

**TOMBALL ECONOMIC DEVELOPMENT CORPORATION
ESTIMATE OF CASH FLOW NEEDS**

Tax=5%; Interest=1%; Expenses=5%

	FY 2024 Actuals	2024-2025 FISCAL YEAR Based on Year End Projections	2025-2026 FISCAL YEAR Proposed Budget	2026-2027 FISCAL YEAR Tax=5%; Interest=1%; Expenses=5%	2027-2028 FISCAL YEAR Tax=5%; Interest=1%; Expenses=5%	2028-2029 FISCAL YEAR Tax=5%; Interest=1%; Expenses=5%	2029-2030 FISCAL YEAR Tax=5%; Interest=1%; Expenses=5%
DESCRIPTION							
Beginning Fund Balances	\$ 25,352,256	\$ 29,924,948	\$ 26,505,160	\$ 14,983,032	\$ 13,184,303	\$ 9,002,499	\$ 4,895,176
Estimated Sales Tax Revenue	\$ 5,878,329	\$ 6,260,500	\$ 6,300,000	\$ 6,615,000	\$ 6,945,750	\$ 7,293,038	\$ 7,657,689
Estimated Interest Revenue	\$ 1,301,135	\$ 1,255,000	\$ 1,000,000	\$ 1,010,000	\$ 1,020,100	\$ 1,030,301	\$ 1,040,604
Other - Land Sales, Loans, etc.	\$ 324,711			\$ 20,000,000	\$ 5,000,000		
Total Estimated Revenues	\$ 32,856,431	\$ 37,440,448	\$ 33,805,160	\$ 42,608,032	\$ 26,150,153	\$ 17,325,838	\$ 13,593,469
TOTAL ADMINISTRATIVE EXPENDITURES	\$ 790,195	\$ 1,084,894	\$ 1,061,629	\$ 1,114,710	\$ 1,170,446	\$ 1,228,968	\$ 1,290,417
TOTAL INDIRECT EXPENDITURES	\$ 490,245	\$ 627,414	\$ 831,484	\$ 873,058	\$ 916,711	\$ 962,547	\$ 1,010,674
DEBT SERVICE							
Business Park Infrastructure (Series 2013)	\$ 546,013	\$ 547,313	\$ 548,413	\$ 548,738	\$ 548,275	\$ 551,925	\$ 549,056.25
Medical Complex/Persimmon (Series 2016)	\$ 222,222	\$ 222,222	\$ 222,222	\$ 222,222	\$ 222,222	\$ 222,222	\$ 222,222
Southside Sewer Plant Expansion (2025)	\$ -	\$ 1,000,000	\$ 1,500,000	\$ 1,500,000	\$ 1,500,000	\$ 1,500,000	\$ 1,500,000
