase food. We purchase food from three

main sources:

1. Oregon Food Bank – While some items are provided for free, we must pay for other items. This generally

includes things like canned fruit, milk, eggs, and meats.

2. Sysco – We order milk, eggs, and margarine weekly from Sysco. We typically order enough to receive a

small discount. We also purchase toilet paper in bulk through Sysco.

3. Grocery Stores – When necessary, we will also purchase items from local grocery stores. This typically

includes milk, eggs, and cold cereal.

Due to the large number of clients we are serving, our food purchase having been a minimum of \$1,000 per week. A \$5,000 grant from the City of Tualatin would cover our food purchases for approximately five weeks.

#### How does your request align with the City Council's 2030 Vision?

TFP helps the City of Tualatin create an inclusive community and thriving economy. Through our work we help community members be able to improve their quality of life, by being a reliable source of food and nutrition for households that are experiencing food insecurity. Serving the community 13 hours per week, clients know that they can count on us to be open and have food on the shelves.

#### How many Tualatin residents will be served?

We anticipate serving more than 30,000 clients in 2023. Approximately 45% of our clients reside in Tualatin. We are anticipating serving 13,500 indivudals who reside in Tualatin.

#### Who is your target demographic in Tualatin?

We provide services to Tualatin residents facing food insecurity. Clients seeking food assistance include unhoused individuals, families fleeing domestic violence, those living on limited incomes such as disability income, individuals who are unemployed, and those who are employed but unable to afford to purchase food especially as the cost of goods continue to rise.

As of 2020, the Oregon Food Bank reported that 1 in 8 individuals access food banks in Oregon. This represents 260,000 people per month. 72% of those accessing services live below the federal poverty line; 38% are employed full- or part-time. We also know that hunger has an enormous impact on health. Individuals accessing food pantry services suffer from diseases at rates higher than the general public and 48% of households receiving services have one or more members with high blood pressure.

Hunger in our community is a symptom of other barriers, such as access to living wage jobs, housing, and adequate health care.

-Supporting Documentation

Submit your organizations budget information <u>tfp_2023_budget.pdf</u> [2]

Submit your board information tfp_board_of_directors.pdf [3]

Submit a copy of your 501(c)(3) tfp_501c3_certification.pdf [4]

Other informational attachments

tfp_2022_annual_report.pdf [5]

-Final Spending Questionnaire (must be complete if received funding in prior grant cycle)-

# What value did the grant award provide to the community of Tualatin? (i.e. 10 Tualatin residents received X services for free)?

Food boxes were provided, free of charge, to more than 11,400 residents of Tualatin (3,400 households).

#### Please describe how previous grant funds were used.

Funds from the City of Tualatin were used to purchase milk, eggs, maragine, and cereal from vendors. Funds were also used to purchase canned goods and meat from the Oregon Food Bank.

# How did the funds help the purpose of your organization (i.e. brought a new event, activity, or service)?

In 2022 we expericed 95% growth in the number of clients served. Funds from the City of Tualatin were critical in helping us meet the demanding the community.

#### Source URL: https://www.tualatinoregon.gov/node/13520/submission/84323

#### Links

[1] https://www.tualatinoregon.gov/administration/webforms/outside-agency-funding-request-form [2] https://www.tualatinoregon.gov/system/files/webform/tfp_2023_budget.pdf [3] https://www.tualatinoregon.gov/system/files/webform/tfp_board_of_directors.pdf [4] https://www.tualatinoregon.gov/system/files/webform/tfp_501c3_certification.pdf [5] https://www.tualatinoregon.gov/system/files/webform/tfp_2022_annual_report.pdf

2023 TFP Budget	
	2023
	BUDGET
Revenue	
40 Contributed support	\$205,000.00
42 Grant Income	\$75,000.00
Total Revenue	\$280,000.00
Expenditures	
7200 Salaries & related expenses	\$117,607.50
8000 Food and Services for clients	\$95,158.80
8100 Operating expense	\$16,000.00
8150 Admin Expense	\$25,000.00
8200 Occupancy expenses	\$11,000.00
8800 Other Expense	\$11,500.00
Total Expenditures	\$276,266.30
Net Operating Revenue	\$3,733.70

