

ORDINANCE NO. 2025-36

**AN ORDINANCE OF THE CITY OF TOMBALL, TEXAS APPROVING THE
2025 ANNUAL UPDATE TO THE SERVICE AND ASSESSMENT PLAN
AND ASSESSMENT ROLL FOR THE WOOD LEAF RESERVE PUBLIC
IMPROVEMENT DISTRICT INCLUDING THE COLLECTION OF THE
2025 ANNUAL INSTALLMENTS.**

* * * * *

WHEREAS, the City of Tomball, Texas (the “City”) received a petition meeting the requirements of Sec. 372.005 of the Public Improvement District Assessment Act (the “Act” requesting the creation of a public improvement district over a portion of the area within the corporate limits of the City to be known as the Raburn Reserve Public Improvement District (the “District”); and

WHEREAS, the petition contained the signatures of the owners of taxable property representing more than fifty percent of the appraised value of taxable real property liable for assessment within the boundaries of the proposed District, as determined by the then current ad valorem tax rolls of the Harris County Appraisal District and the signatures of property owners who own taxable real property that constitutes more than fifty percent of the area of all taxable property that is liable for assessment by the City; and

WHEREAS, the City Council by resolution, approved the creation of the PID on January 18, 2021 (the “Creation Resolution”) and published l Creation Resolution as authorized by the Act; and

WHEREAS, pursuant to Sections 372.013, 372.014, and 372.016 of the Act, the City Council directed the preparation of Preliminary Service and Assessment Plans for Authorized Improvements within Improvement Area #1, Improvement Area #2 and Improvement Area #3 of the District (the “Service and Assessment Plan”) and an assessment roll for Improvement Area #1, Improvement Area #2 and Improvement Area #3 of the District (collectively, the “Assessment Roll” that states the assessment against each parcel of land Improvement Area #1, Improvement Area #2 and Improvement Area #3 of the District (collectively, the “Assessments”); and

WHEREAS, the City called separate public hearings regarding the proposed levy of Assessments pursuant to the Preliminary Plan and the proposed Assessment Roll on property within Improvement Area #1, Improvement Area #2 and Improvement Area #3 of the District, pursuant to Section 372.016 of the Act; and

WHEREAS, the City, pursuant to Section 372.016(b) of the Act, published notice in newspaper of general circulation within the City to consider the proposed Service and Assessment Plans for the District and the levy of the Assessments, as defined in the Service and Assessment Plan, on property in the District; and

WHEREAS, the City Council, pursuant to Section 372.016(c) of the Act, caused the mailing of separate notices of the public hearings to consider the proposed Service and Assessment Plans and the Assessment Roll attached to the Service and Assessment Plans and the levy of Assessments on property in Improvement Area #1, Improvement Area #2 and Improvement Area #3 of the District to the last known address of the owners of the property liable for the Assessments; and

WHEREAS, the City Council convened the separate public hearings at which all persons who appeared, or requested to appear, in person or by their attorney, were given the opportunity to contend for or contest the Service and Assessment Plan, the Assessment Roll, and the proposed Assessments, and to offer testimony pertinent to any issue presented on the amount of the Assessments, the allocation of the costs of the Authorized Improvements, the purposes of the Assessments, the special benefits of the Assessments, and the penalties and interest on annual installments and on delinquent annual installments of the Assessments; and

WHEREAS, the City Council approved separate Ordinances levying Assessments on property within Improvement Area #1, Improvement Area #2 and Improvement Area #3 of the District; and

WHEREAS, pursuant to the Act, the Service and Assessment Plan and Assessment Roll is required to be reviewed and updated annually as described in Sections 372.013 and 372.014 of the PID Act; and

WHEREAS, the City Council has directed that an update to the Service and Assessment Plan and the Assessment Roll for the District be prepared for 2025 (together, the “2025 Update”); and

WHEREAS, the City Council now desires to proceed with the adoption of this Ordinance approving the 2025 Update attached thereto, in conformity with the requirements of the PID Act; and hereby directs City staff to file the 2025 Update in the real property records of Harris County; and

WHEREAS, the City Council finds the passage of this Ordinance to be in the best interest for the citizens of Tomball, Texas.

NOW, THEREFORE, BE IT ORDAINED BY THE CITY COUNCIL OF THE CITY OF TOMBALL, TEXAS, THAT:

SECTION 1: That all matters stated in the preamble are found to be true and correct and are incorporated herein as if copied in their entirety.

SECTION 2: That the 2025 Updates attached hereto as Exhibit A are hereby approved and accepted as provided.

SECTION 3: If any portion of this Ordinance shall, for any reason, be declared invalid by any court of competent jurisdiction, such invalidity shall not affect the remaining provisions hereof and the Council hereby determines that it would have adopted this Ordinance without the invalid provision.

SECTION 4: That this Ordinance shall be cumulative of all other City Ordinances and all other provisions of other Ordinances adopted by the City which are inconsistent with the terms or provisions of this Ordinance are hereby repealed.

SECTION 5: It is hereby declared to be the intention of the City Council of the City of Tomball, Texas, that sections, paragraphs, clauses and phrases of this Ordinance are severable, and if any phrase, clause, sentence, paragraph or section of this Ordinance shall be declared legally invalid

or unconstitutional by the valid judgment or decree of any court of competent jurisdiction, such legal invalidity or unconstitutionality shall not affect any of the remaining phrases, clauses, sentences, paragraphs or sections of this Ordinance since the same would have been enacted by the City Council of the City of Tomball without the incorporation in this Ordinance of any such legally invalid or unconstitutional, phrase, sentence, paragraph or section.

SECTION 6: This ordinance shall take effect immediately from and after its passage as the law in such case provides.

FIRST READING:

READ, PASSED AND APPROVED AS SET OUT BELOW AT THE MEETING OF THE CITY COUNCIL OF THE CITY OF TOMBALL HELD ON THE 2nd DAY OF SEPTEMBER, 2025.

COUNCILMAN FORD	_____
COUNCILMAN GARCIA	_____
COUNCILMAN DUNAGIN	_____
COUNCILMAN COVINGTON	_____
COUNCILMAN PARR	_____

SECOND READING:

READ, PASSED, APPROVED AND ORDAINED AS SET OUT BELOW AT THE MEETING OF THE CITY COUNCIL OF THE CITY OF TOMBALL HELD ON THE 15th DAY OF SEPTEMBER 2025.

COUNCILMAN FORD	_____
COUNCILMAN GARCIA	_____
COUNCILMAN DUNAGIN	_____
COUNCILMAN COVINGTON	_____
COUNCILMAN PARR	_____

Lori Klein-Quinn, Mayor

ATTEST:

Thomas Harris III, City Secretary

STATE OF TEXAS	§
	§
COUNTY OF HARRIS	§

Before me, the undersigned authority, on this day personally appeared Lori Klein Quinn the Mayor of the City of Tomball, known to me to be such persons who signed the above and acknowledged to me that such persons executed the above and foregoing Ordinance in my presence for the purposes stated therein.

Given under my hand and seal of office this _____.

[NOTARY STAMP]

Notary Public, State of Texas

EXHIBIT A
2025 SERVICE AND ASSESSMENT PLAN AND ASSESSMENT ROLL UPDATE



WOOD LEAF RESERVE PUBLIC IMPROVEMENT DISTRICT 2025 ANNUAL SERVICE PLAN UPDATE

SEPTEMBER 2, 2025

INTRODUCTION

Capitalized terms used in this 2025 Annual Service Plan Update shall have the meanings set forth in the Wood Leaf Reserve Public Improvement District 2025 Amended and Restated Service and Assessment Plan (the “2025 A&R SAP”), used for the benefit of the property in the District.

The District was created pursuant to the PID Act by Resolution No. 2021-04 on January 18, 2021 by the City Council to finance certain Authorized Improvements for the benefit of the property in the District.

On September 19, 2022, the City Council approved the 2022 Service and Assessment Plan for the District by adopting Ordinance No. 2022-31, which approved the levy of Assessments on Assessed Property within Improvement Area #1 of the District and approved the Improvement Area #1 Assessment Roll.

On August 7, 2023, the City Council approved the 2023 Annual Service Plan Update for the District by adopting Ordinance No. 2023-22 which updated the Improvement Area #1 Assessment Roll for 2023.

On July 1, 2024, the City Council approved the 2024 Amended and Restated Service and Assessment Plan for the District by adopting Ordinance No. 2024-18, which amended and restated the 2022 Service and Assessment Plan, in its entirety, for the purposes of: (1) levying the Improvement Area #2 Assessments, (2) incorporating provisions relating to the City’s issuance of the Improvement Area #2 Bonds, and (3) updating the Improvement Area #1 Assessment Roll.

On August 4, 2025, the City Council approved the 2025 Amended and Restated Service and Assessment Plan for the District by adopting Ordinance No. 2025-29, which amended and restated the 2024 Amended and Restated Service and Assessment Plan, in its entirety, for the purposes of: (1) levying the Improvement Area #3 Assessments, (2) incorporating provisions relating to the City’s issuance of the Improvement Area #3 Bonds, and (3) updating the Assessment Rolls.

The 2025 A&R SAP identified the Authorized Improvements to be constructed for the benefit of the Assessed Parcels within the District, the costs of the Authorized Improvements, the indebtedness to be incurred for the Authorized Improvements. Pursuant to the PID Act, the 2025 A&R SAP must be reviewed and updated annually. This document is the Annual Service Plan Update for 2025.

The City Council also adopted an Assessment Roll identifying the Assessments on each Lot within the District, based on the method of assessment identified in the 2025 A&R SAP. This 2025 Annual Service Plan Update also updates the Assessment Roll for 2025.

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PARCEL SUBDIVISION

Improvement Area #1

The final plat of Wood Leaf Reserve Section 1 was filed and recorded within the Harris County Official Public Records on April 14, 2021. The Wood Leaf Reserve Section 1 Plat consists of 123 residential Lots and 9 Non-Benefited Lots.

Improvement Area #1	
Lot Type	Number of Lots
Lot Type 1	66
Lot Type 2	57
Total	123

Improvement Area #2

The final plat of Wood Leaf Reserve Section 2 was filed and recorded within the Harris County Official Public Records on February 13, 2024. The Wood Leaf Reserve Section 2 Plat consists of 81 residential Lots and 8 Non-Benefited Lots

Improvement Area #2	
Lot Type	Number of Lots
Lot Type 3	35
Lot Type 4	46
Total	81

Improvement Area #3

The final plat of Wood Leaf Reserve Section 3, attached hereto as **Exhibit C**, was filed and recorded within the Harris County Official Public Records on January 31, 2025. The Wood Leaf Reserve Section 3 Plat consists of 87 residential Lots.

Improvement Area #3	
Lot Type	Number of Lots
Lot Type 5	26
Lot Type 6	61
Total	87

LOT AND HOME SALES

Improvement Area #1

Per the quarterly report dated March 31, 2025, the Lot ownership composition is provided below:

- Developer Owned: 0 Lots
- Homebuilder Owned: 6 Lots
- End-User Owned: 117 Lots

Improvement Area #2

Per the quarterly report dated March 31, 2025, the Lot ownership composition is provided below:

- Developer Owned: 0 Lots
- Homebuilder Owned: 43 Lots
- End-User Owned: 38 Lots

Improvement Area #3

Per the Limited Offering Memorandum dated August 4, 2025, the Lot ownership composition is provided below:

- Developer/Homebuilder Owned: 87 Lots
- End-User Owned: 0 Lots

See **Exhibit E** for the buyer disclosures.

AUTHORIZED IMPROVEMENTS

Improvement Area #1

The Developer has completed the Authorized Improvements listed in the 2025 A&R SAP, and they were dedicated to the City on May 9, 2022.

Improvement Area #2

The Developer has completed the Authorized Improvements listed in the 2025 A&R SAP, and they were dedicated to the City on April 2, 2024.

Improvement Area #3

The Developer has completed the Authorized Improvements listed in the 2025 A&R SAP, and they were dedicated to the City.

OUTSTANDING ASSESSMENT

Improvement Area #1

Net of the principal bond payment due September 15, Improvement Area #1 has an outstanding Assessment of \$4,139,885.23. The outstanding Assessment is less than the \$4,172,000.00 in outstanding Improvement Area #1 Bonds due to prepayment of Assessment for which Improvement Area #1 Bonds have not yet been redeemed.

Improvement Area #2

Net of the principal bond payment due September 15, Improvement Area #2 has an outstanding Assessment of \$2,959,000.00.

Improvement Area #3

Improvement Area #3 has an outstanding Assessment of \$3,390,000.00.

ANNUAL INSTALLMENT DUE 1/31/2026

Improvement Area #1

- **Principal and Interest** – The total principal and interest required for the Annual Installment is \$315,986.26
- **Additional Interest** – The total Delinquency and Prepayment Reserve Requirement, as defined in the Indenture is equal to \$229,460.00 and has not been met. As such, the Delinquency and Prepayment Reserve Account will be funded with Additional Interest on the outstanding Assessments, resulting in an Additional Interest amount due of \$20,860.00.
- **Annual Collection Costs** – The cost of administering the District and collecting the Annual Installments shall be paid for on a pro rata basis by each Parcel based on the amount of outstanding Assessment remaining on the Parcel. The total Annual Collection Costs budgeted for the Annual Installment is \$44,943.54.

Improvement Area #1	
Annual Collection Costs	
Administration	\$ 23,536.03
City Administrative Fees	8,326.95
Filing Fees	378.78
County Collection	123.00
PID Trustee Fees	4,500.00
Dissemination Agent	3,500.00
Dev/Issuer CDA Review	3,000.00
Arbitrage Calculation	1,200.00
Miscellaneous	378.78
Total Annual Collection Costs	\$ 44,943.54

Improvement Area #1	
Due January 31, 2026	
Principal	\$ 76,000.00
Interest	239,986.26
Annual Collection Costs	44,943.54
Additional Interest	20,860.00
Total Annual Installment	\$ 381,789.80

See the limited offering memorandum for the pay period. See **Exhibit B-1** for the debt service schedule for the Improvement Area #1 Bonds as shown in the limited offering memorandum.

Improvement Area #2

- **Principal and Interest** – The total principal and interest required for the Annual Installment is \$217,480.00
- **Additional Interest** – The total Delinquency and Prepayment Reserve Requirement, as defined in the Indenture is equal to \$162,745.00 and has not been met. As such, the Delinquency and Prepayment Reserve Account will be funded with Additional Interest on the outstanding Assessments, resulting in an Additional Interest amount due of \$14,550.00.
- **Annual Collection Costs** – The cost of administering the District and collecting the Annual Installments shall be paid for on a pro rata basis by each Parcel based on the amount of outstanding Assessment remaining on the Parcel. The total Annual Collection Costs budgeted for the Annual Installment is \$35,026.41.

Improvement Area #2	
Annual Collection Costs	
Administration	\$ 16,677.60
City Administrative Fees	5,531.01
Filing Fees	268.40
County Collection	81.00
PID Trustee Fees	4,500.00
Dissemination Agent	3,500.00
Dev/Issuer CDA Review	3,000.00
Arbitrage Calculation	1,200.00
Miscellaneous	268.40
Total Annual Collection Costs	\$ 35,026.41

Improvement Area #2	
Due January 31, 2026	
Principal	\$ 51,000.00
Interest	166,480.00
Annual Collection Costs	35,026.41
Additional Interest	14,550.00
Total Annual Installment	\$ 267,056.41

See the limited offering memorandum for the pay period. See **Exhibit B-2** for the debt service schedule for the Improvement Area #2 Bonds as shown in the limited offering memorandum.

