

Lindsay Koskiniemi

From: Wade Whitlow <[REDACTED]>
Sent: Tuesday, March 26, 2024 10:49 AM
To: Lindsay Koskiniemi; Jordan Rollins
Cc: Karla Wilson
Subject: RE: FY23 Audit Type

Okay, perfect. Thanks!

Wade

From: Lindsay Koskiniemi <citymanager@sweenytx.gov>
Sent: Tuesday, March 26, 2024 8:37 AM
To: Wade Whitlow <[REDACTED]>; Jordan Rollins <[REDACTED]>
Cc: Karla Wilson <kwwilson@sweenytx.gov>
Subject: RE: FY23 Audit Type

Hi Wade,

I am not looking for an endorsement of any certain vendor for an ERP, but do I believe what you provided below is exactly the opinion from our professional audit team that I am seeking to affirm the timeliness of my request to Council.

Thank you,

Lindsay Koskiniemi, CGFO, CPM, MPA, MSA
City Manager

Office 979-548-3321
Sweeny City Hall | 102 W. Ashley Wilson Rd. | Sweeny, TX 77480



From: Wade Whitlow <[REDACTED]>
Sent: Tuesday, March 26, 2024 8:01 AM
To: Lindsay Koskiniemi <citymanager@sweenytx.gov>; Jordan Rollins <[REDACTED]>
Cc: Karla Wilson <kwwilson@sweenytx.gov>
Subject: RE: FY23 Audit Type

We can't support the City's decision on which ERP system you should chose but we could answer any questions you may have from an accounting and auditing standpoint that could assist in the City making a decision. I will say that **the City moving forward in an ERP system is a good move to be made to move away from Sage. The City has outgrown that software package many years ago.**

Wade

From: Lindsay Koskiniemi <citymanager@sweenytx.gov>

Sent: Monday, March 25, 2024 4:53 PM

To: Jordan Rollins <[REDACTED]>; Wade Whitlow <[REDACTED]>

Cc: Karla Wilson <kwwilson@sweenytx.gov>

Subject: RE: FY23 Audit Type

Mimecast Attachment Protection was unable to create safe copies of your attachments.

Jorden, thanks for sending.

Another question: Would KM&L be willing to support the City's request to City Council for a new ERP accounting and finance system? I have attached the lower of the 2 bids we received in response to the RFP we published earlier this year.

I think this is a sizeable step in the right direction to strengthen internal controls. One of my biggest concerns right now is the difficulty in completing fiscal year-end reconciliations because we do not have a numbered, automated system for requisitioning purchases and encumbering funds in the requisition to purchase order approval process.

I appreciate your help.

Thanks,

Lindsay Koskiniemi, CGFO, CPM, MPA, MSA
City Manager

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From: Jordan Rollins <[REDACTED]>

Sent: Monday, March 25, 2024 1:03 PM

To: Lindsay Koskiniemi <citymanager@sweenytx.gov>; Wade Whitlow <[REDACTED]>

Subject: RE: FY23 Audit Type

Hi Lindsay,

We did a financial statement audit. Please see the engagement letter for the audit scope.

Thanks,

Jorden Rollins
Manager



8 West Way Court, Lake Jackson, TX 77566
Office - 979-297-4075 / Fax - 979-297-6648

Our website: www.kmandl.com

From: Lindsay Koskiniemi <citymanager@sweenytx.gov>

Sent: Monday, March 25, 2024 9:56 AM

To: Wade Whitlow <[REDACTED]>; Jorden Rollins <[REDACTED]>

Subject: FY23 Audit Type

Hi Wade and Jorden,

What type of audit did we do alternative engagement or other?

Thanks,

Lindsay Koskiniemi, CGFO, CPM, MPA, MSA
City Manager

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