



**RABURN RESERVE
PUBLIC IMPROVEMENT DISTRICT
2023 ANNUAL SERVICE PLAN UPDATE**

JULY 17, 2023

INTRODUCTION

Capitalized terms used in this 2023 Service Plan Update shall have the meanings given to them in the 2022 Service and Assessment Plan (the “2022 SAP”).

On October 7, 2019, the City passed and approved Resolution No. 2019-41 authorizing the creation of the District in accordance with the PID Act, as amended, which authorization was effective upon publication as required by the PID Act.

On November 4, 2019, the City passed and approved Resolution No. 2019-45 which amends and restates Resolution No. 2019-41 by incorporating the increased area of the District as a result of right-of-way abandonments. The revised boundary of the District encompasses approximately 105 acres.

On September 21, 2020, the City adopted Ordinance No. 2020-26 approving a Service and Assessment Plan and Assessment Roll for the Raburn Reserve Public Improvement District. The Ordinance also levied assessments against benefitted properties within the District and established a lien on such properties.

On December 7, 2020, the City passed and approved Resolution No. 2020-43 which amends and restates Resolution No. 2019-45 by incorporating an additional 5.082 acres into the area of the District. The revised boundary of the District encompasses approximately 110.12 acres.

On August 17, 2022, the City approved Resolution No. 2022-26 approving the 2022 Annual Service Plan Update for the District. The 2022 Annual Service Plan Update updated the Assessment Rolls for 2022.

On October 3, 2022, the City approved Ordinance No. 2022-33 approving the 2022 Amended & Restated Service and Assessment Plan for the District. The Ordinance levied Assessments for Improvement Area #2 Assessments, incorporated provisions relating to the City’s issuance of the Improvement Area #2 Series 2022 Bonds and the Improvement Area #1 Series 2022 Bonds, and incorporated provisions relating to the City’s Improvement Area #2 Reimbursement Obligation. The 2022 Amended & Restated Service and Assessment Plan also approved the IA#2 Assessment Rolls for 2022.

The 2022 SAP identified the Authorized Improvements to be constructed for the benefit of the Assessed Parcels within the District, the costs of the Authorized Improvements, the indebtedness to be incurred for the Authorized Improvements, and the manner of assessing the property in the District for the costs of the Authorized Improvements. Pursuant to the PID Act, the 2022 SAP must be reviewed and updated annually. This document is the Annual Service Plan Update for 2023.

The City Council also adopted an Assessment Roll identifying the Assessments on each Lot within the District, based on the method of assessment identified in the 2022 SAP. This 2023 Annual Service Plan Update also updates the Assessment Roll for 2023.

PARCEL SUBDIVISION

Improvement Area #1

- The final plat of Raburn Reserve Section 1 was filed and recorded with the County on August 12, 2020 and consists of 133 residential Lots and 14 Lots of Non-Benefited Property.

Improvement Area #2

- The final plat of Raburn Reserve Section 2 was filed and recorded with the County on February 18, 2022 and consists of 118 residential Lots and 7 Lots of Non-Benefited Property.

See **Exhibit C** for the Lot Type classification map.

LOT AND HOME SALES

Improvement Area #1

Improvement Area #1 consists of 133 Residential Lots. Per the Quarterly Report dated as of March 31, 2023, Taylor Morrison Homes owns 70 Residential Lots. The Developer owns 6 Residential Lots. Taylor Morrison Homes has completed home construction and delivered to end-users a total of 57 homes. All homes in Improvement Area #1 are expected to be completed in the 3rd Quarter of 2023.

See **Exhibit D** for the buyer disclosures.

Improvement Area #2

Improvement Area #2 consists of 118 Residential Lots. Per the Quarterly Report dated as of March 31, 2023, Taylor Morrison Homes has a contract with the Developer to purchase all 118 Residential Lots. Taylor Morrison Homes owns 36 Residential Lots. The Developer owns the remaining 82 Residential Lots. All homes in Improvement Area #2 are expected to be completed in the 3rd Quarter of 2024.

See **Exhibit D** for the buyer disclosures.

AUTHORIZED IMPROVEMENTS

Improvement Area #1

The Developer has completed the Authorized improvements listed in the 2020 SAP and they were dedicated to the City in July 2021.

Improvement Area #2

The Developer has completed the Authorized improvements listed in the 2022 Amended & Restated SAP and they were dedicated to the City on February 24, 2023.

OUTSTANDING ASSESSMENT

Improvement Area #1

The Improvement Area has an outstanding Assessment of \$4,058,000.00, of which \$2,400,000.00 is attributable to the Improvement Area #1 Bonds and \$1,658,000.00 is attributable to the Improvement Area #1 Additional Bonds.

Improvement Area #2

The Improvement Area has an outstanding Assessment of \$5,174,000.00, of which \$2,430,000.00 is attributable to the Improvement Area #2 Bonds and \$2,744,000.00 is attributable to the Improvement Area #2 Reimbursement Obligation¹.

ANNUAL INSTALLMENT DUE 1/31/2024

Improvement Area #1

- **Principal and Interest²** – The total principal and interest required for the Annual Installment is \$265,781.09.

Improvement Area #2

- **Principal and Interest²** – The total principal and interest required for the Annual Installment is \$374,072.50.

See **Exhibit B** for debt service schedule for the PID Bonds as shown in the official statement.

¹Net of \$30,000.00 Improvement Area #2 Bonds principal payment due September 15, 2023 which will be paid using the Annual Installment collected on January 31, 2023.

²The Annual Installment covers the period September 16, 2022 to September 15, 2023 and is due by January 31, 2024.

Improvement Area #1

- **Additional Interest** – The total Prepayment and Delinquency Reserve Requirement, as defined in the indenture, is equal to \$198,950.00 and has not been met. As such, the Prepayment and Delinquency Reserve Account will be funded with Additional Interest on the Outstanding Assessments, resulting in an Additional Interest amount due of \$12,000.00.

Improvement Area #1	
Due January 31, 2024	
Principal	\$ 73,922.37
Interest	191,858.72
Annual Collection Costs	57,007.87
Additional Interest	12,000.00
Total Annual Installment	\$ 334,788.96

Improvement Area #2

- **Additional Interest** – The total Prepayment and Delinquency Reserve Requirement, as defined in the indenture, is equal to \$261,235.00 and has not been met. As such, the Prepayment and Delinquency Reserve Account will be funded with Additional Interest on the Outstanding Assessments, resulting in an Additional Interest amount due of \$13,720.00.

Due January 31, 2024	
Improvement Area #2	
Principal	\$ 66,000.00
Interest	\$ 308,072.50
Additional Interest	\$ 13,720.00
Annual Collection Costs	\$ 41,505.19
Total Annual Installment	\$ 429,297.69

Improvement Area #1

- **Annual Collection Costs** – The cost of administering the District and collecting the Annual Installments shall be paid for on a pro rata basis by each Parcel based on the amount of outstanding Assessment remaining on the Parcel. The total Annual Collection Costs budgeted for the Annual Installment is \$57,007.87.

Improvement Area #1	
Annual Collection Costs	
Administration	\$ 19,953.66
City Administrative Fees	7,980.00
Filing Fees	322.78
County Collection	126.21
PID Trustee Fees	8,000.00
Dissemination Agent	7,000.00
Miscellaneous	322.78
P3Works Past Due	13,302.44
Total Annual Collection Costs	\$57,007.87

Improvement Area #2

- **Annual Collection Costs** – The cost of administering the District and collecting the Annual Installments shall be paid for on a pro rata basis by each Parcel based on the amount of outstanding Assessment remaining on the Parcel. The total Annual Collection Costs budgeted for the Annual Installment is \$41,505.19.

Improvement Area #2	
Annual Collection Costs	
Administration	\$ 25,441.17
City Administrative Fees	7,080.00
Filing Fees	411.55
County Collection	160.92
PID Trustee Fees	4,500.00
Dissemination Agent	3,500.00
Miscellaneous	411.55
Total Annual Collection Costs	\$41,505.19

See **Exhibit B-1, Exhibit B-2, Exhibit B-3, and Exhibit B-4** for the debt service schedules for the PID Bonds as shown in the official statements.

PREPAYMENT OF ASSESSMENTS IN FULL

Improvement Area #1

No parcels within the Improvement Area have made full prepayments.

Improvement Area #2

No parcels within the Improvement Area have made full prepayments.

PARTIAL PREPAYMENT OF ASSESSMENTS

Improvement Area #1

The following is a list of all Parcels or Lots that made a partial prepayment within the Improvement Area.

Improvement Area #1				
Property ID	Address	Lot Type	Prepayment Date	Prepayment Amount
141-629-002-0010	22122 Sam Raburn Dr	1	10/7/2022	\$ 4,250.01

Improvement Area #2

No partial prepayments of Assessments have occurred within the Improvement Area.

EXTRAORDINARY OPTIONAL REDEMPTIONS

Improvement Area #1

No extraordinary optional redemptions have occurred within the Improvement Area.

Improvement Area #2

No extraordinary optional redemptions have occurred within the Improvement Area.

SERVICE PLAN – FIVE YEAR BUDGET FORECAST

The PID Act requires the annual indebtedness and projected costs for the Authorized Improvements to be reviewed and updated in the Annual Service Plan Update, and the projection shall cover a period of not less than five years.