Improvement Area #3

- **Principal and Interest** – The total principal and interest required for the Annual Installment is \$253,576.26
- **Additional Interest** – The total Delinquency and Prepayment Reserve Requirement, as defined in the Indenture is equal to \$186,450.00 and has not been met. As such, the Delinquency and Prepayment Reserve Account will be funded with Additional Interest on the outstanding Assessments, resulting in an Additional Interest amount due of \$16,950.00.
- **Annual Collection Costs** – The cost of administering the District and collecting the Annual Installments shall be paid for on a pro rata basis by each Parcel based on the amount of outstanding Assessment remaining on the Parcel. The total Annual Collection Costs budgeted for the Annual Installment is \$51,017.29.

Improvement Area #3	
Annual Collection Costs	
Administration	\$ 21,922.61
City Administrative Fees	6,102.04
Filing Fees	352.82
County Collection	87.00
PID Trustee Fees	4,500.00
Dissemination Agent	3,500.00
Draw Request Review	10,000.00
Dev/Issuer CDA Review	3,000.00
Arbitrage Calculation	1,200.00
Miscellaneous	352.82
Total Annual Collection Costs	\$51,017.29

Improvement Area #3	
Due January 31, 2026	
Principal	\$ 48,000.00
Interest	205,576.26
Annual Collection Costs	51,017.29
Additional Interest	16,950.00
Total Annual Installment	\$ 321,543.55

See the limited offering memorandum for the pay period. See **Exhibit B-3** for the debt service schedule for the Improvement Area #3 Bonds as shown in the limited offering memorandum.

PREPAYMENT OF ASSESSMENT IN FULL

Improvement Area #1

The following is a list of all Parcels or Lots that made a Prepayment in full within Improvement Area #1.

Improvement Area #1			
Property ID	Property Address	Lot Type	Date of Prepayment
1443500040040	13342 WOOD LEAF PARK	Lot Type 1	1/16/2025

Improvement Area #2

No full prepayments of Assessments have occurred within Improvement Area#2.

Improvement Area #3

No full prepayments of Assessments have occurred within Improvement Area #3.

PARTIAL PREPAYMENT OF ASSESSMENTS

Improvement Area #1

No partial prepayments of Assessments have occurred within Improvement Area #1.

Improvement Area #2

No partial prepayments of Assessments have occurred within Improvement Area #2.

Improvement Area #3

No partial prepayments of Assessments have occurred within Improvement Area #3.

EXTRAORDINARY OPTIONAL REDEMPTIONS

Improvement Area #1

No Extraordinary Optional Redemptions have occurred within Improvement Area #1.

Improvement Area #2

No Extraordinary Optional Redemptions have occurred within Improvement Area #2.

Improvement Area #3

No Extraordinary Optional Redemptions have occurred within Improvement Area #3.

SERVICE PLAN

The PID Act requires the annual indebtedness and projected costs for the Authorized Improvements to be reviewed and updated in the Annual Service Plan Update and the projection shall cover a period of not less than five years.

		Improvement Area #1				
Annual Installment Due		1/31/2026	1/31/2027	1/31/2028	1/31/2029	1/31/2030
Principal		\$ 76,000.00	\$ 79,000.00	\$ 82,000.00	\$ 86,000.00	\$ 90,000.00
Interest		\$239,986.26	\$236,376.26	\$232,623.76	\$228,421.26	\$224,013.76
	(1)	\$315,986.26	\$315,376.26	\$314,623.76	\$314,421.26	\$314,013.76
Annual Collection Costs	(2)	\$ 44,943.54	\$ 44,618.41	\$ 45,510.78	\$ 46,420.99	\$ 47,349.41
Additional Interest	(3)	\$ 20,860.00	\$ 20,480.00	\$ 20,085.00	\$ 19,675.00	\$ 19,245.00
Total Annual Installment	(4) = (1) + (2) + (3)	\$381,789.80	\$380,474.67	\$380,219.54	\$380,517.25	\$380,608.17

		Improvement Area #2				
Annual Installment Due		1/31/2026	1/31/2027	1/31/2028	1/31/2029	1/31/2030
Principal		\$ 51,000.00	\$ 53,000.00	\$ 55,000.00	\$ 58,000.00	\$ 60,000.00
Interest		\$166,480.00	\$163,675.00	\$160,760.00	\$157,735.00	\$154,545.00
	(1)	\$217,480.00	\$216,675.00	\$215,760.00	\$215,735.00	\$214,545.00
Annual Collection Costs	(2)	\$ 35,026.41	\$ 34,502.94	\$ 35,193.00	\$ 35,896.86	\$ 36,614.79
Additional Interest	(3)	\$ 14,550.00	\$ 14,295.00	\$ 14,030.00	\$ 13,755.00	\$ 13,465.00
Total Annual Installment	(4) = (1) + (2) + (3)	\$267,056.41	\$265,472.94	\$264,983.00	\$265,386.86	\$264,624.79

		Improvement Area #3				
Annual Installment Due		1/31/2026	1/31/2027	1/31/2028	1/31/2029	1/31/2030
Principal		\$ 48,000.00	\$ 53,000.00	\$ 55,000.00	\$ 58,000.00	\$ 61,000.00
Interest		\$205,576.26	\$202,696.26	\$199,516.26	\$196,216.26	\$192,736.26
	(1)	\$253,576.26	\$255,696.26	\$254,516.26	\$254,216.26	\$253,736.26
Annual Collection Costs	(2)	\$ 51,017.29	\$ 50,813.64	\$ 51,829.91	\$ 52,866.51	\$ 53,923.84
Additional Interest	(3)	\$ 16,950.00	\$ 16,710.00	\$ 16,445.00	\$ 16,170.00	\$ 15,880.00
Total Annual Installment	(4) = (1) + (2) + (3)	\$321,543.55	\$323,219.90	\$322,791.17	\$323,252.77	\$323,540.10

ASSESSMENT ROLL

The list of current Parcels or Lots within the District, the corresponding total Assessments, and current Annual Installment are shown on the Assessment Rolls attached hereto as **Exhibit A-1** for Improvement Area #1, **Exhibit A-2** for Improvement Area #2, and **Exhibit A-3** for Improvement Area #3. The Parcels shown on the Assessment Roll will receive the bills for the 2025 Annual Installments which will be delinquent if not paid by January 31, 2026. The list of Parcels shown on the Assessment Rolls are subject to change based on the final certified rolls provided by the County prior to billing.

EXHIBIT A-1 – IMPROVEMENT AREA #1 ASSESSMENT ROLL

Property ID ^[a]	Lot Type	Note	Improvement Area #1 ^[d]	
			Outstanding Assessment ^[c]	Annual Installment Due 1/31/2026 ^[e]
1443500010001	Lot Type 2		\$ 36,007.46	\$ 3,298.14
1443500010002	Lot Type 2		\$ 36,007.46	\$ 3,298.14
1443500010003	Lot Type 2		\$ 36,007.46	\$ 3,298.14
1443500010004	Lot Type 2		\$ 36,007.46	\$ 3,298.14
1443500010005	Lot Type 2		\$ 36,007.46	\$ 3,298.14
1443500010006	Lot Type 2		\$ 36,007.46	\$ 3,298.14
1443500010007	Lot Type 2		\$ 36,007.46	\$ 3,298.14
1443500010008	Lot Type 2		\$ 36,007.46	\$ 3,298.14
1443500010009	Lot Type 2		\$ 36,007.46	\$ 3,298.14
1443500010010	Lot Type 2		\$ 36,007.46	\$ 3,298.14
1443500010011	Lot Type 2		\$ 36,007.46	\$ 3,298.14
1443500010012	Lot Type 2		\$ 36,007.46	\$ 3,298.14
1443500010013	Lot Type 2		\$ 36,007.46	\$ 3,298.14
1443500010014	Lot Type 2		\$ 36,007.46	\$ 3,298.14
1443500010015	Lot Type 2		\$ 36,007.46	\$ 3,298.14
1443500010016	Lot Type 2		\$ 36,007.46	\$ 3,298.14
1443500010017	Lot Type 2		\$ 36,007.46	\$ 3,298.14
1443500010018	Lot Type 2		\$ 36,007.46	\$ 3,298.14
1443500010019	Lot Type 2		\$ 36,007.46	\$ 3,298.14
1443500010020	Lot Type 2		\$ 36,007.46	\$ 3,298.14
1443500010021	Lot Type 2		\$ 36,007.46	\$ 3,298.14
1443500020001	Lot Type 2		\$ 36,007.46	\$ 3,298.14
1443500020002	Lot Type 2		\$ 36,007.46	\$ 3,298.14
1443500020003	Lot Type 2		\$ 36,007.46	\$ 3,298.14
1443500020004	Lot Type 2		\$ 36,007.46	\$ 3,298.14
1443500020005	Lot Type 2		\$ 36,007.46	\$ 3,298.14
1443500020006	Lot Type 2		\$ 36,007.46	\$ 3,298.14
1443500020007	Lot Type 2		\$ 36,007.46	\$ 3,298.14
1443500030001	Lot Type 2		\$ 36,007.46	\$ 3,298.14
1443500030002	Lot Type 2		\$ 36,007.46	\$ 3,298.14
1443500040001	Lot Type 2		\$ 36,007.46	\$ 3,298.14
1443500040002	Lot Type 2		\$ 36,007.46	\$ 3,298.14
1443500040003	Lot Type 2		\$ 36,007.46	\$ 3,298.14
1443500040004	Lot Type 2		\$ 36,007.46	\$ 3,298.14
1443500040005	Lot Type 2		\$ 36,007.46	\$ 3,298.14
1443500040006	Lot Type 2		\$ 36,007.46	\$ 3,298.14
1443500040007	Lot Type 2		\$ 36,007.46	\$ 3,298.14
1443500040008	Lot Type 2		\$ 36,007.46	\$ 3,298.14
1443500040009	Lot Type 2		\$ 36,007.46	\$ 3,298.14
1443500040010	Lot Type 2		\$ 36,007.46	\$ 3,298.14

Property ID ^[a]	Lot Type	Note	Improvement Area #1 ^[d]	
			Outstanding Assessment ^[c]	Annual Installment Due 1/31/2026 ^[e]
1443500040011	Lot Type 2		\$ 36,007.46	\$ 3,298.14
1443500040012	Lot Type 2		\$ 36,007.46	\$ 3,298.14
1443500040013	Lot Type 2		\$ 36,007.46	\$ 3,298.14
1443500040014	Lot Type 2		\$ 36,007.46	\$ 3,298.14
1443500040015	Lot Type 2		\$ 36,007.46	\$ 3,298.14
1443500040016	Lot Type 1		\$ 32,114.77	\$ 2,941.58
1443500040017	Lot Type 1		\$ 32,114.77	\$ 2,941.58
1443500040018	Lot Type 1		\$ 32,114.77	\$ 2,941.58
1443500040019	Lot Type 1		\$ 32,114.77	\$ 2,941.58
1443500040020	Lot Type 1		\$ 32,114.77	\$ 2,941.58
1443500040021	Lot Type 1		\$ 32,114.77	\$ 2,941.58
1443500040022	Lot Type 1		\$ 32,114.77	\$ 2,941.58
1443500040023	Lot Type 1		\$ 32,114.77	\$ 2,941.58
1443500040024	Lot Type 1		\$ 32,114.77	\$ 2,941.58
1443500040025	Lot Type 1		\$ 32,114.77	\$ 2,941.58
1443500040026	Lot Type 1		\$ 32,114.77	\$ 2,941.58
1443500040027	Lot Type 1		\$ 32,114.77	\$ 2,941.58
1443500040028	Lot Type 1		\$ 32,114.77	\$ 2,941.58
1443500040029	Lot Type 1		\$ 32,114.77	\$ 2,941.58
1443500040030	Lot Type 1		\$ 32,114.77	\$ 2,941.58
1443500040031	Lot Type 1		\$ 32,114.77	\$ 2,941.58
1443500040032	Lot Type 1		\$ 32,114.77	\$ 2,941.58
1443500040033	Lot Type 1		\$ 32,114.77	\$ 2,941.58
1443500040034	Lot Type 1		\$ 32,114.77	\$ 2,941.58
1443500040035	Lot Type 1		\$ 32,114.77	\$ 2,941.58
1443500040036	Lot Type 1		\$ 32,114.77	\$ 2,941.58
1443500040037	Lot Type 1		\$ 32,114.77	\$ 2,941.58
1443500040038	Lot Type 1		\$ 32,114.77	\$ 2,941.58
1443500040039	Lot Type 1		\$ 32,114.77	\$ 2,941.58
1443500040040	Lot Type 1	[f]	\$ -	\$ -
1443500040041	Lot Type 1		\$ 32,114.77	\$ 2,941.58
1443500040042	Lot Type 1		\$ 32,114.77	\$ 2,941.58
1443500040043	Lot Type 1		\$ 32,114.77	\$ 2,941.58
1443500040044	Lot Type 1		\$ 32,114.77	\$ 2,941.58
1443500040045	Lot Type 1		\$ 32,114.77	\$ 2,941.58
1443500040046	Lot Type 1		\$ 32,114.77	\$ 2,941.58
1443500040047	Lot Type 1		\$ 32,114.77	\$ 2,941.58
1443500040048	Lot Type 1		\$ 32,114.77	\$ 2,941.58
1443500040049	Lot Type 1		\$ 32,114.77	\$ 2,941.58
1443500040050	Lot Type 1		\$ 32,114.77	\$ 2,941.58

Property ID ^[a]	Lot Type	Note	Improvement Area #1 ^[d]	
			Outstanding Assessment ^[c]	Annual Installment Due 1/31/2026 ^[e]
1443500040051	Lot Type 1		\$ 32,114.77	\$ 2,941.58
1443500040052	Lot Type 1		\$ 32,114.77	\$ 2,941.58
1443500040053	Lot Type 1		\$ 32,114.77	\$ 2,941.58
1443500050001	Lot Type 2		\$ 36,007.46	\$ 3,298.14
1443500050002	Lot Type 2		\$ 36,007.46	\$ 3,298.14
1443500050003	Lot Type 2		\$ 36,007.46	\$ 3,298.14
1443500050004	Lot Type 2		\$ 36,007.46	\$ 3,298.14
1443500050005	Lot Type 1		\$ 32,114.77	\$ 2,941.58
1443500050006	Lot Type 1		\$ 32,114.77	\$ 2,941.58
1443500050007	Lot Type 1		\$ 32,114.77	\$ 2,941.58
1443500050008	Lot Type 1		\$ 32,114.77	\$ 2,941.58
1443500050009	Lot Type 1		\$ 32,114.77	\$ 2,941.58
1443500050010	Lot Type 1		\$ 32,114.77	\$ 2,941.58
1443500050011	Lot Type 1		\$ 32,114.77	\$ 2,941.58
1443500050012	Lot Type 1		\$ 32,114.77	\$ 2,941.58
1443500050013	Lot Type 1		\$ 32,114.77	\$ 2,941.58
1443500050014	Lot Type 1		\$ 32,114.77	\$ 2,941.58
1443500050015	Lot Type 1		\$ 32,114.77	\$ 2,941.58
1443500050016	Lot Type 1		\$ 32,114.77	\$ 2,941.58
1443500050017	Lot Type 1		\$ 32,114.77	\$ 2,941.58
1443500050018	Lot Type 1		\$ 32,114.77	\$ 2,941.58
1443500060001	Lot Type 2		\$ 36,007.46	\$ 3,298.14
1443500060002	Lot Type 2		\$ 36,007.46	\$ 3,298.14
1443500060003	Lot Type 2		\$ 36,007.46	\$ 3,298.14
1443500060004	Lot Type 2		\$ 36,007.46	\$ 3,298.14
1443500060005	Lot Type 2		\$ 36,007.46	\$ 3,298.14
1443500060006	Lot Type 2		\$ 36,007.46	\$ 3,298.14
1443500060007	Lot Type 2		\$ 36,007.46	\$ 3,298.14
1443500060008	Lot Type 2		\$ 36,007.46	\$ 3,298.14
1443500060009	Lot Type 1		\$ 32,114.77	\$ 2,941.58
1443500060010	Lot Type 1		\$ 32,114.77	\$ 2,941.58
1443500060011	Lot Type 1		\$ 32,114.77	\$ 2,941.58
1443500060012	Lot Type 1		\$ 32,114.77	\$ 2,941.58
1443500060013	Lot Type 1		\$ 32,114.77	\$ 2,941.58
1443500060014	Lot Type 1		\$ 32,114.77	\$ 2,941.58
1443500060015	Lot Type 1		\$ 32,114.77	\$ 2,941.58
1443500060016	Lot Type 1		\$ 32,114.77	\$ 2,941.58
1443500060017	Lot Type 1		\$ 32,114.77	\$ 2,941.58
1443500060018	Lot Type 1		\$ 32,114.77	\$ 2,941.58
1443500060019	Lot Type 1		\$ 32,114.77	\$ 2,941.58

