# --FORMS TO BE RETURNED WITH PROPOSAL--

#### 5. PRICING

The undersigned hereby declares: to have carefully examined the contract documents, including all addenda; have a clear understanding of said documents and premises; propose to provide the necessary tools, machinery, apparatus and other means of maintenance; and to furnish all labor, materials and services specified in the contract or called for in the contract documents for the prices as indicated below.

The City reserves the right to specify whether each work order will be paid on a time basis (per day per crew) or volumetric basis (per cubic yard); whether tree debris will be chipped on site; and whether the Contractor or the City will haul off and dispose of branches and/or chips. In the pricing tables below, "per cubic yard" refers to the volume of material, whether chipped or unchipped, after loaded into a dump truck, trailer, or chipper box truck for haul-off and disposal or delivery to a City facility. Full load volume will be estimated to be equivalent to the rated capacity of the equipment. Partial load volume will be calculated as the percentage of the equipment's rated capacity that is occupied by chips or removed material based upon a visual estimate and agreed upon by both the City and the Contractor; if a visual estimate cannot be agreed upon, the volume shall be calculated using standard measuring tools.

Bidder shall provide proposed prices for each of the items in the REQUIRED BID ITEMS table. Write "No Bid" next to each item on the OPTIONAL BID ITEMS table for which the Bidder is not submitting a price. The proposed prices shall include the full price for providing the stated service, including all labor, management, equipment, tools, mobilization, traffic control, and other associated costs.

#### **REQUIRED BID ITEMS:**

DESCRIPTION	UNIT	UNIT PRICE (US DOLLARS)
Trim and/or remove trees; chip on site; haul-off and dispose chips at Contractor's expense	Per day per crew	\$2,565.00
Trim and/or remove trees; chip on site; haul-off and dispose chips at Contractor's expense	Per cubic yard	\$257.00
Trim and/or remove trees; no on-site chipping; haul-off and dispose removed material at Contractor's expense	Per day per crew	\$2,565.00
Trim and/or remove trees; no on-site chipping; haul-off and dispose removed material at Contractor's expense	Per cubic yard	\$257.00
Trim and/or remove trees; chip on site; deliver chips to City facility for handling by City	Per day per crew	\$2,565.00
Trim and/or remove trees; chip on site; deliver chips to City facility for handling by City	Per cubic yard	\$257.00
Trim and/or remove trees; no on-site chipping; deliver removed material to City facility for handling by City	Per day per crew	\$2,465.00
Trim and/or remove trees; no on-site chipping; deliver removed material to City facility for handling by City	Per cubic yard	\$257.00

#### **OPTIONAL BID ITEMS:**

DESCRIPTION	UNIT	UNIT PRICE
Curbside pickup of storm debris (tree limbs only) by grappling truck; no on-site chipping; haul-off and dispose collected limbs at Contractor's expense	Per day per crew	\$2,465.00
Curbside pickup of storm debris (tree limbs only) by grappling truck; no on-site chipping; haul-off and dispose collected limbs at Contractor's expense	Per cubic yard	\$257.00
Curbside pickup of storm debris (tree limbs only) by grappling truck; no on-site chipping; deliver removed material to City facility for handling by City	Per day per crew	\$2,465.00
Curbside pickup of storm debris (tree limbs only) by grappling truck; no on-site chipping; deliver removed material to City facility for handling by City	Per cubic yard	\$257.00

Please add any additional proposed additions in the table below or as a separate sheet.

Specialty Equipment	Per Hour Cost
Crane w/operator	\$250.00/ hour
Loader w/ operator	\$150.00/ hour
Roll-off Truck w/ operator	\$150.00/ hour
90' Aerial Tower w/ operator	\$150.00/ hour

**CONTRACT TIME:** The Bidder agrees, if awarded the Contract, to commence work in accordance with the schedule provided by the City in each work order. The term of this agreement shall be for one (1) year, beginning on the date of the execution of the agreement, and shall automatically renew for up to four (4) additional one (1) year periods.

**DOCUMENTS:** Each Bidder by submittal of their RFP response represents and warrants that they are satisfied as to the requirements and provisions of the RFP for this project and the documents describing the scope of work.

