



Isabella Xu

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November 9, 2023

Tiffani Wooten
Assistant Director
Tomball Economic Development Corporation
29201 Quinn Road, Suite B
Tomball, TX 77375

Re: Project Imperial Star Solar

Dear Tiffani,

On behalf of Imperial Star Solar (Cambodia) Co., Ltd., we respectfully request the support of the Tomball Economic Development Corporation and Tomball City Council for the Company's new solar panel manufacturing facility. This support is needed as part of our final decision to locate in the city.

Imperial Star are committed to providing continuous improvement of optimized design, construction technology, and technological innovation. With rich application technology advantages, we provide different users with high quality and more reliable in various complex energy system solution. The Company is in the process of expanding its capacity to the US to better serve our US clients, such as Repsol, Baywa CertainTeed, Heliene and Origis. The Company's site selection process has prioritized the City of Tomball as an ideal location for its new 1.6GW of solar panel production line and its employees. We are in the final stages of negotiating a lease for 380,000 square feet, which will provide substantial opportunities for growth in future years. The property is located at 19200 Hamish Rd, Tomball, TX 77377, Lovett Industrial. The Company plans to utilize 250,000 square feet of the space as the production line and the rest part will be warehouse and offices.

The Company plans to invest \$44.8 Million to accomplish this project over the next couple of years with \$22 Million dedicated to equipment, \$15 Million for the building and \$7.8 Million for building improvement. Construction and outfitting are anticipated to commence in December 2023, targeting the launch of operations in September, 2024. The Company plans to initially employ 167 full time equivalent jobs with an average annual payroll of \$10 Million. The second year will add 85 jobs to our portfolio after CenterPoint approved and finished the power upgrade to 7,000 kva.



The Company is very excited about this opportunity with the City of Tomball and looks forward to a very meaningful partnership with the City for many years to come. As the Company finalizes its decision, the Company is very grateful for the support and encouragement of the EDC and Council.

Thank you for your consideration of this request.

Sincerely,

IMPERIAL STAR SOLAR (CAMBODIA) CO., LTD.

Isabella Xu

Global CEO