

RESOLUTION NO. 2025-09

**RESOLUTION OF THE CITY COUNCIL OF THE CITY OF TOMBALL, TEXAS
APPROVING THE DISTRIBUTION OF A PRELIMINARY LIMITED OFFERING
MEMORANDUM FOR ITS SPECIAL ASSESSMENT REVENUE BONDS, SERIES 2025
(WINFREY ESTATES PUBLIC IMPROVEMENT DISTRICT)**

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WHEREAS, the City of Tomball, Texas (the “City”) is authorized by law to issue its Special Assessment Revenue Bonds, Series 2025 (Winfrey Estates Public Improvement District) (the “Bonds”) as set forth below; and

WHEREAS, the City Council of the City has found and determined that it is in the best interests of the City to authorize preliminary action relating to the issuance of such obligations; and

WHEREAS, the meeting at which this resolution is considered is open to the public as required by law, and the public notice of the time, place and purpose of said meeting was given as required by Chapter 551, Texas Government Code, as amended;

NOW, THEREFORE, BE IT RESOLVED BY THE CITY COUNCIL OF THE CITY OF TOMBALL, TEXAS, THAT:

Section 1. THAT the City’s Financial Advisor, Hilltop Securities, Inc., Bond Counsel, Bracewell LLP, and appropriate staff of the City are hereby authorized and directed to take such action as is necessary to prepare for the sale and issuance of the Bonds to be issued for the purpose of reimbursing or constructing certain public improvements within the Raburn Reserve Public Improvement District, including paying the costs of issuing the bonds and funding certain reserve funds.

Section 2. THAT the form of the Preliminary Limited Offering Document with respect to such Bonds in substantially the form and substance presented at this meeting, is hereby approved, with such changes as may be approved by the City Manager, the City’s Financial Advisor and Bond Counsel prior to the distribution of such document to the bond market.

Section 3. THAT this resolution shall take effect from and after its final date of passage, and it is accordingly so ordered.

**PASSED AND APPROVED AT THE MEETING OF THE CITY COUNCIL HELD ON
THE ____ DAY OF APRIL 2025.**

Lori Klein Quinn, Mayor

ATTEST:

Shannon Bennett, Assistant City Secretary