

# Memorandum

To: Mayor Nelson and Members of the City Council

From: Daniel R. Buchholtz, MMC, Administrator, Clerk/Treasurer

Date: January 16, 2020

Subject: Meeting and Agenda Management System

City staff is seeking approval to enter into a contract with Municode to provide a web-based meeting and agenda management software to improve staff productivity in producing the City Council and Planning Commission packets. This is a necessary component for implementing our goal of transitioning toward paperless packets in 2020. The cost of this software solution is \$3,800/year, which has been included in the 2020 budget.

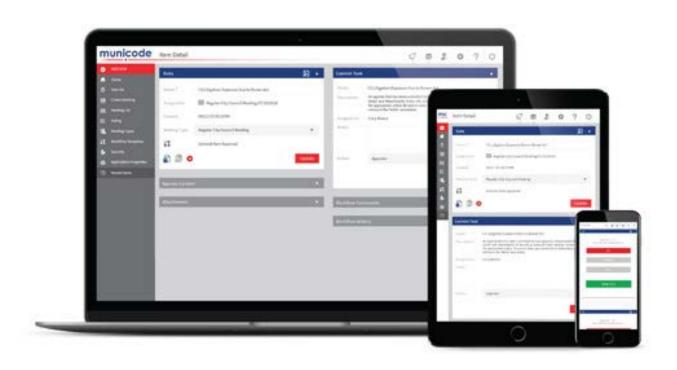
In addition, Municode also provides codification services. Staff would like to transition to the self-publishing option. After the transition cost, we believe that this option will save money for the City, save time for staff to draft ordinances as well as speed the publication of the ordinances on the website for the public to utilize.

Staff has included the quotations for your review. For the self-publishing software, please refer to Option 2. Option 1 is for the full-service package.

Staff recommends approval of both software packages. If you have any questions, please don't hesitate to contact me at 763-784-6491.

# **MEETING & AGENDA MANAGEMENT**

Quote: The City of Spring Lake Park Minnesota







PO Box 2235 Tallahassee, FL 32316 850-692-7068 ghuggins@municode.com

# **INTRODUCTION LETTER**

January 6, 2020

#### Dear Selection Team:

Thank you for the opportunity to present the City of Spring Lake Park with our quote for online meeting and agenda management services. Our Municode Meetings solution will streamline your process to create, approve and post meeting agendas and minutes.

Municode has developed a portfolio of online services that are tailored for local government agencies. We have worked with cities, towns, villages, counties and other local government agencies for over sixty-five years continually striving to make your job easier. When it comes to the meeting management process, our solution is simple and straight-forward, yet robust enough to satisfy the needs of our largest municipalities.

We are also working on an exciting product roadmap to seamlessly integrate Municode Meetings with our suite of online municipal solutions. The first of these integrations that is now complete is between our Municode Meetings solution and Municode Web. Meetings created in Municode Meetings auto-post to your Municode Web website calendar. This integration also includes unified search – your meeting agendas and minutes are searchable directly from the website.

We are also building a powerful integration that will enable you to mark ordinance agenda items as 'approved' within Municode Meetings and have them auto-scheduled for supplementation and publishing to your Municode NEXT Online Code of Ordinances.

These are just a few of the innovative integrations and features on our product roadmap.

We are thrilled at the opportunity to partner with Spring Lake Park on such an important initiative.

Sincerely,

Brian Gilday

President, Website Division

# **MEETING MANAGEMENT FEATURES**

#### **Base Features**

- Unlimited Meetings
- Unlimited Meeting Agenda Templates
- Unlimited Users
- Create Meetings
- Submit/Add Agenda Items
- Attach agenda item files
- Create Agendas
- Create Agenda Packets
- Approve Items with Approval Workflow
- Automatically Publishing to the Web Agenda, Agenda Packet, Minutes
- Create Meeting Minutes
- Public In-Meeting Display (presentation screen to display current agenda item and voting results)

- Voting Support (verbal vote, vote by show of hands, or legislator-initiated voting via tablet/iPad/laptop)
- Roll Call
- Self-service video time stamping you can add timestamps of your meeting agenda items to your YouTube meeting videos
- Integration with Municode Web website (meetings/calendar/search integration)
- 99.95% up-time guarantee, telephone support 8AM-8PM Eastern
- Email support with one-hour response time during working hours
- Emergency 24x7 support
- Up to 3 hours of webinar refresher training per year

#### **Service and Support**

#### Guaranteed Uptime

We will guarantee service uptime of 99.95%. In the event this service level is not met within a given month, you will receive a credit for that month's service.

#### **24x7 Customer support:**

We will provide you contact numbers to reach us 24x7x365 for catastrophic site issues. We will also be available from Monday to Friday 8AM-8PM EST via email and phone to handle routine questions from staff.

#### Security upgrades:

We will perform security upgrades and other optimizations during off-hours, typically between the hours of 12-3AM PST, if such work requires your meetings to be off-line. We will provide at least 14 days' notice for any non-emergency maintenance that requires down-time.

#### Site Monitoring and Site Recovery:

Our auto-monitoring software continually monitors performance and instantly alerts us when problems occur. We act as soon as possible and no later than two hours after problems are detected.

# **PROJECT COSTS**

#### **Annual Subscription**

### **One-time Project Setup**

- Configure Boards/Committees/Commissions
- Configure Meeting Agenda Templates
- Setup Users, Roles, and Permissions
- Conduct initial training web teleconference

### **Additional Options**

"Hands free" YouTube Video time stamping (up to 36 meetings) \$1,800 per year

# **PAYMENT SCHEDULE**

• Sign contract 50% of annual subscription fee

Configure system – ready for training (annual subscription begins) 50% of annual subscription fee

\$3,800 per year

no charge

#### Notes

- No long-term commitments required. We will earn your trust. You may cancel service at any time.
- Guaranteed pricing. Hosting and Support fees will not increase for first three years.
- Annual hosting and support fees starting year four will increase according to the previous year-ending Consumer Price Index (CPI) for All Urban Consumers.
- Payment schedule will be adjusted accordingly based on selected optional features.

# **SERVICES AGREEMENT**

This agreement ("AGREEMENT") is entered between the City of Spring Lake Park Minnesota ("CLIENT") and Municipal Code Corporation ("CONSULTANT").

- **1. Term of AGREEMENT**. This AGREEMENT shall commence effective the date signed by the CLIENT. It shall automatically renew annually. This AGREEMENT shall terminate upon the CLIENT's providing CONSULTANT with sixty (60) days' advance written notice.
- **2. Compensation**. It is understood and agreed by and between the parties hereto, that the CLIENT shall pay the CONSULTANT for services based on the payment schedule provided as set forth in the section marked "Payment Schedule". Payment will be made to CONSULTANT within thirty (30) days of the receipt of approved invoices for services rendered.
- **3. Scope of Services.** CONSULTANT's services under this AGREEMENT shall consist of services as detailed in the attached proposal including appendices ("SERVICES"). SERVICES may be amended or modified upon the mutual written AGREEMENT of the parties.
- **4. Integration.** This AGREEMENT, along with the SERVICES to be performed contain the entire agreement between and among the parties, integrate all the terms and conditions mentioned herein or incidental hereto, and supersede all prior written or oral discussions or agreements between the parties or their predecessors-in-interest with respect to all or any part of the subject matter hereof.
- **5. Warranty.** CONSULTANT warrants that any services provided hereunder will be performed in a professional and workmanlike manner and the functionality of the services will not be materially decreased during the term.
- **6. Liability.** CONSULTANT's total liability arising out of any acts, omissions, errors, events, or default of CONSULTANT and/or any of its employees or contractors shall be limited by the provisions of the AGREEMENT and further limited to a maximum amount equal to the fees received by CONSULTANT from CLIENT under this AGREEMENT.
- **7. Termination.** This AGREEMENT shall terminate upon the CLIENT's providing CONSULTANT with sixty (60) days' advance written notice. In the event the AGREEMENT is terminated by the CLIENT's issuance of said written notice of intent to terminate, the CONSULTANT shall pay CLIENT a pro-rated refund of any prepaid service fees (for the period from the date of the termination through to the end of the term). If, however, CONSULTANT has substantially or materially breached the standards and terms of this AGREEMENT, the CLIENT shall have any remedy or right of set-off available at law and equity.
- **8. Independent Contractor.** CONSULTANT is an independent contractor. Notwithstanding any provision appearing in this AGREEMENT, all personnel assigned by CONSULTANT to perform services under the terms of this AGREEMENT shall be employees or agents of CONSULTANT for all purposes. CONSULTANT shall make no representation that it is the employee of the CLIENT for any purposes.
- **9. Confidentiality.** (a) Confidential Information. For purposes of this AGREEMENT, the term "Confidential Information" means all information that is not generally known by the public and that: is obtained by CONSULTANT from CLIENT, or that is learned, discovered, developed, conceived, originated, or prepared by CONSULTANT during the process of performing this AGREEMENT, and relates directly to the business or assets of CLIENT. The term "Confidential Information" shall include, but shall not be limited to: inventions, discoveries, trade secrets, and know-how; computer software code, designs, routines, algorithms, and structures; product information; research and development information; lists of clients and other information relating thereto; financial data and information; business plans and processes; and any other information of CLIENT that CLIENT informs CONSULTANT, or that CONSULTANT should know by virtue of its position, is to be kept confidential.

- (b) Obligation of Confidentiality. During the term of this AGREEMENT, and always thereafter, CONSULTANT agrees that it will not disclose to others, use for its own benefit or for the benefit of anyone other than CLIENT, or otherwise appropriate or copy, any Confidential Information except as required in the performance of its obligations to CLIENT hereunder. The obligations of CONSULTANT under this paragraph shall not apply to any information that becomes public knowledge through no fault of CONSULTANT.
- **10. Assignment.** Neither party may assign or subcontract its rights or obligations under this AGREEMENT without prior written consent of the other party, which shall not be unreasonably withheld. Notwithstanding the foregoing, either party may assign this AGREEMENT in its entirety, without consent of the other party, in connection with a merger, acquisition, corporate reorganization, or sale of its assets.
- **11. Cooperative Purchasing.** CONSULTANT and CLIENT agree that other public agencies may purchase goods and services under this solicitation or contract at their own cost and without CONSULTANT or CLIENT incurring any financial or legal liability for such purchases.
- **12. Governing Law**. This AGREEMENT shall be governed and construed in accordance with the laws of the State of Minnesota without resort to any jurisdiction's conflicts of law, rules or doctrines.