Signat	ture:	/	_
Title:_	Patrick Mahoney	, President	
Date:_	12/18/24		

# 6. DEMONSTRATION OF EXPERIENCE

Years in business under present business name: 52 years

Total years of experience in work of the type called for in this contract: 52 years

List in table below the contracts of similar scope and scale to the City's RFP has your organization completed. List most recent FIRST:

Contract Amount	Type of Work	Date Completed	Owner's Name & Contact Info
\$350,000 (Annually)	As-needed tree maintenance for parks and ROW areas throughout the Town.	06/30/24	Town of Gilbert, AZ Robert Gordon - (480) 662-6515 robert.gordon@gilbertaz.gov
\$2,000,000 (Annually)	Tree maintenance and vegetation management services.	05/30/24	Salt River Project, AZ Matthew Goodnight - (602) 236-8367 matthew.goodnight@srpnet.com
\$1,000,000 (Annually)	Annual tree maintenance services such as pruning, palm pruning, removals, and planting.	03/14/24	City of Tempe, AZ Richard Adkins - (480) 350-5227 richard_adkins@tempe.gov
\$400,000 (Annually)	Annual tree maintenance services such as pruning, removals, and planting.	02/28/24	City of Goodyear, AZ Wayne Smith - (623) 882-7332 wayne.smith@goodyearaz.gov
\$1,100,000 (Annually)	Tree Pruning, Removal and Other Related Services for the Parks, Recreation and Community Facilities Dept.	02/28/24	City of Mesa, AZ James Thompson - (480) 644-3238 james.thompson@mesaaz.gov

List in the table below what contracts your organization currently has:

Contract Amount	Type of Work	Projected Date of Completion	Owner's Name & Contact Info
\$4,600,000 (Annually)	Annual tree maintenance services such as pruning, removals, and planting.	03/31/25	City of Beverly Hills, CA Ken Pfalzgraf - (310) 285-2467 kpfalzgraf@beverlyhills.org
\$1,600,000 (Annually)	Tree maintenance services for the Parks, ROW, and Community Facilities Dept.	06/05/28	County of Orange, CA Carlos Serrano - (714) 955-0316 carlos.serrano@ocpw.ocgov.com
\$1,500,000 (Annually)	Arboriculture services for ROW medians and parkways, Parks, and Facilities.	06/30/29	City of Palm Desert, CA Randy Chavez - (760) 346-0611 rchavez@cityofpalmdesert.org
\$480,000 (Annually)	Annual tree maintenance services such as pruning, removals, and planting.	06/30/25	City of Oakland, CA David Moore - (510) 615-5852 dmoore@oaklandnet.com
\$3,300,000 (Annually)	Annual tree maintenance for PWs, Parks, and Utilities throughout the City.	12/28/30	City of Anaheim, CA Dan Debassio - (714) 765-6860 ddebassio@anaheim.net

If you have any additional experience or work that you would like to submit, please provide separate additional documentation upon submittal.
Have you ever failed to complete any contract awarded to you? XNo Yes, if so state where and why:
N/A
Are you at present in any major litigation or lawsuits involving work of any type? XNo Yes, if so explain:
N/A
Explain in detail the manner in which you have inspected the work proposed in this contract:
WCA recently evaluated the project specifications and conducted site inspections along various locations within the City of Stephenville. Drawing from our extensive experience contracting with over 350 public agencies, we understand the common tasks required, such as tree pruning and tree removals. Additionally, we assessed the tree species and road conditions to gain insight into the typical work environment.

# 7. LIST OF MACHINERY AND EQUIPMENT

It is required that a Contractor be able to perform tree trimming and removal services. It is represented as part of this proposal that the below listed equipment is available for use on the work covered by the Scope of Work.

As a part of the proposal evaluation a team from the Public Works Department may inspect the availability and capability of the equipment of the Contractor submitting the winning proposal.

Types of Equipment
Aerial Towers
90'+ Aerial Towers
Arrowboards
Brush Chippers
Cranes
Dump Trucks
Loaders
Pickup Trucks
Roll-off Trucks
Stump Grinders
See attached list for additional equipment and information.



Listed below are some of the equipment available for this contract. Additional equipment of similar type is available as needed and can be utilized when required.

