

CITY OF TOMBALL

APPLICATION FOR CITY BOARDS/COMMISSIONS/COMMITTEES

As an Applicant for a City Board, Commission, or Committee, your application will be public information. You will be contacted before any appointments are considered to confirm your continued interest in serving. All appointments are made by the Tomball City Council. Incumbents whose terms expire may be automatically considered for reappointment unless they indicate non-interest or have been appointed to two (2) consecutive terms. A member who is <u>absent</u> for more than 25% of called meetings in any twelve consecutive months or absent from more than two consecutive meetings, for <u>other</u> than medical reasons, will be automatically removed from service. Applicant must be a citizen of the United States and must reside within the city limits of Tomball unless otherwise stated in the position announcement. Applications will be kept on file for two years and will expire at the end of two years; for instance, an application dated in 2023 will expire in 2025.

Please Type or Print Clearly:	Date: 12/4/23
Name: Paul Garcia	Phone:
<u>Tvaine.</u>	(Home)
Address:	Phone:
City/State/Zip	Cell: (Work)
Email:	
I have lived in Tomball 4 years.	I am X am not a U.S. Citizen
Occupation: Self Employed	
A	
Professional and/or Community Activities:	
Volunteer for various positions:	
MD Anderson Cancer Center Houston Livestock Show And	Rodeo
SPCA	
Alzheimer Association	
Ronald McDonald House	

Additional Pertinent Information/References:	
See attached resume.	
Please attach a short biography to this application.	
Briefly tell us why you would like to be consider Board/Commission. It appears there is an aggressive push for grow Tomball both residen	
growth and dynamics involved in the process.	
*	
Please complete the attached Conflict of Interest Statement (CIS), Board Member Election on Acknowledgment of Receipt and Understanding from Handbook.	Disclosure, and Appendix D (page 33)
Applications for the following Council-ap Committees will be kept on file in the City Sec	
If you are interested in serving on more than one board, porder of preference (i.e., 1, 2, 3, etc.)	please indicate your preference by numbering in
Decision-Making Boards and Commissions (3) Planning & Zoning Commission (1) Board of Adjustments	Meeting Information Second Monday each month, 6 p.m. To Be Announced; Evenings
Separate Legal Entities ?) Tomball Economic Development Corporation	Meeting Information Six (6) regular scheduled meetings, usually on the second Tuesday of the Month, 5:30 p.m.; the annual meeting is
() Tomball Regional Health Foundation	in May (special meetings may be called) Fourth Wednesday each month, 4 p.m.
Ad Hoc/Advisory Committees () Downtown Tomball Advisory Committee DTAC does not require Tomball residency	Meeting Information As called
Non-profit Corporation Boards () Tomball Legacy Fund, Inc. Position 7, Tomball Legacy Fund, does not require Tomball residency	Meeting Information As called

I AM INTERESTED IN SERVING ON THE ABOVE-INDICATED BOARDS, COMMISSIONS, AND COMMITTEES.

Signature of Applicant

(Must be signed/signature typed in)

Please return this application to:

City Secretary

City of Tomball 401 Market Street Tomball, TX 77375 cso@tomballtx.gov office: 281-290-1002

fax: 281-351-6256

Attachments: Conflict of Interest Questionnaire

Conflict of Interest Statement

Election on Disclosure

Acknowledgment of Receipt and Understanding (Page 33, Handbook)

