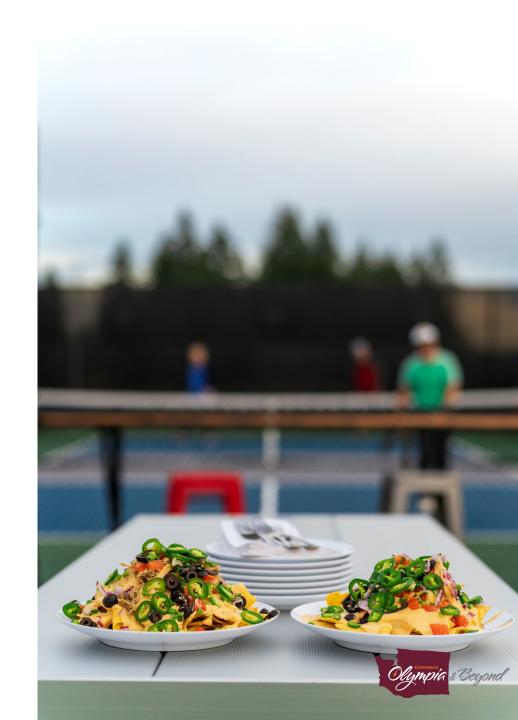


Today's Update Destination Master Plan

- Problems we're aiming to solve
- Process
- Plans moving forward
- Q&A



What are the Problems the DMP Aims to Solve

- When evaluated via the dNext Assessment model in both 2016 and 2021 Thurston
 County was determined be weak as a destination and was weak in terms of
 community alignment.
- Experience Olympia & Beyond was operating organizationally in what the industry would consider a **dated organizational model** and a shift from marketing-only to marketing and destination management was to be explored.
- Thurston County was still struggling to rebound from lost hospitality jobs (COVID).
- The Destination Master Plan provided a framework to coordinate community alignment, foster a strategic path forward towards job growth by bolstering destination strength through a management and marketing approach.

Destination Master Plan

What is it?

A comprehensive framework outlining the vision, goals, and strategies for the sustainable development of Thurston County's tourism sector **balancing visitor needs with Thurston County resident priorities** based on collective impact.

The completed DMP should serve as a well that stakeholders can draw from to support their ongoing work and priorities.



Tourism's Cycle of Impact

1. Visit

If you build a place where people want to visit, then you have built a place where people want to live.

4. Invest

If you build a place where business & residents will invest, then you have built a place where people will want to live.



2, Live

If you build a place where people want to live, then you have built a place where people want to work.

3. Work

If you build a place where people want to work, then you have built a place where business & residents will invest.



Multi-Jurisdictional Support

CDC Board of Directors Morn Strepy, Provident, IPPF Corns, Birg Engineers

Coarle Whider, President Coat.

Gory Edwards Commissioner: Thurston County

Cacceria Lovalessa Furti Carra Foundation Maksim Miller (er. City ef Laco) Dian Parker Editor Mathewa Annata Pita Esperience Otropia A Sever-

Murch 29, 2023

Dear QUEST grant application review committee members

I am writing to express the support of the Thwiston Economic Development Council for Experience Olympia & Beyond's grant application to fund a coalition-based, county-wide Destination Master Plan for Thurston County. A Destination Master Plan will provide a new, broad-reaching regional effort to implement programs and strategies designed to meet the needs of employers in the hospitality sector-still reeling from the effects of the COVID-19 pandemic—rs well as the needs of residents from the surrounding PacMin counties for career pathways.

Collectively, the travel, tourism, hospitality, and event industries are a powerful economic pipeline within Thurston County (supplying over \$445 million of economic impact in 2021) with the ability to support a wide and diverse variety of local people, businesses, and organizations-providing high quality jobs and prosperity. By ostationess, and organizations—providing again planty joes and prospectly. By defining a county-wide, coalition-based Destination Makes: Planting precase, we will invite the expertise and experience of a board range of Thursten County socker partners to help not only develop solutions for requiring jobs load due to the COVID-19 pardemic, but planning for high-quality jobs growth, putting the industry back on track

The Thurston EDC sees this effort as a continuation of the Thurston Strong coalition of COVID-coopense for regional employers — as well as an extension of the Thurston Economic Alliance — Thurston Cranty's regional economic development plan. As such, the entities who have signed on to this hospitality workforce constitut have all worked closely together for many years now, corrdinating efforts and funding sources, and meeting and communicating regularly-and so have become a well-honed team