Annual Installments		1/31/2024	1/31/2025	1/31/2026	1/31/2027	1/31/2028
<i>Improvement Area #1</i>						
Principal		\$ 73,922.37	\$ 72,923.26	\$ 77,917.49	\$ 82,913.05	\$ 86,908.17
Interest		\$ 191,858.72	\$ 188,911.22	\$ 186,016.22	\$ 182,952.48	\$ 179,626.24
	(1)	\$ 265,781.09	\$ 261,834.48	\$ 263,933.71	\$ 265,865.53	\$ 266,534.41
Annual Collection Costs	(2)	\$ 57,007.87	\$ 57,007.87	\$ 57,007.87	\$ 57,007.87	\$ 57,007.87
Additional Interest	(3)	\$ 12,000.00	\$ 11,750.00	\$ 11,500.00	\$ 11,225.00	\$ 10,950.00
Total Annual Installment	(4)=(1)+(2)+(3)	\$ 334,788.96	\$ 330,592.35	\$ 332,441.58	\$ 334,098.40	\$ 334,492.28

Annual Installments		1/31/2024	1/31/2025	1/31/2026	1/31/2027	1/31/2028
<i>Improvement Area #2</i>						
Principal		\$ 66,000.00	\$ 70,000.00	\$ 75,000.00	\$ 78,000.00	\$ 84,000.00
Interest		\$ 308,072.50	\$ 304,352.50	\$ 300,407.50	\$ 296,180.50	\$ 291,785.50
	(1)	\$ 374,072.50	\$ 374,352.50	\$ 375,407.50	\$ 374,180.50	\$ 375,785.50
Annual Collection Costs	(2)	\$ 41,505.19	\$ 41,505.19	\$ 41,505.19	\$ 41,505.19	\$ 41,505.19
Additional Interest	(3)	\$ 13,720.00	\$ 13,540.00	\$ 13,350.00	\$ 13,145.00	\$ 12,935.00
Total Annual Installment	(4)=(1)+(2)+(3)	\$ 429,297.69	\$ 429,397.69	\$ 430,262.69	\$ 428,830.69	\$ 430,225.69

ASSESSMENT ROLL

The list of current Parcels or Lots within Improvement Area #1, the corresponding total assessments, and current Annual Installment are shown on the Improvement Area #1 Assessment Roll attached hereto as **Exhibit A-1**.

The list of current Parcels or Lots within Improvement Area #2, the corresponding total assessments, and current Annual Installment are shown on the Improvement Area #2 Assessment Roll attached hereto as **Exhibit A-2**. The Parcels or Lots shown on the Assessment Rolls will receive the bills for the 2023 Annual Installments which will be delinquent if not paid by January 31, 2024.

EXHIBIT A-1 – IMPROVEMENT AREA #1 ASSESSMENT ROLL

Property ID	Lot and Block	Lot Type	Improvement Area #1 ^[a]					
			Outstanding Assessment ^[b]	Principal	Interest	Additional Interest	Annual Collection Costs ^[c]	Annual Installment Due 1/31/24 ^[d]
141-629-001-0001	Block 1, Lot 1	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-001-0002	Block 1, Lot 2	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-001-0003	Block 1, Lot 3	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-001-0004	Block 1, Lot 4	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-001-0005	Block 1, Lot 5	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-001-0006	Block 1, Lot 6	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-001-0007	Block 1, Lot 7	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-001-0008	Block 1, Lot 8	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-001-0009	Block 1, Lot 9	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-001-0010	Block 1, Lot 10	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-001-0011	Block 1, Lot 11	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-001-0012	Block 1, Lot 12	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-001-0013	Block 1, Lot 13	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-001-0014	Block 1, Lot 14	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-001-0015	Block 1, Lot 15	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-001-0016	Block 1, Lot 16	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-001-0017	Block 1, Lot 17	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-001-0018	Block 1, Lot 18	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-001-0019	Block 1, Lot 19	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-001-0020	Block 1, Lot 20	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-001-0021	Block 1, Lot 21	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-001-0022	Block 1, Lot 22	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-001-0023	Block 1, Lot 23	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-001-0024	Block 1, Lot 24	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-001-0025	Block 1, Lot 25	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-001-0026	Block 1, Lot 26	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-001-0027	Block 1, Lot 27	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-001-0028	Block 1, Lot 28	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-001-0029	Block 1, Lot 29	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-001-0030	Block 1, Lot 30	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-001-0031	Block 1, Lot 31	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-001-0032	Block 1, Lot 32	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-001-0033	Block 1, Lot 33	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-001-0034	Block 1, Lot 34	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-001-0035	Block 1, Lot 35	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-001-0036	Block 1, Lot 36	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-001-0037	Block 1, Lot 37	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-001-0038	Block 1, Lot 38	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-001-0039	Block 1, Lot 39	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-001-0040	Block 1, Lot 40	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24

Footnotes:

- [a] Totals may not match the total Outstanding Assessment or Annual Installment due to rounding.
- [b] Outstanding Assessment prior to 1/31/2024 Annual Installment.
- [c] The Annual Collection Costs include a \$60 per Lot Administrative Fee for the City of Tomball.
- [d] The Annual Installment covers the period September 16, 2022 to September 15, 2023, and is due by January 31, 2024.
- [e] Property ID has partially prepaid Assessment.

Property ID	Lot and Block	Lot Type	Improvement Area #1 ^[a]					
			Outstanding Assessment ^[b]	Principal	Interest	Additional Interest	Annual Collection Costs ^[c]	Annual Installment Due 1/31/24 ^[d]
141-629-001-0041	Block 1, Lot 41	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-001-0042	Block 1, Lot 42	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-001-0043	Block 1, Lot 43	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-001-0044	Block 1, Lot 44	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-001-0045	Block 1, Lot 45	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-001-0046	Block 1, Lot 46	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-001-0047	Block 1, Lot 47	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-001-0048	Block 1, Lot 48	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-001-0049	Block 1, Lot 49	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-001-0050	Block 1, Lot 50	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-001-0051	Block 1, Lot 51	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-001-0052	Block 1, Lot 52	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-001-0053	Block 1, Lot 53	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-001-0054	Block 1, Lot 54	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-001-0055	Block 1, Lot 55	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-001-0056	Block 1, Lot 56	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-001-0057	Landscape, Utility and Open Space	Non-Benefited	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
141-629-001-0058	Landscape, Utility and Open Space	Non-Benefited	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
141-629-002-0001	Block 2, Lot 1	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-002-0002	Block 2, Lot 2	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-002-0003	Block 2, Lot 3	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
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141-629-002-0005	Block 2, Lot 5	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-002-0006	Block 2, Lot 6	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-002-0007	Block 2, Lot 7	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-002-0008	Block 2, Lot 8	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-002-0009	Block 2, Lot 9	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-002-0010	Block 2, Lot 10	1 - Partial Prepayment - 1416290020010 ^[e]	\$ 26,261.25	\$ 478.89	\$ 1,442.55	\$ 90.23	\$ 369.31	\$ 2,380.97
141-629-002-0011	Block 2, Lot 11	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-002-0012	Block 2, Lot 12	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-002-0013	Block 2, Lot 13	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-002-0014	Block 2, Lot 14	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-002-0015	Block 2, Lot 15	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-002-0016	Block 2, Lot 16	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
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141-629-002-0018	Block 2, Lot 18	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-002-0019	Block 2, Lot 19	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-002-0020	Block 2, Lot 20	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-002-0021	Block 2, Lot 21	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-002-0022	Block 2, Lot 22	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24

Footnotes:

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- [c] The Annual Collection Costs include a \$60 per Lot Administrative Fee for the City of Tomball.
- [d] The Annual Installment covers the period September 16, 2022 to September 15, 2023, and is due by January 31, 2024.
- [e] Property ID has partially prepaid Assessment.

Property ID	Lot and Block	Lot Type	Improvement Area #1 ^[a]					
			Outstanding Assessment ^[b]	Principal	Interest	Additional Interest	Annual Collection Costs ^[c]	Annual Installment Due 1/31/24 ^[d]
141-629-002-0023	Block 2, Lot 23	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-002-0024	Block 2, Lot 24	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-002-0025	Block 2, Lot 25	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-002-0026	Block 2, Lot 26	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-002-0027	Block 2, Lot 27	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-002-0028	Block 2, Lot 28	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-002-0029	Block 2, Lot 29	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-002-0030	Block 2, Lot 30	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-002-0031	Block 2, Lot 31	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-002-0032	Block 2, Lot 32	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-002-0033	Landscape, Utility and Open Space	Non-Benefited	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
141-629-003-0001	Block 3, Lot 1	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-003-0002	Block 3, Lot 2	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-003-0003	Block 3, Lot 3	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-003-0004	Block 3, Lot 4	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-003-0005	Block 3, Lot 5	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-003-0006	Block 3, Lot 6	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-003-0007	Block 3, Lot 7	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-003-0008	Block 3, Lot 8	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-003-0009	Block 3, Lot 9	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-003-0010	Block 3, Lot 10	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-003-0011	Block 3, Lot 11	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-003-0012	Landscape, Utility and Open Space	Non-Benefited	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
141-629-004-0001	Block 4, Lot 1	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-004-0002	Block 4, Lot 2	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-004-0003	Block 4, Lot 3	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-004-0004	Block 4, Lot 4	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-004-0005	Block 4, Lot 5	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-004-0006	Block 4, Lot 6	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-004-0007	Block 4, Lot 7	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-004-0008	Block 4, Lot 8	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-004-0009	Block 4, Lot 9	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-004-0010	Block 4, Lot 10	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-004-0011	Block 4, Lot 11	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-004-0012	Block 4, Lot 12	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-004-0013	Block 4, Lot 13	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-004-0014	Block 4, Lot 14	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-004-0015	Block 4, Lot 15	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-004-0016	Block 4, Lot 16	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-004-0017	Block 4, Lot 17	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24

Footnotes:

- [a] Totals may not match the total Outstanding Assessment or Annual Installment due to rounding.
- [b] Outstanding Assessment prior to 1/31/2024 Annual Installment.
- [c] The Annual Collection Costs include a \$60 per Lot Administrative Fee for the City of Tomball.
- [d] The Annual Installment covers the period September 16, 2022 to September 15, 2023, and is due by January 31, 2024.
- [e] Property ID has partially prepaid Assessment.

