

**CITY OF ROLLINGWOOD, TEXAS**  
**GENERAL OBLIGATION BONDS, SERIES 2024**  
**S&P “AA+”**  
**COUNCIL MEETS 3<sup>RD</sup> WEDNESDAY OF THE MONTH (7:00 PM)**

Draft 2  
4/5/2024

**Tentative Timetable of Events**

APRIL						
S	M	T	W	Th	F	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30				

MAY						
S	M	T	W	Th	F	S
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

JUNE						
S	M	T	W	Th	F	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23/30	24	25	26	27	28	29

JULY						
S	M	T	W	Th	F	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

<b>Complete By</b>	<b>Day</b>	<b>Event</b>	<b>Parties</b>
April 10	Wednesday	Send first draft of bond documents to the working group for comments.	FA
April 10	Wednesday	Send draft bond documents to S&P Global Ratings (“S&P”) and request an underlying rating.	FA
April 24	Wednesday	Comments due on the first draft of the bond documents.	ALL
Early May		Rating call or email with City Officials, Financial Advisor and S&P analysts.	C, FA
May 6	Monday	Send second draft of the Bond documents for final comments.	All
May 20	Monday	Final comments due on second draft of the Bond documents.	All
May 29	Thursday	Receive S&P verbal rating on the Bonds.	FA
June 4	Tuesday	Print and mail electronic copies of the POS and Notice of Sale (“NOS”). Send to ImageMaster, Bloomberg and the Municipal Advisory Council of Texas (“MAC”).	FA
June 4	Tuesday	Request CUSIPs for the Bonds.	FA
June 12	Wednesday	Competitive bond sale (Bids received until 10:00 a.m.).	FA, C, BC
June 12	Wednesday	City Council awards the Bonds (or rejects all bids) and approves and adopts the ordinance (the “Ordinance”).	C, BC, FA

June 13	Thursday	Distribute draft of Final Official Statement (“OS”).	FA
June 18	Tuesday	Comments due on draft OS.	ALL
June 19	Wednesday	Print and mail Final OS.	FA
July 16	Tuesday	Deliver Bonds.	C, BC

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Legend

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City of Rollingwood  
Orrick, Herrington & Sutcliffe LLP  
USCA Municipal Advisors

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Issuer (C)  
Bond Counsel (BC)  
Financial Advisor (FA)