Future Debt (Tomball Legacy Square)	\$ -	\$ -	\$ -	\$ -	\$ 2,400,000	\$ 2,900,000	\$ 2,900,000
Total Debt Service	\$ 768,235	\$ 1,769,535	\$ 2,270,635	\$ 2,270,960	\$ 4,670,497	\$ 5,174,147	\$ 5,171,278
Grants, Loans & Other Expenditures							
Project Grants	\$ 378,033	\$ 1,200,000	\$ 8,318,381	\$ 3,000,000	\$ 3,000,000	\$ 3,000,000	\$ 3,000,000
Sales Tax Reimbursement Grants (380)	\$ -						
Baker Katz	\$ 11,379						
Grand Parkway Town Center	\$ -						
Costco	\$ -	\$ 70,130	\$ 100,000	\$ 200,000	\$ 300,000	\$ 400,000	\$ 500,000
Property Acquisition	\$ 2,121	\$ 4,269,000	\$ 1,000,000	\$ 500,000	\$ 500,000	\$ -	\$ -
Business Improvement Grants	\$ 278,457	\$ 288,315	\$ 600,000	\$ 500,000	\$ 500,000	\$ 500,000	\$ 500,000
Old Town Façade Grants	\$ 47,553	\$ 190,000	\$ 440,000	\$ 440,000	\$ 440,000	\$ 440,000	\$ 440,000
Old Town Projects (alleys, billboards, pocket park)	\$ -	\$ 500,000	\$ 700,000	\$ 50,000	\$ 200,000	\$ 50,000	\$ 50,000
South Live Oak Redevelopment & Maintenance	\$ 97,609	\$ 50,000	\$ 150,000	\$ 150,000	\$ 150,000	\$ 150,000	\$ 150,000
Business Park Expenses	\$ 16,955	\$ 410,000	\$ 100,000	\$ 75,000	\$ 50,000	\$ 25,000	\$ 15,000
Tomball Legacy Square	\$ -	\$ 350,000	\$ 3,000,000	\$ 20,000,000	\$ 5,000,000	\$ 250,000	\$ 250,000
Summer Youth Employment Program	\$ -	\$ 126,000	\$ 250,000	\$ 250,000	\$ 250,000	\$ 250,000	\$ 250,000
Total Grants/Loans/Other	\$ 832,107	\$ 7,453,445	\$ 14,658,381	\$ 25,165,000	\$ 10,390,000	\$ 5,065,000	\$ 5,155,000
ENDING FUND BALANCE	\$ 29,924,948	\$ 26,505,160	\$ 14,983,032	\$ 13,184,303	\$ 9,002,499	\$ 4,895,176	\$ 966,100