Property ID	Lot and Block	Lot Type	Improvement Area #1 ^[a]					
			Outstanding Assessment ^[b]	Principal	Interest	Additional Interest	Annual Collection Costs ^[c]	Annual Installment Due 1/31/24 ^[d]
141-629-004-0018	Block 4, Lot 18	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-004-0019	Block 4, Lot 19	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-004-0020	Block 4, Lot 20	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-004-0021	Block 4, Lot 21	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-004-0022	Block 4, Lot 22	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-004-0023	Block 4, Lot 23	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-004-0024	Block 4, Lot 24	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-004-0025	Block 4, Lot 25	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-004-0026	Block 4, Lot 26	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-004-0027	Block 4, Lot 27	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-004-0028	Block 4, Lot 28	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-004-0029	Block 4, Lot 29	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-004-0030	Block 4, Lot 30	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-004-0031	Block 4, Lot 31	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-004-0032	Block 4, Lot 32	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-004-0033	Block 4, Lot 33	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-004-0034	Block 4, Lot 34	1	\$ 30,511.26	\$ 556.39	\$ 1,442.55	\$ 90.23	\$ 429.08	\$ 2,518.24
141-629-004-0035	Landscape, Utility and Open Space	Non-Benefited	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
141-629-004-0036	Landscape, Utility and Open Space	Non-Benefited	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
141-629-004-0037	Landscape, Utility and Open Space	Non-Benefited	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
141-629-004-0038	Landscape, Utility and Open Space	Non-Benefited	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
141-629-005-0001	Res G Block 5	Non-Benefited	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
141-629-008-0002	ROW-STREET WIDENING	Non-Benefited	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
141-629-008-0003	ROW-ALL STREETS IN THIS SUBD	Non-Benefited	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total			\$ 4,053,747.57	\$ 73,922.37	\$ 191,858.72	\$ 12,000.00	\$ 57,007.87	\$ 334,788.65

Footnotes:

- [a] Totals may not match the total Outstanding Assessment or Annual Installment due to rounding.
- [b] Outstanding Assessment prior to 1/31/2024 Annual Installment.
- [c] The Annual Collection Costs include a \$60 per Lot Administrative Fee for the City of Tomball.
- [d] The Annual Installment covers the period September 16, 2022 to September 15, 2023, and is due by January 31, 2024.
- [e] Property ID has partially prepaid Assessment.

EXHIBIT A-2 – IMPROVEMENT AREA #2 ASSESSMENT ROLL

Property ID	Lot and Block	Lot Type	Improvement Area #2 ^[b]					
			Outstanding Assessment ^[c]	Principal	Interest	Additional Interest	Annual Collection Costs ^[d]	Annual Installment Due 1/31/24 ^[e]
145-555-001-0001	Block 1, Lot 1	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-001-0002	Block 1, Lot 2	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-001-0003	Block 1, Lot 3	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-001-0004	Block 1, Lot 4	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-001-0005	Block 1, Lot 5	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-001-0006	Block 1, Lot 6	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-001-0007	Block 1, Lot 7	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-001-0008	Block 1, Lot 8	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-001-0009	Block 1, Lot 9	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-001-0010	Block 1, Lot 10	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-001-0011	Block 1, Lot 11	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-001-0012	Block 1, Lot 12	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-001-0013	Block 1, Lot 13	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-001-0014	Block 1, Lot 14	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-001-0015	Block 1, Lot 15	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-001-0016	Block 1, Lot 16	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-001-0017	Block 1, Lot 17	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-001-0018	Block 1, Lot 18	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-001-0019	Block 1, Lot 19	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-001-0020	Block 1, Lot 20	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-001-0021	Block 1, Lot 21	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-001-0022	Block 1, Lot 22	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-001-0023	Block 1, Lot 23	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-002-0001	Block 2, Lot 1	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-002-0002	Block 2, Lot 2	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-002-0003	Block 2, Lot 3	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-002-0004	Block 2, Lot 4	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-002-0005	Block 2, Lot 5	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-002-0006	Block 2, Lot 6	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-002-0007	Block 2, Lot 7	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12

Footnotes:

- [a] Parcel is intended to be developed as a commercial lot but is not served by any of the Authorized Improvements and thus is classified as Non-Benefited property.
- [b] Totals may not match the Total Outstanding Assessment or Annual Installment due to rounding.
- [c] Outstanding Assessment prior to 1/31/2024 Annual Installment.
- [d] Includes City PID Administration Fee of \$60 per lot.
- [e] The Annual Installment covers the period September 16, 2022 to September 15, 2023, and is due by January 31, 2024.

Property ID	Lot and Block	Lot Type	Improvement Area #2 ^[b]					
			Outstanding Assessment ^[c]	Principal	Interest	Additional Interest	Annual Collection Costs ^[d]	Annual Installment Due 1/31/24 ^[e]
145-555-002-0008	Block 2, Lot 8	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-002-0009	Block 2, Lot 9	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-002-0010	Block 2, Lot 10	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-002-0011	Block 2, Lot 11	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-002-0012	Block 2, Lot 12	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-002-0013	Block 2, Lot 13	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-002-0014	Block 2, Lot 14	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-002-0015	Block 2, Lot 15	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-002-0016	Block 2, Lot 16	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-002-0017	Block 2, Lot A	Non-Benefited ^[a]	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
145-555-002-0018	Block 2, Restricted Reserve F	Non-Benefited	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
145-555-003-0001	Block 3, Lot 1	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-003-0002	Block 3, Lot 2	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-003-0003	Block 3, Lot 3	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-003-0004	Block 3, Lot 4	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-003-0005	Block 3, Lot 5	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-003-0006	Block 3, Lot 6	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-003-0007	Block 3, Lot 7	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-003-0008	Block 3, Lot 8	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-003-0009	Block 3, Lot 9	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-003-0010	Block 3, Lot 10	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-003-0011	Block 3, Lot 11	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-003-0012	Block 3, Lot 12	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-003-0013	Block 3, Lot 13	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-003-0014	Block 3, Lot 14	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-003-0015	Block 3, Lot 15	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-003-0016	Block 3, Lot 16	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-003-0017	Block 3, Lot 17	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-003-0018	Block 3, Lot 18	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-003-0019	Block 3, Lot 19	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12

Footnotes:

- [a] Parcel is intended to be developed as a commercial lot but is not served by any of the Authorized Improvements and thus is classified as Non-Benefited property.
- [b] Totals may not match the Total Outstanding Assessment or Annual Installment due to rounding.
- [c] Outstanding Assessment prior to 1/31/2024 Annual Installment.
- [d] Includes City PID Administration Fee of \$60 per lot.
- [e] The Annual Installment covers the period September 16, 2022 to September 15, 2023, and is due by January 31, 2024.

Property ID	Lot and Block	Lot Type	Improvement Area #2 ^[b]					
			Outstanding Assessment ^[c]	Principal	Interest	Additional Interest	Annual Collection Costs ^[d]	Annual Installment Due 1/31/24 ^[e]
145-555-003-0020	Block 3, Lot 20	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-003-0021	Block 3, Lot 21	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-003-0022	Block 3, Lot 22	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-003-0023	Block 3, Lot 23	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-003-0024	Block 3, Lot 24	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-003-0025	Block 3, Lot 25	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-003-0026	Block 3, Lot 26	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-003-0027	Block 3, Lot 27	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-003-0028	Block 3, Lot 28	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-003-0029	Block 3, Lot 29	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-003-0030	Block 3, Lot 30	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-003-0031	Block 3, Lot 31	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-003-0032	Block 3, Lot 32	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-003-0033	Block 3, Lot 33	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-003-0034	Block 3, Lot 34	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-003-0035	Block 3, Lot 35	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-003-0036	Block 3, Lot 36	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-003-0037	Block 3, Lot 37	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-003-0038	Block 3, Lot 38	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-003-0039	Block 3, Lot 39	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-003-0040	Block 3, Lot 40	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-003-0041	Block 3, Lot 41	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-003-0042	Block 3, Lot 42	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-003-0043	Block 3, Lot 43	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-003-0044	Block 3, Lot 44	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-003-0045	Block 3, Lot 45	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-003-0046	Block 3, Lot 46	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-003-0047	Block 3, Lot 47	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-003-0048	Block 3, Lot 48	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-003-0049	Block 3, Lot 49	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12

Footnotes:

- [a] Parcel is intended to be developed as a commercial lot but is not served by any of the Authorized Improvements and thus is classified as Non-Benefited property.
- [b] Totals may not match the Total Outstanding Assessment or Annual Installment due to rounding.
- [c] Outstanding Assessment prior to 1/31/2024 Annual Installment.
- [d] Includes City PID Administration Fee of \$60 per lot.
- [e] The Annual Installment covers the period September 16, 2022 to September 15, 2023, and is due by January 31, 2024.

Property ID	Lot and Block	Lot Type	Improvement Area #2 ^[b]					
			Outstanding Assessment ^[c]	Principal	Interest	Additional Interest	Annual Collection Costs ^[d]	Annual Installment Due 1/31/24 ^[e]
145-555-003-0050	Block 3, Lot 50	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-003-0051	Block 3, Lot 51	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-003-0052	Block 3, Lot 52	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-003-0053	Block 3, Lot 53	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-003-0054	Block 3, Lot 54	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-003-0055	Block 3, Lot 55	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-003-0056	Block 3, Lot 56	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-003-0057	Block 3, Lot 57	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-003-0058	Block 3, Lot 58	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-003-0059	Block 3, Lot 59	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-003-0060	Block 3, Lot 60	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-003-0061	Block 3, Restricted Reserve E	Non-Benefited	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
145-555-004-0001	Block 4, Lot 1	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-004-0002	Block 4, Lot 2	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-004-0003	Block 4, Lot 3	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-004-0004	Block 4, Lot 4	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-004-0005	Block 4, Lot 5	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-004-0006	Block 4, Lot 6	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-004-0007	Block 4, Lot 7	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-004-0008	Block 4, Lot 8	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-004-0009	Block 4, Lot 9	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-004-0010	Block 4, Lot 10	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-004-0011	Block 4, Lot 11	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-004-0012	Block 4, Lot 12	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-004-0013	Block 4, Lot 13	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-004-0014	Block 4, Lot 14	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-004-0015	Block 4, Lot 15	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-004-0016	Block 4, Lot 16	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-004-0017	Block 4, Lot 17	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-004-0018	Block 4, Lot 18	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12

Footnotes:

- [a] Parcel is intended to be developed as a commercial lot but is not served by any of the Authorized Improvements and thus is classified as Non-Benefited property.
- [b] Totals may not match the Total Outstanding Assessment or Annual Installment due to rounding.
- [c] Outstanding Assessment prior to 1/31/2024 Annual Installment.
- [d] Includes City PID Administration Fee of \$60 per lot.
- [e] The Annual Installment covers the period September 16, 2022 to September 15, 2023, and is due by January 31, 2024.

