

City of Rochelle, Illinois
Hypothetical Issuance of General Obligation Bonds (Alternate Revenue Source), Series 2026
\$2.7 Million Project

Bond Year	Series 2017B Debt Service ⁽¹⁾	Airport Hangar Portion ⁽²⁾					Tech Center Portion ⁽²⁾					Total Debt Service
		Principal	Assumed Coupon	Assumed Yield	Assumed Interest	Total Debt Service	Principal	Assumed Coupon	Assumed Yield	Assumed Interest	Total Debt Service	
		(1/1)			(1/1 & 7/1)		(1/1)			(1/1 & 7/1)		
2026	\$56,744					\$0					\$0	\$56,744
2027	\$60,244	\$120,000	5.00%	2.93%	\$81,553	\$201,553	\$55,000	5.00%	2.93%	\$28,783	\$83,783	\$345,580
2028	\$58,594	\$115,000	5.00%	2.86%	\$87,500	\$202,500	\$55,000	5.00%	2.86%	\$30,250	\$85,250	\$346,344
2029	\$61,875	\$120,000	5.00%	2.87%	\$81,750	\$201,750	\$60,000	5.00%	2.87%	\$27,500	\$87,500	\$351,125
2030		\$185,000	5.00%	2.88%	\$75,750	\$260,750	\$60,000	5.00%	2.88%	\$24,500	\$84,500	\$345,250
2031		\$195,000	5.00%	2.86%	\$66,500	\$261,500	\$65,000	5.00%	2.86%	\$21,500	\$86,500	\$348,000
2032		\$205,000	5.00%	2.90%	\$56,750	\$261,750	\$65,000	5.00%	2.90%	\$18,250	\$83,250	\$345,000
2033		\$215,000	5.00%	2.97%	\$46,500	\$261,500	\$70,000	5.00%	2.97%	\$15,000	\$85,000	\$346,500
2034		\$225,000	5.00%	3.02%	\$35,750	\$260,750	\$75,000	5.00%	3.02%	\$11,500	\$86,500	\$347,250
2035		\$240,000	5.00%	3.09%	\$24,500	\$264,500	\$75,000	5.00%	3.09%	\$7,750	\$82,750	\$347,250
2036		\$250,000	5.00%	3.20%	\$12,500	\$262,500	\$80,000	5.00%	3.20%	\$4,000	\$84,000	\$346,500
Total	\$237,456	\$1,870,000			\$569,053	\$2,439,053	\$660,000			\$189,033	\$849,033	\$3,525,542
Assumed Sources and Uses of Funds						Assumed Sources and Uses of Funds						
Sources of Funds						Sources of Funds						Total Sources
Par Amount						Par Amount						\$660,000
Reoffering Premium						Reoffering Premium						\$66,013
Total Sources of Funds						Total Sources of Funds						\$726,013
Uses of Funds						Uses of Funds						Total Uses
Deposit to Project Fund						Deposit to Project Fund						\$700,000
Assumed Costs of Issuance ⁽³⁾						Assumed Costs of Issuance ⁽³⁾						\$22,992
Rounding Amount						Rounding Amount						\$3,020
Total Uses of Funds						Total Uses of Funds						\$726,013
Potential True Interest Cost						Potential True Interest Cost						3.05%

(1) Includes the City's outstanding General Obligation Refunding Bonds, Series 2017.

(2) Assumes bank qualified interest rates for a general obligation bond rated "AA-" with "AA" rated bond insurance as of October 30, 2025. Rates are preliminary and subject to change. Assumes delivery date of January 15, 2026 and first interest payment of July 1, 2026.

(3) Estimated costs of issuance of \$80,000 and a bond insurance premium of 25 basis points. Preliminary, subject to change.