



Quoted By: John Hardin
Quote Expiration: 01/31/23
Quote Name: City of Sweeny - ERP Pro 10 SaaS

Sales Quotation For:

City of Sweeny
PO Box 248
Sweeny TX 77480-0248

Tyler Annual Software – SaaS

Description	Annual
ERP Pro powered by Incode	
ERP Pro 10 Financial Management Suite	
Core Financials	\$ 10,285
Human Resources Management (Includes Position Budgeting)	\$ 7,070
Employee Access Pro	\$ 0
Project Accounting	\$ 2,312
Employee Access Pro Time & Attendance	\$ 1,243
Purchasing	\$ 3,076
ERP Pro 10 Customer Relationship Management Suite	

Utility Billing Water/Gas		\$ 7,713
Cashiering		\$ 2,443
Utility Access		\$ 676
ERP Pro Community Development Suite		
Permitting Access		\$ 900
Code Enforcement Access		\$ 900
Code Enforcement		\$ 2,894
Permitting		\$ 2,894
Code Enforcement Mobile		\$ 1,000
Inspections Mobile		\$ 1,000
Tyler One		
Content Manager Suite		
Core		\$ 3,501
TOTAL:		\$ 47,907
Term # of Years:	3	

Tyler Fees per Transaction

Description	Net Unit Price
ERP Pro powered by Incode	
ERP Pro 10 Customer Relationship Management Suite	
Interactive Voice Response	\$ 1.25
Utility Access Transactions	\$ 1.25
Notify	
Notifications for Utilities	\$ 0.10

Third Party Software & Hardware

Description	Quantity	Unit Price	Extended Price	Annual
Tyler Third Party				
Hardware				
Epson TMH6000V Thermal Receipt Printer White USB NEW	1	\$ 1,050	\$ 1,050	\$ 203
Symbol LS2208 Bar Code Scanner w/ intellistand NEW	1	\$ 350	\$ 350	\$ 70
TOTAL:			\$ 1,400	\$ 273

Services

Description	Hours/Units	Extended Price	Maintenance
ERP Pro 10 Financial Management Suite			
Professional Services	308	\$ 44,660	\$ 0
Accounts Payable Data Conversion	1	\$ 1,000	\$ 0
Accounts Payable History Data Conversion	1	\$ 500	\$ 0
Financials Project Management	1	\$ 1,500	\$ 0
General Ledger Data Conversion	1	\$ 1,000	\$ 0
General Ledger History Data Conversion	1	\$ 500	\$ 0
Human Resources Management Employees Records	1	\$ 2,000	\$ 0
Human Resources Management /Payroll History Data Conversion	1	\$ 1,000	\$ 0
ERP Pro 10 Customer Relationship Management Suite			
Professional Services	184	\$ 26,680	\$ 0
Project Management	1	\$ 1,400	\$ 0
Utilities Data Conversion	1	\$ 6,000	\$ 0
ERP Pro Community Development Suite			

Professional Services		64	\$ 9,280	\$ 0
Project Management		1	\$ 1,500	\$ 0
Content Manager Suite				
Professional Services		32	\$ 4,640	\$ 0
	TOTAL:		\$ 101,660	\$ 0

Summary	One Time Fees	Recurring Fees
Total SaaS		\$ 47,907
Total Third Party Hardware, Software, Services	\$ 1,400	\$ 273
Total Tyler Services	\$ 101,660	
Summary Total	\$ 103,060	\$ 48,180
Contract Total	\$ 151,240	

Detailed Breakdown of Professional Services (Included in Summary Total)

Description	Hours	Extended Price	Maintenance
ERP Pro powered by Incode			
ERP Pro 10 Financial Management Suite			
Accounts Payable Data Analysis	4	\$ 580	\$ 0
Accounts Payable History Data Analysis	4	\$ 580	\$ 0
Core Financials	116	\$ 16,820	\$ 0
Employee Access Pro Time & Attendance	28	\$ 4,060	\$ 0
Employee Self Service - Employee Portal	16	\$ 2,320	\$ 0
General Ledger Data Analysis	4	\$ 580	\$ 0

General Ledger History Data Analysis	4	\$ 580	\$ 0
Human Resources Management History	4	\$ 580	\$ 0
Human Resources Management	92	\$ 13,340	\$ 0
Human Resources Management Employees Records	4	\$ 580	\$ 0
Project Accounting	12	\$ 1,740	\$ 0
Purchasing	20	\$ 2,900	\$ 0
Sub-Total	308	\$ 44,660	\$ 0
ERP Pro 10 Customer Relationship Management Suite			
Cashiering	28	\$ 4,060	\$ 0
Utilities Data Analysis	12	\$ 1,740	\$ 0
Utility Billing Water/Gas	144	\$ 20,880	\$ 0
Sub-Total	184	\$ 26,680	\$ 0
ERP Pro Community Development Suite			
Code Enforcement	24	\$ 3,480	\$ 0
Permitting	40	\$ 5,800	\$ 0
Sub-Total	64	\$ 9,280	\$ 0
Tyler One			
Content Manager Suite			
Core	32	\$ 4,640	\$ 0
Sub-Total	32	\$ 4,640	\$ 0
TOTAL:	588	\$ 85,260	\$ 0

Optional Tyler Annual Software – SaaS

Description	Annual
Tyler One	
My Civic Suite	
My Civic & Service Requests Pro	\$ 4,000
TOTAL:	\$ 4,000
Term # of Years:	3

Optional Services

Description	Hours/Units	Extended Price	Maintenance
My Civic Suite			
My Civic & Service Requests Pro	1	\$ 145	\$ 0
Project Management	1	\$ 250	\$ 0
Service total - TOTAL:		\$ 395	\$ 0

Comments

Accounts Payable conversions include Vendor Master Only - additional fee for historical views.