Property ID	Lot and Block	Lot Type	Improvement Area #2 ^[b]					
			Outstanding Assessment ^[c]	Principal	Interest	Additional Interest	Annual Collection Costs ^[d]	Annual Installment Due 1/31/24 ^[e]
145-555-004-0019	Block 4, Lot 19	2	\$ 43,847.46	\$ 559.32	\$ 2,610.78	\$ 116.27	\$ 351.74	\$ 3,638.12
145-555-004-0020	Block 4, Restricted Reserve C	Non-Benefited	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
145-555-004-0021	Block 4, Restricted Reserve D	Non-Benefited	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
145-555-005-0001	Block 5, Restricted Reserve B	Non-Benefited	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
145-555-005-0002	ROW-ALL STREETS IN THIS SUBD	Non-Benefited	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total			\$5,174,000.28	\$66,000.00	\$308,072.50	\$ 13,720.00	\$ 41,505.19	\$ 429,298.16

Footnotes:

- [a] Parcel is intended to be developed as a commercial lot but is not served by any of the Authorized Improvements and thus is classified as Non-Benefited property.
 [b] Totals may not match the Total Outstanding Assessment or Annual Installment due to rounding.
 [c] Outstanding Assessment prior to 1/31/2024 Annual Installment.
 [d] Includes City PID Administration Fee of \$60 per lot.
 [e] The Annual Installment covers the period September 16, 2022 to September 15, 2023, and is due by January 31, 2024.

EXHIBIT B-1 – IMPROVEMENT AREA #1 BONDS DEBT SERVICE SCHEDULE

DEBT SERVICE REQUIREMENTS

The following table sets forth the debt service requirements for the Bonds:

Year Ending (September 30)	Principal	Interest	Total
2021	\$	\$ 87,236.55	\$ 87,236.55
2022	45,000.00	96,631.26	141,631.26
2023	45,000.00	95,112.50	140,112.50
2024	50,000.00	93,593.76	143,593.76
2025	50,000.00	91,906.26	141,906.26
2026	55,000.00	90,218.76	145,218.76
2027	55,000.00	88,362.50	143,362.50
2028	55,000.00	86,506.26	141,506.26
2029	60,000.00	84,650.00	144,650.00
2030	60,000.00	82,625.00	142,625.00
2031	65,000.00	80,600.00	145,600.00
2032	65,000.00	78,000.00	143,000.00
2033	70,000.00	75,400.00	145,400.00
2034	75,000.00	72,600.00	147,600.00
2035	75,000.00	69,600.00	144,600.00
2036	80,000.00	66,600.00	146,600.00
2037	85,000.00	63,400.00	148,400.00
2038	85,000.00	60,000.00	145,000.00
2039	90,000.00	56,600.00	146,600.00
2040	95,000.00	53,000.00	148,000.00
2041	100,000.00	49,200.00	149,200.00
2042	105,000.00	45,200.00	150,200.00
2043	110,000.00	41,000.00	151,000.00
2044	115,000.00	36,600.00	151,600.00
2045	120,000.00	32,000.00	152,000.00
2046	125,000.00	27,200.00	152,200.00
2047	130,000.00	22,200.00	152,200.00
2048	135,000.00	17,000.00	152,000.00
2049	140,000.00	11,600.00	151,600.00
2050	150,000.00	6,000.00	156,000.00
Total	<u>\$2,490,000.00</u>	<u>\$1,860,642.85</u>	<u>\$4,350,642.85</u>

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EXHIBIT B-2 – IMPROVEMENT AREA #1 ADDITIONAL BONDS DEBT SERVICE SCHEDULE

DEBT SERVICE REQUIREMENTS

The following table sets forth the debt service requirements for the Improvement Area #1 Bonds, including the Bonds:

<u>Year Ending (September 30)</u>	<u>THE BONDS</u>			<u>Series 2020 Bonds</u>	<u>Improvement Area #1 Bonds</u>
	<u>Principal</u>	<u>Interest</u>	<u>Total</u>		
2023	\$ 30,000	\$ 88,192	\$ 118,192	\$ 140,113	\$ 258,305
2024	24,000	98,265	122,265	143,594	265,859
2025	23,000	97,005	120,005	141,906	261,911
2026	23,000	95,798	118,798	145,219	264,016
2027	28,000	94,590	122,590	143,363	265,953
2028	32,000	93,120	125,120	141,506	266,626
2029	32,000	91,440	123,440	144,650	268,090
2030	37,000	89,760	126,760	142,625	269,385
2031	32,000	87,540	119,540	145,600	265,140
2032	42,000	85,620	127,620	143,000	270,620
2033	42,000	83,100	125,100	145,400	270,500
2034	42,000	80,580	122,580	147,600	270,180
2035	47,000	78,060	125,060	144,600	269,660
2036	47,000	75,240	122,240	146,600	268,840
2037	53,000	72,420	125,420	148,400	273,820
2038	58,000	69,240	127,240	145,000	272,240
2039	63,000	65,760	128,760	146,600	275,360
2040	64,000	61,980	125,980	148,000	273,980
2041	69,000	58,140	127,140	149,200	276,340
2042	75,000	54,000	129,000	150,200	279,200
2043	81,000	49,500	130,500	151,000	281,500
2044	82,000	44,640	126,640	151,600	278,240
2045	93,000	39,720	132,720	152,000	284,720
2046	99,000	34,140	133,140	152,200	285,340
2047	106,000	28,200	134,200	152,200	286,400
2048	113,000	21,840	134,840	152,000	286,840
2049	124,000	15,060	139,060	151,600	290,660
2050	127,000	7,620	134,620	156,000	290,620
Total	<u>\$1,688,000.00</u>	<u>\$1,860,570</u>	<u>\$3,548,570</u>	<u>\$4,121,775</u>	<u>\$7,670,345</u>

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EXHIBIT B-3 – IMPROVEMENT AREA #2 BONDS DEBT SERVICE SCHEDULE

DEBT SERVICE REQUIREMENTS

The following table sets forth the debt service requirements for the Bonds:

Year Ending (September 30)	Principal	Interest	Total
2023	—	\$ 132,758.38	\$ 132,758.38
2024	\$ 30,000.00	150,292.50	180,292.50
2025	32,000.00	148,642.50	180,642.50
2026	34,000.00	146,882.50	180,882.50
2027	36,000.00	145,012.50	181,012.50
2028	38,000.00	143,032.50	181,032.50
2029	41,000.00	140,942.50	181,942.50
2030	43,000.00	138,687.50	181,687.50
2031	46,000.00	136,000.00	182,000.00
2032	49,000.00	133,125.00	182,125.00
2033	52,000.00	130,062.50	182,062.50
2034	56,000.00	126,812.50	182,812.50
2035	60,000.00	123,312.50	183,312.50
2036	64,000.00	119,562.50	183,562.50
2037	68,000.00	115,562.50	183,562.50
2038	72,000.00	111,312.20	183,312.50
2039	77,000.00	106,812.50	183,812.50
2040	83,000.00	102,000.00	185,000.00
2041	88,000.00	96,812.50	184,812.50
2042	94,000.00	91,312.50	185,312.50
2043	100,000.00	85,437.50	185,437.50
2044	107,000.00	79,187.50	186,187.50
2045	114,000.00	72,500.00	186,500.00
2046	122,000.00	65,375.00	187,375.00
2047	130,000.00	57,750.00	187,750.00
2048	139,000.00	49,625.00	188,625.00
2049	148,000.00	40,937.50	188,937.50
2050	159,000.00	31,687.50	190,687.50
2051	169,000.00	21,750.00	190,750.00
2052	179,000.00	11,187.50	190,187.50
Total	<u>\$2,430,000.00</u>	<u>\$3,054,375.88</u>	<u>\$5,484,375.88</u>

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EXHIBIT B-4 – IMPROVEMENT AREA #2 REIMBURSEMENT OBLIGATION SCHEDULE

City of Tomball

Raburn Reserve PID Improvement Area #2
Reimbursement Agreement

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
09/30/2023	-	-	-	-
09/30/2024	36,000.00	5.750%	157,780.00	193,780.00
09/30/2025	38,000.00	5.750%	155,710.00	193,710.00
09/30/2026	41,000.00	5.750%	153,525.00	194,525.00
09/30/2027	42,000.00	5.750%	151,167.50	193,167.50
09/30/2028	46,000.00	5.750%	148,752.50	194,752.50
09/30/2029	48,000.00	5.750%	146,107.50	194,107.50
09/30/2030	52,000.00	5.750%	143,347.50	195,347.50
09/30/2031	55,000.00	5.750%	140,357.50	195,357.50
09/30/2032	58,000.00	5.750%	137,195.00	195,195.00
09/30/2033	62,000.00	5.750%	133,860.00	195,860.00
09/30/2034	65,000.00	5.750%	130,295.00	195,295.00
09/30/2035	69,000.00	5.750%	126,557.50	195,557.50
09/30/2036	73,000.00	5.750%	122,590.00	195,590.00
09/30/2037	78,000.00	5.750%	118,392.50	196,392.50
09/30/2038	84,000.00	5.750%	113,907.50	197,907.50
09/30/2039	89,000.00	5.750%	109,077.50	198,077.50
09/30/2040	94,000.00	5.750%	103,960.00	197,960.00
09/30/2041	99,000.00	5.750%	98,555.00	197,555.00
09/30/2042	107,000.00	5.750%	92,862.50	199,862.50
09/30/2043	113,000.00	5.750%	86,710.00	199,710.00
09/30/2044	120,000.00	5.750%	80,212.50	200,212.50
09/30/2045	127,000.00	5.750%	73,312.50	200,312.50
09/30/2046	136,000.00	5.750%	66,010.00	202,010.00
09/30/2047	144,000.00	5.750%	58,190.00	202,190.00
09/30/2048	153,000.00	5.750%	49,910.00	202,910.00
09/30/2049	163,000.00	5.750%	41,112.50	204,112.50
09/30/2050	173,000.00	5.750%	31,740.00	204,740.00
09/30/2051	184,000.00	5.750%	21,792.50	205,792.50
09/30/2052	195,000.00	5.750%	11,212.50	206,212.50
Total	\$2,744,000.00	-	\$3,004,202.50	\$5,748,202.50

