



May 21, 2021

Chief Jason Brady
Rollingwood City Hall
(512) 327-1900
jbrady@rollingwoodtx.gov

Dear Chief Brady,

Thank you for the opportunity to present proposed financing for the City of Rollingwood. I am submitting for your review the following proposed structure:

ISSUER:	City of Rollingwood, Texas	
FINANCING STRUCTURE:	Public Property Finance Contract issued under Local Government Code Section 271.005	
EQUIPMENT COST:	\$ 154,000 – Two Police Cars @ \$77k each	
TERM:	<u>4 Annual Payments</u>	<u>5 Annual Payments</u>
INTEREST RATE:	3.39% Fixed	3.39% Fixed
PAYMENT AMOUNT:	\$ 41,817.25	\$ 34,001.94
PAYMENTS BEGINNING:	One year from signing, annually thereafter	

Here are a few of the perks of working with Government Capital:

Texas based company
No liens on your equipment
Deferred Payments up to a full year
We have flexible terms/options and do not require voter approval.

Government Capital is registered with Texas Ethics Commission to be HB 1295 compliant. The above proposal is subject to audit analysis, assumes bank qualification and mutually acceptable documentation. The terms outlined herein are subject to change and rates are valid for fourteen (14) days from the date of this proposal. If funding does not occur within this time period, rates will be indexed to markets at such time.

Our finance programs are flexible and as always, my job is to make sure you have the best possible experience every time you interact with our brand. We're always open to feedback on how to make your experience better. If you have any questions regarding other payment terms, frequencies or conditions, please do not hesitate to call.

Blessings,

Drew Whittington
Client Services
Main: 817-421-5400

The transaction described herein is an arm's length, commercial transaction between you and Government Capital Corporation ("GCC"), in which GCC: (i) is acting solely for its own financial and other interests that may differ from yours; (ii) is not acting as your municipal advisor or financial advisor, and has no fiduciary duty to you with respect to this transaction; and (iii) is not recommending that you take an action with respect to this transaction.