Colin Harvey

Managing Director

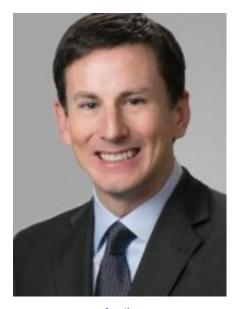
Colin Harvey is a Managing Director with Alvarez & Marsal's Corporate Performance Improvement (CPI) practice in Austin and the National Solution Leader for CPI's Corporate M&A Services. He has extensive experience planning and leading acquisition integration, managing strategic enterprise transformation programs, and helping clients build and sustain internal capabilities around M&A integration, program management, and change management.

With more than 20 years of consulting experience, Mr. Harvey partners with clients to drive value across all stages and types of transactions, most notably through operational due diligence, integration planning and execution and synergy capture. In addition, he helps clients build internal M&A capabilities that lower integration cost and risk and optimize transaction benefits. He works with companies across a wide range of industries including energy, professional services, technology, consumer products, healthcare, automotive, and financial services.

Mr. Harvey's notable experience includes:

- Integration Advisor for the planning and integration of acquisitions and the development of internal M&A capabilities for a
 contingent labor marketplace serving the energy industry. The scope of the engagement included supporting inorganic growth
 through multiple acquisitions and providing interim management for the Finance and Accounting functions of newly acquired
 entities.
- Integration Advisor for a Fortune 150 energy company assisting with the consolidation of multiple acquisitions into a central regional hub for back-office operations along with the development of a repeatable approach for the integration of future acquisitions
- Integration Advisor for the mobilization, planning and management of the IT Functional integration of a Fortune 100 energy company's acquisition of a Fortune 300 company. This \$6.5B acquisition included 3 refineries and over 600 retail locations along with pipeline and terminal assets. The scope of the integration included an ERP implementation, application rationalization and infrastructure consolidation..
- Integration Advisor for the acquisition integration of marketing assets for a Fortune 100 company's \$2.4B transaction. Assets included a portfolio of over 800 retail locations along with wholesale supply contracts. Responsibilities included integration strategy, planning and program and change leadership for Day 1 and 100 plans and objectives and post Day 1 integration.
- Program Director for a \$50M enterprise integration program chartered with the establishment of a common organizational, process and technology platform to support the integration of 15 separate downstream petroleum distribution and marketing acquisitions conducted over a multi-year period. Areas of responsibility included overall program and change leadership for the process, organizational and technology technology transformation including an ERP(SAP) implementation.

Mr. Harvey has been with Alvarez & Marsal for over 13 years. Prior to joining A&M, Mr. Harvey worked for PricewaterhouseCoopers Consulting later acquired by IBM. Mr. Harvey earned a Bachelor's degree from The University of Texas at Austin.



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