CONFLICT OF INTEREST QUESTIONNAIRE

FORM CIQ

For vendor doing business with local governmental entity	
This questionnaire reflects changes made to the law by H.B. 23, 84th Leg., Regular Session.	OFFICE USE ONLY
This questionnaire is being filed in accordance with Chapter 176, Local Government Code, by a vendor who has a business relationship as defined by Section 176,001(1-a) with a local governmental entity and the vander meets requirements under Section 176,006(a)	Date Received
By law this questionnaire must be filed with the records administrator of the local governmental entity not later than the 7th business day after the date the vendor becomes aware of facts that require the statement to be filed. See Section 176 008(a-1), Local Government Coda.	
A vender commits an alterna if the vender knowingly violates Section 175,008, Local Government Coda. An offense under this section is a misdemeanor.	
Name of vendor who has a business relationship with local governmental entity. N/A	
Check this box if you are filing an update to a previously filed questionnaire. (The law recompleted questionnaire with the appropriate filing authority not later than the 7th business you became aware that the originally filed questionnaire was incomplete or inaccurate.)	ss day after the date on which
3 Name of local government officer about whom the information is being disclosed.	
Name of Officer	
officer, as described by Section 176.003(a)(2)(A). Also describe any family relationship will Complete subparts A and B for each employment or business relationship described. Attack CIQ as necessary. A. Is the local government officer or a family member of the officer receiving or other than investment income, from the vendor? Yes No 8. Is the vendor receiving or likely to receive faxable income, other than investment of the local government officer or a family member of the officer AND the taxable local governmental entity? Yes No	ilkely to receive taxable income, income, from or at the direction income is not received from the
Describe each employment or business relationship that the vendor named in Section 1 to other business entity with respect to which the local government officer serves as an ownership interest of one percent or more. Check this box if the vendor has given the local government officer or a family member as described in Section 176.003(a)(2)(B) excluding gifts described in Section 176.003(a)(B) excluding gifts described in Section 176.003(a)(B) excluding gifts described in Sec	officer or director, or noids an
7 Signature of vandor doing business with the governmental entity	13/23 Date

LOCAL GOVERNMENT OFFICER CONFLICTS DISCLOSURE STATEMENT

FORM CIS

DISCLOSU	RE STATEMENT (Instructions for completing and it	illing this form are provided on the nex	d bade*)
This questionnaire re	flects changes made to the law by	H.B. 23, 84th Leg., Regular Session.	OFFICE USE ONLY
government officer!	o the appropriate local governm has become aware of facts that is Chapter 176. Local Government (pental entity that the following local equire the officer to file this statement Code.	Bl Date Received
Name of Local G	overnment Officer		
Office Held			
Name of vendor d Code	escribed by Sections 176.001(7) and 176.003(a), Local Governmen	nt .
with vendor nam	ned in item 3	loyment or other business relation	
from vendor nan	ned in item 3 exceeds \$100 duri	cer and any family member, if agg ng the 12-month period described	by Section 176.003(a)(2)(b)
Date Gift Accept	ed Description	of Gift	
Date Gilt Accept	ted Description	of Gift	
Date Gift Accept	ed Description of	f Gift	
		ditional forms as necessary)	
SIGNATURE	to each family member (as defined by	the above statement is true and correct. y Section (75.001(2), Local Greatment overs the 12-month period rescribed to	Jide) of this local government officer. ! Section: 176.003(a)(2)(B), Local
	Please c	omplete either option below	
(1) Attidavit	, , , , , ,		
NOTARY STAMP/SI	EAL		
Swom to and subscrib	ed before me by	this the	may of
20, to car	lify which, witness my hand and seal of of	tice	
Signature of officer admini	istering path Printed nam	to of officer administering eath	Title of officer administering out
		ÓR	
(2) Unsworn Declara	ation		
My name is Paul Ga	rcia	and my date of birth is	September 9, 1956
My address is			
	(street)		state) (zip code) (country)
Executed in	County, State of	on the day of imposit	20 (year)
		Secretary and the secretary an	Designation



Board Member Election on Disclosure

An appointed Board Member may choose whether or not to allow public access to the information in the custody of the City relating to the Board Member's home address, home telephone number, cellular and pager numbers (if not paid for by City), emergency contact information, personal email address, and information that reveals whether the person has family members.

Each Board Member shall state his/her choice in writing to the City Secretary's Office. If a Board Member elects not to allow public access to this information, the information is protected by Sections 552.024 and 552.117 of the Public Information Act and rulings of the Texas Attorney General. If a Board Member fails to report his/her choice, the information may be subject to public access.

If during the course of their term a Board Member wishes to close or open public access to the information, the individual may request in writing to the City Secretary's Office to close or open access as the case may be. A Board Member may request to close or open public access to the information by submitting a written request to the City Secretary's Office. Only the City Secretary's Office is allowed to disclose the information listed above.

