



## CITY COUNCIL AGENDA ITEM

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**SUBJECT: Finance Department Operational Assessment (PFM Group Consulting)**

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**AGENDA SECTION:** *(check all that apply)*

☐ PRESENTATION    ☐ PUBLIC HEARING    ☐ CONSENT AGENDA    ☐ OLD BUSINESS  
☒ NEW BUSINESS    ☐ OTHER, PLEASE STATE: [Click or tap here to enter text.](#)

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**CATEGORY:** *(check all that apply)*

☐ ORDINANCE    ☐ RESOLUTION    ☒ CONTRACT    ☐ POLICY    ☐ STATUS REPORT  
☐ OTHER, PLEASE STATE: [Click or tap here to enter text.](#)

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**ACTION REQUESTED:** ☐ DECISION    ☒ DISCUSSION,    ☐ REVIEW, or    ☐ UPDATE ONLY

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**Previously Heard Date(s):** [Click or tap here to enter text.](#) & [Click or tap to enter a date.](#)

**Current Work Session:** Monday, February 9, 2026

**Current Council Meeting:**

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**SUBMITTED BY:** Deputy City Manager Michael McCoy

**PRESENTER:** Deputy City Manager Michael McCoy & Sarah Schirmer, PFM Group Consulting

**PURPOSE:** To brief the City Council on a proposed Finance Department Operational Assessment by PFM Group Consulting and discuss scope, approach and next steps.

**FACTS:** • The City of Stonecrest continues to strengthen its financial operations and internal processes as part of its commitment to sound governance, transparency, and service delivery. • To support this effort, staff is proposing an operational assessment of the Finance Department to identify opportunities for process improvement, efficiency, and enhanced coordination across departments. • The proposed consultant will conduct stakeholder interviews, process mapping, peer benchmarking, and develop practical, actionable recommendations to support stronger finance operations and audit readiness. • The engagement is anticipated to be completed within approximately three (3) months. • The proposed cost is \$74,580, inclusive of travel, to be funded from the General Fund / Finance Professional Services line item (100-1510-521200). • This item is presented for Work Session discussion and Council feedback prior to consideration of formal action.

**OPTIONS:** Approve, Deny, Defer [Click or tap here to enter text.](#)



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**RECOMMENDED ACTION:** Choose an item. Click or tap here to enter text.

**ATTACHMENTS:**

- (1) Attachment 1 - PFM Proposal for Stonecrest Operational Support
- (2) Attachment 2 - Click or tap here to enter text.
- (3) Attachment 3 - Click or tap here to enter text.
- (4) Attachment 4 - Click or tap here to enter text.
- (5) Attachment 5 - Click or tap here to enter text.