Property ID ^[a]	Lot Type	Note	Improvement Area #1 ^[d]	
			Outstanding Assessment ^[c]	Annual Installment Due 1/31/2026 ^[e]
1443500060020	Lot Type 1		\$ 32,114.77	\$ 2,941.58
1443500060021	Lot Type 1		\$ 32,114.77	\$ 2,941.58
1443500060022	Lot Type 1		\$ 32,114.77	\$ 2,941.58
1443500010022	Non-Benefited		\$ -	\$ -
1443500010023	Non-Benefited		\$ -	\$ -
1443500020008	Non-Benefited		\$ -	\$ -
1443500020009	Non-Benefited		\$ -	\$ -
1443500020010	Non-Benefited		\$ -	\$ -
1443500040054	Non-Benefited		\$ -	\$ -
1443500040055	Non-Benefited		\$ -	\$ -
1443500040056	Non-Benefited		\$ -	\$ -
1443500060023	Non-Benefited		\$ -	\$ -
Total			\$ 4,139,885.23	\$ 379,196.86

Footnotes:

[a] Property IDs preliminary and subject to change based on the final certified rolls provided by the County prior to billing.

[b] The Annual Collection Costs include a \$60 per Lot Administrative Fee for the City of Tomball that equates to \$7,380 for Improvement Area #1.

[c] Outstanding Assessment prior to 1/31/2026 Annual Installment.

[d] Totals may not add or match the Service Plan or Improvement Area #1 Annual Installment Schedule due to rounding or prepaid unredeemed bonds.

[e] The Annual Installment covers the period September 15, 2025 to September 14, 2026, and is due by January 31, 2026.

[f] Parcel prepaid the outstanding Improvement Area #1 Assessment in full.

EXHIBIT A-2 – IMPROVEMENT AREA #2 ASSESSMENT ROLL

Property ID ^[a]	Lot Type	Improvement Area #2 ^[d]	
		Outstanding Assessment ^[c]	Annual Installment Due 1/31/2026 ^[e]
1474090010001	Lot Type 4	\$ 38,046.81	\$ 3,433.81
1474090010002	Lot Type 4	\$ 38,046.81	\$ 3,433.81
1474090010003	Lot Type 4	\$ 38,046.81	\$ 3,433.81
1474090010004	Lot Type 4	\$ 38,046.81	\$ 3,433.81
1474090010005	Lot Type 4	\$ 38,046.81	\$ 3,433.81
1474090010006	Lot Type 4	\$ 38,046.81	\$ 3,433.81
1474090010007	Lot Type 4	\$ 38,046.81	\$ 3,433.81
1474090010008	Lot Type 4	\$ 38,046.81	\$ 3,433.81
1474090010009	Lot Type 4	\$ 38,046.81	\$ 3,433.81
1474090010010	Lot Type 4	\$ 38,046.81	\$ 3,433.81
1474090010011	Lot Type 4	\$ 38,046.81	\$ 3,433.81
1474090010012	Lot Type 4	\$ 38,046.81	\$ 3,433.81
1474090010013	Lot Type 4	\$ 38,046.81	\$ 3,433.81
1474090010014	Lot Type 4	\$ 38,046.81	\$ 3,433.81
1474090010015	Lot Type 4	\$ 38,046.81	\$ 3,433.81
1474090010016	Lot Type 4	\$ 38,046.81	\$ 3,433.81
1474090010017	Lot Type 4	\$ 38,046.81	\$ 3,433.81
1474090010018	Lot Type 4	\$ 38,046.81	\$ 3,433.81
1474090010019	Lot Type 4	\$ 38,046.81	\$ 3,433.81
1474090010020	Lot Type 4	\$ 38,046.81	\$ 3,433.81
1474090010021	Lot Type 4	\$ 38,046.81	\$ 3,433.81
1474090010022	Lot Type 4	\$ 38,046.81	\$ 3,433.81
1474090010023	Lot Type 4	\$ 38,046.81	\$ 3,433.81
1474090010024	Lot Type 4	\$ 38,046.81	\$ 3,433.81
1474090010025	Lot Type 4	\$ 38,046.81	\$ 3,433.81
1474090010026	Lot Type 4	\$ 38,046.81	\$ 3,433.81
1474090010027	Non-Benefited	\$ -	\$ -
1474090010028	Non-Benefited	\$ -	\$ -
1474090010029	Non-Benefited	\$ -	\$ -
1474090010030	Non-Benefited	\$ -	\$ -
1474090020001	Lot Type 3	\$ 34,538.48	\$ 3,117.18
1474090020002	Lot Type 3	\$ 34,538.48	\$ 3,117.18
1474090020003	Lot Type 3	\$ 34,538.48	\$ 3,117.18
1474090020004	Lot Type 3	\$ 34,538.48	\$ 3,117.18
1474090020005	Lot Type 3	\$ 34,538.48	\$ 3,117.18
1474090020006	Lot Type 3	\$ 34,538.48	\$ 3,117.18
1474090020007	Lot Type 3	\$ 34,538.48	\$ 3,117.18
1474090020008	Lot Type 3	\$ 34,538.48	\$ 3,117.18
1474090020009	Lot Type 3	\$ 34,538.48	\$ 3,117.18
1474090020010	Lot Type 3	\$ 34,538.48	\$ 3,117.18

Property ID ^[a]	Lot Type	Improvement Area #2 ^[d]	
		Outstanding Assessment ^[c]	Annual Installment Due 1/31/2026 ^[e]
1474090020011	Lot Type 3	\$ 34,538.48	\$ 3,117.18
1474090020012	Lot Type 3	\$ 34,538.48	\$ 3,117.18
1474090020013	Lot Type 3	\$ 34,538.48	\$ 3,117.18
1474090020014	Lot Type 3	\$ 34,538.48	\$ 3,117.18
1474090020015	Lot Type 3	\$ 34,538.48	\$ 3,117.18
1474090020016	Lot Type 3	\$ 34,538.48	\$ 3,117.18
1474090020017	Lot Type 3	\$ 34,538.48	\$ 3,117.18
1474090020018	Lot Type 4	\$ 38,046.81	\$ 3,433.81
1474090020019	Lot Type 4	\$ 38,046.81	\$ 3,433.81
1474090020020	Lot Type 4	\$ 38,046.81	\$ 3,433.81
1474090020021	Lot Type 4	\$ 38,046.81	\$ 3,433.81
1474090020022	Lot Type 4	\$ 38,046.81	\$ 3,433.81
1474090020023	Lot Type 4	\$ 38,046.81	\$ 3,433.81
1474090020024	Lot Type 4	\$ 38,046.81	\$ 3,433.81
1474090020025	Lot Type 4	\$ 38,046.81	\$ 3,433.81
1474090020026	Lot Type 4	\$ 38,046.81	\$ 3,433.81
1474090020027	Lot Type 4	\$ 38,046.81	\$ 3,433.81
1474090020028	Lot Type 4	\$ 38,046.81	\$ 3,433.81
1474090020029	Lot Type 4	\$ 38,046.81	\$ 3,433.81
1474090020030	Lot Type 4	\$ 38,046.81	\$ 3,433.81
1474090020031	Lot Type 4	\$ 38,046.81	\$ 3,433.81
1474090020032	Lot Type 4	\$ 38,046.81	\$ 3,433.81
1474090020033	Lot Type 4	\$ 38,046.81	\$ 3,433.81
1474090020034	Lot Type 4	\$ 38,046.81	\$ 3,433.81
1474090020035	Lot Type 4	\$ 38,046.81	\$ 3,433.81
1474090020036	Lot Type 4	\$ 38,046.81	\$ 3,433.81
1474090020037	Lot Type 4	\$ 38,046.81	\$ 3,433.81
1474090020038	Non-Benefited	\$ -	\$ -
1474090030001	Lot Type 3	\$ 34,538.48	\$ 3,117.18
1474090030002	Lot Type 3	\$ 34,538.48	\$ 3,117.18
1474090030003	Lot Type 3	\$ 34,538.48	\$ 3,117.18
1474090030004	Lot Type 3	\$ 34,538.48	\$ 3,117.18
1474090030005	Lot Type 3	\$ 34,538.48	\$ 3,117.18
1474090030006	Lot Type 3	\$ 34,538.48	\$ 3,117.18
1474090030007	Lot Type 3	\$ 34,538.48	\$ 3,117.18
1474090030008	Lot Type 3	\$ 34,538.48	\$ 3,117.18
1474090030009	Lot Type 3	\$ 34,538.48	\$ 3,117.18
1474090030010	Lot Type 3	\$ 34,538.48	\$ 3,117.18
1474090030011	Lot Type 3	\$ 34,538.48	\$ 3,117.18
1474090030012	Lot Type 3	\$ 34,538.48	\$ 3,117.18

Property ID ^[a]	Lot Type	Improvement Area #2 ^[d]	
		Outstanding Assessment ^[c]	Annual Installment Due 1/31/2026 ^[e]
1474090030013	Lot Type 3	\$ 34,538.48	\$ 3,117.18
1474090030014	Lot Type 3	\$ 34,538.48	\$ 3,117.18
1474090030015	Lot Type 3	\$ 34,538.48	\$ 3,117.18
1474090030016	Lot Type 3	\$ 34,538.48	\$ 3,117.18
1474090030017	Lot Type 3	\$ 34,538.48	\$ 3,117.18
1474090030018	Non-Benefited	\$ -	\$ -
1474090040001	Lot Type 3	\$ 34,538.48	\$ 3,117.18
1474090040002	Non-Benefited	\$ -	\$ -
1474090040003	Non-Benefited	\$ -	\$ -
Total		\$2,959,000.00	\$ 267,056.41

Footnotes:

[a] Property IDs preliminary and subject to change based on the final certified rolls provided by the County prior to billing.

[b] The Annual Collection Costs include a \$60 per Lot Administrative Fee for the City of Tomball that equates to \$4,680 for Improvement Area #2.

[c] Outstanding Assessment prior to 1/31/2026 Annual Installment.

[d] Totals may not match the total Outstanding Assessment and Annual Installment due to rounding.

[e] The Annual Installment covers the period September 15, 2025 to September 14, 2026, and is due by January 31, 2026.

EXHIBIT A-3 - IMPROVEMENT AREA #3 ASSESSMENT ROLL

		Improvement Area #3 ^[d]	
Property ID ^[a] , ^[b]	Lot Type	Outstanding Assessment ^{[c],[d]}	Annual Installment Due 1/31/26 ^{[d],[e]}
440580000285	IMPROVEMENT AREA #3 INITIAL PARCEL	\$ 3,390,000.00	\$ 321,543.55
Totals		\$ 3,390,000.00	\$ 321,543.55

Footnotes:

[a] Property IDs preliminary and subject to change based on the final certified rolls provided by the County prior to billing.

[b] The entire Improvement Area #3 Initial Parcel is contained within Property ID 440580000285.

[c] Outstanding Assessment prior to 1/31/2026 Annual Installment.

[d] Totals may not match the total Outstanding Assessment and Annual Installment due to rounding.

[e] The Annual Installment covers the period September 15, 2025 to September 14, 2026, and is due by January 31, 2026.

EXHIBIT B-1 - IMPROVEMENT AREA #1 DEBT SERVICE SCHEDULE

DEBT SERVICE REQUIREMENTS

The following table sets forth the debt service requirements for the Bonds:

Year Ending (September 30)	Principal	Interest	Total
2023	\$ 90,000.00	\$ 227,386.14	\$ 317,386.14
2024	71,000.00	246,826.26	317,826.26
2025	73,000.00	243,453.76	316,453.76
2026	76,000.00	239,986.26	315,986.26
2027	79,000.00	236,376.26	315,376.26
2028	82,000.00	232,623.76	314,623.76
2029	86,000.00	228,421.26	314,421.26
2030	90,000.00	224,013.76	314,013.76
2031	94,000.00	219,401.26	313,401.26
2032	98,000.00	214,583.76	312,583.76
2033	102,000.00	209,561.26	311,561.26
2034	108,000.00	203,568.76	311,568.76
2035	114,000.00	197,223.76	311,223.76
2036	120,000.00	190,526.26	310,526.26
2037	126,000.00	183,476.26	309,476.26
2038	133,000.00	176,073.76	309,073.76
2039	140,000.00	168,260.00	308,260.00
2040	148,000.00	160,035.00	308,035.00
2041	156,000.00	151,340.00	307,340.00
2042	165,000.00	142,175.00	307,175.00
2043	174,000.00	132,481.26	306,481.26
2044	183,000.00	122,258.76	305,258.76
2045	194,000.00	111,507.50	305,507.50
2046	205,000.00	100,110.00	305,110.00
2047	216,000.00	88,066.26	304,066.26
2048	229,000.00	75,376.26	304,376.26
2049	242,000.00	61,922.50	303,922.50
2050	256,000.00	47,705.00	303,705.00
2051	270,000.00	32,665.00	302,665.00
2052	286,000.00	16,802.50	302,802.50
Total	<u>\$4,406,000.00</u>	<u>\$4,884,207.58</u>	<u>\$9,290,207.58</u>

EXHIBIT B-2 - IMPROVEMENT AREA #2 DEBT SERVICE SCHEDULE

DEBT SERVICE REQUIREMENTS

The following table sets forth the debt service requirements for the Bonds:

Year Ending (September 30)	Principal	Interest	Total
2024	—	\$ 21,146.88	\$ 21,146.88
2025	\$ 49,000.00	169,175.00	218,175.00
2026	51,000.00	166,480.00	217,480.00
2027	53,000.00	163,675.00	216,675.00
2028	55,000.00	160,760.00	215,760.00
2029	58,000.00	157,735.00	215,735.00
2030	60,000.00	154,545.00	214,545.00
2031	63,000.00	151,245.00	214,245.00
2032	66,000.00	147,780.00	213,780.00
2033	68,000.00	144,150.00	212,150.00
2034	71,000.00	140,410.00	211,410.00
2035	75,000.00	136,505.00	211,505.00
2036	78,000.00	132,380.00	210,380.00
2037	81,000.00	128,090.00	209,090.00
2038	85,000.00	123,635.00	208,635.00
2039	89,000.00	118,960.00	207,960.00
2040	93,000.00	114,065.00	207,065.00
2041	98,000.00	108,950.00	206,950.00
2042	102,000.00	103,560.00	205,560.00
2043	107,000.00	97,950.00	204,950.00
2044	112,000.00	92,065.00	204,065.00
2045	118,000.00	85,905.00	203,905.00
2046	124,000.00	79,120.00	203,120.00
2047	130,000.00	71,990.00	201,990.00
2048	137,000.00	64,515.00	201,515.00
2049	144,000.00	56,637.50	200,637.50
2050	151,000.00	48,357.50	199,357.50
2051	159,000.00	39,675.00	198,675.00
2052	168,000.00	30,532.50	198,532.50
2053	177,000.00	20,872.50	197,872.50
2054	186,000.00	10,695.00	196,695.00
Total	<u>\$3,008,000.00</u>	<u>\$3,241,561.88</u>	<u>\$6,249,561.88</u>

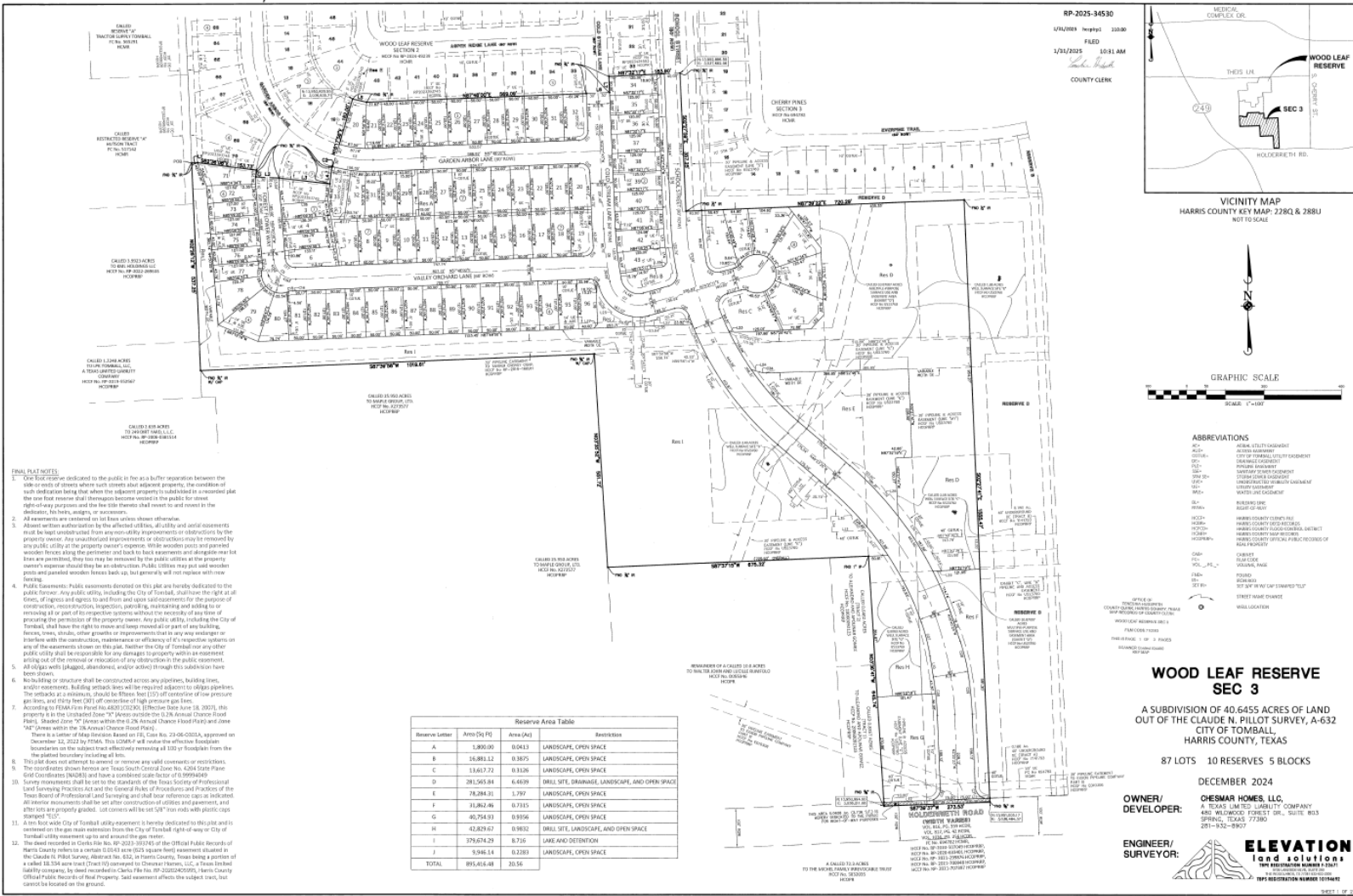
EXHIBIT B-3 - IMPROVEMENT AREA #3 DEBT SERVICE SCHEDULE

DEBT SERVICE REQUIREMENTS

The following table sets forth the debt service requirements for the Bonds:

Year Ending (September 30)	Principal	Interest	Total
2025	—	\$ 9,707.77	\$ 9,707.77
2026	\$ 48,000.00	205,576.26	253,576.26
2027	53,000.00	202,696.26	255,696.26
2028	55,000.00	199,516.26	254,516.26
2029	58,000.00	196,216.26	254,216.26
2030	61,000.00	192,736.26	253,736.26
2031	64,000.00	189,076.26	253,076.26
2032	67,000.00	185,236.26	252,236.26
2033	70,000.00	181,216.26	251,216.26
2034	73,000.00	177,016.26	250,016.26
2035	77,000.00	172,636.26	249,636.26
2036	81,000.00	168,016.26	249,016.26
2037	85,000.00	163,156.26	248,156.26
2038	89,000.00	158,056.26	247,056.26
2039	94,000.00	152,716.26	246,716.26
2040	98,000.00	147,076.26	245,076.26
2041	104,000.00	141,196.26	245,196.26
2042	109,000.00	134,956.26	243,956.26
2043	115,000.00	128,416.26	243,416.26
2044	121,000.00	121,516.26	242,516.26
2045	127,000.00	114,256.26	241,256.26
2046	134,000.00	106,636.26	240,636.26
2047	142,000.00	98,428.76	240,428.76
2048	150,000.00	89,731.26	239,731.26
2049	158,000.00	80,543.76	238,543.76
2050	167,000.00	70,866.26	237,866.26
2051	176,000.00	60,637.50	236,637.50
2052	187,000.00	49,857.50	236,857.50
2053	197,000.00	38,403.76	235,403.76
2054	209,000.00	26,337.50	235,337.50
2055	221,000.00	13,536.26	234,536.26
Total	<u>\$3,390,000.00</u>	<u>\$3,975,971.79</u>	<u>\$7,365,971.79</u>

EXHIBIT C - IMPROVEMENT AREA #3 FINAL PLAT



Lot Area Table			Lot Area Table			Lot Area Table		
Block 2			Block 4			Block 7		
Parcel #	Area (Sq Ft)	Area (Ac)	Parcel #	Area (Sq Ft)	Area (Ac)	Parcel #	Area (Sq Ft)	Area (Ac)
34	4250.00	0.1435	71	6087.49	0.1539	2	7066.34	0.1618
35	4250.00	0.1435	72	5479.29	0.1275	3	4983.71	0.1144
36	4250.00	0.1435	73	5080.00	0.1164	4	5110.91	0.1175
37	4250.00	0.1435	74	5080.00	0.1164	5	5096.02	0.1169
38	4250.00	0.1435	75	5080.00	0.1164	6	5052.08	0.1158
39	4250.00	0.1435	76	5080.00	0.1164	7	7112.10	0.1633
40	4250.00	0.1435	77	5188.94	0.1191	8	6000.00	0.1377
41	4282.06	0.1482	78	8872.78	0.2037	9	6000.00	0.1377
42	4511.60	0.1035	79	9336.49	0.2139	10	6000.00	0.1377
43	4662.02	0.1083	80	6952.44	0.1591	11	6000.00	0.1377
Lot Area Table			Block 5			Block 8		
Block 3			Block 6			Block 9		
Parcel #	Area (Sq Ft)	Area (Ac)	Parcel #	Area (Sq Ft)	Area (Ac)	Parcel #	Area (Sq Ft)	Area (Ac)
1	10964.55	0.2517	81	4250.00	0.1435	1	10964.55	0.2517
2	7245.05	0.1661	82	4250.00	0.1435	2	7245.05	0.1661
3	9167.36	0.2108	83	4250.00	0.1435	3	9167.36	0.2108
4	9798.32	0.2251	84	4250.00	0.1435	4	9798.32	0.2251
5	9480.09	0.2177	85	4250.00	0.1435	5	9480.09	0.2177
6	12053.17	0.2764	86	4250.00	0.1435	6	12053.17	0.2764
Lot Area Table			Block 10			Block 11		
Block 12			Block 13			Block 14		
Parcel #	Area (Sq Ft)	Area (Ac)	Parcel #	Area (Sq Ft)	Area (Ac)	Parcel #	Area (Sq Ft)	Area (Ac)
1	10964.55	0.2517	87	4250.00	0.1435	1	10964.55	0.2517
2	7245.05	0.1661	88	4250.00	0.1435	2	7245.05	0.1661
3	9167.36	0.2108	89	4250.00	0.1435	3	9167.36	0.2108
4	9798.32	0.2251	90	4250.00	0.1435	4	9798.32	0.2251
5	9480.09	0.2177	91	4250.00	0.1435	5	9480.09	0.2177
6	12053.17	0.2764	92	4250.00	0.1435	6	12053.17	0.2764

CURVE TABLE				LINE TABLE			
CURVE	RADIUS	LENGTH	CHORD BEARING	CHORD	LINE BEARING	LENGTH	CHORD
1	320.00	17.34	049°30'57"	32.00	049°30'57"	32.00	32.00
2	320.00	2.07	007°32'37"	0.79	007°32'37"	0.79	0.79
3	360.00	66.86	014°36'58"	66.87	014°36'58"	66.87	66.87
4	400.00	21.50	047°49'52"	21.50	047°49'52"	21.50	21.50
5	40.00	43.84	087°10'57"	43.85	087°10'57"	43.85	43.85
6	660.00	137.88	088°10'57"	137.89	088°10'57"	137.89	137.89
7	78.00	134.14	088°10'57"	134.15	088°10'57"	134.15	134.15
8	780.00	416.40	047°49'52"	416.41	047°49'52"	416.41	416.41
9	850.00	755.52	047°49'52"	755.53	047°49'52"	755.53	755.53
10	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
11	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
12	84.00	8.03	097°49'52"	8.03	097°49'52"	8.03	8.03
13	23.00	11.78	027°50'42"	11.78	027°50'42"	11.78	11.78
14	56.00	113.84	126°53'31"	113.85	126°53'31"	113.85	113.85
15	23.00	11.78	027°50'42"	11.78	027°50'42"	11.78	11.78
16	56.00	6.03	097°49'52"	6.03	097°49'52"	6.03	6.03
17	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
18	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
19	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
20	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
21	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
22	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
23	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
24	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
25	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
26	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
27	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
28	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
29	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
30	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
31	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
32	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
33	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
34	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
35	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
36	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
37	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
38	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
39	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
40	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
41	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
42	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
43	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
44	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
45	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
46	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
47	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
48	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
49	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
50	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
51	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
52	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
53	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
54	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
55	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
56	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
57	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
58	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
59	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
60	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
61	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
62	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
63	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
64	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
65	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
66	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
67	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
68	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
69	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
70	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
71	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
72	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
73	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
74	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
75	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
76	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
77	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
78	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
79	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
80	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
81	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
82	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
83	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
84	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
85	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
86	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
87	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
88	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
89	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
90	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
91	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
92	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
93	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
94	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
95	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
96	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
97	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
98	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
99	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19
100	23.00	38.18	088°10'57"	38.19	088°10'57"	38.19	38.19

STATE OF TEXAS
COUNTY OF HARRIS

EXHIBIT D – LOT TYPE CLASSIFICATION MAP



EXHIBIT E – HOMEBUYER DISCLOSURES

Buyer Disclosures for the following Lot Types are found in this Exhibit:

- Improvement Area #1
 - Lot Type 1
 - Lot Type 2
- Improvement Area #2
 - Lot Type 3
 - Lot Type 4
- Improvement Area #3
 - Initial Parcel
 - Lot Type 5
 - Lot Type 6

<p>WOOD LEAF RESERVE PUBLIC IMPROVEMENT DISTRICT – IMPROVEMENT AREA</p> <p>#1 LOT TYPE 1 - BUYER DISCLOSURE</p>

NOTICE OF OBLIGATIONS RELATED TO PUBLIC IMPROVEMENT DISTRICT

A person who proposes to sell or otherwise convey real property that is located in a public improvement district established under Subchapter A, Chapter 372, Local Government Code (except for public improvement districts described under Section 372.0035), or Chapter 382, Local Government Code, shall first give to the purchaser of the property this written notice, signed by the seller.

For the purposes of this notice, a contract for the purchase and sale of real property having a performance period of less than six months is considered a sale requiring the notice set forth below.

This notice requirement does not apply to a transfer:

- 1) under a court order or foreclosure sale;
- 2) by a trustee in bankruptcy;
- 3) to a mortgagee by a mortgagor or successor in interest or to a beneficiary of a deed of trust by a trustor or successor in interest;
- 4) by a mortgagee or a beneficiary under a deed of trust who has acquired the land at a sale conducted under a power of sale under a deed of trust or a sale under a court-ordered foreclosure or has acquired the land by a deed in lieu of foreclosure;
- 5) by a fiduciary in the course of the administration of a decedent's estate, guardianship, conservatorship, or trust;
- 6) from one co-owner to another co-owner of an undivided interest in the real property;
- 7) to a spouse or a person in the lineal line of consanguinity of the seller;
- 8) to or from a governmental entity; or
- 9) of only a mineral interest, leasehold interest, or security interest

The following notice shall be given to a prospective purchaser before the execution of a binding contract of purchase and sale, either separately or as an addendum or paragraph of a purchase contract. In the event a contract of purchase and sale is entered into without the seller having provided the required notice, the purchaser, subject to certain exceptions, is entitled to terminate the contract.

A separate copy of this notice shall be executed by the seller and the purchaser and must be filed in the real property records of the county in which the property is located at the closing of the purchase and sale of the property.

AFTER RECORDING¹ RETURN TO:

NOTICE OF OBLIGATION TO PAY IMPROVEMENT DISTRICT ASSESSMENT TO
TOMBALL, TEXAS
CONCERNING THE FOLLOWING PROPERTY

PROPERTY ADDRESS

IMPROVEMENT AREA #1 LOT TYPE 1 PRINCIPAL ASSESSMENT: \$32,114.77

As the purchaser of the real property described above, you are obligated to pay assessments to Tomball, Texas, for the costs of a portion of a public improvement or services project (the "Authorized Improvements") undertaken for the benefit of the property within *Wood Leaf Reserve Public Improvement District – Improvement Area #1* (the "District") created under Subchapter A, Chapter 372, Local Government Code.