<b>Tualatin Food Pantry</b>
Board of Directors

Name	Company
Donna Capodacqua	Chrysalis Partners, LCC
Faith Carter	Retired, Community Leader
Mary Goldsher	Retired, Community Leader
Lisa Newbore	Multnomah University
Chris Lu	Portland General Electric
Katie McKenzie	CUI Devices
Mike Shiffer	Retired, Community Leader
Ana Uriostegui	Tigard-Tualatin School District
Jeff Wahl	CUI Devices

INTERNAL REVENUE SERVICE P. O. BOX 2508 CINCINNATI, OH 45201

Date: SEP 1 6 2008

TUALATIN SCHOOL HOUSE PANTRY PO BOX 248 TUALATIN, OR 97062

Employer Identification Number:
20-2253741
DLN:
17053210335008
Contact Person:
RENEE RAILEY NORTON ID# 31172
Contact Telephone Number:
(877) 829-5500
Accounting Period Ending:
December 31
Public Charity Status:
170(b)(1)(A)(vi)
Form 990 Required:
Yes
Effective Date of Exemption:
October 31, 2007
Contribution Deductibility:
Yes
Addendum Applies:
No

Dear Applicant:

We are pleased to inform you that upon review of your application for tax exempt status we have determined that you are exempt from Federal income tax under section 501(c)(3) of the Internal Revenue Code. Contributions to you are deductible under section 170 of the Code. You are also qualified to receive tax deductible bequests, devises, transfers or gifts under section 2055, 2106 or 2522 of the Code. Because this letter could help resolve any questions regarding your exempt status, you should keep it in your permanent records.

Organizations exempt under section 501(c)(3) of the Code are further classified as either public charities or private foundations. We determined that you are a public charity under the Code section(s) listed in the heading of this letter.

Please see enclosed Publication 4221-PC, Compliance Guide for 501(c)(3) Public Charities, for some helpful information about your responsibilities as an exempt organization.

Letter 947 (DO/CG)

# TFP 2022 YEAR IN REVIEW

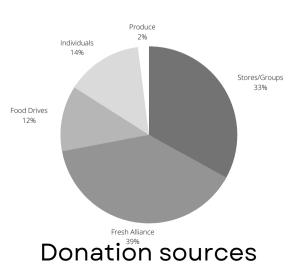
Providing emergency food boxes in a welcoming environment.















Pounds of food donated

#### Published on The City of Tualatin Oregon Official Website (https://www.tualatinoregon.gov)

Home > Outside Agency Funding Request Form > Webform results > Submission #117

-Submission information

Form: Outside Agency Funding Request Form [1] Submitted by Visitor (not verified) Thu, 08/10/2023 - 5:51pm 76.144.229.187

Agency Contact Information

#### Agency Name

With Love Oregon

Address 8820 SW Amicus Ter

**City** Beaverton

State Oregon

**Zip Code** 97224

Contact Name Adriane Driscoll

Contact Telephone Number 503-739-3858

Contact Email Address adriane@withloveoregon.org

-Agency Request Information

#### Describe your agency's mission

With Love's mission is to help resource families support children ages 0 - 6 by providing essentials that nurture dignity, hope, and community. We assist the foster community via two main programs: tangible goods and resource family-centric events. These services make it easier for families to say "yes" to foster care by reducing stress, supplying children with their most basic needs setting them up for success in their new home, and building a community for both parent and child.

#### What is the request for?

Funding Request is for \$2,500

With Love would utilize Tualatin grant funds to support our family events in 2024. Our outreach and retention events are free resource family-centric events throughout the year to cultivate community, support, inclusivity, and family fun.

Our events include

DEI education: Curls & Coils Classes focus on supporting the basic hair care education of resource parents caring for children with curly, coiled hair.

Seasonal events such as a day at the pumpkin patch (complete with sensory-inclusive hours), back-to-school, and our annual Season of Giving holiday support. Craft kits provided throughout the year for families

#### How does your request align with the City Council's 2030 Vision?

With Love's services align with the City Council's goal to promote an inclusive community. Resource families come in all shapes and sizes. With Love believes that all deserve equal access to our services. Regardless of socioeconomic status, race, gender, ethnicity, or religious beliefs, With Love has open arms.

We pay careful attention to the types of items we provide to families, offer culturally responsive programs, and we actively seek opportunities to grow our DEI learnings and actions. We encourage families to share the needs of their ethnically diverse children so that we can provide goods personally catered to them. Specialty hair care items, books, and toys are a few examples.