Туре	Make/Model	Description	VIN
Aerial Tower	2004 FORD	F550 W/HI-RANGER TL38P	1FDAF56P04EC20294
Aerial Tower	2004 FORD 4X4	F550 W/HI-RANGER TL38P	1FDAF57P34EC20269
Aerial Tower	2004 FORD 4X4	F550 W/HI-RANGER TL38P	1FDAF57P04EC20262
Aerial Tower	2003 FORD 4X4	F550 W/HI-RANGER TL39P	1FDAF57P93EB78950
Aerial Tower	2003 FORD 4X4	F550 W/HI-RANGER TL38P	1FDAF57P73ED74577
Aerial Tower	2008 FORD	F550 W/HI-RANGER TL38P 4X4	1FDAF57R38EB73087
Aerial Tower	2008 FORD	F550 W/HI-RANGER TL38P	1FDAF57R18ED97801
Aerial Tower	2016 DODGE	RAM 5500 HI-RANGER LT40	3C7WRMAJ8GG227413
Aerial Tower	2017 DODGE	RAM 5500/HI RANGER LT40	3C7WRMAJ0HG760776
Aerial Tower	2006 GMC	C7500/COMBO HI-RANGER XT-55	1GDJ7C1C06F406811
Aerial Tower	2017 DODGE	RAM 5500/HI RANGER LT40	3C7WRMAJ5HG753841
Aerial Tower	2022 FREIGHTLINER	M2106/TEREX XT PRO 60/70	1FVACWFD7PHNZ1176
Aerial Tower	2021 FORD	F550 / TEREX LT 40	1FDUF5GN1MEC09590
Aerial Tower	2021 FORD	F550 / TEREX LT40	1FDUF5GN5MEC09589
Aerial Tower (90')	1996 FORD	6H-65DHL (90' BOOM)	1FDYL90E8VVA01137
Aerial Tower (90')	2000 GMC	C8500 W/95' ELEVATOR	1GDT7H2C71J502963
Arrowboard	2018 WANCO	ARROW BOARD	5F11S1016J1004464
Arrowboard	2015 WANCO	T07504 ARROW BOARD	5F11S1017F1004805
Arrowboard	2019 WANCO	ARROW BOARD	5F11S1014K1001242
Arrowboard	2013 SOLARGUIDE LITE	ARROW BOARD	1M9BA0914DC570392
Arrowboard	2019 WANCO	ARROW BOARD	5F11S1016K1000819
Arrowboard	2022 WANCO	WTSP55 ARROW BOARD	5F11S1015N1009466
Arrowboard	2020 WANCO	WTSP55 ARROW BOARD	5F11S1014L1003848
Brush Chipper	2013 VERMEER	BC1000-74	1VRY1119XD1019741
Brush Chipper	2013 VERMEER	BC1000-74	1VRY1119XD1019738
Brush Chipper	2011 VERMEER	BC1500 BRUSH CHIPPER	1VR2161V4B1002695
Brush Chipper	2011 VERMEER	BC1000-49 BRUSH CHIPPER	1VRY11195B1016369
Brush Chipper	2018 VERMEER	BC1500 BRUSH CHIPPER	1VR2181V6J1009103
Brush Chipper	2015 VERMEER	BC1500 BRUSH CHIPPER	1VR2161VXF1006653
Brush Chipper	2014 VERMEER	BC1000-49 BRUSH CHIPPER	1VRY1119XE1021071
Brush Chipper	2013 VERMEER	BC1000-74	1VRY11199D1019861
Brush Chipper	2019 VERMEER	BC1200 BRUSH CHIPPER (GAS)	1VR7141Y1K1003493
Brush Chipper	2022 VERMEER	BC1500 BRUSH CHIPPER	1VRD18AE9P1051170
Brush Chipper	2022 VERMEER	BC1500 BRUSH CHIPPER (GAS)	1VRD18AE4N1051008
Brush Chipper	2021 VERMEER	BC1500 BRUSH CHIPPER (GAS)	1VR2181V0M1012373
Crane	1999 STERLING	32Z W/TEREX TC-4792/120' CRANE	2FZNAJCB6YAF77000
Dump Truck	1999 FORD	F550 STUMP TRUCK	1FDAF57F4XEE58532
Dump Truck	2004 FORD	F450 STUMP TRUCK	1FDXF46P74ED63134
Dump Truck	2018 FORD	F750 CHIPPER TRUCK	1FDNF7AY6JDF02583
Dump Truck	2020 FORD	F750 CHIPPER TRUCK	1FDNF7AY6KD14508



