

EXHIBIT H
CITY OF SANDY'S BIENNIUM 2025-27 STIF PLAN



STIF Subrecipient Project Application 2025-27

For alternative formats / accessibility questions please reach out to: The Regional Transit Coordinator in your region or Brian Roth: brian.roth@odot.oregon.gov

1. Subrecipient Information

Service Provider Name

City of Sandy

Service Provider Contact Name

Andi Howell

Service Provider Contact Title

Transit Director

Service Provider Phone Number

(503) 489-0925

Service Provider Email

ahowell@ci.sandy.or.us

Service Provider Type

City

Employer Identification Number (EIN)

93-6002250

Service Provider Website

ci.sandy.or.us/transit

2. Qualified Entity representing Subrecipient

Qualified Entity Name

Tri County Metropolitan Transportation District of Oregon

STIF Plan Contact Name

JP Gonzalez

STIF Plan Contact Title

Senior Grants Compliance Analyst

STIF Plan Contact Phone Number

(503) 962-4854

STIF Plan Contact Email

gonzajoh@trimet.org

End Date of QE STIF Plan

6/30/2027

3. Local Plan Compliance

3.1 Existing Local Plans from which project(s) are derived.

Local Plan 1

Local Plan Name

Sandy Transit Master Plan

Governing Body that adopted Local Plan

Sandy City Council

Plan Adoption Date

4/1/2020

Local Plan Web Address

https://www.ci.sandy.or.us/sites/default/files/fileattachments/transit/page/2011/sandy_transit_master_plan

Upload copy of Local Plan if it's not available on a website.

3.2 Local Plan requirements

I agree that the Local Plan(s), either separately or together, contain all of the information required by OAR 732-040-0005(19).

Yes

4. Projects

4.1 Project Detail Entry

Project 1

Subrecipient or Qualified Entity Name

SAM

Project Name

Expanded Services Continuance

Project Description

Continue funding for existing STIF service on three SAM fixed route services. This includes at least one hour of service Monday through Friday on the SAM Gresham, one hour of service Monday through Saturday on the SAM Estacada, and two hours of service Monday through Friday on the SAM Shopper. These runs were added during the FY19/21 funding cycle. Eligible expenses for the project include all operational (operating assistance) costs. This project maintains STIF expanded bus services in communities with a high percentage of low-income households, improves connectivity inside the QE's service area while also coordinating with other public transportation service providers outside the QE service area.

Project using planned carry forward funding:

Do you plan to set aside funding that you receive during this biennium to pay for expenses related to this project in a future biennium?

No

Percent of project budget in district

0%

Project budget share to improve, expand or maintain public transportation service

Improve or Expand Service

0%

Maintain Service

100%

Please explain why all or part of this project is maintaining an existing service.

Continuation of service added during 19-21 Plan.

Local Plan this project is derived from:

Coordinated Transportation Plan, Sandy Transit Master Plan CTP 5-4: SMP 5-6, 14- 19

Local Plan Page Number

Multi-Phase Project

Is your project part of a larger multi-phase project?
No

4.1.1 Project Scope

Task 1

Task Description
SAM Gresham. Continue funding for existing STIF service on the SAM Gresham route from the City of Sandy to the Gresham Transit Center. This includes at least one evening run Monday through Friday added during the FY19/21 funding cycle and all other operating costs.

Is this task supporting services for older adults and people with disabilities?
No

Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?
No

Category
Operations 30.09.00 (State Operating Assistance)

Specify the mode that this task will support.
Fixed Route

Operations Task Category

Task Category Amount
\$42,874.00

4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
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STIF Population Funds	\$0.00	\$0.00		\$0.00
STIF Payroll Funds	\$20,416.00	\$22,458.00		\$42,874.00
Federal	\$6,565.00	\$6,565.00		\$13,130.00
Other State	\$0.00	\$0.00		\$0.00
Local	\$6,287.00	\$6,287.00		\$12,574.00
Other Funds	\$0.00	\$0.00		\$0.00
Prior Biennia STIF Funds	\$0.00	\$0.00		\$0.00
Prior Biennia Interest Accrued	\$0.00	\$0.00		\$0.00
	\$33,268.00	\$35,310.00	\$0.00	\$0.00
				\$68,578.00

By checking this box, I confirm that this project task is only funded by STIF.

No

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 4.1.1.

No

4.1.3 Outcome Measures

Minimum required measures for operations tasks

Revenue Miles

12,480

Revenue Hours

520.00

Rides

2,600

Number of people with access to transit (within ½ mile of transit stop for fixed route)

15,636

Number of Low-Income Households with access to transit (within ½ mile of transit stop for fixed route)

3,003

Number of new shared stops with other transit providers (reducing fragmentation in transit services)

0

Is this project supporting student transportation?

No

Task 2

Task Description

SAM Estacada. Continue funding for existing STIF service on the SAM Estacada route from the City of Sandy to Estacada City Hall. This includes at least one evening run Monday through Saturday added during the FY19/21 funding cycle and all other operating costs.

Is this task supporting services for older adults and people with disabilities?

No

Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?

No

Category

Operations 30.09.00 (State Operating Assistance)

Specify the mode that this task will support.

Deviated Fixed Route

Operations Task Category

Task Category Amount

\$51,584.00

4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$0.00	\$0.00			\$0.00
STIF Payroll Funds	\$24,564.00	\$27,020.00			\$51,584.00
Federal	\$6,196.00	\$6,196.00			\$12,392.00

Other State	\$0.00	\$0.00		\$0.00
Local	\$5,934.00	\$5,934.00		\$11,868.00
Other Funds	\$0.00	\$0.00		\$0.00
Prior Biennia STIF Funds	\$0.00	\$0.00		\$0.00
Prior Biennia Interest Accrued	\$0.00	\$0.00		\$0.00
	\$36,694.00	\$39,150.00	\$0.00	\$0.00
				\$75,844.00

By checking this box, I confirm that this project task is only funded by STIF.

No

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 4.1.1.

No

4.1.3 Outcome Measures

Minimum required measures for operations tasks

Revenue Miles

14,976

Revenue Hours

624.00

Rides

3,120

Number of people with access to transit (within ½ mile of transit stop for fixed route)

5,854

Number of Low-Income Households with access to transit (within ½ mile of transit stop for fixed route)

898

Number of new shared stops with other transit providers (reducing fragmentation in transit services)

0

Is this project supporting student transportation?

No

Task 3

Task Description

SAM Shopper. Continue funding for existing STIF service on the SAM Shopper Shuttle route in the City of Sandy. This includes at least two evening runs daily added during the FY19/21 funding cycle and all other operating costs.

Is this task supporting services for older adults and people with disabilities?

No

Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?

No

Category

Operations 30.09.00 (State Operating Assistance)

Specify the mode that this task will support.

Deviated Fixed Route

Operations Task Category

Task Category Amount

\$119,240.00

4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

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Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$0.00	\$0.00			\$0.00
STIF Payroll Funds	\$56,782.00	\$62,459.00		\$119,241.00	
Federal	\$3,205.00	\$3,205.00			\$6,410.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$3,069.00	\$3,069.00			\$6,138.00
Other Funds	\$0.00	\$0.00			\$0.00
Prior Biennia STIF Funds	\$0.00	\$0.00			\$0.00

Prior Biennia Interest Accrued	\$0.00	\$0.00	\$0.00
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\$63,056.00	\$68,733.00	\$0.00	\$0.00	\$131,789.00
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By checking this box, I confirm that this project task is only funded by STIF.