Yield Statistics

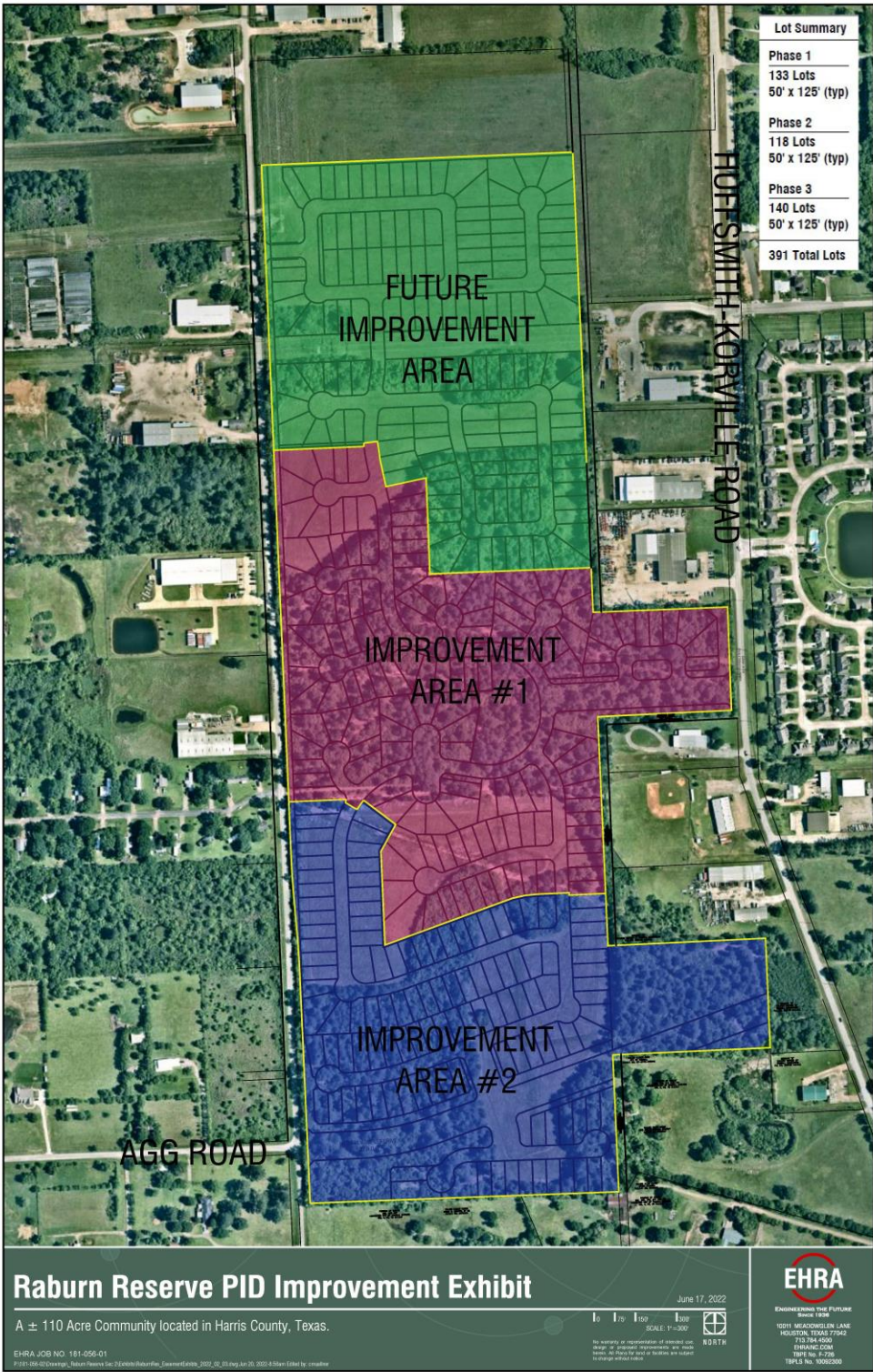
Bond Year Dollars	\$52,247.00
Average Life	19.040 Years
Average Coupon	5.7500000%
Net Interest Cost (NIC)	5.9413985%
True Interest Cost (TIC)	6.0962759%
Bond Yield for Arbitrage Purposes	5.7500000%
All Inclusive Cost (AIC)	6.8950701%

IRS Form 8038

Net Interest Cost	5.7500000%
Weighted Average Maturity	19.040 Years

IA 2A Reimbursement Agree | SINGLE PURPOSE | 5/23/2023 | 4:36 PM

EXHIBIT C – LOT TYPE CLASSIFICATION MAP



Raburn Reserve PID Improvement Exhibit

A ± 110 Acre Community located in Harris County, Texas.

EHRA JOB NO. 181-056-01
 P:\181-056-01\Drawings_Raburn Reserve\GIS\22\Drawings\Improvement\Exhibit_2023_06_20_2022.dwg (w/ 20) 2022 Exhibit Label by: cmc/awr

June 17, 2022

1" = 100' SCALE: 1"=300'



NORTH

EHRA

ENGINEERING THE FUTURE
 SINCE 1936
 10511 MEADOWGLEN LANE
 HOUSTON, TEXAS 77042
 713.784.4500
 EHS@EHRA.COM
 TIFR No. E-276
 TIFR No. 1000000

EXHIBIT D – BUYER DISCLOSURES

Buyer Disclosures for the following Lot Types are found in this Exhibit:

- Improvement Area #1
 - Lot Type 1
 - Lot Type 141-629-002-0010
- Improvement Area #2
 - Lot Type 2

**RABURN RESERVE PUBLIC IMPROVEMENT DISTRICT – IMPROVEMENT AREA #1 -LOT
TYPE 1 - BUYER DISCLOSURE**

NOTICE OF OBLIGATIONS RELATED TO PUBLIC IMPROVEMENT DISTRICT

A person who proposes to sell or otherwise convey real property that is located in a public improvement district established under Subchapter A, Chapter 372, Local Government Code (except for public improvement districts described under Section 372.005), or Chapter 382, Local Government Code, shall first give to the purchaser of the property this written notice, signed by the seller.

For the purposes of this notice, a contract for the purchase and sale of real property having a performance period of less than six months is considered a sale requiring the notice set forth below.

This notice requirement does not apply to a transfer:

- 1) under a court order or foreclosure sale;
- 2) by a trustee in bankruptcy;
- 3) to a mortgagee by a mortgagor or successor in interest or to a beneficiary of a deed of trust by a trustor or successor in interest;
- 4) by a mortgagee or a beneficiary under a deed of trust who has acquired the land at a sale conducted under a power of sale under a deed of trust or a sale under a court-ordered foreclosure or has acquired the land by a deed in lieu of foreclosure;
- 5) by a fiduciary in the course of the administration of a decedent's estate, guardianship, conservatorship, or trust;
- 6) from one co-owner to another co-owner of an undivided interest in the real property;
- 7) to a spouse or a person in the lineal line of consanguinity of the seller;
- 8) to or from a governmental entity; or
- 9) of only a mineral interest, leasehold interest, or security interest

The following notice shall be given to a prospective purchaser before the execution of a binding contract of purchase and sale, either separately or as an addendum or paragraph of a purchase contract. In the event a contract of purchase and sale is entered into without the seller having provided the required notice, the purchaser, subject to certain exceptions, is entitled to terminate the contract.

A separate copy of this notice shall be executed by the seller and the purchaser and must be filed in the real property records of the county in which the property is located at the closing of the purchase and sale of the property.

AFTER RECORDING¹ RETURN TO:

NOTICE OF OBLIGATION TO PAY IMPROVEMENT DISTRICT ASSESSMENT TO
CITY OF TOMBALL, TEXAS
CONCERNING THE FOLLOWING PROPERTY

STREET ADDRESS

IMPROVEMENT AREA #1 - LOT TYPE 1 PRINCIPAL ASSESSMENT: \$30,511.26

As the purchaser of the real property described above, you are obligated to pay assessments to City of Tomball, Texas, for the costs of a portion of a public improvement or services project (the "Authorized Improvements") undertaken for the benefit of the property within *Raburn Reserve Public Improvement District* (the "District") created under Subchapter A, Chapter 372, Local Government Code.

AN ASSESSMENT HAS BEEN LEVIED AGAINST YOUR PROPERTY FOR THE AUTHORIZED IMPROVEMENTS, WHICH MAY BE PAID IN FULL AT ANY TIME. IF THE ASSESSMENT IS NOT PAID IN FULL, IT WILL BE DUE AND PAYABLE IN ANNUAL INSTALLMENTS THAT WILL VARY FROM YEAR TO YEAR DEPENDING ON THE AMOUNT OF INTEREST PAID, COLLECTION COSTS, ADMINISTRATIVE COSTS, AND DELINQUENCY COSTS.

The exact amount of the assessment may be obtained from City of Tomball. The exact amount of each annual installment will be approved each year by the Tomball City Council in the annual service plan update for the District. More information about the assessments, including the amounts and due dates, may be obtained from City of Tomball.

Your failure to pay any assessment or any annual installment may result in penalties and interest being added to what you owe or in a lien on and the foreclosure of your property.

¹ To be included in separate copy of the notice required by Section 5.0143, Tex. Prop. Code, to be executed at the closing of the purchase and sale and to be recorded in the deed records of Harris County when updating for the Current Information of Obligation to Pay Improvement District Assessment.

[The undersigned purchaser acknowledges receipt of this notice before the effective date of a binding contract for the purchase of the real property at the address described above.

DATE:

DATE:

SIGNATURE OF PURCHASER

SIGNATURE OF PURCHASER

The undersigned seller acknowledges providing this notice to the potential purchaser before the effective date of a binding contract for the purchase of the real property at the address described above.

DATE:

DATE:

SIGNATURE OF SELLER

SIGNATURE OF SELLER]²

² To be included in copy of the notice required by Section 5.014, Tex. Prop. Code, to be executed by seller in accordance with Section 5.014(a-1), Tex. Prop. Code.

[The undersigned purchaser acknowledges receipt of this notice before the effective date of a binding contract for the purchase of the real property at the address described above. The undersigned purchaser acknowledged the receipt of this notice including the current information required by Section 5.0143, Texas Property Code, as amended.