Dump Truck	2017 FORD	F650 CHIPPER TRUCK	1FDNF6AY7HDB05176
Dump Truck	2015 FORD	F650 CHIPPER TRUCK	3FRNF6HP3FV525159
Dump Truck	2022 FORD	F650 CHIPPER TRUCK	1FDNF6AN7NDF10326
Loader	1994 CATERPILLAR	910F WHEEL LOADER	1YK02184
Loader	2018 CATERPILLAR	908M	CAT0908MKH8803515
Loader	2022 CATERPILLAR	908M WHEEL LOADER	CAT0908MLH8805515
Off-Road ATV	2020 KAWASAKI	KAF400PLS (MULE)	JK1AFEP16LB505493
Pickup	2019 DODGE	RAM 2500 PICKUP	3C6MR4AJ2KG548125
Pickup	2020 DODGE	RAM 1500	3C6JR6DT0LG310593
Pickup	2022 FORD	F250 PICKUP	1FDBF2A65NEF12980
Pickup	2019 DODGE	RAM 1500 PICKUP	3C6JR6DG0KG705889
Pickup	2019 DODGE	RAM 2500 PICKUP	3C6MR4AJ8KG548128
Pickup	2018 DODGE	RAM 2500 TRADSMAN	3C6MR4AJ9JG236978
Pickup	2020 DODGE	RAM 2500	3C6MR4AJ2LG162449
Pickup	2015 DODGE	RAM 1500 PICKUP	3C6JR6DT8FG647193
Pickup	2016 DODGE	RAM 1500 PICKUP	3C6JR6DT6GG326237
Pickup	2016 DODGE	RAM 2500	3C6LR4AT2HG514028
Pickup	2019 DODGE	RAM 1500 PICKUP	3C6JR6DG2KG662365
Pickup	2022 TOYOTA	TACOMA TRD 4X4	3TMCZ5AN0NM498036
Pickup	2021 DODGE	RAM 1500	3C6JR6ET7MG634897
Pickup	2019 DODGE	RAM 1500	3C6JR6DT1KG535779
Roll Off Truck	2019 FREIGHTLINER	108SD ROLL OFF/PUSHER VALEW	1FVMG5D23KHKG8664
Roll Off Truck	1998 VOLVO	ROLL OFF	4VHJCCPF2XN866368
Stakebed Truck	2000 GMC	C6500 STAKEBED	1GDJ6H1D6YJ508350
Stump Grinder	2005 VERMEER	SC752 STUMP GRINDER	1VRN151U051001197
Stump Grinder	2019 DOSKO	691SP STUMP CUTTER	2961040X03191200
Stump Grinder	1997 VERMEER	SC1102 STUMP GRINDER	1VRK15198T1000276
Stump Grinder	1999 VERMEER	SC1102 STUMP GRINDER	1VRN15137X1001045
railer	2007 DRAKE TRAILER	5'X10' TRAILER	1D9BU16287P472554
railer	2021 PRIMO	ALUM UTIL TRAILER UT5X10-18HSS	7HZBU1010M1000856
Jtility Trailer	2013 BEST TRAILER	UTILITY TRAILER	1B9US1219D1245877
Itility Truck	2015 FORD	F250 MECHANIC TRUCK	1FDBF2A64FEC83631
Itility Truck	2020 DODGE	RAM 2500 MECHANIC TRUCK	3C6MR4AJXLG162456

# 8. VENDOR PROFILE

#### **Company Information:**

Company Name: West Coast Arborists, Inc.	Phone Number: 714-991-1900
and D/B/A:_ Western Certified Arborists	(write 'N/A' if not applicable)
Website: www.wcainc/WesternCertifiedArborists.com	(write 'N/A' if not applicable)
Fax Number: 714-956-3745	(write 'N/A' if not applicable)
If there is no toll-free number, does the company acc	ept collect calls? Yes XNo
Contacts:	
Corporate Contact for this Proposal:	
Name: Victor Gonzalez, Vice President	Address: 2200 E. Via Burton
City: Anaheim State:	CA Zip: 92806
Phone Number: 714-991-1900	Email Address: vgonzalez@wcainc.com
Fax Number: 714-956-3745	(write 'N/A' if not applicable)
If local contact is the same as corporate contact, chec	k here
Local Contact for this Proposal:	
Name:_ Isaac Garza, Area Manager	Address: 1921 W. Arkansas Ln.
City: Arlington State:	TX Zip: 76013
Phone Number: 714-396-9544	Email Address: igarza@wcainc.com
Fax Number: 714-956-3745	(write 'N/A' if not applicable)
Number of years the company has been in business un	
Other company names used with dates, from/to:	
A1/A	From/To
2373	From/To
ATTX	From/To
AL/A	From/To
	From/To
• •	TAGIN TO

