



TOWN OF SHALLOTTE

BUDGET RETREAT

8:15 AM – 8:30 AM: Welcome & Breakfast

- Opening remarks from the Mayor
- Review of retreat objectives and agenda

9:30 AM – 10:30 AM: Current Year Goals Discussion

Goals:

- Growth projections
- Revenue and budget trends
- Identify and discuss priorities for the upcoming year

Departments:

- Human Resource
- Parks and Recreation
- Administration
- Finance
- Planning

10:30 AM – 10:45 AM: Break

10:45 – 12:00 PM: Current Year Goals Discussion Continued

Departments:

- Maintenance
- Fire
- Police

12:00 PM – 1:00 PM: Lunch & Team Building Activity

- **Team Building Exercise and Getting to Know You:** Each participant has written down Two Truths and One Lie. The group will try to figure out who the author is and which item is the Lie.
- **Town Trivia Game:** A fun, town-related trivia session time permitting.

1:00 PM – 2:00 PM: Challenges, Revenue & Resource Planning

- Future Capital Projects

- Discuss Board Goals-
- Identify key challenges and barriers to goal achievement

2:00 PM – 3:00 PM: Key Challenges & Considerations

Board Takeaways and Discussion

Closing Remarks - Mayor