Yes

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 4.1.1.

No

4.1.3 Outcome Measures

Minimum required measures for operations tasks

Revenue Miles	Revenue Hours	Rides
4,332	1,040.00	5,200

Number of people with access to transit (within ½ mile of transit stop for fixed route)

5,854

Number of Low-Income Households with access to transit (within ½ mile of transit stop for fixed route)

898

Number of new shared stops with other transit providers (reducing fragmentation in transit services)

0

Is this project supporting student transportation?

Yes

Choose at least one

Operations

Number of rides provided to students in grades 9-12

Number of rides provided to students in grades 9-12

200

4.2 Allocation of STIF funds by project

Please identify what percentage of this STIF project budget is allocated to each of the criteria listed below by fiscal year.

Note: More information about requirements for criterion #7 can be found in [OAR 732-042-0015\(3\)\(j\)](#). More information about requirements for criterion #8 can be found in [OAR 732-042-0010\(1\)\(a\)](#).

STIF Criteria

1. Increased frequency of bus service to areas with a high percentage of Low-Income Households.
2. Expansion of bus routes and bus services to serve areas with a high percentage of Low-Income Households.
3. Fund the implementation of programs to reduce fares for public transportation in communities with a high percentage of Low-Income Households.
4. Procurement of low or no emission buses for use in areas with 200,000 or more.
5. The improvement in the frequency and reliability of service between communities inside and outside of the Qualified Entity's service area.
6. Coordination between public transportation service providers to reduce fragmentation in the provision of transportation services.
7. Implementation of programs to provide student transit service for students in grades 9-12.
8. Services for older adults and people with disabilities.

FY 2026 STIF Total
\$101,762.00

FY 2027 STIF Total
\$111,937.00

FY 2028 STIF Total
\$0.00

FY 2029 STIF Total
\$0.00

Fund Allocation (Must not exceed 100% per criterion per fiscal year)

Criterion	FY 2026	FY 2027	FY 2028	FY 2029
Criterion 1	0%	0%		
Criterion 2	25%	25%		
Criterion 3	0%	0%		
Criterion 4	0%	0%		
Criterion 5	25%	25%		
Criterion 6	25%	25%		
Criterion 7	25%	25%		
Criterion 8	0%	0%		
	100.00%	100.00%	0.00%	0.00%

4.3 Oregon Public Transportation Plan Goals

Select the OPTP goals that apply to your STIF Plan Projects.

- Goal 1 Mobility: Public Transportation User Experience
- Goal 2: Accessibility and Connectivity
- Goal 3: Community Livability and Economic Vitality
- Goal 4: Equity
- Goal 5: Health
- Goal 6: Safety and Security
- Goal 7: Environmental Sustainability
- Goal 9: Funding and Strategic Investment
- Goal 10: Communication, Collaboration, and Coordination

4.4 Project Summary

Project Name
Expanded Services Continuance

Subrecipient Project Total
\$213,699.00

FY 2026 STIF Project Total	FY 2027 STIF Project Total
\$101,762.00	\$111,937.00

Funds Supporting Student Transportation

FY 2026 STIF Funds supporting student transportation	FY 2027 STIF Funds supporting student transportation
\$25,440.50	\$27,984.25
FY 2026 percent of STIF Funds supporting student transportation	FY 2027 percent of STIF Funds supporting student transportation
25%	25%

Funds Supporting Older and Disabled Persons Transportation

FY 2026 STIF Funds supporting older and disabled persons transportation	FY 2027 STIF Funds supporting older and disabled persons transportation
\$0.00	\$0.00
FY 2026 percent of STIF Funds supporting older and disabled persons transportation	FY 2027 percent of STIF Funds supporting older and disabled persons transportation
0%	

0%

Funds from Previous Biennia

**FY 2026 STIF Funds
From Previous Cycle**
\$0.00

**FY 2027 STIF Funds
From Previous Cycle**
\$0.00

Project 2

Subrecipient or Qualified Entity Name
SAM

Project Name
Saturday Shopper

Project Description
Funding for STIF service on SAM Shopper Saturdays. This expansion project includes operation costs for at least 5 hours of Saturday service.

Project using planned carry forward funding:

Do you plan to set aside funding that you receive during this biennium to pay for expenses related to this project in a future biennium?
No

Percent of project budget in district
0%

Project budget share to improve, expand or maintain public transportation service

Improve or Expand Service
0%

Maintain Service
100%

Please explain why all or part of this project is maintaining an existing service.
Continuation of service added during 19-21 plan.

Local Plan this project is derived from:
Transit Master Plan page 18

Local Plan Page Number

Multi-Phase Project

Is your project part of a larger multi-phase project?
No

4.1.1 Project Scope

Task 1

Task Description

Funding for STIF service on SAM Shopper Saturdays. This includes operation costs for at least 5 hours of Saturday service.

Is this task supporting services for older adults and people with disabilities?

No

Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?

No

Category

Operations 30.09.00 (State Operating Assistance)

Specify the mode that this task will support.

Deviated Fixed Route

Operations Task Category

Task Category Amount

\$52,256.00

4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$0.00	\$0.00			\$0.00
STIF Payroll Funds	\$24,884.00	\$27,372.00			\$52,256.00
Federal	\$6,273.00	\$6,273.00			\$12,546.00
Other State	\$0.00	\$0.00			\$0.00

Local	\$6,007.00	\$6,007.00		\$12,014.00
Other Funds	\$0.00	\$0.00		\$0.00
Prior Biennia STIF Funds	\$0.00	\$0.00		\$0.00
Prior Biennia Interest Accrued	\$0.00	\$0.00		\$0.00
	\$37,164.00	\$39,652.00	\$0.00	\$0.00
				\$76,816.00

By checking this box, I confirm that this project task is only funded by STIF.

No

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 4.1.1.

No

4.1.3 Outcome Measures

Minimum required measures for operations tasks

Revenue Miles

3,640

Revenue Hours

260.00

Rides

1,040

Number of people with access to transit (within ½ mile of transit stop for fixed route)

5,854

Number of Low-Income Households with access to transit (within ½ mile of transit stop for fixed route)

898

Number of new shared stops with other transit providers (reducing fragmentation in transit services)

0

Is this project supporting student transportation?

No

4.2 Allocation of STIF funds by project

Please identify what percentage of this STIF project budget is allocated to each of the criteria listed below by fiscal year.

Note: More information about requirements for criterion #7 can be found in [OAR 732-042-0015\(3\)\(j\)](#). More information about requirements for criterion #8 can be found in [OAR 732-042-0010\(1\)\(a\)](#).