## 9. PROPOSAL RESPONSE FORM

By signing and submitting this proposal, Bidder acknowledges that they have inspected the specifications, are capable and willing to perform and/or provide the required services and/or products, and shall complete this project within the amount of time and dollar amount specified. The undersigned certifies that the prices contained in this Proposal have been carefully checked and submitted as correct and final. All unit prices include the cost of delivery. The undersigned is authorized to bind themselves or the entity they represent to a contract.

An individual proprietorship		
A partnership		
X A corporation chartered under the laws of the State of	California	, acting by its officers
pursuant to its by-laws or a resolution of its Board of Direc	ctors.	
Signature:		
Printed Name: Patrick Mahoney		
Title: President		
Date: 12/18/24		

#### 10. REFERENCES

Bidder shall submit a list of at least three (3) references for which Bidder has provided like products or services. References will include contact name and telephone number. Proposals submitted without three references may be disqualified from consideration. Stephenville area references are preferred.

1.	Company: City of Tempe, AZ
	Contact name: Richard Adkins, Urban Forester
	Phone number: (480) 350-5227
	Email: richard_adkins@tempe.gov
2.	Company:_ City of Sacramento, CA
	Contact name: Kevin Wasson, Operations Supervisor
	Phone number: (916) 808-6336
	Email: kwasson@cityofsacramento.org
3.	Company: City of Anaheim, CA
	Contact name: Dan Debassio, PW Manager
	Phone number: (714) 765-6860
	Email: ddebassio@anaheim.net
4.	Company: City of Santa Clarita, CA
	Contact name: Valerie Ferchaw, Urban Forestry Administrator
	Phone number: (661) 294-2569
	Email: vferchaw@santa-clarita.com
5.	Company: County of Los Angeles, CA
	Contact name: Nathan Birdwell, Tree Superintendent
	Phone number:(661) 974-7173 x. 257
	Email: nbirdwell@dpw.lacounty.gov

# 11. DEVIATION OR COMPLIANCE FORM

**DEVIATIONS:** In the event the undersigned Bidder intends to deviate from the general terms, conditions, special conditions or specifications contrary to those listed in the "Terms and Conditions" and other information attached hereto, all such deviations must be **LISTED ON THIS PAGE**, with complete and detailed conditions and information also being attached (attach additional pages as necessary).

NO DEVIATIONS: In the absence of any deviation entry on this page, Bidder assures the City of Bidder's

compliance with the Terms, Conditions, Specifications, and information contained in this RFP.

Deviation #	Deviation Title	RFP Reference (related to the deviation)	Detailed Deviation Description
			No Deviations

#### 12. RELEASE AND INDEMNIFICATION

TO THE MAXIMUM EXTENT PERMITTED BY LAW, BIDDER HEREBY AGREES AND CONSENTS FOR ITSELF, INDIVIDUALLY, AND ON BEHALF OF THE BUSINESS ENTITY, TO FULLY AND UNCONDITIONALLY RELEASE, INDEMNIFY, DEFEND, AND HOLD HARMLESS THE CITY OF STEPHENVILLE, TEXAS, INCLUDING ITS OFFICERS, AGENTS AND EMPLOYEES, AND TO DEFEND AND HOLD IT HARMLESS FROM AND AGAINST ANY AND ALL COSTS, EXPENSES, ATTORNEY FEES, CLAIMS, SUITS, DEMANDS, LOSSES, OR LIABILITY FOR INJURIES TO REAL OR PERSONAL PROPERTY AND INJURIES TO PERSONS INCLUDING DEATH, INCLUDING BIDDER'S EMPLOYEES, AFFILIATES, REPRESENTATIVES, PARTNERS, AGENTS, OR THOSE WORKING ON BIDDER'S BEHALF, FROM ANY AND ALL OTHER COSTS, EXPENSES, ATTORNEY FEES, CLAIMS, SUITS, DEMANDS, LOSSES OR LIABILITIES OF ANY AND EVERY NATURE WHATSOEVER ARISING IN ANY MANNER. DIRECTLY OR INDIRECTLY, OUT OF OR IN CONNECTION WITH ANY CONTRACT AWARDED PURSUANT TO THIS RFP AND IN THE PERFORMANCE THEREOF, REGARDLESS OF CAUSE OR OF THE SOLE, JOINT, COMPARATIVE OR CONCURRENT NEGLIGENCE OR GROSS NEGLIGENCE, SAVE AND EXCEPT THE SOLE AND EXCLUSIVE NEGLIGENCE OF THE CITY. THIS PROVISION SMALL APPLY TO ALL IMPUTED OR ACTUAL JOINT ENTERPRISE AND JOINT, VENTURE LIABILITY, IF ANY.