We also offer items to support a whole range of developmental needs. Every family requesting items for us also receives our DEI Book of the Quarter - a picture book that provides uplifting messages about children of various races and abilities. Foster parent surveys help us cater our programs to the specific needs of our community.

#### How many Tualatin residents will be served?

The home addresses of children in foster care are confidential, so we don't know exactly how many Tualatin children are being served in other places. We supplied ten direct tangible goods requests in Tualatin last year and six so far this year. We also support Tualatin families through events but only collect that data by county. Around 17% of our clients reside in Washington County. We provide approximately 2500 service points to children in foster care each year.

#### Who is your target demographic in Tualatin?

Our community consists of children ages 0 - 6 impacted by foster care and their care providers. This includes children currently in foster care or adopted out of foster care. Most of our clients reside in the Portland-Metro region, but resource families from all over Oregon and SW Washington also receive our services.

Supporting Documentation-

Submit your organizations budget information budget_overview_2023_board_approved_budget_-_fy23_pl_1.pdf [2]

Submit your board information board_2023_bios.docx_1.pdf [3]

Submit a copy of your 501(c)(3) irs_info.pdf [4]

#### Other informational attachments

-Final Spending Questionnaire (must be complete if received funding in prior grant cycle)-

What value did the grant award provide to the community of Tualatin? (i.e. 10 Tualatin residents received X services for free)?

Please describe how previous grant funds were used.

How did the funds help the purpose of your organization (i.e. brought a new event, activity, or service)?

Source URL: https://www.tualatinoregon.gov/node/13520/submission/84129

#### Links

[1] https://www.tualatinoregon.gov/administration/webforms/outside-agency-funding-request-form [2] https://www.tualatinoregon.gov/system/files/webform/budget_overview_2023_board_approved_budget_-_fy23_pl_1.pdf [3] https://www.tualatinoregon.gov/system/files/webform/board_2023_bios.docx_1.pdf [4] https://www.tualatinoregon.gov/system/files/webform/irs_info.pdf

### With Love Oregon, Inc.

#### Budget Overview: 2023 Board Approved Budget - FY23 P&L

January - December 2023

	TOTAL
Revenue	
4000 Non-Profit Revenue	
4001 Individual Donations	575,000.00
4002 Corporate Donations	172,500.00
4003 Foundation/Grant	120,000.00
4004 Government Grant	100,000.00
Total 4000 Non-Profit Revenue	967,500.00
Total Revenue	\$967,500.00
GROSS PROFIT	\$967,500.00
Expenditures	
6100 Rent & Lease	92,970.00
6150 Utilities	22,755.00
6200 Salaries and wages	565,273.00
6203 Cell Phone	1,800.00
6204 Benefits	18,000.00
Total 6200 Salaries and wages	585,073.00
6300 Insurance	19,500.00
6310 Office Supplies	5,000.00
6320 Bank Charges & Fees	150.00
6327 Gas And Fuel	800.00
6330 Donation Fees	19,800.00
6340 Conferences and Education	8,500.00
6350 Dues & subscriptions	1,500.00
6360 Marketing/Advertising	23,500.00
6370 Meals & Entertainment	8,000.00
6380 Legal & Professional Services	
6381 Legal	1,000.00
6382 Consulting	41,500.00
6384 Accounting	4,000.00
Total 6380 Legal & Professional Services	46,500.00
6390 Accounting Expenses	2,050.00
6400 IT	5,000.00
6500 Benefit Event Expenses (Less Labor)	45,215.00
6600 Donor Event (Less Labor)	4,500.00
6700 Staff Events/Team Building	2,000.00
6800 Warehouse Inventory	100,000.00
6850 Warehouse Supplies	20,000.00
6860 Repairs & Maintenance	7,000.00
6875 Volunteer Management	8,000.00
6900 Events - Foster Family	20,000.00
Total Expenditures	\$1,047,813.00
NET OPERATING REVENUE	\$ -80,313.00
Other Revenue	

Other Revenue

### With Love Oregon, Inc.

#### Budget Overview: 2023 Board Approved Budget - FY23 P&L

January - December 2023

	TOTAL
4100 Interest Earned	1,200.00
Total Other Revenue	\$1,200.00
Other Expenditures	
7000 Depreciation	3,675.00
Total Other Expenditures	\$3,675.00
NET OTHER REVENUE	\$ -2,475.00
NET REVENUE	\$ -82,788.00

