



## ***Agenda Item***

**Meeting Date: August 19, 2025**

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### **SUBJECT: Approval of Consultant Selection for Finance and Accounting Services**

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**Item:** Discussion /Action Item

**Department:** City Manager's Office

**Fiscal Impact:** \$/ Funding Source: General Fund / Professional Services

**Presented By:** Maggie Dimov, Interim City Manager

#### **Summary:**

The City of Stone Mountain recently solicited and gathered quotes from professional consulting companies to provide comprehensive finance and accounting services. This effort is part of the City's ongoing commitment to ensuring accurate financial management, regulatory compliance, and support for strategic decision-making.

The scope of services requested includes, but is not limited to:

- Monthly and fiscal year-end financial reporting
- Trial balance analysis and general ledger reconciliation
- Capital project reporting and fixed asset accounting
- Coordination of annual closing processes
- Support for audit preparation and budgeting
- Attendance at meetings as needed
- Financial analysis and technical assistance

Multiple qualified firms responded to the request, each offering a range of experience and qualifications tailored to meet the City's operational and reporting needs.

According to the City of Stone Mountain Purchasing Policy / Procedures for Procurement for Professional Services: *"Mayor and Council may appoint vendors for professional services annually based upon qualifications and experience of the respective vendors"*.

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**Requested Action:** Staff recommendation to Council is to approve the proposed vendor.