Accounts Payable History conversion includes unlimited historical records

Cashiering supports credit/debit cards via ETS, includes PCI Compliant, a cash collection interface, a cashiering receipt import)

Core Financials includes general ledger, budget prep, bank recon, AP, CellSense, a standard forms pkg, output director, positive pay, secure signatures.

General Ledger conversions include Chart of Accounts - additional fee for historical views.

General Ledger History conversion includes unlimited historical records

Human Resources Management/Payroll conversion include employee master, deductions/taxes, retirement, current leave totals, current direct deposit - additional fee for historical views.

Human Resources Management History conversion includes unlimited historical records.

Interactive Voice Response Solution for Utility Access-The payment packet is created in centralized cash collections. The IVR system gives the customer an account balance, the customer makes the payment by phone, and the account manager is updated with the payment record. NOTE: There is a \$1.25 per transaction fee associated with the IVR that will be paid by client unless Tyler is instructed by the client to pass along to the user at time of payment.

Notification for Utility Access (\$0.10 per call) includes Customer notification by phone (call late notices and general notifications). Call lists are automatically generated and the account is updated after the call. It includes a custom message for each call type and the call message can be in English or Spanish. It generates reports based on call results. Note: The Utility will be billed at the rate specified above for all the calls made. The Utility will be billed quarterly by Tyler Technologies for calls conducted.

Permitting Access displays the project detail, which includes permit number, status, address, owner name, expiration date, and issued date. It also displays the segment detail, which includes the fees, balance, payments, and any pending payments. It displays any inspection history. Payment packet is created to be imported to the permitting system. It also allows the user to request inspections, as well as pay or apply for a permit. Note that the customer pays the \$1.25 fee per transaction for payment online.

Utility Billing conversion includes contacts/properties/accounts, meters, transaction/consumption/read history, metered services, non-metered service. Balanced transactions converted from current calendar year plus prior 2 years. Unlimited history imported upon request.

Utility Access Component displays the current status (late, cut off etc), the action needed to avoid penalty, current balance, deposits on file (optional), last payment date, last payment amount, payment arrangements on file, last bill amount, last bill date, bill due date, contracts on file and status, transaction history (online payments). Payment packet is created to be imported to utility system. Address information includes legal description, precinct, school district, and services at address(subject to data availability). Includes consumption history by service (including graphs), request for service (optional), information change request (optional), security -SSL (secure socket layer).

Utility CIS System includes collections, tax lien process and import, a standard forms pkg., output director and one Utility handheld meter-reader interface.

Utility Access Transactions: Note that the customer pays \$1.25 fee per transaction for payment on-line.

Client agrees that items in this sales quotation are, upon Client's signature or approval of same, hereby added to the existing agreement ("Agreement") between the parties and subject to its terms. Additionally, payment for said items, as applicable but subject to any listed assumptions herein, shall conform to the following terms, subject to payment terms in an agreement, amendment, or similar document in which this sales quotation is included:

- License fees for Tyler and third-party software are invoiced upon the earlier of (i) delivery of the license key or (ii) when Tyler makes such software available accessible.
- Fees for hardware are invoiced upon delivery.
- Fees for year one of hardware maintenance are invoiced upon delivery of the hardware.
- Annual Maintenance and Support fees, SaaS fees, Hosting fees, and Subscription fees are first payable when Tyler makes the software accessible to the Client (for Maintenance) or on the first day of the month following the date this quotation was signed (for SaaS, Hosting, and Subscription), and any such fees are prorated to align with the applicable term under the agreement, with renewals invoiced annually thereafter in accord with the Agreement.
- Fees for services included in this sales quotation shall be invoiced as indicated below.
 - o Implementation and other professional services fees shall be invoiced as delivered.
 - o Fixed-fee Business Process Consulting services shall be invoiced 50% upon delivery of the Best Practice Recommendations, by module, and 50% upon delivery of custom desktop procedures, by module.
 - o Fixed-fee conversions are invoiced 50% upon initial delivery of the converted data, by conversion option, and 50% upon Client acceptance to load the converted data into Live/Production environment, by conversion option. Where conversions are quoted as estimated, Tyler will invoice Client the actual services delivered on a time and materials basis.
 - o Except as otherwise provided, other fixed price services are invoiced upon complete delivery of the service. For the avoidance of doubt, where "Project Planning Services" are provided, payment shall be invoiced upon delivery of the Implementation Planning document. Dedicated Project Management services, if any, will be invoiced monthly in arrears, beginning on the first day of the month immediately following initiation of project planning.
 - o If Client has purchased any change management services, those services will be invoiced in accordance with the Agreement.
 - o Notwithstanding anything to the contrary stated above, the following payment terms shall apply to fees specifically for migrations: Tyler will invoice Client 50% of any Migration Services Fees listed above upon Client approval of the product suite migration schedule. The remaining 50%, by line item, will be billed upon the go-live of the applicable product suite. Tyler will invoice Client for any Project Management Fees listed above upon the go-live of the first product suite. Annual SaaS Fees will be invoiced upon availability of the hosted environment.

Any SaaS or hosted solutions added to an agreement containing Client-hosted Tyler solutions are subject to Tyler's SaaS Services terms found here:

<https://www.tylertech.com/terms/tyler-saas-services>.

Unless otherwise indicated in the contract or amendment thereto, pricing for optional items will be held For six (6) months from the Quote date or the Effective Date of the Contract, whichever is later.

Customer Approval: _____

Date: _____

Print Name: _____

P.O.#: _____