



AGENDA MEMORANDUM

CONTACT: Kirsten Garcia, City Manager

SUBJECT: FundView Software Subscription Agreement

SUMMARY: Consider approval of the Software Subscription Agreement with Fund Accounting Solution Technologies, Inc. (FundView) for the City's new enterprise software system.

BACKGROUND INFORMATION: City Council previously provided direction to move forward with FundView as the City's new enterprise software solution. Since that time, staff has worked with FundView to finalize the proposed scope of services and implementation.

The agreement includes financial management, utility billing, municipal court, code enforcement, payment processing, and related software modules, along with implementation services, data migration, training, hosting, backups, software updates, and ongoing support.

The proposed agreement has an effective date of October 1, 2026. The initial subscription term extends through October 2027 and renews annually thereafter unless either party provides notice of non-renewal.

ISSUE: The Software Subscription Agreement has been submitted to the City Attorney for review. Staff recommends proceeding with formal Council approval based on Council's previous direction, with execution of the agreement subject to completion of legal review and resolution of any recommended revisions.

FISCAL IMPACT: The agreement includes annual subscription costs of \$38,850 and one-time implementation and professional service costs of \$39,250, for an initial total of \$78,100.

RECOMMENDATION: Staff recommends approval of the Software Subscription Agreement with Fund Accounting Solution Technologies, Inc. (FundView) and authorization for the City Manager to execute the agreement and related documents, subject to final legal review and approval.

Thank you,

A handwritten signature in blue ink that reads "K. Garcia".

Kirsten Garcia, MPA, TRMC