Submitt	red by:
Municip	pal Code Corporation
Ву:	Brian Gilder
Title:	Brian Gilday - President, Website Division
Accepte	ed by:
By:	
Title:	
Date:	



# SELF-PUBLISHING SOFTWARE OR FULL SERVICE SUPPLEMENTATION & ONLINE CODE HOSTING

# Spring Lake Park, Minnesota

**January 8, 2020** 

Quote valid for 90 days



**Self-Publishing Software** 

**Supplementation & Online Code Hosting** 



James Bonneville
Midwest Senior Regional Executive
Phone 651-262-6262 ext. 7009
Email JBonneville@municode.com
PO Box 2235 Tallahassee, FL 32316

This proposal will serve as **Exhibit A** to the Self-Publishing Software Agreement, if selected





# **LETTER OF INTEREST**

January 8, 2020

Mr. Daniel Buchholtz
City Administrator
City of Spring Lake Park
1301 81st Ave. NE
Spring Lake Park, MN 55432

Mr. Buchholtz:

via email: dbuchholtz@slpmn.org

Thank you for speaking with Midwest Senior Regional Executive James Bonneville and for your interest in our full-service supplementation and Self-Publishing Software Code maintenance options. With over 69 years of experience, Municode is the oldest and most trusted codifier in the nation. We currently provide codification services to over 4,000 municipalities throughout the United States (including 72in Minnesota) and host over 3,600 government Codes online. We are the only codifier to offer a Self-Publishing option for clients who prefer to publish, update, and maintain their Codes (and other selected publications) in-house.

This proposal outlines the scope of services and costs for the conversion of your Code to Municode's database for publication, maintenance and online hosting using either our traditional full-service supplementation services (with Municode as Total Code Administrator – **Option 1**) or our Self-Publishing Software service to publish the Code and future amendments online independently and-in-house (**Option 2**). Both options begin with the conversion of the Code to Municode's database and are summarized below.

#### **★** Option 1: Municode as Total Code Administrator

We will publish and maintain the Code as a Total Code Administrator. Following the republication of the Code, all newly enacted legislation can be submitted to Municode for supplementation by our team of legal editors and proofreaders. This option includes online publication in HTML format, giving you full access to the standard and premium features available on MunicodeNEXT. To see an example of a Minnesota Code administered in full by Municode, please visit the Blaine, MN Code.

https://library.municode.com/mn/blaine/codes/code of ordinances

#### ★ Option 2: Municode Self-Publishing Software

Our Self-Publishing Software enables our clients to publish and maintain their Code of Ordinances and other desired publications independently and in-house. After the Code is converted to Municode's Self-Publishing database, authorized users can log in to the online Code, draft proposed changes directly within the contents of the Code, automatically generate ordinances and resolutions, and then publish the amended Code on the web. Although the Self-Publishing Software option does not include the online features available via MunicodeNEXT, the Code will still be fully transparent and searchable with this option. To see an example of an online Code that is maintained and published via our Self-Publishing Software option, please visit the Park City, UT Code: https://parkcity.municipalcodeonline.com/#

If you have any questions, please let us know. In addition to email, James can be reached at 651-262-6262 and our Vice President of Client Services Steffanie Rasmussen (800-262-2633 ext. 1148) also welcomes your call at any time. Thank you for the opportunity to submit this proposal!

Sincerely,



Dale M. Barstow Vice President of Sales

Phone: 800-262-2633 ext. 1225



# **OPTIONS 1 & 2: EXECUTIVE SUMMARY**

#### Option 1: Municode as a Total Code Administrator:

Municode will convert and republish the Code in print and online, followed by full-service supplementation and online hosting via MunicodeNEXT, with full access to all Municode standard and premium online features.

### Option 2: Self-Publishing Software Platform:

Convert your Code to our Self-Publishing platform and maintain the Code in house. Use our software to generate proposed ordinances and update the online Code automatically when approved! Add additional publications online for a small additional charge.

*	Conversion to Municode's Self-Publishir	g Platform\$	1,000 <sup>3</sup>
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★ Annual Online Software Licensing ......\$2,200

★ Online Code Hosting Fee for additional publications......\$295 per publication

★ Timeline .......4-6 weeks

<sup>&</sup>lt;sup>1</sup> Please see page 3 for additional pricing details.

<sup>&</sup>lt;sup>2</sup> Please see page 5 for additional pricing available on our MunicodeNEXT platform. See Attachment A for details of our MunicodeNEXT features and services.

<sup>&</sup>lt;sup>3</sup> Please see page 6 for additional pricing details

# **OPTION 1: REPUBLICATION QUOTATION SHEET**

# **Municode as Total Code Administrator**

	Conversion of code to Municode database	\$1,000 <sup>4</sup>				
* *	<ul> <li>Removal of supplement numbers</li> <li>Updating of preliminary pages (title page, officials' page, and preface)</li> </ul>					
	★ Opdating of prefittinary pages (title page, officials page, and preface)  ★ New page numbers					
	★ Creation of a consistent style					
	5 printed copies of the new code with divider tabs Inclusion of adopted legislation <sup>5</sup> , per page added or amended	\$19				
	Current code can be posted online as a PDF during conversion & republication of adopted legislation of page added of amended	•				
Binder	Options:					
	3-post expandable binder, \$706 each, with stamping	qty\$				
	3-ring vinyl binders, \$20 each, stamping not available	qty\$				
	Additional Tabs, per set, \$35 each	qty \$				
	Binder Color:  Binder Stamping Color:  Gold  Semi-Bright Black  Gold  Dark Blue  Silver	Hunter Green   Burgundy				
Font	Size Single Column: 10-point 11-point 12-F	Point				
	Format Elections (Please check or circle desired election	s below)				
Font:	Times New Roman - Will be used as the font unless otherwise inc	dicated.				
	Other choices include: Helvetica, Avant-Garde Demi, Courie Century Gothic, Gill Sans and Arial MT	er, Palatino, Helvetica Narrow,				
	We will provide a Style Checklist and work with you to de	etermine the				
	desired font and format of the republished Cod	de.				

<sup>&</sup>lt;sup>4</sup> Provided Municode can rely upon the version of the Code furnished and it is in an editable, electronic format.

<sup>&</sup>lt;sup>5</sup> Legislation added to the project must be approved and received prior to the established project cutoff date. Following the delivery of the final code draft for client proofing, any extensive changes requested in the Code content, and/or any material added to the Code that was not previously contemplated, will be subject to an additional Proof Update fee. Proofs must be returned within 45 days or additional update fees may apply.

<sup>&</sup>lt;sup>6</sup> Price does not include shipping costs.

# **OPTION 1: SUPPLEMENTATION QUOTATION SHEET**

# **Municode as Total Code Administrator**

## Supplement Service Base Page Rate<sup>7</sup> Quotation Sheet

#### **Supplement Service Base Page Rate**

Page Format	Base Page Rate	
Single Column	\$19 per page	

#### Base page rate above includes:

- \* Acknowledgement of material
- ★ Data conversion, as necessary
- ★ Editorial work
- ★ Proofreading
- ★ Updating the index
- ★ Schedule as selected by you<sup>8</sup>
- ★ Updating electronic versions<sup>9</sup> and online code
- ★ Printing 5 copies

### Base page rate above excludes:

	Freight, pre-billed	Actual freigh
*	State sales tax	If applicable
*	Graphics <sup>10</sup> & tabular <sup>11</sup> matter, per graphic or table	\$10
*	MyMunicode or online code	Selections on page 5
<b>-</b> 14		I IV 12
Electro	onic media options for Code of Ordinances (sent via do	wnioad) <sup>12</sup>
Electro	Folio Bound Views	wnload) 12 \$295 initially then \$100 per update
	·	,
	Folio Bound Views	\$295 initially then \$100 per update

Invoices for Supplements and Additional Services are submitted upon completion of project(s)

<sup>&</sup>lt;sup>7</sup> All prices quoted in this section may be increased annually in accordance with the Consumer Price Index – Bureau of Labor Statistics.

<sup>&</sup>lt;sup>8</sup> Schedule for supplements can be weekly, bi-weekly, monthly, bi-monthly, quarterly, tri-annual, semi-annual, annual or upon authorization. Electronic updates can occur more frequently than printed supplements.

<sup>&</sup>lt;sup>9</sup> We do not charge a per page rate for updating the internet; however, a handling fee is charged for PDF, Word, Folio or additional electronic media items ordered.

<sup>&</sup>lt;sup>10</sup> Includes printing all copies. Additional fees may apply if graphics are printed color.

<sup>&</sup>lt;sup>11</sup> Tabular matter is defined as tables, algebraic formulas, or other materials that require special programs or extra editorial time to modify and prepare for inclusion in an update.

<sup>&</sup>lt;sup>12</sup> Delivery is defined as making updated electronic data available to you via download or FTP. Fee applies whenever content is delivered as PDF, Folio or Word, via one of the aforementioned mediums.