**TOMBALL ECONOMIC DEVELOPMENT CORPORATION
ESTIMATE OF CASH FLOW NEEDS**

Tax=3%; Interest=1%; Expenses=5%

	FY 2024 Actuals	2024-2025 FISCAL YEAR Based on Year End Projections	2025-2026 FISCAL YEAR Proposed Budget	2026-2027 FISCAL YEAR Tax=3%; Interest=1%; Expenses=5%	2027-2028 FISCAL YEAR Tax=3%; Interest=1%; Expenses=5%	2028-2029 FISCAL YEAR Tax=3%; Interest=1%; Expenses=5%	2029-2030 FISCAL YEAR Tax=3%; Interest=1%; Expenses=5%
DESCRIPTION							
Beginning Fund Balances	\$ 25,352,256	\$ 29,924,948	\$ 26,505,160	\$ 14,983,032	\$ 13,058,303	\$ 8,614,419	\$ 4,098,238
Estimated Sales Tax Revenue	\$ 5,878,329	\$ 6,260,500	\$ 6,300,000	\$ 6,489,000	\$ 6,683,670	\$ 6,884,180	\$ 7,090,706
Estimated Interest Revenue	\$ 1,301,135	\$ 1,255,000	\$ 1,000,000	\$ 1,010,000	\$ 1,020,100	\$ 1,030,301	\$ 1,040,604
Other - Land Sales, Loans, etc.	\$ 324,711			\$ 20,000,000	\$ 5,000,000		
Total Estimated Revenues	\$ 32,856,431	\$ 37,440,448	\$ 33,805,160	\$ 42,482,032	\$ 25,762,073	\$ 16,528,900	\$ 12,229,548
TOTAL ADMINISTRATIVE EXPENDITURES	\$ 790,195	\$ 1,084,894	\$ 1,061,629	\$ 1,114,710	\$ 1,170,446	\$ 1,228,968	\$ 1,290,417
TOTAL INDIRECT EXPENDITURES	\$ 490,245	\$ 627,414	\$ 831,484	\$ 873,058	\$ 916,711	\$ 962,547	\$ 1,010,674
DEBT SERVICE							
Business Park Infrastructure (Series 2013)	\$ 546,013	\$ 547,313	\$ 548,413	\$ 548,738	\$ 548,275	\$ 551,925	\$ 549,056.25
Medical Complex/Persimmon (Series 2016)	\$ 222,222	\$ 222,222	\$ 222,222	\$ 222,222	\$ 222,222	\$ 222,222	\$ 222,222
Southside Sewer Plant Expansion (2025)	\$ -	\$ 1,000,000	\$ 1,500,000	\$ 1,500,000	\$ 1,500,000	\$ 1,500,000	\$ 1,500,000
Future Debt (Tomball Legacy Square)	\$ -	\$ -	\$ -	\$ -	\$ 2,400,000	\$ 2,900,000	\$ 2,900,000
Total Debt Service	\$ 768,235	\$ 1,769,535	\$ 2,270,635	\$ 2,270,960	\$ 4,670,497	\$ 5,174,147	\$ 5,171,278
Grants, Loans & Other Expenditures							
Project Grants	\$ 378,033	\$ 1,200,000	\$ 8,318,381	\$ 3,000,000	\$ 3,000,000	\$ 3,000,000	\$ 3,000,000
Sales Tax Reimbursement Grants (380)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Baker Katz	\$ 11,379	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Grand Parkway Town Center	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Costco	\$ -	\$ 70,130	\$ 100,000	\$ 200,000	\$ 300,000	\$ 400,000	\$ 500,000
Property Acquisition	\$ 2,121	\$ 4,269,000	\$ 1,000,000	\$ 500,000	\$ 500,000	\$ -	\$ -
Business Improvement Grants	\$ 278,457	\$ 288,315	\$ 600,000	\$ 500,000	\$ 500,000	\$ 500,000	\$ 500,000
Old Town Façade Grants	\$ 47,553	\$ 190,000	\$ 440,000	\$ 440,000	\$ 440,000	\$ 440,000	\$ 440,000
Old Town Projects (alleys, billboards, pocket park)	\$ -	\$ 500,000	\$ 700,000	\$ 50,000	\$ 200,000	\$ 50,000	\$ 50,000
South Live Oak Redevelopment & Maintenance	\$ 97,609	\$ 50,000	\$ 150,000	\$ 150,000	\$ 150,000	\$ 150,000	\$ 150,000
Business Park Expenses	\$ 16,955	\$ 410,000	\$ 100,000	\$ 75,000	\$ 50,000	\$ 25,000	\$ 15,000
Tomball Legacy Square	\$ -	\$ 350,000	\$ 3,000,000	\$ 20,000,000	\$ 5,000,000	\$ 250,000	\$ 250,000
Summer Youth Employment Program	\$ -	\$ 126,000	\$ 250,000	\$ 250,000	\$ 250,000	\$ 250,000	\$ 250,000
Total Grants/Loans/Other	\$ 832,107	\$ 7,453,445	\$ 14,658,381	\$ 25,165,000	\$ 10,390,000	\$ 5,065,000	\$ 5,155,000
ENDING FUND BALANCE	\$ 29,924,948	\$ 26,505,160	\$ 14,983,032	\$ 13,058,303	\$ 8,614,419	\$ 4,098,238	\$ (397,821)