Signat	ture:		
Printe	d Name: Patrick Mah	oney	
Title:_	President		
Date:	12/18/24		

# 13. NON-COLLUSION ACKNOWLDGEMENT

The undersigned Bidder affirms that they are duly authorized to execute this Proposal, that this company, corporation, firm, partnership or individual has not prepared this Proposal in collusion with any other Bidder, and that the contents of this Proposal as to prices, terms and conditions thereof have not been communicated by the undersigned Bidder, nor by Bidder's employee, affiliate, representative, partner, subcontractor, or agent, to any other individual or entity engaged in this type of business prior to the official opening of this RFP.

### 15. COOPERATIVE PURCHASING

Interlocal Cooperative Contracting/Purchasing:

Authority for local governments to contract with one another to perform certain governmental functions and services, including but not limited to purchasing functions, is granted under Government Code, Title 7, Chapter 791 Interlocal Cooperation Contracts, Subchapter B and Subchapter C, and Local Government Code, Title 8, Chapter 271, Subchapter F, Section 271.101 and Section 271.102.

Other governmental entities within the State of Texas may be extended the opportunity to purchase off of the City of Stephenville's RFP, with the consent and agreement of the successful Bidder(s) and the City of Stephenville. Such consent and agreement shall be conclusively inferred from lack of exception to this clause in Bidder's Proposal. However, all parties indicate their understanding, and all parties hereby expressly agree that the City of Stephenville is not an agent of, partner to, or representative of those outside agencies or entities and that the City of Stephenville is not obligated or liable for any action or debts that may arise out of such independently negotiated cooperative procurements.

Other governmental entities utilizing Interlocal agreements with the City of Stephenville, may desire, but are not obligated, to purchase goods and services defined in this Proposal from the successful Bidder. All purchases by governmental entities, other than the City of Stephenville, will be billed directly to and paid by that governmental entity. The City of Stephenville will not be responsible for other governmental entities debts. Each governmental entity will place their own orders with the successful Bidder and be responsible for ensuring full compliance with the specifications.

Prior to other governmental entities placing orders, the City of Stephenville will notify the successful Bidder of their intent.

Please indicate below if you will permit other governmental entities to purchase from your agreement with the City of Stephenville.

Yes, others can purchase; No, only the City of Stephenville can purchase.
Signature:
Printed Name: Patrick Mahoney
Title:_President
Date: 12/18/24

### 16. DISCLOSURE OF INTERESTED PARTIES

Prior to entering into a contract that is at least \$1 million in value, the Bidder must submit a "Certificate of Interested Parties" Form, in accordance with <u>Texas Government Code Section 2252.908</u>, as amended. Within thirty (30) days of receipt of the form, the City must submit a copy to the Texas Ethics Commission. A sample Certificate of Interested Parties form may be viewed here:

https://www.ethics.state.tx.us/data/forms/1295/1295.pdf

#### **NOT APPLICABLE**

# 17. CONFLICT OF INTEREST AND QUESTIONAIRE Please sign, if applicable

The Texas Ethics Commission adopted the attached Conflict of Interest Questionnaire (Form CIQ) pursuant to Texas Local Government Code Chapter 176, as amended. For questions about these forms, please see the Texas Ethics Commission at: <a href="https://www.ethics.state.tx.us/forms/conflict/">https://www.ethics.state.tx.us/forms/conflict/</a>

Form CIQ may be downloaded here: https://www.ethics.state.tx.us/data/forms/conflict/CIQ.pdf

Respondent shall answer each question on Form CIQ in relation to each individual listed below with whom there is a conflict of interest and submit the completed form(s) with its SOQ. If there are no conflicts of interest, Bidder shall submit a single copy of Form CIQ with "None" or "N/A" in Box 3 (Name of Officer):