AN ASSESSMENT HAS BEEN LEVIED AGAINST YOUR PROPERTY FOR THE AUTHORIZED IMPROVEMENTS, WHICH MAY BE PAID IN FULL AT ANY TIME. IF THE ASSESSMENT IS NOT PAID IN FULL, IT WILL BE DUE AND PAYABLE IN ANNUAL INSTALLMENTS THAT WILL VARY FROM YEAR TO YEAR DEPENDING ON THE AMOUNT OF INTEREST PAID, COLLECTION COSTS, ADMINISTRATIVE COSTS, AND DELINQUENCY COSTS.

The exact amount of the assessment may be obtained from the City of Tomball. The exact amount of each annual installment will be approved each year by the Tomball City Council in the annual service plan update for the district. More information about the assessments, including the amounts and due dates, may be obtained from the City of Tomball.

Your failure to pay any assessment or any annual installment may result in penalties and interest being added to what you owe or in a lien on and the foreclosure of your property.

¹ To be included in separate copy of the notice required by Section 5.0143, Tex. Prop. Code, to be executed at the closing of the purchase and sale and to be recorded in the deed records of Harris County when updating for the Current Information of Obligation to Pay Improvement District Assessment.

[The undersigned purchaser acknowledges receipt of this notice before the effective date of a binding contract for the purchase of the real property at the address described above.

DATE:

DATE:

SIGNATURE OF PURCHASER

SIGNATURE OF PURCHASER

The undersigned seller acknowledges providing this notice to the potential purchaser before the effective date of a binding contract for the purchase of the real property at the address described above.

DATE:

DATE:

SIGNATURE OF SELLER

SIGNATURE OF SELLER]²

² To be included in copy of the notice required by Section 5.014, Tex. Prop. Code, to be executed by seller in accordance with Section 5.014(a-1), Tex. Prop. Code.

[The undersigned purchaser acknowledges receipt of this notice before the effective date of a binding contract for the purchase of the real property at the address described above. The undersigned purchaser acknowledged the receipt of this notice including the current information required by Section 5.0143, Texas Property Code, as amended.

DATE:

DATE:

SIGNATURE OF PURCHASER

SIGNATURE OF PURCHASER

STATE OF TEXAS

§

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COUNTY OF HARRIS

§

The foregoing instrument was acknowledged before me by _____ and _____, known to me to be the person(s) whose name(s) is/are subscribed to the foregoing instrument, and acknowledged to me that he or she executed the same for the purposes therein expressed.

Given under my hand and seal of office on this _____, 20__.

Notary Public, State of Texas]³

³ To be included in separate copy of the notice required by Section 5.0143, Tex. Prop. Code, to be executed at the closing of the purchase and sale and to be recorded in the deed records of Harris County.

[The undersigned seller acknowledges providing a separate copy of the notice required by Section 5.014 of the Texas Property Code including the current information required by Section 5.0143, Texas Property Code, as amended, at the closing of the purchase of the real property at the address above.

DATE:

DATE:

SIGNATURE OF SELLER

SIGNATURE OF SELLER

STATE OF TEXAS

§

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COUNTY OF HARRIS

§

The foregoing instrument was acknowledged before me by _____ and _____, known to me to be the person(s) whose name(s) is/are subscribed to the foregoing instrument, and acknowledged to me that he or she executed the same for the purposes therein expressed.

Given under my hand and seal of office on this _____, 20__.

Notary Public, State of Texas]⁴

⁴ To be included in separate copy of the notice required by Section 5.0143, Tex. Prop. Code, to be executed at the closing of the purchase and sale and to be recorded in the deed records of Harris County.

ANNUAL INSTALLMENTS - IMPROVEMENT AREA #1 - LOT TYPE 1

Installment Due January 31,	Lot Type 1 - Improvement Area #1 2022 Bonds				Total Installment ^[d]
	Principal	Interest ^[a]	Additional Interest ^[b]	Annual Collection Costs ^[c]	
2026	\$ 585.02	\$ 1,847.34	\$ 160.57	\$ 348.65	\$ 2,941.58
2027	608.12	1,819.55	157.65	346.12	2,931.44
2028	631.21	1,790.67	154.61	353.05	2,929.53
2029	662.00	1,758.32	151.45	360.11	2,931.88
2030	692.79	1,724.39	148.14	367.31	2,932.63
2031	723.58	1,688.88	144.68	374.65	2,931.80
2032	754.37	1,651.80	141.06	382.15	2,929.38
2033	785.16	1,613.14	137.29	389.79	2,925.38
2034	831.35	1,567.01	133.36	397.59	2,929.31
2035	877.54	1,518.17	129.21	405.54	2,930.45
2036	923.72	1,466.61	124.82	413.65	2,928.80
2037	969.91	1,412.34	120.20	421.92	2,924.37
2038	1,023.79	1,355.36	115.35	430.36	2,924.86
2039	1,077.68	1,295.21	110.23	438.97	2,922.09
2040	1,139.26	1,231.90	104.84	447.75	2,923.75
2041	1,200.84	1,164.97	99.15	456.70	2,921.66
2042	1,270.12	1,094.42	93.14	465.84	2,923.52
2043	1,339.40	1,019.80	86.79	475.15	2,921.14
2044	1,408.68	941.11	80.09	484.66	2,914.54
2045	1,493.35	858.35	73.05	494.35	2,919.10
2046	1,578.03	770.62	65.58	504.24	2,918.46
2047	1,662.70	677.91	57.69	514.32	2,912.62
2048	1,762.77	580.22	49.38	524.61	2,916.98
2049	1,862.84	476.66	40.57	535.10	2,915.17
2050	1,970.61	367.22	31.25	545.80	2,914.88
2051	2,078.38	251.45	21.40	556.72	2,907.94
2052	2,201.54	129.34	11.01	567.85	2,909.74
Total	\$ 32,114.77	\$ 32,072.75	\$ 2,742.57	\$ 12,002.92	\$ 78,933.01

Footnotes:

[a] Interest on the Improvement Area #1 Bonds is calculated at the actual rate of the PID Bonds.

[b] Additional Interest is calculated at the Additional Interest Rate.

[c] Includes a \$60 per lot (\$7,380 for Improvement Area #1) is budgeted for costs incurred by City staff for administering the PID.

[d] The figures shown are estimates only and subject to change in Annual Service Plan Updates. Changes in Annual Collection Costs, reserve fund requirements, interest earnings, or other available offsets could increase or decrease the amounts shown.

Annual Installment Schedule to Notice
of Obligation to Pay Improvement District Assessment

<p>WOOD LEAF RESERVE PUBLIC IMPROVEMENT DISTRICT – IMPROVEMENT AREA</p> <p>#1 LOT TYPE 2 - BUYER DISCLOSURE</p>

NOTICE OF OBLIGATIONS RELATED TO PUBLIC IMPROVEMENT DISTRICT

A person who proposes to sell or otherwise convey real property that is located in a public improvement district established under Subchapter A, Chapter 372, Local Government Code (except for public improvement districts described under Section 372.0035), or Chapter 382, Local Government Code, shall first give to the purchaser of the property this written notice, signed by the seller.

For the purposes of this notice, a contract for the purchase and sale of real property having a performance period of less than six months is considered a sale requiring the notice set forth below.

This notice requirement does not apply to a transfer:

- 1) under a court order or foreclosure sale;
- 2) by a trustee in bankruptcy;
- 3) to a mortgagee by a mortgagor or successor in interest or to a beneficiary of a deed of trust by a trustor or successor in interest;
- 4) by a mortgagee or a beneficiary under a deed of trust who has acquired the land at a sale conducted under a power of sale under a deed of trust or a sale under a court-ordered foreclosure or has acquired the land by a deed in lieu of foreclosure;
- 5) by a fiduciary in the course of the administration of a decedent's estate, guardianship, conservatorship, or trust;
- 6) from one co-owner to another co-owner of an undivided interest in the real property;
- 7) to a spouse or a person in the lineal line of consanguinity of the seller;
- 8) to or from a governmental entity; or
- 9) of only a mineral interest, leasehold interest, or security interest

The following notice shall be given to a prospective purchaser before the execution of a binding contract of purchase and sale, either separately or as an addendum or paragraph of a purchase contract. In the event a contract of purchase and sale is entered into without the seller having provided the required notice, the purchaser, subject to certain exceptions, is entitled to terminate the contract.

A separate copy of this notice shall be executed by the seller and the purchaser and must be filed in the real property records of the county in which the property is located at the closing of the purchase and sale of the property.

AFTER RECORDING¹ RETURN TO:

NOTICE OF OBLIGATION TO PAY IMPROVEMENT DISTRICT ASSESSMENT TO
TOMBALL, TEXAS
CONCERNING THE FOLLOWING PROPERTY

PROPERTY ADDRESS

IMPROVEMENT AREA #1 LOT TYPE 2 PRINCIPAL ASSESSMENT: \$36,007.46

As the purchaser of the real property described above, you are obligated to pay assessments to Tomball, Texas, for the costs of a portion of a public improvement or services project (the "Authorized Improvements") undertaken for the benefit of the property within *Wood Leaf Reserve Public Improvement District – Improvement Area #1* (the "District") created under Subchapter A, Chapter 372, Local Government Code.

AN ASSESSMENT HAS BEEN LEVIED AGAINST YOUR PROPERTY FOR THE AUTHORIZED IMPROVEMENTS, WHICH MAY BE PAID IN FULL AT ANY TIME. IF THE ASSESSMENT IS NOT PAID IN FULL, IT WILL BE DUE AND PAYABLE IN ANNUAL INSTALLMENTS THAT WILL VARY FROM YEAR TO YEAR DEPENDING ON THE AMOUNT OF INTEREST PAID, COLLECTION COSTS, ADMINISTRATIVE COSTS, AND DELINQUENCY COSTS.

The exact amount of the assessment may be obtained from the City of Tomball. The exact amount of each annual installment will be approved each year by the Tomball City Council in the annual service plan update for the district. More information about the assessments, including the amounts and due dates, may be obtained from the City of Tomball.

Your failure to pay any assessment or any annual installment may result in penalties and interest being added to what you owe or in a lien on and the foreclosure of your property.

¹ To be included in separate copy of the notice required by Section 5.0143, Tex. Prop. Code, to be executed at the closing of the purchase and sale and to be recorded in the deed records of Harris County when updating for the Current Information of Obligation to Pay Improvement District Assessment.

[The undersigned purchaser acknowledges receipt of this notice before the effective date of a binding contract for the purchase of the real property at the address described above.

DATE:

DATE:

SIGNATURE OF PURCHASER

SIGNATURE OF PURCHASER

The undersigned seller acknowledges providing this notice to the potential purchaser before the effective date of a binding contract for the purchase of the real property at the address described above.

DATE:

DATE:

SIGNATURE OF SELLER

SIGNATURE OF SELLER]²

² To be included in copy of the notice required by Section 5.014, Tex. Prop. Code, to be executed by seller in accordance with Section 5.014(a-1), Tex. Prop. Code.

[The undersigned purchaser acknowledges receipt of this notice before the effective date of a binding contract for the purchase of the real property at the address described above. The undersigned purchaser acknowledged the receipt of this notice including the current information required by Section 5.0143, Texas Property Code, as amended.

DATE:

DATE:

SIGNATURE OF PURCHASER

SIGNATURE OF PURCHASER

STATE OF TEXAS

§

§

COUNTY OF HARRIS

§

The foregoing instrument was acknowledged before me by _____ and _____, known to me to be the person(s) whose name(s) is/are subscribed to the foregoing instrument, and acknowledged to me that he or she executed the same for the purposes therein expressed.

Given under my hand and seal of office on this _____, 20__.

Notary Public, State of Texas]³

³ To be included in separate copy of the notice required by Section 5.0143, Tex. Prop. Code, to be executed at the closing of the purchase and sale and to be recorded in the deed records of Harris County.

[The undersigned seller acknowledges providing a separate copy of the notice required by Section 5.014 of the Texas Property Code including the current information required by Section 5.0143, Texas Property Code, as amended, at the closing of the purchase of the real property at the address above.

DATE:

DATE:

SIGNATURE OF SELLER

SIGNATURE OF SELLER

STATE OF TEXAS

§

§

COUNTY OF HARRIS

§

The foregoing instrument was acknowledged before me by _____ and _____, known to me to be the person(s) whose name(s) is/are subscribed to the foregoing instrument, and acknowledged to me that he or she executed the same for the purposes therein expressed.

Given under my hand and seal of office on this _____, 20__.

Notary Public, State of Texas]⁴

⁴ To be included in separate copy of the notice required by Section 5.0143, Tex. Prop. Code, to be executed at the closing of the purchase and sale and to be recorded in the deed records of Harris County.

ANNUAL INSTALLMENTS - LOT TYPE 2

Lot Type 2 - Improvement Area #1 2022 Bonds					
Installment Due January 31,	Principal	Interest ^[a]	Additional Interest ^[b]	Annual Collection Costs ^[c]	Total Installment ^[d]
2026	\$ 655.94	\$ 2,071.26	\$ 180.04	\$ 390.91	\$ 3,298.14
2027	681.83	2,040.10	176.76	388.08	3,286.77
2028	707.72	2,007.72	173.35	395.84	3,284.62
2029	742.24	1,971.45	169.81	403.76	3,287.26
2030	776.77	1,933.41	166.10	411.83	3,288.10
2031	811.29	1,893.60	162.21	420.07	3,287.17
2032	845.81	1,852.02	158.16	428.47	3,284.46
2033	880.34	1,808.67	153.93	437.04	3,279.97
2034	932.12	1,756.95	149.53	445.78	3,284.38
2035	983.90	1,702.19	144.87	454.69	3,285.65
2036	1,035.69	1,644.38	139.95	463.79	3,283.81
2037	1,087.47	1,583.54	134.77	473.06	3,278.84
2038	1,147.89	1,519.65	129.33	482.53	3,279.39
2039	1,208.30	1,452.21	123.59	492.18	3,276.28
2040	1,277.35	1,381.22	117.55	502.02	3,278.14
2041	1,346.40	1,306.18	111.16	512.06	3,275.80
2042	1,424.07	1,227.08	104.43	522.30	3,277.88
2043	1,501.75	1,143.41	97.31	532.75	3,275.22
2044	1,579.43	1,055.18	89.80	543.40	3,267.82
2045	1,674.36	962.39	81.91	554.27	3,272.93
2046	1,769.30	864.02	73.53	565.36	3,272.22
2047	1,864.24	760.08	64.69	576.66	3,265.67
2048	1,976.44	650.55	55.37	588.20	3,270.56
2049	2,088.64	534.44	45.48	599.96	3,268.52
2050	2,209.47	411.73	35.04	611.96	3,268.20
2051	2,330.30	281.92	23.99	624.20	3,260.42
2052	2,468.39	145.02	12.34	636.68	3,262.43
Total	\$ 36,007.46	\$ 35,960.35	\$ 3,075.00	\$ 13,457.82	\$ 88,500.64

Footnotes:

[a] Interest on the Improvement Area #1 Bonds is calculated at the actual rate of the PID Bonds.

[b] Additional Interest is calculated at the Additional Interest Rate.

[c] Includes a \$60 per lot (\$7,380 for Improvement Area #1) is budgeted for costs incurred by City staff for administering the PID.

[d] The figures shown are estimates only and subject to change in Annual Service Plan Updates. Changes in Annual Collection Costs, reserve fund requirements, interest earnings, or other available offsets could increase or decrease the amounts shown.