DATE:

DATE:

SIGNATURE OF PURCHASER

SIGNATURE OF PURCHASER

STATE OF TEXAS

§

COUNTY OF _____

§

§

The foregoing instrument was acknowledged before me by _____ and _____, known to me to be the person(s) whose name(s) is/are subscribed to the foregoing instrument, and acknowledged to me that he or she executed the same for the purposes therein expressed.

Given under my hand and seal of office on this _____, 20__.

Notary Public, State of Texas]³

³ To be included in separate copy of the notice required by Section 5.0143, Tex. Prop. Code, to be executed at the closing of the purchase and sale and to be recorded in the deed records of Harris County.

[The undersigned seller acknowledges providing a separate copy of the notice required by Section 5.014 of the Texas Property Code including the current information required by Section 5.0143, Texas Property Code, as amended, at the closing of the purchase of the real property at the address above.

DATE:

DATE:

SIGNATURE OF SELLER

SIGNATURE OF SELLER

STATE OF TEXAS

§

COUNTY OF _____

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The foregoing instrument was acknowledged before me by _____ and _____, known to me to be the person(s) whose name(s) is/are subscribed to the foregoing instrument, and acknowledged to me that he or she executed the same for the purposes therein expressed.

Given under my hand and seal of office on this _____, 20__.

Notary Public, State of Texas]⁴

⁴ To be included in separate copy of the notice required by Section 5.0143, Tex. Prop. Code, to be executed at the closing of the purchase and sale and to be recorded in the deed records of Harris County.

Annual Installments – Improvement Area #1 – Lot Type 1

Installment Due January 31,	Improvement Area #1 Bonds		Improvement Area #1 Additional Bonds		Additional Interest	Annual Collection Costs ^[c]	Total Annual Installment ^[d]
	Principal	Interest ^[a]	Principal	Interest ^[b]			
2024	\$ 375.94	\$ 703.71	\$ 180.45	\$ 738.83	\$ 90.23	\$ 429.08	\$ 2,518.24
2025	\$ 375.94	\$ 691.02	\$ 172.93	\$ 729.36	\$ 88.35	\$ 429.08	\$ 2,486.68
2026	\$ 413.53	\$ 678.34	\$ 172.93	\$ 720.28	\$ 86.47	\$ 429.08	\$ 2,500.62
2027	\$ 413.53	\$ 664.38	\$ 210.53	\$ 711.20	\$ 84.40	\$ 429.08	\$ 2,513.12
2028	\$ 413.53	\$ 650.42	\$ 240.60	\$ 700.15	\$ 82.33	\$ 429.08	\$ 2,516.11
2029	\$ 451.13	\$ 636.47	\$ 240.60	\$ 687.52	\$ 80.26	\$ 429.08	\$ 2,525.06
2030	\$ 451.13	\$ 621.24	\$ 278.20	\$ 674.89	\$ 78.01	\$ 429.08	\$ 2,532.55
2031	\$ 488.72	\$ 606.02	\$ 240.60	\$ 658.20	\$ 75.75	\$ 429.08	\$ 2,498.36
2032	\$ 488.72	\$ 586.47	\$ 315.79	\$ 643.76	\$ 73.31	\$ 429.08	\$ 2,537.12
2033	\$ 526.32	\$ 566.92	\$ 315.79	\$ 624.81	\$ 70.86	\$ 429.08	\$ 2,533.78
2034	\$ 563.91	\$ 545.86	\$ 315.79	\$ 605.86	\$ 68.23	\$ 429.08	\$ 2,528.74
2035	\$ 563.91	\$ 523.31	\$ 353.38	\$ 586.92	\$ 65.41	\$ 429.08	\$ 2,522.01
2036	\$ 601.50	\$ 500.75	\$ 353.38	\$ 565.71	\$ 62.59	\$ 429.08	\$ 2,513.02
2037	\$ 639.10	\$ 476.69	\$ 398.50	\$ 544.51	\$ 59.59	\$ 429.08	\$ 2,547.47
2038	\$ 639.10	\$ 451.13	\$ 436.09	\$ 520.60	\$ 56.39	\$ 429.08	\$ 2,532.39
2039	\$ 676.69	\$ 425.56	\$ 473.68	\$ 494.44	\$ 53.20	\$ 429.08	\$ 2,552.65
2040	\$ 714.29	\$ 398.50	\$ 481.20	\$ 466.02	\$ 49.81	\$ 429.08	\$ 2,538.89
2041	\$ 751.88	\$ 369.92	\$ 518.80	\$ 437.14	\$ 46.24	\$ 429.08	\$ 2,553.07
2042	\$ 789.47	\$ 339.85	\$ 563.91	\$ 406.02	\$ 42.48	\$ 429.08	\$ 2,570.81
2043	\$ 827.07	\$ 308.27	\$ 609.02	\$ 372.18	\$ 38.53	\$ 429.08	\$ 2,584.15
2044	\$ 864.66	\$ 275.19	\$ 616.54	\$ 335.64	\$ 34.40	\$ 429.08	\$ 2,555.51
2045	\$ 902.26	\$ 240.60	\$ 699.25	\$ 298.65	\$ 30.08	\$ 429.08	\$ 2,599.91
2046	\$ 939.85	\$ 204.51	\$ 744.36	\$ 256.69	\$ 25.56	\$ 429.08	\$ 2,600.06
2047	\$ 977.44	\$ 166.92	\$ 796.99	\$ 212.03	\$ 20.86	\$ 429.08	\$ 2,603.32
2048	\$ 1,015.04	\$ 127.82	\$ 849.62	\$ 164.21	\$ 15.98	\$ 429.08	\$ 2,601.75
2049	\$ 1,052.63	\$ 87.22	\$ 932.33	\$ 113.23	\$ 10.90	\$ 429.08	\$ 2,625.39
2050	\$ 1,127.82	\$ 45.11	\$ 954.89	\$ 57.29	\$ 5.64	\$ 429.08	\$ 2,619.84
Total	\$ 18,045.11	\$ 11,892.20	\$12,466.15	\$13,326.15	\$1,495.86	\$ 11,585.16	\$ 68,810.63

Footnotes:

[a] Interest on the Improvement Area #1 Bonds is calculated at the actual rate of the PID Bonds.

[b] Interest on the Improvement Area #1 Additional Bonds is calculated at the actual rate of the PID Bonds.

[c] Includes a \$60 per lot (\$7,980 for Improvement Area #1) for costs incurred by City staff for administering the PID.

[d] The figures shown above are estimates only and subject to change in Annual Service Plan Updates. Changes in Annual Collection Costs, reserve fund requirements, interest earnings, or other available offsets could increase or decrease the amounts shown.

**RABURN RESERVE PUBLIC IMPROVEMENT DISTRICT – IMPROVEMENT AREA #1 -LOT
TYPE 141-629-002-0010 - BUYER DISCLOSURE**

NOTICE OF OBLIGATIONS RELATED TO PUBLIC IMPROVEMENT DISTRICT

A person who proposes to sell or otherwise convey real property that is located in a public improvement district established under Subchapter A, Chapter 372, Local Government Code (except for public improvement districts described under Section 372.005), or Chapter 382, Local Government Code, shall first give to the purchaser of the property this written notice, signed by the seller.

For the purposes of this notice, a contract for the purchase and sale of real property having a performance period of less than six months is considered a sale requiring the notice set forth below.

This notice requirement does not apply to a transfer:

- 1) under a court order or foreclosure sale;
- 2) by a trustee in bankruptcy;
- 3) to a mortgagee by a mortgagor or successor in interest or to a beneficiary of a deed of trust by a trustor or successor in interest;
- 4) by a mortgagee or a beneficiary under a deed of trust who has acquired the land at a sale conducted under a power of sale under a deed of trust or a sale under a court-ordered foreclosure or has acquired the land by a deed in lieu of foreclosure;
- 5) by a fiduciary in the course of the administration of a decedent's estate, guardianship, conservatorship, or trust;
- 6) from one co-owner to another co-owner of an undivided interest in the real property;
- 7) to a spouse or a person in the lineal line of consanguinity of the seller;
- 8) to or from a governmental entity; or
- 9) of only a mineral interest, leasehold interest, or security interest

The following notice shall be given to a prospective purchaser before the execution of a binding contract of purchase and sale, either separately or as an addendum or paragraph of a purchase contract. In the event a contract of purchase and sale is entered into without the seller having provided the required notice, the purchaser, subject to certain exceptions, is entitled to terminate the contract.

A separate copy of this notice shall be executed by the seller and the purchaser and must be filed in the real property records of the county in which the property is located at the closing of the purchase and sale of the property.

AFTER RECORDING¹ RETURN TO:

NOTICE OF OBLIGATION TO PAY IMPROVEMENT DISTRICT ASSESSMENT TO
CITY OF TOMBALL, TEXAS
CONCERNING THE FOLLOWING PROPERTY

STREET ADDRESS

**IMPROVEMENT AREA #1 - LOT TYPE 141-629-002-0010 PRINCIPAL ASSESSMENT:
\$26,261.25**

As the purchaser of the real property described above, you are obligated to pay assessments to City of Tomball, Texas, for the costs of a portion of a public improvement or services project (the "Authorized Improvements") undertaken for the benefit of the property within *Raburn Reserve Public Improvement District* (the "District") created under Subchapter A, Chapter 372, Local Government Code.

AN ASSESSMENT HAS BEEN LEVIED AGAINST YOUR PROPERTY FOR THE AUTHORIZED IMPROVEMENTS, WHICH MAY BE PAID IN FULL AT ANY TIME. IF THE ASSESSMENT IS NOT PAID IN FULL, IT WILL BE DUE AND PAYABLE IN ANNUAL INSTALLMENTS THAT WILL VARY FROM YEAR TO YEAR DEPENDING ON THE AMOUNT OF INTEREST PAID, COLLECTION COSTS, ADMINISTRATIVE COSTS, AND DELINQUENCY COSTS.

The exact amount of the assessment may be obtained from City of Tomball. The exact amount of each annual installment will be approved each year by the Tomball City Council in the annual service plan update for the District. More information about the assessments, including the amounts and due dates, may be obtained from City of Tomball.