STIF Criteria

1. Increased frequency of bus service to areas with a high percentage of Low-Income Households.
2. Expansion of bus routes and bus services to serve areas with a high percentage of Low-Income Households.
3. Fund the implementation of programs to reduce fares for public transportation in communities with a high percentage of Low-Income Households.
4. Procurement of low or no emission buses for use in areas with 200,000 or more.
5. The improvement in the frequency and reliability of service between communities inside and outside of the Qualified Entity's service area.
6. Coordination between public transportation service providers to reduce fragmentation in the provision of transportation services.
7. Implementation of programs to provide student transit service for students in grades 9-12.
8. Services for older adults and people with disabilities.

FY 2026 STIF Total
\$24,884.00

FY 2027 STIF Total
\$27,372.00

FY 2028 STIF Total
\$0.00

FY 2029 STIF Total
\$0.00

Fund Allocation (Must not exceed 100% per criterion per fiscal year)

Criterion	FY 2026	FY 2027	FY 2028	FY 2029
Criterion 1	0%	0%		
Criterion 2	25%	25%		
Criterion 3	0%	0%		
Criterion 4	0%	0%		
Criterion 5	25%	25%		
Criterion 6	25%	25%		
Criterion 7	25%	25%		
Criterion 8	0%	0%		
	100.00%	100.00%	0.00%	0.00%

4.3 Oregon Public Transportation Plan Goals

Select the OPTP goals that apply to your STIF Plan Projects.

- Goal 1 Mobility: Public Transportation User Experience
- Goal 2: Accessibility and Connectivity
- Goal 3: Community Livability and Economic Vitality
- Goal 4: Equity
- Goal 5: Health
- Goal 6: Safety and Security
- Goal 7: Environmental Sustainability

4.4 Project Summary

Project Name
Saturday Shopper

Subrecipient Project Total
\$52,256.00

FY 2026 STIF Project Total	FY 2027 STIF Project Total
\$24,884.00	\$27,372.00

Funds Supporting Student Transportation

FY 2026 STIF Funds supporting student transportation	FY 2027 STIF Funds supporting student transportation
\$6,221.00	\$6,843.00
FY 2026 percent of STIF Funds supporting student transportation	FY 2027 percent of STIF Funds supporting student transportation
25%	25%

Funds Supporting Older and Disabled Persons Transportation

FY 2026 STIF Funds supporting older and disabled persons transportation	FY 2027 STIF Funds supporting older and disabled persons transportation
\$0.00	\$0.00
FY 2026 percent of STIF Funds supporting older and disabled persons transportation	FY 2027 percent of STIF Funds supporting older and disabled persons transportation
0%	0%

Funds from Previous Biennia

**FY 2026 STIF Funds
From Previous Cycle**
\$0.00

**FY 2027 STIF Funds
From Previous Cycle**
\$0.00

Project 3

Subrecipient or Qualified Entity Name
SAM

Project Name
Administration Costs

Project Description
Approved category to cover the costs of administering the STIF program, including project/plan development, ongoing operating costs of SAM Gresham, Estacada, Shopper, Town Center, Rides and ED, procurement, surveys of services, expanded facilities plans, and audit costs.

Project using planned carry forward funding:

Do you plan to set aside funding that you receive during this biennium to pay for expenses related to this project in a future biennium?
No

Percent of project budget in district
0%

Project budget share to improve, expand or maintain public transportation service

Improve or Expand Service
100%

Maintain Service
0%

Local Plan this project is derived from:
Transit Master Plan, STIF RULES pages 40-55

Local Plan Page Number

Multi-Phase Project

Is your project part of a larger multi-phase project?
No

4.1.1 Project Scope

Task 1

Task Description
Approved category to cover the costs of administering the STIF program, including project/plan development, ongoing operating costs, procurement, surveys of services, expand facilities plans, and

audit costs for all SAM services.

Is this task supporting services for older adults and people with disabilities?

No

Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?

No

Category

Project Administration 11.79.00

Project Administration Task Category

Task Category Amount

\$20,000.00

4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

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Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$0.00	\$0.00			\$0.00
STIF Payroll Funds	\$10,000.00	\$10,000.00			\$20,000.00
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$0.00	\$0.00			\$0.00

Prior Biennia STIF Funds	\$0.00	\$0.00			\$0.00
Prior Biennia Interest Accrued	\$0.00	\$0.00			\$0.00
	\$10,000.00	\$10,000.00	\$0.00	\$0.00	\$20,000.00

By checking this box, I confirm that this project task is only funded by STIF.

Yes

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 4.1.1.

No

4.1.3 Outcome Measures

4.2 Allocation of STIF funds by project

Please identify what percentage of this STIF project budget is allocated to each of the criteria listed below by fiscal year.

Note: More information about requirements for criterion #7 can be found in [OAR 732-042-0015\(3\)\(j\)](#). More information about requirements for criterion #8 can be found in [OAR 732-042-0010\(1\)\(a\)](#).

STIF Criteria

1. Increased frequency of bus service to areas with a high percentage of Low-Income Households.
2. Expansion of bus routes and bus services to serve areas with a high percentage of Low-Income Households.
3. Fund the implementation of programs to reduce fares for public transportation in communities with a high percentage of Low-Income Households.
4. Procurement of low or no emission buses for use in areas with 200,000 or more.
5. The improvement in the frequency and reliability of service between communities inside and outside of the Qualified Entity's service area.
6. Coordination between public transportation service providers to reduce fragmentation in the provision of transportation services.
7. Implementation of programs to provide student transit service for students in grades 9-12.
8. Services for older adults and people with disabilities.

FY 2026 STIF Total	FY 2027 STIF Total	FY 2028 STIF Total	FY 2029 STIF Total
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\$10,000.00	\$10,000.00	\$0.00	\$0.00
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Fund Allocation (Must not exceed 100% per criterion per fiscal year)

Criterion	FY 2026	FY 2027	FY 2028	FY 2029
Criterion 1	16%	16%		
Criterion 2	12%	12%		
Criterion 3	12%	12%		
Criterion 4	12%	12%		
Criterion 5	12%	12%		
Criterion 6	12%	12%		
Criterion 7	12%	12%		
Criterion 8	12%	12%		
	100.00%	100.00%	0.00%	0.00%

4.3 Oregon Public Transportation Plan Goals

Select the OPTP goals that apply to your STIF Plan Projects.

Goal 10: Communication, Collaboration, and Coordination

4.4 Project Summary

Project Name

Administration Costs

Subrecipient Project Total

\$20,000.00

FY 2026 STIF Project

Total

\$10,000.00

FY 2027 STIF Project

Total

\$10,000.00

Funds Supporting Student Transportation

FY 2026 STIF Funds supporting student transportation

\$1,200.00

FY 2027 STIF Funds supporting student transportation

\$1,200.00

FY 2026 percent of STIF FY 2027 percent of

**Funds supporting
student transportation**
12%

**STIF Funds supporting
student transportation**
12%

Funds Supporting Older and Disabled Persons Transportation

**FY 2026 STIF Funds
supporting older and
disabled persons
transportation**
\$1,200.00

**FY 2027 STIF Funds
supporting older and
disabled persons
transportation**
\$1,200.00

**FY 2026 percent of STIF
Funds supporting older
and disabled persons
transportation**
12%

**FY 2027 percent of
STIF Funds
supporting older and
disabled persons
transportation**
12%

Funds from Previous Biennia

**FY 2026 STIF Funds
From Previous Cycle**
\$0.00

**FY 2027 STIF Funds
From Previous Cycle**
\$0.00

Project 4

Subrecipient or Qualified Entity Name
SAM

Project Name
Program Reserve

Project Description

Funds will be used to maintain existing services if any Sandy Transit funds are reduced, flat, lost/eliminated or delayed. This is an approved category to cover cost of preserving service if Federal or State grant funding, local tax or any other revenue sources fall or if operations costs (including maintenance or increased contractor rates) rise on any SAM service including the SAM, Estacada, Shopper Shuttle, Clackamas Town Center, rides and ED service. The Coordinated Transportation Plan and Sandy Master Plan all prioritize funding existing services before capital projects and expansions.