**WOOD LEAF RESERVE PUBLIC IMPROVEMENT DISTRICT - IMPROVEMENT AREA
#2 LOT TYPE 3 - BUYER DISCLOSURE**

NOTICE OF OBLIGATIONS RELATED TO PUBLIC IMPROVEMENT DISTRICT

A person who proposes to sell or otherwise convey real property that is located in a public improvement district established under Subchapter A, Chapter 372, Local Government Code (except for public improvement districts described under Section 372.0035), or Chapter 382, Local Government Code, shall first give to the purchaser of the property this written notice, signed by the seller.

For the purposes of this notice, a contract for the purchase and sale of real property having a performance period of less than six months is considered a sale requiring the notice set forth below.

This notice requirement does not apply to a transfer:

- 1) under a court order or foreclosure sale;
- 2) by a trustee in bankruptcy;
- 3) to a mortgagee by a mortgagor or successor in interest or to a beneficiary of a deed of trust by a trustor or successor in interest;
- 4) by a mortgagee or a beneficiary under a deed of trust who has acquired the land at a sale conducted under a power of sale under a deed of trust or a sale under a court-ordered foreclosure or has acquired the land by a deed in lieu of foreclosure;
- 5) by a fiduciary in the course of the administration of a decedent's estate, guardianship, conservatorship, or trust;
- 6) from one co-owner to another co-owner of an undivided interest in the real property;
- 7) to a spouse or a person in the lineal line of consanguinity of the seller;
- 8) to or from a governmental entity; or
- 9) of only a mineral interest, leasehold interest, or security interest

The following notice shall be given to a prospective purchaser before the execution of a binding contract of purchase and sale, either separately or as an addendum or paragraph of a purchase contract. In the event a contract of purchase and sale is entered into without the seller having provided the required notice, the purchaser, subject to certain exceptions, is entitled to terminate the contract.

A separate copy of this notice shall be executed by the seller and the purchaser and must be filed in the real property records of the county in which the property is located at the closing of the purchase and sale of the property.

AFTER RECORDING¹ RETURN TO:

NOTICE OF OBLIGATION TO PAY IMPROVEMENT DISTRICT ASSESSMENT TO
TOMBALL, TEXAS
CONCERNING THE FOLLOWING PROPERTY

PROPERTY ADDRESS

LOT TYPE 3 PRINCIPAL ASSESSMENT: \$34,538.48

As the purchaser of the real property described above, you are obligated to pay assessments to Tomball, Texas, for the costs of a portion of a public improvement or services project (the "Authorized Improvements") undertaken for the benefit of the property within ***Wood Leaf Reserve Public Improvement District – Improvement Area #2*** (the "District") created under Subchapter A, Chapter 372, Local Government Code.

AN ASSESSMENT HAS BEEN LEVIED AGAINST YOUR PROPERTY FOR THE AUTHORIZED IMPROVEMENTS, WHICH MAY BE PAID IN FULL AT ANY TIME. IF THE ASSESSMENT IS NOT PAID IN FULL, IT WILL BE DUE AND PAYABLE IN ANNUAL INSTALLMENTS THAT WILL VARY FROM YEAR TO YEAR DEPENDING ON THE AMOUNT OF INTEREST PAID, COLLECTION COSTS, ADMINISTRATIVE COSTS, AND DELINQUENCY COSTS.

The exact amount of the assessment may be obtained from the City of Tomball. The exact amount of each annual installment will be approved each year by the Tomball City Council in the annual service plan update for the district. More information about the assessments, including the amounts and due dates, may be obtained from the City of Tomball.

Your failure to pay any assessment or any annual installment may result in penalties and interest being added to what you owe or in a lien on and the foreclosure of your property.

¹ To be included in separate copy of the notice required by Section 5.0143, Tex. Prop. Code, to be executed at the closing of the purchase and sale and to be recorded in the deed records of Harris County when updating for the Current Information of Obligation to Pay Improvement District Assessment.

[The undersigned purchaser acknowledges receipt of this notice before the effective date of a binding contract for the purchase of the real property at the address described above.

DATE:

DATE:

SIGNATURE OF PURCHASER

SIGNATURE OF PURCHASER

The undersigned seller acknowledges providing this notice to the potential purchaser before the effective date of a binding contract for the purchase of the real property at the address described above.

DATE:

DATE:

SIGNATURE OF SELLER

SIGNATURE OF SELLER]²

² To be included in copy of the notice required by Section 5.014, Tex. Prop. Code, to be executed by seller in accordance with Section 5.014(a-1), Tex. Prop. Code.

[The undersigned purchaser acknowledges receipt of this notice before the effective date of a binding contract for the purchase of the real property at the address described above. The undersigned purchaser acknowledged the receipt of this notice including the current information required by Section 5.0143, Texas Property Code, as amended.

DATE:

DATE:

SIGNATURE OF PURCHASER

SIGNATURE OF PURCHASER

STATE OF TEXAS

§

§

COUNTY OF HARRIS

§

The foregoing instrument was acknowledged before me by _____ and _____, known to me to be the person(s) whose name(s) is/are subscribed to the foregoing instrument, and acknowledged to me that he or she executed the same for the purposes therein expressed.

Given under my hand and seal of office on this _____, 20__.

Notary Public, State of Texas]³

³ To be included in separate copy of the notice required by Section 5.0143, Tex. Prop. Code, to be executed at the closing of the purchase and sale and to be recorded in the deed records of Harris County.

[The undersigned seller acknowledges providing a separate copy of the notice required by Section 5.014 of the Texas Property Code including the current information required by Section 5.0143, Texas Property Code, as amended, at the closing of the purchase of the real property at the address above.

DATE:

DATE:

SIGNATURE OF SELLER

SIGNATURE OF SELLER

STATE OF TEXAS

§

§

COUNTY OF HARRIS

§

The foregoing instrument was acknowledged before me by _____ and _____, known to me to be the person(s) whose name(s) is/are subscribed to the foregoing instrument, and acknowledged to me that he or she executed the same for the purposes therein expressed.

Given under my hand and seal of office on this _____, 20__.

Notary Public, State of Texas]⁴

⁴ To be included in separate copy of the notice required by Section 5.0143, Tex. Prop. Code, to be executed at the closing of the purchase and sale and to be recorded in the deed records of Harris County.

ANNUAL INSTALLMENTS - IMPROVEMENT AREA #2 - LOT TYPE 3

Lot Type 3 - Improvement Area #2 2024 Bonds					
Installments Due 1/31	Principal	Interest ^[a]	Additional Interest ^[b]	Annual Collection Costs	Total Installment ^[c]
2026	\$ 595.29	\$ 1,943.21	\$ 169.83	\$ 408.84	\$ 3,117.18
2027	618.63	1,910.47	166.86	402.73	3,098.69
2028	641.98	1,876.45	163.76	410.78	3,092.97
2029	677.00	1,841.14	160.55	419.00	3,097.69
2030	700.34	1,803.90	157.17	427.38	3,088.79
2031	735.36	1,765.38	153.67	435.93	3,090.34
2032	770.37	1,724.94	149.99	444.65	3,089.95
2033	793.72	1,682.57	146.14	453.54	3,075.97
2034	828.74	1,638.91	142.17	462.61	3,072.43
2035	875.43	1,593.33	138.03	471.86	3,078.65
2036	910.44	1,545.19	133.65	481.30	3,070.58
2037	945.46	1,495.11	129.10	490.93	3,060.59
2038	992.15	1,443.11	124.37	500.74	3,060.37
2039	1,038.84	1,388.54	119.41	510.76	3,057.55
2040	1,085.53	1,331.41	114.21	520.97	3,052.12
2041	1,143.89	1,271.70	108.79	531.39	3,055.77
2042	1,190.58	1,208.79	103.07	542.02	3,044.46
2043	1,248.94	1,143.31	97.11	552.86	3,042.22
2044	1,307.30	1,074.61	90.87	563.92	3,036.71
2045	1,377.34	1,002.71	84.33	575.20	3,039.58
2046	1,447.37	923.52	77.45	586.70	3,035.04
2047	1,517.41	840.29	70.21	598.44	3,026.34
2048	1,599.11	753.04	62.62	610.40	3,025.18
2049	1,680.82	661.09	54.63	622.61	3,019.15
2050	1,762.52	564.45	46.22	635.07	3,008.26
2051	1,855.90	463.10	37.41	647.77	3,004.18
2052	1,960.95	356.39	28.13	660.72	3,006.19
2053	2,066.01	243.63	18.33	673.94	3,001.90
2054	2,171.06	124.84	8.00	687.41	2,991.30
Total	\$ 34,538.48	\$ 35,615.13	\$ 3,056.05	\$ 15,330.48	\$ 88,540.15

Footnotes:

[a] Interest on the Improvement Area #2 Series 2024 Bonds is calculated at the actual rate of the Series 2024 Bonds.

[b] Additional Interest is calculated at the Additional Interest Rate.

[c] The figures shown above are estimates only and subject to change in Annual Service Plan Updates. Changes in Annual Collection Costs, reserve fund requirements, interest earnings, or other available offsets could increase or decrease the amounts shown.

Annual Installment Schedule to Notice
of Obligation to Pay Improvement District Assessment

**WOOD LEAF RESERVE PUBLIC IMPROVEMENT DISTRICT - IMPROVEMENT AREA
#2 LOT TYPE 4 - BUYER DISCLOSURE**

NOTICE OF OBLIGATIONS RELATED TO PUBLIC IMPROVEMENT DISTRICT

A person who proposes to sell or otherwise convey real property that is located in a public improvement district established under Subchapter A, Chapter 372, Local Government Code (except for public improvement districts described under Section 372.0035), or Chapter 382, Local Government Code, shall first give to the purchaser of the property this written notice, signed by the seller.

For the purposes of this notice, a contract for the purchase and sale of real property having a performance period of less than six months is considered a sale requiring the notice set forth below.

This notice requirement does not apply to a transfer:

- 1) under a court order or foreclosure sale;
- 2) by a trustee in bankruptcy;
- 3) to a mortgagee by a mortgagor or successor in interest or to a beneficiary of a deed of trust by a trustor or successor in interest;
- 4) by a mortgagee or a beneficiary under a deed of trust who has acquired the land at a sale conducted under a power of sale under a deed of trust or a sale under a court-ordered foreclosure or has acquired the land by a deed in lieu of foreclosure;
- 5) by a fiduciary in the course of the administration of a decedent's estate, guardianship, conservatorship, or trust;
- 6) from one co-owner to another co-owner of an undivided interest in the real property;
- 7) to a spouse or a person in the lineal line of consanguinity of the seller;
- 8) to or from a governmental entity; or
- 9) of only a mineral interest, leasehold interest, or security interest

The following notice shall be given to a prospective purchaser before the execution of a binding contract of purchase and sale, either separately or as an addendum or paragraph of a purchase contract. In the event a contract of purchase and sale is entered into without the seller having provided the required notice, the purchaser, subject to certain exceptions, is entitled to terminate the contract.

A separate copy of this notice shall be executed by the seller and the purchaser and must be filed in the real property records of the county in which the property is located at the closing of the purchase and sale of the property.

AFTER RECORDING¹ RETURN TO:

NOTICE OF OBLIGATION TO PAY IMPROVEMENT DISTRICT ASSESSMENT TO
TOMBALL, TEXAS
CONCERNING THE FOLLOWING PROPERTY

PROPERTY ADDRESS

IMPROVEMENT AREA #2 LOT TYPE 4 PRINCIPAL ASSESSMENT: \$38,046.81

As the purchaser of the real property described above, you are obligated to pay assessments to Tomball, Texas, for the costs of a portion of a public improvement or services project (the "Authorized Improvements") undertaken for the benefit of the property within *Wood Leaf Reserve Public Improvement District – Improvement Area #2* (the "District") created under Subchapter A, Chapter 372, Local Government Code.

AN ASSESSMENT HAS BEEN LEVIED AGAINST YOUR PROPERTY FOR THE AUTHORIZED IMPROVEMENTS, WHICH MAY BE PAID IN FULL AT ANY TIME. IF THE ASSESSMENT IS NOT PAID IN FULL, IT WILL BE DUE AND PAYABLE IN ANNUAL INSTALLMENTS THAT WILL VARY FROM YEAR TO YEAR DEPENDING ON THE AMOUNT OF INTEREST PAID, COLLECTION COSTS, ADMINISTRATIVE COSTS, AND DELINQUENCY COSTS.

The exact amount of the assessment may be obtained from the City of Tomball. The exact amount of each annual installment will be approved each year by the Tomball City Council in the annual service plan update for the district. More information about the assessments, including the amounts and due dates, may be obtained from the City of Tomball.

Your failure to pay any assessment or any annual installment may result in penalties and interest being added to what you owe or in a lien on and the foreclosure of your property.

¹ To be included in separate copy of the notice required by Section 5.0143, Tex. Prop. Code, to be executed at the closing of the purchase and sale and to be recorded in the deed records of Harris County when updating for the Current Information of Obligation to Pay Improvement District Assessment.

[The undersigned purchaser acknowledges receipt of this notice before the effective date of a binding contract for the purchase of the real property at the address described above.

DATE:

DATE:

SIGNATURE OF PURCHASER

SIGNATURE OF PURCHASER

The undersigned seller acknowledges providing this notice to the potential purchaser before the effective date of a binding contract for the purchase of the real property at the address described above.

DATE:

DATE:

SIGNATURE OF SELLER

SIGNATURE OF SELLER]²

² To be included in copy of the notice required by Section 5.014, Tex. Prop. Code, to be executed by seller in accordance with Section 5.014(a-1), Tex. Prop. Code.

[The undersigned purchaser acknowledges receipt of this notice before the effective date of a binding contract for the purchase of the real property at the address described above. The undersigned purchaser acknowledged the receipt of this notice including the current information required by Section 5.0143, Texas Property Code, as amended.

DATE:

DATE:

SIGNATURE OF PURCHASER

SIGNATURE OF PURCHASER

STATE OF TEXAS

§

§

COUNTY OF HARRIS

§

The foregoing instrument was acknowledged before me by _____ and _____, known to me to be the person(s) whose name(s) is/are subscribed to the foregoing instrument, and acknowledged to me that he or she executed the same for the purposes therein expressed.

Given under my hand and seal of office on this _____, 20__.

Notary Public, State of Texas]³

³ To be included in separate copy of the notice required by Section 5.0143, Tex. Prop. Code, to be executed at the closing of the purchase and sale and to be recorded in the deed records of Harris County.

[The undersigned seller acknowledges providing a separate copy of the notice required by Section 5.014 of the Texas Property Code including the current information required by Section 5.0143, Texas Property Code, as amended, at the closing of the purchase of the real property at the address above.

DATE:

DATE:

SIGNATURE OF SELLER

SIGNATURE OF SELLER

STATE OF TEXAS

§

§

COUNTY OF HARRIS

§

The foregoing instrument was acknowledged before me by _____ and _____, known to me to be the person(s) whose name(s) is/are subscribed to the foregoing instrument, and acknowledged to me that he or she executed the same for the purposes therein expressed.

Given under my hand and seal of office on this _____, 20__.

Notary Public, State of Texas]⁴

⁴ To be included in separate copy of the notice required by Section 5.0143, Tex. Prop. Code, to be executed at the closing of the purchase and sale and to be recorded in the deed records of Harris County.