# **OPTION 1: ONLINE SERVICES QUOTATION SHEET**

# **Municode as Total Code Administrator**

**MunicodeNEXT features are only available with Total Code Administrator option.** Please select from the Optional Services menu or choose our budget-friendly MyMunicode bundle for the best value. Please check the appropriate box (es) below to indicate your selection:

#### STANDARD WEB HOSTING Online Cod\e = MunicodeNEXT Annually (first year of service at no charge!) \$495 Mobile friendly site. Full functionality and optimal screen resolution on all devices. In-line images & scrolling tables & charts. Narrow, Pinpoint & Advanced (including Boolean) Searching. Previous and Hit buttons, Persistent breadcrumb trail. Print or Save as formatted WORD (DOCX). Google Translate supports over 90 languages. Social Media/Email. Share links to sections via email, Facebook, Twitter, etc. OPTIONAL SERVICES ☐ CodeBank annually \$150 Permanent online collection of previous versions of the Code. OrdBank annually (or per ordinance) \$340 (\$35)Permanent online collection of ordinances with hyperlinks from history notes, supplement history table, and code comparative table to ordinances. Applies to amendatory ordinances only. OrdBank + OrdLink annually (or per ordinance) \$440 Provides hyperlinks from newly adopted amendatory legislation to Sections of Code that will be amended. (\$60) ☐ CodeBank Compare + eNotify<sup>13</sup> annually \$250 Compare any two versions of your online code (starting with the first Municode supplement). eNotify provides readers email updates each time the Code is updated. ☐ MuniPRO Service annually \$295 Search our database of over 3,600 online codes and ordinances. Attach notes to codes and drafts of new legislation. ■ Custom Banner one-time fee \$250 Customize MunicodeNEXT to match the look of your website. \$35015 MuniDocs<sup>14</sup> annually, upgraded self-loading capabilities Host any other municipal documents in a fully searchable format, including Minutes, Agendas, Resolutions, Budgets and more for self-loading to the MuniDocs platform! MuniDocs is not included in the MyMunicode bundle. My Municode Value Pricing **MyMunicode** annually. (first year of service at no charge) \$1,195<sup>16</sup> Includes MunicodeNEXT (Online Code), OrdBank, CodeBank, CodeBank Compare + eNotify, MuniPRO, and Custom Banner RECOMMENDED ADDITIONAL SERVICES (See pages 17 & 18 to review additional services available) ■ MunicodeMEETINGS Agenda Management Software, annually \$3.800 Cloud-based agenda meeting management system. Streamlines and automates agenda process. Increases agenda process visibility, easy agenda updates, approval workflow, live council voting & roll call, email notifications, a unified document search and automated approval routing.

<sup>&</sup>lt;sup>13</sup> Enrollment in CodeBank is required in order to receive the CodeBank Compare/eNotify technology.

<sup>&</sup>lt;sup>14</sup> Your MuniDocs files can also serve as storage for archived ordinances within the MuniDocs platform. Unlike our online OrdBank feature, these self-loaded archived ordinances will not be linked to the legislation within the online Code. All ordinances for codification and all ordinances for linking via our OrdBank feature can be emailed to us at <a href="mailto:ords@municode.com">ords@municode.com</a>.

<sup>&</sup>lt;sup>15</sup> Includes up to 25 GB storage. Quotes for additional storage available upon request.

<sup>&</sup>lt;sup>16</sup> Total value if each item were to be purchased a la carte would be approximately \$1,530 per year with participation in our OrdBank service.

# **OPTION 2: SELF-PUBLISHING QUOTATION SHEET**

#### **SOFTWARE LICENSE, Code of Ordinances, annually**

\$2,200<sup>17</sup>

The creation of the custom service/instance online enables users access to:

- ★ Automatic Ordinance/Resolution Drafting Tool
- ★ Automatic Code Updates & Legislative History Tool
- ★ PDF Ordinance/Resolution Storage<sup>18</sup>
- ★ Automatic PDF Generation for backup/printing
- ★ Online Training and Customer Service
- \* Activation of any additional publication, as quoted below

# **DATABASE CONVERSION & SOFTWARE SETUP** (Includes 3 hours training)

\$1.000<sup>19</sup>

The conversion of an existing code/document to the online Self-Publishing platform empowers users to have a current code and focus on present/future changes. Includes up to 1,500 pages of Code material, additional pages will be converted at 50¢ per page. If Code material is less than 1,500 pages, the remaining page count balance may be applied toward the conversion of any additional publication *during the first 3 months of the Agreement term.* All converted material will be posted online 4 to 6 weeks from our receipt of the applicable material in an editable electronic format.

#### **CODE UPDATE SERVICES**, per ordinance/resolution page

\$18

During the initial Code conversion, additional material such as ordinances, resolutions, or policies can be added into any coded publication upon request.

#### SOFTWARE LICENSE, additional publications, each, annually

\$295<sup>20</sup>

Additional publications can include Minutes, Policies & Procedures, Employee Handbooks, Manuals, Resolutions, Construction Standards, Design Standards, Plans and more!

#### ADDITIONAL SERVICES AVAILABLE:

Conversion, per additional publication (if added after the first 3	(months) \$1,000
★ Code Update Services, <i>after</i> initial Code conversion, per hour	\$150 <sup>21</sup>
★ Consultation Services, per hour	\$100 <sup>22</sup>
★ Additional Training, per hour	\$150
★ Onsite Training	Quote available upon request
* Renumbering of Code, quote based on Code material	Quote available upon request

# RECOMMENDED ADDITIONAL SERVICES (See pages 17 & 18 to review additional services available)

The perfect companion to our Self-Publishing software!

MunicodeMEETINGS Agenda Management Software, annually

\$3,800

The perfect companion to our Self-Publishing software!

Cloud-based agenda meeting management system. Streamlines and automates agenda process. Increases agenda process visibility, easy agenda updates, approval workflow, live council voting & roll call, email notifications, a unified document search and automated approval routing.

<sup>&</sup>lt;sup>17</sup> Includes 5 user licenses. Quotes for additional user licenses available upon request. Invoiced annually upon anniversary date of initial online publication. Following the initial Agreement term, costs may increase by a percentage equal to the then applicable annual percentage increase in the Consumer Price Index (CPI).

<sup>&</sup>lt;sup>18</sup> Data limitations may apply.

<sup>&</sup>lt;sup>19</sup> Provided Municode can rely upon the version of the Code furnished and it is in an editable, electronic format. Conversion fee, annual licensing fee and any additional applicable fees are payable upon completion of data conversion to Municode's database. All material for conversion to Municode's database must be received within 30 days of receipt of signed Agreement. The conversion of complex or form-based graphics may be subject to an additional fee - client will be notified in advance should this occur.

<sup>&</sup>lt;sup>20</sup> Invoiced upon date of initial online additional publication, and annually thereafter upon anniversary date of initial additional publication.

<sup>&</sup>lt;sup>21</sup> Excludes legal services. Should legal services be desired, please contact us for a price quote.

<sup>&</sup>lt;sup>22</sup> Excludes legal services. Can include codification training, amendments to signature setup, graphic design/digital imaging services, meeting attendance or special projects. Should legal services be desired, please contact us for a price quote.

# SIGNATURE PAGE

Title: \_\_\_\_\_

Date:

This proposal shall be valid for a period of ninety (90) days from the date appearing below unless signed and authorized by Municode and the City of Spring Lake Park, Minnesota. Please indicate your preferred option below: OPTION 1: Municode as Total Code Administrator OPTION 2: Municode Self-Publishing Software Service If choosing **Option 1** (Municode as Total Code Administrator) please sign on the bottom half of this page. If choosing **Option** 2 (Self-Publishing Software) please sign the separate Software as a Service (SaaS) Agreement provided as Attachment B. \*\*Please sign below only if choosing Option 1 (Municode as Total Code Administrator)\*\* If choosing Self-Publishing Software, please return a signed copy of the Software as a Service Agreement instead (Attachment B) Term of Agreement. This Agreement shall begin upon execution of this Agreement and end three years after the publication date of the new code. Thereafter, if choosing Municode as a Total Code Administrator, the supplement and web hosting services shall be automatically renewed from year to year provided that each party may cancel or change this agreement with sixty (60) days written notice. Submitted by: MUNICIPAL CODE CORPORATION Municode Officer: Dale M Barraw Title: Dale M. Barstow, Vice President of Sales Date: January 8, 2020 Accepted by: CITY OF SPRING LAKE PARK, MINNESOTA By: \_\_\_\_\_

## History, Mission, and Team

With over 69 years of experience, Municode's mission is to connect public sector organizations with their communities. Our solutions promote transparency and efficiency - such as custom website design, meeting and

agenda management, the legal codification process, and our robust suite of online legislative search tools.

Municode partners with more than 4,000 government agencies across all fifty states. Municode is a privately-owned corporation and is financially sound with no debt. Our leadership focuses on improving Municode through investments in its people and its technology. Our culture is conducive to the longevity of our employees; our clients can establish a long-term partnership with our experienced and stable workforce.



Municode is home to over 160 employees (most of whom enjoy a 10+ year tenure). Our headquarters in

Tallahassee, Florida includes four buildings totaling 56,000 square feet. We have regional offices located in Rancho Mirage, California; Loveland, Colorado; Sarasota, Florida; Boise and









Rexburg, Idaho; Carmel and Kewanna, Indiana; Stillwater, Minnesota; Charlottesville, Virginia; Hudson, New Hampshire; Asheville and Raleigh, North Carolina; Kaysville and Providence, Utah; Lake Oswego, Oregon; Fort Worth, Dallas and Edinburg, Texas.

# Our Vision: Simple, Seamless Integration

Our vision is to create seamless integration between our service offerings. The goal is to reduce staff workload, while at the same time, increasing the ability for municipalities to connect with their communities.

The following example integration points are either in place today or envisioned in our future strategic roadmap.

- Unified search across all platforms (website, meetings, online codes)
- Auto-publish agendas and minutes from the Meetings platform to the Website
- Ordinance auto-publishing from the Meetings platform to your online code, queued for supplementation, Code of ordinance cross-references to legislative voting history, minutes, and video/audio





# **OUR TEAM**



### **Eric Grant, President**

Eric Grant is President of Municipal Code Corporation (Municode). Eric joined the Municode team in 2007 after receiving his Juris Doctorate from the University of Virginia School of Law, and becoming a member of the Florida Bar, Eric served as a Tank Platoon Commander in the United States Marine Corps. Eric attended both the United States Naval Academy and Georgetown University's School of Foreign Service. While at the Naval Academy, Eric served as the Brigade Commander, responsible for the development, training and welfare of over 4,000 of America's finest young men and women. As President of Municode, Eric has helped the company achieve increased levels of growth and has guided the team in several acquisitions both in Municode's traditional line of business and into new verticals.



## Phillip Claiborne, Chief Information Officer/Chief Operating Officer

Our IT team is led by our Chief Information Officer/Chief Operating Officer, Phillip Claiborne, whose staff of 17 web application developers and system administrators is dedicated to remaining the industry's leader for technological advances in our field. They maintain and routinely enhance our website, MunicodeNEXT to create new ways to make your Code as transparent and informative as possible.