Your failure to pay any assessment or any annual installment may result in penalties and interest being added to what you owe or in a lien on and the foreclosure of your property.

¹ To be included in separate copy of the notice required by Section 5.0143, Tex. Prop. Code, to be executed at the closing of the purchase and sale and to be recorded in the deed records of Harris County when updating for the Current Information of Obligation to Pay Improvement District Assessment.

[The undersigned purchaser acknowledges receipt of this notice before the effective date of a binding contract for the purchase of the real property at the address described above.

DATE:

DATE:

SIGNATURE OF PURCHASER

SIGNATURE OF PURCHASER

The undersigned seller acknowledges providing this notice to the potential purchaser before the effective date of a binding contract for the purchase of the real property at the address described above.

DATE:

DATE:

SIGNATURE OF SELLER

SIGNATURE OF SELLER]²

² To be included in copy of the notice required by Section 5.014, Tex. Prop. Code, to be executed by seller in accordance with Section 5.014(a-1), Tex. Prop. Code.

[The undersigned purchaser acknowledges receipt of this notice before the effective date of a binding contract for the purchase of the real property at the address described above. The undersigned purchaser acknowledged the receipt of this notice including the current information required by Section 5.0143, Texas Property Code, as amended.

DATE:

DATE:

SIGNATURE OF PURCHASER

SIGNATURE OF PURCHASER

STATE OF TEXAS

§

COUNTY OF _____

§

§

The foregoing instrument was acknowledged before me by _____ and _____, known to me to be the person(s) whose name(s) is/are subscribed to the foregoing instrument, and acknowledged to me that he or she executed the same for the purposes therein expressed.

Given under my hand and seal of office on this _____, 20__.

Notary Public, State of Texas]³

³ To be included in separate copy of the notice required by Section 5.0143, Tex. Prop. Code, to be executed at the closing of the purchase and sale and to be recorded in the deed records of Harris County.

[The undersigned seller acknowledges providing a separate copy of the notice required by Section 5.014 of the Texas Property Code including the current information required by Section 5.0143, Texas Property Code, as amended, at the closing of the purchase of the real property at the address above.

DATE:

DATE:

SIGNATURE OF SELLER

SIGNATURE OF SELLER

STATE OF TEXAS

§

COUNTY OF _____

§

§

The foregoing instrument was acknowledged before me by _____ and _____, known to me to be the person(s) whose name(s) is/are subscribed to the foregoing instrument, and acknowledged to me that he or she executed the same for the purposes therein expressed.

Given under my hand and seal of office on this _____, 20__.

Notary Public, State of Texas]⁴

⁴ To be included in separate copy of the notice required by Section 5.0143, Tex. Prop. Code, to be executed at the closing of the purchase and sale and to be recorded in the deed records of Harris County.

Annual Installments – Improvement Area #1 – Lot Type 141-629-002-0010

Annual Installment Due	Improvement Area #1 Bonds		Improvement Area #1 Additional Bonds		Additional Interest	Annual Collection Costs ^[c]	Total Annual Installment ^[d]
	Principal	Interest ^[a]	Principal	Interest ^[b]			
1/31/2024	\$ 323.57	\$ 703.71	\$ 155.31	\$ 738.83	\$ 90.23	\$ 369.31	\$ 2,380.97
1/31/2025	\$ 323.57	\$ 691.02	\$ 148.84	\$ 729.36	\$ 88.35	\$ 369.31	\$ 2,350.46
1/31/2026	\$ 355.93	\$ 678.34	\$ 148.84	\$ 720.28	\$ 86.47	\$ 369.31	\$ 2,359.17
1/31/2027	\$ 355.93	\$ 664.38	\$ 181.20	\$ 711.20	\$ 84.40	\$ 369.31	\$ 2,366.43
1/31/2028	\$ 355.93	\$ 650.42	\$ 207.09	\$ 700.15	\$ 82.33	\$ 369.31	\$ 2,365.23
1/31/2029	\$ 388.29	\$ 636.47	\$ 207.09	\$ 687.52	\$ 80.26	\$ 369.31	\$ 2,368.94
1/31/2030	\$ 388.29	\$ 621.24	\$ 239.45	\$ 674.89	\$ 78.01	\$ 369.31	\$ 2,371.19
1/31/2031	\$ 420.64	\$ 606.02	\$ 207.09	\$ 658.20	\$ 75.75	\$ 369.31	\$ 2,337.01
1/31/2032	\$ 420.64	\$ 586.47	\$ 271.80	\$ 643.76	\$ 73.31	\$ 369.31	\$ 2,365.29
1/31/2033	\$ 453.01	\$ 566.92	\$ 271.80	\$ 624.81	\$ 70.86	\$ 369.31	\$ 2,356.72
1/31/2034	\$ 485.36	\$ 545.86	\$ 271.80	\$ 605.86	\$ 68.23	\$ 369.31	\$ 2,346.44
1/31/2035	\$ 485.36	\$ 523.31	\$ 304.16	\$ 586.92	\$ 65.41	\$ 369.31	\$ 2,334.47
1/31/2036	\$ 517.72	\$ 500.75	\$ 304.16	\$ 565.71	\$ 62.59	\$ 369.31	\$ 2,320.24
1/31/2037	\$ 550.08	\$ 476.69	\$ 342.99	\$ 544.51	\$ 59.59	\$ 369.31	\$ 2,343.17
1/31/2038	\$ 550.08	\$ 451.13	\$ 375.35	\$ 520.60	\$ 56.39	\$ 369.31	\$ 2,322.86
1/31/2039	\$ 582.43	\$ 425.56	\$ 407.70	\$ 494.44	\$ 53.20	\$ 369.31	\$ 2,332.64
1/31/2040	\$ 614.79	\$ 398.50	\$ 414.17	\$ 466.02	\$ 49.81	\$ 369.31	\$ 2,312.60
1/31/2041	\$ 647.15	\$ 369.92	\$ 446.53	\$ 437.14	\$ 46.24	\$ 369.31	\$ 2,316.30
1/31/2042	\$ 679.50	\$ 339.85	\$ 485.36	\$ 406.02	\$ 42.48	\$ 369.31	\$ 2,322.52
1/31/2043	\$ 711.86	\$ 308.27	\$ 524.19	\$ 372.18	\$ 38.53	\$ 369.31	\$ 2,324.35
1/31/2044	\$ 744.22	\$ 275.19	\$ 530.66	\$ 335.64	\$ 34.40	\$ 369.31	\$ 2,289.42
1/31/2045	\$ 776.58	\$ 240.60	\$ 601.85	\$ 298.65	\$ 30.08	\$ 369.31	\$ 2,317.07
1/31/2046	\$ 808.94	\$ 204.51	\$ 640.68	\$ 256.69	\$ 25.56	\$ 369.31	\$ 2,305.69
1/31/2047	\$ 841.29	\$ 166.92	\$ 685.97	\$ 212.03	\$ 20.86	\$ 369.31	\$ 2,296.39
1/31/2048	\$ 873.65	\$ 127.82	\$ 731.27	\$ 164.21	\$ 15.98	\$ 369.31	\$ 2,282.25
1/31/2049	\$ 906.01	\$ 87.22	\$ 802.46	\$ 113.23	\$ 10.90	\$ 369.31	\$ 2,289.13
1/31/2050	\$ 970.72	\$ 45.11	\$ 821.88	\$ 57.29	\$ 5.64	\$ 369.31	\$ 2,269.96
Total	\$ 15,531.55	\$ 11,892.20	\$ 10,729.70	\$ 13,326.15	\$ 1,495.86	\$ 9,971.43	\$ 62,946.89

Footnotes:

- [a] Interest on the Improvement Area #1 Bonds is calculated at the actual rate of the PID Bonds.
- [b] Interest on the Improvement Area #1 Additional Bonds is calculated at the actual rate of the PID Bonds.
- [c] Includes a \$60 per lot (\$7,980 for Improvement Area #1) for costs incurred by City staff for administering the PID.
- [d] The figures shown above are estimates only and subject to change in Annual Service Plan Updates. Changes in Annual Collection Costs, reserve fund requirements, interest earnings, or other available offsets could increase or decrease the amounts shown.

**RABURN RESERVE PUBLIC IMPROVEMENT DISTRICT – IMPROVEMENT AREA #2 -LOT
TYPE 2 - BUYER DISCLOSURE**

NOTICE OF OBLIGATIONS RELATED TO PUBLIC IMPROVEMENT DISTRICT

A person who proposes to sell or otherwise convey real property that is located in a public improvement district established under Subchapter A, Chapter 372, Local Government Code (except for public improvement districts described under Section 372.005), or Chapter 382, Local Government Code, shall first give to the purchaser of the property this written notice, signed by the seller.

For the purposes of this notice, a contract for the purchase and sale of real property having a performance period of less than six months is considered a sale requiring the notice set forth below.

This notice requirement does not apply to a transfer:

- 1) under a court order or foreclosure sale;
- 2) by a trustee in bankruptcy;
- 3) to a mortgagee by a mortgagor or successor in interest or to a beneficiary of a deed of trust by a trustor or successor in interest;
- 4) by a mortgagee or a beneficiary under a deed of trust who has acquired the land at a sale conducted under a power of sale under a deed of trust or a sale under a court-ordered foreclosure or has acquired the land by a deed in lieu of foreclosure;
- 5) by a fiduciary in the course of the administration of a decedent's estate, guardianship, conservatorship, or trust;
- 6) from one co-owner to another co-owner of an undivided interest in the real property;
- 7) to a spouse or a person in the lineal line of consanguinity of the seller;
- 8) to or from a governmental entity; or
- 9) of only a mineral interest, leasehold interest, or security interest

The following notice shall be given to a prospective purchaser before the execution of a binding contract of purchase and sale, either separately or as an addendum or paragraph of a purchase contract. In the event a contract of purchase and sale is entered into without the seller having provided the required notice, the purchaser, subject to certain exceptions, is entitled to terminate the contract.

A separate copy of this notice shall be executed by the seller and the purchaser and must be filed in the real property records of the county in which the property is located at the closing of the purchase and sale of the property.