Project using planned carry forward funding:

Do you plan to set aside funding that you receive during this biennium to pay for expenses related to this project in a future biennium?
No

Percent of project budget in district

0%

Project budget share to improve, expand or maintain public transportation service

Improve or Expand Service
100%

Maintain Service
0%

Local Plan this project is derived from: **Local Plan Page Number**
Coordinated Transportation Plan, Sandy Transit Master Plan, STIF
RULES CTP 5-4; SMP 56-60

Multi-Phase Project

Is your project part of a larger multi-phase project?
No

4.1.1 Project Scope

Task 1

Task Description
Approved category to cover cost of preserving service, including operations costs and match, if Fed or State grant funding, local tax or other revenue sources fall, are flat, are lost/cut or delayed. Cover cost of operations if costs rise on any SAM services including the SAM, Estacada, Shopper Shuttle, Town Center, rides and ED services including maintenance or contractor costs.

Is this task supporting services for older adults and people with disabilities?
No

Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?
No

Category
Program Reserve/Contingency 11.73.00

Program Reserve Task Category

Task Category Amount
\$30,001.00

4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for

another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$0.00	\$0.00			\$0.00
STIF Payroll Funds	\$15,000.00	\$15,061.00			\$30,061.00
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$0.00	\$0.00			\$0.00
Prior Biennia STIF Funds	\$0.00	\$0.00			\$0.00
Prior Biennia Interest Accrued	\$0.00	\$0.00			\$0.00
	\$15,000.00	\$15,061.00	\$0.00	\$0.00	\$30,061.00

By checking this box, I confirm that this project task is only funded by STIF.

Yes

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 4.1.1.

No

4.1.3 Outcome Measures

4.2 Allocation of STIF funds by project

Please identify what percentage of this STIF project budget is allocated to each of the criteria listed below by fiscal year.

Note: More information about requirements for criterion #7 can be found in [OAR 732-042-0015\(3\)\(j\)](#). More information about requirements for criterion #8 can be found in [OAR 732-042-](#)

[0010\(1\)\(a\).](#)

STIF Criteria

1. Increased frequency of bus service to areas with a high percentage of Low-Income Households.
2. Expansion of bus routes and bus services to serve areas with a high percentage of Low-Income Households.
3. Fund the implementation of programs to reduce fares for public transportation in communities with a high percentage of Low-Income Households.
4. Procurement of low or no emission buses for use in areas with 200,000 or more.
5. The improvement in the frequency and reliability of service between communities inside and outside of the Qualified Entity's service area.
6. Coordination between public transportation service providers to reduce fragmentation in the provision of transportation services.
7. Implementation of programs to provide student transit service for students in grades 9-12.
8. Services for older adults and people with disabilities.

FY 2026 STIF Total
\$15,000.00

FY 2027 STIF Total
\$15,061.00

FY 2028 STIF Total
\$0.00

FY 2029 STIF Total
\$0.00

Fund Allocation (Must not exceed 100% per criterion per fiscal year)

Criterion	FY 2026	FY 2027	FY 2028	FY 2029
Criterion 1	0%	0%		
Criterion 2	0%	0%		
Criterion 3	0%	0%		
Criterion 4	0%	0%		
Criterion 5	100%	100%		
Criterion 6	0%	0%		
Criterion 7	0%	0%		
Criterion 8	0%	0%		
	100.00%	100.00%	0.00%	0.00%

4.3 Oregon Public Transportation Plan Goals

Select the OPTP goals that apply to your STIF Plan Projects.

- Goal 1 Mobility: Public Transportation User Experience
- Goal 2: Accessibility and Connectivity
- Goal 3: Community Livability and Economic Vitality
- Goal 4: Equity
- Goal 7: Environmental Sustainability
- Goal 9: Funding and Strategic Investment

4.4 Project Summary

Project Name

Program Reserve

Subrecipient Project Total

\$30,061.00

FY 2026 STIF Project

Total

\$15,000.00

FY 2027 STIF Project

Total

\$15,061.00

Funds Supporting Student Transportation

**FY 2026 STIF Funds
supporting student
transportation**

\$0.00

**FY 2027 STIF Funds
supporting student
transportation**

\$0.00

**FY 2026 percent of STIF
Funds supporting
student transportation**

0%

**FY 2027 percent of
STIF Funds supporting
student transportation**

0%

Funds Supporting Older and Disabled Persons Transportation

**FY 2026 STIF Funds
supporting older and
disabled persons
transportation**

\$0.00

**FY 2027 STIF Funds
supporting older and
disabled persons
transportation**

\$0.00

**FY 2026 percent of STIF
Funds supporting older
and disabled persons
transportation**

0%

**FY 2027 percent of
STIF Funds
supporting older and
disabled persons
transportation**

0%

Funds from Previous Biennia

**FY 2026 STIF Funds
From Previous Cycle**
\$0.00

**FY 2027 STIF Funds
From Previous Cycle**
\$0.00

Project 5

Subrecipient or Qualified Entity Name
SAM

Project Name
Preventative Maintenance

Project Description
Vehicle maintenance costs associated with the Gresham, Estacada, Clackamas Town Center, Shopper Shuttle, rides, and Elderly and Disabled services.

Project using planned carry forward funding:

Do you plan to set aside funding that you receive during this biennium to pay for expenses related to this project in a future biennium?
No

Percent of project budget in district
0%

Project budget share to improve, expand or maintain public transportation service

Improve or Expand Service
0%

Maintain Service
100%

Please explain why all or part of this project is maintaining an existing service.
Funding is to support costs of operations on all SAM services including STIF services previously added during the 19-21 plan as maintenance costs have increased significantly while funding for maintenance has remained flat.

Local Plan this project is derived from:
Coordinated Transportation Plan, Sandy Transit Master Plan, CTP 5-4; SMP 56-60

Local Plan Page Number

Multi-Phase Project

Is your project part of a larger multi-phase project?
No

4.1.1 Project Scope

Task 1

Task Description

Vehicle maintenance costs associated with the Gresham, Estacada, Clackamas Town Center, Shopper Shuttle, rides, and Elderly and Disabled services.

Is this task supporting services for older adults and people with disabilities?

No

Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?