#### Julie Lovelace, Vice President of Code Department

Our Code Department is led by Julie Lovelace, Vice President of Codes. Julie has over 27 years of experience in local government law and ensures that our final legal products meet Municode's demanding standards. With the combined expertise of Julie and her team of seasoned codification attorneys, our Code Department has successfully completed well over 4,300 intricate codification, recodification and Legal Review projects.



## **Tassy Spinks, Vice President of Supplement Department**

Our full-service Supplement team is led by Vice President of Supplements, Tassy Spinks, whose 14 professional legal editorial teams work diligently to ensure that our clients receive the timeliest and most accurate supplements possible, with the highest quality of printed publications originating directly from the printing facility located in our Tallahassee headquarters.



#### **Dale Barstow, Vice President of Sales**

Dale Barstow is the Vice President of the Municode Sales department. Dale started working at Municode in 1971 and has extensive experience working with Municipal and County Government. He is a graduate of Embry-Riddle Aeronautical University. He serves as past President of the Municipal Clerks Education Foundation of the International Institute of Municipal Clerks. Mr. Barstow is an Honorary Municipal Clerk in the States of: Florida, Texas, North Carolina, and Missouri.



#### Steffanie Rasmussen, Vice President of Client Services

Steffanie Rasmussen, Municode's Vice President of Client Services, directly oversees our customer service staff. Steffanie earned her M.S. in Industrial & Organizational Psychology from Kansas State University and a B.S. in Business Psychology and a certificate in Performance Management from Florida State University. Steffanie joined the Municode team in 2010 and she specializes in nurturing new contracts to fruition, from pre-contract negotiations to web publication and ongoing supplementation customer service support.



#### Kimball Clark, Regional Sales Executive

A graduate of Weber State University, Kimball has over 20 years of experience in graphic design and has played a major role in the creation of SaaS (Software as a Service) cloud-based management tools for various industries. During the last 5 years, Kimball has focused his technical skills primarily on self-publishing services for local government clients, with an emphasis on the publication and in-house maintenance of Codes of Ordinances.



# OPTION 1: REPUBLICATION SCOPE OF SERVICES

With Municode as your Total Code Administrator, the scope of services begins with the conversion of your Code into Municode's database for publication both in print and online.

We will work with you to confirm the desired formatting and style of the Code. We will update the preliminary pages, index and Table of Contents; add any uncodified newly adopted legislation per the per page supplement rate quoted; update history notes; provide a comparative table of ordinances and integrate all applicable photographs, maps, diagrams, charts and tables into the Code. Proofs will then be provided for your review. Following the approval of the proofs, the Code will be shipped and will be posted online on our website, MunicodeNEXT, and linked from your website. Supplementation will begin anew after the republished Code have been shipped and posted online.

We will handle 100% of the publishing of your Code. The republication process includes editing, page composition, proofreading, indexing, and delivering the information as printed and/or electronic copy. When we republish your Code, pages are recomposed to eliminate short pages, pages with blank backs and oddly numbered (point) pages. Following the recomposition, the Code is reprinted, and supplements start anew with Supplement No. 1.

#### The process includes:

- Conversion to our database;
- ★ Inclusion of adopted legislation can be added at per page supplement rate;
- \* Removal and replacement of supplement numbers;
- ★ Updating of preliminary pages (title page, officials' page, and preface);
- New page numbers, headers and footers;
- ★ Incorporation of maps, diagrams, charts and tables;
- ★ Preparation of Table of Contents:
- ★ Proofs provided for your review;
- Posting your newly republished Code on MunicodeNEXT;
- Providing printed copies as well as any electronic copies requested in the format of your choice (WORD, PDF, FOLIO), as elected on the quotation sheet.

#### The process does not include:

- Reorganizing the structure of your Code;
- ★ Legal Review by an attorney (quote available upon request);
- ★ Substantive editing or changes to the text.

The anticipated time frame for the completion of the Republication project is within 3 to 4 months, excepting any delays occasioned by the municipality. The completed Code will be housed in attractive, heavy duty 3-post leatherette binders and printed on acid-free recycled paper certified by the SFI (Sustainable Forest Initiative). Our printed Code volumes are designed to easily withstand the tests of time and frequent usage and will serve you well for decades to come.



# **OPTION 1: SUPPLEMENTATION SCOPE OF SERVICES**

Municode's full-service supplementation process has been designed for timeliness, efficiency, simplicity and most of all, for our customers' convenience. Supplements can be provided on the schedule of your choice. In addition to printed supplements, we can deliver the updates in Word, PDF and/or Folio formats.

We pride ourselves on a turnaround time of **30 to 35 days for printed supplements** and can provide you with h "always up to date" **electronic update services within 10 to 15 days** at the same per page rate quoted for printed supplements. With printed supplementation, the online code is updated within **3 days** after shipping the supplement, and there is no additional fee for this service.

A recent analysis of our printed supplement Services indicated an editorial error rate of less than .1%, which is made possible by our attention to detail, ongoing communication with our clients, and strict quality control checks to ensure we continue to produce the best printed and electronic supplements available in our industry. Any errors attributable to Municode during the preparation, printing and maintenance of the code will be corrected at no cost. The printed supplement process is outlined below:

- Receipt of new legislation will be acknowledged within 24 hours. Our production support team will record the adoption date, effective date and ordinance number(s) and ensure that all necessary exhibits, tables and graphics are included. You will be advised promptly if any pertinent information is missing from your submission. Your material will then be immediately forwarded to our Supplement team for codification. If our OrdBank service (advance legislation service) is selected, the legislation will be posted online within 48 hours in PDF format as "Adopted Legislation not yet Codified".
- MUNICODE
  PRINTED SUPPLEMENTATON PROCESS

  Submission of Materials

  Editorial Review

  Mark Up

  Indexing

  Proofreading

  Corrections

  Printing & Shipping

  Upload to the Internet
- 2. Editorial Review Our editorial team will review all ordinances received to determine whether the ordinance should be included in your code; where the ordinance should be placed; whether the ordinance conflicts with your existing code format; what material should be removed from your existing code; whether history notes will be added; what tables will be updated and whether the Table of Contents in the front of the code and at the Chapter/Title level should be amended. If any significant errors or numbering issues are noted, your editor will contact you for clarification. No substantive changes to your legislation will be made by our editorial team, however minor typographical errors will be corrected as part of the supplement process. Should the editorial, legal and/or proofreading team find discrepancies in your ordinances, we will communicate with you to ensure that the ordinances are correct and consistent with the existing code.
- 3. Indexing If an Index is elected, your supplement will now be sent to our indexing team, where all new legislation is indexed and cross-referenced in all appropriate locations.
- 4. Proofreading The proofreader assigned to your editorial team will then examine your supplement line by line to ensure editorial accuracy, code hierarchy and layout and to confirm that your supplement is grammatically correct and free of errors in spelling and capitalization. Your supplement is examined again line by line to ensure that the improvements made by the editorial team were thorough and accurate. During this process, the original ordinance is compared again with the newly added text to further ensure editorial accuracy.



- 5. Posting the supplement online (MunicodeNEXT) After your supplement has been completed, your online code will be updated within 3 days and any electronic products requested will be provided. You will receive notification that the website has been updated via email. If our CodeBank Compare + eNotify service is selected, citizens will be notified each time the online code is updated. When your code is updated on MunicodeNEXT, all internal cross-reference links are updated. With our OrdBank feature, each history note will be linked to the ordinance that amended the respective section.
- 6. Printing and Shipping We will print, cut, 3 hole-punch, insert divider tabs (when elected) and ship your supplement to you quarterly unless otherwise instructed. You can change your supplement schedule at any time, and there is no additional charge for more frequent supplementation. *Instruction Sheet:* With each printed supplement, we will furnish a page of instructions for removal of the obsolete pages and insertion of the new pages; as well as a *Checklist* of up-to-date pages with each supplement.

# Online Code Hosting Services (MunicodeNEXT) – Municode as Total Code Administrator

Our Code hosting platform, MunicodeNEXT, includes both standard and premium features, as described in *Attachment A.* These features provide a wide variety of additional capabilities for the research and navigation of your Code, as well as for preserving its history. Regardless of the option you choose, your Code can be published online via MunicodeNEXT. However, MunicodeNEXT online features are only available with Municode as Total Code Administrator, as they require that the Code be posted in compatible HTML format following conversion and republication.

With our MunicodeNEXT advanced features, your staff and citizens need only click the link provided on your municipality's website to access your full Code of Ordinances. They not only have access to your complete and current Code of Ordinances, but to all archived versions of your code, every official copy of your ordinances, the power to compare versions of your code over time, the ability to be notified every time your code is updated, and the ability to translate your code into over 100 languages via *Google Translate*, which is included at no additional charge. We encourage you to visit our online library of over 3,600 Codes hosted on MunicodeNEXT: <a href="https://library.municode.com/">https://library.municode.com/</a>.

ADA compliance is multi-faceted. All HTML content viewed via our MunicodeNEXT web application is WCAG 2.1 Level AA compliant and will scale to the viewport of any modern smartphone or tablet running iOS, Android, or Windows Phone 7 or higher. Web application accessibility techniques continue to evolve and improve as technology advances. Municode is committed to making accessibility an important part of ongoing product updates. Our tech stack includes HTML5 & CSS3, Javascript (AngularJS), and a restful API written in C# running on .Net Core. All content is rendered in standard HTML and is viewable in all modern browsers including PC: Microsoft Internet Explorer 10 or later, Firefox 3.6 or later, macOS®: Safari™ 5.0 or later, and Chrome 18 or later.

We house our public facing website in a secure, SAS70, PCI compliant data center owned and operated by Flexential in Atlanta, Georgia. All systems are backed up and synchronized between our Tallahassee, Florida and Atlanta, Georgia locations for full geographic redundancy. We actively monitor the status of our hosting facility. We utilize Veeam Backup & Recovery to take daily snapshots of all servers in both of our data centers. Snapshots are performed from 8 pm EST to 5 am EST, are replicated between sites and are routinely tested. Biometric authentication is required to enter the data center facility, and anyone entering the premises must be either active customers or authorized vendors with badge and PIN access. Each rack is locked with a combination lock to prevent unauthorized entry or access. The facility is monitored by camera 24/7 to further provide physical security.