INTERNAL REVENUE SERVICE P. O. BOX 2508 CINCINNATI, OH 45201

#### Date: APR 27 2014

WITH LOVE OREGON INC 5765 VICTORIA CT LAKE OSWEGO, OR 97035

Employer Identification Number:
46-2869595
DLN:
17053233324033
Contact Person:
EDWARD S SCHLAACK ID# 31536
Contact Telephone Number:
(877) 829-5500
Accounting Period Ending:
May 31
Public Charity Status:
170(b)(1)(A)(vi)
Form 990 Required:
Yes
Effective Date of Exemption:
May 14, 2013
Contribution Deductibility:
Yes
Addendum Applies:
No

Dear Applicant:

We are pleased to inform you that upon review of your application for tax exempt status we have determined that you are exempt from Federal income tax under section 501(c)(3) of the Internal Revenue Code. Contributions to you are deductible under section 170 of the Code. You are also qualified to receive tax deductible bequests, devises, transfers or gifts under section 2055, 2106 or 2522 of the Code. Because this letter could help resolve any questions regarding your exempt status, you should keep it in your permanent records.

Organizations exempt under section 501(c)(3) of the Code are further classified as either public charities or private foundations. We determined that you are a public charity under the Code section(s) listed in the heading of this letter.

Please see enclosed Publication 4221-PC, Compliance Guide for 501(c)(3) Public Charities, for some helpful information about your responsibilities as an exempt organization.

Sincerely,

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Director, Exempt Organizations

Enclosure: Publication 4221-PC

Letter 947



#### Allie Roth, Founder & President

Allie Roth, a graduate of Seattle Pacific University, began her career in education in 2003, sharing her passion for students as a classroom teacher, eventually earning her Master's in Curriculum and Instruction from Portland State University. In 2010 she transitioned to Marylhurst University as a student teacher supervisor, as well as working as a mentor to first year teachers. Seeing the needs for kids in foster care as an educator, mixed with seeing the needs of her own children, prompted Allie to launch With Love from her garage in 2013.

Nine years later, Allie continues to be extremely involved in With Love, working as President to boost With Love's mission and development efforts. With her leadership, With Love received the Fox Be The Change Award in 2017 and was recognized as one of the top 100 nonprofits to work for in Oregon in 2018. Allie was inducted into the Hall of Fame at Aloha High School in 2018. In 2019, Allie was awarded the Medallion award at Seattle Pacific University for her work with kids in foster care, and recognized as a Heart of The Heart for Adventist Hospitals as a featured guest at their gala. She has been featured on local media outlets, podcasts, and publications as she continues to share With Love's mission of dignity, hope, and community.

allieroth@withloveoregon.org

#### Chylon Pappas, Chair of the Board

Chylon Pappas is the Vice President of Marketing for First Tech Federal Credit Union. Chylon's professional background spans over 20 years with experience ranging from communications, marketing, business development and community board service including the March of Dimes Greater Oregon Chapter and the American Marketing Association Oregon Chapter. Chylon is an alumni of Oregon State University and resides in Beaverton with her family. In addition to her professional and community service, she also serves as a Diversity, Equity and Inclusion advocate in the local community.

Chylon discovered With Love while in her role as Director of Corporate Communications and Community Engagement at First Tech. But once she witnessed the power of With Love through a friend, she stepped up to support the organization in any way that she can.

chylonpappas@withloveoregon.org

#### Therese Abrams, Treasurer & Finance Chair

Therese Abrams, CPA, is the Senior Director of Revenue for Schrodinger Inc. A graduate of Oregon State, her background includes time spent in public accounting as an auditor with KPMG, and various roles at both private and public organizations across the healthcare, non-profit, technology and biotech sectors. Her previous board experience includes serving several years with Mary's Woods at Marylhurst. Therese was introduced to With Love through a friend who consistently shared the message and heart of the organization and Therese really resonated with the mission to bring dignity to and meet the tangible needs of Oregon's foster children.

thereseabrams@withloveoregon.org

#### Hannah Wood Donohue, Secretary

With a background in retail and publishing, Hannah Wood Donohue, an alum of Gonzaga University, brings a deep passion for communication, community, and customer service to With Love's already dynamic board. As a substitute teacher in the Beaverton School District, combined with her extensive leadership experience serving on elementary, middle and high school PTO boards, Hannah understands the critical value of volunteering recruitment and retention, transparency, and clear communication.