(Please strike through any information that you do not wish to be made accessible to the public)

Please complete the information below and return to the City Secretary's Office within fourteen days of receipt.

I <u>DO</u> elect public access to my: (please indicate items you would like available, if any)
home address
home telephone number
personal email-address
cell or pager numbers not paid for by the City
emergency contact information
information that reveals whether I have family members.
I <u>DO NOT</u> elect public access to my home address, home telephone number, cell or pager numbers, emergency contact information, or any information that reveals whether I have family members. 12/18/2023
Board Member's Signature Date
PAUL GARCIA
Board Member's Printed Name

Appendix D

Acknowledgment of Receipt and Understanding

I understand the eligibility requirements, policies, and procedures set forth in this Handbook.

I have read and understood the contents of this handbook and will act in accordance with these eligibility requirements, policies and procedures as a condition of my appointment to a board, commission, or committee.

I have read and understood the Standards of Conduct expected by the City of Tomball and I agree to act in accord with the Standards of Conduct as a condition of my appointment by the City of Tomball.

Finally, I understand that the contents of this Handbook are policies and guidelines established by the City Council of the City of Tomball and that the City Council may amend the Handbook at its discretion.

Please read this Handbook carefully to understand these conditions of appointment before you sign this document.

Signature of Applicant for Appointment

Printed Name of Applicant

JANUARY 15, 2024

Date:

Paul D. Garcia, Jr. 12211 Zion Rd Tomball, Texas 77375 (713) 397-6611

CAREER INTEREST

Seeking to offer my experience in a municipality environment.

CERTIFICATION

Certified Public Accountant

EXPERIENCE

Owner

Lone Star Coffee LLC & LSC Reserve LLC. Multi-million dollar coffee company

2003-Present

Director - Cash Manager

Enron Corp – Global Treasury

September 1998 - December 2003

- Manage approximately \$400MM in daily investments for Enron Corp and subsidiaries globally
- Lead a team to build and implement a global intranet consolidated cash forecasting website
- Reduce-spread between Enron's borrowing and investment rate by 25BPS
- Cash flow impact regarding structured finance, FASB 125 transactions, monetization's, hedges and swaps.
- Managed investment portfolio which produced over \$1MM in interest income in Korea
- Perform spot trades for FX transactions
- Prepare daily cash flow forecast to determine liquidity position

Credit Manager

GSE Lining Technology Inc.

November 1997 - September 1998

- Supervise responsibilities between credit, collections and cash application for \$45MM in accounts receivables
- Responsible for investing and borrowing of excess or deficit cash on a daily basis
- Manage all electronic ACH, wire transfer, letter of credits, mechanic liens and bond filings for large construction projects worldwide

Corporate Treasurer

Phoenix Energy Services Inc.

April 1996 - October 1997

- Manage worldwide functions between credit, collections, cash application, treasury, accounts payable and payroll departments.
- Manage daily banking activities which include three lockbox, two payroll, three disbursement, insurance and concentration accounts
- Responsible for investing and borrowing of excess' or deficit cash on a daily basis
- Managed a \$40 million term note and \$15 million revolver line of credit
- Coordinated debt restructuring with several institution (Chase, Wells Fargo, and GE Capital)
- Coordinate foreign exchange and hedging transactions
- Prepare worldwide working capital, budget and cash forecasting reports
- Supervised project teams to improve cost structure to sale and construction (CIP) contracts

Corporate/Senior Auditor

National-Oilwell, L.P.

September 1989 - April 1996

- Perform audits which include financial, operational, contractual, and fraud of company's oilfield operations
- Assist external auditors (Ernst & Young) in completion of annual financial audit

EDUCATION

Our Lady of the Lake University of San Antonio

MBA, Concentration – International Finance Business

University of Houston BBA, Major – Accounting

PROFESSIONAL AFFILIATIONS

Texas Society of Certified Public Accountants Houston Chapter – Texas Society of CPA's

National Association of Credit Management

Pare Saver