Local Government Officer	Title	Local Government Officer	Title					
Doug Svien	Mayor	Sarah Lockenour	City Secretary					
LeAnn Durfey	Councilmember	Jacey Wood	Deputy City Secretary					
Gerald Cook	Councilmember	Robert Isbell	Fire Chief					
Lonn Reisman	Councilmember	Dan Harris	Police Chief					
Dean Parr	Councilmember	Darrell Brown	Director of Administrative Services					
Maddie Smith	Councilmember	Steve Killen	Director of Development Services					
David Baskett	Councilmember	Monica Harris	Director of Finance					
Brandon Greenhaw	Councilmember	Nick Williams	Director of Public Works					
Alan Nix	Councilmember	Daron Trussell	Director of Parks and Leisure					
Jason King	City Manager	Sheryl Truss	Human Resources Manager					
Randy Thomas	City Attorney	Sean Clemmons	Airport Manager					
	Evaluation Committee		Evaluation Committee					
	<b>Evaluation Committee</b>		Evaluation Committee					

# 18. W-9 FORM (ATTACH)

(Rev. March 2024) Department of the Treasury Internal Revenue Service

#### **Request for Taxpayer Identification Number and Certification**

Go to www.irs.gov/FormW9 for instructions and the latest information.

Give form to the requester. Do not send to the IRS.

Befor	re you begin. Fo	or guidance rela	ted to the purp	pose of F	Form W-9,	, see Pu	irpose of Fo	rm, belov	w.									_		
	1 Name of entity/individual. An entry is required. (For a sole proprietor or disregarded entity, enter the owner's name on line 1, and enter the business/disregarded entity entity's name on line 2.)																			
	West Coast Arborists, Inc.																			
	2 Business nar	ne/disregarded er	tity name if diff	ferent from	n abovo															
	Western Cer	tified Arboris	ts	erent iron	above.															
page 3.	20 Check the annual to 1												4 Exemptions (codes apply only to							
on pa	☐ Individual/sole proprietor												certain entities, not individuals; see instructions on page 3):							
ype.	LLC. Enter the tax classification (C = C corporation, S = S corporation, P = Partnership)  Note: Check the "LLC" box above and, in the entry space, enter the appropriate code (C, S, or P) for the tax classification of the LLC unless it is a dispersed by size.											Exe	Exempt payee code (if any)							
Print or type. c Instructions	box for the tax classification of its owner.											Exemption from Foreign Account Tax Compliance Act (FATCA) reporting								
Prir	Other (see instructions)												code (if any)							
Print or type. See Specific Instructions on	3b If on line 3a you checked "Partnership" or "Trust/estate," or checked "LLC" and entered "P" as its tax classification, and you are providing this form to a partnership, trust, or estate in which you have an ownership interest, check this box if you have any foreign partners, owners, or beneficiaries. See instructions										) <i>(</i>	(Applies to accounts maintained outside the United States.)								
		ber, street, and a	pt. or suite no.).	See instru	uctions.				Requ	ester's name and address (optional)										
	2200 E. Via Burton													(OD)		"/				
	6 City, state, ar	6 City, state, and ZIP code																		
	Anaheim, CA		(2)																	
	7 List account r	umber(s) here (op	otional)																	
	VI -			-																
Par		yer Identific																		
Entery	our TIN in the a	opropriate box.	The TIN provid	ded mus	t match the	ne name	given on li	ne 1 to a	void	So	cial s	ecurity	numb	er						
resider	withholding. For	or individuals, tr prietor, or disce	is is generally	your soo	cial security	ty numb	per (SSN). F	lowever,	for a									T		
entities	s, it is your empl	oyer identification	on number (EII	N). If you	do not ha	is for Pa	art I, later. F Imber see l	or other	ot a						-					
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Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

#### What's New

Line 3a has been modified to clarify how a disregarded entity completes this line. An LLC that is a disregarded entity should check the appropriate box for the tax classification of its owner. Otherwise, it should check the "LLC" box and enter its appropriate tax classification.

to another flow-through entity in which it has an ownership interest. This change is intended to provide a flow-through entity with information regarding the status of its indirect foreign partners, owners, or beneficiaries, so that it can satisfy any applicable reporting requirements. For example, a partnership that has any indirect foreign partners may be required to complete Schedules K-2 and K-3. See the Partnership Instructions for Schedules K-2 and K-3 (Form 1065).

#### **Purpose of Form**

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS is giving you this form because they