**TOMBALL ECONOMIC DEVELOPMENT CORPORATION
ESTIMATE OF CASH FLOW NEEDS**

Tax=2%; Interest=1%; Expenses=5%

	FY 2024 Actuals	2024-2025 FISCAL YEAR	2025-2026 FISCAL YEAR	2026-2027 FISCAL YEAR	2027-2028 FISCAL YEAR	2028-2029 FISCAL YEAR	2029-2030 FISCAL YEAR
DESCRIPTION		Based on Year End Projections	Proposed Budget	Tax=2%; Interest=1%; Expenses=5%	Tax=2%; Interest=1%; Expenses=5%	Tax=2%; Interest=1%; Expenses=5%	Tax=2%; Interest=1%; Expenses=5%
Beginning Fund Balances	\$ 25,352,256	\$ 29,924,948	\$ 26,505,160	\$ 14,983,032	\$ 12,995,303	\$ 8,422,269	\$ 3,707,519
Estimated Sales Tax Revenue	\$ 5,878,329	\$ 6,260,500	\$ 6,300,000	\$ 6,426,000	\$ 6,554,520	\$ 6,685,610	\$ 6,819,323
Estimated Interest Revenue	\$ 1,301,135	\$ 1,255,000	\$ 1,000,000	\$ 1,010,000	\$ 1,020,100	\$ 1,030,301	\$ 1,040,604
Other - Land Sales, Loans, etc.	\$ 324,711			\$ 20,000,000	\$ 5,000,000		
Total Estimated Revenues	\$ 32,856,431	\$ 37,440,448	\$ 33,805,160	\$ 42,419,032	\$ 25,569,923	\$ 16,138,181	\$ 11,567,445
TOTAL ADMINISTRATIVE EXPENDITURES	\$ 790,195	\$ 1,084,894	\$ 1,061,629	\$ 1,114,710	\$ 1,170,446	\$ 1,228,968	\$ 1,290,417
TOTAL INDIRECT EXPENDITURES	\$ 490,245	\$ 627,414	\$ 831,484	\$ 873,058	\$ 916,711	\$ 962,547	\$ 1,010,674
DEBT SERVICE							
Business Park Infrastructure (Series 2013)	\$ 546,013	\$ 547,313	\$ 548,413	\$ 548,738	\$ 548,275	\$ 551,925	\$ 549,056.25
Medical Complex/Persimmon (Series 2016)	\$ 222,222	\$ 222,222	\$ 222,222	\$ 222,222	\$ 222,222	\$ 222,222	\$ 222,222
Southside Sewer Plant Expansion (2025)	\$ -	\$ 1,000,000	\$ 1,500,000	\$ 1,500,000	\$ 1,500,000	\$ 1,500,000	\$ 1,500,000
Future Debt (Tomball Legacy Square)					\$ 2,400,000	\$ 2,900,000	\$ 2,900,000
Total Debt Service	\$ 768,235	\$ 1,769,535	\$ 2,270,635	\$ 2,270,960	\$ 4,670,497	\$ 5,174,147	\$ 5,171,278
Grants, Loans & Other Expenditures							
Project Grants	\$ 378,033	\$ 1,200,000	\$ 8,318,381	\$ 3,000,000	\$ 3,000,000	\$ 3,000,000	\$ 3,000,000
Sales Tax Reimbursement Grants (380)	\$ -						
Baker Katz	\$ 11,379						
Grand Parkway Town Center	\$ -						
Costco	\$ -	\$ 70,130	\$ 100,000	\$ 200,000	\$ 300,000	\$ 400,000	\$ 500,000
Property Acquisition	\$ 2,121	\$ 4,269,000	\$ 1,000,000	\$ 500,000	\$ 500,000	\$ -	\$ -
Business Improvement Grants	\$ 278,457	\$ 288,315	\$ 600,000	\$ 500,000	\$ 500,000	\$ 500,000	\$ 500,000
Old Town Façade Grants	\$ 47,553	\$ 190,000	\$ 440,000	\$ 440,000	\$ 440,000	\$ 440,000	\$ 440,000
Old Town Projects (alleys, billboards, pocket park)	\$ -	\$ 500,000	\$ 700,000	\$ 50,000	\$ 200,000	\$ 50,000	\$ 50,000
South Live Oak Redevelopment & Maintenance	\$ 97,609	\$ 50,000	\$ 150,000	\$ 150,000	\$ 150,000	\$ 150,000	\$ 150,000
Business Park Expenses	\$ 16,955	\$ 410,000	\$ 100,000	\$ 75,000	\$ 50,000	\$ 25,000	\$ 15,000
Tomball Legacy Square	\$ -	\$ 350,000	\$ 3,000,000	\$ 20,000,000	\$ 5,000,000	\$ 250,000	\$ 250,000
Summer Youth Employment Program	\$ -	\$ 126,000	\$ 250,000	\$ 250,000	\$ 250,000	\$ 250,000	\$ 250,000
Total Grants/Loans/Other	\$ 832,107	\$ 7,453,445	\$ 14,658,381	\$ 25,165,000	\$ 10,390,000	\$ 5,065,000	\$ 5,155,000
ENDING FUND BALANCE	\$ 29,924,948	\$ 26,505,160	\$ 14,983,032	\$ 12,995,303	\$ 8,422,269	\$ 3,707,519	\$ (1,059,924)