

City of Sedgwick, KS Public Building Commission

\$2,210,000

PBC Rev Bonds, Series 2025-prelim-20yrs

December 9, 2025

Sources & Uses

Dated 12/09/2025 | Delivered 12/09/2025

Sources Of Funds	
Par Amount of Bonds	\$2,210,000.00
CDBG Grant	650,000.00
Total Sources	\$2,860,000.00
Uses Of Funds	
Total Underwriter's Discount (2.000%)	44,200.00
Costs of Issuance	71,640.00
Deposit to Capitalized Interest (CIF) Fund	75,712.36
Deposit to Project Construction Fund	2,667,420.32
Rounding Amount	1,027.32
Total Uses	\$2,860,000.00

COSTS OF ISSUANCE DETAIL

Financial Advisor (Ranson Financial)	\$19,750.00
Bond Counsel (Gilmore & Bell)	\$21,000.00
Rating Agency Fee	\$20,000.00
POS/Official Statement (Ranson Financial)	\$4,750.00
State Treasurer	\$4,500.00
Attorney General	\$750.00
CUSIP	\$890.00
TOTAL	\$71,640.00

Ranson Financial Group LLC
Larry Kleeman (Attorney & Municipal Financial Advisor)
316-619-6707 cell
www.ransonfinancial.com

Draft Time Table of Events

**City of Sedgwick Public Building Commission
Revenue Bonds, Series 2025 (Fire Station)**

(City Meetings are 1st & 3rd Wednesday at 6:30pm; Agenda packet deadline: 3pm Friday before)

Action of Governing Body in bold/yellow

Newspaper: Harvey County Independent; Publishes Thursday, deadline for legal notices Tuesday 3pm

<u>Activity</u>	<u>Date</u>
Gilmore and Bell provides draft documents to the City/PBC	8/15/2025
City creates PBC and appoints members; PBC reviews plan of finance and authorizes new project	8/20/2025
PBC Resolution publishes for two consecutive weeks	8/28/2025 9/4/2025
30-day protest period ends	10/5/2025
Construction bids received; Project \$ amount determined	9/30/2025
Gilmore and Bell provides draft documents to the various entities	10/10/2025
PBC authorizes the calling of a bond sale	10/15/2025
Ranson distributes draft POS for comments	10/16/2025
Comments due to Ranson on POS; submit to Rating Agency	10/23/2025
Rating conference call (avoid Oct 24-29)	10/30/2025
Ranson distributes Bid Documents	11/5/2025
Rating received	11/7/2025
Gilmore and Bell provides draft documents to the various entities	11/13/2025
PBC reviews bond bids and approves best bid (and bond resolution)	11/19/2025
Closing (Funds Available)	12/9/2025

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Optional Redemption: 10/01/2032

Underwriter Allowance: 2.00%

Sale Date/Time: 11/19/2025 @ 11:00 a.m.

1st interest payment: 04/01/2026

Net Debt Service Schedule (20 YEAR Estimate - For Discussion Purposes)

Date	Principal	Coupon	Interest	Total P+I	CIF	Net New D/S
10/01/2026	-	-	75,712.36	75,712.36	(75,712.36)	-
10/01/2027	80,000.00	3.190%	93,344.00	173,344.00	-	173,344.00
10/01/2028	80,000.00	3.120%	90,792.00	170,792.00	-	170,792.00
10/01/2029	80,000.00	3.090%	88,296.00	168,296.00	-	168,296.00
10/01/2030	85,000.00	3.110%	85,824.00	170,824.00	-	170,824.00
10/01/2031	90,000.00	3.170%	83,180.50	173,180.50	-	173,180.50
10/01/2032	90,000.00	3.280%	80,327.50	170,327.50	-	170,327.50
10/01/2033	95,000.00	3.440%	77,375.50	172,375.50	-	172,375.50
10/01/2034	95,000.00	3.520%	74,107.50	169,107.50	-	169,107.50
10/01/2035	100,000.00	3.680%	70,763.50	170,763.50	-	170,763.50
10/01/2036	105,000.00	3.830%	67,083.50	172,083.50	-	172,083.50
10/01/2037	105,000.00	4.090%	63,062.00	168,062.00	-	168,062.00
10/01/2038	110,000.00	4.310%	58,767.50	168,767.50	-	168,767.50
10/01/2039	115,000.00	4.480%	54,026.50	169,026.50	-	169,026.50
10/01/2040	120,000.00	4.630%	48,874.50	168,874.50	-	168,874.50
10/01/2041	125,000.00	4.780%	43,318.50	168,318.50	-	168,318.50
10/01/2042	135,000.00	4.900%	37,343.50	172,343.50	-	172,343.50
10/01/2043	140,000.00	5.010%	30,728.50	170,728.50	-	170,728.50
10/01/2044	145,000.00	5.090%	23,714.50	168,714.50	-	168,714.50
10/01/2045	155,000.00	5.160%	16,334.00	171,334.00	-	171,334.00
10/01/2046	160,000.00	5.210%	8,336.00	168,336.00	-	168,336.00
Total	\$2,210,000.00	-	\$1,271,311.86	\$3,481,311.86	(75,712.36)	\$3,405,599.50

City of Sedgwick, KS Public Building Commission

\$2,205,000

PBC Rev Bonds, Series 2025-prelim-15yrs

December 9, 2025

Net Debt Service Schedule (15 YEAR Estimate - For Discussion Purposes)

Date	Principal	Coupon	Interest	Total P+I	CIF	Net New D/S
10/01/2026	-	-	68,007.61	68,007.61	(68,007.61)	-
10/01/2027	115,000.00	3.190%	83,845.00	198,845.00	-	198,845.00
10/01/2028	120,000.00	3.120%	80,176.50	200,176.50	-	200,176.50
10/01/2029	120,000.00	3.090%	76,432.50	196,432.50	-	196,432.50
10/01/2030	125,000.00	3.110%	72,724.50	197,724.50	-	197,724.50
10/01/2031	130,000.00	3.170%	68,837.00	198,837.00	-	198,837.00
10/01/2032	135,000.00	3.280%	64,716.00	199,716.00	-	199,716.00
10/01/2033	140,000.00	3.440%	60,288.00	200,288.00	-	200,288.00
10/01/2034	145,000.00	3.520%	55,472.00	200,472.00	-	200,472.00
10/01/2035	150,000.00	3.680%	50,368.00	200,368.00	-	200,368.00
10/01/2036	155,000.00	3.830%	44,848.00	199,848.00	-	199,848.00
10/01/2037	160,000.00	4.090%	38,911.50	198,911.50	-	198,911.50
10/01/2038	165,000.00	4.310%	32,367.50	197,367.50	-	197,367.50
10/01/2039	175,000.00	4.480%	25,256.00	200,256.00	-	200,256.00
10/01/2040	180,000.00	4.630%	17,416.00	197,416.00	-	197,416.00
10/01/2041	190,000.00	4.780%	9,082.00	199,082.00	-	199,082.00
Total	\$2,205,000.00	-	\$848,748.11	\$3,053,748.11	(68,007.61)	\$2,985,740.50