ANNUAL INSTALLMENTS - LOT TYPE 4

Lot Type 4 - Improvement Area #2 2024 Bonds						
Installments Due 1/31	Principal	Interest ^[a]	Capitalized Interest	Additional Interest ^[b]	Annual Collection Costs	Total Installment ^[c]
2026	\$ 655.76	\$ 2,140.60	\$ -	\$ 187.08	\$ 450.37	\$ 3,433.81
2027	681.47	2,104.53	-	183.81	443.64	3,413.45
2028	707.19	2,067.05	-	180.40	452.51	3,407.15
2029	745.76	2,028.16	-	176.86	461.56	3,412.34
2030	771.48	1,987.14	-	173.13	470.79	3,402.54
2031	810.05	1,944.71	-	169.28	480.21	3,404.25
2032	848.63	1,900.15	-	165.23	489.81	3,403.82
2033	874.34	1,853.48	-	160.98	499.61	3,388.42
2034	912.92	1,805.39	-	156.61	509.60	3,384.52
2035	964.35	1,755.18	-	152.05	519.79	3,391.37
2036	1,002.92	1,702.14	-	147.22	530.19	3,382.48
2037	1,041.50	1,646.98	-	142.21	540.79	3,371.48
2038	1,092.93	1,589.70	-	137.00	551.61	3,371.24
2039	1,144.36	1,529.59	-	131.54	562.64	3,368.13
2040	1,195.79	1,466.65	-	125.82	573.89	3,362.15
2041	1,260.08	1,400.88	-	119.84	585.37	3,366.17
2042	1,311.52	1,331.57	-	113.54	597.08	3,353.71
2043	1,375.81	1,259.44	-	106.98	609.02	3,351.25
2044	1,440.10	1,183.77	-	100.10	621.20	3,345.17
2045	1,517.24	1,104.57	-	92.90	633.63	3,348.33
2046	1,594.39	1,017.32	-	85.31	646.30	3,343.33
2047	1,671.54	925.65	-	77.34	659.22	3,333.75
2048	1,761.55	829.53	-	68.98	672.41	3,332.47
2049	1,851.55	728.24	-	60.18	685.86	3,325.83
2050	1,941.56	621.78	-	50.92	699.57	3,313.83
2051	2,044.42	510.14	-	41.21	713.56	3,309.34
2052	2,160.14	392.59	-	30.99	727.84	3,311.55
2053	2,275.87	268.38	-	20.19	742.39	3,306.82
2054	2,391.59	137.52	-	8.81	757.24	3,295.15
Total	\$ 38,046.81	\$ 39,232.83	\$ -	\$ 3,366.48	\$ 16,887.72	\$ 97,533.85

Footnotes:

[a] Interest on the Improvement Area #2 Series 2024 Bonds is calculated at the actual rate of the Series 2024 Bonds.

[b] Additional Interest is calculated at the Additional Interest Rate.

[c] The figures shown above are estimates only and subject to change in Annual Service Plan Updates. Changes in Annual Collection Costs, reserve fund requirements, interest earnings, or other available offsets could increase or decrease the amounts shown.

Annual Installment Schedule to Notice
of Obligation to Pay Improvement District Assessment

**WOOD LEAF RESERVE PUBLIC IMPROVEMENT DISTRICT - IMPROVEMENT AREA
#3 INITIAL PARCEL - BUYER DISCLOSURE**

NOTICE OF OBLIGATIONS RELATED TO PUBLIC IMPROVEMENT DISTRICT

A person who proposes to sell or otherwise convey real property that is located in a public improvement district established under Subchapter A, Chapter 372, Local Government Code (except for public improvement districts described under Section 372.0035), or Chapter 382, Local Government Code, shall first give to the purchaser of the property this written notice, signed by the seller.

For the purposes of this notice, a contract for the purchase and sale of real property having a performance period of less than six months is considered a sale requiring the notice set forth below.

This notice requirement does not apply to a transfer:

- 1) under a court order or foreclosure sale;
- 2) by a trustee in bankruptcy;
- 3) to a mortgagee by a mortgagor or successor in interest or to a beneficiary of a deed of trust by a trustor or successor in interest;
- 4) by a mortgagee or a beneficiary under a deed of trust who has acquired the land at a sale conducted under a power of sale under a deed of trust or a sale under a court-ordered foreclosure or has acquired the land by a deed in lieu of foreclosure;
- 5) by a fiduciary in the course of the administration of a decedent's estate, guardianship, conservatorship, or trust;
- 6) from one co-owner to another co-owner of an undivided interest in the real property;
- 7) to a spouse or a person in the lineal line of consanguinity of the seller;
- 8) to or from a governmental entity; or
- 9) of only a mineral interest, leasehold interest, or security interest

The following notice shall be given to a prospective purchaser before the execution of a binding contract of purchase and sale, either separately or as an addendum or paragraph of a purchase contract. In the event a contract of purchase and sale is entered into without the seller having provided the required notice, the purchaser, subject to certain exceptions, is entitled to terminate the contract.

A separate copy of this notice shall be executed by the seller and the purchaser and must be filed in the real property records of the county in which the property is located at the closing of the purchase and sale of the property.

AFTER RECORDING¹ RETURN TO:

NOTICE OF OBLIGATION TO PAY IMPROVEMENT DISTRICT ASSESSMENT TO
TOMBALL, TEXAS
CONCERNING THE FOLLOWING PROPERTY

PROPERTY ADDRESS

**IMPROVEMENT AREA #3 INITIAL PARCEL PRINCIPAL ASSESSMENT:
\$3,390,000.00**

As the purchaser of the real property described above, you are obligated to pay assessments to Tomball, Texas, for the costs of a portion of a public improvement or services project (the "Authorized Improvements") undertaken for the benefit of the property within ***Wood Leaf Reserve Public Improvement District – Improvement Area #3*** (the "District") created under Subchapter A, Chapter 372, Local Government Code.

AN ASSESSMENT HAS BEEN LEVIED AGAINST YOUR PROPERTY FOR THE AUTHORIZED IMPROVEMENTS, WHICH MAY BE PAID IN FULL AT ANY TIME. IF THE ASSESSMENT IS NOT PAID IN FULL, IT WILL BE DUE AND PAYABLE IN ANNUAL INSTALLMENTS THAT WILL VARY FROM YEAR TO YEAR DEPENDING ON THE AMOUNT OF INTEREST PAID, COLLECTION COSTS, ADMINISTRATIVE COSTS, AND DELINQUENCY COSTS.

The exact amount of the assessment may be obtained from the City of Tomball. The exact amount of each annual installment will be approved each year by the Tomball City Council in the annual service plan update for the district. More information about the assessments, including the amounts and due dates, may be obtained from the City of Tomball.

Your failure to pay any assessment or any annual installment may result in penalties and interest being added to what you owe or in a lien on and the foreclosure of your property.

¹ To be included in separate copy of the notice required by Section 5.0143, Tex. Prop. Code, to be executed at the closing of the purchase and sale and to be recorded in the deed records of Harris County when updating for the Current Information of Obligation to Pay Improvement District Assessment.

[The undersigned purchaser acknowledges receipt of this notice before the effective date of a binding contract for the purchase of the real property at the address described above.

DATE:

DATE:

SIGNATURE OF PURCHASER

SIGNATURE OF PURCHASER

The undersigned seller acknowledges providing this notice to the potential purchaser before the effective date of a binding contract for the purchase of the real property at the address described above.

DATE:

DATE:

SIGNATURE OF SELLER

SIGNATURE OF SELLER]²

² To be included in copy of the notice required by Section 5.014, Tex. Prop. Code, to be executed by seller in accordance with Section 5.014(a-1), Tex. Prop. Code.

[The undersigned purchaser acknowledges receipt of this notice before the effective date of a binding contract for the purchase of the real property at the address described above. The undersigned purchaser acknowledged the receipt of this notice including the current information required by Section 5.0143, Texas Property Code, as amended.

DATE:

DATE:

SIGNATURE OF PURCHASER

SIGNATURE OF PURCHASER

STATE OF TEXAS

§

§

COUNTY OF HARRIS

§

The foregoing instrument was acknowledged before me by _____ and _____, known to me to be the person(s) whose name(s) is/are subscribed to the foregoing instrument, and acknowledged to me that he or she executed the same for the purposes therein expressed.

Given under my hand and seal of office on this _____, 20__.

Notary Public, State of Texas]³

³ To be included in separate copy of the notice required by Section 5.0143, Tex. Prop. Code, to be executed at the closing of the purchase and sale and to be recorded in the deed records of Harris County.

[The undersigned seller acknowledges providing a separate copy of the notice required by Section 5.014 of the Texas Property Code including the current information required by Section 5.0143, Texas Property Code, as amended, at the closing of the purchase of the real property at the address above.

DATE:

DATE:

SIGNATURE OF SELLER

SIGNATURE OF SELLER

STATE OF TEXAS

§

§

COUNTY OF HARRIS

§

The foregoing instrument was acknowledged before me by _____ and _____, known to me to be the person(s) whose name(s) is/are subscribed to the foregoing instrument, and acknowledged to me that he or she executed the same for the purposes therein expressed.

Given under my hand and seal of office on this _____, 20__.

Notary Public, State of Texas]⁴

⁴ To be included in separate copy of the notice required by Section 5.0143, Tex. Prop. Code, to be executed at the closing of the purchase and sale and to be recorded in the deed records of Harris County.

ANNUAL INSTALLMENTS - IMPROVEMENT AREA #3 INITIAL PARCEL

Installment Due 1/31	Improvement Area #3 2025 Bonds				Total Installment ^[d]
	Principal	Interest ^[a]	Additional Interest ^[b]	Annual Collection Costs ^[c]	
2026	\$ 48,000.00	\$ 205,576.26	\$ 16,950.00	\$ 51,017.29	\$ 321,543.55
2027	53,000.00	202,696.26	16,710.00	50,813.64	323,219.90
2028	55,000.00	199,516.26	16,445.00	51,829.91	322,791.17
2029	58,000.00	196,216.26	16,170.00	52,866.51	323,252.77
2030	61,000.00	192,736.26	15,880.00	53,923.84	323,540.10
2031	64,000.00	189,076.26	15,575.00	55,002.31	323,653.57
2032	67,000.00	185,236.26	15,255.00	56,102.36	323,593.62
2033	70,000.00	181,216.26	14,920.00	57,224.41	323,360.67
2034	73,000.00	177,016.26	14,570.00	58,368.90	322,955.16
2035	77,000.00	172,636.26	14,205.00	59,536.27	323,377.53
2036	81,000.00	168,016.26	13,820.00	60,727.00	323,563.26
2037	85,000.00	163,156.26	13,415.00	61,941.54	323,512.80
2038	89,000.00	158,056.26	12,990.00	63,180.37	323,226.63
2039	94,000.00	152,716.26	12,545.00	64,443.98	323,705.24
2040	98,000.00	147,076.26	12,075.00	65,732.86	322,884.12
2041	104,000.00	141,196.26	11,585.00	67,047.51	323,828.77
2042	109,000.00	134,956.26	11,065.00	68,388.46	323,409.72
2043	115,000.00	128,416.26	10,520.00	69,756.23	323,692.49
2044	121,000.00	121,516.26	9,945.00	71,151.36	323,612.62
2045	127,000.00	114,256.26	9,340.00	72,574.38	323,170.64
2046	134,000.00	106,636.26	8,705.00	74,025.87	323,367.13
2047	142,000.00	98,428.76	8,035.00	75,506.39	323,970.15
2048	150,000.00	89,731.26	7,325.00	77,016.52	324,072.78
2049	158,000.00	80,543.76	6,575.00	78,556.85	323,675.61
2050	167,000.00	70,866.26	5,785.00	80,127.98	323,779.24
2051	176,000.00	60,637.50	4,950.00	81,730.54	323,318.04
2052	187,000.00	49,857.50	4,070.00	83,365.16	324,292.66
2053	197,000.00	38,403.76	3,135.00	85,032.46	323,571.22
2054	209,000.00	26,337.50	2,150.00	86,733.11	324,220.61
2055	221,000.00	13,536.26	1,105.00	88,467.77	324,109.03
Total	\$ 3,390,000.00	\$ 3,966,264.02	\$ 325,815.00	\$ 2,022,191.77	\$ 9,704,270.79

Footnotes:

[a] Interest on the Improvement Area #3 Bonds is calculated at the actual rate of the PID Bonds.

[b] Additional Interest is calculated at the Additional Interest Rate.

[c] Includes \$60 per lot for costs incurred by City staff for administering the PID.

[d] The figures shown are estimates only and subject to change in Annual Service Plan Updates. Changes in Annual Collection Costs, reserve fund requirements, interest earnings, or other available offsets could increase or decrease the amounts shown.

**WOOD LEAF RESERVE PUBLIC IMPROVEMENT DISTRICT - IMPROVEMENT AREA
#3 LOT TYPE 5 - BUYER DISCLOSURE**

NOTICE OF OBLIGATIONS RELATED TO PUBLIC IMPROVEMENT DISTRICT

A person who proposes to sell or otherwise convey real property that is located in a public improvement district established under Subchapter A, Chapter 372, Local Government Code (except for public improvement districts described under Section 372.0035), or Chapter 382, Local Government Code, shall first give to the purchaser of the property this written notice, signed by the seller.

For the purposes of this notice, a contract for the purchase and sale of real property having a performance period of less than six months is considered a sale requiring the notice set forth below.

This notice requirement does not apply to a transfer:

- 1) under a court order or foreclosure sale;
- 2) by a trustee in bankruptcy;
- 3) to a mortgagee by a mortgagor or successor in interest or to a beneficiary of a deed of trust by a trustor or successor in interest;
- 4) by a mortgagee or a beneficiary under a deed of trust who has acquired the land at a sale conducted under a power of sale under a deed of trust or a sale under a court-ordered foreclosure or has acquired the land by a deed in lieu of foreclosure;
- 5) by a fiduciary in the course of the administration of a decedent's estate, guardianship, conservatorship, or trust;
- 6) from one co-owner to another co-owner of an undivided interest in the real property;
- 7) to a spouse or a person in the lineal line of consanguinity of the seller;
- 8) to or from a governmental entity; or
- 9) of only a mineral interest, leasehold interest, or security interest

The following notice shall be given to a prospective purchaser before the execution of a binding contract of purchase and sale, either separately or as an addendum or paragraph of a purchase contract. In the event a contract of purchase and sale is entered into without the seller having provided the required notice, the purchaser, subject to certain exceptions, is entitled to terminate the contract.

A separate copy of this notice shall be executed by the seller and the purchaser and must be filed in the real property records of the county in which the property is located at the closing of the purchase and sale of the property.

AFTER RECORDING¹ RETURN TO:

NOTICE OF OBLIGATION TO PAY IMPROVEMENT DISTRICT ASSESSMENT TO
TOMBALL, TEXAS
CONCERNING THE FOLLOWING PROPERTY

PROPERTY ADDRESS

IMPROVEMENT AREA #3 LOT TYPE 5 PRINCIPAL ASSESSMENT: \$35,978.22

As the purchaser of the real property described above, you are obligated to pay assessments to Tomball, Texas, for the costs of a portion of a public improvement or services project (the "Authorized Improvements") undertaken for the benefit of the property within *Wood Leaf Reserve Public Improvement District – Improvement Area #3* (the "District") created under Subchapter A, Chapter 372, Local Government Code.

AN ASSESSMENT HAS BEEN LEVIED AGAINST YOUR PROPERTY FOR THE AUTHORIZED IMPROVEMENTS, WHICH MAY BE PAID IN FULL AT ANY TIME. IF THE ASSESSMENT IS NOT PAID IN FULL, IT WILL BE DUE AND PAYABLE IN ANNUAL INSTALLMENTS THAT WILL VARY FROM YEAR TO YEAR DEPENDING ON THE AMOUNT OF INTEREST PAID, COLLECTION COSTS, ADMINISTRATIVE COSTS, AND DELINQUENCY COSTS.