No

Category

Preventive Maintenance 11.7A.00

Preventive Maintenance Task Category

Task Category Amount

\$20,000.00

4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$0.00	\$0.00			\$0.00
STIF Payroll Funds	\$10,000.00	\$10,000.00			\$20,000.00
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00

Local	\$0.00	\$0.00		\$0.00
Other Funds	\$0.00	\$0.00		\$0.00
Prior Biennia STIF Funds	\$0.00	\$0.00		\$0.00
Prior Biennia Interest Accrued	\$0.00	\$0.00		\$0.00
	\$10,000.00	\$10,000.00	\$0.00	\$0.00
				\$20,000.00

By checking this box, I confirm that this project task is only funded by STIF.

Yes

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 4.1.1.

No

4.1.3 Outcome Measures

4.2 Allocation of STIF funds by project

Please identify what percentage of this STIF project budget is allocated to each of the criteria listed below by fiscal year.

Note: More information about requirements for criterion #7 can be found in [OAR 732-042-0015\(3\)\(j\)](#). More information about requirements for criterion #8 can be found in [OAR 732-042-0010\(1\)\(a\)](#).

STIF Criteria

1. Increased frequency of bus service to areas with a high percentage of Low-Income Households.
2. Expansion of bus routes and bus services to serve areas with a high percentage of Low-Income Households.
3. Fund the implementation of programs to reduce fares for public transportation in communities with a high percentage of Low-Income Households.
4. Procurement of low or no emission buses for use in areas with 200,000 or more.
5. The improvement in the frequency and reliability of service between communities inside and outside of the Qualified Entity's service area.
6. Coordination between public transportation service providers to reduce fragmentation in the provision of transportation services.

7. Implementation of programs to provide student transit service for students in grades 9-12.

8. Services for older adults and people with disabilities.

FY 2026 STIF Total
\$10,000.00

FY 2027 STIF Total
\$10,000.00

FY 2028 STIF Total
\$0.00

FY 2029 STIF Total
\$0.00

Fund Allocation (Must not exceed 100% per criterion per fiscal year)

Criterion	FY 2026	FY 2027	FY 2028	FY 2029
Criterion 1	0%	0%		
Criterion 2	0%	0%		
Criterion 3	0%	0%		
Criterion 4	0%	0%		
Criterion 5	100%	100%		
Criterion 6	0%	0%		
Criterion 7	0%	0%		
Criterion 8	0%	0%		
	100.00%	100.00%	0.00%	0.00%

4.3 Oregon Public Transportation Plan Goals

Select the OPTP goals that apply to your STIF Plan Projects.

Goal 1 Mobility: Public Transportation User Experience

Goal 2: Accessibility and Connectivity

Goal 3: Community Livability and Economic Vitality

Goal 4: Equity

Goal 5: Health

Goal 6: Safety and Security

Goal 9: Funding and Strategic Investment

4.4 Project Summary

Project Name

Preventative Maintenance

Subrecipient Project Total

\$20,000.00

**FY 2026 STIF Project
Total**

\$10,000.00

**FY 2027 STIF Project
Total**

\$10,000.00

Funds Supporting Student Transportation

**FY 2026 STIF Funds
supporting student
transportation**
\$0.00

**FY 2027 STIF Funds
supporting student
transportation**
\$0.00

**FY 2026 percent of STIF
Funds supporting
student transportation**
0%

**FY 2027 percent of
STIF Funds supporting
student transportation**
0%

Funds Supporting Older and Disabled Persons Transportation

**FY 2026 STIF Funds
supporting older and
disabled persons
transportation**
\$0.00

**FY 2027 STIF Funds
supporting older and
disabled persons
transportation**
\$0.00

**FY 2026 percent of STIF
Funds supporting older
and disabled persons
transportation**
0%

**FY 2027 percent of
STIF Funds
supporting older and
disabled persons
transportation**
0%

Funds from Previous Biennia

**FY 2026 STIF Funds
From Previous Cycle**
\$0.00

**FY 2027 STIF Funds
From Previous Cycle**
\$0.00

Project 6

Subrecipient or Qualified Entity Name
SAM

Project Name
Capacity Project

Project Description

Construction of maintenance and administration space for the Sandy Operations Center. Project is to expand the administrative and maintenance space at the Sandy Operations Center. These funds may be used to pay for permitting, zoning adjustments, construction, match or other funding needs for the the

expansion and addition of administrative and maintenance space both in the existing buildings and the construction of new buildings. Other funds have also been awarded to aide in the planning phase as well as funding from previous STIF Plans. Project may also fund equipment or office furniture needs once constructed. Complete project will provide adequate maintenance space and equipment, training rooms, conference space, administrative offices, break rooms, and restrooms. This project and these funds have been accumulating since 2019. This project includes the prior biennia interest accrued and project carry over from unspent capital projects.

Project using planned carry forward funding:

Do you plan to set aside funding that you receive during this biennium to pay for expenses related to this project in a future biennium?

No

Percent of project budget in district

0%

Project budget share to improve, expand or maintain public transportation service

Improve or Expand Service

100%

Maintain Service

0%

Local Plan this project is derived from:

Sandy Transit Master Plan page 37

Local Plan Page Number

Multi-Phase Project

Is your project part of a larger multi-phase project?

Yes

Project Timeline

2019-2027

Total Project Budget (All Phases)

\$180,638.00

Other Planned Funding Sources

STIF

Federal

Local

Phase represented in current STIF Plan

Construction phase to build, improve and equip (vehicle maintenance equipment and office equipment and furniture) the new building for improved and expanded administration and operation capabilities.

4.1.1 Project Scope

Task 1

Task Description

Construction of new building, tenant improvements to current administrative building, vehicle and office equipment and/or match to complete the Sandy Operations Center Expansion Project.

Is this task supporting services for older adults and people with disabilities?

No

Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?

No

Category

Capital 117-00 Other Capital Items (Bus)

117-00 Other Capital Items Activity Type

Third Party Contracts 11.71

Third Party Contracts 11.71 Activity Detail

11.71.08 Construction (Force Account)

Other Capital Items Task Category

Task Category Amount

\$165,638.00

4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$0.00	\$0.00			\$0.00
STIF Payroll Funds	\$0.00	\$0.00			\$0.00
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$0.00	\$0.00			\$0.00

Prior Biennia STIF Funds	\$145,638.00	\$0.00		\$145,638.00
Prior Biennia Interest Accrued	\$20,000.00	\$0.00		\$20,000.00
	\$165,638.00	\$0.00	\$0.00	\$0.00
				\$165,638.00

By checking this box, I confirm that this project task is only funded by STIF.

Yes

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 4.1.1.

No

4.1.3 Outcome Measures

Optional Outcome Measures

Outcome Measure 1

All Project Types

Other Measure

Capital Improvements Completed

Number of Units:

1

4.2 Allocation of STIF funds by project

Please identify what percentage of this STIF project budget is allocated to each of the criteria listed below by fiscal year.

Note: More information about requirements for criterion #7 can be found in [OAR 732-042-0015\(3\)\(j\)](#). More information about requirements for criterion #8 can be found in [OAR 732-042-0010\(1\)\(a\)](#).

STIF Criteria

1. Increased frequency of bus service to areas with a high percentage of Low-Income Households.
2. Expansion of bus routes and bus services to serve areas with a high percentage of Low-Income Households.
3. Fund the implementation of programs to reduce fares for public transportation in communities with a high percentage of Low-Income Households.

