

**CITY OF ROLLINGWOOD, TEXAS**  
**GENERAL OBLIGATION BONDS, SERIES 2023**  
**S&P “AA” (MARKET SALE)**  
**COUNCIL MEETS 3<sup>RD</sup> WEDNESDAY OF THE MONTH (7:00PM)**

Draft 3  
5/11/2023

**Tentative Timetable of Events**

MAY						
S	M	T	W	Th	F	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

JUNE						
S	M	T	W	Th	F	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	

JULY						
S	M	T	W	Th	F	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23/30	24/31	25	26	27	28	29

AUGUST						
S	M	T	W	Th	F	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

Complete By	Day	Event	Parties
May 17	Wednesday	Council meets to consider bond issuance timeline.	C, FA
May 18	Thursday	Send first draft of bond documents to the working group for comments.	FA
May 30	Tuesday	Send draft bond documents to S&P Global Ratings (“S&P”) and request an underlying rating.	FA
May 30	Tuesday	Comments due on the first draft of the bond documents.	ALL
Mid-June		Rating call or email with City Officials, Financial Advisor and S&P analysts ( <i>if necessary</i> )	C, FA
June 19	Monday	Send second draft of the Bond documents for final comments.	All
July 6	Thursday	Comments due on second draft of the Bond documents.	All
July 7	Friday	Receive S&P verbal rating on the Bonds.	FA
July 11	Tuesday	Print and mail electronic copies of the POS and Notice of Sale (“NOS”). Send to ImageMaster, Bloomberg and the Municipal Advisory Council of Texas (“MAC”).	FA
July 11	Tuesday	Request CUSIPs for the Bonds.	FA
July 19	Wednesday	Competitive bond sale (Bids received until 10:00 a.m.).	FA, C, BC
July 19	Wednesday	City Council awards the Bonds (or rejects all bids) and approves and adopts the ordinance (the “Ordinance”).	C, BC, FA

July 20	Thursday	Distribute draft of Final Official Statement (“OS”).	FA
July 25	Tuesday	Comments due on draft OS.	ALL
July 26	Wednesday	Print and mail Final OS.	FA
August 22	Tuesday	Deliver Bonds.	C, BC

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Legend

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City of Rollingwood  
Orrick, Herrington & Sutcliffe LLP  
USCA Municipal Advisors

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Issuer (C)  
Bond Counsel (BC)  
Financial Advisor (FA)