The exact amount of the assessment may be obtained from the City of Tomball. The exact amount of each annual installment will be approved each year by the Tomball City Council in the annual service plan update for the district. More information about the assessments, including the amounts and due dates, may be obtained from the City of Tomball.

Your failure to pay any assessment or any annual installment may result in penalties and interest being added to what you owe or in a lien on and the foreclosure of your property.

¹ To be included in separate copy of the notice required by Section 5.0143, Tex. Prop. Code, to be executed at the closing of the purchase and sale and to be recorded in the deed records of Harris County when updating for the Current Information of Obligation to Pay Improvement District Assessment.

[The undersigned purchaser acknowledges receipt of this notice before the effective date of a binding contract for the purchase of the real property at the address described above.

DATE:

DATE:

SIGNATURE OF PURCHASER

SIGNATURE OF PURCHASER

The undersigned seller acknowledges providing this notice to the potential purchaser before the effective date of a binding contract for the purchase of the real property at the address described above.

DATE:

DATE:

SIGNATURE OF SELLER

SIGNATURE OF SELLER]²

² To be included in copy of the notice required by Section 5.014, Tex. Prop. Code, to be executed by seller in accordance with Section 5.014(a-1), Tex. Prop. Code.

[The undersigned purchaser acknowledges receipt of this notice before the effective date of a binding contract for the purchase of the real property at the address described above. The undersigned purchaser acknowledged the receipt of this notice including the current information required by Section 5.0143, Texas Property Code, as amended.

DATE:

DATE:

SIGNATURE OF PURCHASER

SIGNATURE OF PURCHASER

STATE OF TEXAS

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COUNTY OF HARRIS

§

The foregoing instrument was acknowledged before me by _____ and _____, known to me to be the person(s) whose name(s) is/are subscribed to the foregoing instrument, and acknowledged to me that he or she executed the same for the purposes therein expressed.

Given under my hand and seal of office on this _____, 20__.

Notary Public, State of Texas]³

³ To be included in separate copy of the notice required by Section 5.0143, Tex. Prop. Code, to be executed at the closing of the purchase and sale and to be recorded in the deed records of Harris County.

[The undersigned seller acknowledges providing a separate copy of the notice required by Section 5.014 of the Texas Property Code including the current information required by Section 5.0143, Texas Property Code, as amended, at the closing of the purchase of the real property at the address above.

DATE:

DATE:

SIGNATURE OF SELLER

SIGNATURE OF SELLER

STATE OF TEXAS

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COUNTY OF HARRIS

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The foregoing instrument was acknowledged before me by _____ and _____, known to me to be the person(s) whose name(s) is/are subscribed to the foregoing instrument, and acknowledged to me that he or she executed the same for the purposes therein expressed.

Given under my hand and seal of office on this _____, 20__.

Notary Public, State of Texas]⁴

⁴ To be included in separate copy of the notice required by Section 5.0143, Tex. Prop. Code, to be executed at the closing of the purchase and sale and to be recorded in the deed records of Harris County.

ANNUAL INSTALLMENTS - IMPROVEMENT AREA #3 - LOT TYPE 5

	Lot Type 5 - Improvement Area #3					
Installments Due 1/31	Principal	Interest ^[a]	Additional Interest ^[b]	Annual Collection Costs	Total Installment ^[c]	
2026	\$ 509.43	\$ 2,181.79	\$ 179.89	\$ 541.45	\$ 3,412.56	
2027	562.49	2,151.22	177.34	539.29	3,430.35	
2028	583.72	2,117.47	174.53	550.07	3,425.80	
2029	615.56	2,082.45	171.61	561.07	3,430.70	
2030	647.40	2,045.52	168.54	572.30	3,433.74	
2031	679.23	2,006.67	165.30	583.74	3,434.95	
2032	711.07	1,965.92	161.90	595.42	3,434.31	
2033	742.91	1,923.26	158.35	607.33	3,431.84	
2034	774.75	1,878.68	154.63	619.47	3,427.54	
2035	817.20	1,832.20	150.76	631.86	3,432.02	
2036	859.66	1,783.16	146.67	644.50	3,433.99	
2037	902.11	1,731.58	142.37	657.39	3,433.46	
2038	944.56	1,677.46	137.86	670.54	3,430.42	
2039	997.63	1,620.78	133.14	683.95	3,435.50	
2040	1,040.08	1,560.93	128.15	697.63	3,426.78	
2041	1,103.76	1,498.52	122.95	711.58	3,436.81	
2042	1,156.82	1,432.30	117.43	725.81	3,432.36	
2043	1,220.50	1,362.89	111.65	740.33	3,435.36	
2044	1,284.18	1,289.66	105.55	755.13	3,434.51	
2045	1,347.86	1,212.61	99.13	770.24	3,429.82	
2046	1,422.15	1,131.74	92.39	785.64	3,431.91	
2047	1,507.05	1,044.63	85.28	801.35	3,438.31	
2048	1,591.96	952.32	77.74	817.38	3,439.40	
2049	1,676.86	854.81	69.78	833.73	3,435.18	
2050	1,772.38	752.11	61.40	850.40	3,436.28	
2051	1,867.90	643.55	52.53	867.41	3,431.39	
2052	1,984.64	529.14	43.20	884.76	3,441.73	
2053	2,090.77	407.58	33.27	902.45	3,434.08	
2054	2,218.13	279.52	22.82	920.50	3,440.97	
2055	2,345.48	143.66	11.73	938.91	3,439.78	
Total	\$ 35,978.22	\$ 42,094.13	\$ 3,457.89	\$ 21,461.61	\$ 102,991.84	

Footnotes:

[a] Interest on the Improvement Area #3 Series 2025 Bonds is calculated at the actual rate of the Series 2025 Bonds.

[b] Additional Interest is calculated at the Additional Interest Rate.

[c] The figures shown above are estimates only and subject to change in Annual Service Plan Updates. Changes in Annual Collection Costs, reserve fund requirements, interest earnings, or other available offsets could increase or decrease the amounts shown.

Annual Installment Schedule to Notice
of Obligation to Pay Improvement District Assessment

**WOOD LEAF RESERVE PUBLIC IMPROVEMENT DISTRICT - IMPROVEMENT AREA
#3 LOT TYPE 6 - BUYER DISCLOSURE**

NOTICE OF OBLIGATIONS RELATED TO PUBLIC IMPROVEMENT DISTRICT

A person who proposes to sell or otherwise convey real property that is located in a public improvement district established under Subchapter A, Chapter 372, Local Government Code (except for public improvement districts described under Section 372.0035), or Chapter 382, Local Government Code, shall first give to the purchaser of the property this written notice, signed by the seller.

For the purposes of this notice, a contract for the purchase and sale of real property having a performance period of less than six months is considered a sale requiring the notice set forth below.

This notice requirement does not apply to a transfer:

- 1) under a court order or foreclosure sale;
- 2) by a trustee in bankruptcy;
- 3) to a mortgagee by a mortgagor or successor in interest or to a beneficiary of a deed of trust by a trustor or successor in interest;
- 4) by a mortgagee or a beneficiary under a deed of trust who has acquired the land at a sale conducted under a power of sale under a deed of trust or a sale under a court-ordered foreclosure or has acquired the land by a deed in lieu of foreclosure;
- 5) by a fiduciary in the course of the administration of a decedent's estate, guardianship, conservatorship, or trust;
- 6) from one co-owner to another co-owner of an undivided interest in the real property;
- 7) to a spouse or a person in the lineal line of consanguinity of the seller;
- 8) to or from a governmental entity; or
- 9) of only a mineral interest, leasehold interest, or security interest

The following notice shall be given to a prospective purchaser before the execution of a binding contract of purchase and sale, either separately or as an addendum or paragraph of a purchase contract. In the event a contract of purchase and sale is entered into without the seller having provided the required notice, the purchaser, subject to certain exceptions, is entitled to terminate the contract.

A separate copy of this notice shall be executed by the seller and the purchaser and must be filed in the real property records of the county in which the property is located at the closing of the purchase and sale of the property.

AFTER RECORDING¹ RETURN TO:

NOTICE OF OBLIGATION TO PAY IMPROVEMENT DISTRICT ASSESSMENT TO
TOMBALL, TEXAS
CONCERNING THE FOLLOWING PROPERTY

PROPERTY ADDRESS

IMPROVEMENT AREA #3 LOT TYPE 6 PRINCIPAL ASSESSMENT: \$40,238.79

As the purchaser of the real property described above, you are obligated to pay assessments to Tomball, Texas, for the costs of a portion of a public improvement or services project (the "Authorized Improvements") undertaken for the benefit of the property within *Wood Leaf Reserve Public Improvement District – Improvement Area #3* (the "District") created under Subchapter A, Chapter 372, Local Government Code.

AN ASSESSMENT HAS BEEN LEVIED AGAINST YOUR PROPERTY FOR THE AUTHORIZED IMPROVEMENTS, WHICH MAY BE PAID IN FULL AT ANY TIME. IF THE ASSESSMENT IS NOT PAID IN FULL, IT WILL BE DUE AND PAYABLE IN ANNUAL INSTALLMENTS THAT WILL VARY FROM YEAR TO YEAR DEPENDING ON THE AMOUNT OF INTEREST PAID, COLLECTION COSTS, ADMINISTRATIVE COSTS, AND DELINQUENCY COSTS.

The exact amount of the assessment may be obtained from the City of Tomball. The exact amount of each annual installment will be approved each year by the Tomball City Council in the annual service plan update for the district. More information about the assessments, including the amounts and due dates, may be obtained from the City of Tomball.

Your failure to pay any assessment or any annual installment may result in penalties and interest being added to what you owe or in a lien on and the foreclosure of your property.

¹ To be included in separate copy of the notice required by Section 5.0143, Tex. Prop. Code, to be executed at the closing of the purchase and sale and to be recorded in the deed records of Harris County when updating for the Current Information of Obligation to Pay Improvement District Assessment.

[The undersigned purchaser acknowledges receipt of this notice before the effective date of a binding contract for the purchase of the real property at the address described above.

DATE:

DATE:

SIGNATURE OF PURCHASER

SIGNATURE OF PURCHASER

The undersigned seller acknowledges providing this notice to the potential purchaser before the effective date of a binding contract for the purchase of the real property at the address described above.

DATE:

DATE:

SIGNATURE OF SELLER

SIGNATURE OF SELLER]²

² To be included in copy of the notice required by Section 5.014, Tex. Prop. Code, to be executed by seller in accordance with Section 5.014(a-1), Tex. Prop. Code.

[The undersigned purchaser acknowledges receipt of this notice before the effective date of a binding contract for the purchase of the real property at the address described above. The undersigned purchaser acknowledged the receipt of this notice including the current information required by Section 5.0143, Texas Property Code, as amended.

DATE:

DATE:

SIGNATURE OF PURCHASER

SIGNATURE OF PURCHASER

STATE OF TEXAS

§

§

COUNTY OF HARRIS

§

The foregoing instrument was acknowledged before me by _____ and _____, known to me to be the person(s) whose name(s) is/are subscribed to the foregoing instrument, and acknowledged to me that he or she executed the same for the purposes therein expressed.

Given under my hand and seal of office on this _____, 20__.

Notary Public, State of Texas]³

³ To be included in separate copy of the notice required by Section 5.0143, Tex. Prop. Code, to be executed at the closing of the purchase and sale and to be recorded in the deed records of Harris County.

[The undersigned seller acknowledges providing a separate copy of the notice required by Section 5.014 of the Texas Property Code including the current information required by Section 5.0143, Texas Property Code, as amended, at the closing of the purchase of the real property at the address above.

DATE:

DATE:

SIGNATURE OF SELLER

SIGNATURE OF SELLER

STATE OF TEXAS

§

§

COUNTY OF HARRIS

§

The foregoing instrument was acknowledged before me by _____ and _____, known to me to be the person(s) whose name(s) is/are subscribed to the foregoing instrument, and acknowledged to me that he or she executed the same for the purposes therein expressed.

Given under my hand and seal of office on this _____, 20__.

Notary Public, State of Texas]⁴

⁴ To be included in separate copy of the notice required by Section 5.0143, Tex. Prop. Code, to be executed at the closing of the purchase and sale and to be recorded in the deed records of Harris County.

ANNUAL INSTALLMENTS - IMPROVEMENT AREA #3 - LOT TYPE 6

Lot Type 6 - Improvement Area #3					
Installments Due 1/31	Principal	Interest ^[a]	Additional Interest ^[b]	Annual Collection Costs	Total Installment ^[c]
2026	\$ 569.75	\$ 2,440.16	\$ 201.19	\$ 605.57	\$ 3,816.67
2027	629.10	2,405.97	198.35	603.15	3,836.57
2028	652.84	2,368.23	195.20	615.21	3,831.48
2029	688.45	2,329.06	191.94	627.52	3,836.96
2030	724.06	2,287.75	188.49	640.07	3,840.37
2031	759.67	2,244.31	184.87	652.87	3,841.72
2032	795.28	2,198.73	181.07	665.93	3,841.01
2033	830.89	2,151.01	177.10	679.25	3,838.24
2034	866.50	2,101.16	172.94	692.83	3,833.43
2035	913.98	2,049.17	168.61	706.69	3,838.44
2036	961.46	1,994.33	164.04	720.82	3,840.65
2037	1,008.94	1,936.64	159.23	735.24	3,840.05
2038	1,056.42	1,876.10	154.19	749.94	3,836.65
2039	1,115.77	1,812.72	148.91	764.94	3,842.33
2040	1,163.25	1,745.77	143.33	780.24	3,832.59
2041	1,234.46	1,675.98	137.51	795.84	3,843.80
2042	1,293.81	1,601.91	131.34	811.76	3,838.83
2043	1,365.03	1,524.28	124.87	828.00	3,842.18
2044	1,436.25	1,442.38	118.05	844.56	3,841.23
2045	1,507.47	1,356.20	110.86	861.45	3,835.99
2046	1,590.56	1,265.76	103.33	878.68	3,838.32
2047	1,685.52	1,168.33	95.37	896.25	3,845.48
2048	1,780.48	1,065.10	86.95	914.17	3,846.70
2049	1,875.44	956.04	78.04	932.46	3,841.98
2050	1,982.27	841.17	68.67	951.11	3,843.21
2051	2,089.09	719.76	58.76	970.13	3,837.74
2052	2,219.66	591.80	48.31	989.53	3,849.31
2053	2,338.36	455.85	37.21	1,009.32	3,840.74
2054	2,480.80	312.62	25.52	1,029.51	3,848.45
2055	2,623.24	160.67	13.12	1,050.10	3,847.13
Total	\$ 40,238.79	\$ 47,078.96	\$ 3,867.38	\$ 24,003.11	\$ 115,188.24

Footnotes:

[a] Interest on the Improvement Area #3 Series 2025 Bonds is calculated at the actual rate of the Series 2025 Bonds.

[b] Additional Interest is calculated at the Additional Interest Rate.

[c] The figures shown above are estimates only and subject to change in Annual Service Plan Updates. Changes in Annual Collection Costs, reserve fund requirements, interest earnings, or other available offsets could increase or decrease the amounts shown.

Annual Installment Schedule to Notice
of Obligation to Pay Improvement District Assessment