We secure our systems using enterprise grade security products. We employ firewalls from Palo Alto networks to secure the perimeter and endpoint security from Carbon Black to provide anti-virus scanning and threat detection on all servers, desktops, laptops, virtual machines and mobile devices. Carbon Black actively scans all file access on all endpoints of our network and quarantines any suspected malware, immediately sending notification to our systems administration staff. We use Nimble and 3Par SANs for all our storage needs. Each SAN member is fully redundant – redundant power supplies, controllers, NICs, etc. The drives on each array are configured as either RAID 5, RAID 50, or RAID 60 arrays.



Our powerful search engine allows users to enter simple or advanced searches and supports Boolean operators, stemming, wildcards, proximity searches, and a global synonym list. Users can easily search the code using keywords or phrases, and can print, download and/or email any portion of your code. Search terms can be applied to the entire code or narrowed to search only within specific chapters or sections. Our recent website upgrade allows users to sort results by relevance or book order! Our collapsible Table of Contents, continuous next-hit feature and internal and external hyperlinking and cross-referencing features simplify and enhance the navigation of your online code, allowing your staff and citizens the capability of simultaneously searching your code, ordinances, minutes, resolutions, budgets and more.

MunicodeNEXT is designed with accessibility in mind. Our application is fully responsive, ensuring all features are available on appropriately sized desktop, tablet, and smartphone viewports. Designed to provide easy access and an intuitive interface, it is extremely well-suited for use on tablets and mobile devices running iOS or Android. Our application also conforms to Level AA of the Web Content Accessibility Guidelines 2.1.

#### **MunicodeNEXT Premium Feature Summary**

- ★ OrdBank will create one click access to every ordinance via linked history notes. Ordinances are permanently stored online in the OrdBank repository and filed in annual folders.
- CodeBank will enable you to have instant access to past versions of your code after each supplementation.
- ★ CodeBank Compare + eNotify provides you with the ability to select a past version of your online code and compare it to any other version of the code each time the code is updated. The differences will be shown via Highlights (added materials) or Strikethrough (deleted material).
- \* **eNotify** allows users to enroll to receive an email notification each time your online code is updated. A "modified," "removed" or "added" badge is shown within the online table of contents to alert users of recently amended sections of your code.
- ★ **OrdLink** will create highlights within your online code to help users identify what ordinances have been recently adopted and what code sections have been amended.
- ★ MuniDocs will enable you to send us your Minutes, Agendas, Policies, Procedures, etc. and have us upload the material right alongside your code for quick and easy access.
- ★ MuniPRO allows you to search over 3,600 codes in the Municode library, save frequently used or complex searches, create notes to attach to any publication and draft new ordinances.



# **OPTION 2: SELF-PUBLISHING SCOPE OF SERVICES**

Our Self-Publishing Software was created specifically for municipalities who prefer to publish and maintain their Code (and other selected publications) online and "in-house", using your staff in lieu of Municode's team of Legal Editors and Legal Proofreaders to edit and update the Code.

Self-Publishing Software puts the maintenance of the Code directly into our client's hands and is equipped with all of the tools and technology needed to ensure the successful self-maintenance of your Code and other publications.

# We Convert Your Code, You Publish

The self-publishing process begins with converting your recently updated and <u>current</u> Code of Ordinances into Municode's Self-Publishing software platform. If desired, our experienced editorial staff is available to provide assistance to bring the Code current for online publication, or to assist in updating the online Code at any future point in time, as indicated on the *Price Quotation Sheet*. While some municipalities may prefer the complete independence our online framework offers, we are always available to assist upon request. What if you don't have an official Code, but still wish to utilize this service to record and update your legislation?

If your municipality does not have an official Code, we offer either full legal Codification services (which is conducted by a Municode attorney, includes a thorough Legal review of all code material and ensures conformity to State Law) or the economic alternative of Publication services, during which we simply organize and publish your Code material in preparation for the Self-Publishing Software platform. During the Publication process, relevant language is extracted from your existing ordinances and placed into a model table of contents, resulting in a model Code that is based on your unique ordinance history, and that is organized, flexible and adaptable. Any changes deemed necessary by your counsel can then be made in-house utilizing the Self-Publishing Software's standard ordinance creating process.

During the Code conversion process, you can elect to keep your current Code numbering system or consult with Municode staff to create a logical and inclusive code numbering system that will allow for the continued growth and expansion of the Code. After your material is converted to the Municode software platform, we will provide the necessary training to enable authorized users to update the online Code of Ordinances. This process occurs through our proprietary code-to-document proposal method (which generates automatic digital ordinances/resolutions), or by converting a passed document into the online platform.

# **Your Changes = Instant Ordinances**

As you propose changes in your online code, your edits are tracked and redlined, allowing you to generate automatic ordinances or resolutions for legislators. All proposals made to the Code are automatically numbered and redlined, enabling your Council to clearly see what material has changed, and how those changes will impact your code. Upon passage, staff digitally applies roll call votes. Signatures and seals are applied via email approval. Once the attester approves, your code is current.

# Sign, Seal & Update by Email Approval

After the automatically-generated document is passed by your Council, an email is generated to request the approval and authorization of your presiding Officer(s) and Attester(s). Upon their authorization, your online code can be instantly updated, and the documents may also be digitally signed and sealed.

In addition to self-publishing your Code of Ordinances, other books or publications can be published and updated within our Self-Publishing platform, such as Minutes, Policies & Procedures, Fee Schedules and more.





# SELF-PUBLISHING SOFTWARE FEATURES



# **Complete Edit, Legislative History**

Transparency is your and our primary objective. All changes made to your code within the system are fully and automatically documented and recoverable. The Self-Publishing Software service automatically records your legislative history for your citizens to see the evolution of your code supported by the actual ordinances which adopted, amended, or repealed your section of the code.



# **Ordinance Design & Review**

While some cities and towns may prefer the complete independence our online framework offers, other communities may request assistance from our full-service codification staff. Our experienced staff is available to provide your community with codification services which can include: ordinance review, design, and support. Whether you need assistance using the software tools, or in reviewing or designing ordinances, we have a dedicated staff available to help with all your codification needs.



# **Email Notification of Updates**

How often do staff or citizens ask you the last time the code was updated? Give everyone the ability to sign up for email notifications! Users will receive an email containing a link which directs them to what has changed.



# **Ordinance/Resolution Drafting Tool**

As you propose changes in your online code, your edits are tracked and redlined, allowing you to generate automatic ordinances or resolutions for legislators.



# Ordinance / Resolution Creator with Digital Signature & Seal

Upon passage, staff digitally applies roll call votes. Signatures and seals are applied via email approval. Once the attester approves, your code is current + updated!



#### Search & Browse Features

- ★ Cross-reference linking
- ★ Citations in context of legislation
- ★ Shareable link to any title, chapter, article, division, or section
- ★ Search by keyword, and within specific areas of the code



# PDF Ordinance/Resolution Storage

Tired of searching for original ordinances? Our Self-Publishing Software allows you to store, search. Data limitations may apply.



# **Desktop, Mobile Friendly**

All of our tools use widely accepted web standards and are cross-browser compliant. Your codes are instantly available online as well as on any mobile device the second you choose to make them available. We support all modern mobile browsers and make our best effort to comply with WCAG 2.1 Level AA checkpoints for accessibility.





# **Branding, Theming**

Each municipality can choose the colors, logos, and fonts that represent their unique identity. No more one-size-fits-all that other codifiers force you into. We will also support your custom domain for the location of your code. We also include an array of analytics that will show you how your citizens use your books including commonly accessed resources.



### **Host Additional Searchable Publications**

Some cities and towns use our Self-Publishing Software to provide additional resources to the public. The software platform is designed to publish online any regulation or policy that your community implements. Whether it's your municipal code, personnel policies and procedures, public work standards and technical specification, compilation of resolutions or executive orders, minutes, or other regulations; each of these books can be published through our online framework.



# **Online Training and Customer Service**

Municode provides support and codification training to clients to ensure familiarity with all aspects of the software. Municipal staff who receive our custom training and self-publish develop themselves professionally and become favored by municipal governments throughout the country.



## **Prudent, Cost Effective**

Update as little as or much as you need. With SPS, there are no limitations or additional expenses. Most municipalities can save up to 70% with Self-Publishing Software! Our annual rates are fixed, not variable. This means your codification expense won't exceed the budget.



## Reliable, Cloud Based

Using one of the biggest cloud-based infrastructures in the world, we can pass on our uptime guarantee of 99.9%! Customers can easily upload all supporting documentation and images such the original legislation, ordinances, zoning maps, documents, etc.



# **Print-friendly**

Download online code as PDF File, enabling print or backup



# ADDITIONAL SERVICES AVAILABLE FOR PURCHASE

Municode offers a wide variety of services, all of which have been designed primarily to serve local governments. Please contact us for information and pricing on any of the services listed below, all of which may be purchased under this contract and all of which are competitively priced.

## **Website Design and Hosting Services**

Let our team of web analysts and developers create or redesign a website for your municipality that provides

your staff and citizens with a stunningly beautiful website that is simple for staff to use, easy for citizens to access, responsive, interactive, dynamic, and extremely efficient! Using the popular Drupal, open-source framework, we will work with you to understand your history, anticipate your future, define your priorities and achieve the long-term goals of your community.

When Municode designs your completely mobile friendly website, our goal is to improve your image and your community profile, increase the self-service capacity of your residents, and empower your staff to create, edit and maintain website content as simply and efficiently as possible. The



result will be an unparalleled municipal website solution at a very compelling price.

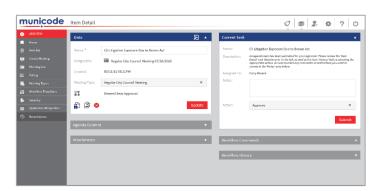
■ Request MunicodeWEB Demo/Proposal

## **Meeting and Agenda Management**

Municode provides a cloud-based agenda meeting management system that enables our clients to save time and money by streamlining and automating the agenda process. With zero set-up requirements, minimal budget impact, built in automatic upgrades and internal and external IT support issues managed directly by Municode's expert team of web analysts and system developers, your staff will spend significantly less time on agenda management, while still maintaining total administrative control of your agenda packets.