4. Procurement of low or no emission buses for use in areas with 200,000 or more.
5. The improvement in the frequency and reliability of service between communities inside and outside of the Qualified Entity's service area.
6. Coordination between public transportation service providers to reduce fragmentation in the provision of transportation services.
7. Implementation of programs to provide student transit service for students in grades 9-12.
8. Services for older adults and people with disabilities.

FY 2026 STIF Total	FY 2027 STIF Total	FY 2028 STIF Total	FY 2029 STIF Total
\$165,638.00	\$0.00	\$0.00	\$0.00

Fund Allocation (Must not exceed 100% per criterion per fiscal year)

Criterion	FY 2026	FY 2027	FY 2028	FY 2029
Criterion 1	0%	0%		
Criterion 2	50%	50%		
Criterion 3	0%	0%		
Criterion 4	0%	0%		
Criterion 5	50%	50%		
Criterion 6	0%	0%		
Criterion 7	0%	0%		
Criterion 8	0%	0%		
	100.00%	100.00%	0.00%	0.00%

4.3 Oregon Public Transportation Plan Goals

Select the OPTP goals that apply to your STIF Plan Projects.

- Goal 1 Mobility: Public Transportation User Experience
- Goal 2: Accessibility and Connectivity
- Goal 3: Community Livability and Economic Vitality
- Goal 4: Equity
- Goal 6: Safety and Security
- Goal 7: Environmental Sustainability
- Goal 8: Land Use
- Goal 9: Funding and Strategic Investment
- Goal 10: Communication, Collaboration, and Coordination

4.4 Project Summary

Project Name

Capacity Project

Subrecipient Project Total

\$165,638.00

FY 2026 STIF Project

Total

\$165,638.00

FY 2027 STIF Project

Total

\$0.00

Funds Supporting Student Transportation

FY 2026 STIF Funds supporting student transportation

\$0.00

FY 2027 STIF Funds supporting student transportation

\$0.00

FY 2026 percent of STIF Funds supporting student transportation

0%

FY 2027 percent of STIF Funds supporting student transportation

Funds Supporting Older and Disabled Persons Transportation

FY 2026 STIF Funds supporting older and disabled persons transportation

\$0.00

FY 2027 STIF Funds supporting older and disabled persons transportation

\$0.00

FY 2026 percent of STIF Funds supporting older and disabled persons transportation

0%

FY 2027 percent of STIF Funds supporting older and disabled persons transportation

Funds from Previous Biennia

FY 2026 STIF Funds From Previous Cycle

\$165,638.00

FY 2027 STIF Funds From Previous Cycle

\$0.00

Project 7

Subrecipient or Qualified Entity Name

SAM

Project Name

Supporting Older Adults and People w Disabilities

Project Description

The SAM rides service provides the only public transit demand response option available to the general public. It is available for everyone in city limits as well as a 3-mile radius from city center. As our vehicles proudly state on the back "Give us a call, we'll pick you up". It is a destination-to-destination service and provides the complimentary ADA paratransit service for SAM fixed routes. All vehicles are ADA equipped. New mapping and scheduling software has been procured, vehicles are equipped with mobile data terminals and automated announcements.

Project using planned carry forward funding:

Do you plan to set aside funding that you receive during this biennium to pay for expenses related to this project in a future biennium?

No

Percent of project budget in district

0%

Project budget share to improve, expand or maintain public transportation service

Improve or Expand Service

0%

Maintain Service

100%

Please explain why all or part of this project is maintaining an existing service.

This is a project formerly funded by STF, referred to as "population funds".

Local Plan this project is derived from:

Coordinated Transportation Plan; Sandy Transit Master Plan CTP 5-4; SMP 56-60

Local Plan Page Number

Multi-Phase Project

Is your project part of a larger multi-phase project?

No

4.1.1 Project Scope

Task 1

Task Description

This task provides local dial-a-ride service for the city of Sandy. SAM rides provides service within 3 miles of city limits Mondays through Saturdays and was formerly funded with STF funding. STIF funds support approximately 52% of the contracted costs of drivers, dispatch, and other contracted

transportation service employees for this service.

Is this task supporting services for older adults and people with disabilities?

Yes

Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?

No

Category

Operations 30.09.00 (State Operating Assistance)

Specify the mode that this task will support.

Demand Response

Operations Task Category

Task Category Amount

\$310,364.00

4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$155,182.00	\$155,182.00			\$310,364.00
STIF Payroll Funds	\$0.00	\$0.00			\$0.00
Federal	\$175,013.00	\$180,000.00			\$355,013.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$111,206.00	\$106,219.00			\$217,425.00
Other Funds	\$1,976.00	\$1,976.00			\$3,952.00

Prior Biennia STIF Funds	\$0.00	\$0.00	\$0.00
-----------------------------	--------	--------	--------

Prior Biennia Interest Accrued	\$0.00	\$0.00	\$0.00
--------------------------------------	--------	--------	--------

\$443,377.00	\$443,377.00	\$0.00	\$0.00	\$886,754.00
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By checking this box, I confirm that this project task is only funded by STIF.

No

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 4.1.1.

No

4.1.3 Outcome Measures

Minimum required measures for operations tasks

Revenue Miles	Revenue Hours	Rides
17,045	2,094.00	4,050

Number of people with access to transit (within ½ mile of transit stop for fixed route)
5,854

Number of Low-Income Households with access to transit (within ½ mile of transit stop for fixed route)
898

Number of new shared stops with other transit providers (reducing fragmentation in transit services)
0

Is this project supporting student transportation?
No

Optional Outcome Measures

Outcome Measure 1

Outcome Measures for Older Adults and People with Disabilities

Revenue Miles	Revenue Hours	Rides
17,045	2,094.00	4,050

Other Measure
Paratransit Rides Provided

Number of Units:

Task 2

Task Description

Elderly and Disabled Door to Door Service. This service is available to frail elderly and person with disabilities who live in Sandy city limits for services (primarily medical) which they cannot receive in city limits. It is the only medical rides program available for seniors and/or persons with disabilities in city limits for out-of-town demand response services for rides originating in the city limits. Individuals are enrolled through an interview process with City staff to determine the medical condition that necessitates the use of the program.

Is this task supporting services for older adults and people with disabilities?

Yes

Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?

No

Category

Operations 30.09.00 (State Operating Assistance)

Specify the mode that this task will support.

Demand Response

Operations Task Category

Task Category Amount

\$11,201.00

4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$5,600.00	\$5,601.00			\$11,201.00

STIF Payroll Funds	\$0.00	\$0.00		\$0.00
Federal	\$105,287.00	\$105,286.00		\$210,573.00
Other State	\$0.00	\$0.00		\$0.00
Local	\$21,311.00	\$21,311.00		\$42,622.00
Other Funds	\$3,852.00	\$3,852.00		\$7,704.00
Prior Biennia STIF Funds	\$0.00	\$0.00		\$0.00
Prior Biennia Interest Accrued	\$0.00	\$0.00		\$0.00
	\$136,050.00	\$136,050.00	\$0.00	\$0.00
				\$272,100.00

By checking this box, I confirm that this project task is only funded by STIF.