Amongst us, we have deep and broad relations with basi sector of the region, and will use our resources to bring (share their workforce needs, and so help provide PacMtr tailor-made hospitality workforce trainings and talent pit

Please consider funding this project application as an est to restore jobs growth in the hospitality and tourism sect

Michael Cade
- 1 180.851 8655 | neade@enomel.com





April 4, 2023

Dear QUEST grant application review committee members:

I am writing to express my support for Experience Olympia & Beyond's grant application to fund a alition-based, countywide Destination Master Plan for Thurston County. A Destination Master Plan would provide a new and broad-reaching regional effort to implement programs and strategies designed to meet the needs of employers in the hospitality sector—many still reeling from the effects of the COVID-19 pandemic—and Thurston County residents looking for career pathways. In 2020, Thurston County west from having 3,960 hospitality jobs' to 3,240 jobs. At 2021 year-end, jobs rebounded slightly, regaining 138 jobs, but the total number was still down 582 jobs since 2019 (year-end). end jobs numbers for 2022 will likely not be available until June 2023. This Plan will also provide a 10-year strategic road map to optimize how visitors benefit greater Thurston County by balancing positive economic impact and quality of life protections for residents.

Tumwater is home to a variety of destination experiences. We offer visitors many local arts, cultural, and recreation assets. From Brewery Park at Tumwater Falls to our historic buildings and museums, and the new Craft District Marketplace featuring local food and beverages. Understanding how we can leverage these assets into tangible strategies to support tourism and hospitality and create benefits for our community members will be vital for continued and equitable economic prosperity.

By deploying a county-wide, cualition-based Destination Master Planning process, we will invite the expertise and experience of a broad range of sector partners throughout Thurston County to help not the industry back on track for year-over-year economic expansion

Experience Olympia & Beyond is a valued partner in promoting T cultural tourism, furthering our ecceomic development strategies are and Cidermaking. We appreciate your consideration of this application

nailled eisted Debbie Sullivan

er Turnwater City Council Austin Ramirez, Economic Development Program Manager

All jobs and contents impact figures. Tourism Economies, provided by State of



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For context, in 2020, Thurston County lost 720 hospitality jobs of a total of 3,960. As of year-end 2021, the hospitality sector recovered 138 hospitality jobs for a sector total of 3,378, but still down 582 jobs since 2019. (Year-end jobs numbers for 2022 will likely not be smallable antil June, 2023). By deploying a county-wide, coalition-based Destination Master Planning process, we will invite the expertise and experience of a broad range of Thurston County sector partners to help not only develop solutions for requiring those lost jobs, but planning for high-quality jobs growth, putting the industry back on track for year over year economic

A county-wide Destination Master Plan is a 10-year strategic road men to optimize how visitors benefit greate Thurston County by behaving increased positive economic impact (high quality jobs and new revenue growth in-destination) with quality of life protections for enablems. Collectively, the travel, outrien, hospitality, and event industries are a powerful economic priplicie within Thursten County, applying over \$445 million of economic impact in 2021, with the ability to support a wide and diverse variety of local people, businesses, and organizations—providing high quality jobs and prosperity county-wide.

Please consider funding this project application as an essential step for Thurston County to restore jobs growth

Dear QUEST grant application review committee





Morch 27, 2023

PacMtn. Workforce Development Council Ohmolo WA 98501

Dear QUEST arant application review committee members.

Lam writing to express my support for Experience Olympia & Beyond's grant application to fund a coolition-based, county-wide Destination Master Plan for Thurston County. A Destination Maste Plan would provide a new, broad-reaching regional effort to implement programs and strategies designed to meet the needs of employers in the hospitality sector—still reeling from the effects of the COVID-19 pandemic—as well as Thurston County residents in need of career pathways

For context, in 2020, Thurston County went from having 3,960 hospitality jobs' down to 3,240 jobs. As of year-end 2021 jobs rebounded slightly regaining 150 more jobs, but still down 562 jobs since 2019. (Near-and Jobs numbers for 2022 and Welly not be available and John, 2023). By deploying a county-wise, coalition-based Destination Master Planning access, we will in the the expertise and experience of a broad range of Thurston County sector partners to help not only develop solutions. for regaining those lost jobs, but planning for high-quality jobs growth, putting the industry back on

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Disease provide due consideration of this effort to restore and expand hospitality jobs in the region

-1-600m

All lobs and economic impact figures, Tourism Economics, provided by State of Washington Tourism (SWT)

BOARD OF DIRECTORS

Nate Burgher Nate Burgher Photography

SECRETARY

Rich Hoey (Ex-Officiel)

TREASURER

and Aven 7023). By deploying a county-wide Master Planning process, we will of a broad range of Thurston Cou velop solutions for regaining those r Jobs growth, putting the industry

March 24, 2023

. . . . B A

Dear QUEST grant application review committee members.