Municode provides the highest level of government transparency to your citizens. We will show you how to live stream your meeting videos at no cost and can provide archived video and audio linking capabilities that will allow your constituents to access the exact point in the meeting video where a specific piece of business is discussed. You can take roll call and record votes live in the meeting – and legislators can also vote directly from their Mac, PC, iPad, or Android device!

Other benefits include agenda process visibility, easy agenda updates, approval workflow, live Council voting & roll call, Email notifications, a Unified Document Search and automated approval



routing. When you are ready to publish your Agenda, our "single click publishing" will provide you with automatic agenda and packet creations.

☐ Request MunicodeMEETINGS Demo/Proposal (see pricing pages 5 and 6)



## **Payment Solutions - Point and Pay**

Our preferred payment solutions partner, Point & Pay (<a href="https://www.pointandpay.com/">https://www.pointandpay.com/</a>) makes paying bills easier! Everything they do is backed by their best-in-class user interfaces, insightful features and high-quality service and support. Point and Pay can assist in processing City/County taxes, utility bills, permits & licensing, and more. With a focus on mobile interfaces, they enable your customers to conveniently pay bills whenever and wherever they want!

☐ Request Point and Pay Demo/Proposal

#### **MCCi Services:**

#### **Laserfiche Enterprise Content Management Software and Services**

MCCi understands the challenges organizations face every day with paper-based processes. We provide innovative solutions that transform these challenges into smart practices that improve efficiency, productivity and organizational structure. Recognized as one of the nation's top 20 Most Promising Government Technology Solution Providers, we are also the largest Laserfiche provider in the world. MCCi is passionate about helping organizations run their office more efficiently – saving time, money and resources! With 900 clients nationwide, MCCi is the largest provider of Laserfiche solutions in the world.

#### **Digital Imaging Services**

Through MCCi, Municode can help with your digital imaging services needs include scanning, indexing and integration of hard copy documents, electronic documents, and microfilm/microfiche. MCCi provides the most powerful index retrieval search engine available.



#### **Open Records Request Software**

JustFOIA is an affordable, easy to use, completely web-based hosted service that was created specifically to help you manage and track public records requests. Since JustFOIA is completely web-based, you are able to login anywhere that has an internet connection. You simply type in your customized web address and enter your credentials, safely and securely. Your service is available 24/7, every single day of the year.

**JustFOIA** helps agencies receive, track and report on open records requests. JustFOIA is a hosted solution that is user-friendly, affordable, and integrated with Laserfiche Enterprise Content Management.

☐ Request MCCi Demo/Proposal

# **Internet-based Document Editing and Presentation System**

**enCode**Plus is a unique Internet-based document editing and presentation system used for authoring, displaying, and managing all aspects of land development regulations or zoning ordinances. Developed by community planners, **encode**Plus assists in the creation of land development and zoning ordinances that are fully customizable, easy to navigate and rich with features including GIS interactive mapping, a "Land Use Look Up" tool, hyperlinking to outside resources, historical archiving and in-line graphics.

From its humble beginnings as a stand-alone Windows PC program, **enCode**Plus has matured to meet the needs of an innovative and exacting group of land use code writers and their client communities. To learn more about how **enCode**Plus can be an economic driver for your municipality and positively impact the transparency and navigability of your zoning or land development ordinance, please visit this link: <a href="http://www.encodeplus.com/">http://www.encodeplus.com/</a>



☐ Request enCodePlus Demo/Proposal







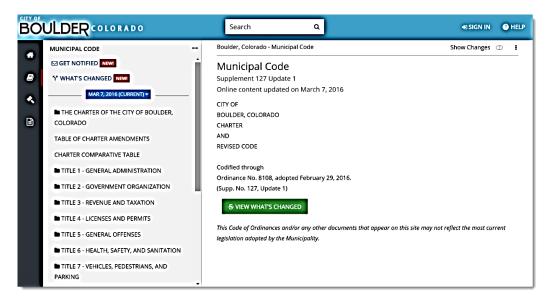
# **ATTACHMENT A**

# **MunicodeNEXT Standard & Premium Features**

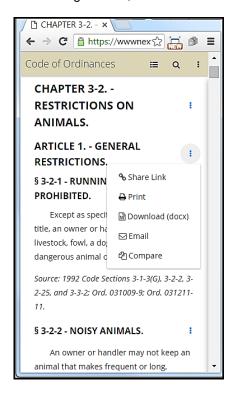
(MunicodeNEXT features not available with Self-Publishing Software)

# STANDARD FEATURES OF MunicodeNEXT

**Responsive Design** – Our team designed MunicodeNEXT to function on any device. Over 20% of our traffic is generated from a smartphone or tablet. Our user interface, based on Google's Material Design guidelines, ensures any device that accesses our application will have access to our full suite of features.

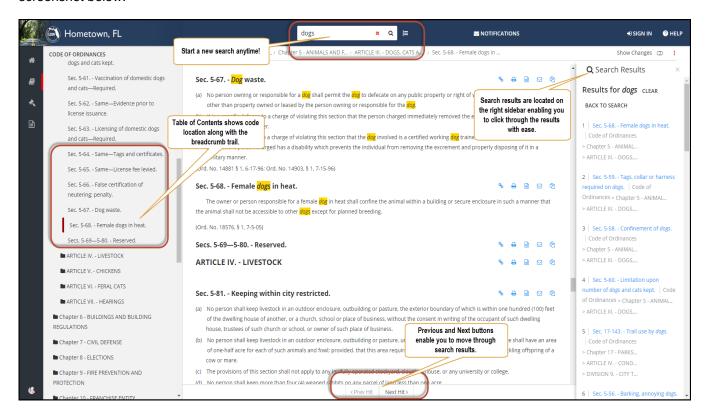


**Mobile and Tablet friendly** – Our application uses touch friendly icons, easy to access menus, and fly overs to expose all functionality while maintaining a clean, intuitive interface.



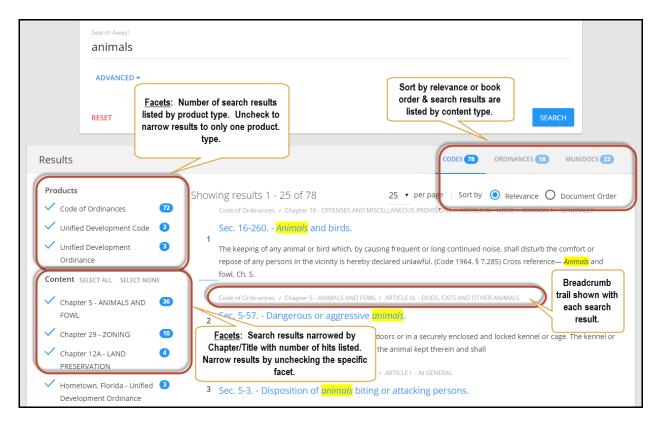
**Print/Save/Email** – Users can print, save (as WORD) or email files at the section level, as well as at the article or chapter level. You can print, save or email non-sequential sections from multiple portions of your Code(s). Not all codification companies enable you to download WORD documents directly from the website. Being able to do so greatly enhances your ability to draft new legislation.

**Searching** – Municode leverages a powerful open source search platform that also power sites such as Stackexchange, Github, and Wikipedia. Search starts on a dedicated page, then moves to a persistent right-hand sidebar as you cycle through the results. This enables you to quickly move through search results without clicking "back" to a search results page. The Code is also indexed by the section, returning more accurate, granular results. Search results can be sorted by relevance or book order as seen in the screenshot below.



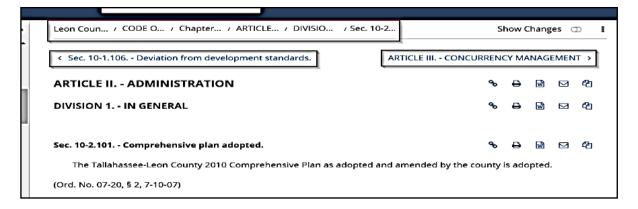
#### **Municode Search Components:**

- ★ Advanced Searching You and your power users can conduct searches using Natural Language (think Google) or Boolean Logic.
- Multiple Publications If you have multiple publications (Code, zoning, etc.), they will all be searchable from one interface.
- ★ Searchable ordinances With our OrdBank service, ordinances posted pre and post-codification are full-text searchable.
- ★ Searching all content types If you use our OrdBank or MuniDocs service, you can search any combination of the Code, ordinances, and MuniDocs simultaneously. Search results are labeled for easy identification.
- ★ Narrow Searching Your users could search selected chapters or titles in order to pinpoint their searches and find what they are looking for as quickly as possible!
- ★ Stored Searching MunicodeNEXT allows all search result listings to be bookmarked under your browser's bookmark tabs. Users need only conduct a search and press Ctrl+D to add the search result listing to your browser's tabs.



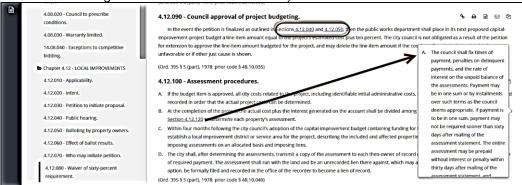
#### Search enhancements provided with our latest website upgrade include (see screenshot above):

**Browsing** – MunicodeNEXT provides a persistent breadcrumb trail when browsing or searching and a Previous/Next button at the top and bottom of any document you're viewing. The table of contents and content pane also stay in sync as you scroll to deliver the most intuitive reading experience possible.



- ★ Internal Cross-Reference Linking Cross-references within your Code are linked to their respective destination Article, Chapter or Section.
- ★ Collapsible TOC The table of contents collapses, providing additional real estate with which you may view your Code. Easily view your maps, graphs and charts by simply enlarging the item.
- ★ Mouseover (cluetips) Navigate to your Code and any linked cross-reference will quickly display in the pop-up preview window.
- **★ Google Translate** includes the Google Translate plugin, allowing users to view and navigate our hosted Codes in over 100+ languages.

(Cross-reference linking and mouseover shown below)



**Translation –** MunicodeNEXT includes the Google Translate plugin, allowing users to view and navigate our hosted Codes in over 100+ languages.

**Social Media Sharing** – You and your users are able to share Code sections via Facebook and Twitter. This will make it easier for you and your team to utilize social media in order to engage your citizenry and enhance your level of transparency.