Yes

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 4.1.1.

No

4.1.3 Outcome Measures

Minimum required measures for operations tasks

Revenue Miles

8,400

Revenue Hours

607.00

Rides

479

Number of people with access to transit (within ½ mile of transit stop for fixed route)

15,636

Number of Low-Income Households with access to transit (within ½ mile of transit stop for fixed route)

3,003

Number of new shared stops with other transit providers (reducing fragmentation in transit services)

0

Is this project supporting student transportation?

No

Optional Outcome Measures

Outcome Measure 1

Outcome Measures for Older Adults and People with Disabilities

Revenue Miles

8,400

Revenue Hours

607.00

Rides

479

Other Measure

Paratransit Rides Provided

Number of Units:

479

Task 3

Task Description

The city of Estacada lies south of Sandy and has approximately 5,308 residents. This service is an intercity commuter route with the ability to deviate in a rural, underserved service area. Deviations are primarily requested by individuals who are not physically able to walk or ride to the main highway for transportation and live in mobile home parks located along the route. This is a scheduled route so individuals only need to telephone the Sandy dispatch office to request a route deviation.

Is this task supporting services for older adults and people with disabilities?

Yes

Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?

No

Category

Operations 30.09.00 (State Operating Assistance)

Specify the mode that this task will support.

Demand Response

Operations Task Category

Task Category Amount

\$101,926.00

4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF

money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$50,963.00	\$50,963.00			\$101,926.00
STIF Payroll Funds	\$0.00	\$0.00			\$0.00
Federal	\$93,000.00	\$93,000.00			\$186,000.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$109,000.00	\$124,000.00			\$233,000.00
Other Funds	\$0.00	\$0.00			\$0.00
Prior Biennia STIF Funds	\$0.00	\$0.00			\$0.00
Prior Biennia Interest Accrued	\$0.00	\$0.00			\$0.00
	\$252,963.00	\$267,963.00	\$0.00	\$0.00	\$520,926.00

By checking this box, I confirm that this project task is only funded by STIF.

No

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 4.1.1.

No

4.1.3 Outcome Measures

Minimum required measures for operations tasks

Revenue Miles	Revenue Hours	Rides
45,000	2,246.00	4,200

Number of people with access to transit (within ½ mile of transit stop for fixed route)
5,854

Number of Low-Income Households with access to transit (within ½ mile of transit stop for fixed route)
898

Number of new shared stops with other transit providers (reducing fragmentation in transit services)

0

Is this project supporting student transportation?

No

4.2 Allocation of STIF funds by project

Please identify what percentage of this STIF project budget is allocated to each of the criteria listed below by fiscal year.

Note: More information about requirements for criterion #7 can be found in [OAR 732-042-0015\(3\)\(j\)](#). More information about requirements for criterion #8 can be found in [OAR 732-042-0010\(1\)\(a\)](#).

STIF Criteria

1. Increased frequency of bus service to areas with a high percentage of Low-Income Households.
2. Expansion of bus routes and bus services to serve areas with a high percentage of Low-Income Households.
3. Fund the implementation of programs to reduce fares for public transportation in communities with a high percentage of Low-Income Households.
4. Procurement of low or no emission buses for use in areas with 200,000 or more.
5. The improvement in the frequency and reliability of service between communities inside and outside of the Qualified Entity's service area.
6. Coordination between public transportation service providers to reduce fragmentation in the provision of transportation services.
7. Implementation of programs to provide student transit service for students in grades 9-12.
8. Services for older adults and people with disabilities.

FY 2026 STIF Total

\$211,745.00

FY 2027 STIF Total

\$211,746.00

FY 2028 STIF Total

\$0.00

FY 2029 STIF Total

\$0.00

Fund Allocation (Must not exceed 100% per criterion per fiscal year)

Criterion	FY 2026	FY 2027	FY 2028	FY 2029
Criterion 1	0%	0%		
Criterion 2	0%	0%		

Criterion 3	0%	0%		
Criterion 4	0%	0%		
Criterion 5	0%	0%		
Criterion 6	0%	0%		
Criterion 7	0%	0%		
Criterion 8	100%	100%		
	100.00%	100.00%	0.00%	0.00%

4.3 Oregon Public Transportation Plan Goals

Select the OPTP goals that apply to your STIF Plan Projects.

Goal 1 Mobility: Public Transportation User Experience

Goal 2: Accessibility and Connectivity

Goal 3: Community Livability and Economic Vitality

Goal 4: Equity

Goal 5: Health

4.4 Project Summary

Project Name

Supporting Older Adults and People w Disabilities

Subrecipient Project Total

\$423,491.00

FY 2026 STIF Project

Total

\$211,745.00

FY 2027 STIF Project

Total

\$211,746.00

Funds Supporting Student Transportation

**FY 2026 STIF Funds
supporting student
transportation**

\$0.00

**FY 2027 STIF Funds
supporting student
transportation**

\$0.00

**FY 2026 percent of STIF
Funds supporting
student transportation**

0%

**FY 2027 percent of
STIF Funds supporting
student transportation**

0%

Funds Supporting Older and Disabled Persons Transportation

**FY 2026 STIF Funds
supporting older and
disabled persons
transportation**
\$211,745.00

**FY 2027 STIF Funds
supporting older and
disabled persons
transportation**
\$211,746.00

**FY 2026 percent of STIF
Funds supporting older
and disabled persons
transportation**
100%

**FY 2027 percent of
STIF Funds
supporting older and
disabled persons
transportation**
100%

Funds from Previous Biennia

**FY 2026 STIF Funds
From Previous Cycle**
\$0.00

**FY 2027 STIF Funds
From Previous Cycle**
\$0.00

Project 8

Subrecipient or Qualified Entity Name
SAM

Project Name
Regional Coordination, Clackamas Town Center Route

Project Description
This project funds the Sandy Clackamas Town Center service begun in FY24 using Regional Coordination funds.

Project using planned carry forward funding:

Do you plan to set aside funding that you receive during this biennium to pay for expenses related to this project in a future biennium?
No

Percent of project budget in district
0%

Project budget share to improve, expand or maintain public transportation service

Improve or Expand Service
0%

Maintain Service
100%

Please explain why all or part of this project is maintaining an existing service.

This is a continuation of STIF funded services from FY24.

Local Plan this project is derived from:
Sandy Transit Master Plan page 26-27

Local Plan Page Number

Multi-Phase Project

Is your project part of a larger multi-phase project?
No

4.1.1 Project Scope

Task 1

Task Description

Funding to cover all operations costs for the Clackamas Town Center route including contractor rates, fuel, maintenance, fare collection, security measures, signs, schedules, marketing materials and all other associated expenses.

Is this task supporting services for older adults and people with disabilities?
No

Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?
No

Category

Operations 30.09.00 (State Operating Assistance)

Specify the mode that this task will support.
Fixed Route

Operations Task Category

Task Category Amount

\$900,000.00

4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$0.00	\$0.00			\$0.00
STIF Payroll Funds	\$450,000.00	\$450,000.00		\$900,000.00	
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$161,720.00	\$161,720.00		\$323,440.00	
Other Funds	\$0.00	\$0.00			\$0.00
Prior Biennia STIF Funds	\$0.00	\$0.00			\$0.00
Prior Biennia Interest Accrued	\$0.00	\$0.00			\$0.00
	\$611,720.00	\$611,720.00	\$0.00	\$0.00	\$1,223,440.00

By checking this box, I confirm that this project task is only funded by STIF.