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Master Plan for Thurston County, A Destination Master Plan would provide a new, broad-reaching regional effort to implement programs.

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ide Destination Master Plan is a 1 how visitors benefit greater Thur pritive economic impact think our lestination) and quality of life prot the travel tourism hospitality a n of economic impact in 2021) wit



City of Olympia | Capital of Washington State

P.O. Box 1967, Olympia, WA 98507-1967

Dear QUEST grant application review committee members.

Fam writing to express my support for Experience Olympia & Beyond's grant application to fund a coalition-based, county-wide Destination Master Plan for Thurston County, A Destination Master Plan would provide a new, broad-reaching regional effort to implement programs and strategies designed to meet the needs of employers in the haspitality sector—still reeling from the effects of the COVID-19 pandemic-as well as Thurston County residents in need of career pathways.

Tourism and hospitality is a critically important industry duster for Olympia as well it provides a deep sense of place and community pride. Experience Olympia and Beyond has done on excellent job developing the brand identity for our region but I believe with this grant and the subsequent. amaietion of a Destination Master Plan we will be primed to really leverage our strengths and grow our economy in the powerful employment sector.

For context in 2020. Thurston County went from having 3.960 hospitality jobs' down to 3.240 jobs. As of year-end 2021 jobs rebounded slightly regaining 138 more jobs, but still down 582 jobs since 2019. (Year-end jobs numbers for 2022 will likely not be available until June, 2023). By deploying a countyvide, coalition-based Destination Master Planning process, we will invite the expertise and experience of a broad range of Thurston County sector partners to help not only develop solutions for regaining those lost jobs, but planning for high-quality jobs growth, putting the industry back on track for year over year economic expansion.

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Please consider funding this project application as an essential step for Thurston County to restore jobs growth in the hospitality and tourism sector

Economic Development Director

1 All jobs and pronomic impact figures. Tourism Fronomics, provided by State of Washington Tourism (SAT)

Mayor: Cheryl Selby Mayor Pro Tem: Clark Gilman City Manager: Jay Burney

Destination Master Plan

Inclusive Leadership From Day 1

Patty Belmonte, CEO, Hands on Children Museum **David Burnett**, Corporate Executive Officer, Island Enterprises, Squaxin Tribe **Michael Cade**, Executive Director, Thurston Economic Development Council **Todd Cutts**, Executive Director, Olympia Downtown Alliance **Amy Evans Harding**, Commissioner, Port of Olympia **Tony Liberal**, Director of Business Development, Medicine Creek Enterprises, Nisqually Tribe **Jennica Machado**, Economic Development Director, Thurston County Harry Pickernell, Director of Operations, Chehalis Tribal Enterprises **Lisa Parks**, City Administrator, City of Tumwater **Annette Pitts**, CEO, Experience Olympia & Beyond Mike Reid, Economic Development Director, City of Olympia **Line Roy**, Director of Recreation & Communications, City of Yelm **David Schaffert**, Executive Director, Thurston County Chamber of Commerce **Sarah Schelling**, Senior Project Planning Mgr., Community and Economic Development, City of Lacey **George Sharp**, Rural Program Manager, Thurston Economic Development Council Representing Tenino, Bucoda, Grand Mound and Rochester Satpal Sohal, Owner, La Quinta Inn & Suites, Tumwater

Destination Master Plan

How did we do it?

PROJECT KICK-OFF AND STAKEHOLDER OUTREACH LEVERAGING IMPORTANT EXISTING RESEARCH EXISTING PRODUCT

AND

VISITOR/RESIDENT

EXPERIENCE

ANALYSIS

DESTINATION BENCHMARKING

VISIONING WORKSHOPS

DEVELOPING THE DESTINATION MASTER PLAN

- Kickoff Meeting
- Data and Information Collection*
- Site / Asset Review
- Stakeholder Engagement
 - Market Position
 - Asset Base
 - Visitor Markets

- Industry
 Performance and
 Hotel Statistics
- Comprehensive Plans
- Sustainability Plans
- Transportation
 Performance and
 Plans
- Tourism Asset / Venue Performance
- Economic
 Development
 Strategies and Plans
- Festivals and Event Performance
- Regional Infrastructure
- Public Sector Protocols, Policies and Procedures

