

**RESOLUTION NO. 2022-40**

**RESOLUTION OF THE CITY COUNCIL OF THE CITY OF  
TOMBALL, TEXAS APPROVING THE DISTRIBUTION OF A  
PRELIMINARY LIMITED OFFERING MEMORANDUM FOR ITS  
SPECIAL ASSESSMENT REVENUE BONDS, SERIES 2022 (WOOD  
LEAF RESERVE PUBLIC IMPROVEMENT DISTRICT  
IMPROVEMENT AREA #1)**

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**WHEREAS**, the City of Tomball, Texas (the “City”) is authorized by law to issue its Special Assessment Revenue Bonds, Series 2022 (Wood Leaf Reserve Public Improvement District Improvement Area #1)(the “Bonds”) as set forth below; and

**WHEREAS**, the City Council of the City has found and determined that it is in the best interests of the City to authorize preliminary action relating to the issuance of such obligations; and

**WHEREAS**, the meeting at which this resolution is considered is open to the public as required by law, and the public notice of the time, place and purpose of said meeting was given as required by Chapter 551, Texas Government Code, as amended;

**NOW, THEREFORE BE IT RESOLVED BY THE CITY COUNCIL OF THE CITY OF  
TOMBALL, TEXAS**

Section 1. THAT the City’s Financial Advisor, Hilltop Securities, Inc., Bond Counsel, Bracewell LLP, and appropriate staff of the City are hereby authorized and directed to take such action as is necessary to prepare for the sale and issuance of the Bonds to be issued for the purpose of reimbursing or constructing certain public improvements within the Wood Leaf Reserve Public Improvement District, including paying the costs of issuing the bonds and funding certain reserve funds.

Section 2. THAT the form of the Preliminary Limited Offering Document with respect to such Bonds in substantially the form and substance presented at this meeting, is hereby approved, with such changes as may be approved by the City Manager, the City’s Financial Advisor and Bond Counsel prior to the distribution of such document to the bond market.

Section 3. THAT this resolution shall take effect from and after its final date of passage, and it is accordingly so ordered.

**PASSED, APPROVED, AND RESOLVED** this 6th day of September 2022.

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Lori Klein Quinn  
Mayor

ATTEST:

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Doris Speer  
City Secretary