No

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 4.1.1.

No

4.1.3 Outcome Measures

Minimum required measures for operations tasks

Revenue Miles	Revenue Hours	Rides
67,000	3,400.00	17,000

Number of people with access to transit (within ½ mile of transit stop for fixed route)
19,600

Number of Low-Income Households with access to transit (within ½ mile of transit stop for fixed route)
2,051

Number of new shared stops with other transit providers (reducing fragmentation in transit services)
33

Is this project supporting student transportation?

No

Task 2

Task Description

Regional coordination carryover from FY24/25 used to cover operational expense of the Clackamas Town Center route as described in Project Description.

Is this task supporting services for older adults and people with disabilities?

No

Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?

No

Category

Operations 30.09.00 (State Operating Assistance)

Specify the mode that this task will support.

Fixed Route

Operations Task Category

Task Category Amount

\$78,261.00

4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$0.00	\$0.00			\$0.00
STIF Payroll Funds	\$0.00	\$0.00			\$0.00

Federal	\$0.00	\$0.00		\$0.00
Other State	\$0.00	\$0.00		\$0.00
Local	\$0.00	\$0.00		\$0.00
Other Funds	\$0.00	\$0.00		\$0.00
Prior Biennia STIF Funds	\$39,130.00	\$39,131.00		\$78,261.00
Prior Biennia Interest Accrued	\$0.00	\$0.00		\$0.00
	\$39,130.00	\$39,131.00	\$0.00	\$0.00
				\$78,261.00

By checking this box, I confirm that this project task is only funded by STIF.

Yes

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 4.1.1.

No

4.1.3 Outcome Measures

Minimum required measures for operations tasks

Revenue Miles

6,700

Revenue Hours

3,400.00

Rides

17,000

Number of people with access to transit (within ½ mile of transit stop for fixed route)

19,600

Number of Low-Income Households with access to transit (within ½ mile of transit stop for fixed route)

2,051

Number of new shared stops with other transit providers (reducing fragmentation in transit services)

33

Is this project supporting student transportation?

No

4.2 Allocation of STIF funds by project

Please identify what percentage of this STIF project budget is allocated to each of the criteria listed below by fiscal year.

Note: More information about requirements for criterion #7 can be found in [OAR 732-042-](#)

[0015\(3\)\(j\)](#). More information about requirements for criterion #8 can be found in [OAR 732-042-0010\(1\)\(a\)](#).

STIF Criteria

1. Increased frequency of bus service to areas with a high percentage of Low-Income Households.
2. Expansion of bus routes and bus services to serve areas with a high percentage of Low-Income Households.
3. Fund the implementation of programs to reduce fares for public transportation in communities with a high percentage of Low-Income Households.
4. Procurement of low or no emission buses for use in areas with 200,000 or more.
5. The improvement in the frequency and reliability of service between communities inside and outside of the Qualified Entity's service area.
6. Coordination between public transportation service providers to reduce fragmentation in the provision of transportation services.
7. Implementation of programs to provide student transit service for students in grades 9-12.
8. Services for older adults and people with disabilities.

FY 2026 STIF Total	FY 2027 STIF Total	FY 2028 STIF Total	FY 2029 STIF Total
\$489,130.00	\$489,131.00	\$0.00	\$0.00

Fund Allocation (Must not exceed 100% per criterion per fiscal year)

Criterion	FY 2026	FY 2027	FY 2028	FY 2029
Criterion 1	25%	25%		
Criterion 2	25%	25%		
Criterion 3	0%	0%		
Criterion 4	0%	0%		
Criterion 5	25%	25%		
Criterion 6	25%	25%		
Criterion 7	0%	0%		
Criterion 8	0%	0%		
	100.00%	100.00%	0.00%	0.00%

4.3 Oregon Public Transportation Plan Goals

Select the OPTP goals that apply to your STIF Plan Projects.

- Goal 1 Mobility: Public Transportation User Experience
- Goal 2: Accessibility and Connectivity
- Goal 3: Community Livability and Economic Vitality
- Goal 4: Equity
- Goal 5: Health
- Goal 7: Environmental Sustainability
- Goal 10: Communication, Collaboration, and Coordination

4.4 Project Summary

Project Name

Regional Coordination, Clackamas Town Center Route

Subrecipient Project Total

\$978,261.00

**FY 2026 STIF Project
Total**

\$489,130.00

**FY 2027 STIF Project
Total**

\$489,131.00

Funds Supporting Student Transportation

**FY 2026 STIF Funds
supporting student
transportation**
\$0.00

**FY 2027 STIF Funds
supporting student
transportation**
\$0.00

**FY 2026 percent of STIF
Funds supporting
student transportation**
0%

**FY 2027 percent of
STIF Funds supporting
student transportation**
0%

Funds Supporting Older and Disabled Persons Transportation

**FY 2026 STIF Funds
supporting older and
disabled persons
transportation**
\$0.00

**FY 2027 STIF Funds
supporting older and
disabled persons
transportation**
\$0.00

**FY 2026 percent of STIF
Funds supporting older
and disabled persons
transportation**

**FY 2027 percent of
STIF Funds
supporting older and
disabled persons**

0%

transportation
0%

Funds from Previous Biennia

**FY 2026 STIF Funds
From Previous Cycle**
\$39,130.00

**FY 2027 STIF Funds
From Previous Cycle**
\$39,131.00

5. All Projects Totals

**Subrecipient Projects
Grand Total**
\$1,903,406.00

**Planned Carried
Forward**
\$0.00

Amount in District
\$0.00

Amount out of District
\$1,903,406.00

Subrecipient Projects Total
\$1,659,507.00

**FY 2026 Total Prior
Biennia Funds**
\$204,768.00

**FY 2027 Total Prior
Biennia Funds**
\$39,131.00

**FY 2026 Total STIF
Funds**
\$1,028,159.00

**FY 2027 Total STIF
Funds**
\$875,247.00

**FY 2026 Student STIF
Funds**
\$32,861.50

**FY 2027 Student STIF
Funds**
\$36,027.25

**FY 2026 Percent of STIF
Funds supporting
student transportation**
3.20%

**FY 2027 Percent of
STIF Funds supporting
student transportation**
4.12%

**FY 2026 Older and
Disabled Persons STIF
Funds**
\$212,945.00

**FY 2027 Older and
Disabled Persons STIF
Funds**
\$212,946.00

**FY 2026 Percent of STIF
Funds supporting older
and disabled persons**

**FY 2027 Percent of
STIF Funds
supporting older and**

transportation
20.71%

disabled persons
transportation
24.33%

By signing below, I certify that I am authorized to submit this Subrecipient Project Application to Tri County Metropolitan Transportation District of Oregon on behalf of City of Sandy.

Yes

Name of authorized representative
Andi Howell

Title of authorized representative
Transit Director

Signature

Signature Date
11/13/2024

Andi Howell