After attending With Love's benefit dinner several years ago, Hannah left impressed and awed by the tangible impact of With Love's work. Hannah is honored to now be a part of With Love's powerful mission of bringing dignity and support to Oregon foster families.

hannahwood.donohue@withloveoregon.org

#### Shanna Dooley-Schwartz, Board Member

After graduating from Oregon State University, Shanna Dooley Schwartz spent three years as a social worker, witnessing first hand the needs of foster children and families. She exited social work to raise four daughters, eventually working at her daughters' schools as a teacher aid and offering her leadership to many committees and fundraising events for over 21 years.

Shanna's passion to help foster children stems from her own parents' example, as her parents cared for several foster children during Shanna's childhood. Shanna supported three of her daughters' friends over the years when home situations were no longer healthy.

Shanna was introduced to With Love by Emily Rose. She began volunteering in small groups, eventually becoming a head leader and making pulls and deliveries. Shanna also offered her time to the Benefit Dinner committee, previously leading the procurement effort. She has also worked as With Love's intern coordinator, working with three college students to help in all aspects of With Love. Shanna enjoys sharing her passion for With Love with anyone she meets.

shannaschwartz@withloveoregon.org

#### Meagan Kimball, Board Member

Meagan Kimball has spent her career in education amplifying the voices of all students and promoting inclusion in teaching practices. A graduate of Oregon State, with a Masters in Teaching from Pacific University, Meagan has a diverse background in education, from teaching in a two-way immersion program, becoming a

GLAD key trainer, moving into an an ELL Instructional Coach position, to her current position consulting with Educational Excellence to promote inclusive professional practices in education.

Meagan has previous nonprofit leadership experience through her work with Incight, where she volunteered and served on the organizing committee for their annual golf event. Inspired by her friend Missi Thurman's work with With Love, Meagan volunteered in the warehouse as a puller for two years before eagerly joining the Board of Directors. Meagan is excited to provide a deeper contribution to the needs of foster families as she begins this new journey at With Love.

#### meagankimball@withloveoregon.org

#### Kristi Rice, Board Member

A graduate of University of Oregon, Kristi Rice brings extensive volunteer and entrepreneurial experience to With Love. Her career has included a wide range of experiences, from working at US Bank as retail market district manager, co-launching a small catering business, to working with Lake Oswego School District as an educational assistant substitute and test proctor. Along the way, Kristi has given her time and expertise in various capacities to several nonprofits, serving as a liaison to the Lake Oswego School District Board as a Special Services parent, as well as providing her leadership to PTO Boards and enrichment efforts.

Kristi was initially introduced to With Love after her high school son signed up to volunteer. Immediately impressed, Kristi dove into various volunteer opportunities and currently serves as an Organizing Angel. Kristi is thrilled for this new role as Board member and loves the opportunity to work with like minded individuals with a common goal - to serve children.

kristirice@withloveoregon.org

#### **Emily Rose, Board Member**

Emily Rose is the Experiential Marketing Senior Manager for First Tech Federal Credit Union and former Executive Director for Foster Parents' Night Out. A graduate of Oregon State University, Emily's experience in event management for businesses and nonprofits have been a valuable addition to With Love's programs and Benefit Dinner planning.

Emily's commitment to children in foster care runs deep. She has personally been a single foster mom since 2015, and adopted her daughter from foster care in May 2017. Emily is passionate about advocating for children in foster care, caring for foster families, and spreading awareness to the Portland community.

emilyrose@withloveoregon.org

#### Missi Thurman, Management Chair

Missi Thurman has been working in public education since 2003. A graduate of Concordia University, she became a trainer with the Oregon Data Project in 2008, a statewide initiative designed to improve student achievement through informed use of data. When the grant came to an end, she co-launched an independent

consulting group, called Educational Excellence, to continue the work of providing equitable access to all students long term.

Missi has experienced the With Love mission from all sides, starting out with helping with laundry, volunteering and leading groups to receiving deliveries for her own foster children. Her professional and personal experiences supporting Oregon's most vulnerable kids fuel her passion for this work.

missithurman@withloveoregon.org