Static Linking - Copy links of any section, chapter or title to share via email or social media.

Scrolling Tables and Charts - Headers stay fixed while you scroll through the table/chart.

**GIS** – We can provide a permalink to any Code section and assist staff to create a link from your GIS system to relevant Code sections.

**In-line Images & PDFs** – We take great care to ensure that your images match online and in print and are captured at the highest quality possible. Our online graphics can be enlarged by hiding the table of contents to maximize the image. Municode can also incorporate PDFs of certain portions of the Code that have very specific viewing and layout requirements.

**Website Accessibility –** Our current website complies with level A of the Web Content Accessibility Guidelines (WCAG) 2.1.

**Support** – Phone, email and web support for citizens and staff: 24-hour email response; phone support from 8:00 a.m. to 8:00 p.m. (Eastern). A variety of video tutorials are offered, and we are always available to host a personalized webinar for you and your staff to demonstrate our online features.

# **PREMIUM FEATURES OF MunicodeNEXT**

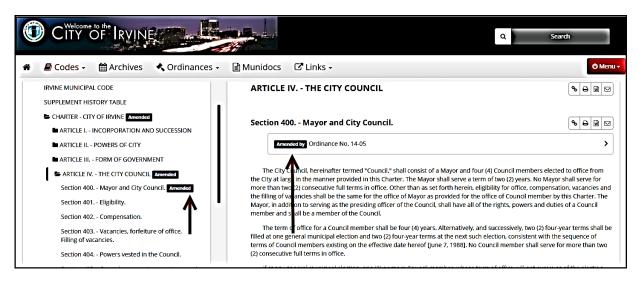
**Custom Banner**. We can customize the look and feel of your Code to more closely match your website. Please note the custom banners in each of the screenshots provided in this sample.

**OrdBank**. With our OrdBank solution, newly adopted legislation will be posted online in between supplements. Upon the completion of your supplement, the ordinances will be linked in your history notes and stored in your OrdBank Repository under the "OrdBank" tab.

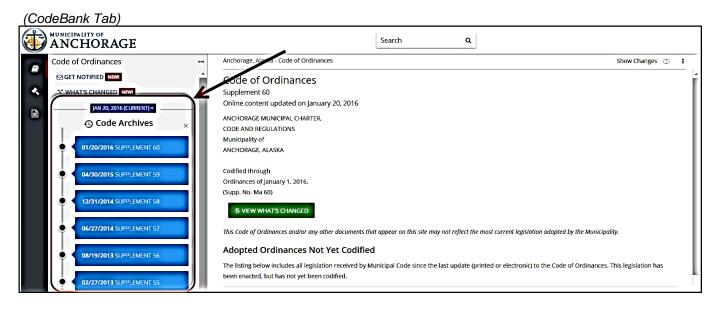
Hyperlinked ordinance in text) Search Q Code of Ordinances Arvada, Colorado - Code ... / Chapter 102 - UTILITIES / ARTICLE II. - WATER A... / DIVISION 6. - WATER F... Show Changes ① 3 DIVISION 6. - WATER FEES AND RATES 4 \*A larger or smaller meter and equal tap size may be purchased and installed when approved by the Utilities Director if the total peak demand flow of the Sec. 102-161. - Residential water property being served, as calculated by the latest edition of the AWWA Manual M22, "Sizing Water Service Lines and Meters," which is hereby adopted by fees within city. modified reference, justifies the change. Calculations so made will be submitted to the Utilities Director for review and approval. Sec. 102-161.5. - Residential water (Code 1981, § 33-77; Ord. No. 2574, § 1, 11-21-1988; Ord. No. 2671, § 14, 10-16-1989; Ord. No. 2763, § 3, 11-5-1990; Ord. No. 2823, § 11, 7-1-1991; Ord. No. 2931, § fees within the Jefferson Center 10. 10-19-1992; Ord. No. 2938. § 1. 12-14-1992; Ord. No. 3127. § 10. 10-24-1994; Ord. No. 3202. § 5. 8-7-1995; Ord. No. 3223. § 7. 10-23-1995; Ord. No. 3262. § 9. 4-Metropolitan District, the Leyden 15-1996; Ord. No. 3297, § 1, 10-21-1996; Ord. No. 3403, § 15, 10-20-1997; Ord. No. 3489, § 1, 10-26-1998; Ord. No. 3560, § 3, 10-11-1999; Ord. No. 3650, § 1, 10-23-Rock Metropolitan District, the Leyden Ranch Metropolitan District, Ord. No. 4027, § 1, 10-16-2006; Ord. No. 4099, § 1, 11-19-2007, eff. 1-1-2008; Ord. No. 4139, § 1, 11-17-2008, eff. 1-1-2009; Ord. No. 4184, § 2, 10-19-2009, eff. 1-1and Candelas Filings 2, 3, 4 and designated properties in Candelas 2010; Ord. No. 4193, § 1, 1-11-2010, eff. 7-1-2010, 1-1-2011; Ord. No. 4361, § 1, 10-22-2012, eff. 1-1-2013; Ord. No. 4411, § 1, 10-21-2013, eff. 1-1-2014; Ord. No. 4465, § 1, 10-20-2014, eff. 1-1-2015; Ord. No. 4524, § 1, 10-19-2015, eff. 1-1-2016) Filing 1. modified Sec. 102-161.5. - Residential water fees within the Jefferson Center Metropolitan District, the Leyden Sec. 102-161.6. - Residential water Rock Metropolitan District, the Leyden Ranch Metropolitan District, and Candelas Filings 2, 3, 4 and modified % 🖨 🕅 🖂 🐔 fees within the Mountain Shadows designated properties in Candelas Filing 1. Subdivision. modified Pursuant to the Intergovernmental Agreement approved on April 4, 2005, by Ordinance 3943, the Jefferson Center Metropolitan District is responsible for the procurement of water supplies and the construction of major water infrastructure within the District boundaries. The city is not to charge the Jefferson Centre Sec. 102-163. - Residential water fees Metropolitan District the initial capital cost of water rights or facilities conveyed at no cost to the city by the district.

(One-Click access to the original ordinance in the OrdBank Repository) **A**RVADA ■ D 4D II ↔ ‡ ≦ ● 120% X ( 1 1/12 + 1) D D B Ordinance No. 5000 Ordinance No. 5001 Ordinance No. 5002 COUNCIL BILL NO. 07-038 ORDINANCE NO. 4099 Ordinance No. 5005 N ORDINANCE AMENDING VARIOUS SECTIONS OF CHAPTER 102, S, OF THE ARVADA CITY CODE PERTAINING TO WATER, WASTEWATER AND STORMWATER TAP FEES AND USERS RATES BE IT ORDAINED BY THE CITY COUNCIL OF THE CITY OF ARVADA, COLORADO: Resolution No. R07-001 Section 1. Section 102-161. Residential water fees within city--Established, of the Arvada City Code is hereby amended and shall read as follows: Resolution No. R07-002 Resolution No. R07-003 Sec. 102-161. Residential water fees within city. Resolution No. R07-004 Water fees for serving residential facilities within the corporate limits of the city are as (1) Tapping fee ..... (2) Inspection fee: Resolution No. R07-008 a. 5/8", 3/4" and 1" meters Resolution No. R07-009 b. 11/2" and larger meters ......... .....\$80.00 Resolution No. R07-010 Tap fee determined from the following schedule: Resolution No. 807-011 Type of Residence Amount per Unit b. Duplex..... .....\$8,190.00 Multifamily: Resolution No. R07-015

**OrdLink + OrdBank**. Prior to incorporating the ordinances into your Code via supplementation, the OrdLink feature can hyperlink newly adopted ordinances to the section being amended. Linked sections are highlighted in the table of contents and links are created from the amended sections to the new ordinances. Once the linked ordinances are incorporated into your Code, they are added to your OrdBank repository and hyperlinked to your history notes. This service lets everyone know that new ordinances have been adopted.

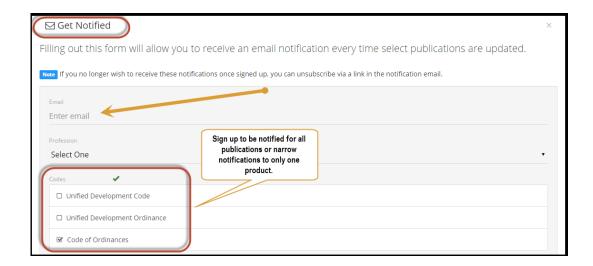


**CodeBank**. Our CodeBank feature provides an online archival platform for previous supplements of your Code. Empower your staff and citizens to access every previous version of your Code with one click.



CodeBank Compare. Our CodeBank Compare service is a powerful feature that provides users the ability to select a past version of your online Code and compare it to any other version of your online Code. The differences will be shown via highlights (added material) or strikethrough (deleted material). The CodeBank feature is required in order to access CodeBank Compare. Users will be notified of the changes in the table of contents and within the text of the Code via "modified," "new" or "removed" badges. Users can also select an option to view all of the changes in a single view, complete with strikethrough and highlights showing the specific textual changes that were made. The CodeBank Compare service will show all amendments to your Code that were implemented during the most recent update.

**eNotify**. Our eNotify service allows users to enroll online and receive email notifications each time your online Code is updated. This will empower your staff and citizens to receive instant notifications every time your online Code is updated. The CodeBank Compare feature is required in order to utilize the eNotify service.



Compare enhancements provided with our latest website upgrade include the ability to show changes in every version of the Code stored in CodeBank.