- SWOT Analysis
- Industry Trends Analysis
- COVID Impacts and Consumer Trends
- Gaps Analysis
- Markets Analysis
- Visitor and Resident Survey
- Stakeholder Survey
- Trip Planner Survey

- Peer and Competitive Destinations
- Aspirational Destinations
- DMO Funding, Budgets, Structures, Organization and Governance
- Products, Facilities, Placemaking and Other Strategic Initiatives

- Situational Analysis
- Vision for the Future
- Opportunities, Investments and Priorities
 - Markets
 - Products
 - Assets

- The Research
- Recommendations
- Strategies and Plans
- Roles and Responsibilities
- Timeline for Implementation
- Performance Metrics
- Report and Presentations

Over 1,000 participants throughout the process





1. Initial Implementation

- Agritourism and the Thurston Bountiful Byway
- Arts, Entertainment, Live Music, and Nightlife
- Conference and Meeting Space
- Destination Stewardship
- Events, Festivals, and Seasonality
- Expanded/Diversified Lodging
- Family Attractions
- Quiemuth Resort Complex
- Retail and Commercial District Development
- Sporting Events & Facilities
- Waterfront Activation



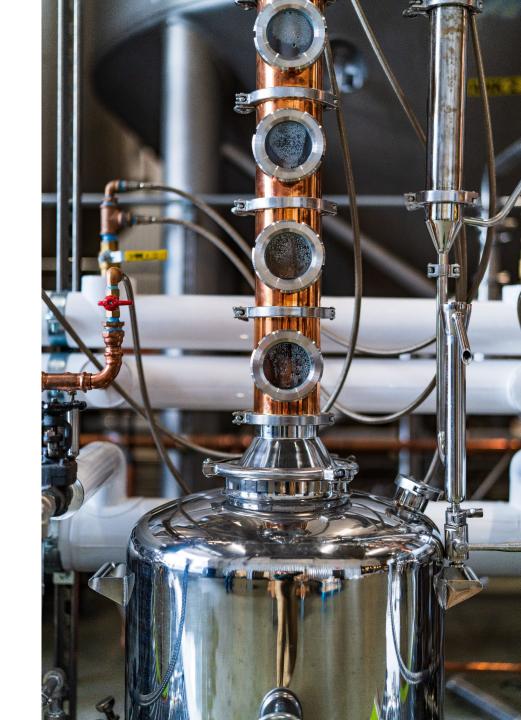
2. Advocacy

- Aviation Planning
- Culinary Destination
- Downtown Olympia
- Mental Health/Unhoused/Drug Use/Safety and Security
- Outdoor Recreation
- Tourism Funding
- Trails & Networks



3. Monitoring

- Craft Beverage Marketing & Promotion
- Doing Business / New Investments
- Equestrian Tourism
- Innovation and Technology
- Public Gathering Spaces
- Rural Development
- Workforce Housing



EOB Board Initiatives& Initial Priorities

- Agritourism & Thurston Bountiful Byway
- Community Engagement
- Connectivity*
- Craft Beverage Marketing & Promotions
- Destination Stewardship
- Equestrian Tourism
- Events, Festivals & Seasonality
- Outdoor Recreation*
- Sporting Events & Facilities*
- Tourism Funding*
- Tribal Relationships & Tourism*



*Identified by the EOB Board as initial priorities for EOB implementation.

EOB Board Key Takeaways & Actions

- Research tourism funding options.
- Explore creating a 501(c)3 organization.
- Advocate for statewide tourism funding.
- Seek guidance and assistance from AIANTA.
- Build and strengthen current partnerships.
- Identify new partners and partnerships.
- Reach out, listen, and learn with and from partners.
- Develop an inventory of known assets that support each initiative.
- Communicate, build support, explain the "why", and articulate the benefits.
- Strive to be more competitive for scarce resources.
- Speak and advocate collectively and with one voice.

Next Steps

- Experience Olympia & Beyond Board and staff are planning for implementation on identified priorities Q1, 2025
- DMP Steering Committee will transition into DMP Taskforce. Members of the DMP Steering Committee will be invited to participate at the level that works for them.
 Additional community leaders and residents will be invited to join. Meetings will be held quarterly to report on progress, share information and resources.
- DMP Steering Committee members can determine if they want to help champion, support or lead implementation on Issues & Opportunities identified in the plan.