AFTER RECORDING¹ RETURN TO:

NOTICE OF OBLIGATION TO PAY IMPROVEMENT DISTRICT ASSESSMENT TO
CITY OF TOMBALL, TEXAS
CONCERNING THE FOLLOWING PROPERTY

STREET ADDRESS

IMPROVEMENT AREA #2 - LOT TYPE 2 PRINCIPAL ASSESSMENT: \$43,847.46

As the purchaser of the real property described above, you are obligated to pay assessments to City of Tomball, Texas, for the costs of a portion of a public improvement or services project (the "Authorized Improvements") undertaken for the benefit of the property within *Raburn Reserve Public Improvement District* (the "District") created under Subchapter A, Chapter 372, Local Government Code.

AN ASSESSMENT HAS BEEN LEVIED AGAINST YOUR PROPERTY FOR THE AUTHORIZED IMPROVEMENTS, WHICH MAY BE PAID IN FULL AT ANY TIME. IF THE ASSESSMENT IS NOT PAID IN FULL, IT WILL BE DUE AND PAYABLE IN ANNUAL INSTALLMENTS THAT WILL VARY FROM YEAR TO YEAR DEPENDING ON THE AMOUNT OF INTEREST PAID, COLLECTION COSTS, ADMINISTRATIVE COSTS, AND DELINQUENCY COSTS.

The exact amount of the assessment may be obtained from City of Tomball. The exact amount of each annual installment will be approved each year by the Tomball City Council in the annual service plan update for the District. More information about the assessments, including the amounts and due dates, may be obtained from City of Tomball.

Your failure to pay any assessment or any annual installment may result in penalties and interest being added to what you owe or in a lien on and the foreclosure of your property.

¹ To be included in separate copy of the notice required by Section 5.0143, Tex. Prop. Code, to be executed at the closing of the purchase and sale and to be recorded in the deed records of Harris County when updating for the Current Information of Obligation to Pay Improvement District Assessment.

[The undersigned purchaser acknowledges receipt of this notice before the effective date of a binding contract for the purchase of the real property at the address described above.

DATE:

DATE:

SIGNATURE OF PURCHASER

SIGNATURE OF PURCHASER

The undersigned seller acknowledges providing this notice to the potential purchaser before the effective date of a binding contract for the purchase of the real property at the address described above.

DATE:

DATE:

SIGNATURE OF SELLER

SIGNATURE OF SELLER]²

² To be included in copy of the notice required by Section 5.014, Tex. Prop. Code, to be executed by seller in accordance with Section 5.014(a-1), Tex. Prop. Code.

[The undersigned purchaser acknowledges receipt of this notice before the effective date of a binding contract for the purchase of the real property at the address described above. The undersigned purchaser acknowledged the receipt of this notice including the current information required by Section 5.0143, Texas Property Code, as amended.

DATE:

DATE:

SIGNATURE OF PURCHASER

SIGNATURE OF PURCHASER

STATE OF TEXAS

§

COUNTY OF _____

§

§

The foregoing instrument was acknowledged before me by _____ and _____, known to me to be the person(s) whose name(s) is/are subscribed to the foregoing instrument, and acknowledged to me that he or she executed the same for the purposes therein expressed.

Given under my hand and seal of office on this _____, 20__.

Notary Public, State of Texas]³

³ To be included in separate copy of the notice required by Section 5.0143, Tex. Prop. Code, to be executed at the closing of the purchase and sale and to be recorded in the deed records of Harris County.

[The undersigned seller acknowledges providing a separate copy of the notice required by Section 5.014 of the Texas Property Code including the current information required by Section 5.0143, Texas Property Code, as amended, at the closing of the purchase of the real property at the address above.

DATE:

DATE:

SIGNATURE OF SELLER

SIGNATURE OF SELLER

STATE OF TEXAS

§

COUNTY OF _____

§

§

The foregoing instrument was acknowledged before me by _____ and _____, known to me to be the person(s) whose name(s) is/are subscribed to the foregoing instrument, and acknowledged to me that he or she executed the same for the purposes therein expressed.

Given under my hand and seal of office on this _____, 20__.

Notary Public, State of Texas]⁴

⁴ To be included in separate copy of the notice required by Section 5.0143, Tex. Prop. Code, to be executed at the closing of the purchase and sale and to be recorded in the deed records of Harris County.

Annual Installments – Improvement Area #2 – Lot Type 2

Annual Installments Due	Improvement Area #2 Initial Bonds		Reimbursement Obligation		Additional Interest	Annual Collection Costs	Total Annual Installment
	Principal	Interest ¹	Principal	Interest ²			
1/31/2024	\$ 254.24	\$ 1,273.67	\$ 305.08	\$ 1,337.12	\$ 116.27	\$ 351.74	\$ 3,638.12
1/31/2025	\$ 271.19	\$ 1,259.68	\$ 322.03	\$ 1,319.58	\$ 114.75	\$ 351.74	\$ 3,638.96
1/31/2026	\$ 288.14	\$ 1,244.77	\$ 347.46	\$ 1,301.06	\$ 113.14	\$ 351.74	\$ 3,646.29
1/31/2027	\$ 305.08	\$ 1,228.92	\$ 355.93	\$ 1,281.08	\$ 111.40	\$ 351.74	\$ 3,634.16
1/31/2028	\$ 322.03	\$ 1,212.14	\$ 389.83	\$ 1,260.62	\$ 109.62	\$ 351.74	\$ 3,645.98
1/31/2029	\$ 347.46	\$ 1,194.43	\$ 406.78	\$ 1,238.20	\$ 107.67	\$ 351.74	\$ 3,646.28
1/31/2030	\$ 364.41	\$ 1,175.32	\$ 440.68	\$ 1,214.81	\$ 105.64	\$ 351.74	\$ 3,652.59
1/31/2031	\$ 389.83	\$ 1,152.54	\$ 466.10	\$ 1,189.47	\$ 103.43	\$ 351.74	\$ 3,653.12
1/31/2032	\$ 415.25	\$ 1,128.18	\$ 491.53	\$ 1,162.67	\$ 101.10	\$ 351.74	\$ 3,650.47
1/31/2033	\$ 440.68	\$ 1,102.22	\$ 525.42	\$ 1,134.41	\$ 98.64	\$ 351.74	\$ 3,653.12
1/31/2034	\$ 474.58	\$ 1,074.68	\$ 550.85	\$ 1,104.19	\$ 96.02	\$ 351.74	\$ 3,652.06
1/31/2035	\$ 508.47	\$ 1,045.02	\$ 584.75	\$ 1,072.53	\$ 93.26	\$ 351.74	\$ 3,655.77
1/31/2036	\$ 542.37	\$ 1,013.24	\$ 618.64	\$ 1,038.90	\$ 90.34	\$ 351.74	\$ 3,655.23
1/31/2037	\$ 576.27	\$ 979.34	\$ 661.02	\$ 1,003.33	\$ 87.25	\$ 351.74	\$ 3,658.95
1/31/2038	\$ 610.17	\$ 943.33	\$ 711.86	\$ 965.32	\$ 83.94	\$ 351.74	\$ 3,666.36
1/31/2039	\$ 652.54	\$ 905.19	\$ 754.24	\$ 924.39	\$ 80.38	\$ 351.74	\$ 3,668.48
1/31/2040	\$ 703.39	\$ 864.41	\$ 796.61	\$ 881.02	\$ 76.61	\$ 351.74	\$ 3,673.77
1/31/2041	\$ 745.76	\$ 820.44	\$ 838.98	\$ 835.21	\$ 72.63	\$ 351.74	\$ 3,664.77
1/31/2042	\$ 796.61	\$ 773.83	\$ 906.78	\$ 786.97	\$ 68.43	\$ 351.74	\$ 3,684.37
1/31/2043	\$ 847.46	\$ 724.05	\$ 957.63	\$ 734.83	\$ 63.90	\$ 351.74	\$ 3,679.60
1/31/2044	\$ 906.78	\$ 671.08	\$ 1,016.95	\$ 679.77	\$ 59.11	\$ 351.74	\$ 3,685.43
1/31/2045	\$ 966.10	\$ 614.41	\$ 1,076.27	\$ 621.30	\$ 54.03	\$ 351.74	\$ 3,683.84
1/31/2046	\$ 1,033.90	\$ 554.03	\$ 1,152.54	\$ 559.41	\$ 48.64	\$ 351.74	\$ 3,700.26
1/31/2047	\$ 1,101.69	\$ 489.41	\$ 1,220.34	\$ 493.14	\$ 42.88	\$ 351.74	\$ 3,699.20
1/31/2048	\$ 1,177.97	\$ 420.55	\$ 1,296.61	\$ 422.97	\$ 36.78	\$ 351.74	\$ 3,706.61
1/31/2049	\$ 1,254.24	\$ 346.93	\$ 1,381.36	\$ 348.42	\$ 30.30	\$ 351.74	\$ 3,712.97
1/31/2050	\$ 1,347.46	\$ 268.54	\$ 1,466.10	\$ 268.98	\$ 23.39	\$ 351.74	\$ 3,726.21
1/31/2051	\$ 1,432.20	\$ 184.32	\$ 1,559.32	\$ 184.69	\$ 16.06	\$ 351.74	\$ 3,728.33
1/31/2052	\$ 1,516.95	\$ 94.81	\$ 1,652.54	\$ 95.03	\$ 8.26	\$ 351.74	\$ 3,719.33
Total	\$ 20,593.22	\$24,759.47	\$23,254.24	\$25,459.41	\$2,213.86	\$ 10,200.43	\$106,480.62

Footnotes:

- [a] Interest on the Improvement Area #2 Series 2022 Bonds is calculated at the actual of the Series 2022 Bonds.
- [b] Interest Rate on the Improvement Area #2 Reimbursement Obligation is calculated at 5.75% which is less than 2% above the S&P Municipal Bond High Yield Index.
- [c] Includes \$60 per lot (\$7,080 for Improvement Area #2) for costs incurred by City staff for administering the PID.
- [d] The figures shown above are estimates only and subject to change in Annual Service Plan Updates. Changes in Annual Collection Costs, reserve fund requirements, interest earnings, or other available offsets could increase or decrease the amounts shown.