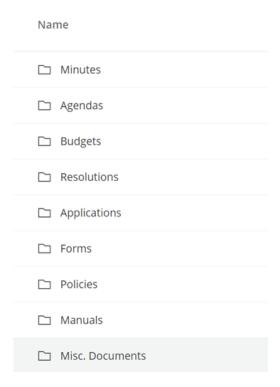
(Changes are shown in your Text Changes Tab and in your Table of Contents)



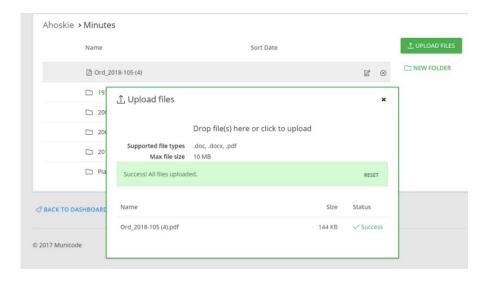
(Show changes button and a custom banner are shown below)



**MuniDocs.** MuniDocs Upload allows you to upload many types of documents to browse and search alongside your online code and is fully searchable and filterable. After users login, they are presented with a dashboard that allows them to upload new documents and manage previously uploaded documents. When uploaded, users are able to pick from a list of predefined document types



Uploading a document is as simple as dragging and dropping the document from your computer into the upload dialog box on the admin dashboard. Uploaded documents are immediately converted to PDF and indexed for search. Users may upload .rtf, .doc, .docx, and .pdf documents and organize these documents by nested folders. The public can then browse and search these documents immediately.



**MuniPRO**. MuniPRO Searching allows you to search the over 3,600 Codes we host (the entire country, a single state or individually selected Codes of your choosing). MuniPRO searches are ideal for researching local regulations of special interest or to find out how other communities are dealing with similar issues. If the IP based model is selected, only Multiple Code Searching is available. MuniPRO provides subscribers with the following tools:

- ★ Multiple Code Search. Search all Codes within one state, multiple Codes within one state, or search all Codes in the entire US hosted by Municode. Search results are sorted by relevancy and indicate the source publication, showing excerpts and keyword highlighting.
- ★ MuniPRO Saved Searches. Save frequently used or complex searches for easy retrieval from the MuniPRO Dashboard.
- ★ MuniPRO Notes. Create a note and attach it to any section in any publication. Note icons are present when viewing the section, alerting the user to a previously written note. A global listing of notes can be accessed and managed from the MuniPRO Dashboard.
- ★ MuniPRO Drafts. Begin a new ordinance draft to keep track of pending legislation. Drafts icons are present when viewing the section, alerting the user to a previously created draft. A global listing of drafts can also be accessed and managed from the MuniPRO Dashboard.



# **ATTACHMENT B**

# Self-Publishing Software Software as a Service (SaaS) Agreement

# **Municode Self-Publishing Software Agreement**

# Spring Lake Park, MN

**THIS LETTER OF ENGAGEMENT** ("Agreement") is entered between the City of Spring Lake Park, Minnesota ("CLIENT") and Municipal Code Corporation, DBA "Municode" ("CONSULTANT"). For the purpose of this Agreement, "USER" is defined as an employee, consultant, third-party contractor or agent to whom "CLIENT" has granted access to use the services provided under this Agreement. Municode's proposal of January 8, 2020 will serve as **Exhibit A** to this Agreement.

The parties agree as follows:

**Term**. This Agreement commences on the date it is executed and shall continue until full performance by both parties, or until earlier terminated by one party under the terms of this Agreement. The initial term of this Agreement is for a period of (3) three years from the date of the initial online publication. This Agreement shall automatically renew on an annual basis, unless either party gives the other notice of non-renewal within thirty (30) days of the scheduled renewal period.

Compensation. It is understood and agreed by and between the parties hereto, that the CLIENT shall pay the CONSULTANT for services based on the payment schedule provided as set forth in Exhibit A. Payment will be made to CONSULTANT within thirty (30) days of the receipt of the invoice for services rendered, unless otherwise indicated in Exhibit A, with the one-time database conversion fee (if applicable), the first recurring annual Software License fee, and any other applicable fees set forth in Exhibit A due within thirty (30) days of completion of data conversion to Municode's database. Thereafter CONSULTANT shall invoice the CLIENT annually for the Software License Fee based upon the anniversary date of the initial online publication, and the anniversary date(s) of any additional publications added during the existing Agreement term.

- 1. Consumer Price Index. Following the initial Agreement term, CONSULTANT may increase fees by a percentage equal to the then applicable annual percentage increase in the Consumer Price Index (CPI).
- Scope of Services. CONSULTANT's services under this Agreement shall consist of services as detailed in Exhibit A. The Scope of Services may be amended or modified upon the mutual written agreement of the parties during the term of the Agreement.

#### 3. Use of Services.

- a. CONSULTANT Responsibilities. CONSULTANT shall: (i) provide to CLIENT initial software training and ongoing standard telephone and internet support for the purchased software services at no additional charge and shall (ii) use commercially reasonable efforts to make the purchased software services available 24 hours a day, 7 days a week, except for: (a) planned downtime (of which we shall give notice via the purchased software services or email and which CONSULTANT shall schedule to the extent practicable during the weekend hours from 9:00 p.m. Eastern time Friday to 6:00 a.m. Eastern time Monday), or (b) any unavailability caused by circumstances beyond CONSULTANT'S reasonable control, including without limitation, acts of God, acts of government, flood, fire, earthquakes, civil unrest, acts of terror, strikes or other labor problems (other than those involving CONSULTANT'S employees), failure or downtime in Third-Party or Internet service provider failures or delays, and (iii) provide the purchased services only in accordance with applicable laws and government regulations.
- b. CLIENT Responsibilities. CLIENT shall (i) be responsible for USER'S compliance with this Agreement, (ii) be solely responsible for the accuracy, quality, integrity and legality of CLIENT Data and of the means by which CLIENT acquired said Data, (iii) use commercially reasonable efforts to prevent unauthorized access to or use of the services and notify CONSULTANT promptly of any such unauthorized access or use, and (iv) use the services only in accordance with all applicable laws and government regulations.

- CLIENT shall not (a) make the services available to anyone other than USERS, (b) sell, resell, rent or lease the services, or (c) use the services to store or transmit infringing, libelous, or otherwise unlawful or tortious material.
- c. Usage Limitations. Services may be subject to other limitations, such as, for example, limits on disk storage space, on the number of calls CLIENT is permitted to make against CONSULTANT application programming interface, and, for services that enable CLIENT to provide public websites, on the number of page views by visitors to those websites.
- 4. **Integration**. This Agreement, along with the description of services to be performed attached as **Exhibit A**, and the additional products and services described therein contain the entire Agreement between and among the parties, integrate all the terms and conditions mentioned herein or incidental hereto, and supersede all prior written or oral discussions.
- 5. **Warranty**. CONSULTANT warrants that (i) any services provided hereunder will be performed in a professional and workmanlike manner and (ii) the functionality of the services will not be materially decreased during the term. CONSULTANT's entire liability and exclusive remedy under this warranty will be, at the sole option of CONSULTANT and subject to applicable law, to provide restored service(s) which conforms to these warranties within 7 days or to terminate the service(s) and provide a pro-rated refund of any prepaid fees (for the period from the date of the breach through to the end of the term).
- 6. Liability. CONSULTANT's total liability arising out of any acts, omissions, errors, events, or default of CONSULTANT and/or any of its employees or contractors shall be limited by the provisions of this Agreement and further limited to a maximum amount equal to the consulting fees received by CONSULTANT from CLIENT under this Agreement. CONSULTANT shall not be responsible for the legality of any material initially or subsequently published.
- 7. **Termination**. This Agreement shall terminate upon the CLIENT's providing CONSULTANT with thirty (30) days advance written notice. In the event the Agreement is terminated by the CLIENT's issuance of said written notice of intent to terminate, the CONSULTANT shall pay CLIENT a pro-rated refund of any prepaid hosting and support fees (for the period from the date of the termination through to the end of the term).
- 8. **Independent Contractor**. CONSULTANT is an independent contractor. Notwithstanding any provision appearing in this Agreement, all personnel assigned by CONSULTANT to perform services under the terms of this Agreement shall be, and remain at all times, employees or agents of CONSULTANT for all purposes. CONSULTANT shall make no representation that it is the employee of the CLIENT for any purposes.

#### 9. Ownership of Product.

- a. Reservation of Rights. Subject to the limited rights expressly granted hereunder, CONSULTANT reserves all rights, title and interest in and to the services, including all related intellectual property rights. No rights are granted to CLIENT hereunder other than as expressly set forth herein.
- b. Ownership of CLIENT Data. As between CONSULTANT and CLIENT, CLIENT exclusively owns all rights, title and interest in and to all of the CLIENT Data.
- c. Suggestions. We shall have a royalty-free, worldwide, transferable, sub-licensable, irrevocable, perpetual license to use or incorporate into the services any suggestions, enhancement requests, recommendations or other feedback provided by CLIENT, including USERS, relating to the operation of the services.
- 10. Cooperative Purchasing. CONSULTANT and CLIENT agree that other public agencies may purchase goods and services under this solicitation or contract at their own cost and without CONSULTANT or CLIENT incurring any financial or legal liability for such purchases.
- 11. **Right to Purchase**. This Agreement enables CLIENT to purchase any additional services found in **Exhibit A** as an addendum hereto.

- 12. **Assignment**. Neither party may assign or subcontract its rights or obligations under this Agreement without prior written consent of the other party, which shall not be unreasonably withheld. Notwithstanding the foregoing, either party may assign this Agreement in its entirety, without consent of the other party, in connection with a merger, acquisition, corporate reorganization, or sale of all or substantially all of its assets.
- 13. **Governing Law.** This Agreement shall be governed and construed in accordance with the laws of the State of Minnesota without resort to any jurisdiction's conflicts of law, rules or doctrines.
- 14. Service of Notices. All required notices shall be deemed to have been validly given if delivered in person or by first class mail or email to the following addresses:

To CLIENT:

City of Spring Lake Park, Minnesota ATTN: Daniel Buchholtz, City Administrator 1301 81st Ave. NE Spring Lake Park, MN 55432 dbuchholtz@slpmn.org

To CONSULTANT:

**Municipal Code Corporation** 

ATTN: Steffanie Rasmussen, Vice President of Client Services

PO Box 2235

Tallahassee, FL 32316 info@municode.com

Either party may change the addresses set forth above for purposes of notices under this Agreement by providing notice to the other party in the manner set forth above.

IN WITNESS	WHEREOF, the parties	have caused this Agree	ement to be executed by th	eir duly appointed officers
on this	day of	, 2020.		
CONSULTAN	T Signature:			
	tle: W. Eric Grant, Pres			
DATED:				
CLIENT Signa	ature:			
Name and Ti	tle:		(please print)	
DATED:				